

SESL/Intimation/2025-2026

February 16, 2026

**BSE Limited
Department of Corporate Services
Floor 25, P. J. Towers,
Dalal Street,
Mumbai-400 001.**

**National Stock Exchange of India Limited
Listing Department
“Exchange Plaza”,
C-1, Block G, Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051.**

Scrip Code: 532051

Symbol Code: SWELECTES

Dear Sir / Madam,

Sub: Intimation under Regulation 30 of SEBI LODR - Press Release

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby attach the Press Release dated 16th February, 2026 titled “SWELECT Q3 REPORT SHOWS STEADY GROWTH”.

The above information will be made available on the website of the Company www.swelectes.com.

We request you to kindly take on record the above intimation.

Thanking you,

Yours faithfully,

For **SWELECT ENERGY SYSTEMS LIMITED**

**R Chellappan
Whole-time Director and Vice Chairman
DIN:00016958**

Encl.: as above

SWELECT Q3 REPORT SHOWS STEADY GROWTH

Chennai, February 16, 2026: The Board of Directors at SWELECT Energy Systems Ltd. (BSE: 532051 | NSE: SWELECTES), formerly known as NUMERIC Power Systems Ltd., a leading name in India's renewable energy sector, approved the unaudited financial results for the quarter and 9 months ended December 31, 2025, at its meeting held on 13th February 2026.

Performance Highlights of Consolidated Results

INR in Cr.

Particulars	Q3 – FY25	Q3 – FY26	9 months – FY25	9 months – FY26
Total Income	100.32	147.19	435.75	483.40
Revenue from Operations	91.38	138.63	402.86	454.71
Operational EBITDA	27.35	40.17	101.12	142.78
Profit Before Tax (PBT)	3.00	14.01	27.86	62.77
Profit After Tax (PAT)	(10.58)	9.52	5.00	46.50

Consolidated Results Q3 (2025 – 2026)

- Total Income stood at INR 147.19 cr in the quarter ended December 31, 2025, as against INR 100.32 cr in the corresponding quarter in FY25
- Revenue from operations for the third quarter of FY26 stood at INR 138.63 cr as compared to INR 91.38 cr in the third quarter of FY25
- The Company's Earnings before Interest, Tax, Depreciation and Amortization (Operational EBITDA) stood at INR 40.17 cr for the October–December 2025 quarter, as against INR 27.35 cr in October–December 2024
- Profit Before Tax (PBT) stood at INR 14.01 cr for the third quarter of FY26 as compared to INR 3.00 cr in the third quarter of FY25
- Profit After Tax (PAT) stood at INR 9.52 cr in Q3 (2025 – 2026) as against INR (10.58) cr in Q3 (2024 – 2025)

Consolidated Results for 9 months (2025 – 2026)

- Total Income stood at INR 483.40 cr for the 9 months ended December 31, 2025 as against INR 435.75 cr in the corresponding period in FY25
- Revenue from operations for the 9 Months in FY26 stood at INR 454.71 cr as compared to INR 402.86 cr in the 9 Months in FY25
- The Company's Earnings before Interest, Tax, Depreciation and Amortization (Operational EBITDA) stands at INR 142.78 cr for April-December 2025, as against INR 101.12 cr for April-December 2024
- Profit Before Tax (PBT) stood at INR 62.77 cr for the 9 Months of FY26 as compared to INR 27.86 cr in the 9 Months of FY25
- Profit After Tax (PAT) stands at INR 46.50 cr in the 9 Months (2025–2026) as against INR 5.00 cr in the 9 Months (2024–2025)

From the Management Desk

Commenting on the company's performance, Mr. R. Chellappan, Founder & Vice Chairman, SWELECT Energy Systems Ltd. said, *"Our results are in line with our expectations. We remain in continual pursuit of our announced goals of achieving 2 GW of manufacturing capacity, 1 GW of IPP assets and 1 GW of EPC orders within a two-year timeframe. We have a strong balance sheet with financial assets greater than 500 cr. and operational IPP assets of 150 MW and the financial strength to achieve these goals. We continue to focus on solutions combining Solar plus BESS leveraging our battery knowledge and experience for more than two decades as a leading UPS manufacturer in India."*

"Our Project Development pipeline is strong with more than 250 MW in TN at various stages of land acquisition and connectivity. We are in the process of broadening our focus on energy sales to C&I customers to states beyond TN to achieve our stated goals of 1 GW of IPP assets. We launched our NUMERGY brand of products in the current quarter (Q4 FY25-26) and expect good traction for it in the next 3-6 months as our distribution network expands across India. We expect our Module Manufacturing Capacity to reach 2 GW in Q1 FY26-27 and have firm tie-ups to get DCR cells for that facility to serve the Indian market." added Dr. Arulkumar Shanmugasundaram, CEO & Managing Director, SWELECT Energy Systems Ltd.

About SWELECT Energy Systems Ltd.

Established in 1984, as a UPS and Power Protection Systems leader, SWELECT Energy Systems Limited has emerged as a leading solar power solutions company with a robust presence in the global energy market. SWELECT has three core businesses - IPP Business with Energy Sales to C&I and Govt Customers, Ground Mounted and Rooftop EPC business, Channel-driven product business under the NUMERGY brand (Home, BESS solutions) for Residential and Commercial customers. The businesses are built on a strong manufacturing base of Solar Photovoltaic (PV) Modules, Module mounting structures (MMS), String Combiner Boxes, ACDB, DCDB etc. With a vertically integrated manufacturing structure, all our businesses offer high quality MADE IN SWELECT products in line with the Government's Atmanirbhar Bharat mission.

SWELECT also carries the strong legacy of Numeric, India's leading UPS solutions brand, under which it built deep expertise in power electronics and battery energy systems for over two decades. In 2012, the company transitioned from Numeric to SWELECT, symbolising its evolution from "Power to Energy" and establishing itself as a trusted leader in the solar energy sector.

For further information, kindly contact:

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Certain statements that are made in the Press Release may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like significant changes in economic environment in India and overseas, tax laws, inflation, litigation, etc. Actual results might differ substantially from those expressed or implied. SWELECT Energy Systems Ltd. will not be in any way responsible for any action taken based on such statements and discussions; and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.