

GUJJUBHAI INDUSTRIES LIMITED

(Formerly known as Sumuka Agro Industries Limited)

CIN: L74110MH1989PLC289950

Date: 1st June, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

Script code: 532070

Dear Sir/Madam,

Sub : Presentation on the audited standalone Financial Statements of the Company for the quarter and year ended March 31, 2026.

With reference to subject matter and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, we are enclosing herewith presentation on the audited standalone Financial Statements for the quarter and year ended March 31, 2026.

The aforesaid presentation would also be available on the website of the Company viz; <https://sumukaagro.com/> in accordance with Regulation 46 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Gujjubhai Industries Limited

(Formerly known as Sumuka Agro Industries Limited)



Shaili Vijaybhai Patel
Director & CFO
DIN: 07836396



INVESTOR PRESENTATION FY - 2026



SAFE HARBOUR STATEMENT



- This presentation has been prepared by and is the sole responsibility of Gujjubhai Industries Limited (the “Company”) and is intended solely for general information purposes.
- This presentation does not constitute or form part of any offer, invitation, solicitation or recommendation to purchase or subscribe to any securities of the Company in any jurisdiction. It is not intended to be a prospectus, offer document or placement memorandum under applicable laws, including the laws of India.
- The information contained herein has been prepared from sources believed to be reliable; however, no representation or warranty, express or implied, is made regarding its accuracy, completeness or fairness. Certain statements in this presentation may constitute forward-looking statements based on current expectations and assumptions and are subject to risks and uncertainties that may cause actual results to differ materially from those expressed or implied.
- The Company undertakes no obligation to update or revise any information or forward-looking statements contained in this presentation. Recipients should conduct their own independent assessment and seek appropriate professional advice before making any investment decision.

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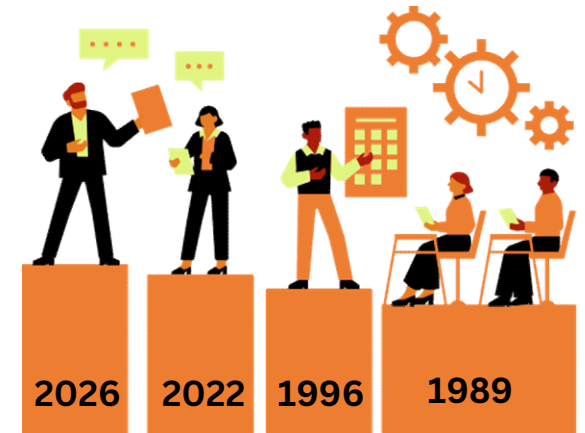
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01 COMPANY OVERVIEW



- Established in **1989** with a strong presence in the food and FMCG sector.
- Publicly listed company since **1996**.
- Diversified product portfolio across:
 - Namkeen & Traditional Snacks
 - Khakhra & Bhakhri
 - Instant Bhel & Ready-to-Eat Products
 - Food Retail Commodity Trading
- Strong operational presence across South, North, and West India.
- Focused on delivering authentic regional taste, quality products, and scalable distribution.
- Asset-light and scalable business model supported by sourcing, manufacturing, and distribution capabilities.
- Expansion-focused strategy in traditional and healthy snack categories with pan-India growth vision.



02 MERGER UPDATE

◦ **Scheme of Merger – Gujjubhai Foods Private Limited**

- Successfully received the Hon'ble NCLT Mumbai Bench approval order dated 04th February 2026 for the Scheme of Merger by Absorption of Gujjubhai Foods Private Limited with Sumuka Agro Industries Limited.
- Merger approved under Sections 230 to 232 of the Companies Act, 2013.
- The merger aims to consolidate business operations, brands, manufacturing capabilities, and distribution networks

◦ **Key Benefits of the Merger**

- Operational synergies and economies of scale
- Better utilization of manufacturing and distribution resources
- Improved organizational efficiencies
- Product diversification and stronger FMCG positioning
- Enhanced scalability and pan-India growth opportunities



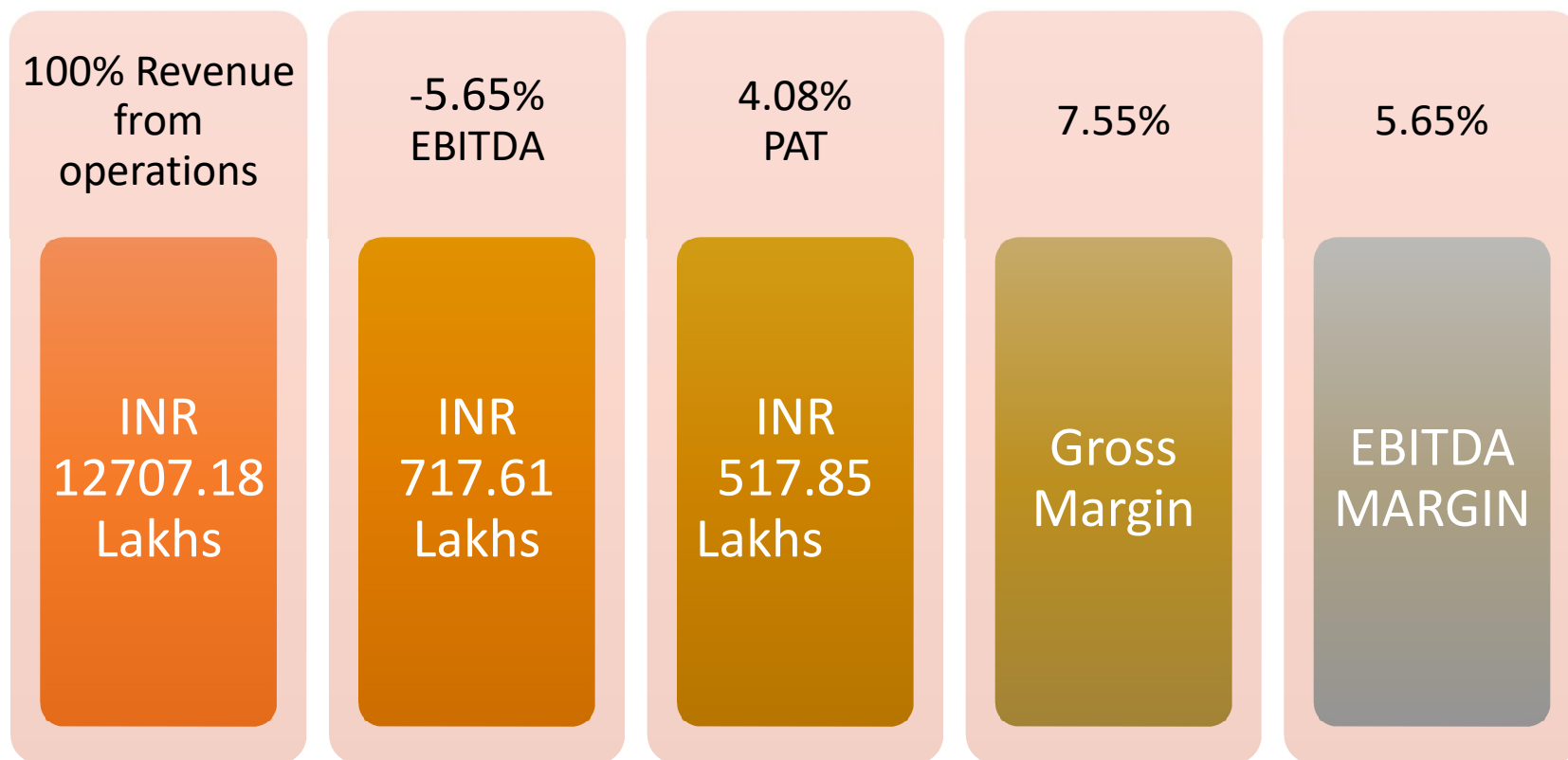


POST MERGER DEVELOPMENTS

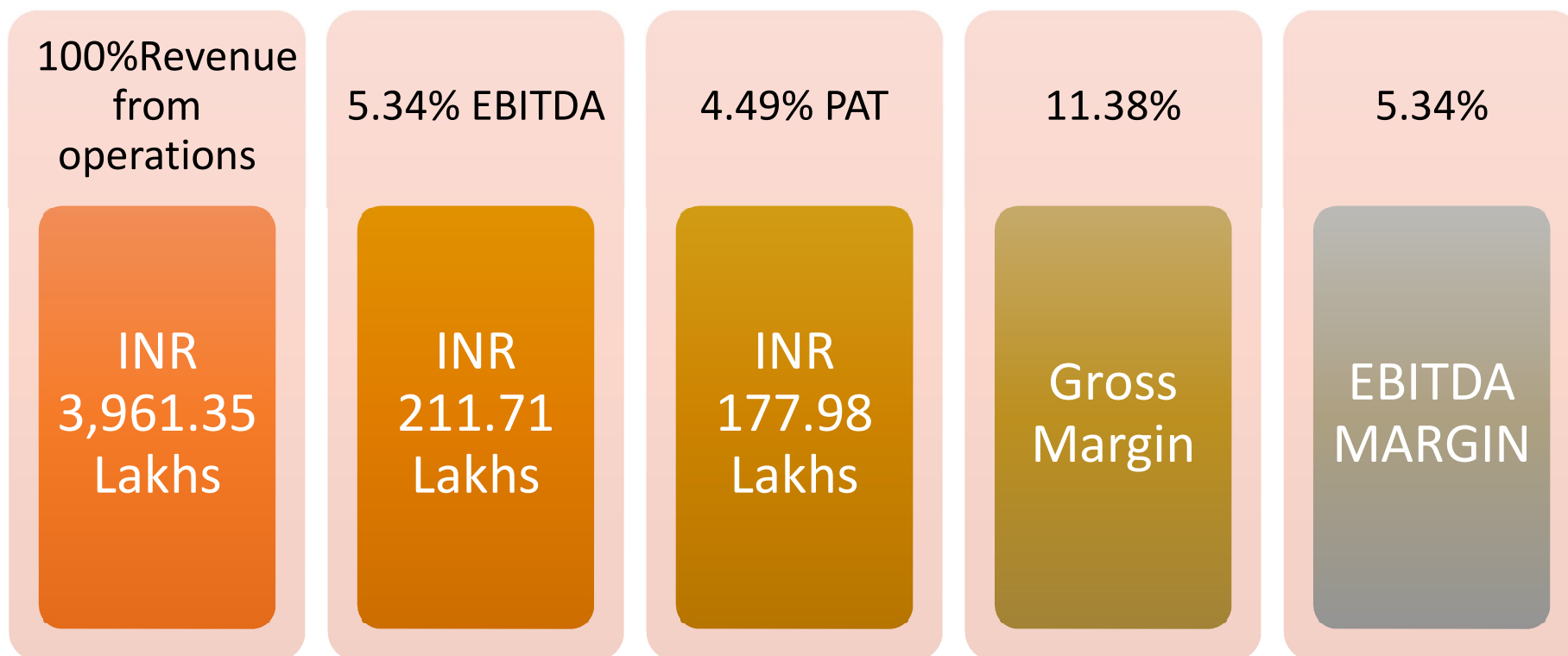
- Completed allotment of equity shares pursuant to the approved Scheme of Merger.
- Received Trading Approval from BSE Limited on 25th May, 2026 for the newly allotted equity shares.
- The allotted equity shares were successfully listed and admitted for trading on BSE with effect from 26th May, 2026.
- Proposed new corporate identity under the name “Gujjubhai Industries Limited”.



FY26 KEY FINANCIAL HIGHLIGHTS



Q4 FY26 KEY FINANCIAL HIGHLIGHTS



Particulars	FY26 (Amount in lakhs)	FY25 (Amount in lakhs)	Q 4 31ST MARCH -26
Revenue from Operations	12,707.19	9768.79	3961.35
Other income	0.04	0.31	0.01
Total Income	12,707.22	9769.10	3961.35
Expenses	12046.58	9122.58	3640.59
Total Expenses	12046.59	9122.58	3640.59
Profit/(loss) before exceptional items and tax	660.63	646.53	320.76
Exceptional Items	7.94	10.78	7.94
Profit/(loss) before tax	652.69	635.75	312.82
Tax expense	134.845	167.90	177.98
'Profit (Loss) for the period from continuing operations	517.85	467.85	177.98
Profit/(loss) from Discontinued operations (after tax)	-	-	-
Profit/(loss) for the period	517.85	467.85	177.98
'Total Comprehensive Income for the period	517.85	467.85	177.98
Earnings per equity share (for continuing operation):			
(1) Basic	2.48	6.58	0.85
(2) Diluted	2.48	6.58	0.85

STATEMENT OF PROFIT AND LOSS



STATEMENT OF BALANCE SHEET



Particulars	FY 26 (Amt. in Lakhs)	FY 25 (Amt. in Lakhs)
Non Current Assets		
Property, plant and Equipment and Intangible Assets	269.86	325.38
Total Non Current Assets	269.86	325.38
Financial Assets		
Investments	3.45	3.45
Loans	55.55	55.55
Other non-current assets	24.80	26.39
Current Assets		
Inventories	1225.57	893.07
Trade Receivable	3959.39	2855.73
Cash and Cash Equivalent	29.09	49.90
Loans	23.02	611.96
Other current Assets	95.90	30.05
Total Assets	5686.62	4851.47

Particulars	FY 26 (Amt. in Lakhs)	FY 25 (Amt. in Lakhs)
Equity and Liabilities		
Share Capital	2092.08	710.72
Reserves and Surplus	1959.39	1441.53
Share Application Money Pending Allotment	-	1381.37
Non-Current Liabilities		
Long term borrowings	64.65	83.26
Deferred Tax Liabilities	16.18	13.92
Other Non-current Liabilities	54.50	54.50
Current Liabilities		
Borrowings	578.69	471.53
Trade payables	384.28	234.18
Other current liabilities	16.03	22.12
Provisions	358.24	275.82
Current Tax Liabilities (Net)	162.58	162.53
Total Equity & Liabilities	5686.62	4851.47

04 BUSINESS MODEL



◦ DIVERSIFIED FMCG BUSINESS MODEL

Gujjubhai Industries Limited operates a multi-category FMCG business model focused on scalable food products, regional taste leadership, and pan-India distribution expansion.

The Company's strategy is built around developing strong regional brands with national scalability while maintaining efficient sourcing, manufacturing, and distribution

◦ CORE BUSINESS SEGMENTS

- 1. Commodity Division
- 2. Namkeen & Traditional Snacks
- 3. Healthy Snack Category
- 4. Food Retail



VALUE CHAIN / OPERATING MODEL



- **SOURCING**

Strategic procurement of pulses, grains, spices, edible oils, and packaging materials through an established vendor network

- **MANUFACTURING**

Combination of owned manufacturing capabilities and strategic outsourced production to maintain scalability and cost efficiency.

- **DISTRIBUTION**

Expanding distribution presence across South, North, and West India through distributors, wholesalers, retail partners, and institutional channels.

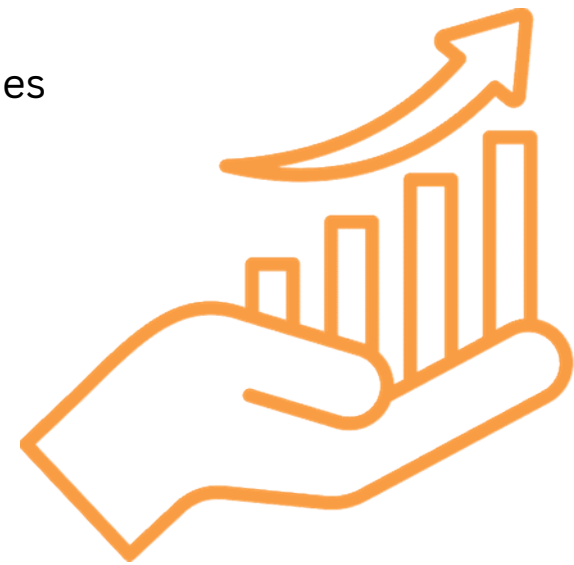
- **BRANDING & EXPANSION**

Focused investments in product innovation, packaging, regional branding, and category diversification to strengthen consumer presence.

05 FUTURE GROWTH STRATEGY



- Expansion of manufacturing and packaging capabilities
- strengthening presence in modern trade and e-commerce channels
- Scaling healthy snack and millet-based product portfolio
- Strategic acquisitions in regional FMCG and retail businesses
- Pan-India distribution expansion with deeper retail penetration
- Building scalable consumer brands in ethnic and healthy food categories





THANK YOU

