

23 April 2026

BSE Limited
PJ Towers, 25th Floor
Dalal Street
Mumbai 400001.
Scrip Code: 532175

National Stock Exchange of India Ltd
Exchange Plaza
Bandra-Kurla Complex, Bandra(E)
Mumbai-400 051
Scrip Code: CYIENT

Dear Sir/Madam,

Sub: Investor Presentation

Please find enclosed Investor Presentation issued by the Company on the financial results for the quarter and year ended 31 March 2026.

The above announcement will be made available on the Company's website www.cyient.com.

This is for your information and records.

Thanking you
For Cyient Limited

Ravi Kumar Nukala
Dy. Company Secretary

CYIENT

INVESTOR PRESENTATION

Q4 FY26



Confidentiality Statement



The information shared herein is strictly confidential, proprietary and unique to the company. It is only made and shared for the purpose and extent it is intended for and no other. Usage or sharing of the said information in any form, directly or indirectly and in any manner whatsoever, might constitute a violation of laws or regulations in vogue in geographies in which the company operates, besides breaching confidentiality. The users shall meet any liability emanating from such violation and shall indemnify company for any loss, damage, expense, penalty, fine, fee, charges incurred by company on account of any such violation.

• Leadership Team



KRISHNA BODANAPU
Executive Vice-Chairman &
Managing Director



SUKAMAL BANERJEE
Executive Director & CEO



PRABHAKAR ATLA
Chief Operating Officer



SHRINIVAS KULKARNI
Chief Financial Officer

Glossary

- **Cyient Group Business Segments:**

- Cyient DET
- Cyient DLM
- Cyient Semiconductors
- Cyient Others

- **Cyient DET Business Units:**

- **Transportation & Mobility:** Aerospace + Rail + Automotive
- **Networks & Infrastructure:** Connectivity + Utilities
- **Strategic Units:** Mining & Minerals + Energy + Healthcare & Lifesciences



Business Highlights

- Highlights for the Group



DET Business Update

- BU performance
- Business Highlights



Financial Highlights

- DET
- Group



Business Highlights

- Highlights for the Group



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CYIENT SEMICONDUCTORS

Successful Closure of Majority Investment in Kinetic Technologies

Successful closure of majority investment in Kinetic Technologies, adding immediate product scale, IP depth and market credibility – with 250+ products and 100+ IPs across power management, protection, display power, and interface solutions

Scaling ASIC Turnkey Solutions

Both pipeline and order intake are increasingly being driven by ASIC turnkey solutions, with growing customer engagement validating our differentiated custom silicon capabilities

Building Proprietary Strength in Power Semiconductors

3 US patents filed in high-voltage DC power circuits, and part of the founding group (Open Compute Project) **shaping the DC voltage distribution standard** (400–1500V) – defining how next-generation data centers will be powered globally

SCL Fab Modernization Programme Advances

Following our L1 selection for SCL Fab modernization programme, key technical and operational groundwork with the consortium has concluded and contract closure is expected in Q1 FY27



Strong Order Book Momentum

We had a strong order intake this year and sustained a Book to Bill Ratio of >1 in all 4 quarters with 1.5X for the full year; which positions us strongly to deliver significant growth in the upcoming quarter(s)

Sustained Double-Digit Profitability

We continue to sustain and strengthen our margin profile, by focusing on the right market segments, investing in operational excellence, and maintaining discipline in cost and execution.

Strong Entry into FY27

Order book visibility, pipeline maturity, increased traction in B2S and high value engagements, and early signs of program ramps give us measured confidence as we move into the new financial year

Board approves Buy-Back for the value of ₹720 crore

- Buyback of up to 6.4 million equity shares of ₹5 each (representing 5.76% of the total paid-up equity share capital) from the shareholders of the Company on a proportionate basis, through a tender offer at a price of ₹1,125 per equity share, for an aggregate consideration not exceeding ₹720 crore.
- The buyback is subject to shareholder approval via postal ballot and will be carried out in accordance with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, and the Companies Act, 2013.
- The Promoters and members of the Promoter family will not participate in the buyback. This reflects their long-term conviction in the Company's intrinsic value and strategic direction and ensures that the full benefit of the buyback accrues to the public shareholders.



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BU Performance for the Quarter and Year

Cyient DET revenue de-grew by 2.4% QoQ and 1.5% YoY in cc terms

DET Business Units (US\$ Mn)	Q4FY26	QoQ (cc)	QoQ (\$)	YoY (cc)	YoY (\$)
Transportation & Mobility	70.9	4.5%	4.4%	13.2%	13.5%
Networks & Infrastructure	52.6	-3.6%	-2.0%	-2.8%	1.7%
Strategic Units	39.5	-12.4%	-11.9%	-21.7%	-16.1%

Cyient DET revenue de-grew by 0.7% YoY in cc terms

DET Business Units (US\$ Mn)	FY26	YoY (cc)	YoY (\$)
Transportation & Mobility	269.3	8.0%	8.1%
Networks & Infrastructure	209.1	-1.6%	0.2%
Strategic Units	177.4	-12.2%	-8.8%

Note: Above Business Units revenue split excludes the Cyient DET corporate management fees to Cyient Semiconductors.

Business Highlights for the Quarter

Key Deals

- A multi year network design and infrastructure engagement with a leading global telecom operator, strengthening Cyient's role as a strategic engineering partner
- A US-based communications company awarded Cyient a multi-year contract covering the full network engineering lifecycle — planning, design, and maintenance
- Won a three-year renewal and scope expansion with an EMEA based communications service provider covering radio planning, network performance, EMF management, and network availability services
- Secured a multi-year global engineering framework agreement with a leading global Rail OEM to deliver signalling, systems integration, and engineering services globally
- A deal with an EMEA based Off-highway equipment manufacturer delivering modular, software configured architecture across global platforms, strengthening long term strategic partnership and scalability
- Won a supplier consolidation engagement with a mid size global aerospace airframe maker, replacing incumbent vendors and consolidating delivery with Cyient

New leaders onboarded across critical roles

- Appointment of Shrinivas Kulkarni as **CFO**
- Appointment of Raj Ravindranathan as **CGO**
- Appointment of Prabhakar Atla as **COO**
- Appointment of Beatrice Lippus as **Head of Operations - Europe**



Business Highlights

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DET Business Update

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Financial Highlights

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Financial Highlights for the Quarter | DET

163.5 M\$

Revenue (\$)

-2.4% cc QoQ | -1.5% cc YoY
-2.1% \$ QoQ | +1.4% \$ YoY

1,500 CR₹

Revenue (₹)

+0.8% QoQ | +7.4% YoY

12.4%

EBIT

-5 bps QoQ | -28 bps YoY

138 CR₹

PAT

-7.6% QoQ | -9.1% YoY

12.52 ₹

EPS

-7.7% QoQ | -9.3% YoY

226 CR₹

FCF

Note: Above metrics exclude the contribution from Cyient Semiconductors. Previous period numbers have been adjusted for like-to-like comparison. EBIT, PAT & EPS exclude the impact of M&A expenses (₹71 Cr). Refer to Annexures for details.

Financial Highlights for the Year | DET

657.6M\$

Revenue (\$)

-0.7% cc YoY
+0.8% \$ YoY

5,819CR₹

Revenue (₹)

+5.5% YoY

12.2%

EBIT

-67 bps YoY

588CR₹

PAT

+7.2% YoY

53.30₹

EPS

+6.9% YoY

731CR₹

FCF

Note: Above metrics exclude the contribution from Cyient Semiconductors. Previous period numbers have been adjusted for like-to-like comparison. EBIT, PAT & EPS are normalised to exclude the impact of M&A expenses (₹71 Cr) & gratuity true up (₹40 Cr) due to the New Labour Codes. Refer to Annexures for details.

Financial Highlights for the Quarter | Group

209.9 M\$

Revenue (\$)

-7.2% cc YoY
-4.8% \$ YoY

1,927 CR₹

Revenue (₹)

+0.9% YoY

9.5%

EBIT

-277 bps YoY

124 CR₹

PAT

-26.9% YoY

11.27 ₹

EPS

-27.2% YoY

157 CR₹

FCF

-40.9% YoY

Note: EBIT, PAT & EPS are normalised to exclude the impact of M&A expenses (₹71 Cr) and B&F Impairment (₹28 Cr). Refer to Annexures for details.

Financial Highlights for the Year | Group

820.8 M\$

Revenue (\$)

-4.3% cc YoY
-5.7% \$ YoY

7,268 CR₹

Revenue (₹)

-1.3% YoY

9.5%

EBIT

-254 bps YoY

534 CR₹

PAT

-14.1% YoY

48.42 ₹

EPS

-14.3% YoY

693 CR₹

FCF

0.7% YoY

Note: EBIT, PAT & EPS are normalised to exclude the impact of M&A expenses (₹79 Cr), gratuity true up (₹42 Cr) due to the New Labour Codes and B&F Impairment (₹28 Cr). Refer to Annexures for details.

About Cyient

Cyient (Estd: 1991, NSE: CYIENT) delivers intelligent engineering solutions across products, plants, and networks for over 300 global customers, including 30% of the top 100 global innovators. As a company, Cyient is committed to designing a culturally inclusive, socially responsible, and environmentally sustainable tomorrow together with our stakeholders.

For more information, please visit www.cyient.com

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Disclaimer

All the references to Cyient's financial results in this update pertain to the company's consolidated operations comprising:

Wholly-owned and step down subsidiaries: Cyient Europe Limited; Cyient Inc.; Cyient GmbH; Cyient Australia Pty Ltd; Cyient Singapore Private Limited; Cyient KK; Cyient Israel India Limited; Cyient Insights Private Limited; Cyient Canada Inc.; Cyient Defense Services Inc; Cyient Benelux BV; Cyient Schweiz GmbH; Cyient SRO; Cyient Semiconductors NV; Cyient AB; Integrated Global Partners Pty Limited; Integrated Global Partners Pte. Limited; Integrated Global Partners SpA; Workforce Delta Pty. Ltd.; Grit Consulting Pte. Ltd.; Celfinet - Consultoria EM Telecomunicacoes S.A.; Metemesonip, Unipessoal Lda; Celfinet UK Telecommunications Consulting Services Ltd.; Celfinet Espanã Consultoria en Telecomunicaciones; Celfinet (Brasil) - Consultoria em Telecomunições, Ltda, Celfinet Mozambique – Consultoria em Telecomunicações, Limitada; Celfinet Mexico - Consultoria de Telecomunicaciones AS; Cyient Semiconductors GmbH (formerly known as Celfinet Germany - Telecommunications Consulting Services GmbH); Sentiec Oyj; Citec Group Oy Ab; Cyient Oy Ab (formerly known as Citec Oy Ab); Citec Engineering France Sarl; Cyient Engineering AB (formerly known as Citec AB); Cyient Engineering & Information GmbH (formerly know as Citec Engineering & Information GmbH); Cyient Group France SAS (formerly known as Citec Group France SAS); Akilea Overseas Ltd.; Cyient Norway AS (formerly known as Citec Norway AS); Cyient Urban Microskill Centre Foundation; Cyient Global Captive Solutions Private Limited; Cyient Semiconductors Private Limited; Cyient Project Management Consultancy – L.L.C., Cyient Semiconductors Inc., Abu Dhabi and Gulf Computers Establishment; Cyient Semiconductors Europe Private Limited; Cyient Semiconductors Singapore Private Limited; Cyient Cayman Limited; Cyient Cayman Merger Sub Limited; Cyient Austria GmbH.

Partly owned subsidiaries: Cyient Solutions and Systems Private Limited; Cyient DLM Limited; Cyient DLM Inc, Altek Electronics LLC

Associate entity: Azimuth AI Inc.



Joint venture entity: Infotech HAL Limited

The income statement and cash flow provided is in the internal MIS format. MIS format could be different from the income statement and cash flow published as part of the financial results, which is as per the statutory requirement.

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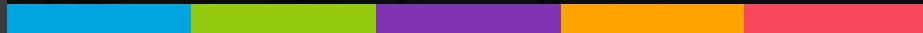
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CYIENT

**INVESTOR
PRESENTATION**
ANNEXURE

Q4 FY26



Message from the Management



KRISHNA BODANAPU
Executive Vice-Chairman &
Managing Director

Commenting on the results, Mr. Krishna Bodanapu, Executive Vice Chairman and Managing Director, said “In FY26, Cyient Group sustained its growth momentum, with sequential QoQ growth, delivering results in line with expectations across key segments. Our strong cash flow and cash position gives us the confidence to invest in the business as well as return value to shareholders.

Cyient Semiconductors delivered a strong Q4 with a revenue of \$7.2Mn, marking our fourth consecutive quarter of QoQ growth. During the quarter, we achieved key milestones that position us as India’s largest custom chip company, including the closure of a majority stake investment in Kinetic Technologies and strengthening of our proprietary power product capabilities. We have built a solid foundation across high end services, turnkey ASICs, and proprietary application specific products. Looking ahead, as we enter FY27, the Board has agreed in principle to explore a market fundraise through a mix of debt and/or equity to support growth, and I am confident that disciplined execution and our strong leadership, IP, and pipeline will continue to propel our trajectory.

Cyient DET delivered steady momentum through the year across key sectors, closing H2 with positive year-on-year growth in order intake and a strong pipeline underpinning future revenues. As we enter FY27, we remain focused on strengthening execution rigor while continuing to invest in a domain-led, AI-enabled portfolio to drive scalable growth and long-term value creation.

The Board of Directors trust the fundamentals of the business and believe that its intrinsic value is not reflected in the current market price and hence have approved a proposal to buy back of equity shares, through a tender offer at a price of ₹1,125 per equity share, for an aggregate consideration not exceeding ₹720 crore. While we are making a buyback, we are confident that we will have strong cash flow to invest in future growth.

I am confident that with the new leadership team and a scalable and resilient operating model, we will continue to drive sustainable growth, balance-sheet discipline, and long-term shareholder value creation.”

Message from the Management



SUKAMAL BANERJEE
Executive Director & CEO

Commenting on the results, Mr. Sukamal Banerjee, Executive Director and Chief Executive Officer, said, "FY26 has been a year of Stabilization & Transformation. Cyient DET ended the year with a positive YoY growth in order intake across all our businesses in H2. We have won several notable deals this quarter, including key wins in the technology services and core markets. We also achieved significant QoQ and YoY growth in Transportation and Mobility.

Behind the numbers is a deliberate focus on three strategic initiatives - market impact, technology adoption, and organizational effectiveness. Over the last year, we have sharpened our go-to-market approach, deepened our digital and AI capabilities, and improved how we operate as a business. This quarter's revenue reflects the broader market environment, but the business fundamentals are sound. New order wins, consistent delivery, and a focused portfolio are in the right direction.

We are building to be a more integrated, more relevant, and more valuable engineering lifecycle partner for our customers. Our strength has always been domain expertise, and that endures. What will win is layering AI and digital technologies on top of deep domain knowledge and human expertise. That is exactly what differentiates Cyient."

Message from the Management



SHRINIVAS KULKARNI
Chief Financial Officer

Commenting on the results, Mr. Shrinivas Kulkarni, Chief Financial Officer, said, “DET reported Q4 revenue of \$163.5 Mn, down 2.4% QoQ and 1.5% YoY in constant currency, while INR revenue of ₹1,500 Crs grew 0.8% QoQ and 7.4% YoY on favorable FX. EBIT margin remained resilient at 12.4%, supported by gross margin expansion and disciplined cost actions, offsetting leadership investments and FX headwinds in certain geographies. PAT declined to ₹138 Crs, mainly due to normalization of other income following elevated FX and restatement gains in prior periods. Cash generation remained strong, with ₹226 Crs of FCF and 163.1% PAT conversion, reflecting sustained working capital focus.

For FY26, DET delivered revenue of \$657.6 Mn (₹5,818 Crs) with a normalized EBIT margin of 12.2% and normalized PAT of ₹588 Crs, reflecting 7.2% YoY growth. We are confident of the outlook for FY27, and the buyback will further improve financial metrics and EPS growth.”

Glossary



- **Cyient Group Business Segments:**

- Cyient DET
- Cyient DLM
- Cyient Semiconductors
- Cyient Others

- **Cyient DET Business Units:**

- **Transportation & Mobility:** Aerospace + Rail + Automotive
- **Networks & Infrastructure:** Connectivity + Utilities
- **Strategic Units:** Mining & Minerals + Energy + Healthcare & Lifesciences

DET METRICS

Income Statement | DET

DET	UOM	Q4FY26	Q3 FY26	Q4 FY25	FY26	FY25
Operating Revenue	\$ Mn	163.5	167.0	161.3	657.6	652.2
Operating Revenue	₹ Mn	14,996	14,883	13,967	58,189	55,151
Cost of Revenue	₹ Mn	9,166	9,267	8,517	36,305	33,583
Gross profit	₹ Mn	5,830	5,616	5,450	21,884	21,568
Gross margin %		38.9%	37.7%	39.0%	37.6%	39.1%
Sales and Marketing expenses	₹ Mn	744	698	756	2,892	2,844
General and Administration expenses	₹ Mn	2,687	2,503	2,375	9,631	9,356
EBITDA (Normalised)	₹ Mn	2,398	2,414	2,320	9,361	9,368
EBITDA margin %		16.0%	16.2%	16.6%	16.1%	17.0%
Depreciation and Amortization expenses	₹ Mn	544	568	555	2,239	2,250
EBIT (Normalised)	₹ Mn	1,854	1,847	1,765	7,122	7,118
EBIT margin %		12.4%	12.4%	12.6%	12.2%	12.9%
Financial expenses	₹ Mn	79	75	120	327	623
Other income	₹ Mn	188	302	391	1,357	784
Profit before tax (PBT) (Normalised)	₹ Mn	1,963	2,073	2,036	8,152	7,279
Tax	₹ Mn	580	577	517	2,270	1,796
Profit After Tax (Normalised)	₹ Mn	1,382	1,496	1,519	5,882	5,483
PAT margin %		9.2%	10.1%	10.9%	10.1%	9.9%
Basic EPS (Normalised)	₹	12.52	13.55	13.80	53.30	49.82
Diluted EPS (Normalised)	₹	12.45	13.47	13.70	52.97	49.45
One off/ Exceptional item (Post tax)	₹ Mn	-501	-288	0	-789	0
Profit After Tax (Reported)	₹ Mn	881	1,208	1,519	5,093	5,483
Basic EPS (Reported)	₹	7.98	10.95	13.80	46.16	49.82
Diluted EPS (Reported)	₹	7.93	10.88	13.70	45.87	49.45

Note: Q4FY26 normalised metric excludes the impact of M&A expenses (₹71 Cr). Above metrics exclude the contribution from Cyient Semiconductor. FY26 normalised metric excludes the impact of M&A expenses (₹71 Cr) & gratuity true up (₹40 Cr) due to the New Labour Codes.

Other Income | DET

Other Income (₹ Mn)

DET	Q4 FY26	Q3 FY26	Q4 FY25	FY26	FY25
Income from Investments	201	176	184	709	542
Realised gains/(losses) on Fwd Contracts	-123	-82	-22	-320	-16
Unrealised Fx gains/(losses)	95	206	212	949	84
Others	15	2	17	19	174
Total	188	302	391	1,357	784

Note: Above metrics exclude the contribution from Cyient Semiconductors segment

Cash Generation | DET

Cash Flow Summary (₹ Mn)

DET	Q4 FY26	Q3 FY26	Q4 FY25	FY26	FY25
Profit before tax	1,251	1,674	2,185	7,041	8,033
Non-cash & non-operating items	705	722	734	2,842	2,692
Operating profit before WC changes	1,956	2,397	2,919	9,883	10,725
DSO Movement (Receivables)	(411)	-290	-709	156	224
Other WC changes	1,785	920	912	246	-121
Operating CF after WC changes	3,329	3,026	3,122	10,284	10,827
Taxes	-902	-589	-895	-2,451	-2,303
Capex	-172	-79	-73	-519	-516
FCF	2,255	2,358	2,154	7,314	8,008
FCF to normalised PAT conversion	163.1%	157.6%	132.1%	124.3%	132.3%

Note: Above FY26, Q4 & Q3 FY26 metrics exclude the contribution from Cyient Semiconductors segment

Cash Position for the Quarter | DET

Cash Position (₹ Mn)

DET	Q4FY26	Q3 FY26	Q4 FY25
Cash & Cash Equivalent including treasury investments	14,936	14,338	13,437
Cash & Bank balances	2,468	2,037	2,857
Investments in FDs	10,008	10,384	7,407
Investment in MFs and Commercial Papers	959	335	1,120
Other treasury investments	1,501	1,582	2,053

Note: Above metrics exclude the contribution from Cyient Semiconductors segment

Net Cash (₹ Mn)

DET	Q4FY26	Q3 FY26	Q4 FY25
Cash & Cash Equivalent including treasury investments	14,936	14,338	13,437
Total Debt	-98	0	-447
Long term borrowings	0	0	0
Short term borrowings	98	0	447
Net cash	14,838	14,338	12,990

Note: Above metrics exclude the contribution from Cyient Semiconductors segment

Other Metrics | DET (1/2)

Revenue by Geography (%)

DET	Q4FY26	Q3 FY26	Q4 FY25	FY26	FY25
Americas	52.2%	50.1%	50.8%	50.7%	48.5%
Europe, Middle East, Africa	26.4%	28.2%	30.4%	27.7%	30.5%
Asia Pacific (including India)	21.4%	21.6%	18.8%	21.5%	21.0%

Note: Above metrics exclude the contribution from Cyient Semiconductors segment

Revenue by Currency (%)

DET	Q4FY26	Q3 FY26	Q4 FY25	FY26	FY25
USD	53.3%	48.4%	48.3%	49.7%	46.0%
EURO	15.9%	16.4%	16.1%	15.8%	15.6%
GBP	5.7%	5.8%	6.0%	5.8%	6.4%
AUD	9.9%	10.0%	8.8%	9.8%	10.6%
Others	15.2%	19.4%	20.8%	18.9%	21.4%

Note: Above metrics exclude the contribution from Cyient Semiconductors segment

Revenue by Top Clients (%)

DET	Q4FY26	Q3 FY26	Q4 FY25	FY26	FY25
Top 5	33.6%	33.5%	30.2%	32.3%	32.1%
Top 10	46.0%	44.8%	43.5%	43.6%	44.5%

Note: Above metrics exclude the contribution from Cyient Semiconductors segment

Other Metrics | DET (2/2)

Employees

DET	Q4FY26	Q3 FY26	Q4 FY25
Total Headcount	14,236	14,115	13,777
Technical & Pool	13,176	13,034	12,683
Non-Technical	388	393	422
Support	672	688	672
Voluntary Attrition (LTM)	14.5%	15.9%	16.5%

Note: Above metrics exclude the contribution from Cyient Semiconductors segment

No. of Million \$ Clients

DET	Q4FY26	Q3 FY26	Q4 FY25
20 Mn+	4	4	4
10 Mn+	16	15	16
5 Mn+	26	26	27
1 Mn+	98	97	101

Notes:

- 1. No. of Million \$ clients are based on TTM (Trailing Twelve Months) revenue*
- 2. Above metrics exclude the contribution from Cyient Semiconductors segment*

GROUP BALANCE SHEET & INCOME STATEMENT

Balance Sheet Extract | Group

Group Balance Sheet (₹ Mn)	Q4 FY26	Q3 FY26	Q4 FY25
ASSETS			
Non-current assets			
- PPE, CWIP, ROU assets and Other intangible assets	11,174	11,277	12,036
- Goodwill	19,717	19,442	18,040
- Non-current investments	1,981	2,528	2,798
- Investment in Associate	499	467	563
- Deferred tax assets (net)	1,838	1,572	861
- Other assets	1,373	1,386	1,193
Total - Non-current assets	36,582	36,672	35,491
Current assets			
- Inventories	6,528	6,553	5,766
- Contract assets	5,746	5,573	3,918
- Current investments	2,094	790	1,654
- Trade receivables	13,055	11,942	14,067
- Cash and cash equivalents	15,063	14,675	13,142
- Other assets	4,176	3,529	2,908
Total - Current assets	46,662	43,062	41,455
TOTAL ASSETS	83,244	79,734	76,946
EQUITY AND LIABILITIES			
Shareholders' funds			
- Share capital	556	555	555
- Other equity and Non-controlling interest	61,077	59,519	57,049
Total - Shareholders' funds	61,633	60,074	57,604
Non-current liabilities			
- Long-term borrowings	778	893	982
- Lease liabilities	1,756	1,638	2,072
- Long-term provisions and other liabilities	2,404	2,439	1,853
- Deferred tax liabilities (net)	741	806	734
Total - Non-current liabilities	5,679	5,776	5,641
Current liabilities			
- Short-term borrowings	880	468	1,156
- Lease liabilities	897	1,014	924
- Trade payables	5,368	4,507	3,934
- Short-term provisions	1,630	1,461	1,355
- Other liabilities	7,157	6,434	6,332
Total - Current liabilities	15,932	13,884	13,701
TOTAL - EQUITY AND LIABILITIES	83,244	79,734	76,946

Exchange Rate (₹/\$)	Q4FY26	Q3 FY26	Q4 FY25
Average	91.64	89.13	86.60
Closing	94.33	89.96	85.50

Income Statement | Group

Group	UOM	Q4FY26	Q3 FY26	Q4 FY25	FY26	FY25
Operating Revenue	\$ Mn	209.9	207.3	220.4	820.8	870.0
Operating Revenue	₹ Mn	19,269	18,485	19,092	72,682	73,604
Cost of Revenue	₹ Mn	12,584	12,182	12,196	48,006	47,771
Gross profit	₹ Mn	6,685	6,303	6,896	24,676	25,833
<i>Gross margin %</i>		<i>34.7%</i>	<i>34.1%</i>	<i>36.1%</i>	<i>34.0%</i>	<i>35.1%</i>
Sales and Marketing expenses	₹ Mn	878	814	834	3,293	3,167
General and Administration expenses	₹ Mn	3,292	3,040	3,033	11,716	11,152
EBITDA (Normalised)	₹ Mn	2,515	2,450	3,028	9,667	11,514
<i>EBITDA margin %</i>		<i>13.1%</i>	<i>13.3%</i>	<i>15.9%</i>	<i>13.3%</i>	<i>15.6%</i>
Depreciation and Amortization expenses	₹ Mn	679	701	679	2,782	2,672
EBIT (Normalised)	₹ Mn	1,837	1,749	2,349	6,885	8,842
<i>EBIT margin %</i>		<i>9.5%</i>	<i>9.5%</i>	<i>12.3%</i>	<i>9.5%</i>	<i>12.0%</i>
Financial expenses	₹ Mn	144	141	191	608	928
Other income	₹ Mn	266	309	410	1,772	966
Profit before tax (PBT) (Normalised)	₹ Mn	1,958	1,917	2,567	8,049	8,880
Tax	₹ Mn	589	555	661	2,243	2,287
Profit After Tax (Normalised)	₹ Mn	1,369	1,361	1,907	5,807	6,593
<i>PAT margin %</i>		<i>7.1%</i>	<i>7.4%</i>	<i>10.0%</i>	<i>8.0%</i>	<i>9.0%</i>
Minority interest and Share of profit of Associate	₹ Mn	-124	-77	-202	-464	-375
Profit After Tax, MI and Share of profit (Normalised)	₹ Mn	1,244	1,285	1,704	5,342	6,217
Basic EPS (Normalised)	₹	11.27	11.64	15.47	48.41	56.50
Diluted EPS (Normalised)	₹	11.20	11.57	15.35	48.11	56.05
One off/ Exceptional item (Post tax)	₹ Mn	-697	-367	0	-1,064	-60
Profit After Tax, MI and Share of profit (Reported)	₹ Mn	548	918	1,704	4,279	6,157
Basic EPS (Reported)	₹	4.96	8.32	15.47	38.78	55.96
Diluted EPS (Reported)	₹	4.93	8.26	15.35	38.54	55.51

Note: Q4FY26 normalised metric excludes the impact of M&A expenses (₹71 Cr) and B&F Impairment (₹28 Cr).
FY26 normalised metric excludes the impact of M&A expenses (₹79 Cr), gratuity true up (₹42 Cr) due to the New Labour Codes and B&F Impairment (₹28 Cr).

Cyient Semiconductor Financials for the Quarter

Numbers in USD Mn	Q4 FY26	Q3 FY26	QoQ
Revenue	7.2	6.8	5.4%
EBIT (Normalised)	(3.5)	(2.9)	-23.8%
PAT (Normalised)	(2.7)	(2.9)	4.9%

Cyient Semiconductor Financials for the Year

Numbers in USD Mn	FY26	YoY
Revenue	25.7	-25.8%
EBIT (Normalised)	(11.2)	-225.7%
PAT (Normalised)	(9.5)	-241.6%

Note: Normalised EBIT & PAT exclude New Labour Codes impact (Rs. 7 Mn) & one-off M&A expense (Rs. 8 Cr) for the acquisition of Kinetic Technologies.

PAT Walk for the Quarter | DET

EBIT

Details (INR MN)	Q4 FY26
Reported EBIT	1,142
Margin %	7.6%
<u>Exceptional Items</u>	
M&A Expenses	712
EBIT Normalized	1,854
Margin %	12.4%

PAT

Details (INR MN)	Q4 FY26
Reported PAT	881
Margin %	5.9%
<u>Exceptional Items</u>	
M&A Expenses	712
Tax on Exceptional items	-211
PAT Normalized	1,382
Margin %	9.2%

PAT Walk for the Year | DET

EBIT

Details (INR MN)	FY26
Reported EBIT	6,011
Margin %	10.3%
<u>Exceptional Items</u>	
M&A Expenses	712
Wage Code Impact	399
EBIT Normalized	7,122
Margin %	12.2%

PAT

Details (INR MN)	FY26
Reported PAT	5,093
Margin %	8.8%
<u>Exceptional Items</u>	
M&A Expenses	712
Wage Code Impact	399
Tax on Exceptional items	-322
PAT Normalized	5,882
Margin %	10.1%

About Cyient

Cyient (Estd: 1991, NSE: CYIENT) delivers intelligent engineering solutions across products, plants, and networks for over 300 global customers, including 30% of the top 100 global innovators. As a company, Cyient is committed to designing a culturally inclusive, socially responsible, and environmentally sustainable tomorrow together with our stakeholders.

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Disclaimer

All the references to Cyient's financial results in this update pertain to the company's consolidated operations comprising:

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The income statement and cash flow provided is in the internal MIS format. MIS format could be different from the income statement and cash flow published as part of the financial results, which is as per the statutory requirement.

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