INDIA PESTICIDES LIMITED

An ISO 9001:2015, 14001:2015, 45001:2018 and 10002:2018 Company

CIN No. L24112 UP1984PLC006894

GSTIN-09AAACI3591D1ZO



Water Works Road, Aishbagh, Lucknow – 226004 (INDIA) Tel: +91-522-2653602, 2653603, 2653622, 4041014

Fax: +91-522-2653610

Website: www.indiapesticideslimited.com E-mail:info@indiapesticideslimited.com

Date: 09.02.2025

To,

The Manager, Listing Department

BSE Limited

P. J. Towers, Dalal Street, Mumbai-

400001

Scrip Code: 543311 ISIN: INE0D6701023 To,

The Manager,

Listing & Compliance Department

National Stock Exchange of India Ltd.

Exchange Plaza, Plot no .C/1,G Block,

Bandra- Kurla Complex, Mumbai-400051

Symbol: IPL

Dear Sir/ Ma'am,

Sub: Press Release in connection with the Un-audited Financial Results for the quarter ended 31st December, 2024.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, please find enclosed a copy of the Press Release on the Un-Audited Financial Results of the Company for the quarter ended 31st December, 2024.

The same will also be available on the Company's website www.indiapesticideslimited.com

This is for your information and records.

Thanking You, For India Pesticides Limited

(Narendra Dev Nath Ojha)

Company Secretary and Compliance Officer

Membership No.: F12283

Encl.: As above





9M FY25 Total Revenue of Rs. 633 Cr, up by 12.0% YoY 9M FY25 EBITDA of Rs. 101Cr, with EBITDA margin of 15.9% 9M FY25 Net Profit of Rs. 62 Cr, with PAT margin of 9.8%

Lucknow, India, February 9, 2025: India Pesticides Limited (BSE: 543311; NSE: IPL), one of the fast growing agro-chemical companies for technical manufacturing ("IPL" or the "Company"), announces its results for quarter and nine months ended December 31st, 2024.

Q3 & 9M FY25 Financial Performance:

(Rs. In Cr.)	Q3 FY25	Q3 FY24	YoY %	Q2 FY25	QoQ %	9M FY25	9M FY24	YoY %
Total Income	175	155	13.0%	234	(25.3)%	633	566	12.0%
Gross Profit	92	84	10.0%	105	(12.1)%	285	235	21.5%
Gross Margin (%)	52.7%	54.1%		44.8%		45.0%	41.5%	
EBITDA	29	37	(21.2)%	39	(24.9)%	101	95	6.3%
EBITDA Margin (%)	16.7%	24.0%		16.6%		15.9%	16.7%	
EBIT	25	33	(26.2)%	34	(28.9)%	87	84	4.4%
EBIT Margin (%)	14.0%	21.5%		14.7%		13.8%	14.8%	
PAT	16	24	(33.0)%	26	(38.0)%	62	60	3.5%
PAT Margin (%)	9.2%	15.5%		11.1%		9.8%	10.6%	
EPS (Rs.)	1.40	2.09		2.25		5.39	5.23	

Q3 FY25 Key Performance Highlights:

- Total Income was Rs. 175 Cr, an increase of 13.0% on YoY
- EBITDA of Rs. 29 Cr, with EBITDA margin of 16.7%
- Net Profit of Rs. 16 Cr, with PAT margin of 9.2%

9M FY25 Key Performance Highlights:

- Total Income was Rs. 633 Cr, an increase of 12.0% on YoY basis
- EBITDA of Rs. 101 Cr, an increase of 6.3% on YoY with EBITDA margin of 15.9%
- Net Profit of Rs. 62 Cr, an increase of 3.5% on YoY with PAT margin of 9.8%

India Pesticides Limited

Commenting on the performance, Mr. Anand S. Agarwal, Director, Founder & Promoter said:

"We are pleased to report revenue growth of 13% year-on-year for Q3 FY25, achieving a total income of ₹175 crore. This growth was underpinned by an increase in volumes, which highlights the demand for our products across key markets. While the increase in volumes demonstrates the strength of our operations and market presence, pricing adjustments in the international markets led to a modest impact on margins during the quarter.

Additionally, our freight costs rose due to logistical challenges in the Red Sea region, and investments in strengthening our R&D capabilities and workforce added to the cost base. These decisions were made with a long-term view to enhance our competitiveness and support the development of a strong product pipeline.

We continue to drive operational efficiencies and prioritize innovation to maintain our leadership in key product categories. Our investments in R&D and talent are aligned with our vision to deliver superior products that meet evolving customer needs and align with global trends.

Looking ahead, we remain optimistic about the growth trajectory of the agrochemical sector. With a strong operational framework, an expanding product portfolio, and a deep commitment to excellence, we are confident in our ability to deliver sustainable growth while creating value for all our stakeholders."

Q3 & 9M FY2025 Earnings Conference Call

Conference Call Details: Tuesday, February 11 th , 2025, at 12:30 PM IST					
Diamond Pass	Registration Link				
Universal Access Number	+91 22 6280 1116 / +91 22 7115 8017				
The number listed above is universally accessible from all networks and all countries.					
Toll Free Number	USA: 1 866 746 2133 UK: 0 808 101 1573 Singapore: 800 101 2045 Hong Kong: 800 964 448				

About India Pesticides Limited:

India Pesticides Limited (IPL) is one of the fast growing, R&D driven and globally operating agrochemical companies, pioneered the manufacturing since 1984. We are a leading manufacturer of technical grade Herbicides, Fungicides, Insecticides, Biocides and Active Pharmaceutical Ingredients (APIs).

IPL is listed on the National Stock Exchange - Scrip Code: IPL and the Bombay Stock Exchange - Scrip Code: 543311. For more info visit: www.indiapesticideslimited.com

For further information please contact the Company or corporate communication advisor:



Satya Prakash Gupta
Chief Financial Officer
investor@indiapesticideslimited.com

Tel: +91 522 265 3602

Churchgate Investor Relations

Jahanvi Mittal / Atul Modi Churchgate Partners ipl@churchgatepartners.com

Tel: +91 22 6169 5988

DISCLAIMER:

Certain statements in this presentation concerning our future growth prospects are forward looking statements, which involve several risks, and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The company's results may be affected by factors including, but not limited to, the risks and uncertainties in research and development; competitive developments; regulatory actions; litigation and investigations; business development transactions; economic conditions; and changes in laws and regulations. India Pesticides Limited will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.