INDIA PESTICIDES LIMITED

An ISO 9001:2015, 14001:2015, 45001:2018 and 10002:2018 Company

CIN No. L24112 UP1984PLC006894

GSTIN-09AAACI3591D1ZO



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Date: 27.05.2025

To,

The Manager,

Listing Department **BSE Limited**

P. J. Towers, Dalal Street, Mumbai-

400001

Scrip Code: 543311 ISIN: INE0D6701023 To,

The Manager,

Listing & Compliance Department

National Stock Exchange of India Ltd.

Exchange Plaza, Plot no .C/1,G Block,

Bandra- Kurla Complex, Mumbai-400051

Symbol: IPL

Dear Sir/ Ma'am,

<u>Sub: Press Release in connection with the Audited Financial Results for the quarter & year ended 31st March, 2025.</u>

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, please find enclosed a copy of the Press Release on the Audited Financial Results of the Company for the quarter and year ended 31st March, 2025.

The same will also be available on the Company's website www.indiapesticideslimited.com

This is for your information and records.

Thanking You, For India Pesticides Limited

(Narendra Ojha)

Company Secretary and Compliance Officer

Membership No.: F12283

Encl.: As above





Total Revenue of Rs. 843 Cr, up by 21.3% YoY in FY25 EBITDA of Rs. 134 Cr, with EBITDA margin of 15.9% in FY25 Net Profit of Rs. 82 Cr, with PAT margin of 9.7% in FY25

Lucknow, India, May 27, 2025: India Pesticides Limited (BSE: 543311; NSE: IPL), one of the fast growing agro-chemical companies for technical manufacturing ("IPL" or the "Company"), announces its results for quarter and year ended March 31st, 2025.

Q4 & FY25 Financial Performance:

(Rs. In Cr.)	Q4 FY25	Q4 FY24	YoY %	Q3 FY25	QoQ %	FY25	FY24	YoY %
Total Income	211	130	62.1%	175	20.4%	843	696	21.3%
Gross Profit	100	63	59.0%	92	8.7%	385	297	29.3%
Gross Margin (%)	47.6%	48.5%		52.7%		45.6%	42.8%	
EBITDA	35	7	373.9%	29	19.8%	134	102	32.1%
EBITDA Margin (%)	16.6%	5.7%		16.7%		15.9%	14.6%	
EBIT	30	3	782.8%	25	23.5%	116	87	34.1%
EBIT Margin (%)	14.4%	2.6%		14.0%		13.8%	12.5%	
PAT	22	1	1,953.8%	16	35.5%	82	60	36.6%
PAT Margin (%)	10.3%	0.8%		9.2%		9.7%	8.7%	
EPS (Rs.)	1.89	0.09	nm	1.40	35.0%	7.14	5.24	36.3%

Q4 FY25 Key Performance Highlights:

- Total Income was Rs. 211 Cr, an increase of 62.1% on YoY
- EBITDA of Rs. 35 Cr, an increase of 373.9% on YoY with EBITDA margin of 16.6%
- Net Profit of Rs. 22 Cr, an increase of 1,953.8% on YoY with PAT margin of 10.3%
- Technical and API constitutes 66% of Total revenue

FY25 Key Performance Highlights:

- Total Income was Rs. 843 Cr, an increase of 21.3% on YoY basis
- EBITDA of Rs. 134 Cr, an increase of 32.1% on YoY with EBITDA margin of 15.9%
- Net Profit of Rs. 82 Cr, an increase of 36.6% on YoY with PAT margin of 9.7%

India Pesticides Limited

Commenting on the performance, Mr. Anand S. Agarwal, Director, Founder & Promoter said:

"As FY2024-25 concludes, the agrochemical industry continued to operate in a complex and evolving global landscape. Despite headwinds in international markets, India Pesticides Limited demonstrated resilience and delivered a strong performance across operational, strategic, and financial parameters. This performance underscores our focus on long-term value creation through manufacturing scale-up, targeted R&D initiatives, and an emphasis on a differentiated product portfolio.

During the year, the Company achieved its Revenue of ₹843 crore, reflecting a growth of 21.3% YoY. This growth was primarily volume-led, supported by sustained demand in the domestic market and a strategic product mix catering to both domestic and international customers.

One of the key milestones was the successful commissioning of the expanded intermediate PEDA facility. This enhancement strengthens our manufacturing capabilities and reinforces our ability to meet rising demand for Pretilachlor Technical. Looking ahead, the Company is on track to expand capacity to 8,500 MT per annum by Q2 FY26, which aligns with our long-term growth plans and supports the Government of India's Aatma Nirbhar Bharat initiative.

Our R&D efforts have gathered momentum, resulting in the development of several new molecules. India Pesticides Limited is increasingly recognized as a trusted partner by both domestic and global players, with all major Indian companies sourcing one or more key molecules from us.

Our expansion plans remain firmly on track. During FY2025-26, we intend to undertake capital expenditure of ₹52 crore at our existing manufacturing facilities and ₹64 crore at our wholly owned subsidiary, Shalvis Specialities Limited.

As we look ahead in FY2025-26, the Company remains committed to executing its strategic priorities and accelerating its growth trajectory. With a balanced product portfolio, strong domestic positioning, expanding manufacturing capacity, and advancing R&D capabilities, we are well placed to capitalise on emerging opportunities and navigate the evolving dynamics of the global agrochemical landscape. We are optimistic about the long-term prospects of our Company and remain committed to delivering sustainable value to all our stakeholders."

Q4 & FY2025 Earnings Conference Call

Conference Call Details: Wednesday, May 28 th , 2025, at 12:30 PM IST					
Diamond Pass	Registration Link				
Universal Access Number	+91 22 6280 1116 / +91 22 7115 8017				
The number listed above is universally accessible from all networks and all countries.					
Toll Free Number	USA: 1 866 746 2133 UK: 0 808 101 1573 Singapore: 800 101 2045 Hong Kong: 800 964 448				

About India Pesticides Limited:

India Pesticides Limited (IPL) is one of the fast growing, R&D driven and globally operating agrochemical companies, pioneered the manufacturing since 1984. We are a leading manufacturer of technical grade Herbicides, Fungicides, Insecticides, Biocides and Active Pharmaceutical Ingredients (APIs).

IPL is listed on the National Stock Exchange - Scrip Code: IPL and the Bombay Stock Exchange - Scrip Code: 543311. For more info visit: www.indiapesticideslimited.com

For further information please contact the Company or corporate communication advisor:



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DISCLAIMER:

Certain statements in this presentation concerning our future growth prospects are forward looking statements, which involve several risks, and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The company's results may be affected by factors including, but not limited to, the risks and uncertainties in research and development; competitive developments; regulatory actions; litigation and investigations; business development transactions; economic conditions; and changes in laws and regulations. India Pesticides Limited will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

India Pesticides Limited