May 21, 2025

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: 543277

National Stock Exchange Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051
Trading Symbol: LXCHEM

Dear Sir / Madam,

Subject: Corrigendum – Investor Presentation for Analyst / Institutional Investors' Meeting for the Quarter and Year Ended March 31, 2025

We wish to inform you that few changes have been made to the Investor Presentation originally shared along with our letter dated May 20, 2025. Accordingly, we are issuing this corrigendum and enclosing herewith the revised Investor Presentation for your reference.

Please note that the only change is the sign of the One-time cost/(income) in the Consolidated Profit & Loss (Slide 29). No other figures across the presentation have changed.

We request you to kindly take the above on record.

Thanking you,

For **Laxmi Organic Industries Limited**

HIRPARA ANIKET B
Digitally signed by HIRPARA ANIKET B
Date: 2025.05.21 12:22:43 +05'30'

Aniket Hirpara
Company Secretary and Compliance Officer

Geared to Win; Geared for Growth

Investor Presentation – Q4 FY25

May 2025

www.laxmi.com

Disclaimer

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Certain statements in this presentation concerning our future growth prospects are forward looking statements which involve a number of risks and uncertainties that could cause actual results to differmaterially from those in such forward-looking statements. The riskand uncertainties relating to the statements include, but are not limited to, risks and uncertainties regarding fiscal policy, competition, inflationary pressures and general economic conditions affecting demand / supply and price conditions in domestic andinternational markets. The Company does not undertake to update any forward -looking statement that may be made from time to time by or on behalf of the Company.

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Company Overview

Laxmi Organic Industries Ltd. – A Leading Indian Chemical Company

Essentials BU - Lean & Reliable Supplier serving diverse industries

Specialties BU - World Class Technology platforms with strong development capabilities serving diverse industries

Emphasis on **Development, Quality, and ESG. Responsible Care** certified by ICC and **Together for Sustainability** Score of 87%

Large, global addressable markets across Essentials (>USD 12bn) and Specialties (>USD 3.5bn)

R&D Strength of ~100 employee

Economy of scale and **cost leadership**

INR 29.85 bn	**4**	**50+**	**750+**	**55+**	**~25%**
Revenue	Manufacturing Sites	Products	Active Customers	Countries Served	Green Power

Diversified Business Catering to Varied Industries

	Essentials	Specialties
End User Industries	Pharmaceuticals, Agrochemicals, Inks & Paints, Coatings, Printings, Packaging, Adhesives, Fragrance & Flavour	Pharmaceuticals, Agrochemicals, Dyes & Pigments, Personal Care, Paints & Coating, Flame Redundant, Electronics, Thermal Fluids
Market Position	• Top supplier in India • Amongst **top 3 players** globally (ex. China)	• Top supplier in India • Amongst **top 5 players** globally in Diketene Market • Only Supplier for Electro Chemical Fluorination products in India
Strategic Pillar	• Lean and Reliable Supplier • Economy of Scale • **Cost Leadership**	• **Technology leadership** (World class Tech Platform) • Focused R&D and **Process development** • Ability to quick scaling of commercial production

Geared to Win

Leadership

1. Cost and Technology leadership
2. Market leadership – **top 3 in Essentials** (ex-China) and **top 5 in Specialties globally**
3. Partner of choice for customers

Ambitions

1. Use technology & cost leadership to grow and diversify the product portfolio
2. Top 5 in all our segments globally
3. Continue to have 20% of revenue from New Products

Leveraging

- **Demonstrated capability of absorbing and scaling best in class technologies**
- **Unlevered Balance Sheet – ready to invest**
- **Large Brownfield Sites open for CAPEX**
- **Credible Board & Experienced Management**
- **Integrated EHS Program**

Track Record of technology absorption and in-house R&D capabilities

CLARIANT

2010

- Acquisition of Ketene/Diketene business
- Acquired know-how of some derivatives for pigments

- Addition of >40 New Derivatives for multiple industries including agro and pharma and CASE to the Specialties Platform acquired from Clariant

yellowstone chemicals

2021

- Addition of capacity for Essentials
- With this acquisition, LOIL became the largest manufacturer of ethyl acetate in India

- Developed multiple different chemistry platforms on commercial scale

MITENI

2019

- Foray into fluorospecialties with acquisition of Miteni (Mitsubishi + ENI)
- Commercial production of existing product line commenced in FY25 at Lote plant

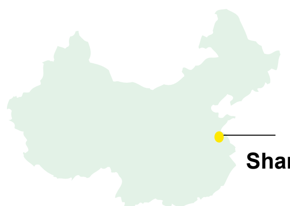
- Leading position in domestic Specialties market & leader in several products globally

Strategically located Manufacturing Sites

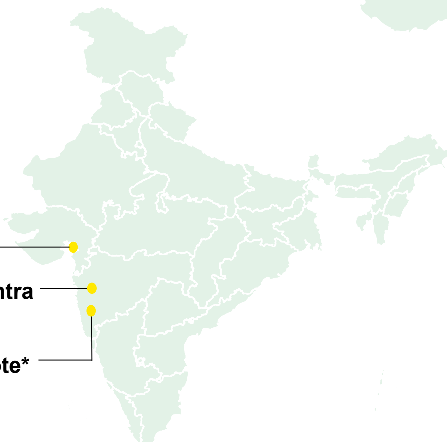
Europe

As part of the global footprint, we have **offices in Amsterdam (Netherlands) and Shanghai (China). Tank operations in Belgium and Italy.**

China



India



Mahad (2 Sites)

- Land parcel: 45 acres
- Land Occupancy: 90%
- Product Mix:
  - Essentials – 60%
  - Specialties – 40%

Dahej*

- Land parcel: 116 acres
- Land Occupancy: <20% (phase I)
- Product Mix (proposed)#:
  - Specialties – 60%
  - Essentials – 40%

Lote*

- Land parcel: 30 acres
- Land Occupancy: 60%
- Product Mix#:
  - Specialties – 80%
  - Essentials – 20%

Scalable Brownfield Sites

All Maps used in the presentation are not to scale. All data, information, and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness

*including upcoming manufacturing facilities at Lote & Dahej

#Spilt of Capex Spend

Network and Alliances

Ravi Goenka
Executive Chairman

Bachelor's degree in Chemical Engineering from Bangalore University and has been a part of the Company since its inception in 1989.

Dr Rajan Venkatesh
Managing Director & Chief Executive Officer

Masters in Chemistry, M. Phil. in Polymer Science, and Ph.D. in Polymer Chemistry. 19 years at BASF, culminating as Senior VP, Care Chemicals APAC.

Harshvardhan Goenka
Executive Director – Strategy & Business Development

B.Sc. from Babson College, School of Business in Boston, USA, and 11 years of experience in the chemicals industry.

Rajeev Goenka
Non-Executive Director

Masters' degree in Business Administration from Lehigh University, Pennsylvania. Over 27 years of experience in the chemicals industry.

Manish Chokhani
Non-Executive Director

MBA, associate of ICAI, fellow of AIMA. Previously associated with Enam Securities, Axis Capital, TPG Growth India. Served as member of SEBI's Alternative Investment Policy Committee.

Vijay Ratnaparkhe
Independent Director

Msc degree in Chemical Engineering from the IIT, Bombay. 36 years of experience in managing large-scale operations, leading IT transformations. Previous associations include Bosch, Infosys Tech, TCS, and L&T.

Sangeeta Singh
Independent Director

BA from Wilson College, University of Bombay. ~37 years of experience in human resources management and operations. Previously associated with KPMG.

Dr Rajeev Vaidya
Independent Director

B.Tech (CE) from IIT, Mumbai, & a doctorate degree from The University of Southern Mississippi. 32 years of experience in chemicals industry & 7 years in investment advisory services.

Dr Rajiv Banavali
Independent Director

Bsc. and Msc. degree in Chemistry, Doctorate degree in Organic Chemistry. 36 years of experience in the chemicals industry, including 21 years leading innovative research organizations.

Arun Todarwal
Independent Director

Practicing CA with 40+ years of experience. Handled assignments including Mgmt. Consulting, Audits, Due diligence, Taxation matters, etc. in India, Dubai and other 25+ countries.

Strong Management Team

Harshvardhan Goenka (*ED – Strategy & BD)*

B.Sc. from Babson College, School of Business in Boston, USA, and 11 years of experience in the chemicals industry.

Mahadeo Karnik (*CFO)*

Rank holder CA with 28+ years of experience in finance, capital markets, corporate tax and M&A. Previously worked with Abbott healthcare, Perkin Elmer, Roche Diagnostics, International Bestfoods, and United Phosphorus.

Prateek Singh (*CHRO)*

B. Tech in Mechanical Engg. from MMMEC, Gorakhpur and an MBA from IMT Ghaziabad, with 18+ Experience in HR, he joins us from Integrace Pvt. Ltd. where he was CHRO. Prior to that he has worked in companies like Marico, GSK Consumer Healthcare and TCS E-Serve.

Uday Vaishampayan (*Sr. VP Corporate EHS)*

Qualified Environment, Health and Safety Professional & Practitioner having 36+ years of experience in managing EHS risks at various high hazard industries including specialty chemical.

Jitendra Agarwal (*President Essentials)*

Member of the ICAI. With over 29 years of experience in finance, accounts, global procurement, supply chain, sales and marketing operations.

Virag Shah (*President Specialties)*

Msc in Applied Chemistry and Business Administration. Two decades of expertise in marketing, sales, and business development across specialty chemicals, pharmaceutical intermediates, and APIs.

Dr Rajan Venkatesh
MD & CEO

Ph.D. in Polymer Chemistry, M. Phil. in Polymer Science, and Masters in Chemistry.

19 years at BASF, culminating as Senior VP, Care Chemicals APAC.

Dr. Milind Vaidya (*Executive VP R&D and Specialties Marketing)*

Doctorate in Science from ICT. 25+ years of experience in R&D, Business development, strategy focusing on Specialty chemicals, Lubricants and Polymers.

Prashant Patil *(President – Manufacturing)*

Post graduate diploma in materials management from Welingkar Institute. 31 years of experience in manufacturing, projects, process engineering consultancy with chemicals industry.

Susheel Mittal (*Chief Supply Chain Officer)*

MBA from IIM, Ahmedabad and BSc in Ag. & AH (HON) from G. B. Pant University of Ag. & Tech. 25+ years of experience from organizations like BASF, Marico, Corteva AgriScience and worked in India, Germany & Hong Kong.

Salil Mukundan (*Chief Technology Officer)*

BTech (Chemical) from IIT, Mumbai. 34 years of experience in companies like Deepak Nitrite Limited, IPCA Laboratories Limited, Arch Pharmalabs Limited, and Apte Amalgamations Limited.

Lydia Wang (*Sr. Vice President – China)*

With 20+ years in direct procurement, including roles at Axalta and BASF, you excel in strategic sourcing, cost optimization, and contract management, handling complex materials and volatile markets with strong communication and negotiation skills.

Mustafa Nuri Mert Sr. Vice President (Head of LOBV)

Mustafa, with 28 years of experience primarily at EASTMAN, joins us from Weylchem International GmbH as a Senior Sales Manager. He holds an MBA from Istanbul Bilgi University (2004) and a BSc in Chemistry from Bosphorus University (1998).

Our Core Values and Integrated EHS Program

CORE VALUES

INTEGRITY
To do what is right in the interest of all our stakeholders with an unwavering focus

INNOVATION
To create a culture where failure is the first step to success

CUSTOMER CENTRICITY
To improve the lives of our customers through reliability, agility, empathy and quality

SUSTAINABILITY
To make a positive impact in all interactions with the environment and communities

*Reportable lost time injury-free manhours

Accreditation & Certification

Recognized for its sustainable practices

Responsible Care®
OUR COMMITMENT TO SUSTAINABILITY

REACH
COMPLIANCE

Accredited facilities

ISO 9001:2015 CERTIFIED COMPANY
ISO 14001:2015 CERTIFIED COMPANY
ISO 45001:2018 CERTIFIED COMPANY

Going beyond the regulatory compliances

ecovadis
TOGETHER FOR SUSTAINABILITY

Biobased Product Label for Ethyl Acetate

USDA CERTIFIED BIOBASED PRODUCT

Disclosure of Business Responsibility & Sustainability Report (BRSR)

Awards & Accolades

State Level Award - DISH

Laxmi Organic Industries Ltd. Raigad

Second Prize

Certificate of Appreciation from National Safety Council of India for consecutive 4 years

NATIONAL SAFETY COUNCIL OF INDIA

SAFETY AWARDS - 2020

Manufacturing Sector

CERTIFICATE OF APPRECIATION

This Certificate is awarded to

Laxmi Organic Industries Ltd., Mahad, Raigad, Maharashtra

in recognition of appreciable achievement in Occupational Safety & Health during the Assessment Period of three years - 2017-2019

LALIT R. GABHANE

DIRECTOR GENERAL

Navi Mumbai : 5th March, 2021

NATIONAL SAFETY COUNCIL OF INDIA

SAFETY AWARDS - 2021

Manufacturing Sector

(Group B)

CERTIFICATE OF APPRECIATION

awarded to

Laxmi Organic Chemicals Ltd.

Mahad, Raigad, Maharashtra

in recognition for appreciable achievement in Occupational Safety & Health during 2018 - 2020

LALIT R. GABHANE

DIRECTOR GENERAL

Navi Mumbai: 4th June, 2022

NATIONAL SAFETY COUNCIL OF INDIA

SAFETY AWARDS - 2022

Manufacturing Sector

(Group B)

CERTIFICATE OF APPRECIATION

awarded to

Laxmi organic Industries Ltd.

in recognition for appreciable achievement in Occupational Safety & Health during 2019 - 2021

LALIT R. GABHANE

NATIONAL SAFETY COUNCIL OF INDIA

SAFETY AWARDS - 2024

Manufacturing Sector

(Group B)

CERTIFICATE OF APPRECIATION

awarded to

Laxmi Organic Industries Ltd.,

Unit-2, Mahad, Raigarh, Maharashtra

in recognition for appreciable achievement in Occupational Safety & Health during 2021 - 2023

Dr. LALIT R. GABHANE

DIRECTOR GENERAL

Navi Mumbai: 17th January, 2025

Fire drill awards from MIDC

NATIONAL SAFETY COUNCIL

Certificate of Appreciation from National Safety Council of India for consecutive 4 years

- Received National Level Appreciation Certificate for achieving minimum 75% score in OHS performance consecutively for last four years at Site 1 & Site 2 of Mahad.

Geared for Growth

- Strategic Plan

www.laxmi.com

Geared for Growth: Historical Performance

Growth Fueled by Strategic Acquisitions, Fast Technology Absorption together with achieving >20%+ Revenue Contribution from New Products launched in last 5 years

CLARIANT

- Acquired Ketene / Diketene business
- Acquired know-how of some pigment derivatives

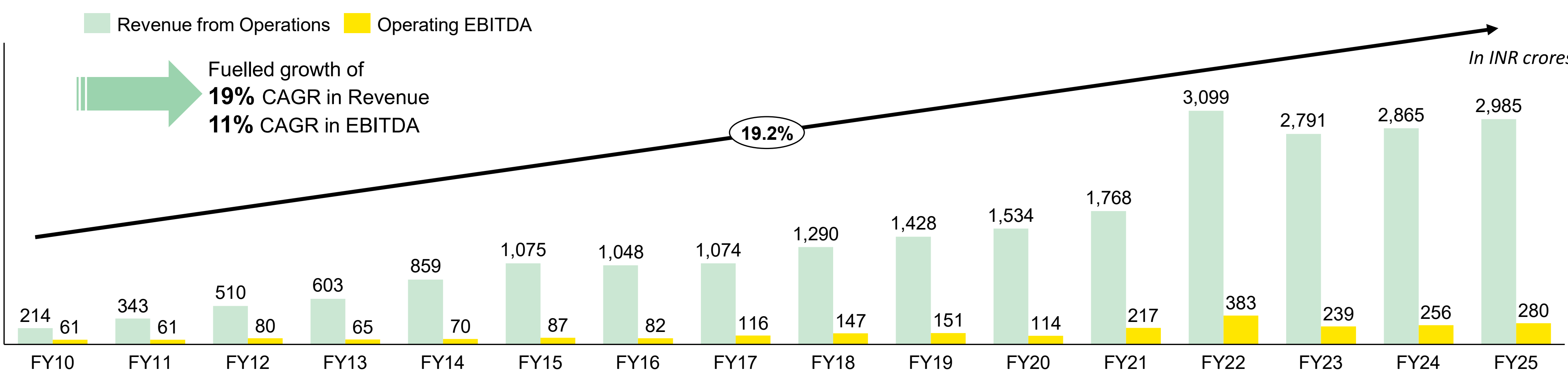
MITENI

Foray into fluorospecialties

Commercial production at Lote in FY25

yellowstone chemicals

Capacity Addition for ethyl acetate and acetaldehyde



Geared for Growth: Positioned for the next Growth Phase

Proven Success

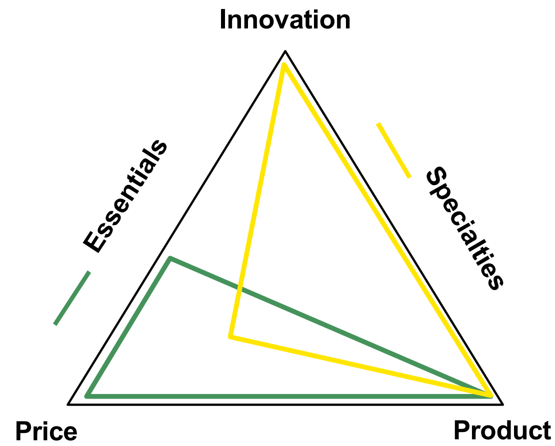
1. Product
2. Plant
3. Platform
4. Customer

Transited

Pivoted for the Next Growth Phase

1. Customer
2. Platform
3. Plant
4. Product

Customer Needs



Strategic shift to Customer Centric Business Approach helped us gain more market and increase the overall wallet share in past 2 years even during the subdued chemical environment

Geared for Growth: Financial Steering for FY28 Plan

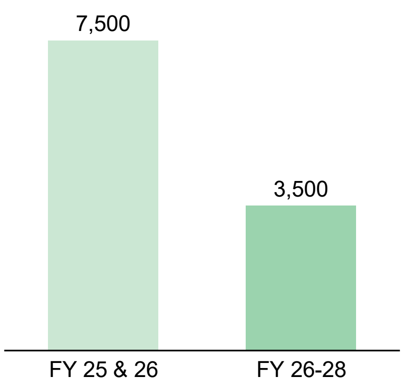
	Essentials		Specialties		
Technology Platform	Esterification	Acetylation	Ketene/ Diketene	Fluorination	Other / New Platforms
Targeted Financial KPIs	Asset Turn 3x - 5x		Asset Turn 1x - 2x		
	EBITDA Margin 8-12%		EBITDA Margin 20-25%		

Combined ROCE of 20%

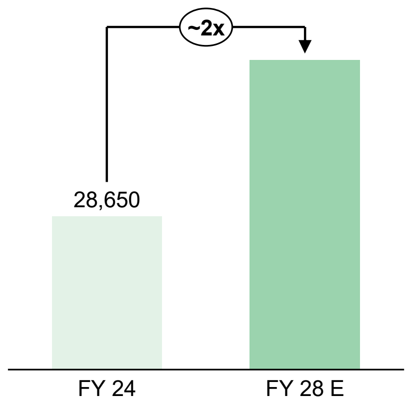
Consolidated Enterprise

(in INR Mn.)

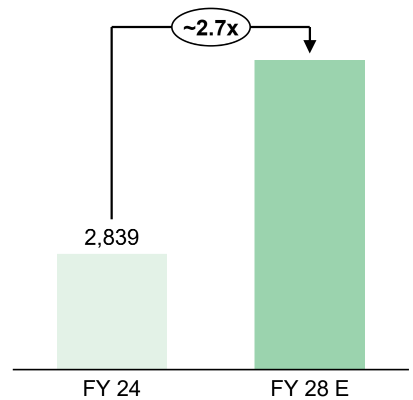
Capex Plan



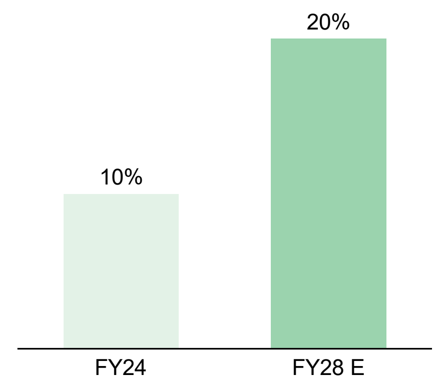
Revenue



EBITDA*



ROCE



Key Highlights: Incremental Capex Investment Plan of ~ INR 11,000 Mn

- On Consolidated basis the company plans to achieve RoCE: 20%, Revenue: ~2x and EBITDA: ~2.7x by FY 28
- Double the Revenues by FY28 (Essential: ~2x Revenue and Specialties: ~2x Revenue)
- Triple the EBITDA by FY28 (Essential: ~3x EBITDA and Specialties: ~2.5x EBITDA)

The company plans to achieve this by gaining additional market share through wallet expansion in existing + new sectors and launch of new products

*FY24 EBITDA includes other income

Essentials: Strategy and Right to Win

Strategy

Go Deeper, Go Broader

Grow in the Existing Products

- Retain India market share
- Grow exports
- Focus on continuous operational efficiencies

Enter in New Products

- Portfolio expansion
- De-risking of business
- Future ready for biobased products

Right To Win

Lean & Reliable Partner		
Strategic locations – closer to customers	• Mahad - South, West & Exports • Dahej – Gujarat & North	1
Cost leadership through scale	• Raw Material, logistics • Operational efficiencies	2
High Volume business management	• 35+ years' experience with high volume	3

Extending our existing right to win		
4	**Differentiated customer exp. vs competition**	• Quicker deliveries • Reliable service • Trust in Laxmi
5	**Import substitution**	• Provide competitive option to customers with local supply chain
6	**Multiple synergies**	• Common material, assets & customer

Specialties : Strategy and Right to Win

Strategy

Specialties Growth Drivers

Expand & Optimise in Incumbents

- Grow market share
- Focus on global customers
- Improve cost leadership via continuous operational efficiencies

Enter in New Products

- Fluro assets to start delivering revenue in FY25
- To have min. 20% sales from new products

Right To Win

Reliable & Standard package provider

1. **Cost competitiveness** – Competitive input & fixed costs
2. Reliable, safe and large-scale flexible **operations** with ample space for expansion
3. **Differentiated customer experience** – supply reliability & sustainability with existing goodwill

Customized solution provider & Value chain integrator

4. **Technical capabilities** – industry leading technology platforms and process knowhow
5. **Offerings**– largest product basket across industries & wide breadth of CDMO services
6. World class piloting & scale up infrastructure

Financial Highlights Q4 & FY25

From the desk of MD & CEO

Rajan Venkatesh
MD & CEO

FY25 Reflections

We have achieved 11% volume growth and a 9.4% EBITDA growth YoY, while maintaining our profitability despite the prevailing environment and the evolving geopolitical backdrop and its consequences.

This growth was driven by our focus on, a) operational efficiency efforts resulting in both increased volumes and improved cost competitiveness, b) capacity augmentation, c) our customer-centric approach which has enabled us to expand our market share and reach new customers and industries, and d) prudent cost and fund management.

Innovation keeps businesses relevant, dynamic and poised for long term success. On that note, we inaugurated Laxmi's New Innovation Centre at Mahape, Navi Mumbai in Q4FY25. It is tailored to meet the needs of our dynamic workforce and support our customers ambitions.

Our Fluoro-intermediates site has commenced generating revenues from Q4FY25, expanding our overall specialties intermediate product offerings to our customers.

I am excited to share that Laxmi and Hitachi Energy have signed a Letter of Intent to set up production of an eco-efficient gas used in Hitachi Energy's SF6-free high-voltage switchgear portfolio. Commercial production can begin in the next financial year, thus contributing to a Sustainable Future in Power Transmission and Distribution. This emphasizes Laxmi's focus on supporting our customers ambitions by leveraging its technology platforms, in this case fluorination.

At our upcoming Dahej site, we received Environmental Clearance and Factory License approvals in Q1FY26, and the project remains on schedule in terms of timelines, scope and cost.

As Team Laxmi we remain #GearedtoWin and #GearedforGrowth as we work diligently towards our plans for FY28.

I would like to express my deep appreciation to the entire Laxmi Organic team, our customers, the Board of Director, our investors, the communities where we operate our sites and other related stakeholders.

Capex Update – Dahej

Q1 FY25

Inorganic EC Received on 04-May-24

Bhoomi Pujan at Dahej Site on 10-May-24

Organic CTE received on 20-Jun-24

Q2 FY25

Public hearing Completed on 18-Jul-24

Civil Foundation work for at Dahej.

Weigh bridge calibrated and ready for operations

Q3 FY25

Civil foundation completed. Other activities progressing on schedule.

Q1 FY26

EC and Factory License received for Dahej site

Capex Update – Lote

Acquired Q3FY20
Acquisition of technology and assets from Miteni, Italy

COVID period

Q2 FY'21
Land development work started at Lote

Q3 FY'21
Kilo Lab setup created at Mahad - familiarization to Miteni process technology

Q1 FY'22
Civil & structural work completed

Q3 FY'23
Equipment's arrived from Italy

Q1 FY'24
Pilot plant, Kilo lab, Utilities & Power commissioned

Q2 FY'24
First product dispatched

Q4 FY'24
Mechanical completion of key assets

Q1 FY'25
Samples submitted

Q2 FY'25
Samples approval on-going

Q4 FY'25
Commercial sales started

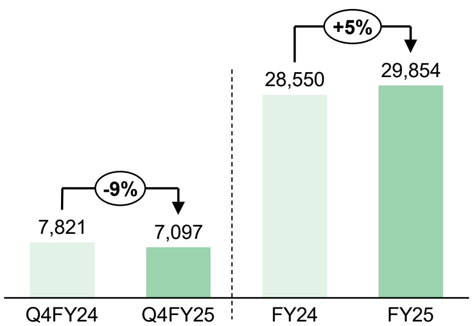
FY26
Achieve 40-60% of peak revenues

FY27
Achieve Peak Revenues

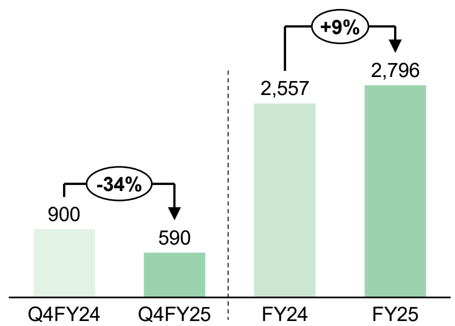
Consolidated Financial Highlights – Q4 & FY25

(in INR Mn.)

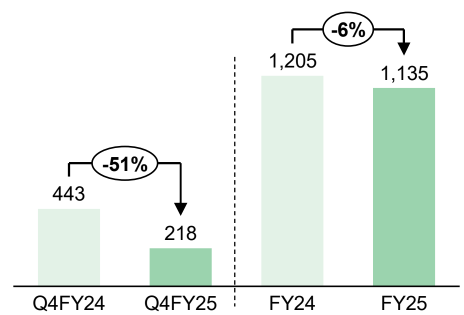
Revenue



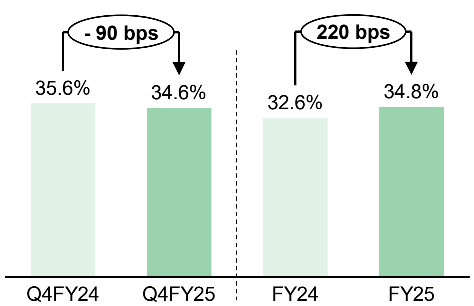
EBITDA



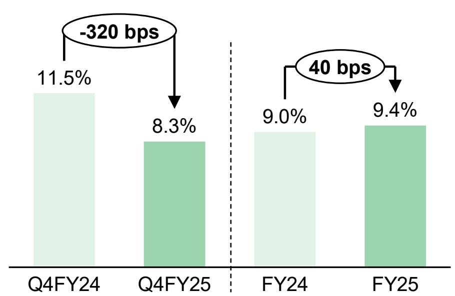
PAT



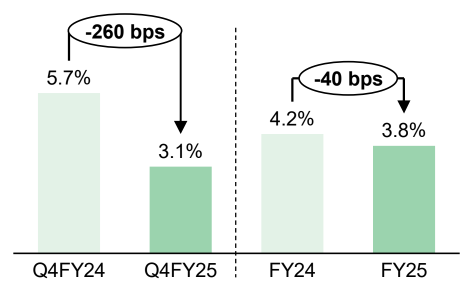
Gross Margin (%)



EBITDA Margin (%)



PAT Margin (%)



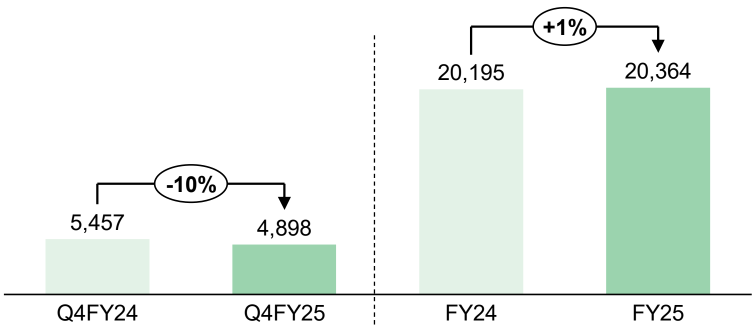
Key Highlights

- Total volumes grew by **1%** in **Q4FY25** and **11%** in **FY25** on a y-o-y basis.
- Consolidated Revenue for **Q4FY25** dropped by 9**%** and for **FY25** grew by 5**% on a y-o-y basis.**
- EBIDTA growth for Q4FY25 impacted largely due to one-time expenses and a base effect.
- In Q4FY24, spreads in the Essentials portfolio had spiked higher for a short period of time, aiding both revenue and profitability in that quarter in addition to receipt of Loss of Profit Insurance income.
- Adjusted for the above, decline in EBITDA would have been ~18%

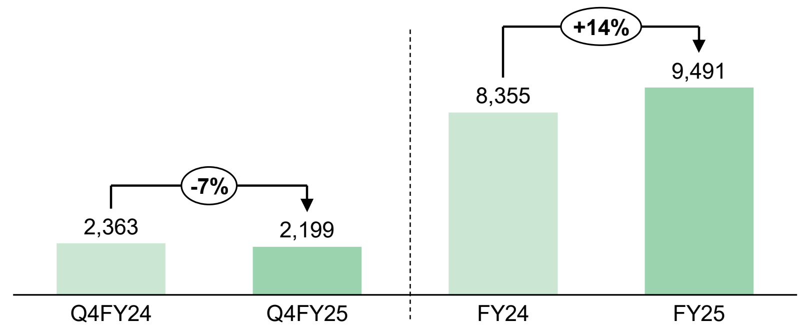
Consolidated Business Highlights – Q4 & FY25

(in INR Mn.)

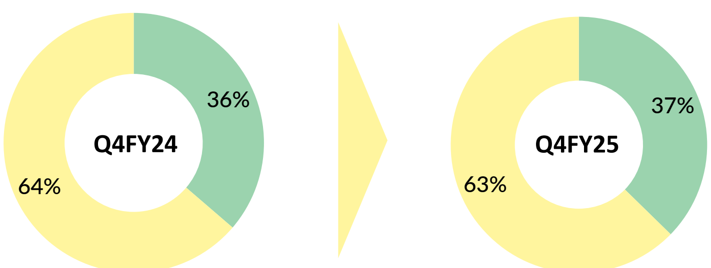
Essentials Revenue



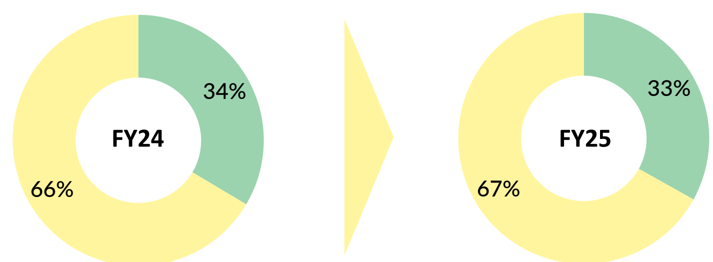
Specialties Revenue



Gross margin Contribution (in %)



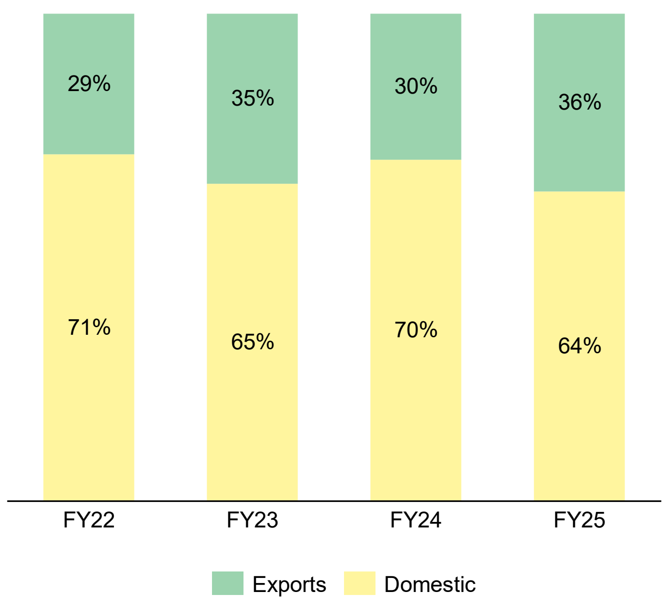
Gross margin Contribution (in %)



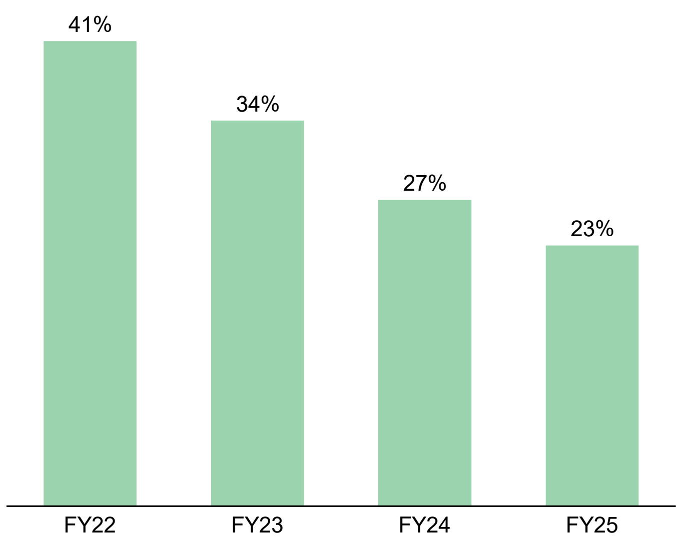
Essentials Specialties

De-risking continues to Deliver*

Exports Continue to remain Relevant



Revenue from Top 10 Customers

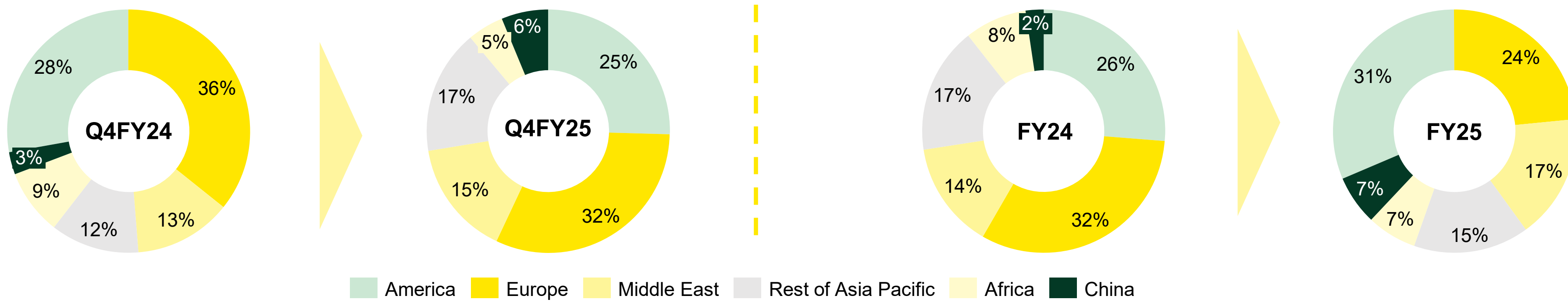


*On consolidated basis

De-risking continues to Deliver

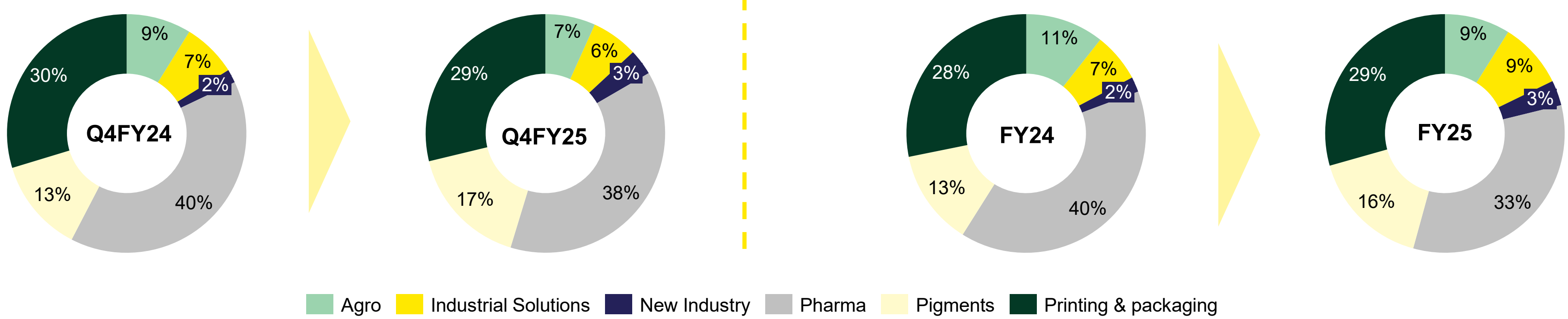
Export Revenue Break-up

Q4FY24 Vs Q4FY25 | FY24 Vs FY25



Industry Wise Revenue

Q4FY24 Vs Q4FY25 | FY24 Vs FY25



Consolidated Profit & Loss – Q4 & FY25

(in INR Mn.)

Particulars (Rs. Mn)	Consolidated					
	Q4FY25	Q4FY24	Y-o-Y	FY25	FY24	Y-o-Y
Revenue from operations	7,097	7,821	-9.3%	29,854	28,550	4.6%
COGS	4,639	5,040		19,476	19,248	
Gross Margin	**2,458**	**2,781**	**-11.6%**	**10,378**	**9,303**	**11.6%**
Gross Margins (%)	**34.6%**	**35.6%**	**-93 bps**	**34.8%**	**32.6%**	**218 bps**
Employee Cost	321	434		1,465	1,479	
Power and Fuel	558	541		2,326	2,287	
Other Expenses	922	1,005		3,673	3,080	
Adjusted EBITDA	**658**	**800**	**-17.8%**	**2,915**	**2,457**	**18.6%**
Adjusted EBITDA Margin (%)	**9.3%**	**10.2%**	**-96 bps**	**9.8%**	**8.6%**	**116 bps**
One time costs/(Income) – Net	68	(100)		119	(100)	
EBITDA	**590**	**900**	**-34.5%**	**2,796**	**2,557**	**9.4%**
EBITDA Margin (%)	**8.3%**	**11.5%**	**-320 bps**	**9.4%**	**9.0%**	**41 bps**
Other Income	11	79		254	282	
Depreciation	395	306		1,240	1,066	
EBIT	**206**	**674**	**-69.4%**	**1,810**	**1,773**	**2.0%**
EBIT Margin (%)	**2.9%**	**8.6%**	**-571 bps**	**6.1%**	**6.2%**	**-15 bps**
Finance Cost	73	(6)		205	65	
Profit before Tax	**132**	**680**	**-80.5%**	**1,605**	**1,708**	**-6.0%**
PBT Margin (%)	**1.9%**	**8.7%**	**-683 bps**	**5.38%**	**5.98%**	**-61 bps**
Tax	(85)	237		470	503	
PAT	**218**	**443**	**-50.9%**	**1,135**	**1,205**	**-5.8%**
PAT Margin %	**3.1%**	**5.7%**	**-260 bps**	**3.80%**	**4.22%**	**-42 bps**
Basic EPS	0.8	1.6		4.1	4.5	

Consolidated Balance Sheet

(in INR Mn.)

Assets (in INR Mn.)	Mar-25	Mar-24
ASSETS		
Non-current assets		
Property, Plant and Equipment	11,617	8,708
Capital work-in-progress	3,984	4,442
Right-of-Use assets	39	66
Other Intangible Assets	8	13
Financial Assets		
(i) Investments	28	28
(ii) Others	90	71
Income Tax Assets (Net)	21	26
Other non-current assets	550	146
Total Non-Current Assets	**16,339**	**13,500**
Current assets		
Inventories	3,780	2,833
Financial Assets		
(i) Investments	1,454	1,231
(ii) Trade receivables	5,379	5,834
(iii) Cash and cash equivalents	416	1,111
(iv) Bank balances other than (iii)	766	2,059
(v) Other Financial Assets	265	441
Other Current Assets	2,046	1,262
Total Current Assets	**14,107**	**14,772**
Total Assets	**30,446**	**28,272**

Equity and Liabilities (in INR Mn.)	Mar-25	Mar-24
EQUITY AND LIABILITIES		
Equity Share Capital	554	552
Other Equity	18,513	17,425
Non-Controlling Interests	3	4
Shareholders' Funds	**19,070**	**17,980**
Non-Current Liabilities		
Financial Liabilities		
(i) Borrowings	425	972
(ii) Lease Liability	27	64
Provisions	62	61
Deferred Tax Liabilities (Net)	337	283
Total Non-Current Liabilities	**851**	**1,381**
Current liabilities		
Financial Liabilities		
(i) Borrowings	2,107	385
(ii) Trade Payables	6,972	7,621
(iiI) Lease Liability	17	6
(iv) Other Financial Liabilities	863	567
Provisions	60	50
Income Tax Liabilities (Net)	348	187
Other Current Liabilities	158	94
Total Current Liabilities	**10,524**	**8,911**
Total Liabilities	**30,446**	**28,272**

Consolidated Abridged Cash Flow Statement

(in INR Mn.)

Particulars (in INR Mn.)	FY25	FY24
Profit before Tax	1,605	1,708
Adjustment for Non-Operating Items	1,386	1,192
Operating Profit before Working Capital Changes	**2,992**	**2,900**
Changes in Working Capital	(1,657)	3,086
Cash Generated from Operations	**1,335**	**5,986**
Less: Direct Taxes paid	255	371
Net Cash from Operating Activities	**1,080**	**5,615**
Cash Flow from Investing Activities	(2,676)	(4,895)
Cash Flow from Financing Activities	901	(419)
Net increase/ (decrease) in Cash & Cash equivalent	**(695)**	**301**
Cash and cash equivalents at the beginning of the period	1,111	810
Cash and cash equivalents at the end of the period	**416**	**1,111**

LAXMI ORGANIC INDUSTRIES LTD

Thank You

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