

31st July 2025

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Scrip code: 532343

National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051
Scrip code: TVSMOTOR

Dear Sir(s)/Madam,

Sub: Press release on Un-Audited Financial Results (Limited Reviewed) for the quarter ended 30th June 2025

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In continuation to our letter dated 31st July 2025, forwarding a copy of the Unaudited Financial Results for the quarter ended 30th June 2025, we are enclosing a Press Release issued by the Company and a presentation on financial performance of the Company.

Thanking you

Yours faithfully

For **TVS MOTOR COMPANY LIMITED**

K S Srinivasan
Company Secretary
Encl.: a/a

PRESS RELEASE



TVS Motor Revenue crosses Rs.10,000 Crs; Achieves highest EBITDA and PBT in Q1

Bengaluru, July 31, 2025: TVS Motor Company posted revenue growth of 20% at Rs. 10,081 Crores during the first quarter of 2025-26 as against Rs. 8,376 Crores in the quarter ended June 2024.

The Company posted its highest Operating EBITDA of Rs. 1,263 Crores with a growth of 32% for the first quarter of 2025-26 as against EBITDA of Rs. 960 Crores in first quarter of 2024-25. The Company's operating EBITDA margin improved by 100bps at 12.5% during the quarter ended June 2025 as against 11.5% in the quarter ended June 2024.

The Company posted its highest Profit Before Tax (PBT) of Rs. 1,053 Crores recording a growth of 35% for the first quarter of 2025-26 as against Rs. 783 Crores in the first quarter of 2024-25. During the current quarter, the Company's Profit After Tax (PAT) grew by 35% at Rs. 779 Crores as against Rs. 577 Crores during first quarter of 2024-25.

Sales:

During the first quarter of the financial year 2025-26, the company registered the highest ever quarterly sales. The overall two-wheeler and three-wheeler sales including exports grew by 17% registering sales of 12.77 Lakh units in the quarter ended June 2025 as against 10.87 Lakh units registered in the quarter ended June 2024. Motorcycle sales grew by 21% registering 6.21 Lakh units in the quarter ended June 2025 as against 5.14 Lakh units in quarter ended June 2024. Scooter sales for the quarter ended June 2025 grew by 19% at 4.99 Lakh units as against 4.18 Lakh units in the first quarter of 2024-25. Three-wheeler sales for the quarter under review grew by 46% at 0.45 Lakh units as against 0.31 Lakh units during first quarter of 2024-25.

Electric Scooter sales for the quarter ended June 2025 grew by 35% at 0.70 lakh units as against 0.52 lakh units in the quarter ended June 2024.

About TVS Motor Company

TVS Motor Company (BSE:532343 and NSE: TVSMOTOR) is a reputed two and three-wheeler manufacturer globally, championing progress through sustainable mobility with four state-of-the-art manufacturing facilities located in India and Indonesia. Rooted in our 100-year legacy of trust, value, and passion for customers, it takes pride in making internationally accepted products of the highest quality through innovative and sustainable processes. TVS Motor is the only two-wheeler company to have won the prestigious Deming Prize. Our products have led in their

PRESS RELEASE



respective categories in the J.D.Power IQS & APEAL surveys and J.D.Power Customer Service Satisfaction Survey. Our group company Norton Motorcycles, based in the United Kingdom, is one of the most emotive motorcycle brands in the world. Our subsidiary in the personal e-mobility space, TVS Ebike Company AG, has a leading position in the e-bike market in Switzerland. TVS Motor Company endeavours to deliver the most superior customer experience across 80 countries in which we operate.

For more information, please visit www.tvsmotor.com

For more information, please contact:

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TVS Motor Company Results for Q/E

30th June 2025



Highlights Q/E June 2025



01

Company recorded highest ever quarterly sale of **12.8** Lakh units registering growth of **17%** for the quarter ended June 2025 as against **10.9** Lakh units reported in the quarter ended June 2024

02

Company posted its highest ever Operating Revenue of **Rs. 10,081** Crores for the quarter ended June 2025, registered a growth of **20%** as against **Rs. 8,376** Crores for the quarter ended June 2024

03

Operating EBITDA margin is higher at **12.5%** in the quarter ended June 2025 as against 11.5% in the quarter ended June 2024

04

Company posted its highest PBT of **Rs. 1,053** Crores recording a growth of **35%** for the quarter ended June 2025 as against **Rs. 783** Crores in the quarter ended June 2024

Sales Q/E June 2025

(Nos. in '000)



	Motorcycles	Scooters	Mopeds	Three-wheelers	TOTAL
Q1 (2025 - 2026)	621	499	112	45	1,277
Q1 (2024 - 2025)	514	418	124	31	1,087

Scooters includes 70 thousand units of EV during Q1 2025-26 and 52 thousand units during Q1 2024-25

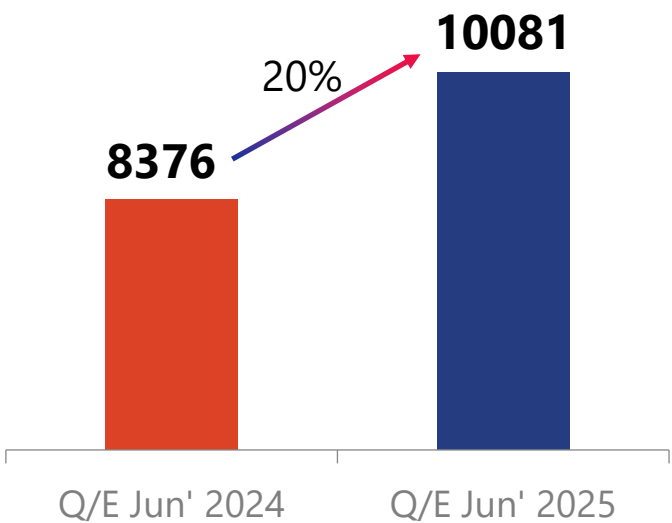
Financial Performance Q/E June 2025



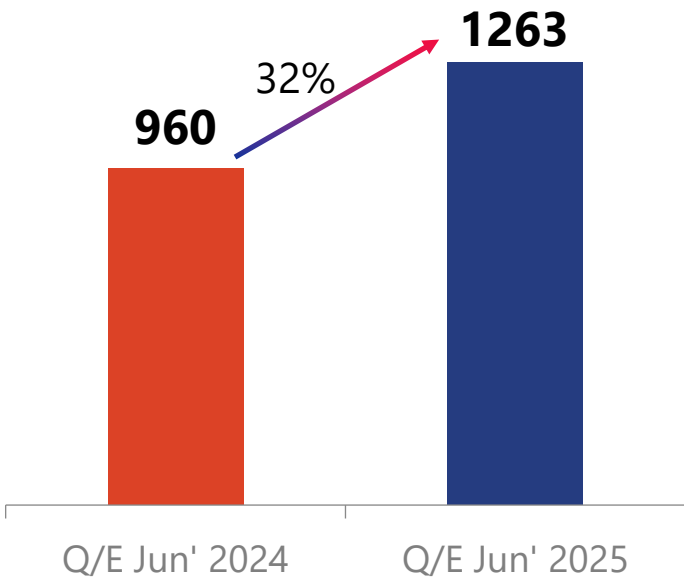
(Rs. in Crores)



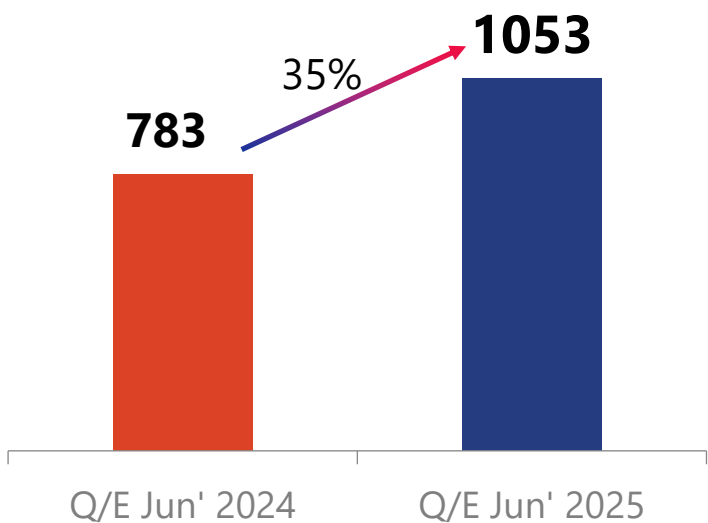
Revenue from Operations



Operating EBITDA



PBT



Q1 Key Highlights

Key Brand Initiatives

- TVS Jupiter 110 Became **India's Most Awarded Scooter**; launched an **All-AI Campaign** to Celebrate this Milestone
- TVS Apache celebrated **20 Years** of relentless performance & **6 Million** Apache Racers worldwide
- TVS Ronin unveiled a new **helmet collection on World Art Day**, paying tribute to India's rich cultural heritage through its designs



New Variants

- **Jupiter 125** dual color variant
- **New Apache RTR 160** with Dual Channel ABS
- **New Apache RR310**: more race-tuned and loaded with segment-first technology

Awards & Achievements

- **Manufacturing:**
TVS Motor Company wins **CII National Award for Future Ready Manufacturing 2025**
- **Sustainability:**
All our 3 manufacturing units in India have achieved the **Water Positive certification** from the **CII**



Global

- Launch of **TVS iQube** in **Indonesia**
- Honored to showcase the new **Norton Motorcycles** to **PM Narendra Modi** and **PM Keir Starmer** during India-UK FTA



TVS *Thank You*



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