

Ref. No.: Sec/212/2025-26

January 15, 2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 Scrip Code: 543334 Scrip ID: NUVOCO	The National Stock Exchange of India Limited Exchange Plaza, C – 1, Block G, Bandra Kurla Complex, Bandra East, Mumbai – 400 051 Trading Symbol: NUVOCO Scrip Code: NVCL 28, NVCL 77A
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Dear Sir/Madam,

Sub: Press Release – Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended December 31, 2025

In furtherance to our letter no. Sec/211/2025-26 dated January 15, 2026 and pursuant to Regulations 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Press Release on the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended December 31, 2025.

The Press Release is also being made available on the Company's website at www.nuvoco.com.

We request you to take the above on record.

Thanking you,

Yours faithfully,
For **Nuvoco Vistas Corporation Limited**

Shruta Sanghavi
SVP and Company Secretary



Encl: a/a

Press Release

Nuvoco Vistas announces its financial results for Q3 FY26

- Achieved an all-time high third-quarter consolidated volume of 5 MMT, registering a 7% YoY growth
- Premiumisation sustained at a strong 44% for consecutive quarters
- EBITDA improved by 50% YoY to Rs. 386 Cr., driven by robust operational performance

Mumbai, January 15, 2026: Nuvoco Vistas Corp. Ltd., a leading building materials Company in India, announced its financial results for the quarter ended December 31, 2025. The Company continues its progress on the strategic capacity expansion in the East, coupled with the project execution at the Vadrajk Cement facilities, which remains on track, with the operationalisation of the Clinker unit and Grinding units planned in phases starting in Q3 FY27. These initiatives position Nuvoco's total cement capacity at ~35 MMTPA, thereby consolidating its position as the fifth-largest cement group in India for the long-term.

The Company sustained improved YoY performance despite macro headwinds in the initial part of the quarter. The Company achieved its highest-ever third-quarter cement sales volume of 5 MMT in Q3 FY26, registering a 7% YoY growth. Consolidated revenue from operations grew 12% YoY to Rs. 2,701 Cr. in Q3 FY26. The Company also reported 50% YoY rise in consolidated EBITDA to Rs. 386 Cr. in Q3 FY26.

Premium products continued their strong momentum with premiumisation¹ sustaining at a historic high of 44% for the second consecutive quarter. The robust performance highlights rising brand traction for the Nuvoco Concreto and Nuvoco Duraguard franchises, with increasing recognition as trusted choices in building material applications.

RMX business is witnessing volume traction within its Concreto range of products. Capitalising on the demand, the division launched Concreto Tri Shield, a specialised product offering three-layer durability and a ~50% increase in structural lifespan. Meanwhile, the MBM business launched the Nuvoco Zero M Unnati App, a digital loyalty platform designed to enhance influencer engagement, transparency, and data-driven channel growth.

Commenting on the performance of the Company, Mr. Jayakumar Krishnaswamy, Managing Director, Nuvoco Vistas Corp. Ltd., stated, "Despite early macroeconomic challenges from prolonged monsoon and festivities that softened demand in October and November, December saw healthy double-digit growth, demonstrating strong recovery momentum. The Company delivered its highest-ever third-quarter volume and a 50% YoY rise in EBITDA, driven by a sustained focus on premiumisation and operational excellence. The Company also achieved the lowest blended fuel cost in the last 17 quarters, at Rs. 1.41 per Mcal. The refurbishment and project execution at the Vadrajk Cement Plant are progressing steadily as planned. These strategic expansions, supported by our focus on premiumisation, cost and operational efficiency, will drive our long-term competitive advantage."

About Nuvoco Vistas

Nuvoco Vistas Corporation Limited (“Nuvoco”) is a building materials company with a vision to build a safer, smarter, and sustainable world and among the leading players in East India with strong presence in North and West India. Nuvoco started operations in 2014 with a greenfield cement plant in Nimbol, Rajasthan, and subsequently acquired Lafarge India Limited, which entered India in 1999, and Emami Cement Ltd. in 2020 and Vadraj Cement Limited in April 2025. Furthermore, the Company announced expansion in the East through a new grinding mill at the Arasmeta Cement Plant complemented by a series of debottlenecking projects, including equipment upgrades, process improvements, and internal debottlenecking initiatives. With this, Nuvoco is on track to achieve a total cement capacity of ~35 MMTPA, thereby consolidating its position as India’s fifth-largest cement group in terms of capacity. The Company reported total revenue from operations of ₹ 10,357 crore in FY 2024-25, underscoring its strong and sustainable growth trajectory.

Nuvoco offers a diversified business portfolio in three business segments: Cement, Ready-Mix Concrete (RMX), and Modern Building Materials (MBM). Nuvoco’s Cement product portfolio includes - Concreto, Duraguard, Double Bull, PSC, Nirmax and Infracem brands that offer a complete spectrum of Ordinary Portland Cement (OPC), Portland Slag Cement (PSC), Portland Pozzolana Cement (PPC) and Portland Composite Cement (PCC). Nuvoco’s RMX business possesses a pan-India presence and offers value-added products under Concreto (Performance concrete), Artiste (Decorative concrete), InstaMix (ready-to-use bagged concrete - the first-of-its-kind in the industry), X-Con (M20 to M60) and Ecodure (Special green concrete) brands. It is also a proud contributor to landmark projects like the Mumbai-Ahmedabad Bullet Train; Birsa Munda Hockey Stadium (Rourkela), Aquatic Gallery Science City (Ahmedabad), Metro Railway (Delhi, Jaipur, Noida and Mumbai), and among many others. Nuvoco’s MBM product portfolio, under the ‘Zero M’ brands, comprises construction chemicals, tile adhesives, wall putty and cover blocks. Through the NABL-accredited Construction Development and Innovation Centre (CDIC) based in Mumbai, Nuvoco identifies gaps in the marketplace and offers innovative products to meet customer requirements.

Know more about the Company on to www.nuvoco.com

For more information, contact the Company at India.communications@nuvoco.com