

**FORM A**  
**(Pursuant to Clause – 31(a) of the Listing Agreement)**

1. Name of the Company - Usha Martin Education & Solutions Limited

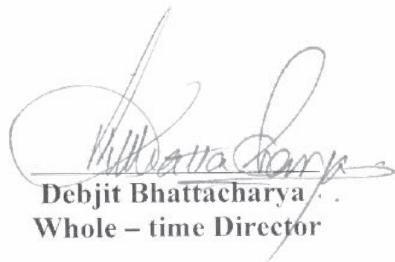
2. Annual financial statements for the year - 31<sup>st</sup> March,2013  
ended

3. Type of Audit observation - Un-qualified

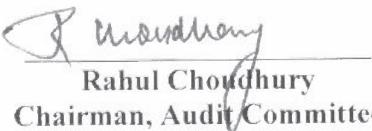
4. Frequency of observation - NA



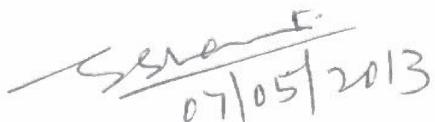
Prashant Jhawar  
Chairman



Debjit Bhattacharya  
Whole – time Director



Rahul Choudhury  
Chairman, Audit Committee



07/05/2013

S.S.Gupta,  
S. Swarup & Co  
(Chartered Accountant)

