



## **ASTRA MICROWAVE PRODUCTS LIMITED**

Regd. Office: ASTRA Towers, Survey No. 12(P), Kothaguda Post, Kondapur, HITEC City, Hyderabad - 500084, Telangana, INDIA  
Tel: +91-40-46618000, 46618001. Fax: +91-40-46618048  
Email: mktg@astramp.com, website: www.astramp.com  
CIN: L29309TG1991PLC013203

February 12, 2026

To  
The General Manager  
Department of Corporate Relations  
**BSE Limited**  
Sir Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai -400 001

To  
The Vice President,  
Listing Department  
**The National Stock Exchange of India Limited**  
Exchange Plaza  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051

**Scrip code: 532493**

**Scrip code: ASTRAMICRO**

Dear Sir/ Madam,

**Sub: Press Release on the Un-Audited Financial Results of the Company for the quarter and nine months ended December 31, 2025.**

**Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing Press Release on the Un-Audited Financial Results of the Company for the quarter and nine months ended December 31, 2025.

This is for your information and records.

Thanking you,

Yours faithfully,  
**For Astra Microwave Products Limited**

**T. Anjaneyulu**  
**Company Secretary & Compliance Officer**

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**An ISO 9001, ISO 14001, ISO 45001 and ISO 27001 Certified Company**

Works:

**Unit 1:** Plot No. 12, ANRICH Industrial Estate, Bollaram, Medak Dist., Telangana – 502325

**Unit 2:** Plot No. 56A, ANRICH Industrial Estate, Bollaram, Medak Dist., Telangana - 502325

**Unit 3:** Sy. No. 1/1, Imarath Kancha, Raviryala (V), Maheshwaram (Mdl) R.R.Dist., Telangana - 500005

**Unit 4:** Sy. No. 1/1, Plot No. 18 to 21, Imarath Kancha, Hardware Park, Raviryala (V), Maheshwaram (M), R.R.Dist, Telangana – 500005

**Unit 7:** Sy. No.114/1, Plot No. S-2/9 & 10, E-City, Raviryala & Srinagar (V), Maheshwaram (M), R.R.District, Telangana - 501359

**R&D Centre:** Plot No. 51(P), Bangalore Aerospace Park, Singanahalli Village, Budigere Post, Bangalore North Taluk, Karnataka - 562149



## Astra Microwave Products Limited

### Q3 & 9M FY26 Unaudited Financial Results

**Thursday, 12<sup>th</sup> February 2026, Hyderabad** – Astra Microwave Products Limited, engaged in the business of designing, developing and manufacturing of Defence, Aerospace & Space Electronics systems, sub-systems and components announced its unaudited Financial Results for the quarter and nine month ended on 31<sup>st</sup> December 2025.

#### Standalone Highlights

(Rs. In Cr)	Q3FY26	Q3FY25	YOY	9MFY26	9MFY25	YOY
Revenue from Operations	258	257	0.6%	668	639	4.5%
EBITDA	80	75	7.1%	165	147	12.1%
EBITDA Margin %	30.9%	29.1%		24.6%	22.9%	
PAT	39	39	0.7%	73	68	6.3%
PAT Margin %	15.1%	15.0%		10.9%	10.7%	

#### Geographical spread

- Q3FY26 : India – 88.5% and Exports – 11.5%
- 9MFY26: India – 88.1% and Exports – 11.9%
- Standalone order book of Rs. 2,226 crores as on December 31, 2025
- Orders received during the quarter stood at Rs. 476 crores

#### Consolidated Highlights

(Rs. In Cr)	Q3FY26	Q3FY25	YoY	9MFY26	9MFY25	YOY
Revenue from Operations	260	259	0.7%	675	643	4.9%
EBITDA	83	76	8.3%	171	149	14.6%
EBITDA Margin %	31.7%	29.5%		25.4%	23.2%	
PAT	47	47	-1.3%	87	80	8.7%
PAT Margin %	18.0%	18.3%		12.9%	12.4%	

- Consolidated order book stood at Rs. 2,566 crores as on December 31, 2025



**Commenting on the performance, Mr. S G Reddy, Managing Director, Astra Microwave Products Limited, said**

*“The company delivered its strongest-ever nine-month performance across all profitability metrics on both a standalone and consolidated basis, supported by margin expansion driven by a favourable revenue mix and disciplined execution.*

*During the quarter, standalone revenue stood at Rs. 258 crores, with an EBITDA margin of 30.9% and a PAT margin of 15.1%. On the nine-month performance, we reported a revenue of Rs. 668 crores with a PAT margin of 10.9%.*

*Our collaboration with Bharat Electronics Limited marks an important step in strengthening our relationships with defence PSUs and advance indigenous capabilities across critical defence technologies. Our order book during the quarter is steady and expect to achieve yearly target by end of quarter four.*

*During the quarter key orders were secured by our joint venture, Astra Rafael Comsys which reinforces its importance in serving requirements of our country defence needs specially in Defence communication and Electro optics segment and its potential to grow bigger and better in the coming years.*

*Alongside these, our consolidated current order book stands at Rs. 2,566 crores as on 31st December 2025.*

*Looking ahead, the Union Budget for 2026–27 creates a progressive policy environment for the defence sector, supported by various global trade engagements that are expected to enhance export potential. Together, these developments reinforce our strategic focus on building an integrated defence electronics and aerospace platform spanning advanced modules, subsystems, and complete systems.*

*Further we reaffirm our growth targets for FY26, comprising approximately 10% to 15% growth in topline, similar growth in bottom-line (PBT), and order inflows in the range of ₹1,300 crore to ₹1,400 crore.”*



## About Astra Microwave Products Limited

Astra Microwave Products Limited (Astra) was incorporated in 1991 by a team of distinguished scientists with experience in RF/Microwave/Digital electronics and management of projects with high technology content. The company has grown substantially since inception with continuous investments in infrastructure, captive test facilities and other resources.

The company has various certificates such as AS9100D & BS EN ISO 9001:2015, ISO27001:2013, ISO9001:2015, ISO14001:2015, ISO45001:2018, ISO/IEC17025:2017. The company's product portfolio spans across Defence, Aerospace & Space Electronics systems, sub-systems and components. Astra has 3 Automatic assembly lines for PCB Assembly, 7 Class 10K cleanrooms & 1 Class 100K clear room. The RF & Microwave Test Instruments & infrastructure extends from 30MHz up to 40GHz. In-house Environment test facilities including EMI/EMC facility and a first for any Indian Private Industry-Near Field Antenna test and measurement range. Starting with a diverse range of microwave products like filters, transmitters, receivers, antennas etc., the company has produced, developed & supplied space-borne hardware that has flown on Indian satellites. In addition, Astra has moved up the value chain and has supplied multiple Systems to various end users in Defence, Aerospace & Metrology segment.

## Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

**For further details please contact:**

Company	Investor Relations Advisor
 <p><b>Astra Microwave Products Ltd.</b>  <b>Astra Microwave Products Limited</b>            CIN No: L293091G1991PLC013203            Mr. T. Anjaneyulu, GM – Company Secretary            Email id: <a href="mailto:secretarial@astramp.com">secretarial@astramp.com</a></p>	<p><b>SGA Strategic Growth Advisors</b></p> <p><b>Strategic Growth Advisors Pvt Ltd.</b>            CIN No: U74140MH2010PTC204285            Shikha Puri / Dharmik Kansara            Email id: <a href="mailto:shikha.puri@sgapl.net">shikha.puri@sgapl.net</a> / <a href="mailto:dharmik.k@sgapl.net">dharmik.k@sgapl.net</a>            Tel No: +91 98192 82743 / +91 72081 79323</p>