



ASTRA MICROWAVE PRODUCTS LIMITED

Regd. Office: ASTRA Towers, Survey No. 12(P), Kothaguda Post, Kondapur, HITEC City, Hyderabad - 500084, Telangana, INDIA
Tel:+91-40-46618000, 46618001. Fax:+91-40-46618048
Email:mktg@astramwp.com,website:www.astramwp.com
CIN: L29309TG1991PLC013203

May 22, 2025

To
The General Manager
Department of Corporate Relations
BSE Limited
Sir Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai -400 001

Scrip code: 532493

To
The Vice President,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051

Scrip code: ASTRAMICRO

Dear Sir/ Madam,

Sub: Press Release on the Audited Financial Results of the Company for the quarter and year ended March 31, 2025.

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing Press Release on the Audited Financial Results of the Company for the quarter and year ended March 31, 2025.

This is for your information and records.

Thanking you,

Yours faithfully,
For Astra Microwave Products Limited

T. Anjaneyulu
Company Secretary & Compliance Officer

An ISO 9001, ISO 14001, ISO 45001 and ISO 27001 Certified Company

Works:

Unit 1: Plot No. 12, ANRICH Industrial Estate, Bollaram, Medak Dist., Telangana – 502325

Unit 2: Plot No. 56A, ANRICH Industrial Estate, Bollaram, Medak Dist., Telangana - 502325

Unit 3: Sy. No. 1/1, Imarath Kancha, Raviryala (V), Maheshwaram (Mdl) R.R.Dist., Telangana - 500005

Unit 4: Sy. No. 1/1, Plot No. 18 to 21, Imarath Kancha, Hardware Park, Raviryala (V), Maheswaram (M), R.R.Dist, Telangana – 500005

Unit 7: Sy. No.114/1, Plot No. S-2/9 & 10, E-City, Raviryala & Srinagar (V), Maheswaram (M), R.R.District, Telangana - 501359

R&D Centre: Plot No. 51(P), Bangalore Aerospace Park, Singanahalli Village, Budigere Post, Bangalore North Taluk, Karnataka - 562149

ASTRA MICROWAVE PRODUCTS LIMITED

Q4 & FY25 Audited Financial Results

Highest Ever Revenue, EBITDA and PAT in Q4 And FY25

Declared a dividend of Rs. 2.20 per equity share (110% of face value)

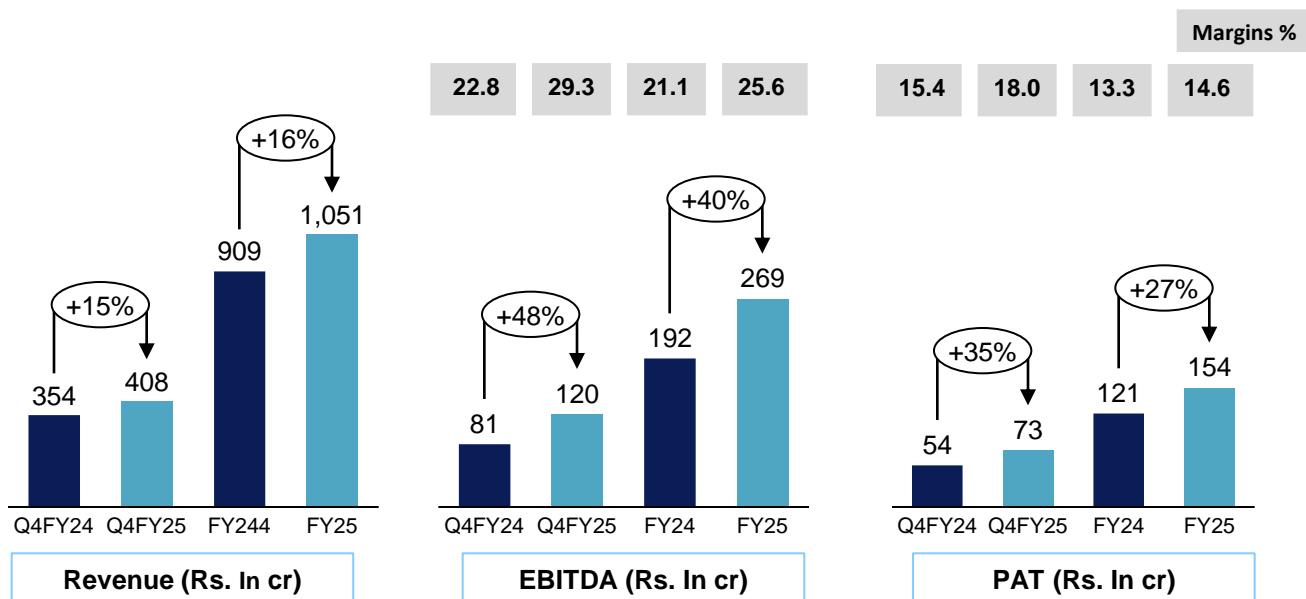
Thursday, 22nd May 2025, Hyderabad – Astra Microwave Products Limited, engaged in the business of designing, developing and manufacturing of Defence, Aerospace & Space Electronics systems, sub-systems and components announced its audited Financial Results for the quarter and full year ended 31st March 2025.

Consolidated Q4 FY25 Result Highlights

- Revenue stood at Rs. 408 crores for Q4FY25 as against Rs. 354 crores for Q4FY24
- Gross margins expanded to 46.1% for Q4FY25 as against 38.1% in Q4FY24
- EBIDTA margins improved to 29.3% for Q4FY25 as against 22.8% in Q4FY24
- PAT was at Rs. 73 crores for Q4FY25 as against Rs. 54 crores in Q4FY24 (18.0% PAT Margin)

Consolidated FY25 Result Highlights

- Revenue stood at Rs. 1051 crores for FY25 as against Rs. 909 crores for FY24
- Gross margins improved to 45.1% for FY25 as against 39.9% in FY24
- EBIDTA margins was 25.6% for FY25 as against 21.1% in FY24
- PAT stood at Rs. 154 crores for FY25 as against Rs. 121 crores in FY24 (14.6% PAT Margin)



Orderbook Update

- Consolidated Order book of Rs. 2,304 crores as on March 31, 2025, which includes Rs. 149.9 crores pertaining to service orders

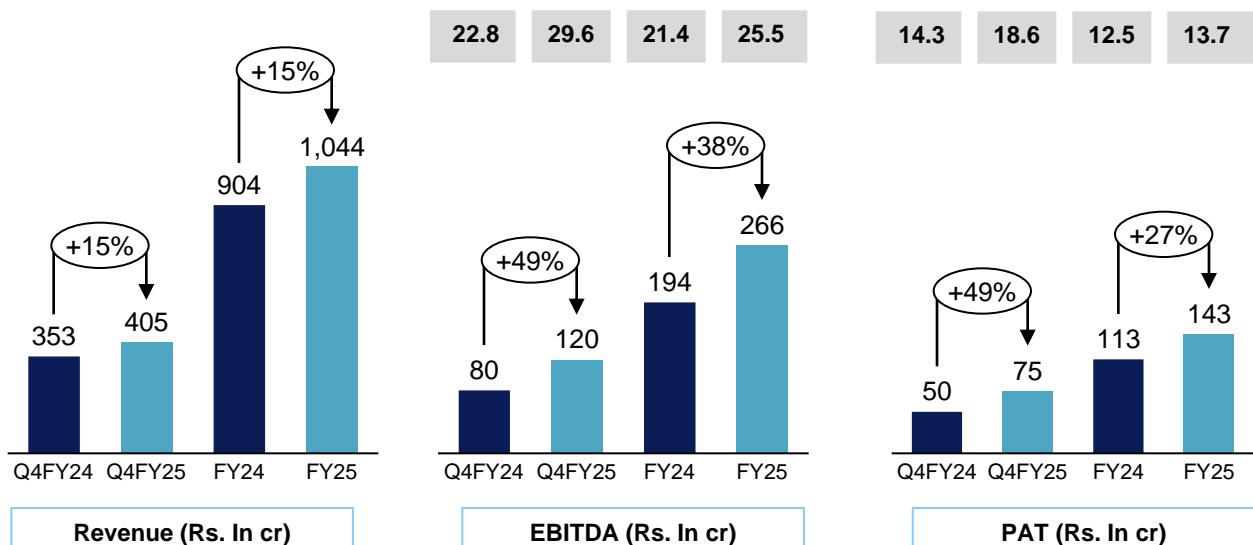
Standalone Q4 FY25 Result Highlights

- Revenue stood at Rs. 405 crores for Q4FY25 as against Rs. 353 crores for Q4FY24
- Gross margins expanded to 45.5% for Q4FY25 as against 37.3% in Q4 FY24
- EBIDTA margins stood at 29.6% as against 22.8% in Q4 FY24
- PAT was at Rs. 75 crores for Q4FY25 as against Rs. 50 crores in Q4FY24 (18.6% PAT Margin)
- Geographical spread of total revenue for the quarter: India – 92.8% and Exports – 7.2%

Standalone FY25 Result Highlights

- Revenue stood at Rs. 1,044 crores for FY25 as against Rs. 904 crores for FY24
- Gross margins surged up to 43.9% for FY25 as against 39.1% in FY24.
- EBIDTA margins was 25.5% for FY25 as against 21.4% in FY24
- PAT was at Rs. 143 crores for FY25 as against Rs. 113 crores in FY24 (13.7% PAT Margin)
- Geographical spread of total revenue for FY25: India – 89.5% and Exports – 10.5%

Margins %



Orderbook Update

- Order book stood at Rs. 1,952 crores as on March 31, 2025, which is executable in the next 12 to 36 months period
- Order received during Q4 stood at Rs. 421 crores

Commenting on the performance, Mr. S G Reddy, Managing Director, Astra Microwave Products Limited, said

"We are pleased to update that during the year as well as the quarter we have outperformed our previous benchmarks and recorded a standalone total revenue of Rs. 1,044 cr in FY25 & Rs. 405 cr in Q4FY25 and PAT of Rs. 143 cr in FY25 & Rs. 75 cr in Q4FY25. Also, I would like to update you that the Board has approved dividend distribution of Rs. 2.20 per share (110 % of the face value).

This strong performance was primarily driven by robust growth in our Defence segment, which includes a comprehensive suite of offerings such as Electronic Warfare systems, Missile Electronics, Telemetry solutions, Counter-Drone technologies, and advanced Radar systems.



We would like to highlight that the company is strategically well-positioned to serve both domestic and international markets with a diverse product portfolio catering to a wide spectrum of applications. Our current standalone order book, valued at Rs. 1,952 crore, spans not only Defence but also sectors such as Space and Meteorology, underscoring our cross-domain expertise and strong execution capabilities.

Recent developments are a testimony of success of various indigenous Defence systems. Against this backdrop, we anticipate continued and potentially accelerated industry growth. Our long-term outlook remains optimistic, reflecting our confidence in the company's unique positioning"

About Astra Microwave Products Limited

Astra Microwave Products Limited (Astra) was incorporated in 1991 by a team of distinguished scientists with experience in RF/Microwave/Digital electronics and management of projects with high technology content. The company has grown substantially since inception with continuous investments in infrastructure, captive test facilities and other resources. The company has various certificates such as AS9100D & BS EN ISO 9001:2015, ISO27001:2013, ISO9001:2015, ISO14001:2015, ISO45001:2018, ISO/IEC17025:2017. The company's product portfolio spans across Defence, Aerospace & Space Electronics systems, sub-systems and components. Astra has 3 Automatic assembly lines for PCB Assembly, 7 Class 10K cleanrooms & 1 Class 100K clear room. The RF & Microwave Test Instruments & infrastructure extends from 30MHz up to 40GHz. In-house Environment test facilities including EMI/EMC facility and a first for any Indian Private Industry-Near Field Antenna test and measurement range. Starting with a diverse range of microwave products like filters, transmitters, receivers, antennas etc., the company has produced, developed & supplied space-borne hardware that has flown on Indian satellites. In addition, Astra has moved up the value chain and has supplied multiple Systems to various end users in Defence, Aerospace & Metrology segment.

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further details please contact:

Company	Investor Relations Advisor
 Astra Microwave Products Ltd. Astra Microwave Products Limited CIN No: L293091G1991PLC013203 Mr. T. Anjaneyulu, GM – Company Secretary Email id: secretarial@astramwp.com	SGA Strategic Growth Advisors Strategic Growth Advisors Pvt Ltd. CIN No: U74140MH2010PTC204285 Shikha Puri / Dharmik Kansara Email id: shikha.puri@sgapl.net / dharmik.k@sgapl.net Tel No: +91 98192 82743 / +91 72081 79323