



ASTRA MICROWAVE PRODUCTS LIMITED

Regd. Office: ASTRA Towers, Survey No. 12(P), Kothaguda Post, Kondapur, Hitech City, Hyderabad - 500084, Telangana, INDIA
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Email:mktg@astramwp.com,website:www.astramwp.com
CIN: L29309TG1991PLC013203

November 13, 2025

To
The General Manager
Department of Corporate Relations
BSE Limited
Sir Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai -400 001
Scrip code: 532493

To
The Vice President,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra
(East), Mumbai - 400 051
Scrip code: ASTRAMICRO

Dear Sir/Madam,

Sub: Press Release on the Un-Audited Financial Results of the Company for the Second quarter and Half Year ended 30th September, 2025.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing Press Release on the Un-Audited Financial Results of the Company for the second quarter and half year ended 30th September, 2025.

This is for your information and records.

Thanking you,

Yours faithfully
For Astra Microwave Products Limited

T.Anjaneyulu
Company Secretary & Compliance Officer

An ISO 9001, ISO 14001, ISO 45001 and ISO 27001 Certified Company

Works:

Unit 1: Plot No. 12, ANRICH Industrial Estate, Bollaram, Medak Dist., Telangana – 502325

Unit 2: Plot No. 56A, ANRICH Industrial Estate, Bollaram, Medak Dist., Telangana - 502325

Unit 3: Sy. No. 1/1, Imarath Kancha, Raviryala (V), Maheshwaram (Mdl) R.R.Dist., Telangana - 500005

Unit 4: Sy. No. 1/1, Plot No. 18 to 21, Imarath Kancha, Hardware Park, Raviryala (V), Maheswaram (M), R.R.Dist, Telangana – 500005

Unit 7: Sy. No.114/1, Plot No. S-2/9 & 10, E-City, Raviryala & Srinagar (V), Maheswaram (M), R.R.District, Telangana - 501359

R&D Centre: Plot No. 51(P), Bangalore Aerospace Park, Singanahalli Village, Budigere Post, Bangalore North Taluk, Karnataka - 562149

Astra Microwave Products Limited

Q2 & H1 FY26 Unaudited Financial Results

Thursday, 13th November 2025, Hyderabad – Astra Microwave Products Limited, engaged in the business of designing, developing and manufacturing of Defence, Aerospace & Space Electronics systems, sub-systems and components announced its unaudited Financial Results for the quarter ended 30th September 2025.

Standalone Highlights

(Rs. In Cr)	Q2FY26	Q2FY25	YoY	H1FY26	H1FY25	YoY
Revenue from Operations	213	229	-6.9%	410	383	7.2%
EBITDA	46	49	-5.5%	85	72	17.3%
EBITDA Margin %	21.7%	21.4%		20.6%	18.8%	
PAT	21	24	-15.3%	34	30	13.5%
PAT Margin %	9.7%	10.7%		8.2%	7.8%	

- **Geographical spread**
 - Q2FY26 : India – 85.8% and Exports – 14.2%
 - H1FY26: India – 87.8% and Exports – 12.2%
- Standalone order book of Rs. 1,916 crores as on September 30, 2025
- Orders received during the quarter stood at Rs. 238 crores

Consolidated Highlights

(Rs. In Cr)	Q2FY26	Q2FY25	YoY	H1FY26	H1FY25	YOY
Revenue from Operations	215	230	-6.5%	414	385	7.7%
EBITDA	48	49	-2.8%	89	73	21.2%
EBITDA Margin	22.3%	21.4%		21.4%	19.0%	
PAT	24	25	-5.9%	40	33	23.3%
PAT Margin %	11.1%	11.1%		9.7%	8.5%	

- Consolidated order book stood at Rs. 2,209 crores as on September 30, 2025



Commenting on the performance, Mr. S G Reddy, Managing Director, Astra Microwave Products Limited, said

"In H1FY26, we delivered a strong half-yearly performance with improvement in revenues accompanied by margin expansion driven by a favourable revenue mix. The company delivered standalone revenues of Rs. 410 crores with EBITDA margin of 20.6% and PAT margin of 8.2%.

Astra has a diverse product portfolio which is designed to meet various Defence and Space applications. We are very proud that recently we contributed to ISRO's CMS-03 satellite, the heaviest communication satellite ever launched from Indian soil, marking a significant milestone in India's space history. During our 25+ years of engagements in the Indian Space programmes, we have been part of multiple such missions.

In October 2025, our JV company, Astra Rafael Comsys Pvt. Ltd., secured an order worth Rs. 286 crores from the MoD for the supply of advanced communication systems to the Indian Air Force's Special Forces. We have also been consistently fulfilling SDR (Software Defined Radio) requirements for several years and continue to receive repeat orders from multiple defence agencies.

India's defence sector is all set, with a 15-year roadmap in place that outlines greater indigenization, the adoption of next-generation communication and warfare systems, and the development of anti-drone technologies. With rising focus on exports and R&D investments, these trends align with Astra's vision to strengthen its role in India's defence and aerospace growth."

About Astra Microwave Products Limited

Astra Microwave Products Limited (Astra) was incorporated in 1991 by a team of distinguished scientists with experience in RF/Microwave/Digital electronics and management of projects with high technology content. The company has grown substantially since inception with continuous investments in infrastructure, captive test facilities and other resources.

The company has various certificates such as AS9100D & BS EN ISO 9001:2015, ISO27001:2013, ISO9001:2015, ISO14001:2015, ISO45001:2018, ISO/IEC17025:2017. The company's product portfolio spans across Defence, Aerospace & Space Electronics systems, sub-systems and components. Astra has 3 Automatic assembly lines for PCB Assembly, 7 Class 10K cleanrooms & 1 Class 100K clear room. The RF & Microwave Test Instruments & infrastructure extends from 30MHz up to 40GHz. In-house Environment test facilities including EMI/EMC facility and a first for any Indian Private Industry-Near Field Antenna test and measurement range. Starting with a diverse range of microwave products like filters, transmitters, receivers, antennas etc., the company has produced, developed & supplied space-borne hardware that has flown on Indian satellites. In addition, Astra has moved up the value chain and has supplied multiple Systems to various end users in Defence, Aerospace & Metrology segment.

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further details please contact:

Company	Investor Relations Advisor
 Astra Microwave Products Ltd. Astra Microwave Products Limited CIN No: L293091G1991PLC013203 Mr. T. Anjaneyulu, GM – Company Secretary Email id: secretarial@astramwp.com	SGA Strategic Growth Advisors Strategic Growth Advisors Pvt Ltd. CIN No: U74140MH2010PTC204285 Shikha Puri / Dharmik Kansara Email id: shikha.puri@sgapl.net / dharmik.k@sgapl.net Tel No: +91 98192 82743 / +91 72081 79323