

# Navin Fluorine International Limited



## Result Update Presentation

Q1 FY15



# Safe Harbor

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# NFIL – An Introduction

## Largest Integrated Specialty Fluoro-chemical Company in India

- ❖ Diversified portfolio of advanced fluorine derivatives with wide range of applications
- ❖ Business Segments - Refrigerants, Inorganic Fluorides, Specialty Fluoro Chemicals & CRAMS
- ❖ Manufacturing facilities at Surat, Gujarat & Dewas, Madhya Pradesh
- ❖ Strong clientele including several Fortune 500 companies
- ❖ Accredited with ISO 9001, ISO 14001, OSHAS 18001
- ❖ “Responsible Care” certification under implementation

Revenue

Rs. 130 Crs.

EBITDA

Rs. 12 Crs.

PAT

Rs. 8 Crs.

“ Fluorination, your partner for life.



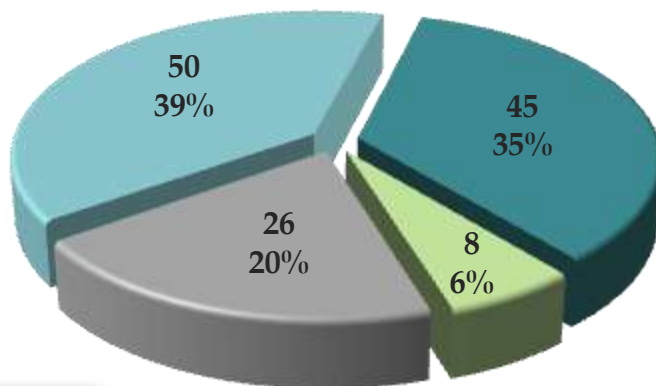
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# Business Segments

## Refrigerant Gases



Revenue : Q1 FY15  
[Rs. 130 Crs.]



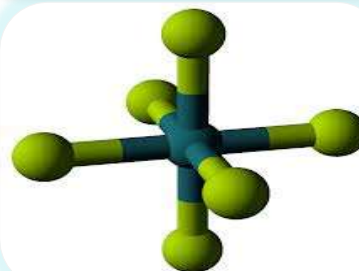
## Specialty Chemicals



## Inorganic Fluorides



## CRAMS



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# Standalone Profitability Statement – Q1 FY15

Rs. Crs.	Q1 FY15	Q1 FY14	YoY%	Q4 FY14	QoQ%
Revenue	130	115	13%	124	5%
Raw Material	65	56		61	
Employee Expenses	17	13		12	
Other Expenses	36	27		38	
EBITDA	12	18	(31%)	13	(8%)
<i>Margin</i>	<i>9.4%</i>	<i>15.6%</i>		<i>10.7%</i>	
Other Income	4	6		13	
Interest & Finance Charges	0	1		2	
Depreciation	4	5		5	
PBT	11	18		20	
Tax	3	5		2	
Profit After Tax	8	13	(37%)	18	(53%)
<i>Margin</i>	<i>6.5%</i>	<i>11.7%</i>		<i>14.6%</i>	



# Greenfield Facility at Dahej for Specialty Chemicals

- ❖ Facility for value-added Fluoro-Organics
- ❖ Initial investment, including site development, ~Rs. 120 Crs
- ❖ Site Development and regulatory approvals under process
- ❖ Expected to come on-stream by FY16



Bhoomi Pujan at Dahej



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# Strong Investments portfolio

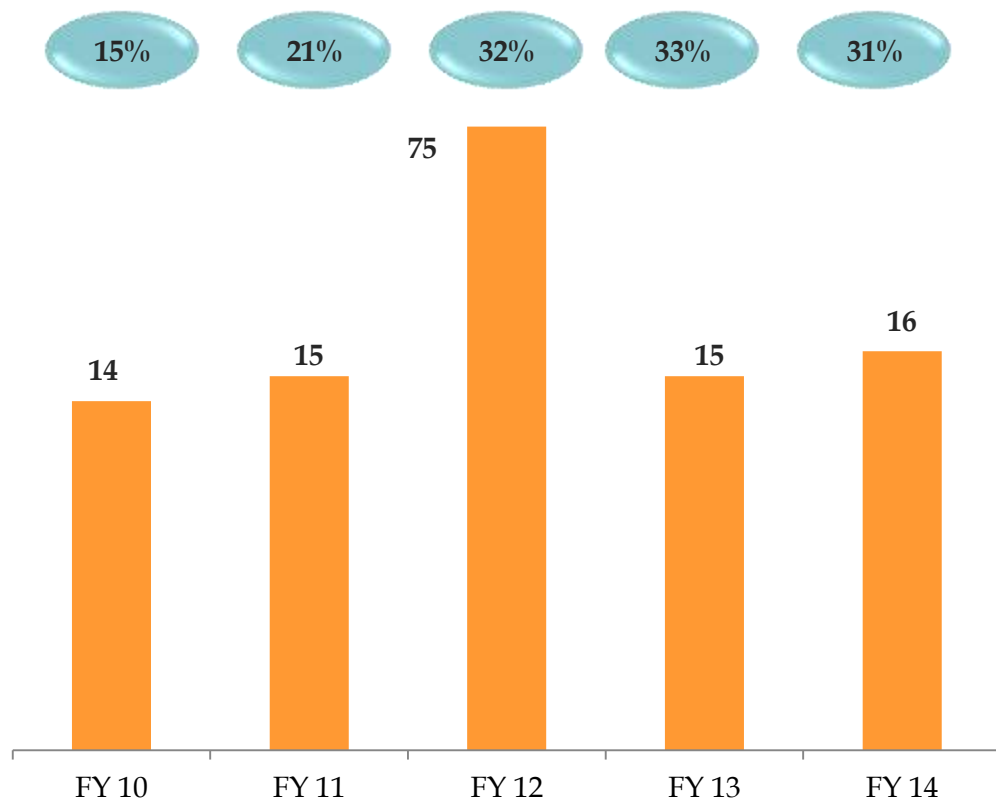
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- ❖ **Investment of Rs. 263Crs.**
  - Investment in Debt Mutual Fund & FMP of Rs.151 Crs.
  - Investment in Properties of Rs. 47 Crs.
  
- ❖ **Generated Income of Rs. 4 Crs in Q1 FY15**
  - Rental Income – Rs.3 Crs
  - Treasury Income – Rs.1 Crs
  
- ❖ **Strong Cash & Cash Equivalents**
  - Deployment in Revenue Earning Instruments
  - War Chest to be used for various business opportunities



# Dividend History

## Dividend Per Share (Rs.)



 Pay out Ratio

## Consistent Dividend Payout

- ❖ Continuous Dividend since last 10 years
- ❖ Special Dividend of Rs. 60 per share in FY 12
- ❖ Payout Ratio of more than 30% in last 3 years





# Contact

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For further information, please contact:

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