



Date: 11<sup>th</sup> November, 2025

**Listing Deptt. / Deptt. of Corporate Relations**  
**BSE Limited**  
**Phiroze Jeejeebhoy Towers, Dalal Street,**  
**Mumbai-400001**  
**Scrip Code: 532524**

**Listing Deptt.**  
**National Stock Exchange of India Limited**  
**Exchange Plaza, C-1, Block G**  
**Bandra – Kurla Complex, Bandra (E),**  
**Mumbai -400051**  
**Company Code: PTC**

**Dear Sir/ Madam,**

**Subject: Investor Presentation for Financial Results – Q2 & H1 FY 2025-26**

Please find enclosed herewith Investor Presentation of PTC India Limited for the Un-audited Standalone and Consolidated Financial for Q2 & H1 FY 2025-26.

You are requested to take the same on record.

Thanking You,

**For PTC India Limited**

**Rajiv Maheshwari**  
**(Company Secretary)**  
FCS- 4998

**RAJIV MAHESHWARI**  
Company Secretary  
**PTC India Limited**  
2nd Floor, NBCC Tower  
15, Bhikaji Cama Place, New Delhi-110066

**Enclosures: as above**

**PTC India Limited**

(Formerly known as Power Trading Corporation of India Limited)

CIN : L40105DL1999PLC099328

2nd Floor, NBCC Tower, 15 Bhikaji Cama Place New Delhi - 110 066 Tel: 011- 41659500, 41595100, 46484200, Fax: 011-41659144  
E-mail: info@ptcindia.com Website: www.ptcindia.com



# PTC INDIA LIMITED

Investor Presentation

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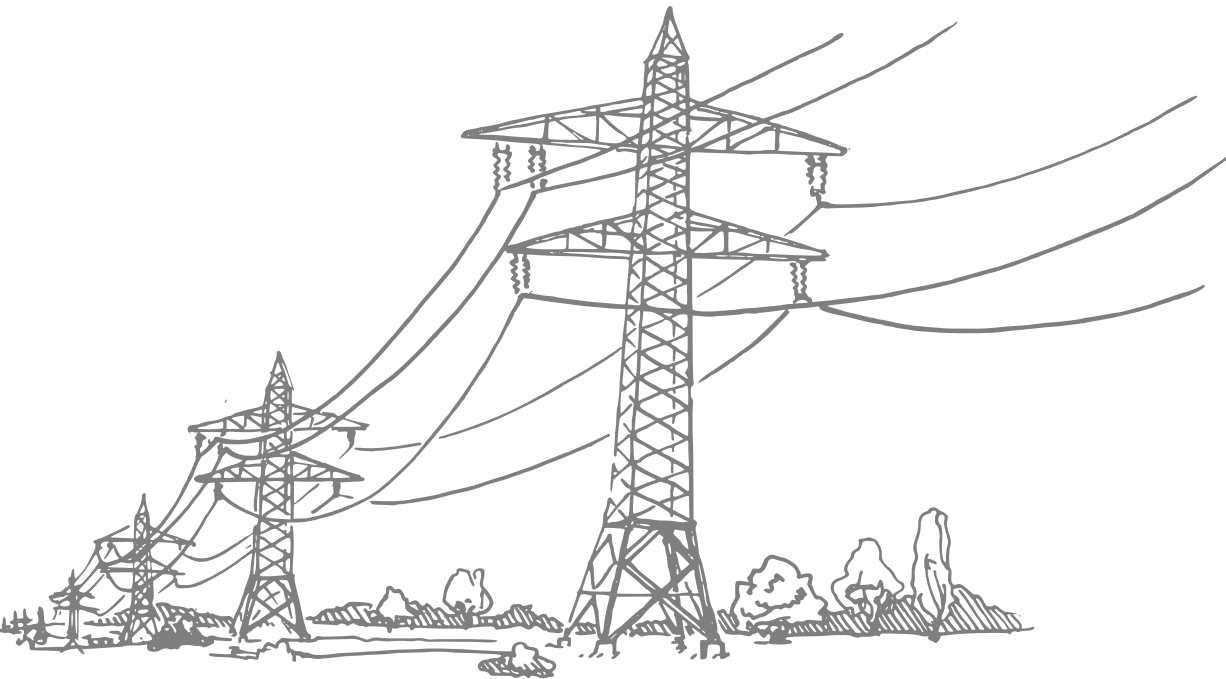
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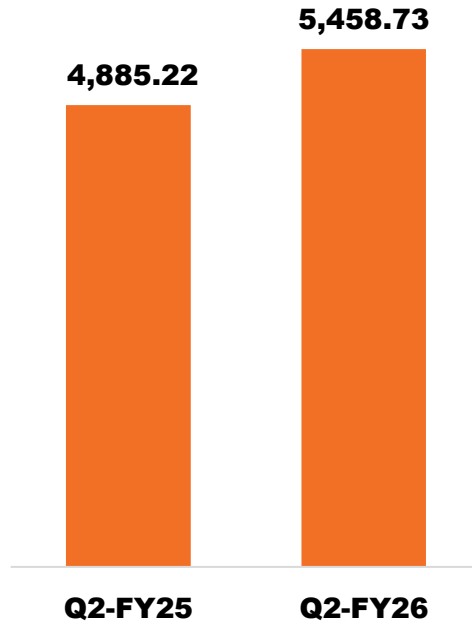


# Financial Overview

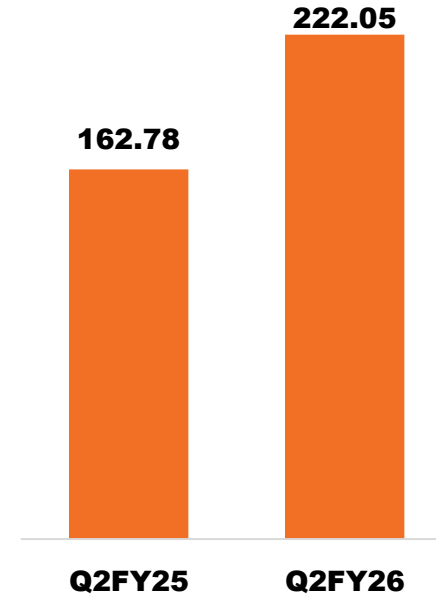
## **Q2 FY2026** (Consolidated)

# Q2FY26 vs Q2FY25

## TOTAL REVENUE FROM OPERATION (RS. CR.)



## PAT from Continuing Operation (Rs. Cr.)



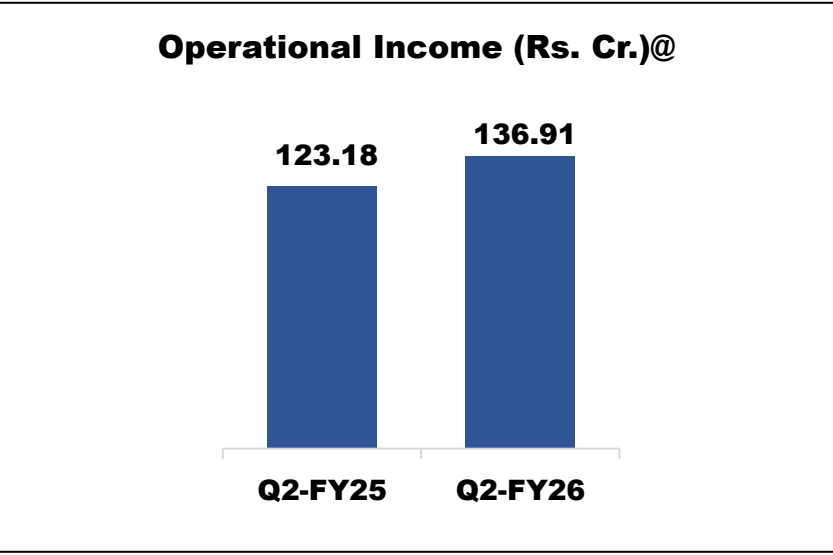
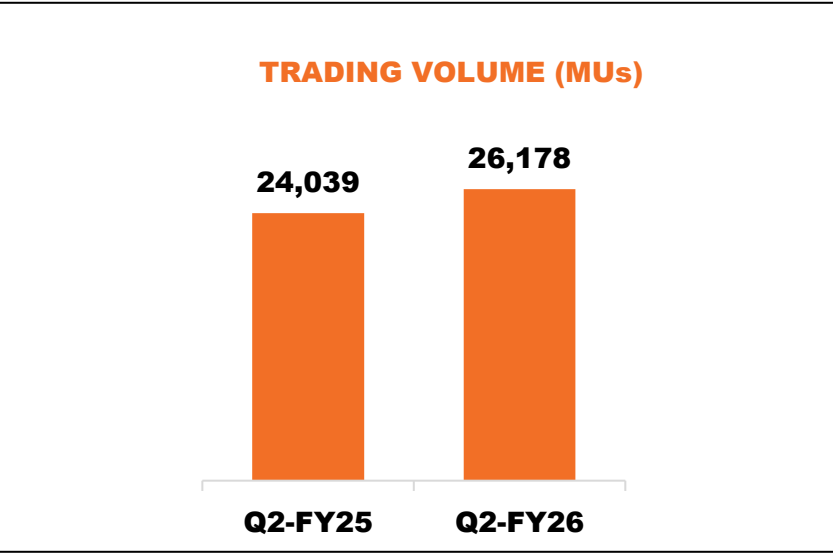


# Financial Overview

## **Q2 FY2026** (Standalone)

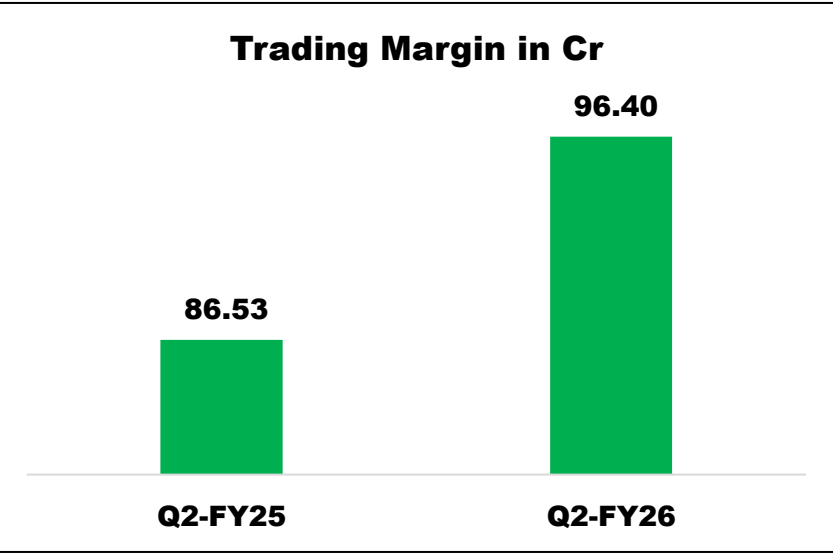
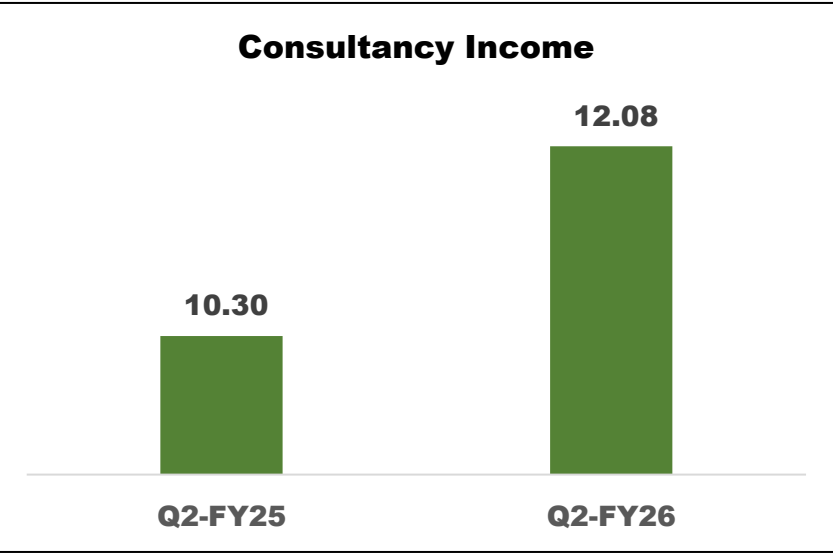
# Q2-FY26 vs Q2-FY25

**9%**  
↑



**11%**  
↑

**17%**  
↑

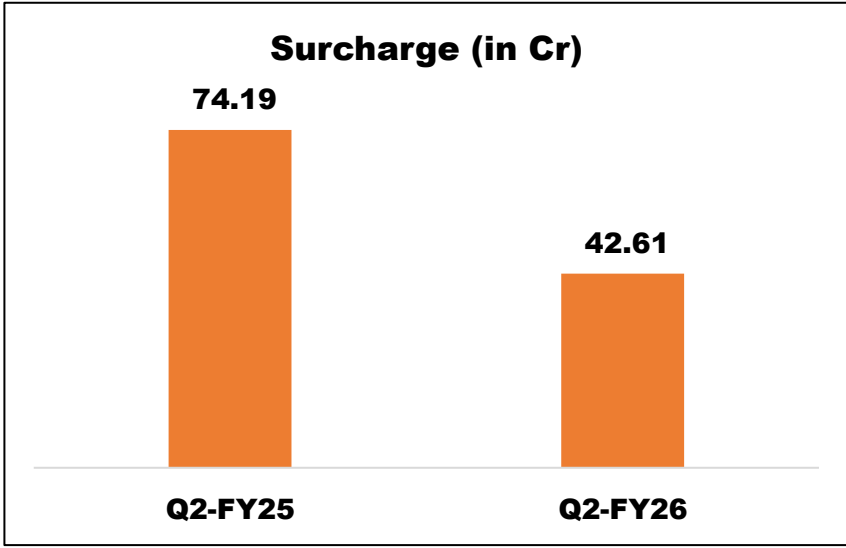
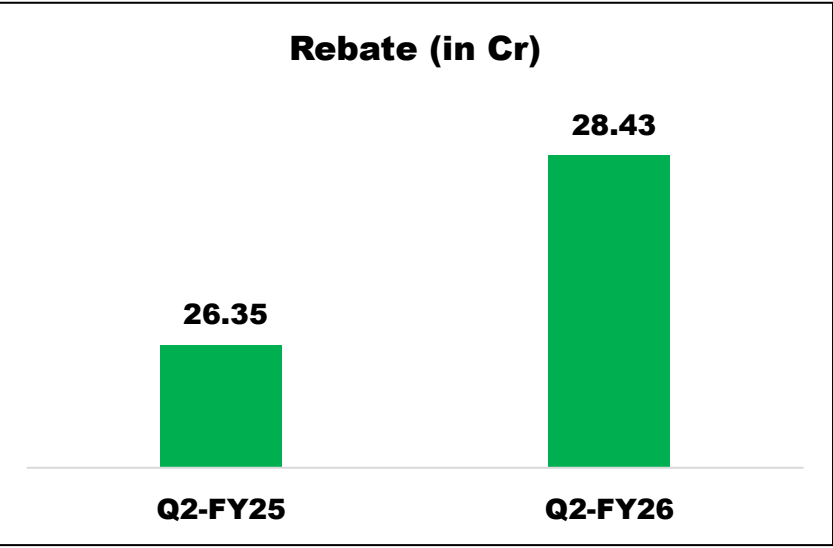


**11%**  
↑

@: does not include surcharge income

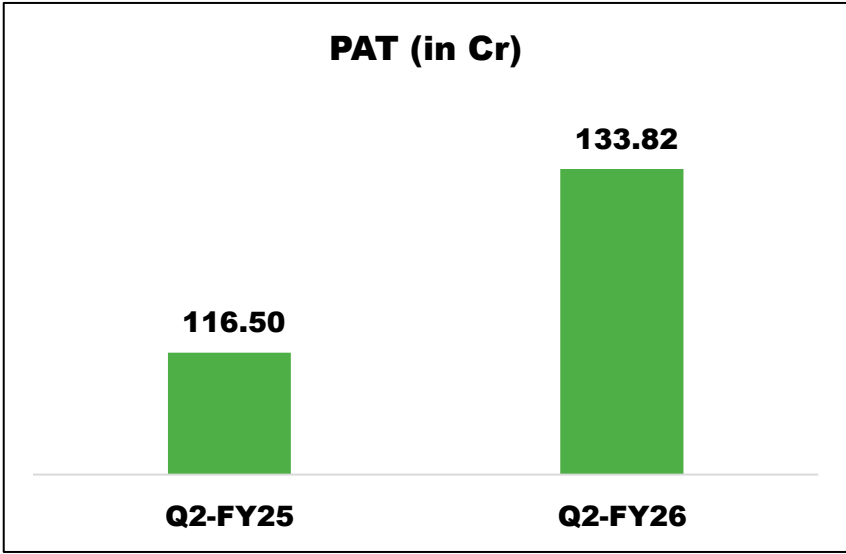
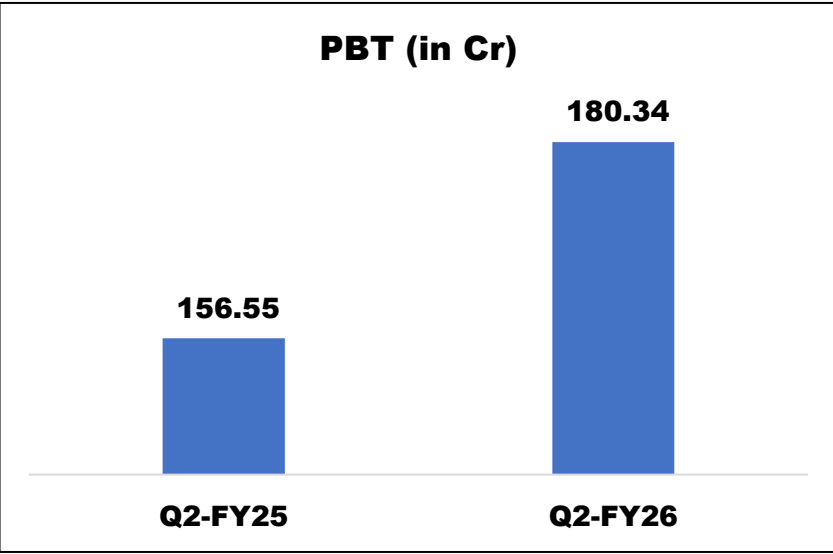
# Q2-FY26 vs Q2-FY25

8%  
↑



43%  
↓

15%  
↑

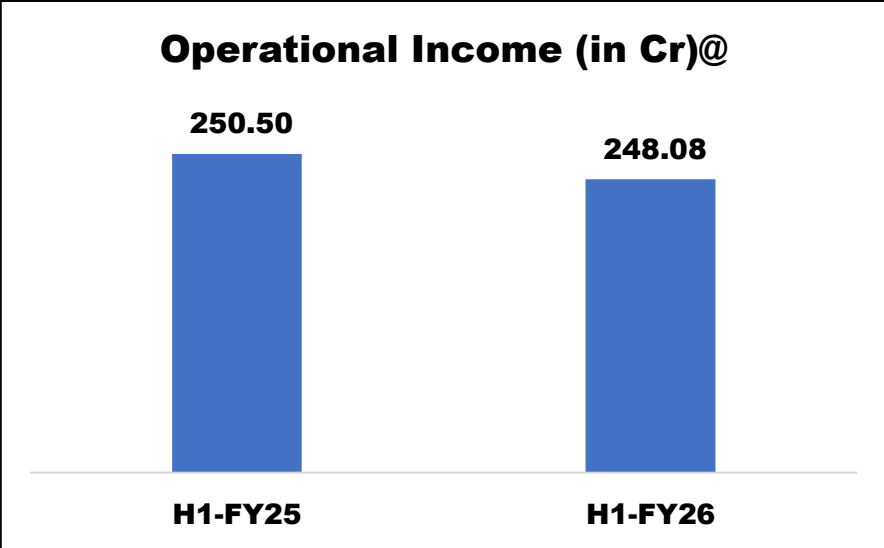
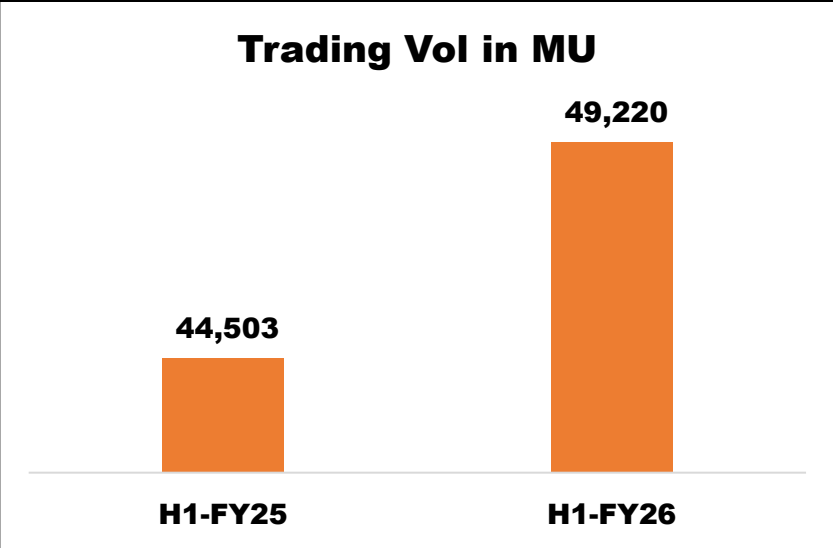


15%  
↑



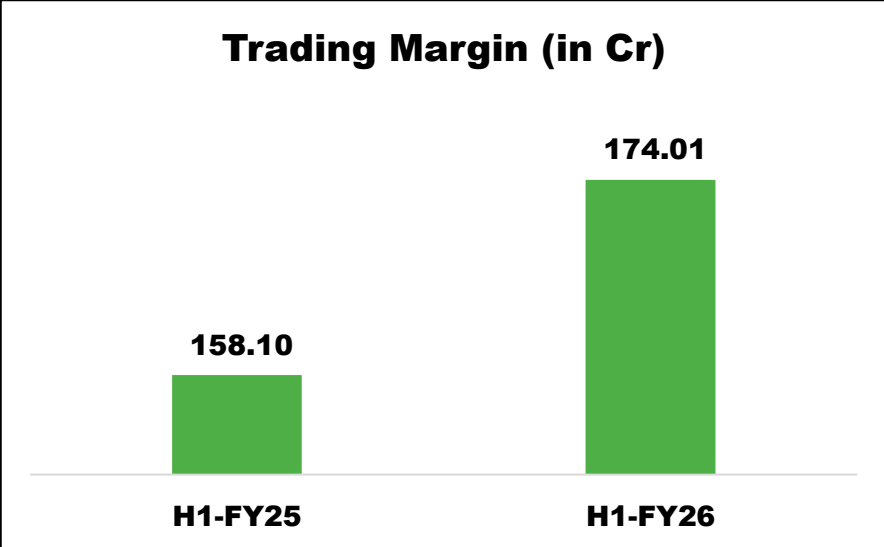
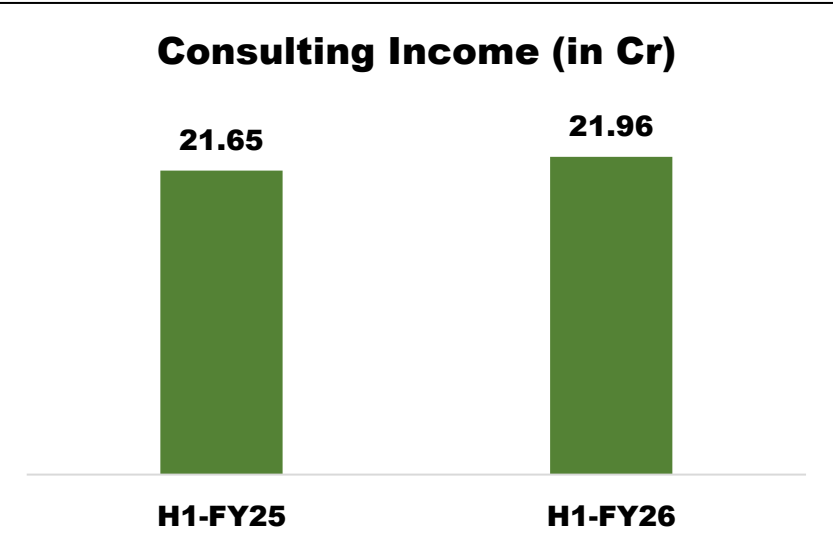
# H1-FY26 vs H1-FY25

**11%**  
↑



**1%**  
↓

**1%**  
↑

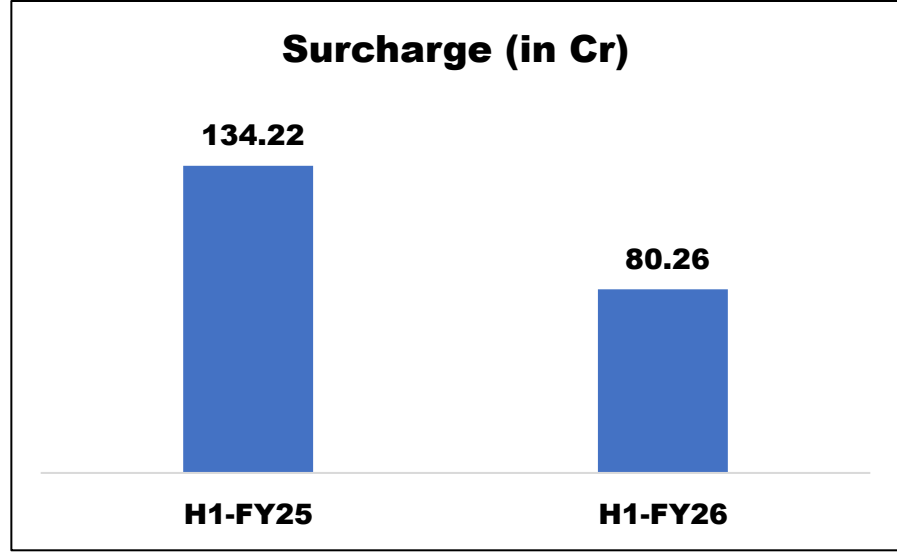
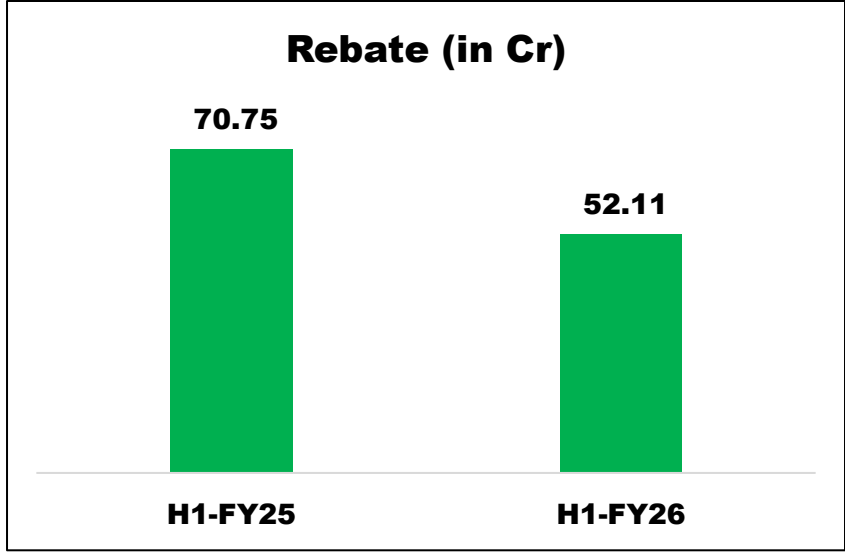


**10%**  
↑

@: does not include surcharge income

# H1-FY26 vs H1-FY25

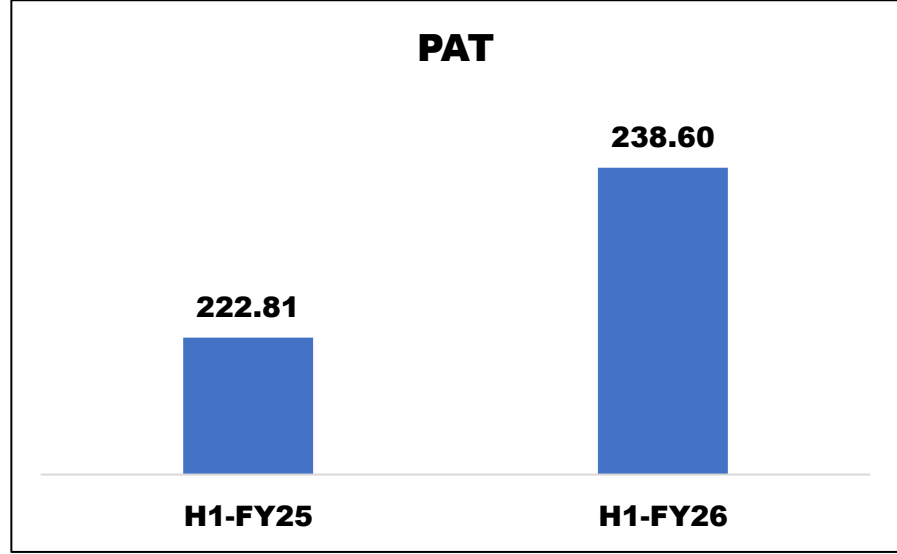
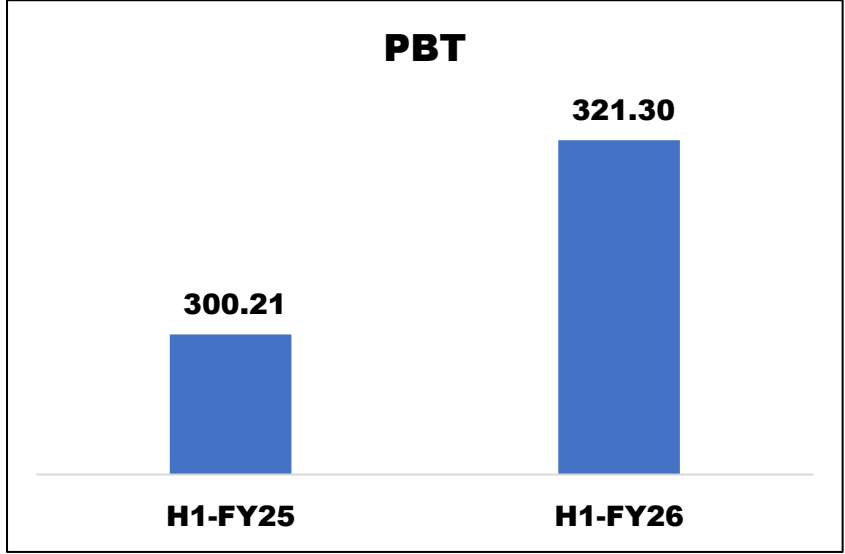
**26%**



**40%**



**7%**



**7%**





## VISION

To be a frontrunner in power trading by developing a vibrant power market and striving to correct market distortions



## MISSION

- Promote Power Trading to optimally utilize the existing resources
- Develop power market for market -based investments into the Indian Power Sector
- Facilitate development of power projects particularly through private investment
- Promote exchange of power with neighboring countries



## CORE VALUES

- Transparency
- The Customer is Always Right
- Encouraging Individual Initiative
- Continuous Learning
- Teamwork

## 1999

- Company got incorporated.
- Cross Border business

## 2004

- Listing on bourses in 2004
- Changed the logo for an inclusive business involving renewable

## 2006

- Creation of Subsidiaries – PFS & PEL in 2008
- Hydro power from Bhutan in 2003-04

## 2008

- 2 tranches of QIP in 2008/09 totaling to 1700 Crores

## 2011

- Listing of PFS

## 2012

- Tolling as business started
- Adding Bangladesh as Client
- Operationalization of ST renewable \*: includes profit from sale of PEL transaction

## 2017

- Renewable Trading
- Medium Term Trading as a new business model

## 2025

- 82.75 Billion Units of electricity trading
- PAT of ₹ 855 Crores
- Divestment of PEL

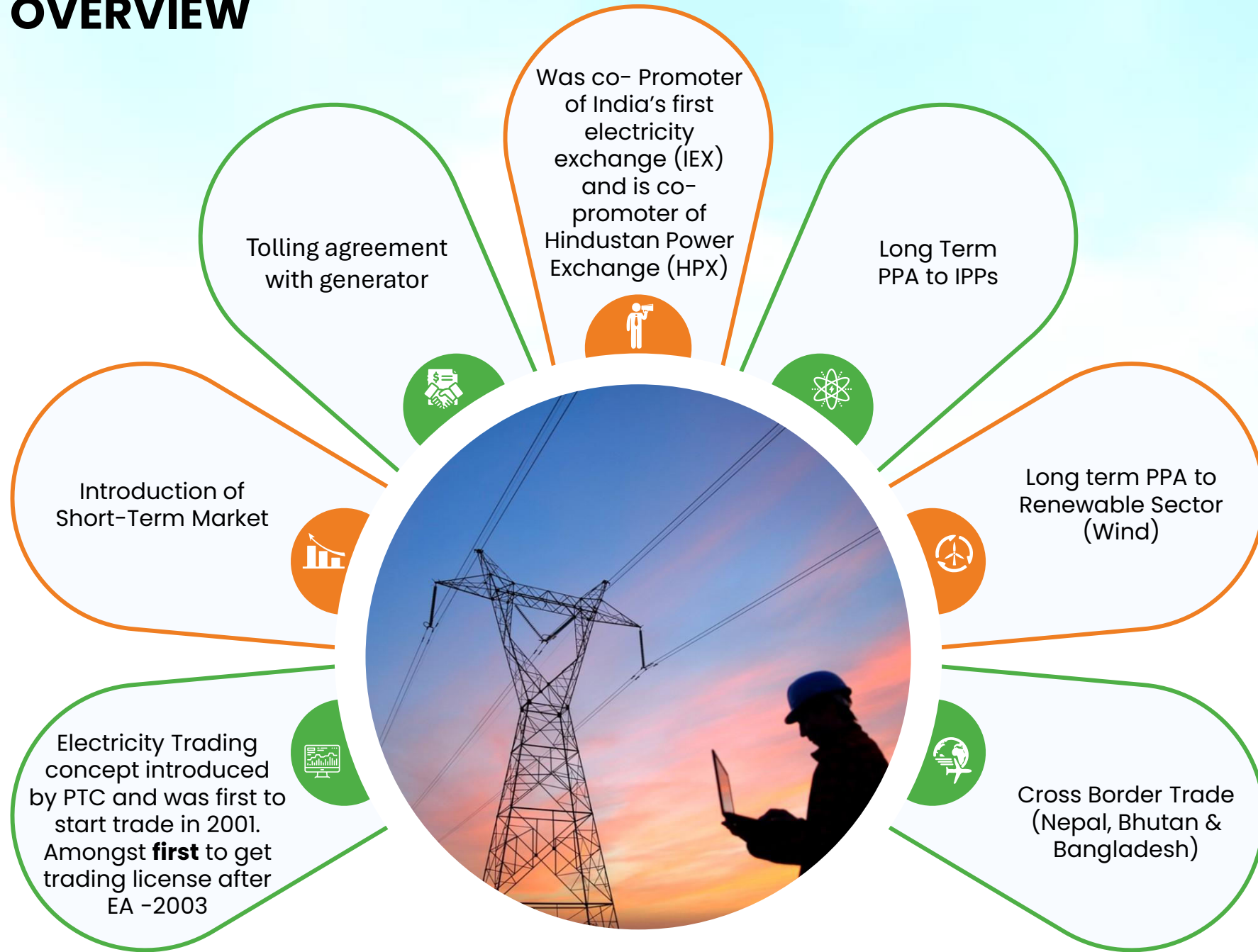




- 4 PSUs under Power Ministry hold 16.20% of the company
- Foreign Portfolio Investor hold 23.30%
- Insurance Companies hold 4.76%
- Mutual Funds hold 1.69%

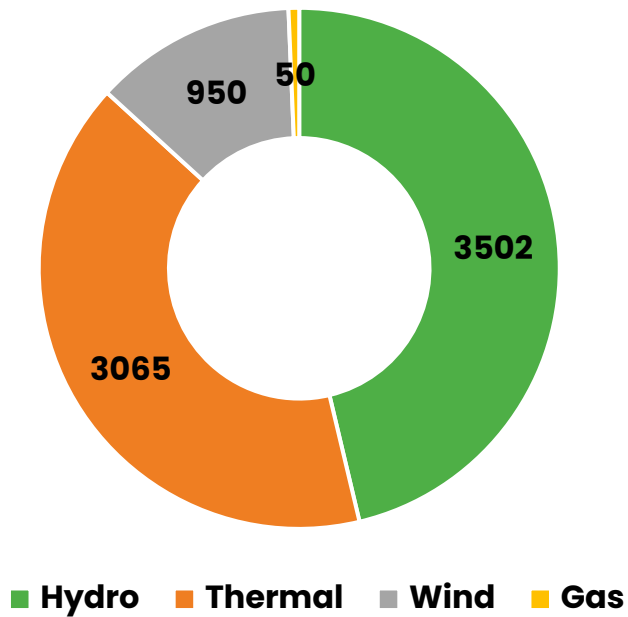
**LIC of India is the single largest shareholder of the company**

# PTC OVERVIEW



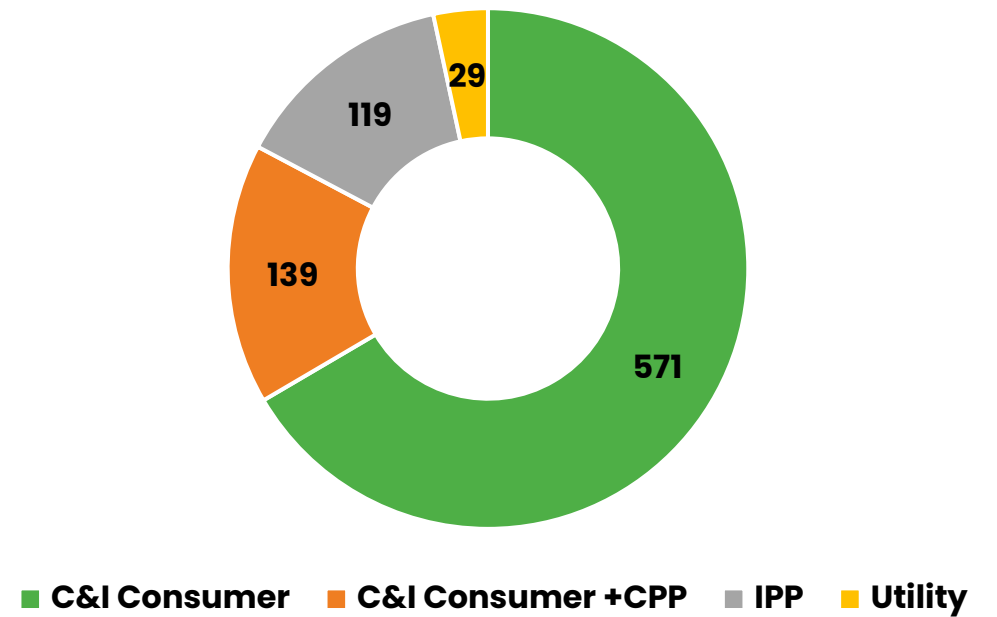
# PTC OVERVIEW

## LT & MT Portfolio in MW



- PTC has more than 7500 MW of operating LT & MT contract
- Hydro based projects consists of 46% of the total PPA.
- Renewable projects (including Hydro) 58% of the operating PPA portfolio of the company

## Customer Profile



- Satisfactorily serving more than 800 clients across all segments
- Almost all utilities are our clients in short term (bilateral and / or exchange traded products).
- With transition towards carbon neutrality, demand for Renewable energy & different structure, C&I consumer and CPP model is new growth driver.



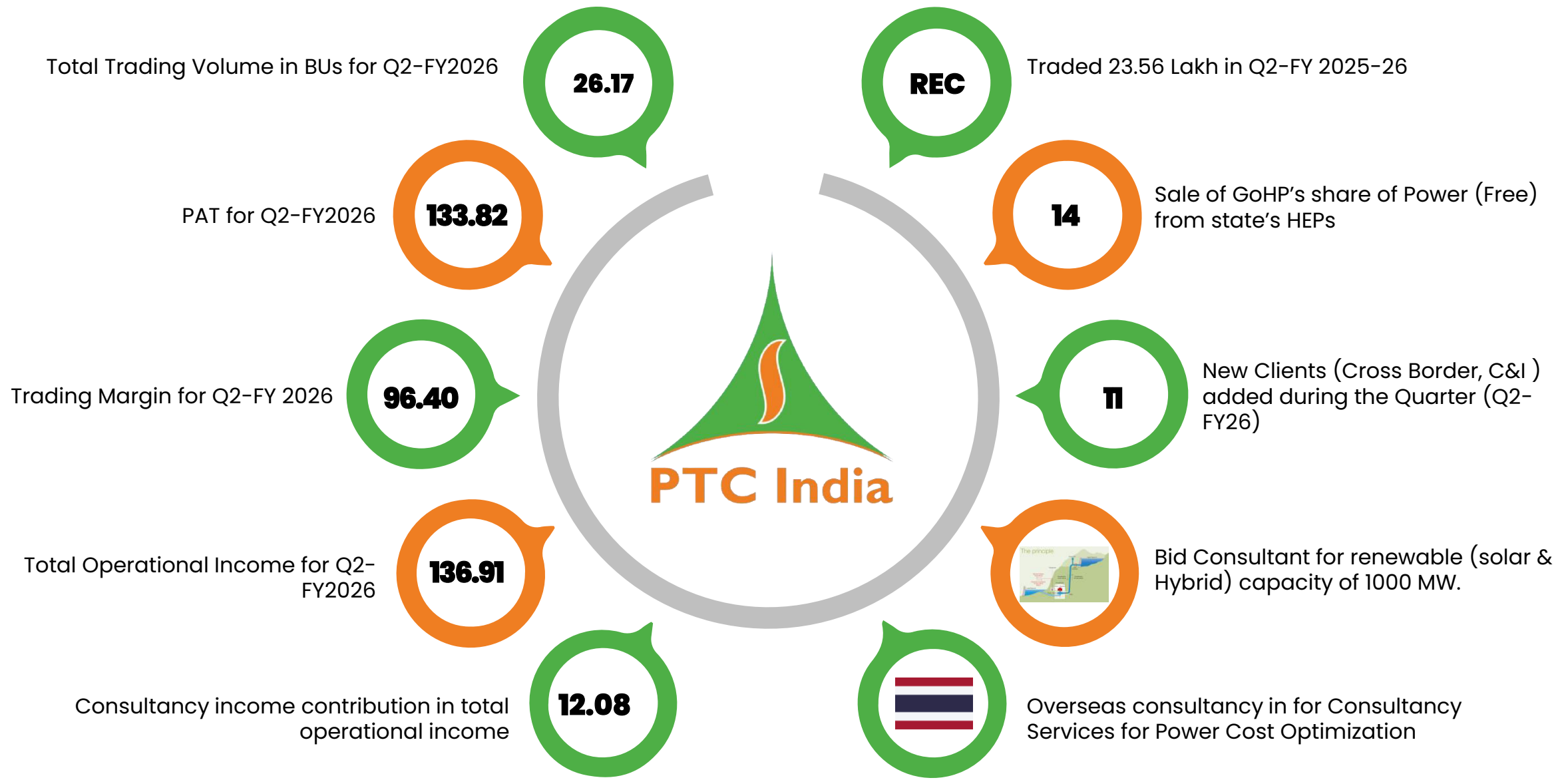


# Business Summary

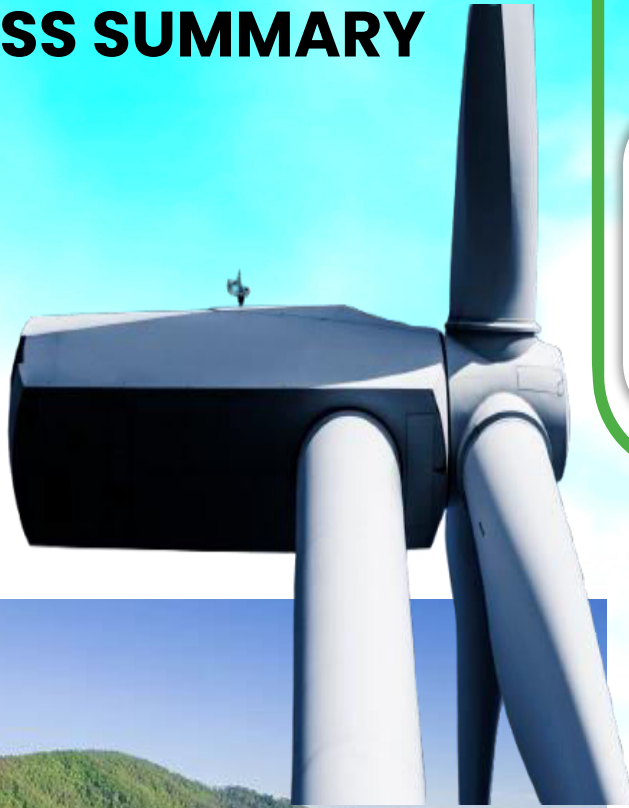
## **Q2 FY2026**



# BUSINESS SUMMARY



# BUSINESS SUMMARY



Power purchase Agreement of 100 MW solar power on **long-term** for 25 years

MoU with Indian Port Association (IPA) towards their green energy transition.

MoU NLC India Ltd towards their green energy transition

Expression of Interest for procurement of power 500 MW solar power with 250 MW/1000 MWh ESS on long term basis.

## Trading & Consulting Business Initiative

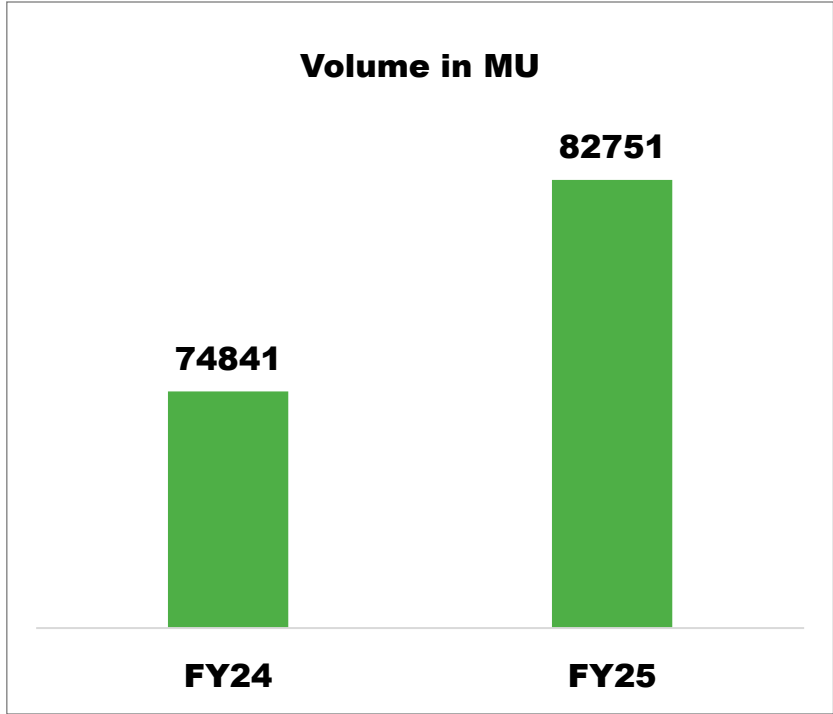
Cross Border supply (export) of power of up to 1600 MW in winter for the short term.



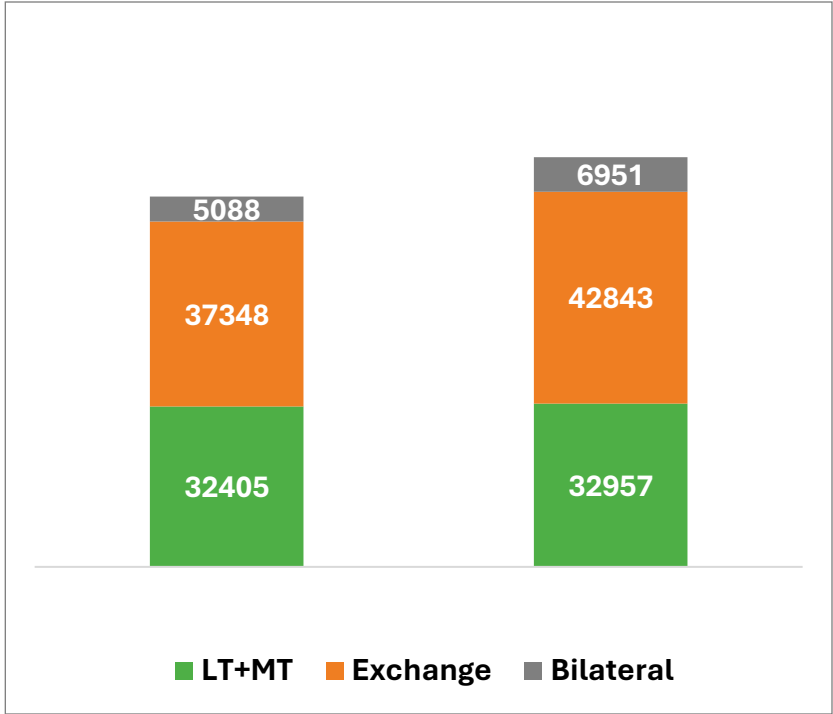


# Performance Metrics **FY2024-25**





**11% growth in FY 24-25 over FY 23-24**



- MT & LT includes cross border volume
- Bilateral is shot term business without exchange platform





# INDIAN POWER TRADING MARKET: AT A GLANCE

1

Operates through power exchanges (IEX, PXIL, HPX) enabling real-time, day-ahead, and term-ahead trading. Regulated by CERC.

2

Around 270 Billion Units of Electricity traded in 2024-25

3

Markets like GTAM and RECs support green power trading, aligned with India's 500 GW non-fossil goal by 2030.

4

CERC has come out with Virtual Power Purchase Agreement (VPPA) for higher green energy contribution .

5

RECs expansion, open access, EV integration, and cross-border trading is new growth area

# Thank You



**PTC India Limited**  
2nd Floor, NBCC Tower,  
15 Bhikaji Cama Place, New Delhi –  
110066

**Anand Kumar**  
**Email:** [anandkumar@ptcindia.com](mailto:anandkumar@ptcindia.com)  
**Tel. No.** – +91-11-41659500, 41595100, 46484200  
**Fax No.** – 91-11-41659144, 41659145