

May 07, 2025

National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) MUMBAI - 400 051 BSE Limited, Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street MUMBAI - 400 001

Dear Sir/Madam,

Company's Scrip Code in BSE : 543530 Company's Symbol in NSE : PARADEEP ISIN : INE088F01024

**Sub: Investor Presentation** 

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith updated copy of the presentation, on the financial results of the Company for the quarter and Year ended March 31, 2025, which shall be shared with Analysts/Investors.

This is for your information and records.

Yours faithfully,

For Paradeep Phosphates Limited

Sachin Patil Company Secretary

Encl: As above

#### PARADEEP PHOSPHATES LIMITED

CIN No.: L24129OR1981PLC001020

Corporate Office: Adventz Center, 3rd Floor, No. 28, Union Street, Off Cubbon Road, Bengaluru- 560001

Registered office: Bayan Bhawan, Pandit J N Marg, Bhubaneswar - 751001

Tel: +0674 666 6100 Fax: +0674 2392631

www.paradeepphosphates.com

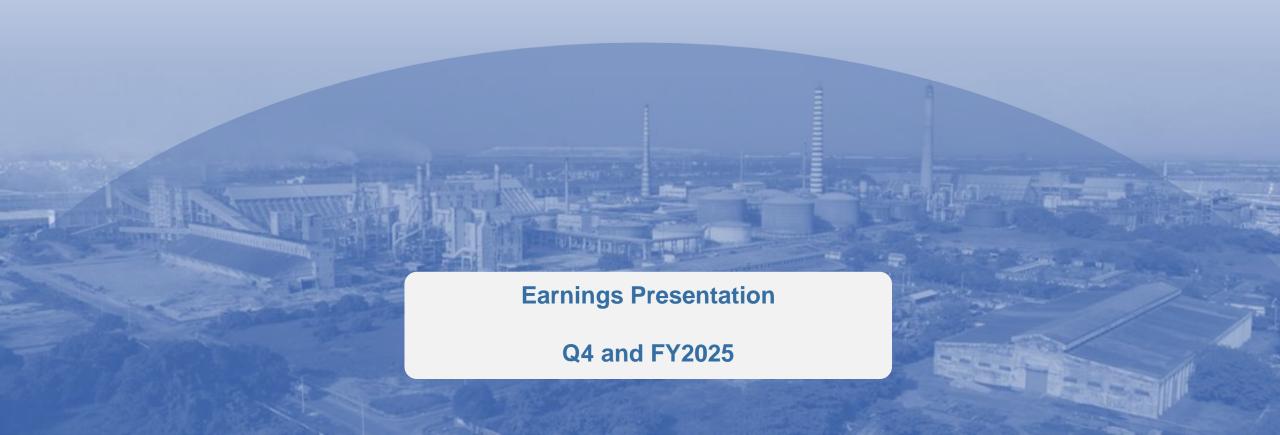


Follow us on:





## **Nourishing the Future - Feeding the Nation**



### **Overview of PPL**



- Paradeep Phosphates Limited (PPL) is India's second-largest private sector phosphatic fertilizer company with a capacity of 3.0 MMTPA
- The Paradeep unit (1.8 MMTPA) can produce DAP and various NPK grades, while the Goa unit (1.2 MMTPA) can produce unique NPK grades (0.8 MMTPA) and urea (0.4 MMTPA)
- PPL's competencies are in sourcing critical raw materials, producing DAP and various NPK grades, and selling to more than 9 million farmers through a wide distribution network of over 75,000 retailers across 15 states in India. PPL also has a small industrial portfolio
- PPL's brands, Jai Kisaan and Navratna, hold strong equity in the minds of farmers
- PPL is promoted by Zuari Agro Chemicals and OCP Group of Morocco, jointly holding 56.1% of the company through ZMPPL (Zuari Maroc Phosphates Pvt Ltd)

rey metres in 1720					
2 Manufacturing Plants	9.5+ Million Farmer Connect		<b>A+ Stable</b> it Rating		
3.03 Million Tonnes Fertilizer Volumes Sold	1,500+ Permanent Employees	<b>0.78x</b> Net Debt to Equ			
Rs. 139,316 Mn Revenue	15 States Geographical Presence	<b>14%</b> ROE	15% ROCE		

**Key Metrics in FY25** 

Manufacturing Units	Location	Area in acres	Installed Capacity	Target Market	Key Products	ISO Certification	Backward Integration	Advantages
	Paradeep, Odisha	2,280	NPK / DAP 1.8 MMTPA	East, Central and South of India	DAP, NPK-20, N-12, N-10, N-14	<ul><li>9001</li><li>14001</li><li>45001</li><li>50001</li><li>17025</li></ul>	Phosphoric Acid 500 KTPA Sulphuric Acid 1.39 MMTPA	Inbound logistics via a 3.4 km pipeline from the port  Green power generated from sulphuric acid production
	Zuarinagar, Goa	260	NPK / DAP 0.8 MMTPA, Urea - 0.4 MMTPA	West, Central and South of India	NPK-10, N-12, N-14, N-19, N-28, Urea N-19 is unique to the Goa plant in India	• 45001 • 14001	Ammonia 300 KTPA	Centrally located in agriculturally developed markets with high phosphate consumption

## **PPL's Competitive Advantages**





# Raw Material Sourcing

- Competitive edge in sourcing raw materials via long-term agreements with suppliers
- Supplier relationships coupled with backward integration help hedge global price volatility
- Close proximity to ports enhances inbound logistics.
   PPL owns a captive berth at Paradeep port, using a 3.4 km conveyor pipeline for transport
- The Goa plant also benefits from its location near Mormugao Port



## Manufacturing & Storage Capabilities

#### Paradeep Plant:

- Backward integration of P<sub>2</sub>O<sub>5</sub>
- 2/3<sup>rd</sup> Land available for future expansion
- Green Power via making of captive sulphuric acid

#### Goa Plant:

- Backward integration of ammonia
- · Diversified product portfolio
- Access to developed markets

Availability of extensive storage area for raw materials and finished goods at both plants



# Wide product basket with unique grades

#### Consumer Product Portfolio:

Core Products:

NPK-20:20:0:13,NPK-19:19, NPK-28:28:0, DAP-18:46:0, NPK-12:32:16, NPK-10:26:26

Newer Products:

TSP-0:46:0, Nano DAP, Nano Urea, NPK-14:35:14

• Industrial Products:

Phospho-gypsum, Sulphuric Acid, NH<sub>3</sub>, HFSA

Circular Product
 Zypmite



# Pan India Sales Network and Strong Brand Equity

#### Flagship Brand

Jai Kisaan Navratna

#### **Extensive Pan-India Network**

- 15 States in India
- 23 regional marketing offices
- 590+ stock points
- 5,600+ dealers
- 95,000+ retailers

#### **Consumer Base**

• 9.5+ Million Farmers

Strong channel loyalty programme



# **ESG centric Organization** with Strong Promoters

#### Environment

 Focus on energy, water, waste, emissions, climate, biodiversity

#### Social

 Focus on labor practices, human rights, human capital development, health and safety, customers and communities

#### Governance

 Focus on risk management, cybersecurity, transparent reporting

Promoters – **OCP and Zuari** - play symbiotic role in resource ownership and manufacturing & distribution respectively

## **Sustainability & ESG at PPL**



PPL ranks among top 2 % globally in Chemicals Sector in S&P's 2024 CSA ESG assessment published on 01st May 2025



- S&P's Global Corporate Sustainability
   Assessment (CSA) assesses how
   effectively a company manages material
   ESG risks, opportunities, and impacts
   using disclosures, stakeholder inputs, and
   direct engagement and forms the basis of
   the Dow Jones Sustainability Indices
   (DJSI)
- 2024 CSA ESG score of 75 places PPL in the top 98<sup>th</sup> percentile in the chemicals sector globally
- PPL achieved a record 23-point improvement over FY 23, underscoring its strategic commitment to sustainability, transparency, and responsible growth

## **Sustainability & ESG at PPL**



#### ESG at PPL is a blend of GRI benchmarking, new policies & initiatives, reporting, rating and governance

Financial Year	Key Actions & Milestones
FY2024–25	<ul> <li>Achieved S&amp;P CSA score of 75 (↑24-point jump, top 2% globally in chemicals sector)</li> <li>Published 3<sup>rd</sup> ESG Report for FY 23-24</li> <li>Implemented new ESG initiatives across all pillars of E, S and G like: Climate Risk Assessment, Life Cycle Analysis of key products, Supplier ESG Assessment , Human Rights Due Diligence, ESG Policies and Targets, External Assurance on ESG Report</li> </ul>
FY2023–24	<ul> <li>Achieved S&amp;P CSA score 51 (Top 25% globally in chemicals sector)</li> <li>Published 2<sup>nd</sup> ESG Report for FY 22-23</li> <li>Published 2<sup>nd</sup> BRSR Report (voluntary, best practice) for FY 23-24</li> </ul>
FY2022–23	<ul> <li>Published 1st BRSR Report (voluntary, best practice) for FY 22-23</li> <li>Implemented ESG Policies</li> <li>Conducted Water Stress &amp; Biodiversity Assessments</li> <li>Introduced Supply Chain ESG Framework</li> </ul>
FY2021–22	<ul> <li>Initiated ESG &amp; Sustainability journey (integrated with corporate strategy)</li> <li>Conducted Materiality Assessment</li> <li>GHG Accounting (Scope 1, 2, 3)</li> <li>Published 1st ESG Report (mapped to GRI, SASB, UN SDG) for FY 21-22</li> </ul>



Paradeep Site: A Crucial Habitat for Migratory Birds

The Paradeep site, spanning 2,280 acres, is a vital habitat for over 30,000 migratory birds from more than 50 species annually. It offers diverse habitats like wetlands, grasslands, and woodlands, supporting avian biodiversity and ecological research. These birds, traveling long distances from around the world, help maintain ecological balance through seed dispersal, pollination, and insect control.

## **Executive Summary of FY2025**



PPL's growth in volumes, topline and margins over the last four years has been industry leading and un-matched



#### **Industry Leading Excellence**

- Achieved record sales of over 3.0 million tonnes across 15 states in India, driven by a well-diversified NPK product mix and backward integration of intermediaries.
- Demonstrated un-matched growth in fertilizer production, sales volumes, market share, and key financial metrics—including Revenue, EBITDA, and PAT—over the past four years.
- Achieved a balanced mix of both organic and inorganic growth.



#### **Capex Projects**

- Executed key CAPEX projects in timely fashion to significantly bolster intermediary volumes and drive margins.
- Phosphoric acid capacity has already been enhanced to 500 KTPA during FY 25, with a planned scale-up to 700 KTPA.
- Sulphuric acid capacity expansion to 1.9 MMTPA is expected to be completed by Q3 FY 26, generating additional green power.
- Phase-II of the energy efficiency program at the Goa Ammonia plant is expected to be completed by Q4 FY26.



#### **Sales & Operational Excellence**

- Drove sharper sales execution through stronger POS conversions and quicker cash collections, thereby improving cash conversion cycle in FY 25.
- Improved asset turnover and sourcing efficiency by leveraging supplier partnerships and plant-site storage, navigating raw material volatility in FY 25.
- Strengthened the balance sheet by lowering net debt and enhancing capital efficiency, leading to 74% free cash from EBIDTA in FY 25.

## **Q4 and FY25 Performance**



**Q4 FY25** 

FY25 (In Rupees Million)

**Total Income** 

Rs. 35,362

55.6% Y-o-Y

Rs. 139,316

19.6% Y-o-Y

**PBT** 

Rs. 2,230

**Margin: 6.3%** 

Rs. 7,524

**Margin: 5.4%** 

**EBITDA** 

Rs. 3,892

**Margin: 11.0%** 

Rs. 13,672

**Margin: 9.8%** 

**Net Profit** 

Rs. 1,600

**Margin: 4.5%** 

Rs. 5,518

**Margin: 4.0%** 

**Key Highlights** 

#### For the Full Year

- Production and sales grew 14% and 20% YoY to 2.63 and 3.03 Million tonnes respectively.
- The product portfolio included nine diverse, valueadding NPK grades alongside DAP.
- ➤ N-20 sales crossed 1.06 Million tonnes, the highest-ever.
- Nano fertilizer sales (nano-DAP and nano-urea) reached 1.66 million bottles.
- > Phosphoric acid production increased YoY by 30% to 486 KTPA.

#### For Q4

- Production and sales grew 55% and 47% YoY to 7.27 and 7.43 Lakh tonnes respectively.
- ➤ N-20 sales grew 61% YoY to 3.22 Lakh tonnes; Other NPKs rose 73% to 1.25 Lakh tonnes.

## **Q4 and FY25 Production**



**Q4 FY25 FY25** 

(Production Volumes in MT)

#### **Total fertilizers**

727,097 MT

55% Y-o-Y

2,635,410 MT

14% Y-o-Y

#### Other NPK

141,699 MT

92% Y-o-Y

527,687MT

37% Y-o-Y

#### **DAP**

123,340 MT

(12)% Y-o-Y

670,077 MT

(9)% Y-o-Y

#### **Sulphuric Acid**

356,080 MT

11% Y-o-Y

1,287,026 MT

5% Y-o-Y

#### **N-20**

358,353

90% Y-o-Y

1,021,048 MT

22% Y-o-Y

#### **Phosphoric Acid**

130,370 MT

19% Y-o-Y

486,160 MT

30% Y-o-Y

Urea Production: Q4: 103,705 MT; FY25: 416,598 MT

Ammonia: Q4: 67,463 MT; FY25: 260,756 MT

## **Q4 and FY25 PPL Sales**



**Q4 FY25** 

**FY25** 

(Sales Volumes in MT)

#### **Total fertilizers**

743,543

47% Y-o-Y

3,033,996 MT

20% Y-o-Y

#### **N-20**

322,223 MT

61% Y-o-Y

1,026,773 MT

28% Y-o-Y

#### **DAP**

119,277 MT

(22)% Y-o-Y

660,685 MT

(14)% Y-o-Y

#### **Other NPK**

125,011 MT

73% Y-o-Y

540,602 MT

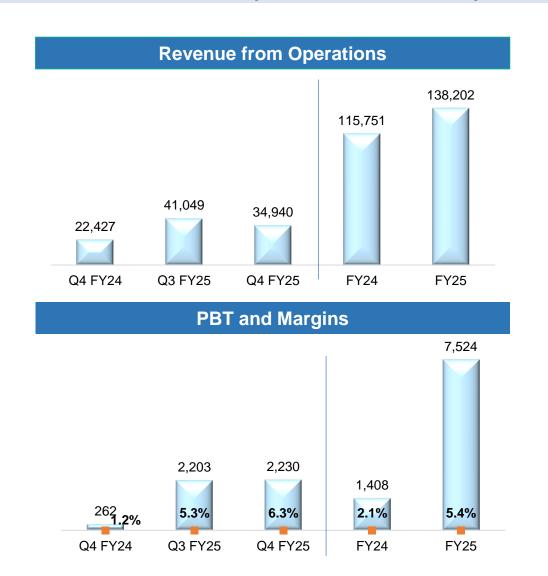
38% Y-o-Y

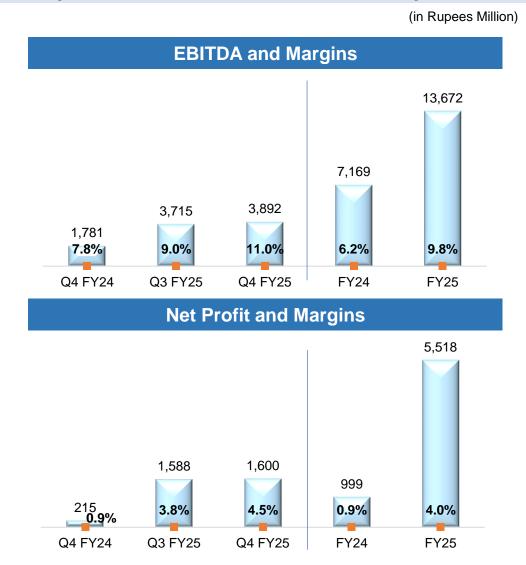
Urea Sales: Q4: 101,262 MT; FY25: 410,210 MT Traded Products: Q4: 75,770 MT; FY25: 395,690 MT

## **Q4 and FY25 Performance Trends**



FY 25: Year-over-year, PAT increased by 452% and EBITDA by 91%, while Revenue increased by 19% Q4: Year-over-year, PAT increased by 644% and EBITDA by 119%, while Revenue increased by 56%





## **Financial Performance Summary**



(in Rupees Million)

							(,	ii ixupees iviililoii)
(Do Million)	Q4		Y-o-Y	Q3	Q-o-Q	FY		Y-o-Y
(Rs. Million)	FY2025	FY2024	Growth(%)	FY2025	Growth(%)	FY2025	FY2024	Growth(%)
Revenue from Operations	34,940	22,427	55.8%	41,049	(14.9)%	1,38,202	1,15,751	19.4%
Other Income	421	300	40.3%	352	19.9%	1,114	688	61.8%
Total Income	35,362	22,728	55.6%	41,401	(14.6)%	1,39,316	1,16,440	19.6%
Cost of Material Consumed	24,763	15,376	61.1%	22,343	10.8%	86,604	76,090	13.8%
Purchase of Trading goods	1,410	155	809.5%	4,770	(70.4)%	16,553	10,551	56.9%
Changes in Inventories of Finished Goods, W-I-P & Stock in Trade	(1,056)	966	(209.3)%	4,626	(122.8)%	(827)	3,343	(124.7)%
Employee benefits expense	689	579	19.1%	607	13.6%	2,491	2,298	8.4%
Other expenses	5,663	3,871	46.3%	5,340	6.0%	20,823	16,989	22.6%
EBITDA	3,892	1,781	118.5%	3,715	4.8%	13,672	7,169	90.7%
Margin	11.0%	7.8%		9.0%		9.8%	6.2%	
EBIT	3,261	1,203	171.0%	3,066	6.3%	11,154	5,062	120.4%
Margin	9.2%	5.3%		7.4%		8.0%	4.3%	
PBT	2,230	262	749.7%	2,203	1.2%	7,524	1,408	434.3%
Margin	6.3%	1.2%		5.3%		5.4%	1.2%	
Reported Profit After Tax	1,600	215	644.3%	1,588	0.8%	5,518	999	452.3%
Margin	4.5%	0.9%		3.8%		4.0%	0.9%	
Basic EPS	1.96	0.26	653.8%	1.95	0.5%	6.77	1.22	454.9%

#### Notes:

<sup>1.</sup> EBITDA includes Other Income

<sup>2.</sup> All Margins are calculated on Total Income

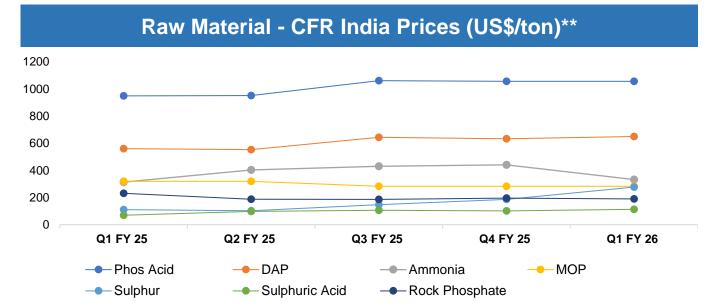
## Leverage Profile, Working Capital Cycle and RM Price Movement



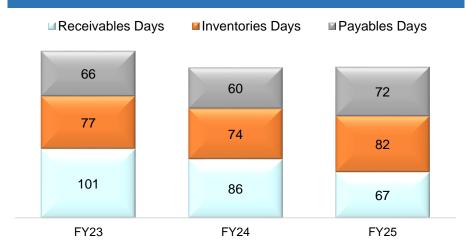
(Rs. Million)	FY23	FY24	FY25
Long Term Debt	6,119	6,765	6,222
Short Term Debt	40,192	33,179	37,185
Total Debt	46,311	39,944	43,408
(-) Cash & Cash Equivalents*	1,099	1,180	11,729
Net Debt	45,213	38,764	31,679
Total Equity	35,047	35,644	40,769
Net Debt/Equity	1.29x	1.09x	0.78x

#### **Key Observation**

- ➤ Net-debt to equity improved by 28% Y-o-Y to 0.78x.
- Increase in short term debt is offset by increase in current assets.
- ➤ Current Ratio has increased to 1.15
- ➤ Free Cash after working capital and capex stood at ₹10,176 million.
- ➤ The cash conversion cycle has improved by 24 days Y-o-Y to 76 days.



#### **Working Capital Cycle**



Receivables Days = Trades Receivables / Revenue \* 365 ; Payable Days = Trades Payable / COGS \* 365 ; Inventory Days = Inventory / COGS \*365

<sup>\*</sup> Cash and Cash Equivalents additionally encompasses investments, bank balances

<sup>\*\*</sup> These are indicative published prices at the start of each quarter and are not actual for the company

## **Management Commentary**





# Mr. N Suresh Krishnan Managing Director and CEO

"We have achieved record sales volumes of over 3 million tonnes, underpinned by strategic sourcing, a diversified NPK production mix, focused sales and marketing efforts, and strong fiscal and operational discipline. Both our debt levels and net debt per tonne of sales have decreased meaningfully. We ended the year with 74% of EBITDA converting into free cash flow. Over the past four years, our growth in volumes and key financial metrics has been standout within the industry.

Our commitment to ESG has also earned global recognition, with S&P placing us in the top 98<sup>th</sup> percentile in the chemicals sector. ESG will continue to be a core pillar of our growth agenda.

With a favorable monsoon outlook and continued government support, we remain focused on driving operational excellence and deploying free cash flows prudently to support strategic growth including backward integration."

## **Strategic Way Forward**



#### PPL's growth will be anchored in scale, backward integration and product innovation

#### **Scale Expansion**

- The ongoing merger of MCFL is expected to augment PPL's overall volumes by approximately 23% to 3.7 Million tonnes
- Enabling an expanded presence into newer Southern markets

#### **Backward Integration**

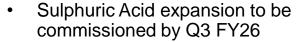
- Sulphuric Acid capacity at Paradeep is being expanded from 1.4 to 1.9 MMTPA to fully meet backward integration needs at Paradeep site.
- Phosphoric Acid expansion from 0.5 to 0.7 MMTPA to aid in backward integration beyond the Paradeep site.

#### **Product Innovation**

- PPL has led the way in product stewardship, being the first to introduce Triple Super Phosphate (TSP) and biogenic nano-fertilizers.
- Our innovation journey continues, focusing on low-carbon products and soil-specific, differentiated NPKs.



 NCLT hearings are currently in progress



 Phosphoric Acid expansion to be completed within two years  Share of NPKs has steadily increased over the last two years, with record sales of TSP, nano-fertilizers in FY 25

## **PPL Product Portfolio**



#### Well diversified product portfolio to cover the entire range of the non-urea fertilizer market

#### **Core Products**

# Recently Launched Products



**DAP 18:46:0** 



NPK 20:20:0:13



NPK 12:32:16



**NPK 0:46:0 (TSP)** 



NPK 14:35:14



**NPK 28:28:0** 



NPK 19:19:19



**NPK 10:26:26** 



**Nano Urea** 



Nano DAP

## **PPL's Sales and Distribution Strength**



#### PPL is present pan-India. Its continuous channel engagement enhances brand equity and customer loyalty



Market Presence	PPL
States Covered	15
Regional Marketing Offices	23
Stock Points	590+
No. of Dealers	5,600+
No. of Retailers	95,000+
Farmers Covered	9.5+ Mn

## **Farmer Engagement & Brand Development**



#### A summary of our brand development activities across farmers, dealers and retailers

BTL Activities Organized							
Activity	Q4 FY25	YTD Mar					
Retailer Meetings	101	300					
Farmer Meetings	2,238	7816					
Demonstrations	292	798					
Crop Seminar	263	967					
FPO Farmer meetings	604	1596					
Viksit Bharat Sankalp Yatra	923	4,707					
Wall Paintings	1,89,762 sq ft	4,95,287 sq ft					
Shop Paintings	463	1,891					

#### **Theme of BTL Activities**

- FY 2024–25 witnessed the successful launch of four key products Jai Kisaan Navratna TSP 46% P, Nano Shakti Nano DAP & Nano Urea, Nitronic 32 (UAN), and Bhoomitra Gold (FOM).
- Brand-building efforts in Q4 focused on high-impact engagement initiatives, including retailer meetings, crop seminars, and mega farmer events centered around flagship (NPS-20) and new products.
- The company also celebrated International Women's Day on March 8, 2025, as part of its broader community engagement













## **Digital Engagement with Farmers**



# A glimpse of PPL's digital engagement with farmers on Meta and Youtube towards flagship (NPS-20) and new products (nano-fertilizers, TSP)













#### **Digital Outreach Platforms**







#### **Farmer Outreach and Engagement (Million)**

Farmer Reach	284
Kharif	126
Rabi	158
<b>Total Impressions</b>	1,000
Farmer Engagement	64
Kharif	22
Rabi	42
Video Views	37
Kharif	15
Rabi	22

## **CSR** at PPL



#### PPL actively touches over 74,000 lives through its six themed CSR programmes

# Long-term vision in building social capital includes: Agriculture Productivity and Rural Livelihood Food Security and Nutrition Access Holistic Nutrition and Health Improvement CSR Governance Structure

The CSR

Committee

The Board Committee



#### **Livelihood & Community**

#### 5,276 lives touched

480 candidates have been skilled & placed Sewing Machines training provided to 172 women SHG members on livelihood Generation.



#### **Rural Sports Promotion**

#### 3,100 lives touched

Electrification of Play ground at Zuarinagar promoting sports in the community



The CSR

Team

#### **Environment & Biodiversity**

#### 12,457 lives touched

- •15,000 saplings planted
- •1,060 fruit bearing tree planted



#### Healthcare

#### 41,387 lives touched

RO water supply set up at Kharigotha benefitting 200 families. Health camps held in Balijhara, Bagadia, Mangarajpur, impacting 1200+households



#### **Education**

#### 9,355 lives touched

Scholarships to 22 meritorious students. Smart boards, school buses, fans, and furniture provided to schools in multiple locations



#### **Rural & Slum Development**

#### 4,000+ lives touched

- •2 model crematorium work completed in Nuasahi and Kothi villages
- •1 CC road, 1 culvert, library hall, Vermicompost unit have been developed

## **Macro and Government Policy**



#### 1. Macro

- The robust industry-wide growth in NP/NPKs production (up 18.7%) and sales (up 28.4%) underscores strong market demand, creating a favorable environment for PPL to strengthen its market position and capture increased share in the segment
- Global natural gas prices have seen a 10%-12% decline YoY, reducing fertilizer production costs in the domestic market, which could benefit the industry
- The sector contributes heavily to employment in rural areas, with over
   3 million jobs tied to fertilizer production, distribution and retail

#### 2. Union Budget 2025: Boost for Fertilizer Sector

- The Union Budget 2025 emphasizes enhancing the availability and affordability of fertilizers, with ₹50,000 crores allocated for subsidy disbursements to support the phosphatic fertilizer industry
- The Government of India has budgeted INR 372 billion for phosphatic fertilizer subsidies in 1HFY26, a significant increase from the previous year's INR 244 billion
- INR 20,000 crores earmarked for the construction and modernization of fertilizer manufacturing plants, which directly benefits the industry

#### 3. India's Progress Toward Urea Self-Sufficiency

- India has made significant progress toward self-sufficiency, with the Urea production capacity increasing by 3.5 million tonnes under the government's National Mission on Fertilizers
- The Government allocated INR 60,000 crores for subsidies in the urea sector, ensuring adequate supply and pricing stability for farmers
- India aims to increase domestic urea production by 12-15% over the next five years, reducing dependency on imports

#### 4. Government Initiatives to Promote Nano Fertilizers

- Schemes like the "Nano Fertilizer Mission" under the PM Kisan scheme are designed to support the mass production and adoption of nano fertilizers
- The Government has allocated INR 2,000 crores to promote nano fertilizers and related technology development
- In the 2025 Budget, INR 1,000 crore has been earmarked to boost nano fertilizer production and provide subsidies for their adoption in the agricultural sector

## **Awards & Recognitions**



#### **Recent Awards and Recognitions**



FAI Award in Marketing - 2024



**Best Annual Report** Award - 2023



Kalinga Safety **Excellence Award** 



**Best Performing** Plant Award at FAI



**ESG** Recognition: S&P CSA have changed to 75





Accolades by CII for **Energy Conservation** Initiatives

#### **Awards and Accolades**



**CSR Golden Peacock** Award - 2022



Excellence Award by Odisha CSR Forum - 2022



**Exceed Award** 2022 on OSH in Platinum category, Goa



Recognition for "Shared Vision for Better World" by Performance Award, Bureau of Indian Standards

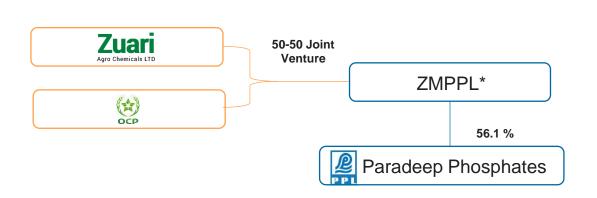


**PAP Best** FAI - 2022

## **Shareholding Pattern: Top Shareholders**



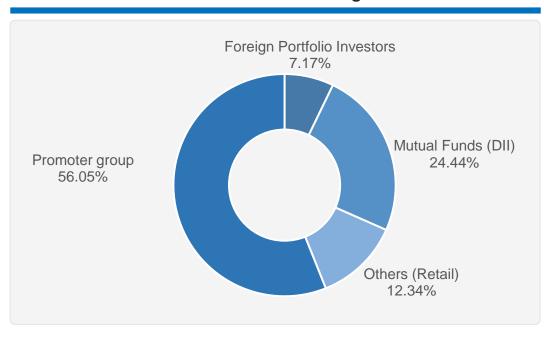
#### Promoter Group



Top Shareholders in DII and FII^	%	Туре
SBI MF	8.67	Domestic
Nippon MF	4.85	Domestic
HSBC MF	4.24	Domestic
HDFC MF	2.03	Domestic
Morgan Stanley	1.55	Foreign
ICICI Prudential MF	1.19	Domestic
Vanguard	1.13	Foreign
DSP MF	1.08	Domestic

<sup>\*</sup> Zuari Maroc Phosphates Pvt Ltd,

#### % PPL Shareholdings #



Particulars	Jun-22	Mar-25
FIIs	6.70%	7.17%
DIIs	22.12%	24.44%
Total	28.82%	31.61%

The increase in holdings from 28.82% to 31.61% since listing reflect the increasing trust amongst institutional shareholders

<sup>^</sup>Holding more than 1% stake as on 30<sup>th</sup> March 2025 in addition to promoters

## **Disclaimer and Contact Information**



#### **Disclaimer**

This presentation contains statements that are "forward looking statements" including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating to "Paradeep Phosphates" future business developments and economic performance. While these forward-looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations.

These factors include, but are not limited to, general market, macro-economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance.

Paradeep Phosphates undertakes no obligation to publicly revise any forward-looking statements to reflect future / likely events or circumstances.

For further information please contact:

**Paradeep Phosphates Limited** 

Susnato Lahiri <a href="mailto:susnato.lahiri@adventz.com">susnato.lahiri@adventz.com</a>

Contact: +91 080 46812500 (Ext 533)

**Churchgate Partners** 

Atul Modi / Simran Malhotra paradeep@churchgatepartners.com

Contact: +91 22 6169 5988

# **Thank You**

www.paradeepphosphates.com

Follow us on:



