

Ref: MOL/2025-26/09

May 10, 2025

To

<b>National Stock Exchange of India Limited</b> "Exchange Plaza", Bandra-Kurla Complex, Bandra (East) Mumbai 400 051 SYMBOL:- MOL	<b>BSE Limited</b> Floor- 25, P J Tower, Dalal Street, Mumbai 400 001 Scrip Code:- 543331
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**Sub: - Press Release on Financial Results for Q4&FY 2025**

**Ref.: - Regulation 30 of SEBI (LODR) Regulations, 2015**

Dear Sir,

We are submitting herewith the Press Release on audited Financial Results of the Company for the Quarter and year ended on March 31, 2025 for information of the Member.

We request you to take on record.

Thanking you.

Yours faithfully,

**For Meghmani Organics Limited**

**Jayesh Patel**

**Company Secretary & Compliance Officer**

Mem.No:A14898

Encl: As above

## Q4 FY25 Result Press Release



**Ahmedabad, 10 May 2025:** Meghmani Organics Limited (MOL) (BSE: 543331, NSE: MOL), a fully integrated diversified chemical company announced its financial results for the fourth quarter ended 31 March 2025 (Q4 FY25).

### Financial Results (Standalone):

Particulars (INR Crore)	Q4 FY25	Q3 FY25	Q4 FY24	FY25	FY24
Revenue from Operations	<b>502.1</b>	558.0	399.8	<b>2,003.9</b>	1,539.9
EBITDA	<b>64.6</b>	60.4	10.1	<b>180.4</b>	9.5
EBITDA Margin (%)	<b>12.9%</b>	10.8%	2.5%	<b>9.0%</b>	0.6%
Net Profit	<b>34.0</b>	30.2	(0.4)	<b>66.4</b>	(56.6)
Net Profit Margin (%)	<b>6.8%</b>	5.4%	(0.1%)	<b>3.3%</b>	(3.7%)

In Q4 FY25, revenue from operations stood at INR 502.1 crore, up by 26% YoY on the back of improved product mix in both the segments. EBITDA for the quarter grew to INR 64.6 crore, compared to EBITDA of INR 10.1 crore in the same quarter previous year.

For the quarter under review, revenue and EBITDA from **Crop Protection** segment stood INR 369.7 crore and INR 61.4 crore, up by 34% YoY and 343% YoY respectively. **Pigments** segment reported revenue and EBITDA of INR 132.4 crore and INR 8.2 crore, up by 6% YoY and 137% YoY respectively.

For the financial year ended 31 March 2025 (FY25), revenue from operations stood at INR 2,003.9 crore as compared to INR 1,539.9 crore in the corresponding previous year, up by 30% YoY. EBITDA grew to INR 180.4 crore in FY25 compared to EBITDA of INR 9.5 crore in the corresponding previous year.

**Crop Protection** constitutes ~72% of the overall company's revenue in FY25. Revenue and EBITDA for the segment stood at INR 1,450.6 crore and INR 177.2 crore, up by 34% YoY and 301% YoY respectively.

In FY25, capacity utilisation for the segment stood at 76%. Production stood at 41,892 MT, up by 14% YoY.

**Pigments** constitutes ~28% of the overall company's revenue in FY25. Revenue stood at INR 553.3 crore, up by 20% YoY and EBITDA stood at INR 26.9 crore, compared to a negative EBITDA of INR 6.6 crore in the previous year.

In FY25, capacity utilisation for the segment stood at 46%. Production stood at 15,237 MT, up by 11% YoY.

**Commenting on FY25 performance, Mr. Ankit Patel, Chairman & Managing Director** said "From second quarter onwards, both the segments started witnessing healthy volume growth coupled with our strategic focus on enhancing our product mix. This approach has significantly improved our revenue and profitability for FY25.

We reported 30% YoY growth in revenue, reaching INR 2,003.9 crore and achieved a remarkable turnaround in profitability, posting a profit after tax of INR 66.4 crore against a loss of INR 56.6 crore in the corresponding previous year.

Our Crop Nutrition segment has reached self-sufficiency in FY25, marking a critical milestone in our journey. Nonetheless, we remain committed on conducting extensive field activities with farmers showcasing the efficacy of Meghmani Nano Urea on different crops. Additionally, we plan to expand our product portfolio by adding 2 to 3 new products in FY26, further strengthening our market position.

In Titanium Dioxide (TiO<sub>2</sub>), we have established a good customer base and are currently catering to customers from ceramic, rubber, paint, plastic and textile. However, we are facing challenges in achieving optimal plant utilisation because of intense pricing pressure due to aggressive dumping by China. To address this, DGTR has recommended antidumping duty of \$460-681 per MT on TiO<sub>2</sub> imports from China which will provide much needed relief to domestic players, helping to stabilize the market and improve our capacity utilisation. Simultaneously, we are also targeting Export market for better realization as other countries have already imposed ADD on TiO<sub>2</sub> from China.”

**About Meghmani Organics Limited:**

Meghmani Organics Ltd. (MOL) is a fully integrated diversified chemical company with presence in the Crop Protection, Crop Nutrition and Pigments. MOL is amongst the top three global Phthalocyanine based pigment players enjoying an 8% market share and amongst the top-10 manufacturers of pesticides in India with a presence across the entire value chain. MOL has 40+ brands of various pesticides formulations in India and has over 400+ customer base across diverse industries. MOL has a global presence in 75+ countries and a wide distribution network of 3,500+ distributors and dealers across India. The company garners ~85% of its topline from the export markets as on FY25. For more information, please visit: [www.meghmani.com](http://www.meghmani.com).

**For Further details, please get in touch with:**

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**Cautionary Statement:**

This press release contains certain forward-looking statements. Any forward-looking statement applies only on the date of this press release. By their nature, forward looking statements are subject to several known and unknown risks and uncertainties that may or may not occur in the future and as a result of which the actual results and performance may differ substantially from the expected future results or performance expressed or implied in the forward - looking statements. No warranties or representations are made as to the accuracy, achievement, or reasonableness of such statements, estimates or projections, and Meghmani Organics Limited has no obligation to update any such information or to correct any inaccuracies herein or omission here from which may become apparent.