

Ref: MOL/2025-26/48

November 08, 2025

To

National Stock Exchange of India Limited "Exchange Plaza", Bandra-Kurla Complex, Bandra (East) Mumbai 400 051 SYMBOL:- MOL	BSE Limited Floor- 25, P J Tower, Dalal Street, Mumbai 400 001 Scrip Code:- 543331
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Sub: - Press Release on Financial Results for Q2 FY 2026

Ref.: - Regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sir,

We are submitting herewith the Press Release on un-audited Financial Results of the Company for the Quarter and half year ended on September 30, 2025 for information of the Member.

You are requested to take the same on your record and disseminate to the members.

Thanking you.

Yours faithfully,

For Meghmani Organics Limited

Jayesh Patel

Company Secretary & Compliance Officer

Mem.No: A14898

Encl: As above

Q2 FY26 Result Press Release



Ahmedabad, 08 November 2025: Meghmani Organics Limited (MOL) (BSE: 543331, NSE: MOL), a fully integrated diversified chemical company announced its financial results for the second quarter ended 30 September 2025 (Q2 FY26).

Standalone Financial Highlights:

Particulars (INR Crore)	Q2 FY26	Q2 FY25	YoY%	H1 FY26	H1 FY25	YoY%
Revenue from Operations	557.7	532.6	5%	1,150.3	943.7	22%
EBITDA	70.5	41.2	71%	151.0	55.4	173%
EBIDTA Margin (%)	12.6%	7.7%		13.1%	5.9%	
Net Profit	42.9	8.6	402%	83.4	2.3	3,575%
Net Profit Margin (%)	7.7%	1.6%		7.3%	0.2%	

In Q2 FY26, revenue from operations stood at ₹ 557.7 crore, up by 5% YoY while our EBITDA for the quarter grew by 71% YoY to ₹ 70.5 crore, compared to EBITDA of ₹ 41.2 crore in the corresponding quarter previous year.

Crop Protection constitutes ~79% of the overall company's revenue in Q2 FY26. Revenue and EBITDA for the segment stood at ₹ 442.6 crore and ₹ 74.9 crore, up by 11% YoY and 73% YoY respectively.

Capacity utilisation for the segment stood at 72%. Production stood at 10,136 MT, down by 12% YoY.

Pigments constitutes ~21% of the overall company's revenue in Q2 FY26. Revenue and EBITDA stood at ₹ 115.0 crore and ₹ 4.0 crore, down by 15% YoY and 6% YoY respectively.

Capacity utilisation for the segment stood at 45%. Production stood at 3,759 MT, up by 2% YoY.

For the half year ended 30 September 2025 (H1 FY26), revenue from operations stood at ₹1,150.3 crore as compared to ₹ 943.7 crore in the corresponding previous year, up by 22% YoY. EBITDA grew by 173% YoY to ₹ 151.0 crore, compared to EBITDA of ₹ 55.4 crore in the corresponding previous year.

Commenting on Q2 FY26 performance, Mr. Ankit Patel, Chairman & Managing Director said "Despite the headwinds arising from the US tariff actions, our strategic focus on enhancing the product mix and our disciplined execution has enabled us to navigated this quarter effectively. We did witnessed pressure on our export volumes in both the segments however our approach combined with broadly stabilizing raw material prices and a gradually increasing contribution from the formulation business has resulted in improved profitability during the quarter.

In Crop Nutrition segment, we are conducting extensive field trials for Meghmani Nano Urea across seven countries where we have already secured registrations. We are also introducing 2 to 3 new products in this financial year, which will further strengthen our market position.

In Titanium Dioxide (TiO₂), we continue to cater to customers across ceramic, rubber, paint, plastic and textile industries. However, profitability during the quarter was impacted due to high raw material prices and stagnant price realisation. The actual effect of antidumping duty (ADD) on price realisation will be evident once the channel inventory buildup by Chinese TiO₂ in Indian market is liquidated."

About Meghmani Organics Limited:

Meghmani Organics Ltd. (MOL) is a fully integrated diversified chemical company with presence in the Crop Protection, Crop Nutrition and Pigments. MOL is amongst the top three global Phthalocyanine based pigment players enjoying an 8% market share and amongst the top-10 manufacturers of pesticides in India with a presence across the entire value chain. MOL has 40+ brands of various pesticides formulations in India and has over 400+ customer base across diverse industries. MOL has a global presence in 75+ countries and a wide distribution network of 3,500+ distributors and dealers across India. The company garners ~85% of its topline from the export markets as on FY25. For more information, please visit: www.meghmani.com.

For Further details, please get in touch with:

Mr. Gurjant Singh Chahal, CFO	Mr. Nishant Vyas, Investor Relations
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Cautionary Statement:

This press release contains certain forward-looking statements. Any forward-looking statement applies only on the date of this press release. By their nature, forward looking statements are subject to several known and unknown risks and uncertainties that may or may not occur in the future and as a result of which the actual results and performance may differ substantially from the expected future results or performance expressed or implied in the forward - looking statements. No warranties or representations are made as to the accuracy, achievement, or reasonableness of such statements, estimates or projections, and Meghmani Organics Limited has no obligation to update any such information or to correct any inaccuracies herein or omission here from which may become apparent.