

Ref: MOL/2025-26/78

April 06, 2026

To

National Stock Exchange of India Limited "Exchange Plaza", Bandra-Kurla Complex, Bandra (East) Mumbai 400051 SYMBOL:- MOL	BSE Limited Floor- 25, P J Tower, Dalal Street, Mumbai 400 001 Scrip Code:- 543331
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Sub: Submission of Presentation on the Scheme of Amalgamation

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby submit the presentation on the Scheme of Amalgamation for the information of stakeholders, including the shareholders of the Company. The said Scheme was approved by the Board of Directors at its meeting held on April 4, 2026.

The aforesaid presentation is also being made available on the website of the Company at www.meghmani.com for the information of stakeholders.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,
For, Meghmani Organics Limited

Jayesh Patel
Company Secretary & Compliance Officer
ICSI Mem. No.: A14898

Encl: As above



Meghmani Organics Limited

Scheme of Amalgamation

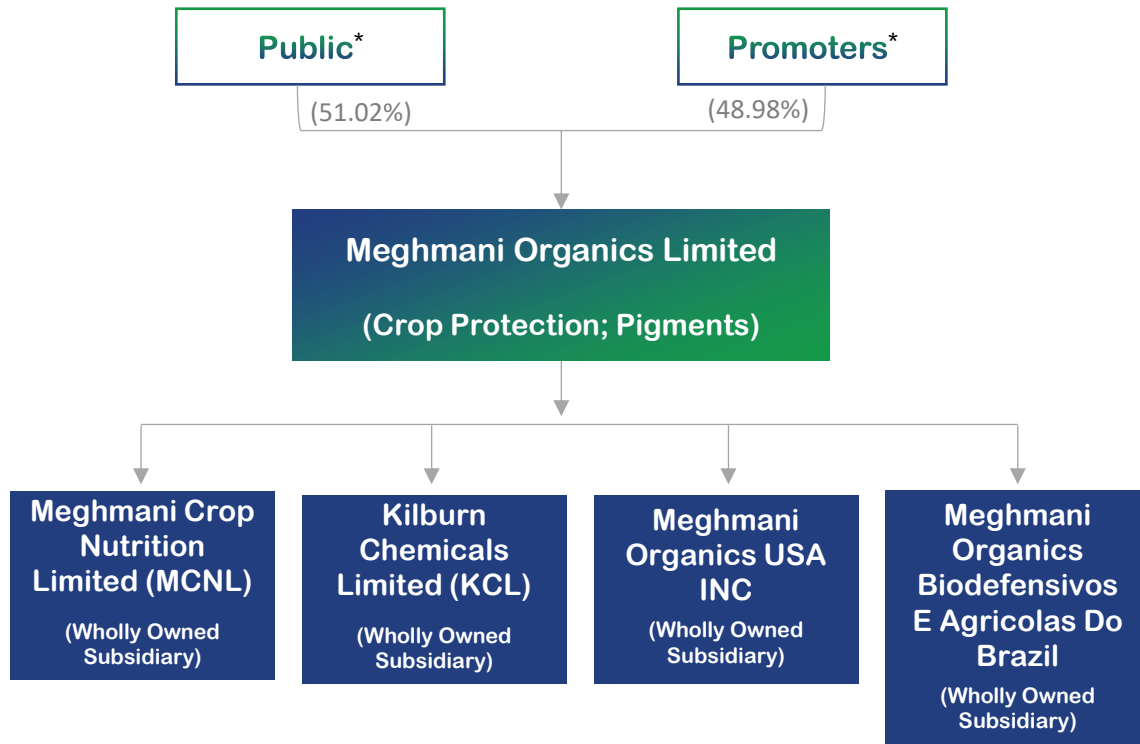


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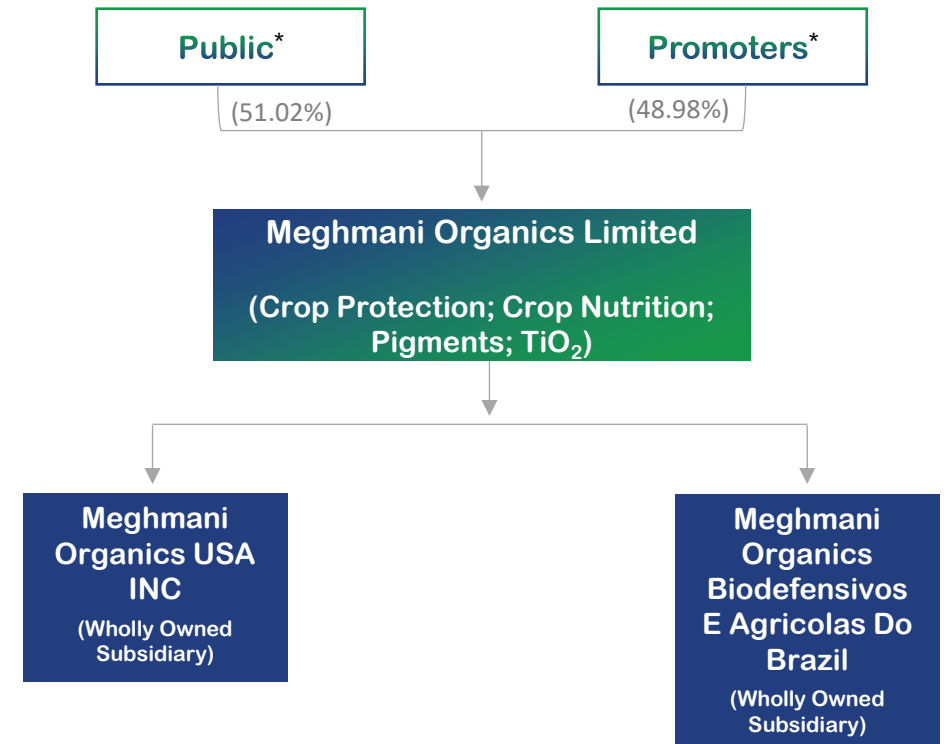
- ❖ **Group Structure – Pre & Post Amalgamation**
- ❖ **Key Rationale**
- ❖ **Scheme Overview**

Amalgamation of two wholly owned subsidiaries to create a single unified entity

Pre-Amalgamation



Post-Amalgamation



* Shareholding based on 31 December 2025

Key Rationale



Simplification of group structure into single listed entity by fully integrating operations



Optimal utilization of existing resources through consolidation of operations into a single legal entity



Derive operational and financial synergies through prudent financial management and cost reduction



Better administration, reduction / rationalization in costs, focused operational efforts and elimination of duplication



Stronger market positioning under a single brand identity



Eliminate duplicate compliances by maintaining only one legal entity

Scheme Overview

Under the Scheme of Amalgamation, Kilburn Chemicals Limited (“Transferor Company 1”; “KCL”) and Meghmani Crop Nutrition Limited (‘Transferor Company 2”; “MCNL”) will be amalgamated with Meghmani Organics Limited (“Transferee Company”; “MOL”)

Scheme	<ul style="list-style-type: none">➤ Amalgamation of both subsidiaries into MOL➤ Transfer on a going concern basis➤ Transferor companies will be dissolved➤ No consideration issued
Accounting Treatment	<ul style="list-style-type: none">➤ Pooling of Interest Method (Ind AS 103)➤ Assets & liabilities will be recorded at book value➤ Inter-company balances will be set off and removed
Transfer of Assets & Liabilities	All assets, liabilities, rights & obligations will be transferred including licenses, permits, approvals, permissions, registrations and incentives
Employees & Contracts	All employees, contracts and agreements will be transferred automatically to MOL without any break
Taxation	<ul style="list-style-type: none">➤ Carry forward of losses & depreciation➤ Transfer of GST credits➤ Revised financial statements and tax returns
Share Capital Impact	<ul style="list-style-type: none">➤ No new shares to be issued hence no change in shareholding pattern in MOL➤ Authorized capital will be combined

Safe Harbor

This presentation has been prepared by Meghmani Organics Limited solely for information purposes in connection with the proposed Scheme of Amalgamation ("Scheme") and should not be construed as a prospectus, offer document, or offering circular.

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Please note that this presentation is based on the publicly available information including but not limited to Company's website and Annual Reports.

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This presentation does not constitute an offer or invitation to purchase or subscribe for any shares in the company and neither any part of it shall form the basis of or be relied upon in connection with any contract or commitment whatsoever.



CHEMISTRY OF SUCCESS AT WORK

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