

Ref: MOL/2025-26/08

May 10, 2025

To, National Stock Exchange of India Limited "Exchange Plaza", Bandra-Kurla Complex, Bandra (East) Mumbai 400 051 SYMBOL:- MOL	To, BSE Limited Floor- 25, P J Tower, Dalal Street, Mumbai 400 001 Scrip Code:- 543331
---	---

Sub: - Investor Presentation on Financial Results for Q4 FY 2025

Ref.: - Regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sir,

We are submitting herewith the Investor Presentation on audited Financial Results of the Company for the Quarter & year ended on March 31, 2025 for information of the Member, which is also available on the website of the Company www.meghmani.com.

We request you to take on record.

Thanking you.

Yours faithfully,
For Meghmani Organics Limited

Jayesh Patel
Company Secretary & Compliance Officer
Mem.No:A14898

Encl: As above



CHEMISTRY OF SUCCESS AT WORK

Meghmani Organics Limited

Q4 FY25 Investor Presentation



CONTENT

- 03. MOL at a Glance
- 09. Crop Protection
- 13. Crop Nutrition
- 18. Pigments
- 20. Titanium Dioxide (TiO₂)
- 22. Financial Highlights
- 29. Historical Financial Performance
- 31. Leadership and Management
- 34. Investment Rationale
- 38. Being a responsible social steward





MOL at a Glance

Crop
Protection

Crop
Nutrition

Pigments

An Integrated diversified Chemical Company with Global Footprint

35+ Years

of chemical industry
experience

9

Integrated manufacturing
facilities

75+

Countries

3500+

Distributors and dealers
across India

54,960 MTPA

Total Crop Protection
Capacity

33,180 MTPA

Total Pigment Capacity*



Responsible Care®
OUR COMMITMENT TO SUSTAINABILITY

Accreditation for Crop
Protection segment
for a period of 3 years



Recognition from EcoVadis

Industry Applications



Crop
Protection



Veterinary
pesticides



Household insecticides
and public health



Crop Nutrition



Printing Inks



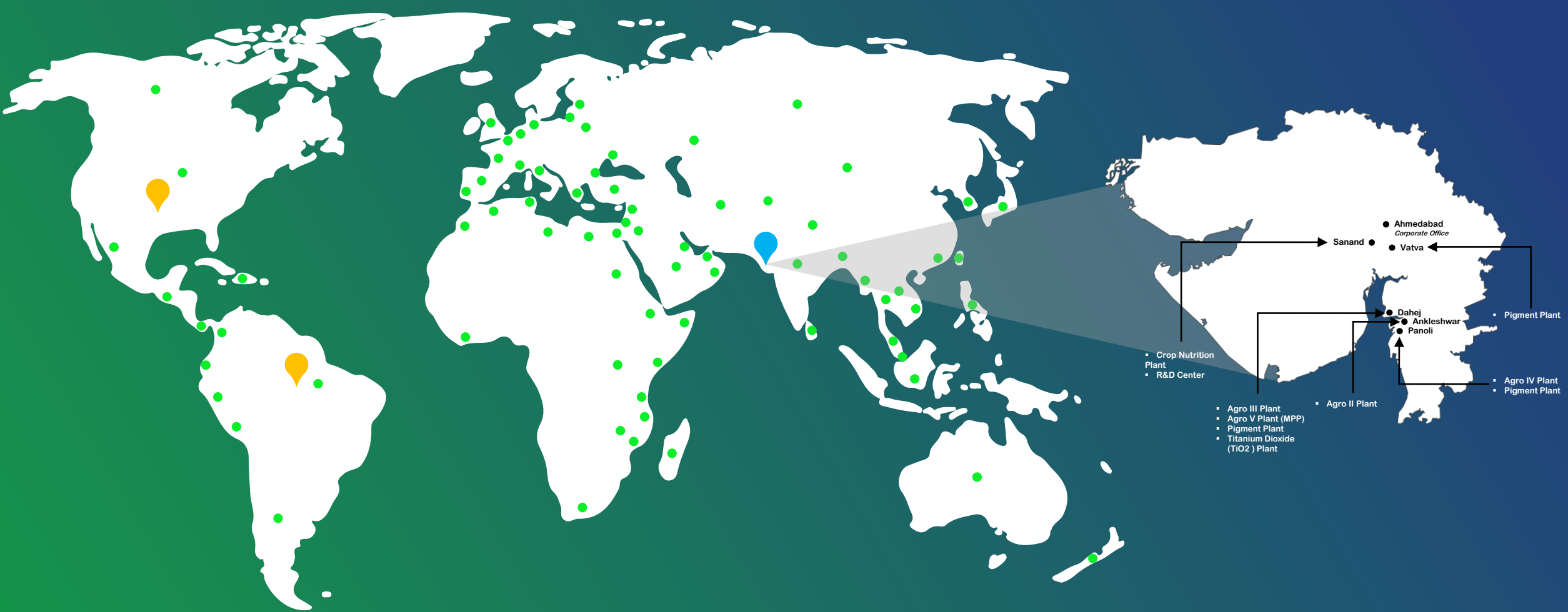
Paints



Plastics

* Excluding TiO₂

Fostering sustainable solutions globally



 Corporate Office  Offices  75+ Countries Served

Niche Product Portfolio with High Growth Potential

Crop Protection

(Existing Business)

Manufacturing products across the entire value chain ensuring crop protection and higher yields for the farmers

✓ Manufacturing facilities

“Responsible Care” accredited four multifunctional ISO 9001 & 14001 manufacturing facilities at Ankleshwar, Panoli, & Dahej in Gujarat

✓ Product range

Intermediates, technical and formulation for insecticides and herbicides

✓ Applications

- Crop protection
- Veterinary pesticides
- Household insecticides and public health

Crop Nutrition

(New Business)

Forayed to manufacture Nano Urea (liquid) fertilizer with technology agreement with fertilizer cooperative giant IFFCO

✓ Manufacturing facilities

Commissioned Nano Urea manufacturing facility at Sanand in Gujarat with capacity of five crore bottles (500 ml) per year

✓ Product range

Nano Urea (liquid) fertilizer, biostimulant and micronutrient

✓ Applications

Suitable for cereals, fruits & vegetables, pulses, flowers, medicinal plants and others

Added 8 new products in fertilizers, biostimulant and micronutrient category

Pigments

(Existing Business)

One of the top three global capacity players manufacturing copper phthalocyanine based blue pigments

✓ Manufacturing facilities

Three pigment manufacturing facilities at Vatva, Panoli, Dahej SEZ in Gujarat

✓ Product range

Phthalocyanine pigments, Azo pigments, and High Performance pigments

✓ Applications

- Printing inks
- Paints & Coatings
- Plastics

Titanium Dioxide (TiO₂)

(New Business)

Diversifying into white pigments – TiO₂ for sustainable growth in pigment business

✓ Manufacturing facilities

Setting up India's largest Titanium Dioxide (TiO₂) manufacturing facility at Dahej in Gujarat

✓ Product range

Titanium Dioxide (TiO₂) - Anatase grade and Rutile grade

✓ Applications

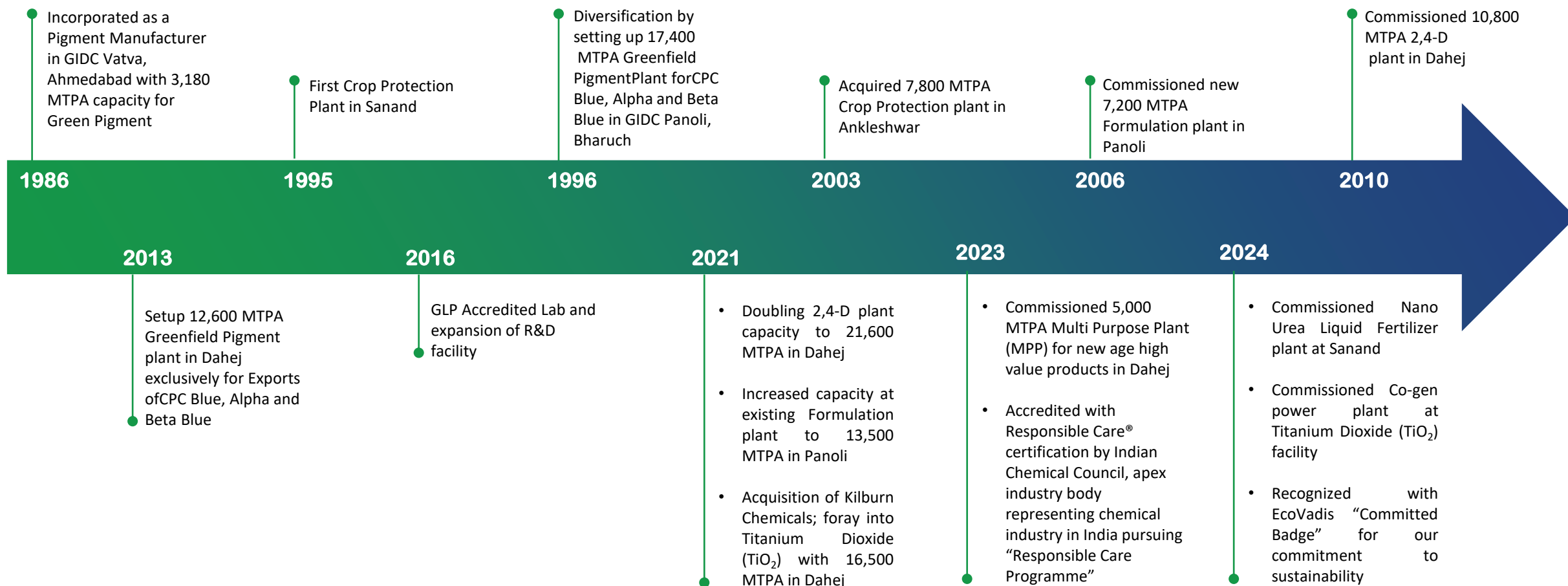
- Paints & Coatings
- Plastic & Polymers
- Ink & Dyes
- Paper & Cosmetics

Strategy for Next Phase of Growth

	Crop Protection	Crop Nutrition	Pigments	
	Multi purpose product (MPP) plant	Nano Urea ⁽¹⁾	Titanium Dioxide (TiO ₂) ⁽²⁾	
Status	Commissioned	Commissioned	Commissioned	
Target Market	Domestic & Export	Domestic & Export	Domestic	
Enablers	75+ Countries of presence	19 States presence pan-India	3,500+ Distributors in India	400+ Marquee customers for crop protection and pigment business

Expected to contribute positively to topline growth in the coming years and generate a blended EBITDA margin of ~14-15%

An enduring journey of over three decades





Crop Protection

Insecticides

Herbicides

Intermediates

Crop Protection: Segment Overview

54,960 MTPA

Total Crop Protection Capacity



Ankleshwar Plant



Dahej Plant



Panoli Plant

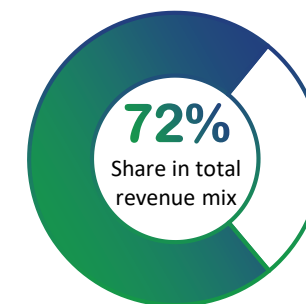
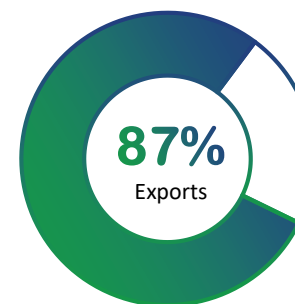


Dahej Plant - MPP

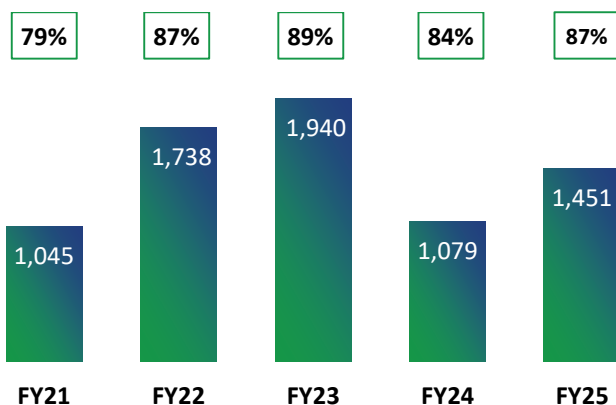
CERTIFIED FOR ISO 9001, ISO 14001, ISO 18001 AND ISO 45001.

₹ 1,451 Crore

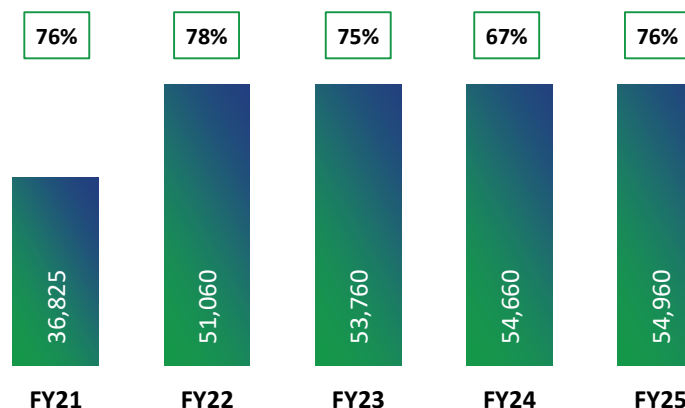
Revenue from operations in FY25



Revenue from Operations (₹ Crore) & Exports (%)



Capacity (MTPA) & Utilisation (%)



Exports

- Global presence across 75+ countries viz. Africa, Brazil, LatAm, US and Europe
- 45% demand comes from US & Brazil
- 400+ marquee customers
- Setting-up a subsidiary in Brazil with objective to cater to that market and representative office in China.

Domestic

- Pan-India presence across 19 states, with 3,500+ distributors and dealers network
- Extensive Network with four manufacturing units, 19 warehouses across India
- MOL reaches out to approximately 10 million Indian farmers with its products and services.

Crop Protection: MOL's Positioning in the Industry Landscape

Integrated Crop Protection manufacturer with products across entire value chain

Pesticide Intermediates, Technical Grade Pesticides, and Pesticide Formulations (Bulk Packing & Brand Business)

- MOL has facilities for manufacturing of pyrethroid and herbicide pesticides.
- Key intermediates are cypermethric acid chloride, meta phenoxy benzaldehyde and meta phenoxy benzyl alcohol, which are used in crop-protection products, thus reducing reliance on imports.

State-of-the-art R&D Facility



MOL has in-house R&D facility and GLP accredited laboratory helping in reducing cost & cycle time for data for registrations.

Well-recognized Formulation brands

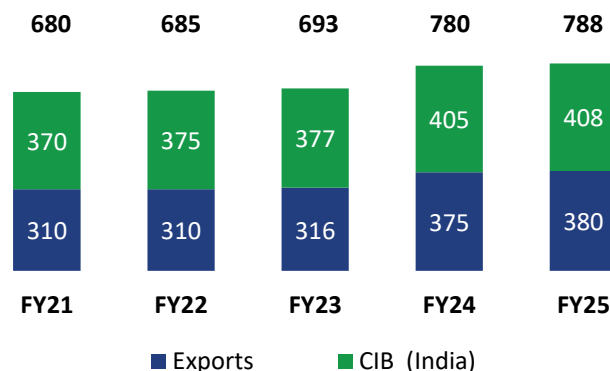
Megacyper, Megaban, Synergy, Courage, Megaclaim, Megastar Power, Megakill, Megastar



Wide Basket of Products

- 2,4-D
- Cypermethrin
- Permethrin
- Bifenthrin
- Lambda cyhalothrin
- Beta Cyfluthrin
- Profenophos
- Chlorpyrifos
- Flumendamide
- Pymetrozine
- Spiromesifen
- Ethiprole

Registration Base



Geographically Diversified

Deep and sustained penetration of over 3 decades in Agro based World economies like Brazil and Latin American countries besides Asian, European and African countries having different Agri cycles has supported MOL's business growth in Crop Protection all round the year.



Commissioned Multi Purpose Product (MPP) plant

- Installed capacity of 5,000 MTPA.
- The plant is located in Dahej as part of backward integration
- Will manufacture high value new-age insecticides.
- Major Products: Lambdacyhalothrin Tech, Flubendamide, Beta Cyfluthrin, Cyfluthrin, Spiromesifen, Pymetrozine, Ethiprole

Rationale:

- With this capex, MOL has entered the competitive landscape of competing with MNCs and will have first mover advantage
- MOL is either the only manufacturer in India after MNC or is the 2nd manufacturer to produce these products.
- MOL has build an infrastructure for sustainable supply to global customers to take advantage of China Plus One strategy.



Crop Nutrition

Nano Urea

New Crop
Nutrition
Products*

**Added 8 new products in fertilizers, biostimulant and micronutrient category in our Crop Nutrition basket, providing a comprehensive, one-stop solution for our farmers to improve the productivity and nutrient use efficiency*

Crop Nutrition: Foray into Nano Urea (Liquid) Fertilizer Manufacturing

About Nano Urea

- Nutrient (liquid) to provide nitrogen to plants as an alternative to the conventional urea
- Developed to replace conventional urea and it can curtail the requirement of the same by at least 50%
- Contains 40,000 mg/l of nitrogen in a 500 ml bottle which is equivalent to the impact of nitrogen nutrient provided by one bag of conventional urea
- Conventional urea is effective 30-40% in delivering nitrogen to plants, while the effectiveness of the nano urea liquid is over 80%
- Effectiveness has been tested in over 11,000 farmers' fields for 94 crops like rice, wheat, etc.
- An average 8% increase in yield has been witnessed



Sanand Plant

Installed capacity of 5 Crore bottles (500 ml) per year

Nano Urea Benefits

- Required less and produces more: Efficacy of one bottle of nano urea is equivalent to one bag of urea
- Environment friendly product, can improve soil, air and water quality thus, helps in addressing the concerns of Global Warming and in meeting the UN Sustainable Development Goals
- Cheaper than conventional urea and can be easily stored and transported, reducing farmer's input, logistic and storage cost
- Versatile fertilizer that can be applied to a wide range of food crops, cash crops, horticulture crops, and others

On Field Activities



Training & Awareness programmes



Endorsement by Opinion Leaders



Farmers' field trials

Market Overview

- India is world's largest urea importer with urea accounting ~70% of India's total fertilizer subsidy
- In 2021-22, India spent ~USD 6 bn to import 9 million tonnes in order to meet its 34.2 million tonnes of urea consumption
- India aims to end dependence on imported urea by 2025

Crop Nutrition: Nano Urea a way to Sustainable Agriculture

Lower Carbon Footprint ◀

Nano Urea production process typically involves fewer resources and energy compared to conventional urea production. Additionally, its targeted nutrient delivery reduces the amount of fertilizer needed per application, leading to lower overall carbon emissions associated with fertilizer use.

Eco-friendly ▶

Nano Urea typically has lower ammonia content as compared to conventional urea reducing the risk of air pollution and greenhouse gas emissions.



Reduced Environmental Impact ▶

Nano Urea helps in enhancing soil health, improving aquatic life and groundwater quality by allowing targeted nutrient delivery to plants minimizing nutrient runoff.

Improved Nutrient Uptake ▶

Nano Urea has the ability to increase crop yields by ~8% thus helping farmers to produce more food with less land, which is essential for meeting the growing demand for food in India.

Crop Nutrition: Growing Product Portfolio

Nano Fertilizer



Bio Fertilizer



Organic Fertilizer



Micro Nutrient



Biostimulant



Crop Nutrition: On Field Activities

FARMERS MEET



FIELD DAY



DEMONSTRATION



RESULTS

Before use of Nano Urea



After use of Nano Urea



The background of the slide is an abstract, artistic composition of vibrant blue and green ink splashes and swirls against a white background. The colors transition from a deep blue on the left to a bright, almost yellow-green on the right, creating a dynamic and fluid visual effect.

Pigments

Phthalocyanine
Pigments

Titanium
Dioxide
(TiO₂)

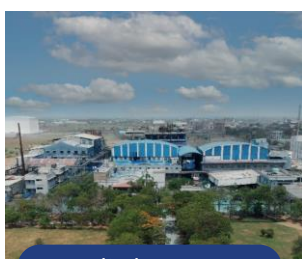
Pigments: Segment Overview

33,180 MTPA

Total Pigment Capacity*



Vatva Plant



Panoli Plant



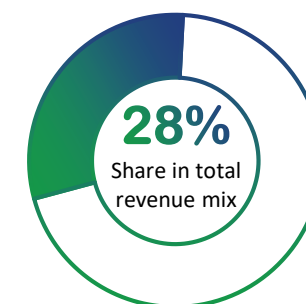
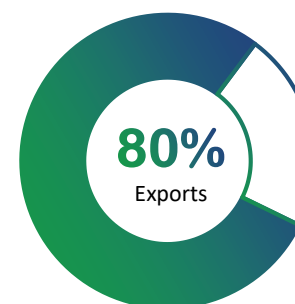
Dahej Plant (SEZ)

VERTICALLY INTEGRATED MANUFACTURING FACILITIES

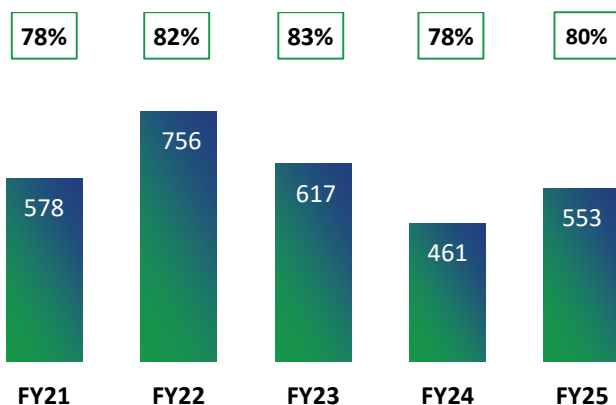
* Excluding TiO₂

₹ 553 Crore

Revenue from operations in FY25



Revenue from Operations (₹ Crore) & Exports (%)



Capacity (MTPA) & Utilisation (%)



“Largest manufacturers of Phthalocyanine-based pigments with 8% global market share & amongst top 3 (capacity wise) global pigments players”

- Global presence in 75+ countries
- Global Distribution Network - Direct presence across countries
- Subsidiary in the US to cater to international demand and to enable supply chain management.
- Client Stickiness: 90% business is from repeat clients.

MOL has created brand value amongst its customers by providing product customization, consistent quality and adhered to compliance regulations.

Pigments: Investing in Next Phase of Growth – TiO_2

Foray into Titanium Dioxide (TiO_2) / White Pigments by acquiring Kilburn Chemicals Limited (KCL)

TiO_2 Features

- It is the most widely used white pigment because of its brightness and its strong UV light absorbing capabilities.
- It is used to provide whiteness and opacity to products such as paints, coatings, plastics, papers, inks, foods, medicines, toothpastes.
- TiO_2 pigments are inert, do not react with other materials and are thermally stable, non-flammable and nontoxic.
- TiO_2 is majorly available in two grades: Anatase Grade and Rutile Grade.
 - Key raw materials are ilmenite ore and sulphuric acid.



DEMAND DRIVERS

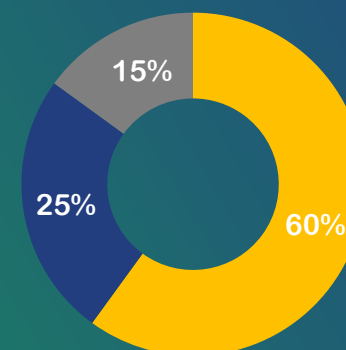
- It is an Import Substitute
- End-use industry growing at double digit



TECHNOLOGY

- TiO_2 is produced through two routes: Sulphate and Chloride.
- KCL will use Sulphate process

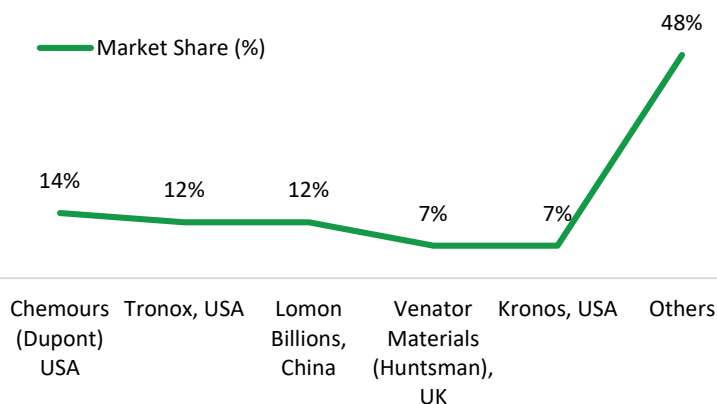
END USER INDUSTRY APPLICATION



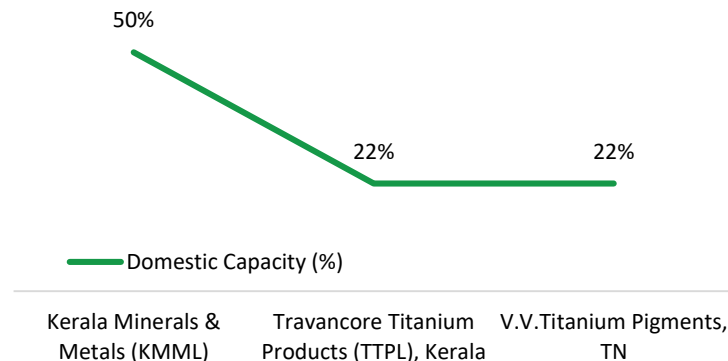
■ Paint & Coatings ■ Plastics & Polymers ■ Others

Pigments: Industry Overview & Rationale for foraying into TiO₂

Global TiO₂ Players



Indian TiO₂ Manufacturers



Expected Market

- India's Titanium Dioxide (TiO₂) current market size is 4,85,000 MTPA and is growing in double digits.
- Capex announcement in paint sector will further accelerate the growth.
- ~73% of TiO₂ requirement was being imported to India. Post commissioning, KCL will be one of the leading manufacturer of TiO₂ in India.

Rationale

GROW IN PIGMENT VALUE CHAIN

- To increase the products in pigments basket.
- To enter into higher margin accretive product.
- TiO₂ does not have any threat from alternate product or product replacement application.

INORGANIC GROWTH OPPORTUNITY

- Location advantage as near to port for sourcing key RM.
- MOL's existing presence in Dahej, the chemical hub of Gujarat.
- Land available for future growth.

IMPORT SUBSTITUTE

- Meghmani's foray into TiO₂ is to promote import substitution thereby contributing to the government's 'Make in India' and Atmanirbhar Bharat vision.
- Currently, ~73% of TiO₂ is being imported in India.
- MOL will be one of the few manufacturer of TiO₂ in India garnering approx. 29% market share capacity-wise.

HIGH ENTRY BARRIER

- Capital intensive project.
- Require expertise of handling of bulk volume of Ilmenite & Sulphuric acid.
- Product require specialize technical know-how of sulphate process which is a big challenge for a new player.

A close-up, low-angle shot of a cornfield. The young corn plants are vibrant green, with their leaves reaching upwards. The soil at the base of the plants is dark and rich. The background is softly blurred, showing more rows of the same plants stretching into the distance. In the bottom right corner, the words "Financial Highlights" are written in a clean, white, sans-serif font.

Financial Highlights

Standalone Results: Key Highlights

Business Operations

• Crop Protection

Production in FY25 stood at 41,892 MT, up by 14% YoY. Capacity utilisation for the segment stood at 76%.

• Pigments

Production in FY25 stood at 15,237 MT, up by 11% YoY. Capacity utilisation for the segment stood at 46%.

- Both the segment witnessed healthy volume growth in FY25.
- Improved product mix resulted in higher revenue and profitability.

Financial Performance

Revenue from operations stood at ₹ 2,003.9 crore in FY25, up by 30% YoY. EBITDA grew to ₹ 180.4 crore, compared to EBITDA of ₹ 9.5 crore in the previous year.

• Crop Protection

Constitutes ~72% of the overall company's revenue in FY25. Revenue and EBITDA stood at ₹ 1,450.6 crore and ₹ 177.2 crore, up by 34% YoY and 301% YoY respectively.

• Pigments

Constitutes ~28% of the overall company's revenue in FY25. Revenue stood at ₹ 553.3 crore, up by 20% YoY and EBITDA stood at ₹ 26.9 crore, compared to a negative EBITDA of ₹ 6.6 crore in the previous year.

Other Updates

• Crop Protection

- Multi Purpose Plant (MPP) has started contributing gradually from FY25

• Crop Nutrition

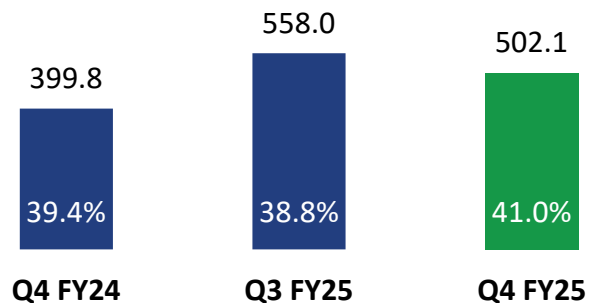
- Tapped 75,000 farmers in Gujarat, Rajasthan, Maharashtra, Madhya Pradesh and have successfully conducted more than 4,000 demonstrations to showcase the efficacy of Meghmani Nano Urea

• Titanium Dioxide (TiO₂)

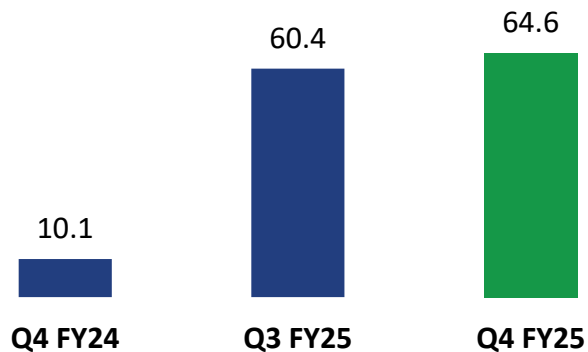
- Currently catering to Ceramic, Rubber, Paint, Plastic and Textile industries
- DGTR has recommended ADD of \$460 – 681 per MT on TiO₂ from China.
- Simultaneously, targeting Export market for better realization as other countries has imposed ADD on TiO₂ from China.

Q4 & FY25 Results: Standalone

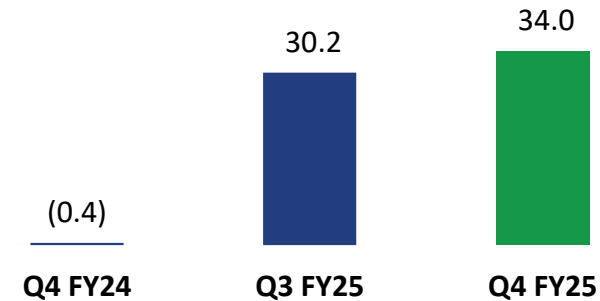
Revenue & Gross Margin



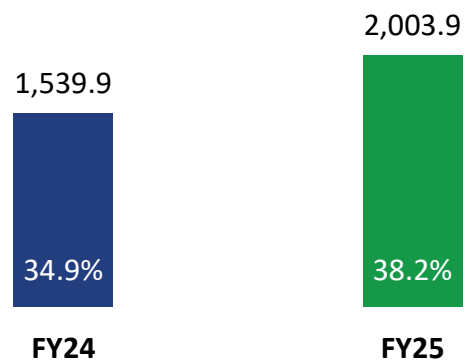
EBITDA



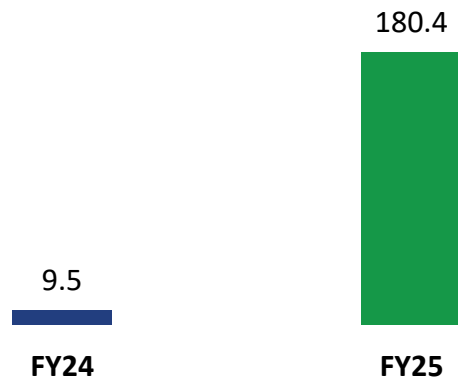
Profit after tax



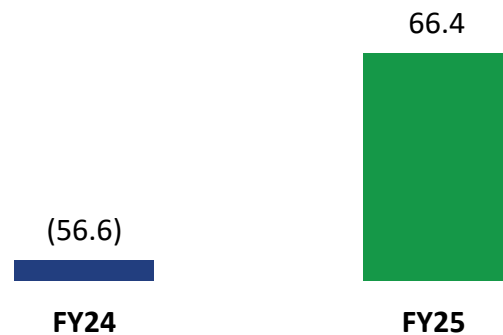
Revenue & Gross Margin



EBITDA

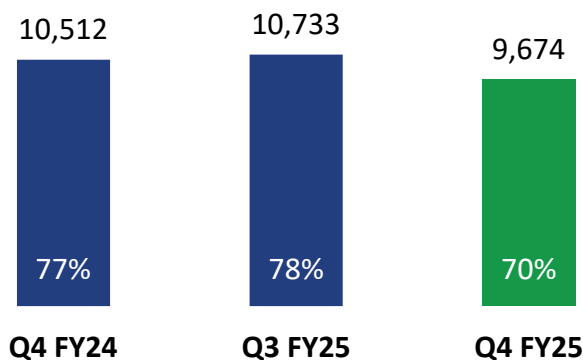


Profit after tax

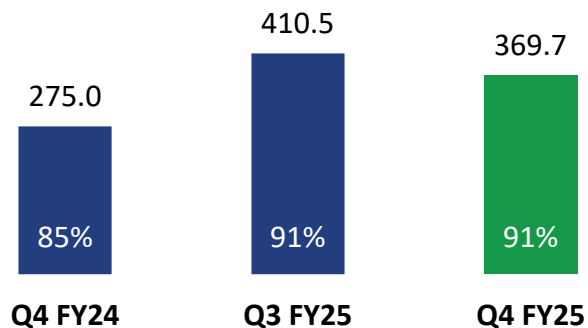


Q4 & FY25 Results: Crop Protection

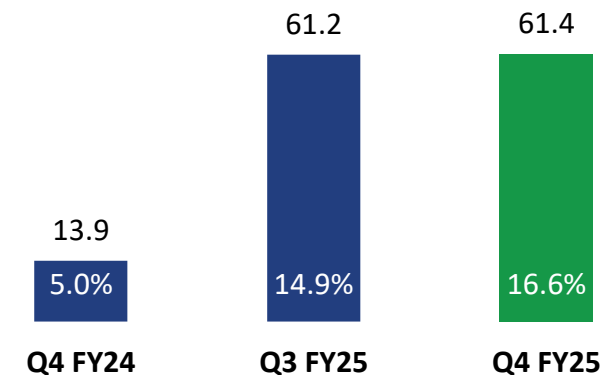
Production (MT) & Utilisation (%)



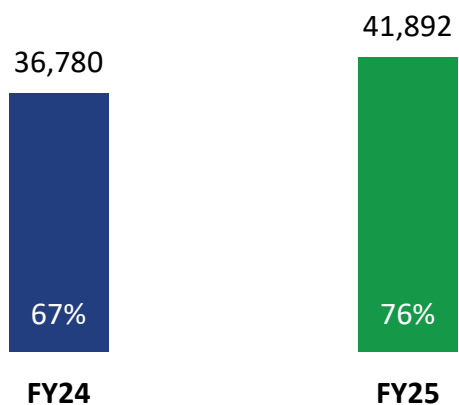
Revenue & Exports (%)



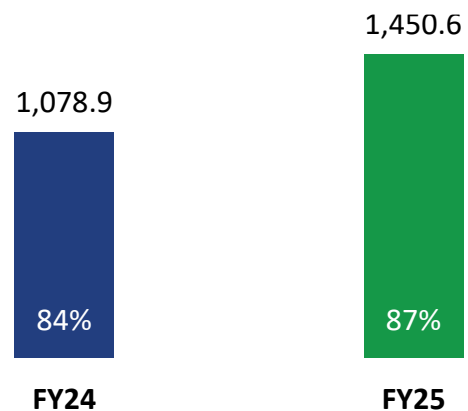
EBITDA & EBITDA Margin (%)



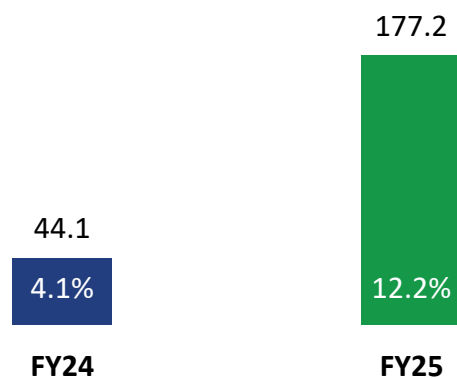
Production (MT) & Utilisation (%)



Revenue & Exports (%)

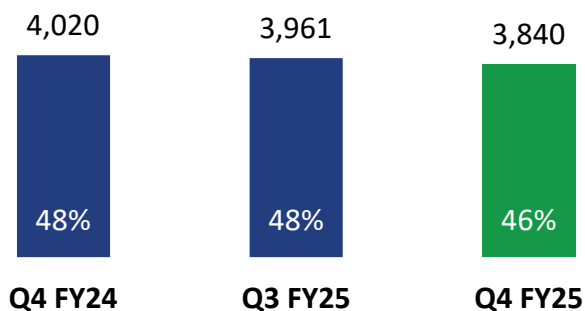


EBITDA & EBITDA Margin (%)

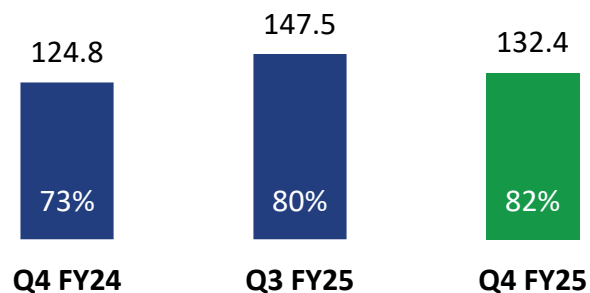


Q4 & FY25 Results: Pigments

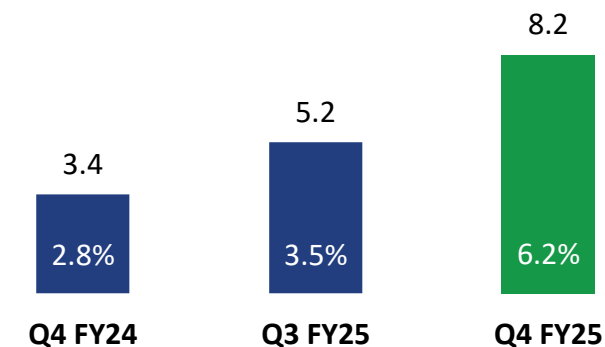
Production (MT) & Utilisation (%)



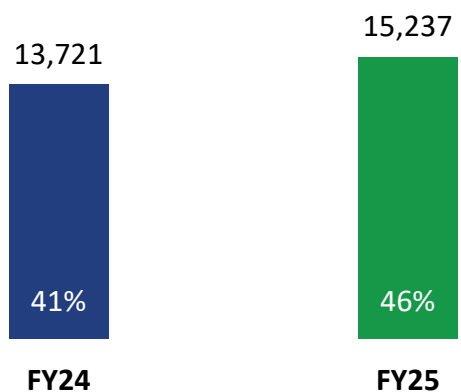
Revenue & Exports (%)



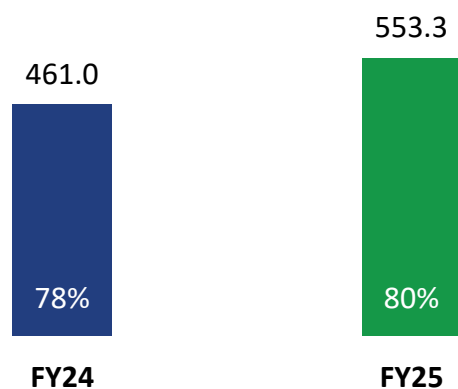
EBITDA & EBITDA Margin (%)



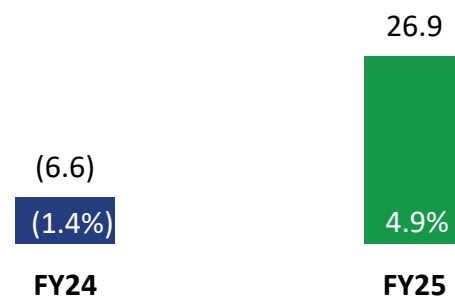
Production (MT) & Utilisation (%)



Revenue & Exports (%)



EBITDA & EBITDA Margin (%)



P&L Statement (Standalone)

Particulars	Q4 FY25	Q4 FY24	YoY%	FY25	FY24	YoY%
Revenue from Operations	502	400	26%	2,004	1,540	30%
COGS	296	242	22%	1,239	1,002	24%
Gross Profit	206	157	31%	765	538	42%
Gross Margins %	41.0%	39.4%		38.2%	34.9%	
Employee Expenses	24	24	2%	94	100	(6%)
Other Expenses	117	123	(5%)	491	428	15%
EBITDA	65	10	538%	180	9	1,809%
EBITDA Margin %	12.9%	2.5%		9.0%	0.6%	
Depreciation	22	20	6%	86	83	3%
EBIT	43	(10)	515%	95	(74)	N.A.
Finance Cost	14	2	705%	53	43	23%
Other Income	14	14	3%	44	43	2%
PBT	44	2	2,195%	85	(74)	N.A.
Taxes	10	2		18	(18)	
PAT	34.0	(0.4)	N.A.	66	(57)	N.A.
PAT Margin %	6.8%	(0.1%)		3%	(4%)	

Balance Sheet (Standalone)

Particulars	Mar-25	Mar-24
Equity & Liabilities		
Share Capital	25	25
Reserves & Surplus	1,607	1,539
Shareholder's Funds	1,632	1,565
Long-term borrowings	96	179
Other financial liabilities	10	12
Provisions	15	15
Deferred tax liabilities (Net)	57	39
Non - Current Liabilities	178	245
Short-term Borrowings	480	420
Trade Payables	502	477
Other Current Liabilities	69	64
Current Tax Liabilities (Net)	18	18
Current Liabilities	1,070	979
Total Equity & Liabilities	2,879	2,790

(₹ in Cr)

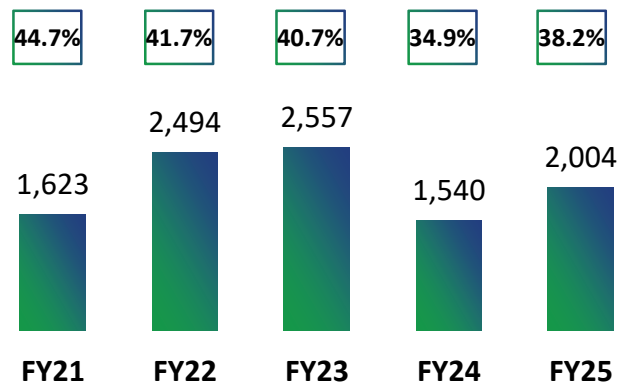
Particulars	Mar-25	Mar-24
Assets		
Property, Plant & Equipment	953	943
Capital WIP	67	135
Intangible Assets	17	14
Financial Assets	21	107
Other Non-current assets	9	10
Non-current assets (Tax)	22	25
Investment in Subsidiaries	587	461
Non - Current Assets	1,676	1,695
Inventories	557	481
Trade Receivables	528	433
Cash & Cash Equivalents	27	18
Investment	-	16
Loans and advances	0.4	0.3
Other Current Assets	92	146
Current Assets	1,204	1,094
Total Assets	2,879	2,790



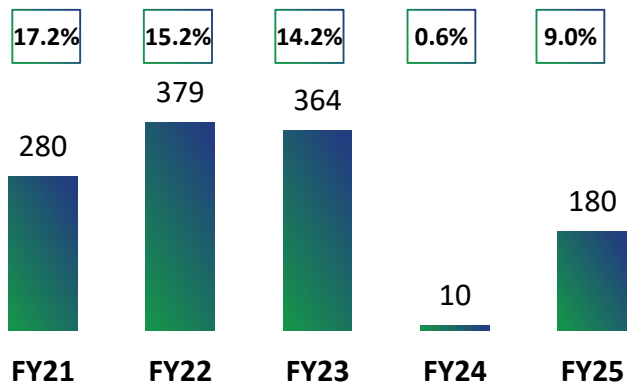
Historical Financial Performance

Standalone Annualized Financial Performance

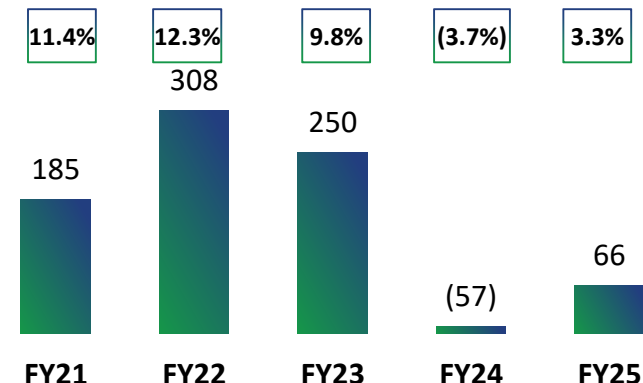
Revenue & Gross Margin



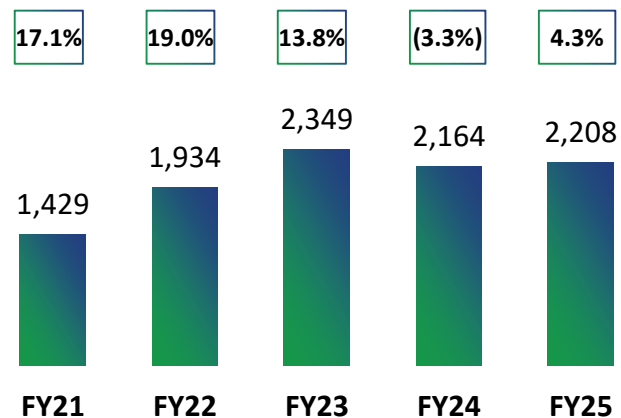
EBITDA & EBITDA Margin



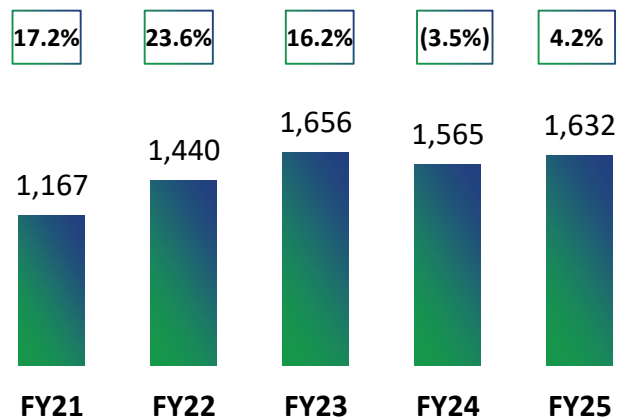
PAT & PAT Margin



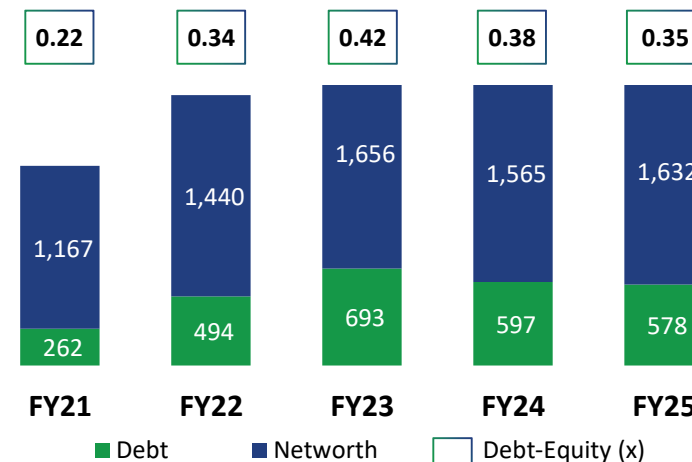
Capital Employed & RoCE (%)



Net Worth & RoE (%)



Debt Position



A photograph of a cornfield at sunset. The sun is low on the horizon, creating a strong lens flare effect with rays of light. The corn plants are in the foreground, and a line of trees is visible in the background.

Leadership and Management

Leadership and Management: Board of Directors



Mr. Ankit Patel
Chairman & Managing Director

Mr. Ankit Patel, a dynamic and seasoned leader, brings an impeccable blend of academic brilliance and a stellar career of over a decade in the chemical industry. He holds Bachelor's degree in Chemical Engineering from S.P. University, Anand, a Master's in Engineering from Griffith, Australia, and a Global MBA from SP Jain Centre of Management.

His journey with the organization commenced in 2009 when he assumed the role of Manager-Agro division. Over the years, he has deftly navigated diverse portfolios within the Agro division, showcasing exceptional leadership. His ascent to Chief Executive Officer in 2017 reflects his unwavering commitment and remarkable contributions to the organization.

Notably, his stellar achievements were recognized when he received the esteemed 'Emerging Leader of the Year 2023 – Agrochemicals' award at the PMFAI-SML Agchem Awards 2023.

On August 14, 2023, Mr. Ankit Patel assumed the role of Chairman and Managing Director, ushering in a new era of strategic vision and leadership for the organization.



Mr. Karana Patel
Executive Director

Mr. Karana Patel, a visionary leader with over a decade and a half of experience in the realm of Agrochemical operations. He holds Diploma in Chemical Engineering from Nirma University and a Bachelor's degree in Chemical Engineering from Drexel University, USA.

His journey with the organization commenced in 2007 when he embarked on his role as Manager-Operations within the Agro division. Over the years, he has showcased exceptional prowess in overseeing a spectrum of projects in the Agrochemical sector. His relentless dedication and outstanding contributions led to his elevation to Chief Operating Officer in 2017.

On August 14, 2023, Mr. Karana Patel has assumed the role of Executive Director of the company and he will continue to play instrumental role in managing agrochemical business vertical.



Mr. Darshan Patel
Executive Director

Mr. Darshan Patel, a distinguished leader with over a decade of experience in the realm of Pigment operations. He holds a Bachelor's degree in Chemical Engineering from Nirma University, a Master's degree in Engineering Management from Griffith University, Australia, and an MBA from the New York Institute of Technology (NYIT) USA.

His journey with the organization commenced in 2011 when he assumed the role of Manager in the Pigments division. Over the years, he has exhibited exceptional versatility by managing diverse portfolios within the Pigment division. His consistent dedication and outstanding contributions culminated in his appointment as Chief Operating Officer in 2017.

On August 14, 2023, Mr. Darshan Patel assumed the role of Executive Director of the company and he will continue to play instrumental role in managing pigments business vertical.

Leadership and Management: Board of Directors



Mr. Maulik Patel
Non-Executive Director

More than 16 years of experience in the chemical industry with BE (Chemical) from S.P. University, Anand, Masters of Science (Chemical Engineering) from University of Southern California, USA and MBA from Long Island University, USA. On board of Epigral and KCL.



Mr. Kaushal Soparkar
Non-Executive Director

More than 15 years of experience in the chemical industry with B.S. (Chemical) from University of New Haven, USA and M.S. (Engineering Management) from Northeastern University, USA. On board of Epigral and KCL.



Mr. Manubhai K. Patel
Independent Director

CA with 37+ years of experience in Forex, Treasury and Credit Management. He serves on the boards of GVFL Trustee Company Private Limited, Dialforhealth Unity Limited, Cliantha Research Limited and others.



Prof. (Dr.) Ganapati Yadav
Independent Director

Padmashri Awardee, by President of India. He has recently retired from the position of Vice Chancellor of Institute of Chemical Technology (ICT). He has authored over 300 original research papers in 51 cross-disciplinary international peer-reviewed journals. He serves on the boards of Godrej Industries Ltd, Bhageria Industries Ltd, and Clean Science and Technology Ltd.



Dr. Varesh Sinha
Independent Director

Master in Science from Lucknow University and Ph.D in Statistics. He joined IAS in 1977 and retired in 2014. During this period he held eminent positions as MD in various Government companies. Additional Chief Secretary and Chief Secretary – Government of Gujarat chairmanship of GSFC, GACL, GSPC, Gujarat Gas Limited, etc. After superannuation, he served as State Election Commissioner from 2014 to 2019.



Ms. Urvashi Dhirubhai Shah
Independent Director

Bachelor of Arts (BA) Degree with Economics and having First class First rank of Gujarat University. She has been practicing with Income Tax appellate Tribunal since last 15 years. She serves on the board of Jhajar Power Limited and Kohima-Mariani Transmission Limited.



Mr. Nikunt Raval
Independent Director

Advocate practicing inter alia, in securities & Corporate, Land, Banking, Tax and Commercial Laws. He was Standing Counsel for the Union of India in the High Court of Gujarat from 2015 - 2023. He appears before the Hon'ble Supreme Court, various High Courts, SAT, Consumer Forum and Civil Courts in various matters. He is a Partner at Raval & Raval Advocates and also a Sr. Standing Counsel for the Income Tax Department and Customs, Excise, GST and DRI Department



Investment Rationale

Why Meghmani Organics

Understands Chemicals since 1986,

- Established Market Position along with management expertise across Pigments, Crop Protection and Basic Chemicals
- Largest producer of copper phthalocyanine (CPC) blue and is among the top 3 pigment blue players globally
- Leading Integrated manufacturer of pesticides in India having presence across the value chain in both technical and formulations with 780+ product registrations

Diverse pool of Product Basket across Geographies resulting in diversified Revenue profile

- Product reach and distribution are well diversified geographically with presence in 75+ countries
- Company's endeavour is to expand product portfolio to build globally competitive and comprehensive range
- Setting-up subsidiary in Brazil with objective to cater to world's largest Agro Chemical market

Strengthening Domestic preference by focusing on margin accretive product portfolio

- Forayed into Titanium Dioxide (TiO₂) / White Pigments by acquiring Kilburn Chemicals Limited (KCL).
- Commissioned a 5 crore bottles per year Nano Urea (liquid) fertilizer manufacturing plant in Sanand.
- Launched 8 new products in fertilizers, biostimulant and micronutrient category in our Crop Nutrition basket, providing a comprehensive, one-stop solution to farmers
- Capex program to drive future growth and bring in EBITDA improvement with a blended EBITDA margin of ~14-15%

State-of-the-art Manufacturing Facilities with In-house R&D setup

- 9 backward Integrated and Strategically located manufacturing facilities located in the Chemical belt of Gujarat
- Accreditation of Responsible Care® to Crop Protection segment for a period of 3 years
- “Committed Badge” recognition from EcoVadis
- Cutting-edge R&D Centre with GLP Lab spanning over 5000 square feet in Sanand with 35+ researchers and scientists

Group's Core Values



Integrity

The Company will maintain complete honesty and integrity in all its endeavours.



Environment, Health and Safety

The Company is committed to take all the safety measures to prevent adverse impact for health and safety and adverse effect on environment.



Credibility

The Company will make efforts towards building a trusted brand for all its stakeholders.



Law abiding

The Company respects and ensures compliances of all the applicable laws.



Being Human

The Company abides by the principle of humanity towards its employees and the Society.

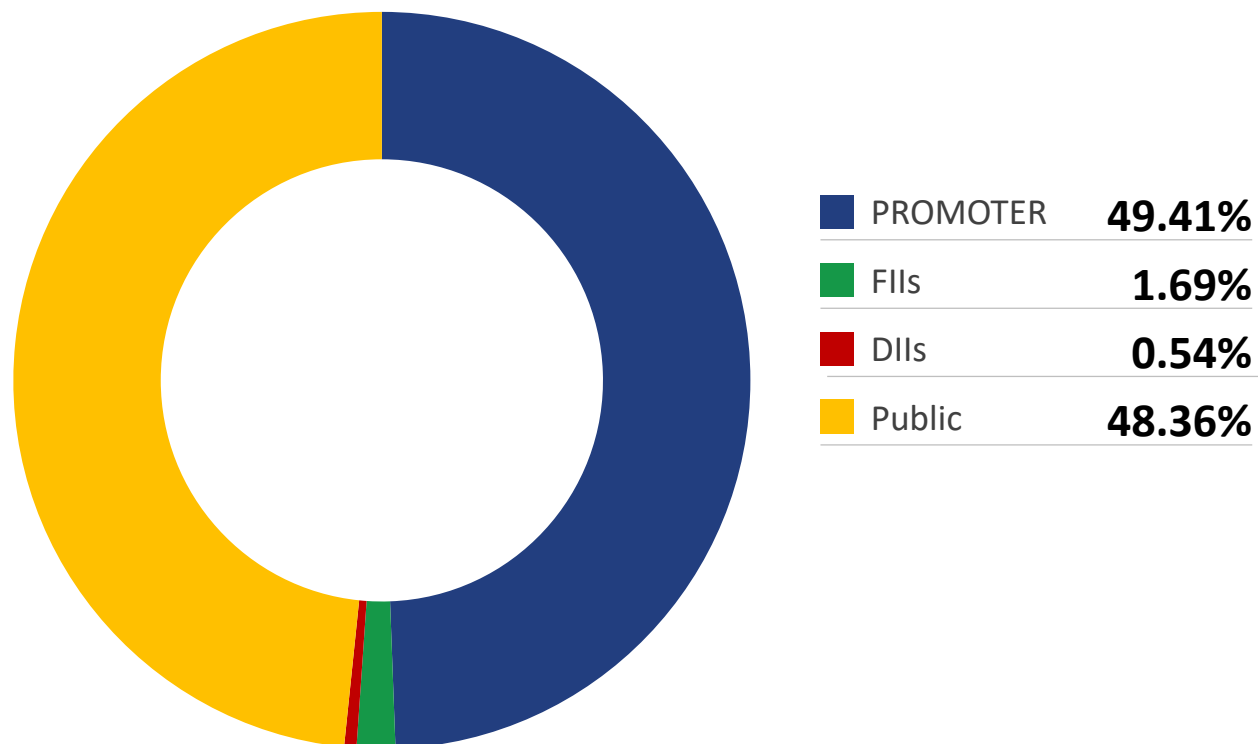


Vision

To constantly endeavour to create sustainable position as one of the leading and diversified chemical companies with strong manufacturing base in 'Organic Chemistry' aiming global presence with worldwide product acceptability

Shareholder Information

SHAREHOLDING PATTERN - March 2025 (IN %)



NSE Ticker	MOL
BSE Ticker	MOL 543331
Share Price (₹)^	61.39
Market Cap (₹ Crore)^	1,561
% Free Float^	50.59
Free float market cap (₹ Crore)^	790
Shares outstanding^	25.4 Crores
3M ADTV (Shares) as on 31 st March	9,05,079
3M ADTV (₹ Crore) as on 31 st March	6.5
Industry	Chemicals

Source: NSE, ^As on 31st March 2025

Being a responsible social steward



Blood Donation Camp



Education assistance to Dahej school for setting up Computer Lab



Health Checkup & First Aid training Camp at Sanjali Primary School, Bharuch



Education Assistance – Mobile Education Van Project, Ankleshwar



Industry Institutional Partnership- ITI Students Visit at Ankleshwar Plant



Celebrating World Environment Day with tree plantation drive

Safe Harbor

This presentation has been prepared by Meghmani Organics Limited solely to provide information about the Company.

No representation or warranty, express or implied is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of such information or opinions contained herein. None of the Company nor any of its respective affiliates, advisers or representatives, shall have any liability whatsoever (in negligence or otherwise) for any loss howsoever arising from any use of this presentation or its contents or otherwise arising in connection with this presentation.

The information contained in this presentation is only current as of its date. The Company may alter, modify or otherwise change in any manner the content of this presentation, without obligation to notify any person of such revision or changes. Certain statements made in this presentation may not be based on historical information or facts and may be "forward-looking statements", including those relating to the Company's general business plans and strategy, its future financial condition and growth prospects, and future developments in its industry and its competitive and regulatory environment. Actual results may differ materially from these forward-looking statements due to number of factors, including future changes or developments in the Company's business, its competitive environment, information technology and political, economic, legal and social conditions in India.

Please note that this presentation is based on the publicly available information including but not limited to Company's website and Annual Reports.

This communication is for general information purposes only, without regard to specific objectives, financial situations and needs of any particular person. Please note that investments in securities are subject to risks including loss of principal amount.

This presentation does not constitute an offer or invitation to purchase or subscribe for any shares in the company and neither any part of it shall form the basis of or be relied upon in connection with any contract or commitment whatsoever.





MEGHMANI ORGANICS LTD

(CIN: L24299GJ2019PLC110321)

REGISTERED & CORPORATE OFFICE:

‘Meghmani House’, Behind Safal Profitaire, Prahlad Nagar,
Ahmedabad, Gujarat, 380015

Tel: +91 79 71761000

www.meghmani.com

INVESTOR RELATIONS

G.S.Chahal | CHIEF FINANCIAL OFFICER
E: ir@meghmani.com

Nishant Vyas | INVESTOR RELATIONS
E: nishant.vyas@meghmani.com