

February 12, 2026

To,

**The Corporate Services Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001**

**Manager - Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051**

BSE Scrip Code: 543413

NSE Symbol: TEGA

Subject: Investor Presentation for the Quarter and Nine months ended December 31, 2025

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the Investor Presentation for the Quarter and nine months ended December 31, 2025.

This disclosure will also be hosted on the Company's website viz. www.tegaindustries.com.

Kindly take the information on your record.

Thanking you,

Yours faithfully,

For **Tega Industries Limited**

**Manjuree Rai
Company Secretary & Compliance Officer
Membership No. A12858**

Enclosed: As stated above

Tega Industries Limited

Registered Office: Godrej Waterside, Tower-II, Office No 807, 8th Floor, Block DP-5, Salt Lake Sector V, Bidhannagar, Kolkata, West Bengal 700 091
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TEGA INDUSTRIES LIMITED

Investor Presentation

February 2026



Safe Harbor



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Q3 FY26 - Performance Highlights

Q3 FY26 Consolidated Result Highlights



Q3 FY26

Total Revenue
Rs. 4,175

YoY
(0.7)%

EBITDA
Rs. 600

(42)%

PAT
Rs. 197

(64)%

9M FY26

Total Revenue
Rs. 12,103

YoY
6%

EBITDA
Rs. 2,161

(5)%

PAT
Rs. 1,000

2%

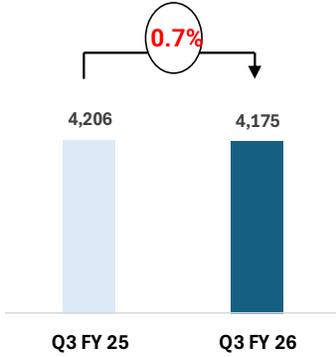




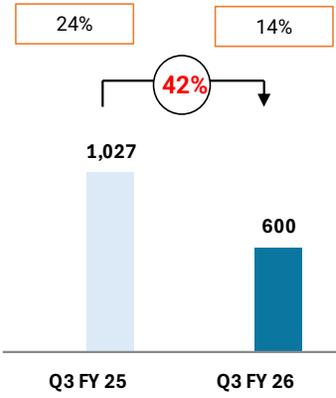
Consolidated Financial Performance



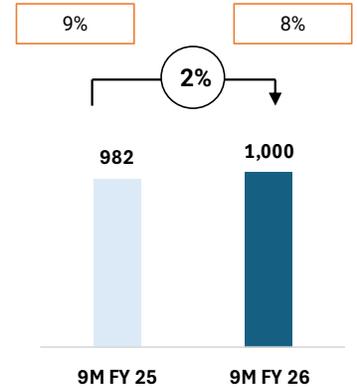
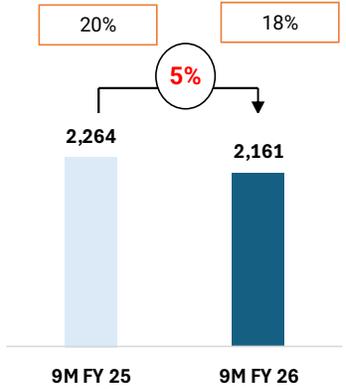
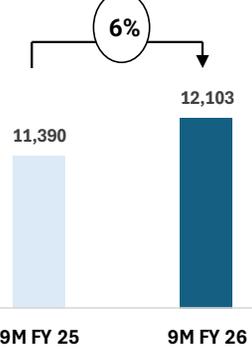
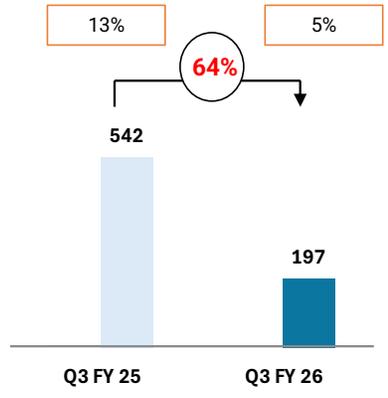
Total Revenue



EBITDA & EBITDA Margin



PAT & PAT Margin



Order Book as on 31st December 25 – Rs. 11,402 Mn and executable within 1 year is Rs. 8,102 Mn



Consolidated Profit & Loss Statement



| Particulars (Rs. Mn) | Q3FY26 | Q3FY25 | Y-o-Y | Q2FY26 | Q-o-Q | 9M FY26 | 9M FY25 | Y-o-Y |
|--|-----------------|-----------------|--------------|-----------------|-------------|------------------|------------------|------------|
| Revenue from Operations | 4,037.06 | 4,092.67 | | 4,053.54 | | 11,651.52 | 11,025.43 | |
| Other Income | 138.39 | 113.53 | | 157.32 | | 451.02 | 364.79 | |
| Total Revenue | 4,175.45 | 4,206.20 | -0.7% | 4,210.86 | -1% | 12,102.54 | 11,390.22 | 6% |
| Cost of Material Consumed | 2,019.71 | 1,843.34 | | 1,540.58 | | 4,951.32 | 5,463.91 | |
| Change in Inventories of Finished goods & Work in Progress | (400.24) | (161.97) | | 133.10 | | (198.28) | (728.45) | |
| Total Raw Material | 1,619.47 | 1,681.37 | | 1,673.68 | | 4,753.04 | 4,735.46 | |
| Gross Profit | 2,417.59 | 2,411.30 | 0.3% | 2,379.86 | 2% | 6,898.48 | 6,289.97 | 10% |
| Gross Profit Margin(%) | 60% | 59% | | 59% | | 59% | 57% | |
| Employee Expenses | 754.67 | 656.49 | | 700.10 | | 2,084.60 | 1,852.05 | |
| Other Expenses | 1,201.08 | 841.61 | | 987.72 | | 3,104.02 | 2,538.87 | |
| EBITDA | 600.23 | 1,026.73 | -42% | 849.36 | -29% | 2,160.88 | 2,263.84 | -5% |
| EBITDA Margin (%) | 14% | 24% | | 20% | | 18% | 20% | |
| Depreciation | 239.66 | 258.44 | | 228.40 | | 698.92 | 751.41 | |
| Finance Cost | 55.52 | 63.41 | | 57.78 | | 175.09 | 198.44 | |
| Share of profit of Joint venture | 13.51 | 11.15 | | 24.14 | | 51.10 | 36.82 | |
| Profit before Tax | 318.56 | 716.03 | -56% | 587.32 | -46% | 1,337.97 | 1,350.81 | -1% |
| Profit before Tax(%) | 8% | 17% | | 14% | | 11% | 12% | |
| Tax | 121.48 | 173.55 | | 137.93 | | 338.15 | 368.70 | |
| Profit After Tax | 197.08 | 542.48 | -64% | 449.39 | -56% | 999.82 | 982.11 | 2% |
| PAT Margin (%) | 5% | 13% | | 11% | | 8% | 9% | |
| EPS | 2.83 | 8.15 | | 6.75 | | 14.79 | 14.76 | |



Company :



Sharad Kumar Khaitan
Chief Financial Officer

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Manjuree Rai

Company Secretary & Compliance Officer

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Investor Relations Advisors :



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Meeting Request

Link

