

November 13, 2025

To,

**The Corporate Services Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001**

BSE Scrip Code: 543413

**Manager - Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051**

NSE Symbol: TEGA

Subject: Investor Presentation for the Quarter and Half Year ended September 30, 2025

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the Investor Presentation for the Quarter and Half year ended September 30, 2025.

This disclosure will also be hosted on the Company's website viz. www.tegaindustries.com.

Kindly take the information on your record.

Thanking you,

Yours faithfully,

For **Tega Industries Limited**

**Manjuree Rai
Company Secretary & Compliance Officer
Membership No. A12858**

Enclosed: As stated above

Tega Industries Limited

Registered Office: Godrej Waterside, Tower-II, Office No 807, 8th Floor, Block DP-5, Salt Lake Sector V, Bidhannagar, Kolkata, West Bengal 700 091
Tel: +91 33 4093 9000 | Fax: +91 33 4093 9075 | www.tegaindustries.com



An ISO 9001 : 2015 Company
CIN : L25199WB1976PLC030532



TEGA INDUSTRIES LIMITED

Investor Presentation

November 2025



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Q2 FY26 - Performance Highlights



Q2 FY26 Consolidated Result Highlights

Q2 FY26

Total Revenue
Rs. 4,211
YoY 15%

EBITDA
Rs. 849
78%

PAT
Rs. 449
523%

H1 FY26

Total Revenue
Rs. 7,927
YoY 10%

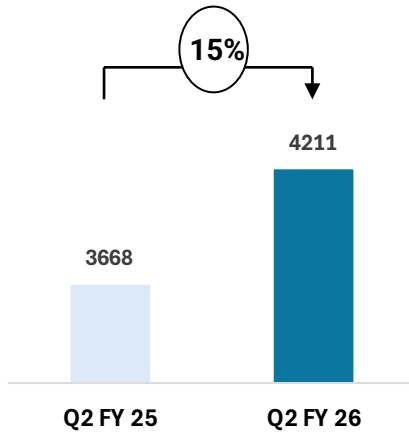
EBITDA
Rs. 1561
26%

PAT
Rs. 803
83%

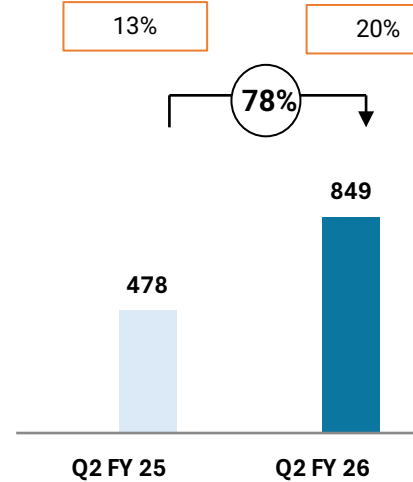


Consolidated Financial Performance

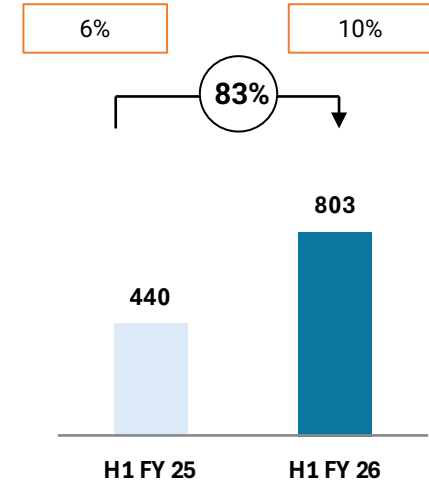
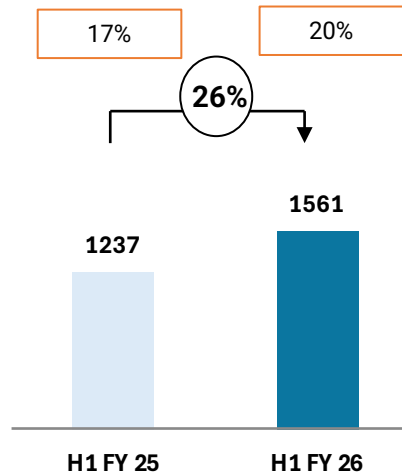
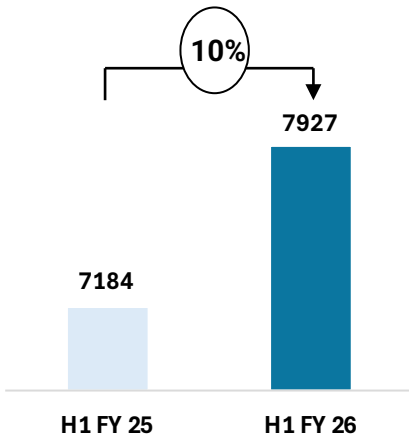
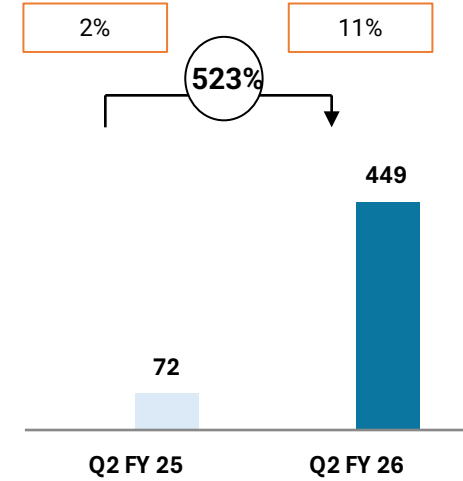
Total Revenue



EBITDA & Margin



PAT & PAT Margin



Order Book as on 30th September 25 – Rs. 11,556 Mn and executable within 1 year is Rs. 7,306 Mn





Consolidated Profit & Loss Statement



Particulars (Rs. Mn)	Q2FY26	Q2FY25	Y-o-Y	Q1FY26	Q-o-Q	H1FY26	H1FY25	Y-o-Y
Revenue from Operations	4,053.54	3,533.00		3,560.92		7,614.46	6,932.76	
Other Income	157.32	134.88		155.31		312.63	251.26	
Total Revenue	4,210.86	3,667.88	15%	3,716.23	13%	7,927.09	7,184.02	10%
Cost of Material Consumed	1,540.58	2,105.21		1,391.03		2,931.61	3,620.57	
Change in Inventories of Finished goods & Work in Progress	133.10	-429.31		68.86		201.96	-566.48	
Total Raw Material	1,673.68	1,675.90		1,459.89		3,133.57	3,054.09	
Gross Profit	2,379.86	1,857.10	28%	2,101.03	13%	4,480.89	3,878.67	16%
Gross Profit Margin(%)	59%	53%		59%		59%	56%	
Employee Expenses	700.10	621.67		629.83		1,329.93	1,195.56	
Other Expenses	987.72	891.93		915.22		1,902.94	1,697.26	
EBITDA	849.36	478.38	78%	711.29	19%	1,560.65	1,237.11	26%
EBITDA Margin (%)	20%	13%		19%		20%	17%	
Depreciation	228.40	266.27		230.86		459.26	492.97	
Finance Cost	57.78	67.94		61.79		119.57	135.03	
Share of profit of Joint venture	24.14	13.79		13.45		37.59	25.67	
Profit before Tax	587.32	157.96	272%	432.09	36%	1,019.41	634.78	61%
Profit before Tax(%)	14%	4%		12%		13%	9%	
Tax	137.93	85.77		78.74		216.67	195.15	
Profit After Tax	449.39	72.19	523%	353.35	27%	802.74	439.63	83%
PAT Margin (%)	11%	2%		10%		10%	6%	
EPS	6.75	1.08		5.31		12.06	6.61	



Consolidated Balance Sheet



Particulars (in Rs. Mn)	Sep-25	Mar-25
ASSETS		
Non-Current Assets		
Property, Plant and Equipment	3,631.81	3,658.40
Goodwill	666.90	611.24
Capital work-in-progress	553.55	457.12
Right of use Assets	1,910.22	1,831.17
Investment Property	40.07	36.72
Intangible Assets	71.60	88.87
Intangible asset under development	25.84	21.72
Investment Accounted for using equity method	258.82	221.29
Financial Assets		
(i) Other Financial Assets	52.75	46.54
Deferred Tax Asset (net)	567.98	368.82
Income Tax Assets (net)	56.37	63.14
Other Non-Current Assets	190.68	20.41
Total Non - Current Assets	8,026.59	7,425.44
Current Assets		
Inventories	3,957.20	4,145.25
Financial Assets		
Investments	2,916.09	2,397.45
Trade Receivables	4,477.73	5,010.47
Cash and Cash Equivalents	1,139.13	1,142.95
Other bank balance	68.61	68.61
Loans	0.54	0.57
Other Financial Assets	67.30	91.13
Contract Assets	-	-
Other Current Assets	788.67	639.60
Income tax asset (net)	56.91	30.55
Total Current Assets	13,472.18	13,526.58
Total Assets	21,498.77	20,952.02

Particulars (in Rs. Mn)	Sep-25	Mar-25
Equity		
Equity Share Capital	665.35	665.35
Other Equity	14,091.16	13,301.57
Equity attributable to the equity holders of the parent	14,756.51	13,966.92
Non-Controlling Interest	-	-
Total Equity	14,756.51	13,966.92
Liabilities		
Non-Current Liabilities		
Financial Liabilities		
(i) Borrowings	844.15	990.65
(ii) Lease Liabilities	529.97	497.86
(iii) Other Financial Liabilities	-	3.88
Deferred Tax Liabilities (net)	59.52	62.01
Provisions	0.05	0.41
Total Non-Current Liabilities	1,433.69	1,554.81
Current Liabilities		
Financial liabilities		
(i) Borrowings	1,450.03	1,628.64
(ii) Trade Payables	1,914.96	2,223.22
(iii) Lease Liabilities	229.90	179.34
(v) Other Financial Liabilities	277.90	196.07
Other Current Liabilities	965.98	647.73
Provisions	285.60	248.12
Current Tax Liabilities	184.20	307.17
Total Current Liabilities	5,308.57	5,430.29
Total Equity and Liabilities	21,498.77	20,952.02





Consolidated Cash Flow Statement

Cash Flow Statement (In Rs. Mn)	Sep-25	Mar-25
Cash Flow from Operating Activities		
Profit before Tax	1,019.41	2,591.98
Adjustment for Non-Operating Items	609.75	1,255.26
Operating Profit before Working Capital Changes	1,629.16	3,847.24
Changes in Working Capital	450.75	-1,302.01
Cash Generated from Operations	2,079.91	2,545.23
Less; Direct Taxes paid	-540.46	-594.93
Net Cash from Operating Activities	1,539.45	1,950.30
Cash Flow from Investing Activities	-888.49	-1,315.15
Cash Flow from Financing Activities	-722.41	-380.19
Net increase/(decrease) in Cash & Cash Equivalent	-71.45	254.96
Add: Cash and cash equivalent as at 1st April	1,142.95	863.17
Add: Net effect of exchange gain on cash and cash equivalents	67.63	24.82
Cash and cash equivalents at 30th September	1,139.13	1,142.95

Company :



Sharad Kumar Khaitan

Chief Financial Officer

investor.relations@tegaindustries.com

Manjuree Rai

Company Secretary & Compliance Officer

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Investor Relations Advisors :



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Meeting Request

Link

