SAGAR CEMENTS LIMITED

SCL:SEC:NSE:BSE:2025-26 21st July, 2025

The National Stock Exchange of India Ltd.,
"Exchange Plaza", 5th Floor
Bandra - Kurla Complex
Bandra (East)
Mumbai - 400 051

The Secretary
BSE Limited
P J Towers
Dalal Street
Mumbai – 400 001

Symbol SAGCEM
Series EQ
ISIN INE229C01021

Script Code: 502090

Dear Sirs,

Sub: Press Release regarding un-audited Financial Results (Standalone and Consolidated) for the first quarter ended June 30, 2025

Further to our letter of date, we are sending herewith a copy of the Press Release being issued by us in connection with the un-audited standalone and consolidated financial results for the first quarter ended 30th June, 2025.

Thanking you

Yours faithfully
For Sagar Cements Limited

J.Raja Reddy
Company Secretary
M.No:A31113

SAGAR CEMENT

Investors PPT **Q1 FY26**

Results Presentation

July, 2025

Bayyavaram Grinding Unit, A.P

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Sales & Marketing - Overview Q1 FY26

Revenue

₹ 671 Crore

YoY ▲ 20%

QoQ ▲ 2%

Q1 FY25
₹ 561 Crore

Q4 FY25
₹ 658 Crore

The Company's total revenue increased by 20%, compared to Q1 FY25.

Sale Volume

1.43 MnT

YoY ▲ 11%

QoQ ▼ 15%

Q1 FY25
1.28 MnT

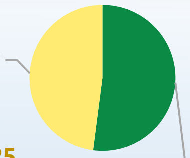
Q4 FY25
₹ 1.69 MnT

Compared to Q1 FY25, there is an increase in sales by 11% in Q1 FY26.

Sales Channel

YoY Trade volume ▲ 9%

QoQ Trade volume ▼ 4%



Q1 FY25
Trade:53%

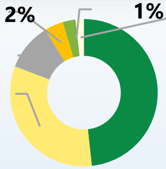
Q4 FY25
Trade:46%

Compared to Q1 FY25, there is an increase in trade sale volume by 9% and non-trade sale by 14% in Q1 FY26.

Sales Mix

YoY Blended volume ▲ 6%

QoQ Blended volume ▼ 5%



Q1 FY25
Blended Share 53%

Q4 FY25
Blended Share 46%

Compared to Q1FY25, there is an increase in blended sale volume by 6% in Q1FY26

Avg. Lead distance (Kms)

255

YoY -

QoQ ▲ 2%

Q1 FY25
255

Q4 FY25
249

The average freight per ton during Q1FY26 is ₹ 860.

Bulk and Packed Sale

YoY Bulk volume ▲ 21%

32%

68%

QoQ Bulk volume ▼ 17%

Q1 FY25
Bulk Sale: 29%

Q4 FY25
Bulk Sale: 32%

In Q1 FY25 and Q1 FY26, packed sales accounted for 71% & 68% respectively.

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Financial Performance Q1 FY26 Consolidated
Financial Results & Per ton Analysis

Particulars	Q1 FY26	Q1 FY25	YoY (%)	Q4 FY25	QoQ (%)
Sales Volume (MT)	14,27,639	12,83,170	▲ 11%	16,88,373	▼ 15%
Revenue from Operations	67,066	56,060	▲ 20%	65,804	▲ 2%
Other Income	419	830	▼ 50%	348	▲ 20%
Total Income	67,485	56,890	▲ 19%	66,152	▲ 2%
Operating expenses	54,921	51,390	▲ 7%	62,122	▼ 12%
Op. EBITDA	12,145	4,670	▲ 160%	3,682	▲ 230%
Op. EBITDA Margin %	18	8	▲ 117%	6	▲ 224%
Op. EBITDA per Ton in ₹	851	356	▲ 139%	218	▲ 290%
Finance cost	4,709	4,637	▲ 2%	4,731	▼ 0%
Depreciation	5,465	5,618	▼ 3%	5,836	▼ 6%
Profit/ (loss) before exceptional items and tax	2,390	(4,755)	-	(6,537)	-
Exceptional items	-	-	-	2,717	-
Profit/ (loss) before tax	2,390	(4,755)	-	(9,254)	-
Tax expenses	1,641	(1,535)	-	(1,949)	-
Profit/ (loss) after tax	749	(3,220)	-	(7,305)	-

Consolidated Per Ton Analysis

Particulars (in Rs)	Q1 FY26	Q1 FY25	YoY%	Q4 FY25	QoQ (%)
Net Realization / T	4,698	4,170	▲ 13%	3,897	▲ 21%
Total Expenditure / T	3,847	3,814	▲ 1%	3,679	▲ 5%
Raw Material Consumed	793	755	▲ 5%	725	▲ 9%
Employee Expenses	249	225	▲ 11%	203	▲ 23%
Power & Fuel	1,450	1,470	▼ 1%	1,406	▲ 3%
Freight	860	844	▲ 2%	822	▲ 5%
Purchase of stock in Trade	-	24	-	1	-
Other Expenses	495	495	▼ 0%	522	▼ 5%
EBITDA/ T	**851**	**356**	▲ 139%	**218**	▲ 290%

- Revenue increased by 20% Y-o-Y and volume increased by 11% in Q1 FY26.
- Plants operated at around 55% during the current quarter.
- Operating EBITDA of 12,145 lakhs for Q1 FY26 as against ₹4,670 lakhs during Q1 FY25.
- Operating EBITDA of ₹ 851 per ton during Q1 FY26.
- EBITDA margin stood at 18% in Q1 FY26 v/s 8% in Q1 FY25.
- Profit after tax stood at ₹ 749 lakh for Q1 FY26 v/s loss of Rs. 3,220 lakhs during Q1FY25.

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Q1FY26 Standalone Financial Results

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Sagar Cements Limited

Particulars	Q1 FY26	Q1 FY25	YoY %	Q4 FY25	QoQ (%)
Sales Volume (MT)	10,09,264	9,36,290	▲ 8%	12,40,119	▼ 19%
Revenue from Operations	43,575	39,367	▲ 11%	45,984	▼ 5%
Other Income	725	664	▲ 9%	736	▼ 1%
Total Income	44,300	40,031	▲ 11%	46,720	▼ 5%
Operating expenses	37,563	35,692	▲ 5%	45,150	▼ 17%
Op. EBITDA	6,012	3,675	▲ 64%	834	▲ 621%
Op. EBITDA Margin %	14	9	▲ 48%	2	▲ 661%
Op. EBITDA per Ton in ₹	596	393	▲ 52%	67	▲ 786%
Finance cost	2,017	1,952	▲ 3%	2,069	▼ 3%
Depreciation	2,828	2,920	▼ 3%	3,011	▼ 6%
Profit before exceptional items and tax	1,892	(533)	-	(3,510)	-
Exceptional items	-	-	-	2,091	-
(Loss)/Profit before tax	1,892	(533)		(5,601)	-
Tax expenses	748	(157)	-	(2,584)	-
(Loss)/Profit after tax	1,144	(376)	-	(3,017)	-

Sagar Cements (M) Private Limited

Particulars	Q1 FY26	Q1 FY25	YoY %	Q4 FY25	QoQ (%)
Sales Volume (MT)	2,39,952	1,83,602	▲ 31%	2,53,376	▼ 5%
Revenue from Operations	16,054	10,949	▲ 47%	13,269	▲ 21%
Other Income	32	27	▲ 19%	34	▼ 6%
Total Income	16,086	10,976	▲ 47%	13,303	▲ 21%
Operating expenses	10,585	9,416	▲ 12%	9,891	▲ 7%
Op. EBITDA	5,469	1,533	▲ 257%	3,378	▲ 62%
Op. EBITDA Margin %	34	14	▲ 143%	25	▲ 34%
Op. EBITDA per Ton in ₹	2,279	780	▲ 192%	1,333	▲ 71%
Finance cost	1,081	1,198	▼ 10%	1,081	▲ 0%
Depreciation	890	904	▼ 2%	922	▼ 3%
Profit before tax	3,530	(542)	-	1,409	▲ 151%
Tax expenses	893	(129)	-	635	▲ 41%
Profit after tax	2,637	(413)	-	774	▲ 241%

Andhra Cements Limited

Particulars	Q1 FY26	Q1 FY25	YoY %	Q4 FY25	QoQ (%)
Sales Volume (MT)	1,78,424	1,63,277	▲ 9%	1,94,878	▼ 8%
Revenue from Operations	9,953	6,339	▲ 57%	8,947	▲ 11%
Other Income	105	456	▼ 77%	(31)	▼ 439%
Total Income	10,058	6,795	▲ 48%	8,916	▲ 13%
Operating expenses	9,289	6,877	▲ 35%	9,477	▼ 2%
Op. EBITDA	664	(538)	-	(530)	-
Op. EBITDA Margin %	7	(8)	-	(6)	-
Op. EBITDA per Ton in ₹	372	(330)	-	(272)	-
Finance cost	2,054	1,804	▲ 14%	1,972	▲ 4%
Depreciation	1,677	1,722	▼ 3%	1,832	▼ 8%
(Loss)/ Profit before exceptional items and tax	(2,962)	(3,608)	-	(4,365)	-
Exceptional items	-	-	-	(626)	-
(Loss)/ Profit before tax	(2,962)	(3,608)	-	(4,991)	-
Tax expenses	-	(1,249)	-	-	-
(Loss)/ Profit after tax	(2,962)	(2,359)	-	(4,991)	-

8% YoY increase in volumes during Q1 FY26.

Op. EBITDA of ₹ 6,012 lakhs during Q1 FY26 increased by 64% on a Y-o-Y basis.

Op. EBITDA of ₹ 596 per ton during Q1 FY26 increased by 52% on a Y-o-Y basis.

31% YoY increase in volumes during Q1 FY26.

Op. EBITDA of ₹5,469 lakhs during Q1 FY26 increased by 257% on a Y-o-Y basis.

Op. EBITDA of ₹ 2,279 per ton during Q1 FY26 increased by 192% on a Y-o-Y basis.

9% YoY increase in volumes during Q1 FY26.

Op. EBITDA of ₹ 664 lakhs during Q1 FY26.

Op. EBITDA of ₹ 372 per ton during Q1 FY26.

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Key Ratios – Consolidated

Particulars	UOM	Q1 FY26	Q1 FY25	Q4 FY25
EBITDA Ratio	%	18%	8%	6%
PBT Ratio	%	4%	(8%)	(14%)
PAT Ratio	%	1%	(6%)	(11%)
EPS, Not Annualized	₹	0.57	(2.46)	(5.59)
Debt-Equity Ratio	Multiples	0.86	0.74	0.80
Debt Service Cover Ratio	Multiples	1.34	0.68	0.50
Interest Service Cover Ratio	Multiples	2.32	1.52	1.26
Current Ratio	Multiples	1.09	1.22	0.91

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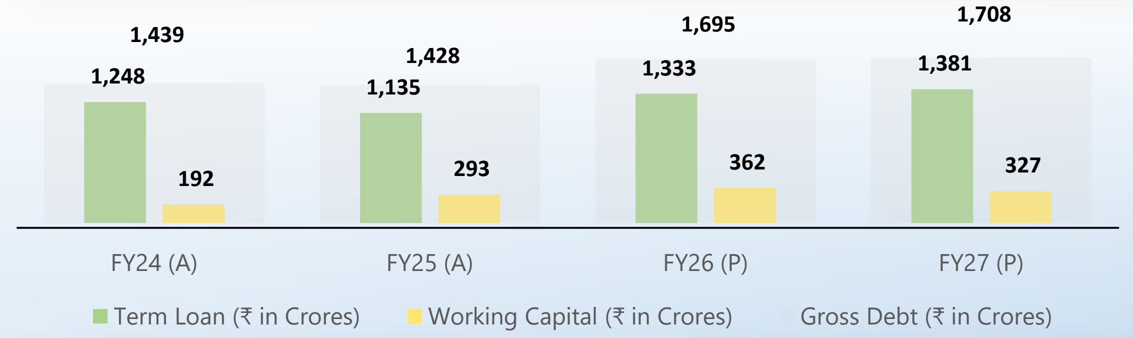
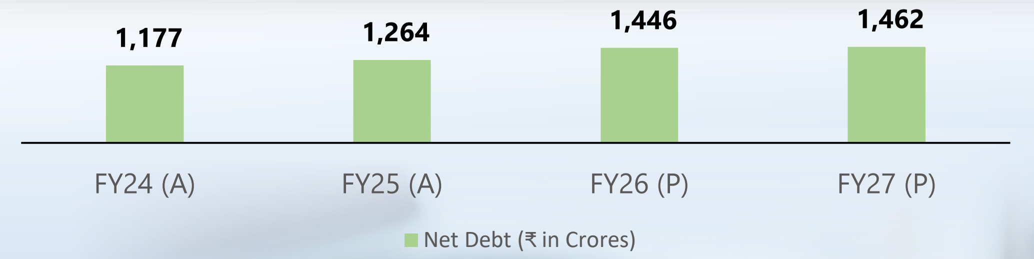
Debt Profile

June 30, 2025	Particulars (Rs. in Lakh)	March 31, 2025	YoY (%)
1,55,585	Gross Debt	1,42,800	▲ 9.0%
1,17,921	• Long Term	1,13,462	▲ 3.9%
37,664	• Working Capital	29,338	▲ 28.4%
18,161	Cash & Bank Balance	16,372	▲ 10.9%
1,37,424	**Net Debt**	**126,428**	▲ 8.7%
0.65	Long term Debt Equity Ratio (%)	0.63	
1,80,193	**Net Worth**	**1,79,433**	▲ 0.4%

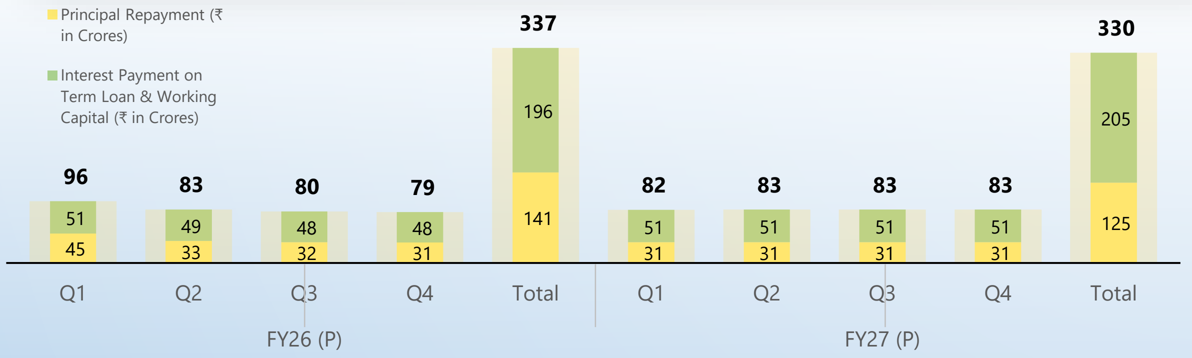
Gross Debt (₹ in Crores)



Net Debt (₹ in Crores)



Interest and Principal Repayment Projections (₹ in Crores)



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Cost per Ton on Consolidated Basis

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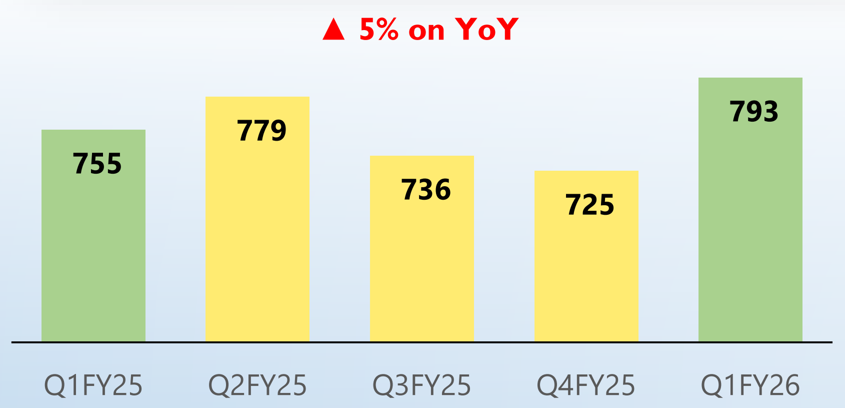
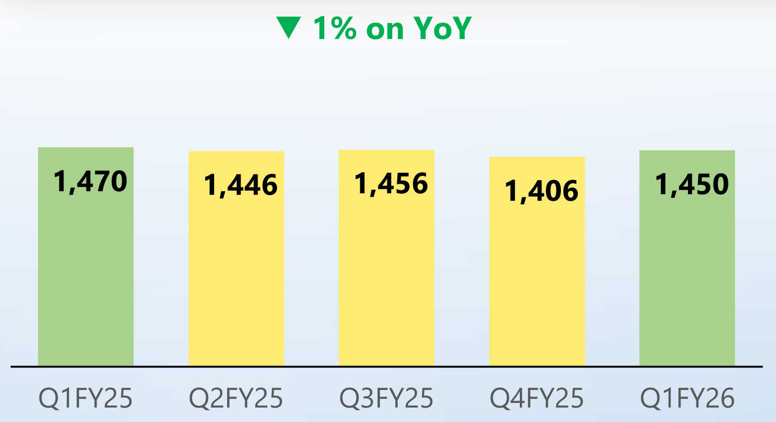
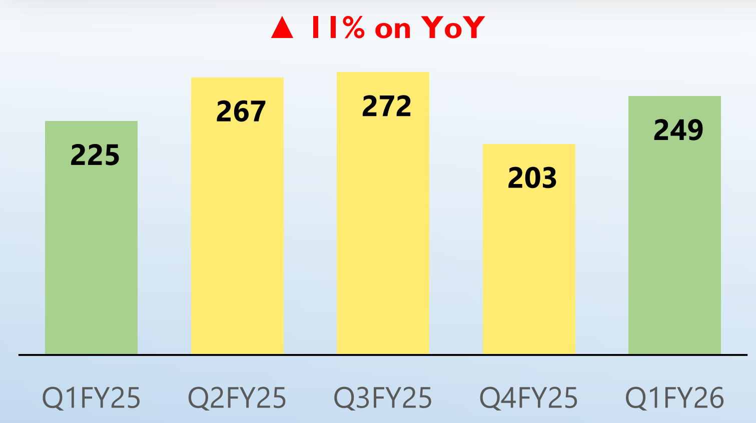
Raw Material Cost (₹/ T)



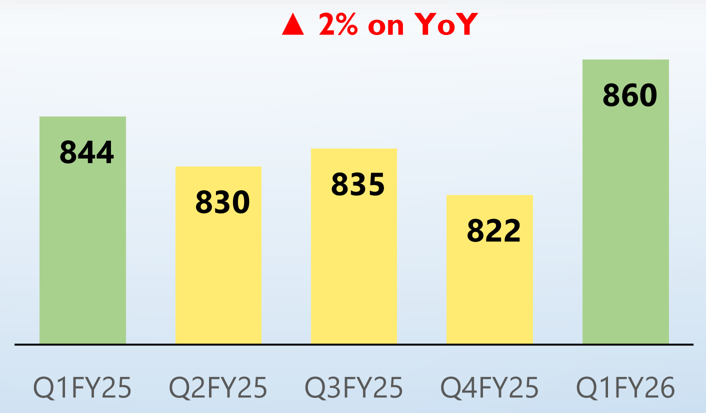
Power & Fuel Cost (₹/ T)



Employee Cost (₹/ T)



Freight Cost (₹/ T)



Raw material cost per ton during Q1 FY26 was ₹ 793 per ton as against ₹ 755 per ton during Q1 FY25.

Power & Fuel cost per ton during Q1 FY26 was ₹ 1,450 per ton as against ₹ 1,470 per ton during Q1 FY25.

Employee costs during Q1 FY26 amounted to ₹ 249 per ton as against ₹ 225 per ton during Q1 FY25.

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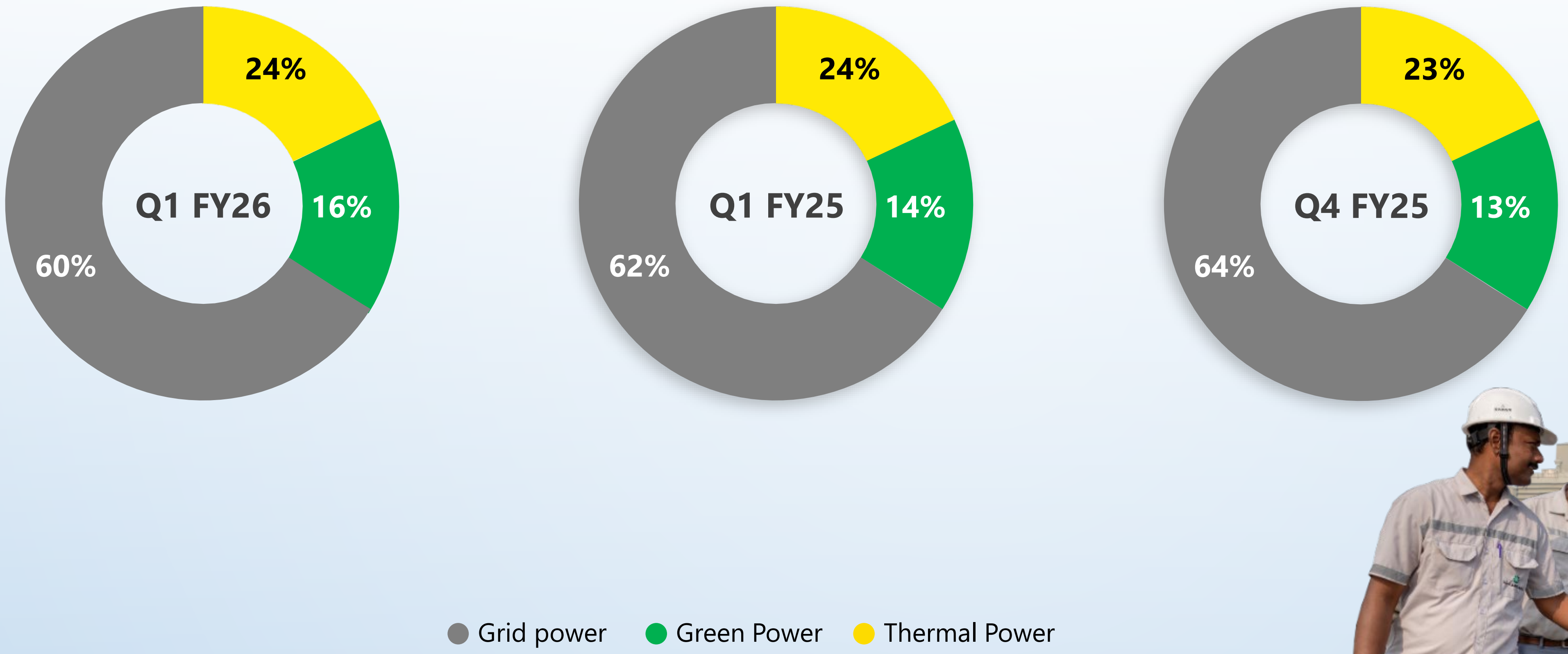
Power Mix

Focus on Green Power



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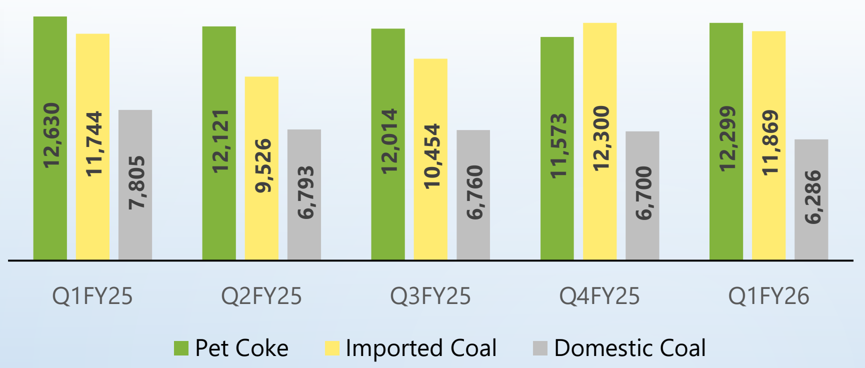
Thermal Fuel Prices

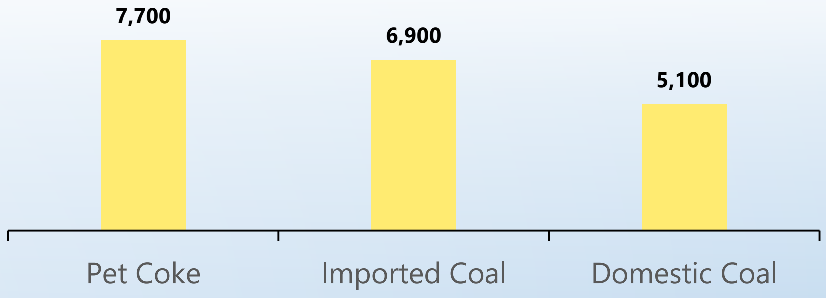
Current Fuel Price Trends

Fuel	Per Ton (₹)	Per Kcal (₹)
Imported Pet Coke	11,793	1.64
Indian Pet Coke	11,427	1.59
Imported Coal	12,810	1.86
Domestic Coal	7,765	1.52

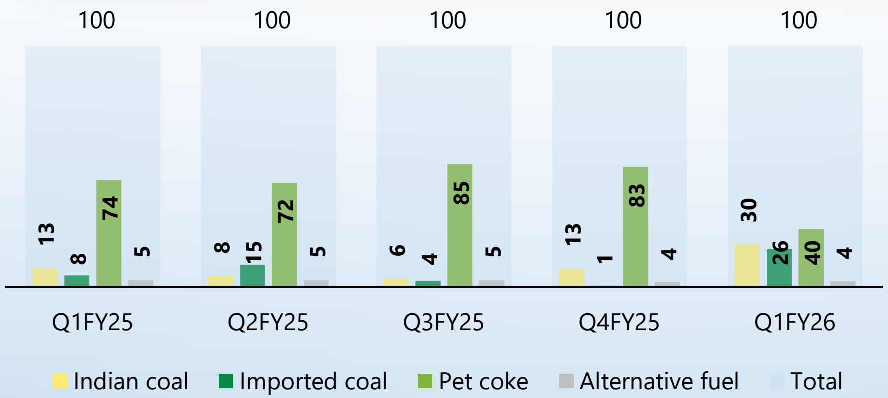
Thermal Prices(₹ /Mt)



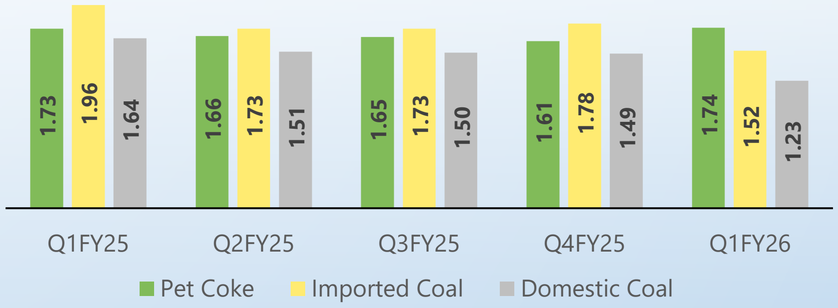
Kcal on NCV basis



Group level usage of fuel based on kcal (%)



₹ /Kcal



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MR. SREEKANTH REDDY

Jt. Managing Director

Commenting on the Performance

We have started the year on a strong note as can be seen from our financials. Volumes for the quarter grew by 11% on a Y-o-Y basis driven by pick up Government spendings, construction sector and housing sector. In addition to higher volumes, the quarterly performance was also aided by better pricing environment. The combination of which resulted in revenue growth of 20% (Y-o-Y) for the quarter.

EBITDA for the quarter stood at Rs. 121 crore, with margins of 18%. EBITDA/ton improved to Rs.851 owing to better realisations, higher operating leverage and benign input prices. Our focus remains on driving down costs and reinforcing our competitive advantage in cost efficiency. By improving operational performance and integrating more renewable energy, we are poised for steady growth in profitability and margins in the years ahead.

Our modernisation plans at Andhra Cements Dachepalli unit is progressing as per schedule. We are confidant of achieving our target volume of ~6 MnT in FY26.

The Board of one of the subsidiaries Sagar Cements (M) Private Limited has given approval to take up the expansion of cement grinding capacity from 1 MTPA to 1.5 MTPA and as part of green energy initiatives to establish a 6 MW solar power plant, involving a capex of around Rs. 140 crores.

In conclusion, we believe our enhanced capacities positions us strongly to capitalize on the growing demand from the infrastructure and real estate sectors in the coming years. Additionally, our continued focus on diversifying revenue streams and expanding our regional presence is expected to further strengthen the company's overall profitability profile.

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Capex Update

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Company proposes to increase the green power capacities. Details are as follows

Particulars*	Capacity (MW)	Timeline	Capex (₹ in lakhs)
WHR – Gudipadu	4.35	FY27	8,040
Solar – Mattampally	4.00	FY27	1,800
WHR for Line 1 – Mattampally	2.00	FY28	3,200
Solar – Jeerabad	6.00	FY27	2,050
WHR – Dachepalli	9.00	FY29	14,400
Solar – Dachepalli	6.00	Under Implementation	Under Lease Finance


Dachepalli Integrated Plant, A.P

Company proposes to expand the cement capacities of Gudipadu and Jeerabad plants by 0.25 MnT and 0.50 MnT respectively by FY27.


Dachepalli Integrated Plant, A.P

Company proposes to expand the Dachepalli plant capacities

Clinker Capacity from 1.85 MnT to 2.31 MnT

Cement Capacity from 2.25 MnT to 3.00 MnT

The above expansion at Dachepalli plant is expected to be completed by end of FY26

The Proposed Capex for the expansion is ₹ 470 Cr.
(Amount spent during FY25: ₹ 75 Cr. and balance will be spent in FY26 & FY27).

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Sagar Cements ESG Efforts - Overview

ESG Vision

Positive transformation of the environment around us; the people amidst us; and the conduct among us.

ESG Framework

Policies & Management Systems

ESG Roadmap Targets

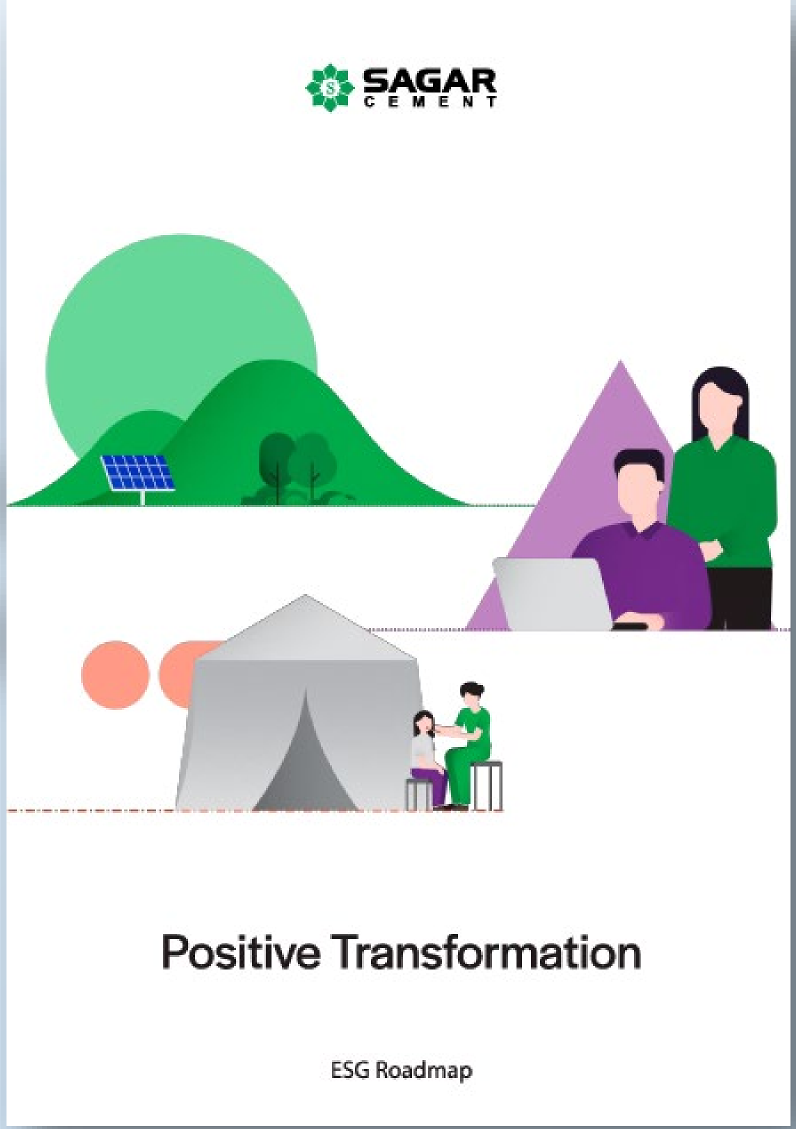
Targets for 13 Material Topics

Material Topics

E *- Energy, Emissions, Resource, Water, Waste and Biodiversity,*

S *- Health And Safety, Employee Wellbeing And Experience, Customers And Partners, Communities,*

G *- Corporate Governance Practices, Transparency and stakeholder engagement, Ethics and compliance*



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ESG Roadmap Performance – Environment performance

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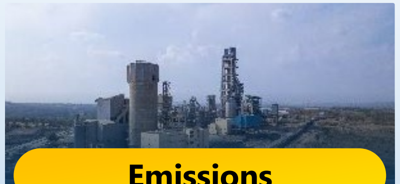
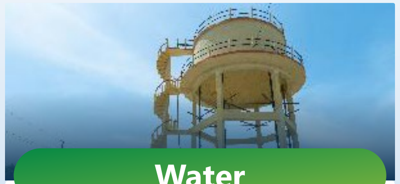


	Energy	Emissions	Water	Resources	Waste management	Biodiversity
Q1 FY26	Specific Electricity Consumption – **74.8 kWh/MT Cement** Specific Thermal Consumption- **730 kCal/kg Clinker** **15.44 %** Green Power **Gudipadu 4.35 MW WHRS-** Waste Heat Recovery System project started **Dachepalli 6 MW Solar** Power Project is under implementation.	Gross Emission Intensity (Scope-1&2) **658** kg CO_2/ MT Cementitious TSR – **4.69%** SOX Emission-**35 MT** and NOX Emission – **1,946 MT** Deployed **2 EV trucks** and **4 EV loaders** into Operation	Water Positivity: **1.5 X** Specific freshwater Consumption (cement process): **43 litres/t cementitious** Rainwater Harvesting structure under construction	**53 %** Blended Cements **25.2%** of alternative cementitious materials used Decarbonated Raw Materials: **0.91%** Clinker Factor – **71%**	Zero waste to Landfill **25.2 %** (4,25,908 MT of alternative cementitious material were used).	Planted **26,512** saplings in **10** hectares of area (2,651 saplings per hectare).
Targets for FY 26	Specific Electricity Consumption – **72.09 kWh/MT Cement** Specific Thermal Consumption- **720 kCal/kg Clinker** **24%** Green Power	Gross Emission Intensity - **633 kg CO_2/MT Cementitious** Enhance TSR to **11%**	**5X** Water Positive Reduce freshwater consumption by **8.6 %** from 2022.	Decarbonated raw materials – **0.86 %** Clinker Factor – **69%**	Increase the use of alternative cementitious waste materials and reduce clinker factor	Developing a diversified and native plantation across five hectares per year, with **~10,000** saplings
Targets for FY30	Specific Electricity Consumption – **70 kWh/MT Cement** Specific Thermal Consumption- **700 kCal/kg Clinker** **50%** Green Power	Gross Emission Intensity (Scope-1,2) **542 kg CO_2/ MT Cementitious** Enhance TSR to **25%** Clinker Factor – **64%** Deploy Zero Emission transportation by **30%**	**10X** Water Positive Reduce freshwater consumption by **20%** from 2022.	Increased use of decarbonated raw materials, i.e., **2.0%** by 2030 and **5.0%** by 2050s	Increase the use of alternative cementitious waste materials and reduce clinker factor	Developing a diversified and native plantation across five hectares per year, with **~10,000** saplings

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ESG Activities during FY26

Energy efficiency

Preheater modification at Dachepalli – getting ready for commissioning

Solar & WHRS

Installation 6 MW Solar at Dachepalli Commissioning underway.

Installation 4.35 MW WHRS at Gudipadu Project started.

Energy and Productivity

MNV and NABL Audits completed at Mattampally

Emissions

Pilot Scale Biogas in Vehicles for material transport – Evaluation in progress

Quality of Life

More surveys in alignment with SDGs in neighborhood villages to enhance Quality of Life

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Company Snapshot

Manufactures

- Ordinary Portland Cement (OPC)- 53 & 43
- Portland Pozzolana Cement (PPC)
- Composite Cement (CC)
- Sulphate Resistant Cement (SRC)
- Portland Slag Cement (PSC)
- Ground Granulated Blast – Furnace Slag (GGBS)

PI Opportunities Fund – I Scheme II ("PIOF"), an affiliate of Premji Invest, the Private Equity and investment arm of one of India's largest philanthropic endowments, holds 10.10% equity stake in the Company.

AvH Resources India Pvt. Ltd., a wholly owned subsidiary of Ackermans & Van Haaren NV belonging to AvH Group, a Belgian major holds 19.64% equity stake in the Company.

- Promoted by experienced technocrat and entrepreneurs
- Listed entity with around 4 decades of successful operations
- Plant started operations in 1985 with a capacity of 66,000 TPA
- Current group capacity : 10.50 MTPA

Strong presence across all five southern states, along with Madhya Pradesh, Maharashtra and Odisha.

- Strong brand built over the last 4 decades – "Sagar Cement"
- High focus on technology and process efficiencies; High levels of Corporate Governance standards
- Captive power capacity of 102.96 MW

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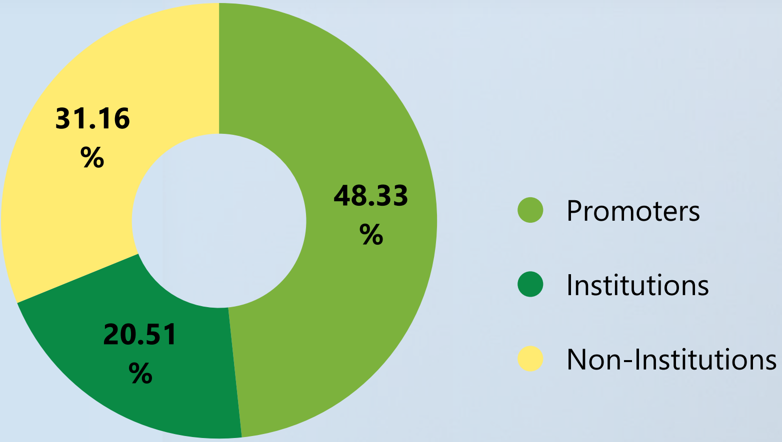
Company Snapshot

Share Holding Pattern (as on June 30, 2025)



Capital Market Metrics

Listed on	BSE & NSE
CMP (INR)*	~270
M-Cap (INR mn)	~35,291
52 week high (INR)	~276 (July 21, 2025)
52 week low (INR)	~168 (March 17, 2025)

*Market price at close on July 21, 2025 (NSE)

Mattampally Integrated Plant ,TG

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Awards during Q1 FY26

GreenCo Platinum Rating

Sagar Cements Limited's Grinding Unit at Bayyavaram has been awarded the prestigious GreenCo Platinum Rating, recognizing its exceptional commitment to environmental sustainability.

This rating reflects the unit's outstanding performance in key areas such as: Energy efficiency, Resource conservation, Carbon footprint reduction, Waste and water management.

By integrating sustainability into its operations and decision-making processes, Sagar Cements is setting a benchmark for the cement industry in adopting responsible, future-ready practices.

The Indian Bureau of Mines, under the Ministry of Mines, Government of India, has conferred the prestigious Five Star Award to Sagar Cements Limestone Mine, Telangana, for its exemplary performance and outstanding implementation of the Sustainable Development Framework.

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Awards during Q1 FY26

PPC Dachepalli, Andhra Pradesh

PPC Jeerabad, Madhya Pradesh

PPC Jajpur, Odisha

CC Jajpur, Odisha

PSC Jajpur, Odisha

The Indian Bureau of Mines, Government of India, under the Ministry of Mines, proudly confers the prestigious Five Star Award to the Jeerabad Limestone Mines and Rodada Limestone Mines in recognition of its exemplary performance in sustainable mining practices, environmental management, and community development.

GreenPro Ecolabelling

Sagar Cements received GreenPro ecolabelling for products manufactured in Dachepalli, Andhra Pradesh; Jeerabad, Madhya Pradesh; and Jajpur, Odisha.

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Proven Track Record of Disciplined M&A since 2015

Strategic acquisitions resulted in widening regional footprint and enhanced product mix

Cumulative Capacity (MTPA)	**4.25**	**5.75**	**6.75**	**8.25**	**10.50**
Current Capacity (MTPA)	**1.25** ▲	**1.50** ▲	**1.00** ▲	**1.50** ▲	**2.25** ▲
Acquisition Capacity (MTPA)	1.00	0.18	-	-	2.60
Location	Gudipadu, AP	Bayyavaram, AP	Jeerabad, MP	Jajpur, Odisha	Dachepalli & Vizag, AP
Company	**BMM Cement**	**Bayyavaram unit**	**Satguru Cement (65%)**	**Jajpur Cement**	**Andhra Cement**
Year	**2015**	**2016**	**2019**	**2019**	**2023**
Synergies and operating benefits	Shorter Lead distance Freight cost savings Lower Power cost Enabled deeper reach in South Tamilnadu and South Karnataka	Shorter Lead distance Enabled deeper reach in Northeastern coastal AP Districts & Southern districts of Odisha market	Access to new markets with attractive margins Satguru Cement: Enables to better serve western Madhya Pradesh, Gujarat and Maharashtra Jajpur Cement: Enhances reach in central/ coastal Odisha, Bihar, Jharkhand and West Bengal Addition of limestone reserves Enhanced scale of operations		Strategic location Captive Power Access to raw material

Long history of driving value via accretive M&A

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Equity Thesis

Professional Management with Strong Execution Track Record

Amongst India's most efficient cement producer

Strong Financials

Presence across well established and faster growing markets

Acquisition Synergies to Derive Multiple Benefits

Robust capacity expansion plan in place

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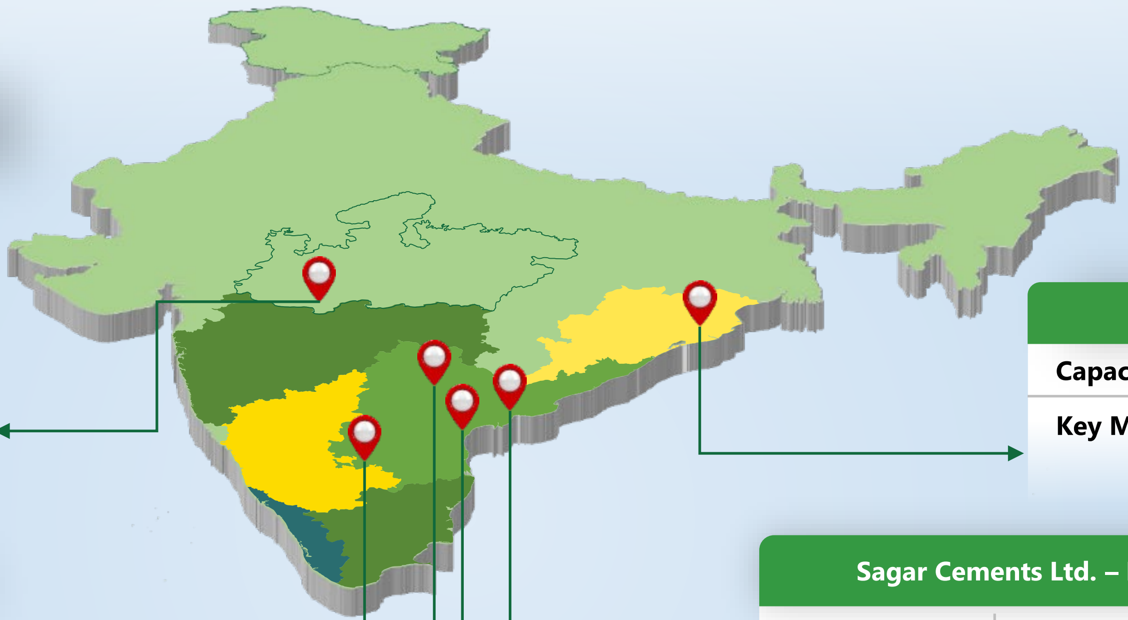
Market Footprint

Strategically located to reap a significant locational advantage



Sagar Cements (M) Pvt. Ltd. – Indore, Madhya Pradesh	
Capacity	1 MTPA
Key Markets	Western Madhya Pradesh Gujarat and Maharashtra (Adjacent to Western Madhya Pradesh)
Captive power	5.3 MW

Sagar Cements Ltd. – Jajpur, Odisha	
Capacity	1.5 MTPA (Cement Grinding)
Key Markets	Central/ Costal Odisha Bihar, Jharkhand, West Bengal

Sagar Cements Ltd. – Bayyavaram, Andhra Pradesh	
Capacity	1.5 MTPA
Key Markets	Vizag, Vizianagaram, Srikakulam, South Odisha
Captive power	8.43 MW (Hydro + Solar)

Sagar Cements Ltd. – Gudipadu, AP	
Capacity	1.25 MTPA
Key Markets	Andhra Pradesh, Karnataka, Tamil Nadu
Captive power	31 MW

Sagar Cements Ltd. – Mattampally, Telangana	
Capacity	3.0 MTPA
Key Markets	Andhra Pradesh, Telangana, Tamil Nadu, Maharashtra, Odisha
Captive power	28.23 MW

Andhra Cements Ltd. (DCW) – Dachepalli, Andhra Pradesh	
Capacity	2.25 MTPA
Key Markets	Andhra Pradesh, Telangana, Tamil Nadu
Captive power	30 MW

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Key Enablers




Access to resources

- Strong limestone resources:
  - Over 392 MnT at Mattampally
  - Over 164 MnT at Gudipadu
  - Over 71 MnT at Indore (SCMPL)
  - Over 315 MnT at Dachepalli
- Geographic location with proximity to Coal mines (Major Fuel) (less than 150 km from the plant) and ports (around 400 km from the plant)
- Packing Material primarily sourced from a Group entity

Growing market

- Plants located in close proximity to major markets in the South and select markets in Maharashtra, Odisha and Madhya Pradesh.
- Average lead distance below 300 km
- Strong sales network – 3,216 dealers and 7,120 sub-dealers
- Commissioning of Jeerabad Plant has helped in reaching central & western parts of India.
- Jajpur Plant has helped in better penetration in north & central Odisha and parts of West Bengal.

Advanced plants

- Fully automated 3.00 MTPA integrated plant in Mattampally, Telangana
- Highly advanced 1.25 MTPA integrated plant in Gudipadu, Andhra Pradesh
- 1.50 MTPA grinding unit in Bayyavaram, Andhra Pradesh
- 1 MTPA integrated plant in Jeerabad, near Indore, Madhya Pradesh
- 1.5 MTPA grinding unit in Jajpur, Orissa
- 2.25 MTPA integrated plant in Dachepalli, Andhra Pradesh
- Group captive power generation of ~102.96 MW

Strong financials

- Net worth increased over 4x in the last 10 years
- Long term debt rating of IND BBB+
- Consistent profits
- Consistent track record of dividends

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Contacts

Safe Harbour

Certain matters discussed in this communication may contain statements regarding the company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian Economy and of the economies of various International markets, the performance of the Cement Industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the company's future levels of growth and expansion, technological implementation, changes and advancements, change in revenue, income or cash flows, the company's market preferences and its exposure to market risks, as well as other risks. The company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this presentation. The Company assumes no obligation to update any forward-looking information contained in this communication. Any forward – looking statements and projections made by third parties included in this communication are not adapted by the company and the company is not responsible for such third party statements and projections

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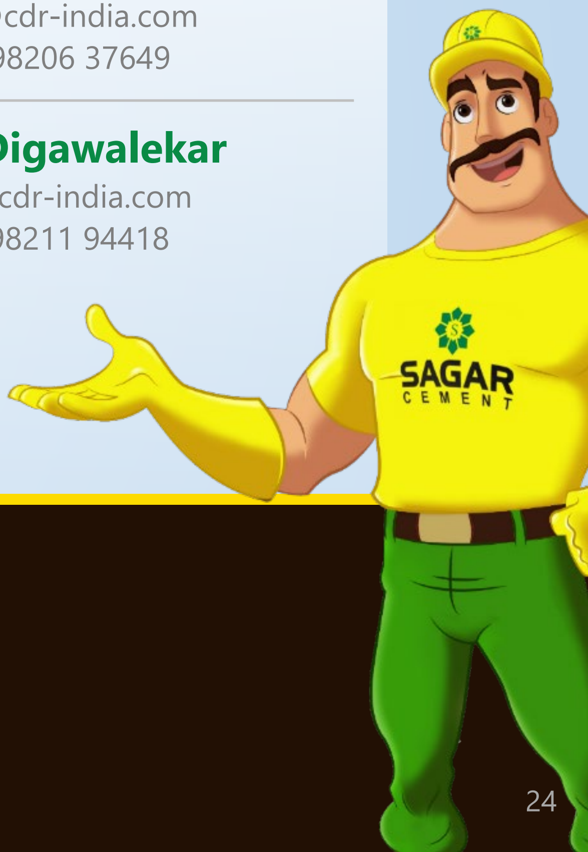

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