



## Godavari Biorefineries Ltd

Dated: August 7, 2025

The Manager  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051

The Manager  
Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Tower,  
Dalal Street  
Mumbai-400001

**Script Symbol:** GODAVARIB

**Script Code:**544279

Dear Sir / Madam,

**Sub: Press Release**

Pursuant to regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, please find enclosed press release issued by the Company related with the financial results of the Company for the quarter ended 30<sup>th</sup> June, 2025.

This is for your information and records.

Thanking you,  
Yours faithfully

**For Godavari Biorefineries Limited**

**Manoj Jain**  
**Company Secretary & Compliance Officer**  
**Membership No. F-7998**

## Godavari Biorefineries Limited Announces Q1 FY26 Results Delivers Resilient Performance Amid Business Seasonality

**Mumbai, Aug 07, 2025** – Godavari Biorefineries Ltd., one of the larger producers of ethanol and a pioneer in manufacturing ethanol-based chemicals in India, announced its Financial Results for the quarter ended on **June 30, 2025**.

### Q1 FY26 Financial Performance Snapshot

(Consolidated)

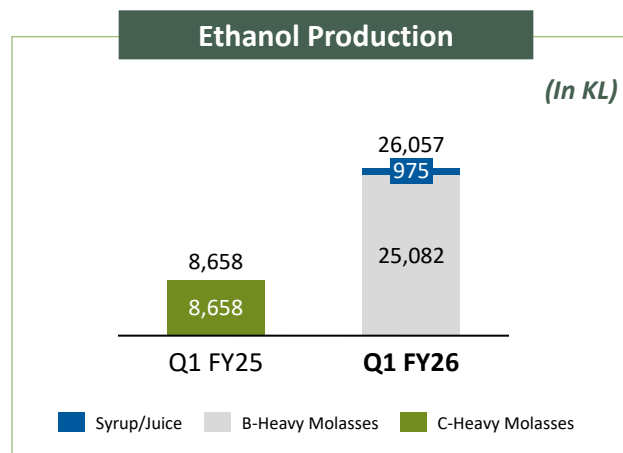
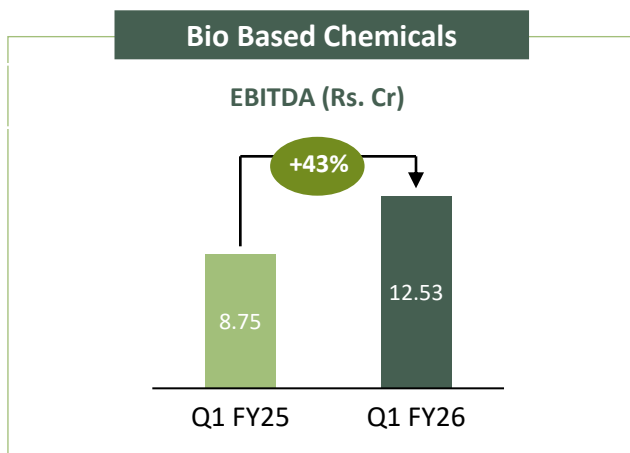
<b>Total Income</b>	<b>EBITDA *</b>	<b>Profit After Tax (PAT)</b>
<b>Rs. 534.0 Cr</b>	<b>Rs. 6.5 Cr</b>	<b>Rs. (16.0) Cr</b>

### Key Financial Highlights (Consolidated)

Particulars (Rs. Cr)	Q1 FY26	Q1 FY25	Q4 FY25	FY25
Total Income	534.0	525.3	588.8	1,886.9
EBITDA*	6.5	(9.5)	121.7	120.3
EBITDA Margin (%)	1.2%	(1.8%)	20.7%	6.4%
PBT	(22.3)	(41.6)	95.7	(1.5)
PAT (excl. one time impact of Deferred Tax)	(16.0)	(26.1)	71.9	1.1
PAT (incl. one time impact of Deferred Tax)	(16.0)	(26.1)	71.9	(23.4)
PAT Margin (%)	(3.0%)	(5.0%)	12.2%	(1.2%)

• EBITDA Includes Other Income

### Segment Highlights

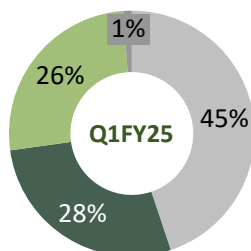


*B-heavy molasses based Ethanol back in play after prolonged pause, poised for potential upside*

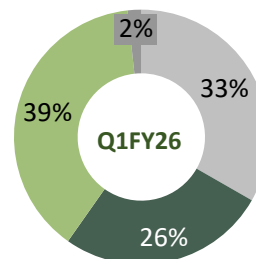
\* Some of the business segments are of seasonal nature and accordingly impact the results in the respective quarters

## Segment Revenue Mix

Revenue from Operation in Q1FY25 –  
Rs. 522.5 Crores



Revenue from Operation in Q1FY26 –  
Rs. 533.2 Crores



Sugar & Cogen
  Distillery  
 Chemical
  Unallocated

# Ethanol includes different grades of Alcohol

### Commenting on the Results, Shri Samir Somaiya, CMD said,

“Q1 FY26 has been a quarter of resilience and progress for our Company. Despite the seasonality inherent in some of our segments, we delivered an improved performance with revenue from operations at ₹533.2 crore, an improvement over the same quarter last year, and achieved an EBITDA of ₹6.5 crore. Our Bio-Based Chemicals segment recorded a strong 43% year-on-year growth in EBITDA.

On the ethanol front, from Sugar Season 2024-25 the restoration of the Ethanol Blending Program from Juice/Syrup helped us to produce more Ethanol from B heavy molasses. Our upcoming grain-based ethanol capacity will add a new growth lever.

We are also proud to share significant progress in our Drug Discovery efforts. European patent for our novel anti-cancer molecule has been validated in Spain, the United Kingdom, and as a Unitary Patent covering multiple EU member states. Safety trials for the same molecule have been concluded without any dose limiting toxicity (DLT).

Additionally, we have been granted a patent by the China National Intellectual Property Administration (CNIPA) for another novel anti-cancer molecule – HYDROXY-1,4-NAPHTHALEDIONE. This patent covers a new class of compounds that have demonstrated strong inhibitory effects on cancer and cancer stem cells in vitro. These compounds have shown significant efficacy against multiple cancer types, including breast and prostate cancer.

Looking ahead, our strategic focus remains on strengthening the bio-based chemicals segment through ongoing debottlenecking and the development of Bio-based specialty chemicals. In parallel, we are enhancing our multi-feedstock ethanol capabilities and investing in continuous research and development to drive long-term growth and innovation. With these initiatives, we remain confident of creating sustainable value for all stakeholders.”

### About Godavari Biorefineries Ltd

Godavari Biorefineries Ltd is one of the larger producers of ethanol and a global pioneer in manufacturing bio-based chemicals. It's diversified product portfolio comprises bio-based chemicals, sugar, rectified spirits, ethanol, other grades of alcohol and power. It is the only company in India to have such a vast portfolio of bio-based products.

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### **Safe Harbor**

*Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. Past performance also should not be simply extrapolated into the future. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.*