



ROYAL ORCHID HOTELS LTD.,

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HAL Airport Road, Kodihalli, Bangalore - 560 008, India.
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www.royalorchidhotels.com
CIN : L55101KA1986PLC007392
email : investors@royalorchidshotels.com

Date: June 06, 2025

To,
The Manager,
Department of Corporate Services,
Bombay Stock Exchange Limited
Floor 25, P. J. Towers,
Dalal Street,
Mumbai – 400 001
BSE Scrip Code: 532699

To,
The Manager,
Department of Corporate Services,
National Stock Exchange of India Limited,
Exchange Plaza, Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
NSE Scrip Symbol: ROHLTD

Dear Sir/Madam,

Sub: Investors Presentation

Please find enclosed Investor Presentation to be presented at the Analyst Meet being held today June 06, 2025 at Mumbai @ 5:00 p.m.

The aforesaid presentation is also available at the website of the Company at <http://www.royalorchidhotels.com/investors>.

You are requested to take the above on record.

Thanking you,

Yours Sincerely,

For Royal Orchid Hotels Limited

Amit Jaiswal
Chief Financial Officer

Encl: As above

ROYAL ORCHID HOTELS LTD

Analyst Meet - June 2025

Investor Presentation

Refer to Disclaimer

ICONIQA MUMBAI



DISCLAIMER

Statements made in this Presentation describing the Company's objectives, projections, estimates, predictions and expectations may be 'forward-looking statements', within the meaning of applicable securities laws and regulations. As 'forward-looking statements' are based on certain assumptions and expectations of future events over which the Company exercises no control, the Company cannot guarantee their accuracy nor can it warrant that the same will be realized by the Company. The Company assumes no responsibility to publicly amend, modify or revise any forward-looking statements on the basis of any subsequent developments or events or for any loss any investor may incur by investing in the shares of the Company based on the 'forward-looking statements'.



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EVOLUTION

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- * **Today: Our Presence**
- * **Vision 2030**
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PHASE 1: FOUNDATION & GROWTH (2001 – 2024)



Began as an Indian hospitality brand with a **vision to bring warm Indian hospitality to travellers.**



Expanded from a single property in Bangalore to a **diverse portfolio of 100+ hotels across India and international locations.**



Created a versatile brand portfolio with **offerings for every traveller** ranging from upscale **resorts to budget-friendly options.**



Built a **strong presence across business, leisure, wedding, and wildlife destinations**, establishing a well-rounded brand identity

PHASE 2: SHAPING TOMORROW (BEYOND 2025)



Transitioning into a **technology-driven, asset-light hospitality** powerhouse maximizing reach while maintaining quality.



Vision to grow to 200+ hotels, with a **focus** on management **contracts and franchising** to scale efficiently.



Introducing **new lifestyle brands (like ICONIQA) and destination-focused resorts** (e.g., near the Statue of Unity) to tap into evolving traveller preferences.



Committed to empowering **India's youth, with plans to train hospitality professionals** in the coming year creating a talent pipeline for the future.



Aiming to set new benchmarks for Indian hospitality, delivering exceptional experiences while creating **long-term value for all stakeholders.**

TODAY OUR PRESENCE

115+

**Hotels & Resorts in
78+ Locations**

9583+

**Total Keys
(Including Signed)**

6950+

Operational Rooms

175+

**Specialty & All-day
Dining Restaurants**



55+

**Business
Destinations**



20+

**Wedding
Destinations**



4+

**Wildlife
Destinations**



45+

**Leisure
Destinations**



Royal Orchid Metropole, Mysore

VISION 2030

FY25

115+ Hotels

9,583 Keys

3X

2.3X

FY30

345+ Hotels

22,000+ Keys

WHAT WILL DRIVE VISION 2030

**Clearly
defined Brand
Architecture**



**Smart
Execution**



**Return on
Invested
Capital**



ICONIQA is the foundation for Vision 2030

Brands for various customer
segments & markets

Z, Place, Regenta, Crestoria, Iconiqa

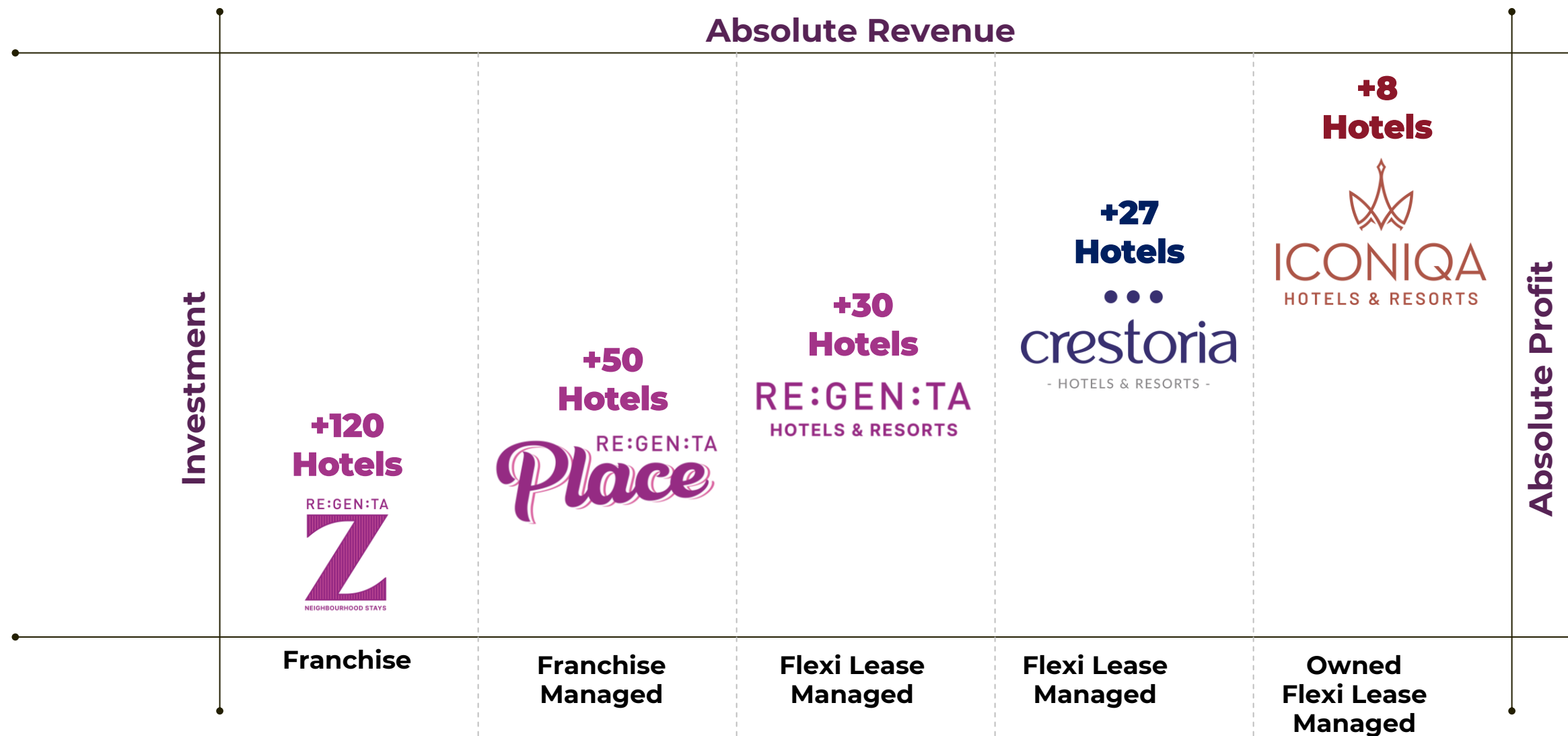
Excellence in Execution

Iconiqa, Mumbai – 12 months from
shell to completion through meticulous
planning & methodical execution

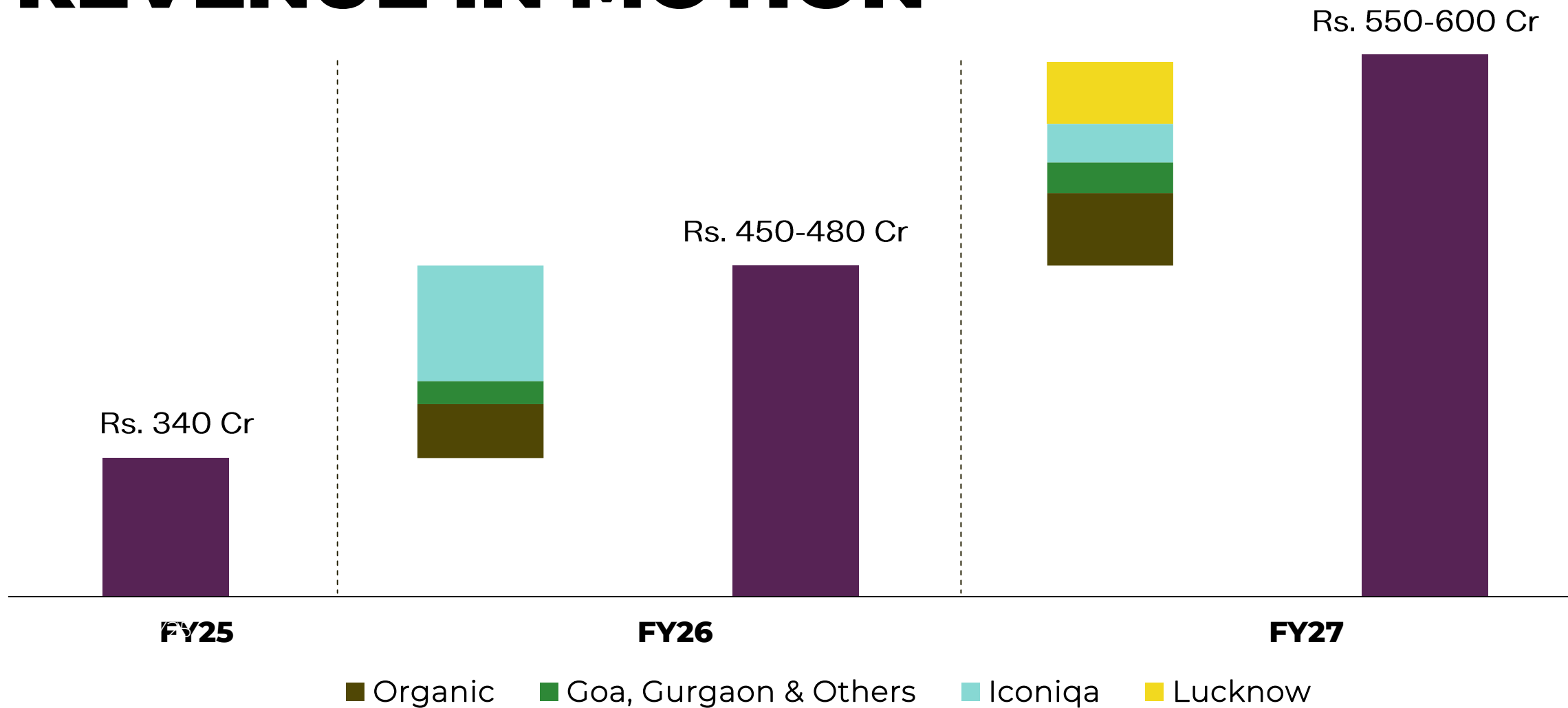
Rigorous investment management
metrics

We continue to focus on +25% ROCE

BRAND ARCHITECTURE



REVENUE IN MOTION





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Chairman & Managing Director

Mr. Amit Jaiswal
Chief Financial Officer

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THANK YOU !