16th February, 2026

To,

BSE Limited
PJ Towers, Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400 051

Scrip code : 532707

Trading Symbol : DYNPRO

Dear Sir,

Sub : **Presentation on the Unaudited Financial Results for the Quarter ended December 31, 2025**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a presentation on the Unaudited Financial Results of the Company for the Quarter ended December 31, 2025 for the results announced on 13th February, 2026.

The aforesaid presentation is also being hosted on the website of the Company, www.dynemic.com in accordance with the Regulation 46 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Please take the same on record.

Thanking you,

Yours faithfully,

For Dynemic Products Limited

VARSHA RAMSINGH MEHTA

Digitally signed by VARSHA RAMSINGH MEHTA
DN: cn=VARSHA RAMSINGH MEHTA c=IN l=GANDHINAGAR o=Personal e=CS@DYNEMIC.COM
Reason: I am the author of this document
Location:
Date: 2026-02-16 12:20+05:30

Varsha Mehta
Company Secretary & Compliance Officer

Encl : As above

Dynemic Products Limited

Investor Presentation Q3 FY26

Disclaimer

This presentation does not provide individually tailored advice but is an effort to express views that may be considered debatable, and may not conform to different views on the topic and does not contain any information of strategic nature emerging from Dynemic Products Limited.

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This presentation may contain forward looking statements including statements regarding our intent, belief or current expectations. While due care has been used in the preparation of forecast information, actual results may vary in a materially positive or negative manner.

Financial Highlights Q3 FY26

Revenue	EBITDA	EBITDA margin	PAT
9078	1267	13.97%	461
Rs. in lakhs	Rs. in lakhs		Rs. in lakhs
Rs. 8935 lakhs in Q2 25-26	Rs. 1229 lakhs in Q2 25-26	13.76% in Q2 25-26	Rs. 444 lakhs in Q2 25-26

In Q3 FY 2025–26, the company demonstrated strong operational resilience and disciplined financial management. Revenue remained robust at ₹9,078 lakhs, reflecting sustained momentum following ₹8,935 lakhs in Q2. Notably, EBITDA margins improved to 13.97% during the quarter, highlighting enhanced operational efficiency, prudent cost management, and continued strength in market demand.

Revenue Trajectory (Consolidated) (Rs. in lakhs)

FY 24-25	Q3 24-25	Q2 25-26
36,795	9,559	8,935

Q3 25-26	YTD 24-25	YTD 25-26
9,078	27,360	**27,459**

Steady Performance

Quarterly revenue for Q3 FY 25–26 stood at ₹9,078 lakhs, reflecting stable performance compared to ₹8,935 lakhs in Q2. Year-to-date revenue for FY 25–26 reached ₹27,459 lakhs, indicating marginal growth over ₹27,360 lakhs recorded during the same period last year.

The full-year revenue for FY 24–25 was ₹36,795 lakhs, establishing a strong baseline to support continued growth momentum.

Strengthening Operational Income

Dyes & Intermediates: Core Market Stability

Contributing **₹3,041** lakhs in Q3 FY25–26, this segment remains the cornerstone of our operations. It demonstrates consistent performance, strong customer relationships, and a well-established presence across essential industrial applications, reinforcing our stable market position.

Synthetic Food Colours: Leading Revenue Driver

As our largest revenue contributor at **₹5,512** lakhs, this segment reflects strong market leadership and sustained demand. Its robust performance underscores its strategic importance and pivotal role in driving overall financial growth and profitability..

Trading Goods: Emerging Growth Avenue

With revenue of **₹356** lakhs, this fast-growing segment presents meaningful strategic potential. It expands our market reach, strengthens customer offerings, and diversifies revenue streams, positioning the business for enhanced long-term resilience.

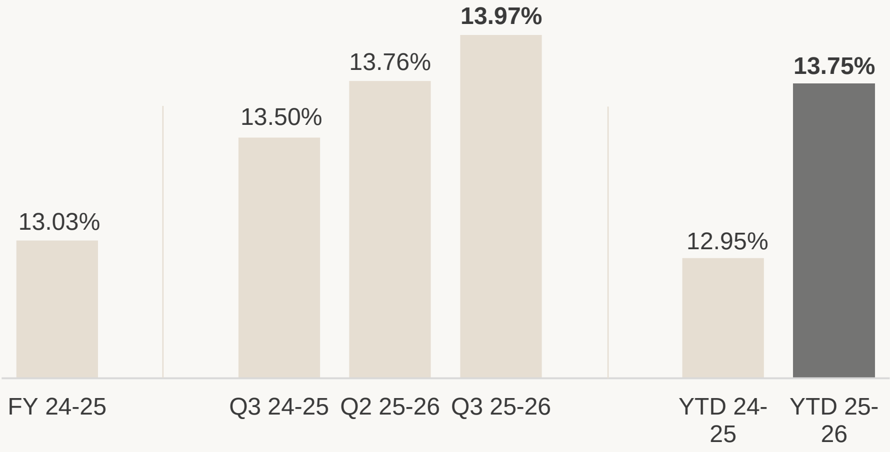
Our diversified strategy across this product mix delivered a strong total income from operations of ₹8,909 lakhs, reflecting a well-balanced business model, resilient demand across categories, and sustained operational momentum.

EBITDA Performance & Margins

EBITDA Margin Progression (%)

Our EBITDA margin continued its upward trajectory, improving to **13.97% in Q3 FY25–26**, up from **13.76% in Q2**. This quarter-over-quarter expansion reflects disciplined execution and sustained operational efficiency across the business.

On a year-to-date basis, EBITDA stands at a strong **₹3,773 lakhs**, delivering a healthy margin of **13.75%**, underscoring the resilience of our operating model and the consistency of our performance.



EBITDA Performance: Quarterly and Annual Trends

(Rs. in lakhs)

The company has delivered a notable improvement in operational performance, with EBITDA increasing to **₹1,267 lakhs in Q3 FY 2025–26** from **₹1,229 lakhs in Q2 FY 2025–26**. This growth reflects the impact of effective strategic initiatives, particularly higher capacity utilization and enhanced cost efficiencies. The performance has been further supported by sustained healthy market demand. Overall, the steady improvement in earnings underscores disciplined financial management and reinforces a strong and sustainable growth outlook.

Profitability Metrics

PBT Growth

Profit Before Tax reached ₹616 lakhs in Q3 25-26, up from ₹581 lakhs in Q2. Year-to-date PBT stands at ₹1,840 lakhs compared to ₹1,479 lakhs in the previous year, representing a **24.4% increase.**

PAT Performance

Profit After Tax improved to ₹461 lakhs in Q3 25-26 from ₹444 lakhs in Q2. YTD PAT reached ₹1,386 lakhs versus ₹1,106 lakhs last year, demonstrating strong bottom-line **growth of 25.3%.**

Margin Expansion

PAT margin improved to 5.07% in Q3 25-26 from 4.97% in Q2. PBT margin reached 6.78%, reflecting enhanced operational efficiency and effective cost management across the organization.

Overall, the quarter reflects steady performance, disciplined financial management, and a strong foundation for continued expansion in the specialty chemicals market.

Long-Term Growth Story

Revenue Growth

Our revenue has surged from ₹20,620 lakhs (FY 20-21) to an impressive ₹36,795 lakhs (FY 24-25), marking a remarkable **78% growth.** This sustained trajectory underscores our expanding market presence and the inherent strength of our product offerings, positioning us for continued top-line expansion.

EBITDA Recovery

Demonstrating exceptional resilience, our EBITDA has powerfully rebounded to ₹4,787 lakhs (FY 24-25), overcoming the challenges faced (FY 22-23). This significant recovery reflects our agile operational strategies and effective cost management, reinforcing our commitment to robust financial health.

Profitability Turnaround

We've executed a decisive profitability turnaround, transforming a loss of ₹294 lakhs (FY 22-23) into a solid profit of ₹1,500 lakhs (FY24-25). This dramatic shift highlights our successful strategic recalibration and enhanced operational efficiency, paving the way for sustainable value creation and strong shareholder returns.

Five-Year Financial Performance

FY 20-21

Revenue: ₹20,620 lakhs
EBITDA: ₹4,401 lakhs
PBT: ₹3,829 lakhs
PAT: ₹2,849 lakhs

FY 21-22

Revenue: ₹25,222 lakhs
EBITDA: ₹4,299 lakhs
PBT: ₹2,327 lakhs
PAT: ₹1,430 lakhs

FY 22-23

Revenue: ₹29,629 lakhs
EBITDA: ₹2,914 lakhs
PBT: (₹371 lakhs)
PAT: (₹294 lakhs)

FY 23-24

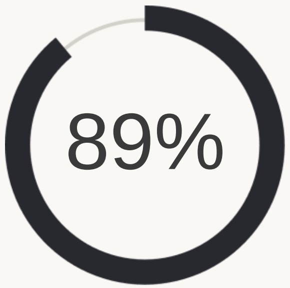
Revenue: ₹28,473 lakhs
EBITDA: ₹3,200 lakhs
PBT: ₹311 lakhs
PAT: ₹362 lakhs

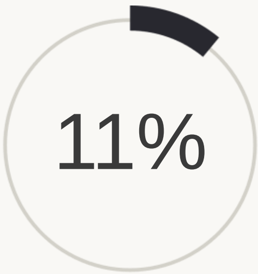
FY 24-25

Revenue: ₹36,795 lakhs
EBITDA: ₹4,787 lakhs
PBT: ₹2,048 lakhs
PAT: ₹1,500 lakhs

Over the past five years, Dynemic Products Limited has shown remarkable resilience and adaptability, successfully navigating challenging market conditions and achieving sustained growth.

Accelerating Financial Health: Debt Reduction





Debt Repaid

A monumental **₹12,552 lakhs** in term loans has been successfully repaid as of December 31, 2025. This aggressive reduction underscores our unwavering commitment to fiscal discipline and proactive balance sheet optimization.

Outstanding Balance

With only **₹1,571 lakhs** in outstanding debt remaining towards term loan, including a mere ₹610 lakhs due in Q4, our balance sheet is significantly de-risked, setting the stage for enhanced financial flexibility.

This profound debt reduction is a testament to our disciplined financial stewardship and strategic foresight. It not only fortifies our balance sheet, significantly improving our debt-to-equity ratio, but also unlocks substantial operational flexibility and enhances our capacity for strategic investments, ensuring robust, sustainable growth and maximizing long-term shareholder value.

Production Capacity & Outlook

Installed Capacity

The company operates with a total installed production capacity of **22,644 metric tons per annum**, spread across three strategically located manufacturing plants in Gujarat. This robust infrastructure provides the flexibility and scale required to meet current market demand efficiently while supporting future growth initiatives.

Capacity Utilization

Over the past periods, the company has achieved higher capacity utilization, driving improved operational efficiency and **enhanced EBITDA margins**. This reflects the effectiveness of process optimization, disciplined cost management, and the ability to leverage economies of scale across its manufacturing operations.

Growth Positioning

Looking forward, the company's scalable infrastructure positions it well to address growing demand in the specialty chemicals segment. The combination of capacity, efficiency, and expansion readiness underscores the company's strong operational foundation and strategic positioning for sustainable growth, making it **well-prepared to capitalize on emerging market opportunities.**

Quarterly performance (consolidated)

Particulars	FY 24-25	Q3 24-25	Q2 25-26	Q3 25-26	YTD 24-25	YTD 25-26
Income from operations	**36752.10**	**9553.62**	**8931.61**	**9067.48**	**27343.17**	**27441.95**
Expenditure	31964.71	8263.55	7702.77	7800.91	23801.51	23668.74
EBITDA	**4787.39**	**1290.06**	**1228.84**	**1266.57**	**3541.67**	**3773.21**
EBITDA %	13.03%	13.50%	13.76%	13.97%	12.95%	13.75%
Other income	43.16	5.34	3.19	10.42	16.49	17.48
Depreciation	1643.02	414.95	416.51	416.67	1236.42	1245.89
Finance cost	1139.38	293.08	234.41	244.48	842.20	704.37
Share of Associates and JV	0.57	0.16	0.02	0.16	0.23	0.22
PBT	**2047.59**	**587.21**	**581.09**	**615.67**	**1479.31**	**1840.21**
PBT %	5.56%	6.14%	6.50%	6.78%	5.41%	6.70%
Tax expense	547.54	147.91	136.69	155.00	373.14	453.82
PAT	**1500.05**	**439.30**	**444.39**	**460.67**	**1106.18**	**1386.39**
PAT %	4.08%	4.60%	4.97%	5.07%	4.04%	5.05%
Other comprehensive income	8.92	0.00	0.00	0.00	0.00	0.00
Reported Net profit	**1508.97**	**439.30**	**444.39**	**460.67**	**1106.18**	**1386.39**
NPM %	4.10%	4.60%	4.97%	5.07%	4.04%	5.05%

Management Commentary

Revenue Stability

During the quarter, the company demonstrated operational stability and financial discipline, with revenue remaining steady at ₹9,078 lakhs, compared to ₹8,935 lakhs in the previous quarter. This consistency underscores the company’s strong market positioning and effective demand management strategies.

Debt Reduction Success

Significant progress was made in strengthening the balance sheet through continued debt reduction. As of December 31, 2025, the company has repaid ₹12,552 lakhs in term loans, bringing the outstanding balance down to ₹1,571 lakhs. Of this, ₹610 lakhs is scheduled for repayment within the fourth quarter, reflecting a strong focus on financial prudence and long-term sustainability.

Operational Excellence

The EBITDA margin improved to 13.97% in Q3 FY 2025-26, slightly higher than the previous quarter. This improvement was driven by increased capacity utilization and stable market demand, highlighting the success of the company’s operational efficiency initiatives.

Production Capacity

The company continues to leverage a robust production infrastructure, with a total installed capacity of 22,644 MT per annum. This scalable capacity enables the company to meet current demand effectively while positioning it for future growth opportunities in the specialty chemicals sector.

Thank You !

Connect with

Dynemic Products Limited

We value your interest and are ready to assist with your specialty chemical needs. Feel free to reach out:

CIN: L24100GJ1990PLC013886

Email: info@dynemic.com / cs@dynemic.com

Tel: +91-79-27663071

Our Global Presence

With a robust operational footprint, we are strategically positioned to serve markets efficiently:

Corporate Office

B-301, Satyamev Complex-1, Opp. Gujarat High Court, S.G. Road, Sola, Ahmedabad-380060, Gujarat

Manufacturing Plants

- Plant 1: GIDC Ankleswar, Bharuch
- Plant 2: GIDC Ankleswar, Bharuch
- Plant 3: GIDC Dahej, Bharuch