

October 24, 2025

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code: 543398 National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex Bandra East, Mumbai 400 051 Scrip Symbol: LATENTVIEW

Dear Sir/Madam,

Sub: Press Release - Unaudited Financial Results for the quarter and half year ended September 30, 2025.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we have enclosed herewith the press release on the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2025.

This announcement is also made available on website of the company i.e., <a href="https://www.latentview.com/">https://www.latentview.com/</a>.

This is for your information and records.

Thanking you,
For Latent View Analytics Limited

P. Srinivasan
Company Secretary and Compliance Officer





# LatentView Reports Strong Q2FY26 Results with 23.2% YoY Revenue Growth and Adjusted EBITDA Margin at 22.5%

Chennai, India - October 24, 2025: Latent View Analytics Limited (BSE: 543398, NSE: LATENTVIEW), an Al-driven analytics, data engineering, and consulting firm, today announced its financial results for the second quarter ended September 30, 2025.

### Rajan Sethuraman, Chief Executive Officer, LatentView, said,

"We are pleased to report the 11th consecutive quarter of revenue growth, with 9.1% sequential and 23.2% YoY expansion, reflecting the consistency and resilience of our business model. Our Financial Services practice led the growth momentum, delivering 29.9% sequential and 94% YoY growth, driven by strong client demand. Our CPG and Retail practice grew by 23% YoY, on the back of strong execution and new marquee logo wins.

Looking forward, our AI strategy remains focused on building differentiated GenAI and Agentic AI solutions to address critical enterprise challenges. Additionally, our Databricks practice continues to gain traction, with positive results from sustained investments in this channel and capability building."

### Rajan Venkatesan, Chief Financial Officer, LatentView, said,

"Strong momentum continues with revenue of ₹2,575 million and adjusted EBITDA margin of 22.5%. Margin expansion during the quarter was driven by strong operational rigor. It has been a year since the acquisition of Decision Point, and we are happy to report significant synergies in the CPG and Retail business. We are also seeing strong traction in near-shoring operations, driven by Decision Point's local presence in those markets.

For the rest of the year, our investment focus will be on R&D in our AI CoE and Databricks practice. These initiatives remain critical for sustained growth and differentiated positioning in the marketplace."

# **Key Financial Highlights**

Particulars <i>₹ Million</i>	Q2FY26	QoQ Growth	YoY Growth	FY25
<b>Total Operating Revenue</b>	2,575	9.1%	23.2%	
Adjusted EBITDA	580	11.0%	23.5%	2,012
Adjusted EBITDA %	22.5%	0.4%	0.1%	23.7%
EBITDA	561	11.4%	23.9%	1,957
EBITDA %	21.8%	0.4%	0.1%	23.1%
PBT	617	(0.4%)	5.9%	2,287
PBT %	22.3%	(1.5%)	(2.8%)	25.0%
PAT	457	(9.6%)	14.6%	1,735
PAT %	16.6%	(2.9%)	(0.7%)	18.9%
Basic EPS (₹)	2.15	(12.6%)	10.8%	8.45

# **Select Key Client Wins in Q2FY26**

- Advanced sales forecasting, demand, and inventory planning for a global manufacturer of specialty adhesive materials and medical products.
- Pricing analytics, demand planning and churn reduction for a leading on-demand manufacturing marketplace.
- Building robust data pipelines on Databricks to unify product and customer transaction data to ensure seamless analytics and machine learning for a digital conglomerate.



Press Release Q2FY26

Strengthening data analytics, processing, and visualization capabilities for a leading UK-based supplier of healthcare consumables, equipment, and hygiene products.

### **Advisory Council:**

 We welcome Divesh Singla, a GCC leader driving digital transformation across life sciences and healthcare, and Dr Vandana Rana, an innovation strategist and advocate for responsible Al adoption.

#### **Events:**

- DataAisle: Smart Intel for Smarter Shelves CPG & retail roadshow in Atlanta, Jersey City, and Dallas, driving thought leadership and client engagement.
- On the Dot Automation to Autonomy: Getting the Al Advantage in Finance Exclusive event in NYC for financial leaders to explore AI adoption in BFSI.
- Leaders' Circle Client networking events in Dallas, San Jose, and, for the first time, in Singapore.
- The New ROI: Return on Innovation Executive roundtable in London for leaders from CPG, Financial Services, Industrials, and more to discuss driving impactful innovation with Al.

### **Awards and Recognition:**

- Workplace Excellence Award: Recognized as a Great Place To Work® for the 4th consecutive year. Other recognitions: People Matters Infini-T Awards in TechHR India for Total Rewards (Gold), Transformational Strategies for Enhancing Work-Life Balance (Silver), Innovative Approaches to **Employee Empowerment** (Silver), and **Employee Experience** (Silver).
- Named Leader in Agentic Al PeMa Quadrant by AlM.
- Won the Minsky Award 2025 by AIM for Most Innovative Use of AI in Service Delivery for LASER.
- Featured in Forrester's Marketing Measurement And Optimization Services Landscape, Q3 2025.
- Rajan Sethuraman, CEO, ranked among the Top 20 CEOs Shaping the Future of Al in 2025 by AIM.
- Remadevi Thottathil, CHRO, featured in The Al World Organization's Top 30 Future of Work Icons.
- Rajan Venkatesan, CFO, awarded Emerging CFO of the Year in IT & ITES by the CII.

### **About LatentView**

Latent View Analytics Limited (LatentView) is a global data analytics company that inspires and transforms businesses to excel in the digital world by harnessing the power of data. The Company provides a 360-degree view of the digital consumer, enabling companies to predict new revenue streams, anticipate product trends and popularity, improve customer retention rates, and optimize investment decisions. With 1650+ employees, LatentView is a trusted partner to enterprises worldwide, including 40+ Fortune 500 companies in the Technology, Financial Services, CPG, Retail, and Healthcare sectors, with clients across the United States, Chile, Mexico, Germany, UK, Netherlands, Singapore. For more information, please visit https://www.latentview.com or follow us on LinkedIn.

#### Safe Harbour

This release may contain certain forward-looking statements, which involve risks and uncertainties that could cause actual results to differ materially from those that are projected by these forward-looking statements. LatentView Analytics Ltd. undertakes no obligation to update forward-looking statements that may be made by us from time to time by us or on our behalf.

# For more information, please contact:

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