SOLAR INDUSTRIES INDIA LIMITED
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FAX : +91-712-2560202
CIN : L74999MH1995PLC085878
e-mail : solar@solargroup.com
website : www.solargroup.com

05th February, 2016

To,
The Executive Director
Listing Department
Bombay Stock Exchange Limited
Floor no.25, PJ Towers
Dalal Street
Mumbai – 400 001

Scrip Code: 532725

To,
The Executive Director
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E)
Mumbai.

Trading Symbol: "SOLARINDS EQ"

Sub: Fact sheet- Presentation on Financial Results.

Dear Sir,

Pursuant to the Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of the presentation to analysts/investors on financial results of the Company for the quarter and nine months ended on 31st December, 2015.

The above information is also available on the website of the Company i.e. www.solargroup.com.

This is for your information and record.

Kindly acknowledge the receipt of the same.

Yours truly,
For Solar Industries India Limited

Pasari

(Khushboo Pasari)
Company Secretary &
Compliance Officer

Solar Industries India Limited

Encl.: As above

SOLAR INDUSTRIES INDIA LIMITED

Creating New Synergies.
Carving New Strategies.

Financial Results – Quarter 3 FY 2015-16

4th February, 2016

Highlights of 3rd Quarter Results

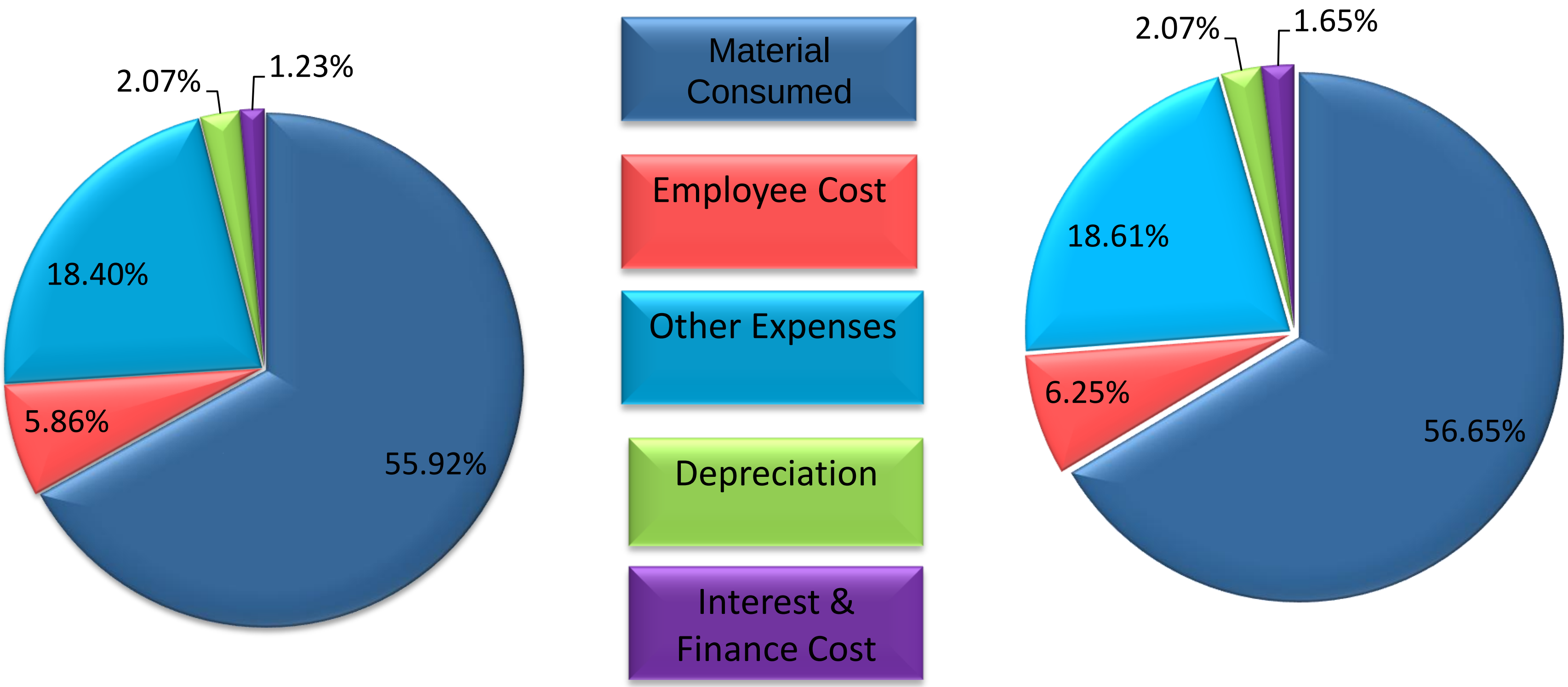
- Gross Sales of 416.44 Crs. as compared to 346.48 Crs. in Q3 FY15. A growth of 20.19%.
- EBIDTA at 78.85 Crs. as compared to 61.11 Crs. in Q3 FY15. Increase of 29.03%.
- PBT of 66.19 Crs. as compared to 46.74 Crs. in Q3FY15. 41.61% increase.
- Income Tax Rate at 33.25% compared to 20.95% in Q3 Fy15
- PAT of 41.17 Crs. as compared to 35.37 Crs. in Q3 FY15. Growth of 16.40%.
- Export & Overseas Turnover of 126.44 Crs. as compared to 76.92 Crs. in Q3FY15. Growth of 64.38%

Financial Performance

Quarterly Financials

Consolidated	Rs. In Crs.	Column1	Column2	Column3	% of Net Sales	Column4	Column5	Column6
	Q2FY16	Q3FY16	Q3FY15	% Change	Q2FY16	Q3FY16	Q3FY15	% Change
Gross Sales	358.31	416.44	346.48	20.19				
Net Sales	333.29	384.50	318.80	20.61				
EBIDTA	68.89	78.85	61.11	29.03	20.67	20.51	19.17	1.34
Interest/ Fin	5.87	4.72	5.26	-10.27	1.76	1.23	1.65	-0.42
Depreciation	8.07	7.94	6.61	20.12	2.42	2.07	2.07	0.00
Exceptional	0.00	0.00	2.50	-100.00	0.00	0.00	0.78	-0.78
PBT	54.95	66.19	46.74	41.61	16.49	17.21	14.66	2.55
Tax	15.15	22.01	9.79	124.82	27.57	33.25	20.95	12.30
MI	4.42	3.01	1.58	90.51	1.33	0.78	0.50	0.28
PAT after MI	35.38	41.17	35.37	16.40	10.62	10.71	11.09	-0.38

Cost Break Up Q3 FY16



Q3FY16 **Q3FY15**

Particulars	YoY % change
Material Consumed	-0.73%
Employee Cost	-0.40%
Other Expenses	-0.21%
Depreciation	-0.01%
Interest & Financial Cost	-0.42%

Nine Month Financials

Consolidated	Column1	Column2	Column3	Column4	Column5	Column6
Rs in Crs.	9MFY16	9MFY15	Change	9MFY16	9MFY15	% Change
Gross Sales	1192.70	1037.59	14.95%			
Net Sales	1104.00	958.60	15.17%			
EBIDTA	222.60	191.68	16.13%	20.16%	20.00%	0.17%
Interest/ Fin	14.85	14.58	1.85%	1.35%	1.52%	-0.17%
Depreciation	24.28	20.04	21.16%	2.20%	2.09%	0.11%
Exceptional	0.00	7.50	-100.00%	0.00%	0.78%	-0.78%
PBT	183.48	149.56	22.68%	16.62%	15.60%	1.02%
Tax	54.04	35.22	53.44%	29.45%	23.55%	5.90%
MI	11.52	7.04	63.64%	1.04%	0.73%	0.31%
PAT after MI	117.92	107.30	9.90%	10.68%	11.19%	-0.51%

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Thank You