



SOLAR INDUSTRIES INDIA LIMITED

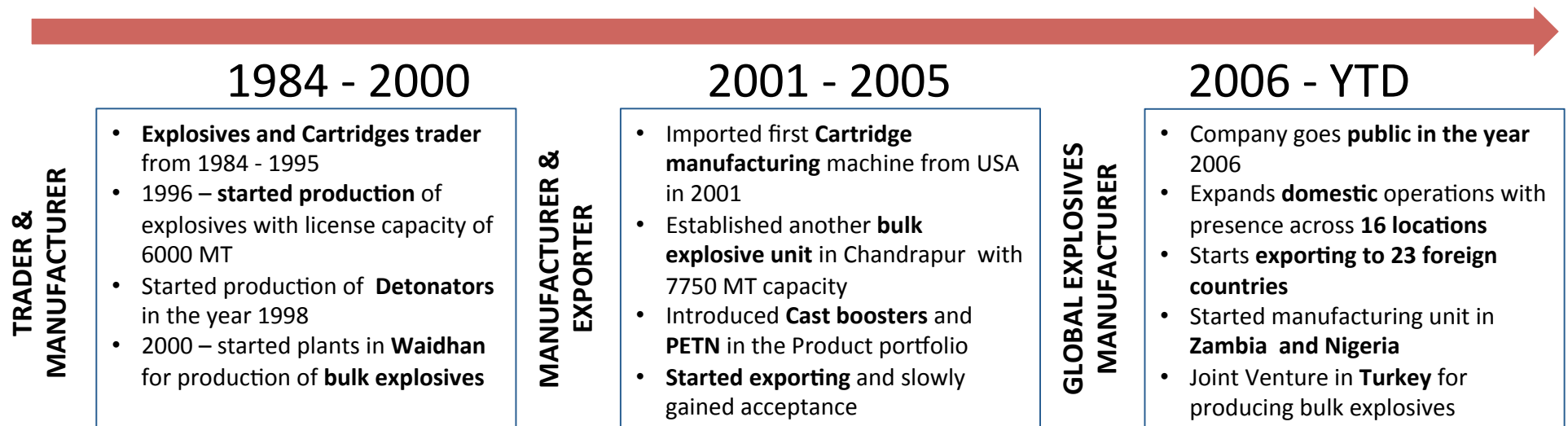


COMPANY OVERVIEW

Overview

- Founded in 1984, Solar Industries India Limited (SIIL), formerly known as Solar Explosives Limited
- The largest manufacturer of explosives and initiating systems in India
- Licensed capacity of 262,600 MT of explosives
- Domestic Market share of 25%
- Largest supplier of Explosives to Coal India Ltd.
- Exports to 26 countries, with about 71% market share in exports from India

TRANSFORMING INTO A DIVERSIFIED GLOBAL EXPLOSIVES MANUFACTURER





DIVERSIFIED PRODUCT RANGE

DIVERSIFIED PRODUCT RANGE CATERING TO THE ENTIRE MINING VALUE CHAIN



Bulk Explosives

- Licensed Capacity of **1,86,000 Metric Tones**, spread across 14 manufacturing facilities
- All facilities located within 50-60Kms of various mines.



Cartridge Explosives

- Solar's license capacity of **76,600 tons** makes it the largest cartridge manufacturing facility at single location in the world
- Demand for cartridge explosives to grow significantly as the growth in various mining & infrastructure projects.



Detonator

- With **140 Mn** of capacity of detonator production Solar, is well poised to cater to the demand rising from the Indian as well as overseas mining Industry



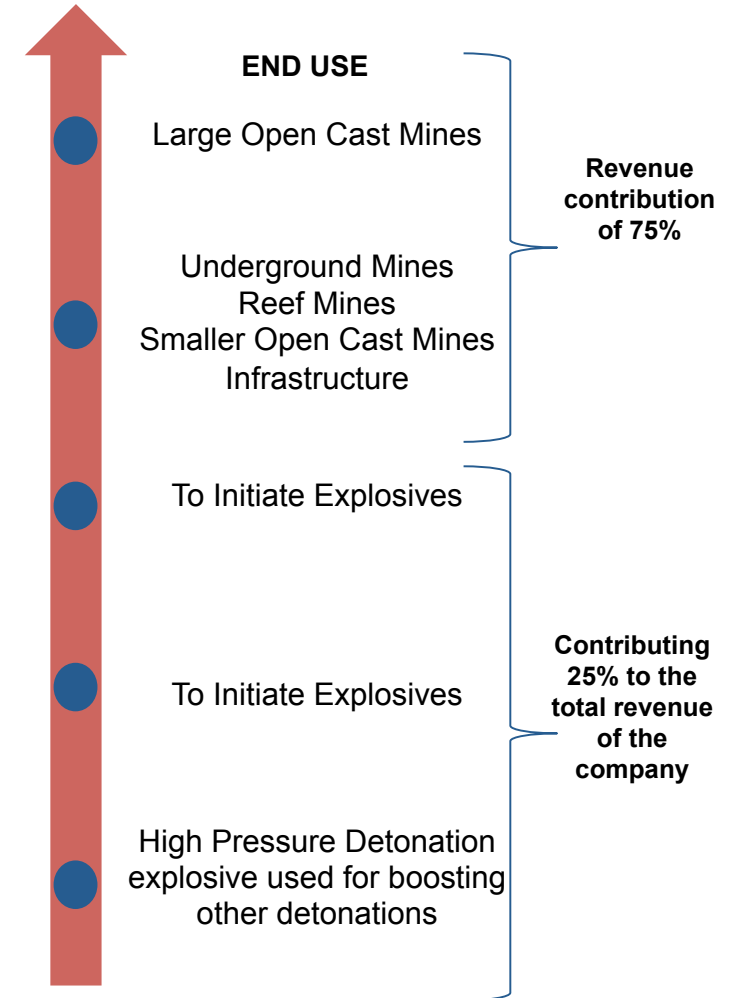
Detonating Fuse

- **75 Mn meters** of Detcord production facility is up and running for solar



Cast Booster

- **1500 MT** is Solar's licensed capacity to produce Cast Booster
- Cast booster used in bore holes and other high velocity and high pressure mining industry to gain momentum as and when deep underground mining technologies gets more prevalent in India





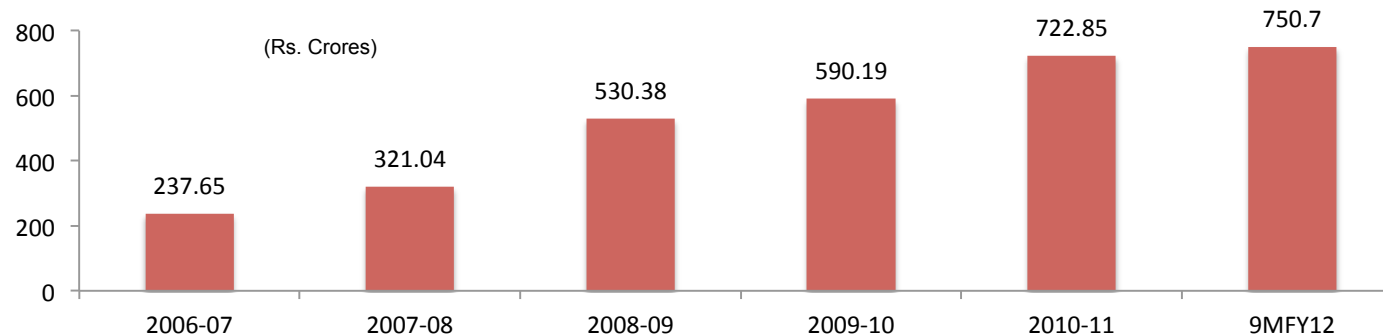
MAJOR CLIENTS





ROBUST FINANCIAL GROWTH (1/3)

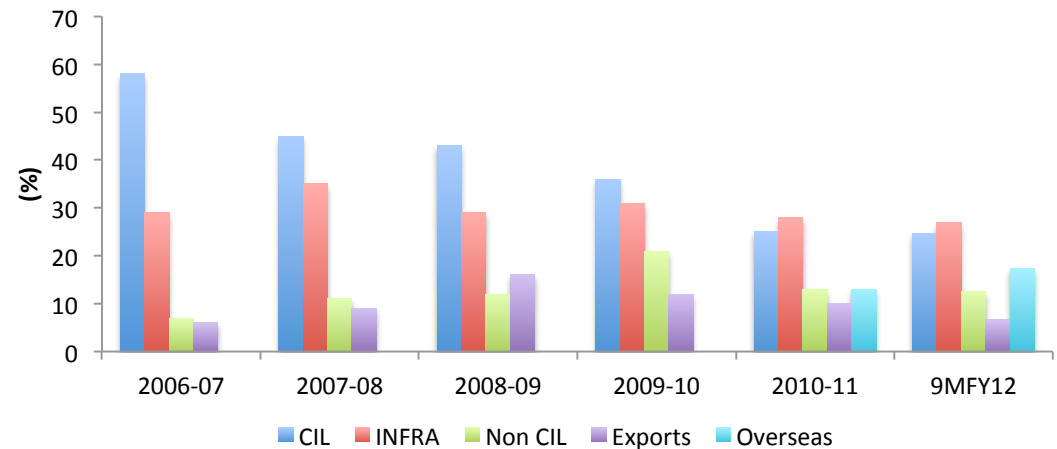
Sales



Sales Growth at CAGR of 32% from FY07 to FY11

Sales Breakup

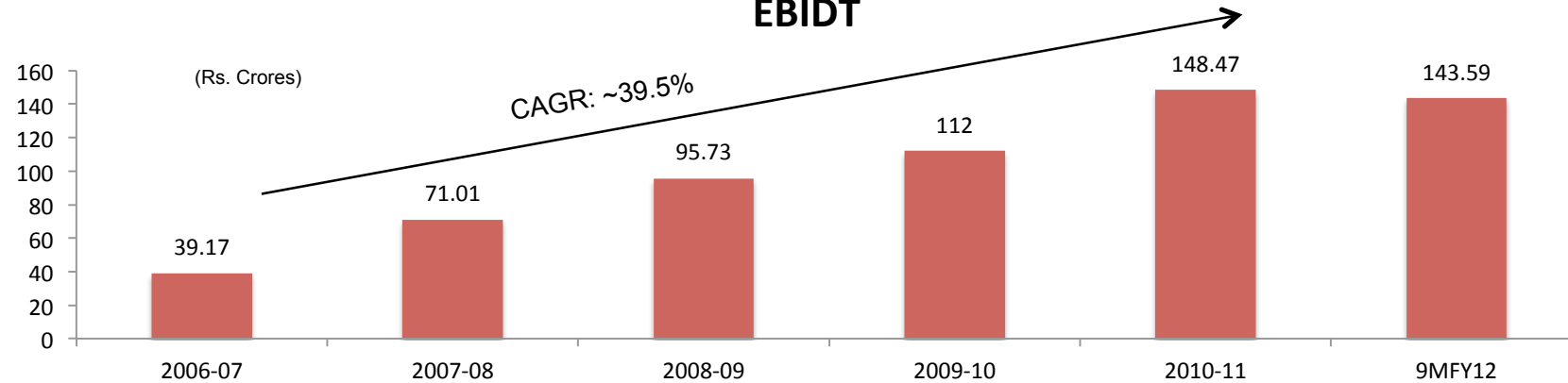
- Dependence on Coal India going down, with increasing penetration of other alternative markets
- Infrastructure sector new growth segment
- Increasing exports to 26 countries contributing over 10% to total sales



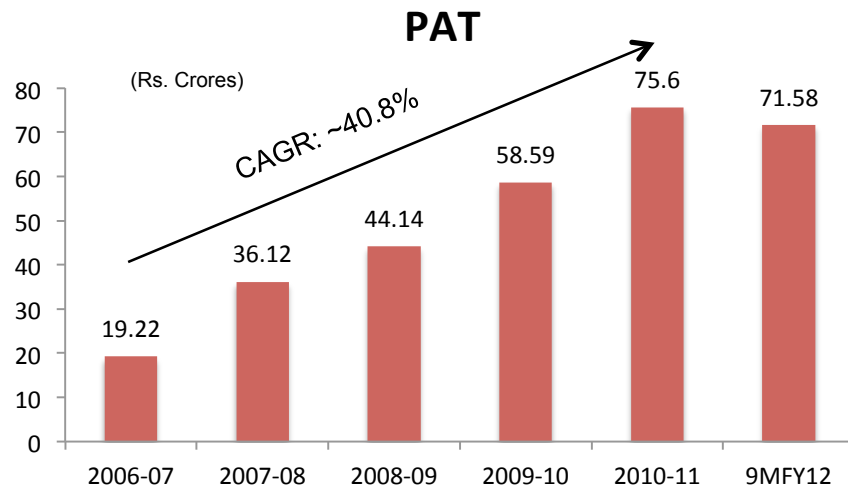


ROBUST FINANCIAL GROWTH (2/3)

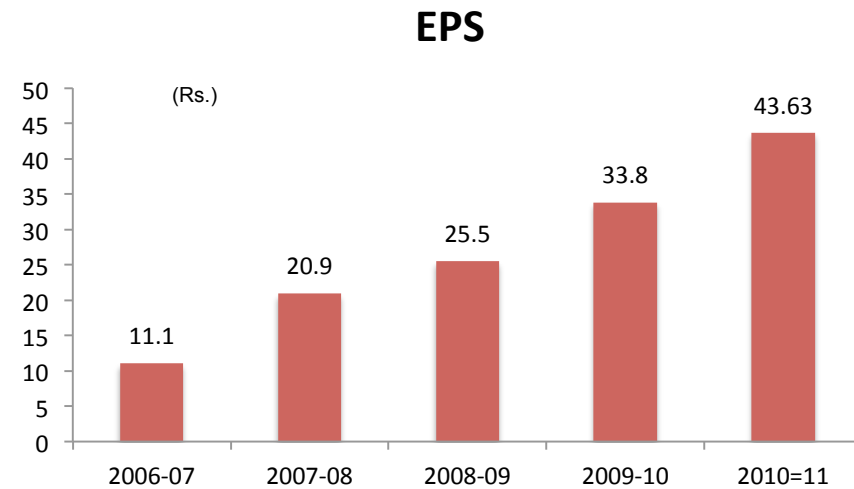
EBIDT



PAT



EPS

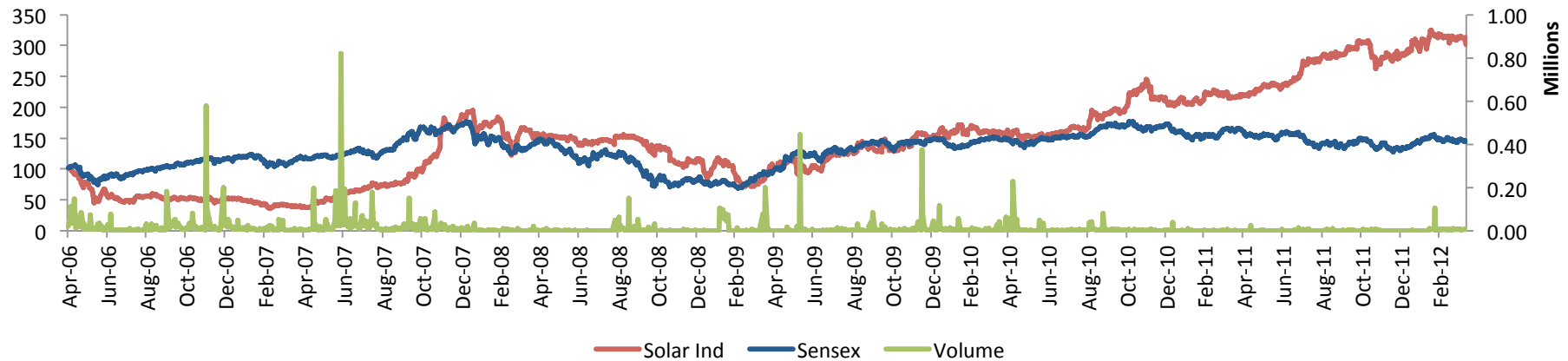




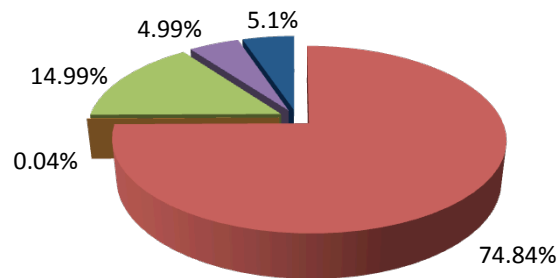
MARKET PERFORMANCE

SOLAR V/S SENSEX

Rebased to 100



SHAREHOLDING PATTERN



Strong & Consistent performance of the stock over the past few years, outperforming the SENSEX significantly

Continued support from Long term investors

Promoters FII Mutual Funds Bodies Corporate Public/Others



SOLAR INDUSTRIES INDIA LIMITED

Thank You

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