

**May 20, 2025**

**To,**  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex  
Bandra (E)  
Mumbai - 400 051  
**Trading Symbol: "SOLARINDS"**  
**Through NEAPS**

**To,**  
BSE Limited  
Floor no. 25, PJ Towers  
Dalal Street  
Mumbai - 400 001  
**Scrip Code: 532725**  
**Through BSE Listing Center**

**Sub: Fact Sheet - Presentation on Audited Financial Results for the quarter and year ended on March 31, 2025.**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of the presentation to analysts/investors on Audited Financial Results of the Company for the quarter and year ended on March 31, 2025.

The above information is also available on the website of the Company, i.e. [www.solargroup.com](http://www.solargroup.com).

This is for your information and record.

Kindly acknowledge the receipt of the same.

Yours truly,

**For Solar Industries India Limited**

**Khushboo Pasari**  
**Company Secretary &**  
**Compliance Officer**



**Power to Propel**

**Solar Industries India Limited**

Regd. Office : "Solar" House, 14,  
Kachimet, Amravati Road,  
Nagpur - 440023, Maharashtra, INDIA  
CIN : L74999MH1995PLC085878

✉ [solar@solargroup.com](mailto:solar@solargroup.com)  
🌐 [www.solargroup.com](http://www.solargroup.com)  
☎ +91 712 663 4567  
📠 +91 712 663 4578

# Q4FY25 & FY25 Présentation

Solar Industries India Limited



**Progressing**  
with **Foresight** and  
**Prudence**

Progressing

with Foresight and Prudence

# Snapshot



## Q4FY25 vs Q4FY24

Rs. In Cr

	Sales	EBIDTA	PBT	PAT
25 Q4 vs 24	2167 ↑ 35% 1611	546 ↑ 47% 371	464 ↑ 52% 305	346 ↑ 42% 243

## FY25 VS FY24

Rs. In Cr

	Sales	EBITDA	PBT	PAT
25 FY vs 24	7540 ↑ 24% 6070	2031 ↑ 44% 1414	1739 ↑ 50% 1161	1288 ↑ 47% 875



# Domestic Quantity & Realizations

## Q4FY25 vs Q4FY24

### EXPLOSIVES

Q4  
25  
vs  
24

Quantity(MT)

Rate (in Rs)

Value (Cr)

177216



6%

166899

47340



7%

44072

839



14%

736

## FY25 vs FY24

### EXPLOSIVES

FY  
25  
vs  
24

Quantity(MT)

Rate (in Rs)

Value (Cr)

588834



7%

550092

48353



1%

47700

2847



8%

2624

# Quarterly Results

Rs. In Cr

% of Net Sales

Particulars	Q4FY25	Q4FY24	% Change	Q4FY25	Q4FY24	Change
Net Sales	<b>2167</b>	1611	35%			
Material Consumed	<b>1165</b>	829	41%	<b>53.79%</b>	51.50%	2.29
Employee Cost	<b>174</b>	119	46%	<b>8.01%</b>	7.36%	0.65
Other Expenses	<b>288</b>	309	-7%	<b>13.28%</b>	19.18%	(5.90)
EBIDTA	<b>546</b>	371	47%	<b>25.21%</b>	23.06%	2.15
Depreciation	<b>50</b>	37	35%	<b>2.33%</b>	2.30%	0.03
Interest/ Fin	<b>29</b>	32	-9%	<b>1.33%</b>	1.96%	(0.63)
PBT	<b>464</b>	305	52%	<b>21.43%</b>	18.96%	2.47
TAX	<b>118</b>	63	87%	-	-	-
PAT	<b>346</b>	243	42%	<b>15.98%</b>	15.07%	0.91

## Yearly Results

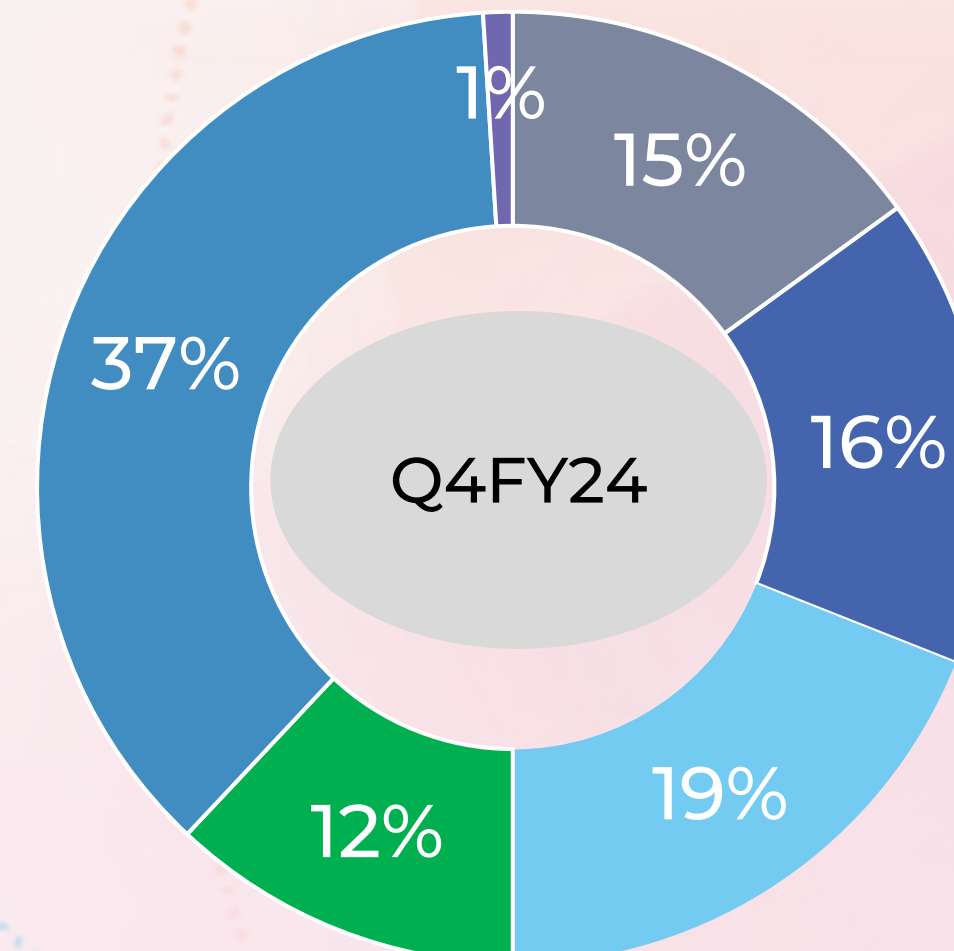
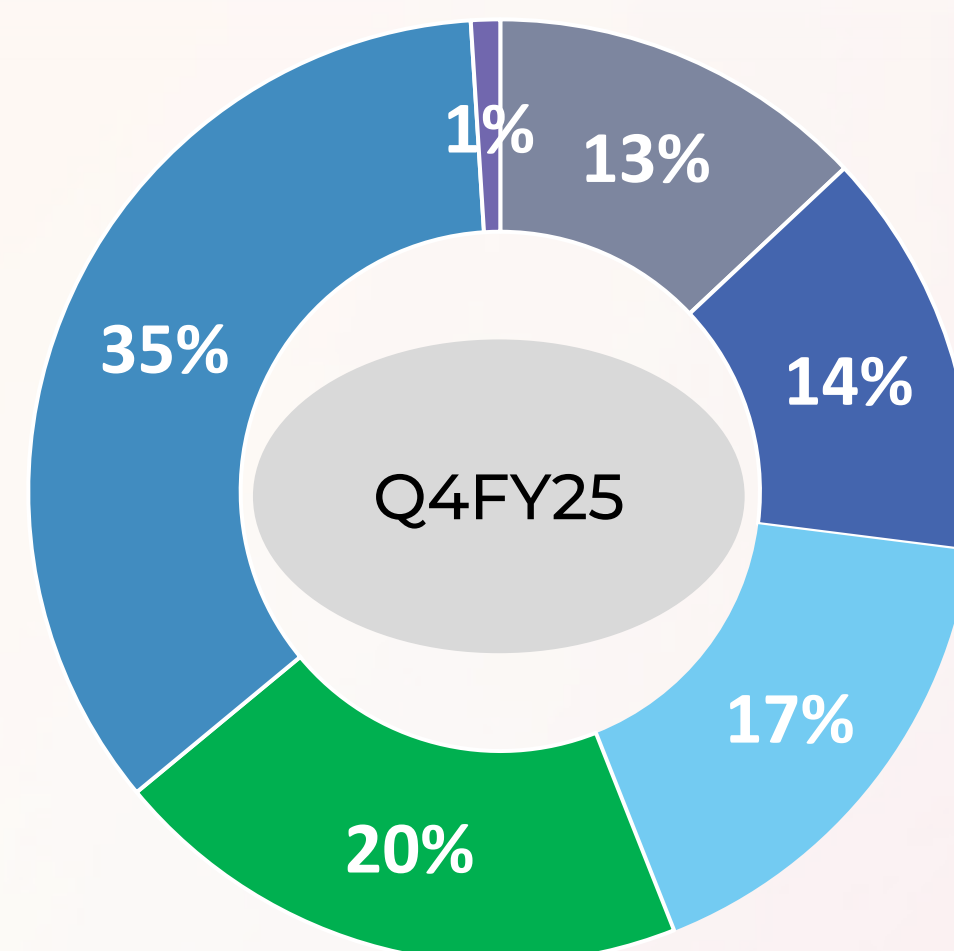
Particulars	Rs. In Cr			% of Net Sales		
	FY25	FY24	% Change	FY25	FY24	Change
Net Sales	<b>7540</b>	6070	24%			
Material Consumed	<b>3907</b>	3196	22%	<b>51.83%</b>	52.66%	(0.83)
Employee Cost	<b>600</b>	433	39%	<b>7.96%</b>	7.14%	0.82
Other Expenses	<b>1073</b>	1071	-%	<b>14.22%</b>	17.64%	(3.42)
EBIDTA	<b>2031</b>	1414	44%	<b>26.94%</b>	23.29%	3.65
Depreciation	<b>182</b>	143	27%	<b>2.41%</b>	2.36%	0.05
Interest/ Fin	<b>116</b>	109	6%	<b>1.55%</b>	1.80%	(0.25)
PBT	<b>1739</b>	1161	50%	<b>23.06%</b>	19.13%	3.93
TAX	<b>451</b>	286	58%	-	-	-
PAT	<b>1288</b>	875	47%	<b>17.08%</b>	14.42%	2.66

# Quarterly Customers



Rs. In Cr

Customer	Q4FY25	% of Sales	Q4FY24	% of sales	Change YoY
CIL	286	13%	242	15%	18%
Non-CIL & Institutional	312	14%	264	16%	18%
Housing & Infra	357	16%	313	19%	14%
Defence	430	20%	194	12%	122%
International	764	36%	589	37%	30%
Others	18	1%	9	1%	100%
Total	2167		1611		35%

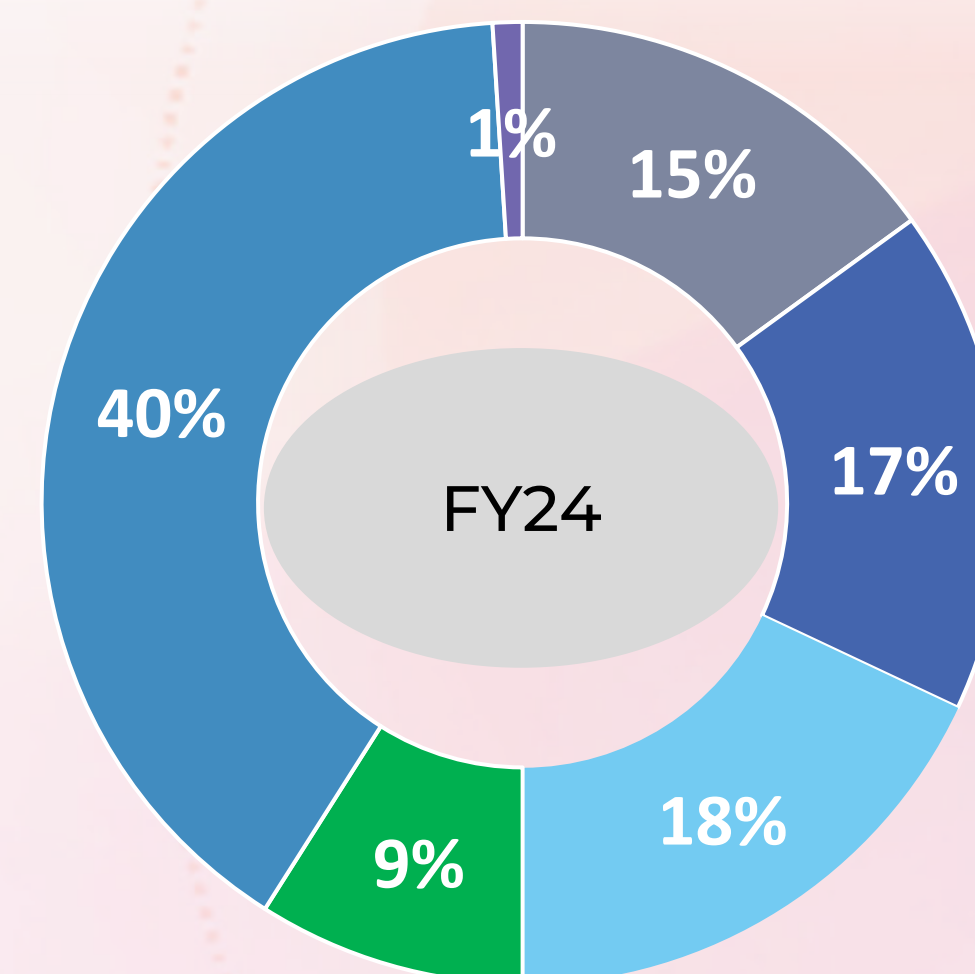
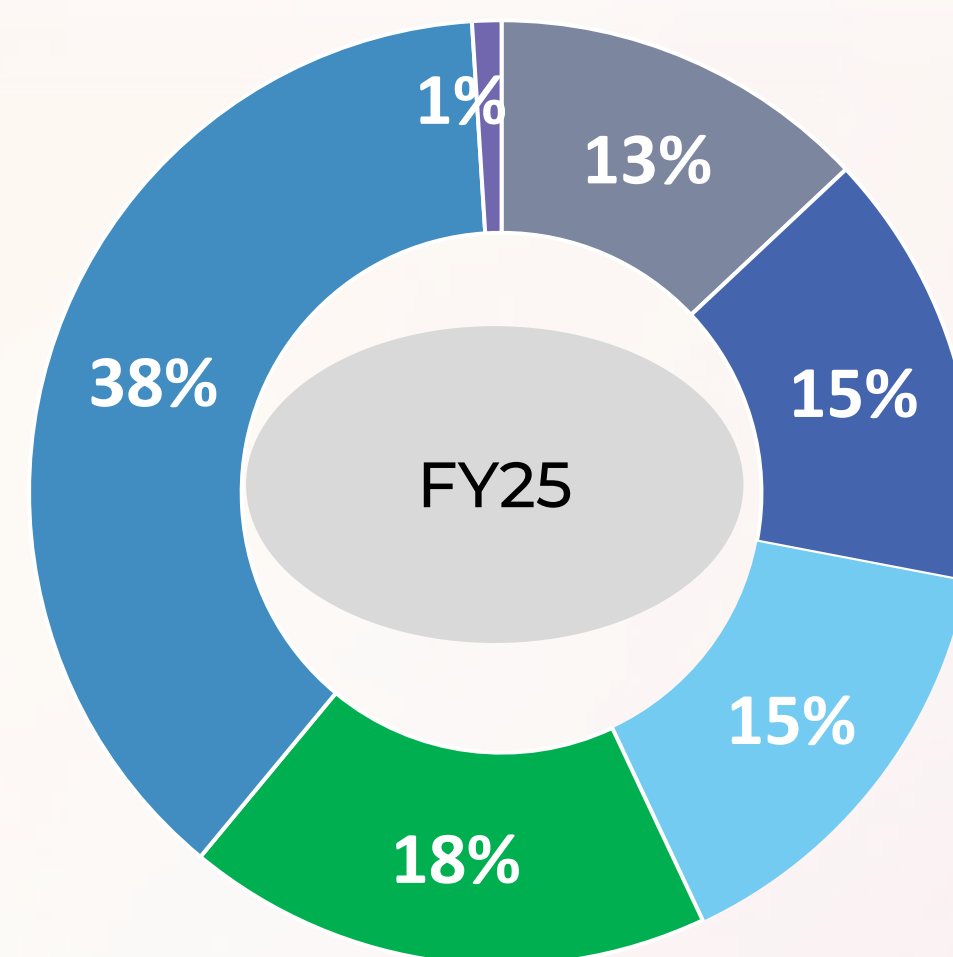




# Yearly Customers

Rs. In Cr

Customer	FY25	% of Sales	FY24	% of Sales	Change
CIL	960	13%	929	15%	3%
Non-CIL & Institutional	1118	15%	1007	17%	11%
Housing & Infra	1158	15%	1116	18%	4%
Defence	1355	18%	517	9%	162%
International	2900	38%	2458	40%	18%
Others	49	1%	43	1%	14%
Total	7540		6070		24%





## Borrowing & Capex

Rs. In Cr

Particulars	FY25	FY24
Working Capital Loan	219	199
Term Loan	727	913
Total Debt	946	1112
Cash & Investments	<b>1222</b>	<b>475</b>
Net Debt	<b>(276)</b>	<b>637</b>
Capex	<b>1182</b>	<b>668</b>
Working Capital (Days)	74	84

# Order Book Status

---

Rs. 17000+Cr



Industrial  
**Rs. 1800+ Cr**



Defence  
**Rs. 15200+ Cr**

# Outlook FY26



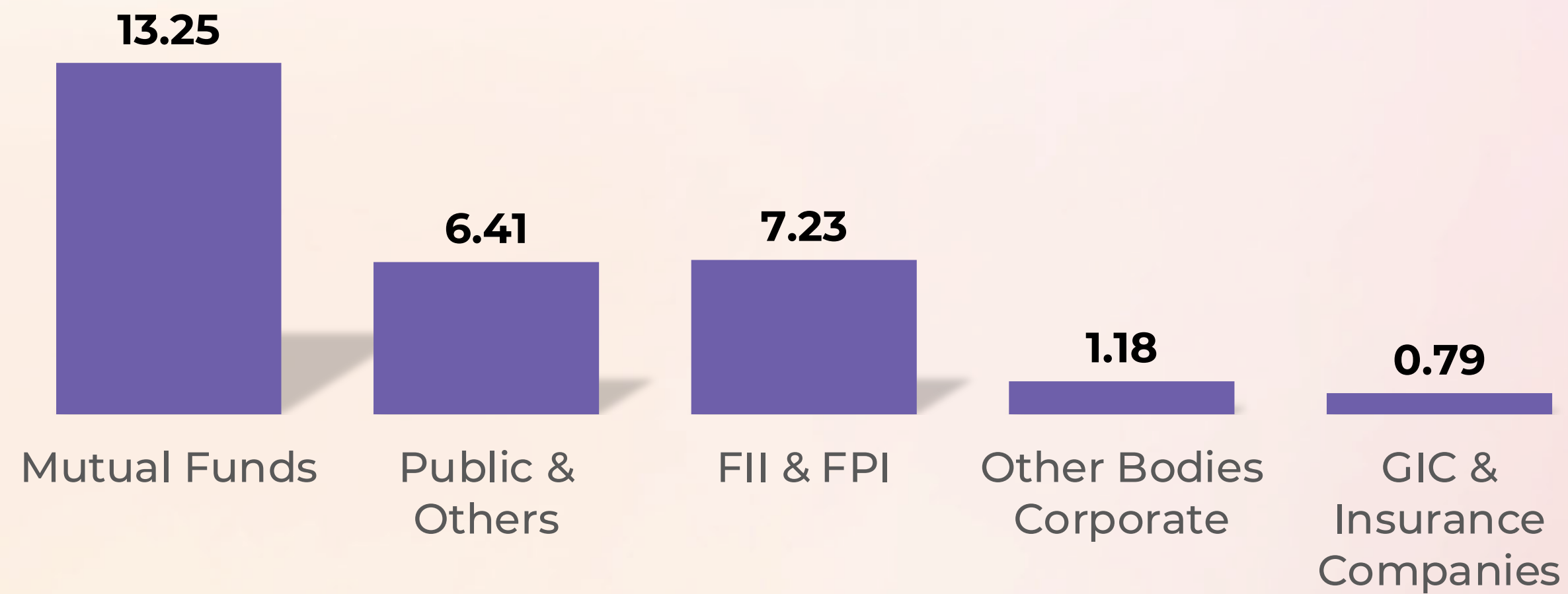
Rs. In Cr

Particulars	FY25	FY26
Revenue	7540	<b>10000</b>
Capex	1182	<b>2500</b>



# Shareholding as on 31.03.25

Promoter's Holding : 73.15%



## Mutual Funds

SBI-MF (4.33), Kotak Fund (3.19), HDFC (1.73) , Axis (1.04) Others (2.96)

## FII

,Vanguard (1.10), Ishares (0.97), Fidelity, Fiam & Variable group (0.44). ADIA (0.32), Others (2.99)



**Thank You**

**Solar Industries India Limited**