



KEWAL KIRAN CLOTHING LIMITED

Registered & Corporate Office: - Kewal Kiran Estate, 460/7, I.B. Patel Road, Goregaon (E),
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CIN No. L18101MH1992PLC065136 website: www.kewalkiran.com

Date: May 12, 2025

To,

<u>National Stock Exchange of India Limited</u> Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai-400051 NSE Code - KKCL	<u>BSE (Bombay Stock Exchange) Limited</u> "Phiroze Jeejeebhoy Tower", Dalal Street, Mumbai-400001 BSE Code - 532732
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Dear Sir/Madam,

Sub: Results Release in relation to the Financial Results for the quarter and financial year ending March 31, 2025 (Q4 & FY25) - Disclosure under Regulation 30 and other respective regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended

Pursuant to the provisions of the Regulation 30 and other respective regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the Results Release in relation to the Financial Results for the quarter and financial year ending March 31, 2025 (Q4 & FY25).

This is for your information and records.

Thanking you.

Yours Truly

For Kewal Kiran Clothing Limited

Abhijit B. Warange

President – Legal & Company Secretary

Encl.: a/a

KEWAL KIRAN CLOTHING LIMITED

Revenue for Q4 FY25 up by **31.3%** y-o-y at ₹ **288.1 crores**

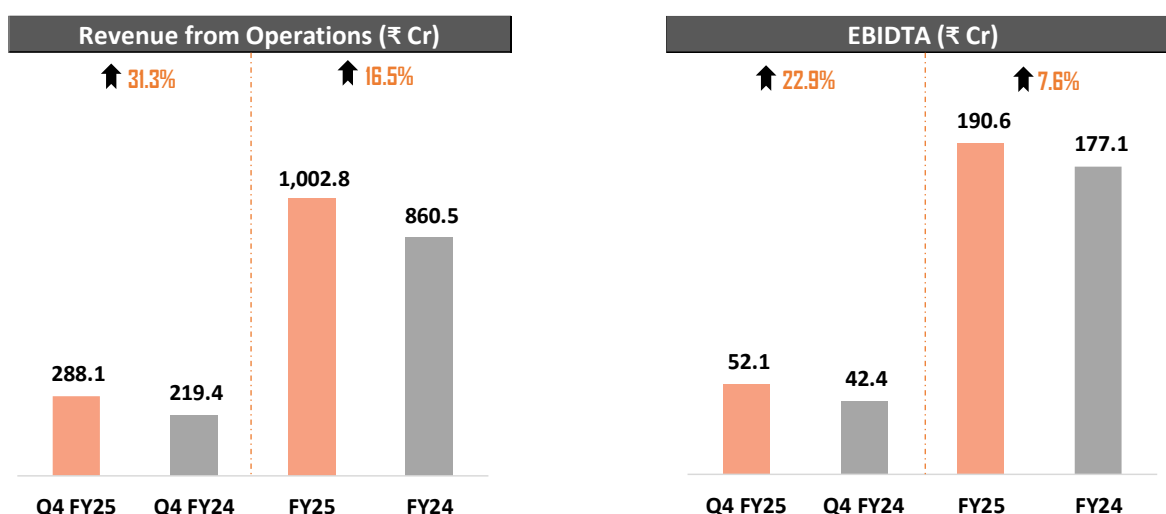
EBIDTA for Q4 FY25 up by **22.9%** y-o-y at ₹ **52.1 crores**

Mumbai, May 12, 2025: Kewal Kiran Clothing Limited (**KKCL**), one of India's leading Lifestyle brand Company across Menswear, Womenswear and Kidswear category and with more than four decades of established presence, announced its Audited Financial Results for the quarter and financial year ended March 31, 2025.

Key Financial Highlights (Consolidated) :

Particulars (₹ Cr)	Q4 FY25	Q4 FY24	Y-O-Y	Q3 FY25	FY25	FY24	Y-O-Y
Revenue from Operations	288.1	219.4	31.3%	255.2	1,002.8	860.5	16.5%
Gross Profit (GP)	113.0	97.9		105.6	416.5	373.3	
GP Margin (%)	39.2%	44.6%		41.4%	41.5%	43.4%	
EBIDTA	52.1	42.4	22.9%	46.9	190.6	177.1	7.6%
EBIDTA Margin (%)	18.1%	19.3%		18.4%	19.0%	20.6%	

Consolidated Performance Highlights for Q4 & FY25



Q4 FY25 - Consolidated Performance Highlights

- Revenue from Operations for Q4FY25 grew by 31.3% to ₹ **288.1 crores** as compared to ₹ 219.4 crores in Q4FY24.
- Gross Profit grew by 15.3% to ₹ **113.0 crores** in Q4FY25 as compared to ₹ 97.9 crores in Q4FY24. Gross margin for Q4FY25 stood at **39.2%** as compared to 44.6% in Q4FY24.
- EBIDTA for Q4FY25 grew by 22.9% to ₹ **52.1 crores** as compared to ₹ 42.4 crores in Q4FY24. EBIDTA margin for Q4FY25 stood at **18.1%** as compared to 19.3% in Q4FY24.

FY25 – Consolidated Performance Highlights

- **Revenue from Operations** for FY25 grew by 16.5% to ₹ **1,002.8 crores** as compared to ₹ 860.5 crores in FY24.
- **Gross Profit** grew by 11.6% to ₹ **416.5 crores** in FY25 as compared to ₹ 373.3 crores in FY24. **Gross margin** for FY25 contracted to **41.5%** as compared to 43.4% in FY24.
- **EBIDTA** for FY25 grew by 7.6% to ₹ **190.6 crores** as compared to ₹ 177.1 crores in FY24. **EBIDTA margin** for FY25 stood at **19.0%** as compared to 20.6% in FY24.

About Kewal Kiran Clothing Limited: Kewal Kiran Clothing Limited (“KKCL”) is a leading fashion apparel player with more than four decades of success led journey. With its integrated operations comprising of Designing - Manufacturing - Branding - Retailing, the Company has been able to penetrate through its targeted consumer base with its iconic brands **Killer, Integriti, Lawman, Easies, Kraus and Junior Killer**. With 609 Exclusive Brand Outlets and 80+ Distributors covering 3,000+ MBOs spread across India and presence across national chain stores, the Company has a widespread distribution in India.

Disclaimer : *Certain statements in this “Release” may not be based on historical information or facts and may be “forward looking statements” within the meaning of applicable securities laws and regulations, including, but not limited to, those relating to general business plans & strategy of the Company, its future outlook & growth prospects, future developments in its businesses, its competitive & regulatory environment and management's current views & assumptions which may not remain constant due to risks and uncertainties. Actual results could differ materially from those expressed or implied. The Company assumes no responsibility to publicly amend, modify or revise any statement, based on any subsequent development, information, or events, or otherwise. This “Release” does not constitute a prospectus, offering circular or offering memorandum or an offer to acquire any shares and should not be considered as a recommendation that any investor should subscribe for or purchase any of the Company's shares. The financial figures in this “Release” have been rounded off to the nearest ₹ One Crore. The financial results are standalone financials unless otherwise specified.*

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