

REF: GPIL/NSE&BSE/2025/5865

Date: 20.05.2025

To

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| 1. The Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400051 | 2. The Corporate Relation Department,
The BSE Limited,
First Floor, Rotunda Building,
Dalal Street, Mumbai – 400 001 |
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Sub: Submission of Press Release regarding Q4 and FY25 Financial & Operational Performance.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a Press Release regarding Q4 and FY25 Financial & Operational Performance issued by the Company on 20.05.2025.

This is for your information and record please.

Thanking you,

Yours faithfully,

For **GODAWARI POWER AND ISPAT LIMITED**



Y.C. RAO

COMPANY SECRETARY

Encl: As Above



Godawari Power & Ispat Limited

An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 certified company
CIN L27106CT1999PLC013756

Registered Office and Works: Plot No. 428/2, Phase 1, Industrial Area, Siltara, Raipur - 493111, Chhattisgarh, India

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Press Release – Q4 & FY25 Financial & Operational Performance

FY25 EBITDA Margin & PAT Margin stands strong at 22% & 15% respectively

Raipur, 20th May'2025: Godawari Power & Ispat Ltd (BSE Code – 532734; NSE Code - GPIL), a fully integrated steel player, has announced its Q4 & FY25 results.

Q4FY25 Key Financial Highlights

- Consolidated Revenues from operations increased to Rs. 1,468 Cr. on QoQ basis and decreased slightly on YoY basis due to drop in realizations.
- EBITDA and PAT increased to Rs. 318 Cr. and Rs. 221 Cr. on QoQ basis owing to increase in production and sales volume of Pellets, Galvanized Fabricated Products and Rolled Products.

Particulars	UoM	Quarter on Quarter			Year-on-Year	
		Q4FY25	Q3FY25	QoQ	Q4FY24	YoY
Net Sales	Rs. Cr.	1,468	1,298	13%	1,530	-4%
EBITDA	Rs. Cr.	318	221	44%	329	-3%
<i>EBITDA Margin</i>	%	22%	17%		22%	
PBT	Rs. Cr.	295	192	54%	310	-5%
PAT Attributable to Owners	Rs. Cr.	221	145	53%	218	1%
<i>PAT Margin</i>	%	15%	11%		14%	
EPS – Diluted	Rs.	3.58	2.34	53%	3.47	3%

FY25 Key Financial Highlights

- Over the past five years, GPIL has shown consistent financial strength, with compound annual growth rates of 10% in revenue, 14% in EBITDA, and 36% in PAT.
- Consolidated revenues from operations remained almost flat compared to FY24 levels. The increase in production and sales volumes were offset by drop in realizations.
- Consolidated EBITDA and PAT showed a drop due to decrease in realizations of value-added products. Despite the challenges, EBITDA Margin and PAT Margin stood strong at 22% and 15% respectively.
- Healthy balance sheet with a strong Net Cash balance of Rs. 863 Cr.

Particulars	UoM	FY25	FY24	% Change
Net Sales	Rs. Cr.	5,376	5,455	-1%
EBITDA	Rs. Cr.	1,194	1,328	-10%
<i>EBITDA Margin</i>	%	22%	24%	
PBT	Rs. Cr.	1,092	1,256	-13%
PAT Attributable to Owners	Rs. Cr.	812	935	-13%
<i>PAT Margin</i>	%	15%	17%	
EPS - Diluted	Rs.	13.14	14.89	-12%

FY25 Key Updates

- GPIL has achieved highest ever production of Sponge Iron, Steel Billets, Silico Manganese and Power (GPIL)
- Board has declared a Dividend of Rs. 1 per share
- GPIL has surpassed the volume guidance set for FY25, achieving over 100% of the committed target for most of its products.
- GPIL has provided volume guidance for FY26, projecting volumes for iron ore mining, pellets, sponge iron and steel billets for 3MnT, 3MnT, 0.594MnT and 0.5MnT respectively.
- The company got approved by PGCIL for supply of Steel Billets to all manufactures of Galvanized Steel Structures for their transmission projects
- GPIL acquired 43.96% stake in Jammu Pigments Ltd. on a fully diluted basis. The company is engaged in recycling of non-ferrous metals. Its FY25 net sales = Rs. 860 Cr., EBITDA = Rs. 79 Cr. and PAT = Rs. 37 Cr. and Q4FY25 net sales = Rs. 237 Cr., EBITDA = Rs. 34 Cr. and PAT = Rs. 14 Cr.
- The company has received final approval from CECB for "Consent To Operate" for enhanced capacity of Sponge Iron Division from 0.495Mn MTPA to 0.594Mn MTPA
- CARE has assigned "CareEdge – ESG 3" Rating with a Rating Score of 51. This is the first ESG Rating Assigned to the company
- CRISIL has reaffirmed the credit ratings of CRISIL AA-/ Stable and CRISIL A1+ for Long and Short Term Bank Loan Facility respectively

Mr. B.L. Agrawal, Chairman and Managing Director, commenting on results said that *"GPIL has consistently delivered a strong performance over the past five years, with revenue, EBITDA, and PAT recording CAGRs of 10%, 14%, and 36%, respectively. I'm pleased to share that in FY25, we achieved our highest-ever production levels for Sponge Iron, Steel Billets, Silico Manganese, and Power (GPIL). On a quarterly basis, Q4 FY25 marked a significant improvement, with revenue, EBITDA, and PAT rising by 13%, 44%, and 53%, respectively, compared to the previous quarter. Our strong net cash position, coupled with a well-structured capex plan focused on significantly expanding iron ore mining and pellet production capacities, along with a firm commitment to ESG principles, provides a robust foundation for long-term, sustainable growth. Continued improvements in operational efficiency, along with cost savings driven by solar energy, will further enhance our performance. Additionally, the strategic advantage of owning captive iron ore mines and producing high-grade pellets—combined with the continued support of our stakeholders—positions us well for exceptional growth in the years to come."*

About Godawari Power & Ispat Limited

Godawari Power & Ispat Limited is a fully integrated steel company that operates across the entire steel value chain. The Company's operations span from iron ore extraction from two captive iron ore mines to the production of iron ore pellets and high-value steel products. It is a prominent player in the Indian steel industry, renowned for its integrated steel plants and robust manufacturing capabilities. With a strong focus on efficiency and sustainability, the company has carved a niche for itself in the market. Leveraging state-of-the-art technology and a skilled workforce, Godawari Power & Ispat Limited consistently delivers high-quality steel products that meet the diverse needs of its customers across various sectors.

The Company has scaled its business through consistent reinvestments across market cycles. The Company has been responsible, committed to forward-looking investments in clean technologies and resources. The Company has deepened its sustainability through progressive debt repayments and business integration. The result is that the Company is a respected value-creator positioned to take its business to the next orbit. Through its relentless pursuit of excellence and dedication to sustainable growth, Godawari Power & Ispat Limited continues to strengthen its position as a leading player in the Indian steel industry.

Disclaimer

Certain statements that may be made or discussed at the conference call may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like significant changes in the economic environment in India and abroad. Actual results might differ substantially from those expressed or implied. The Company shall not be in any way responsible for any action taken based on such statements and discussions. The Company also undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

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Godawari Power & Ispat Ltd.

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