

Autoline Industries Strengthens Market Position as Q4 FY25 Revenue Reaches ₹194.6 Cr; EBITDA Grows 13% YoY to ₹20.43 Cr, with EBITDA Margin at 10.5%.

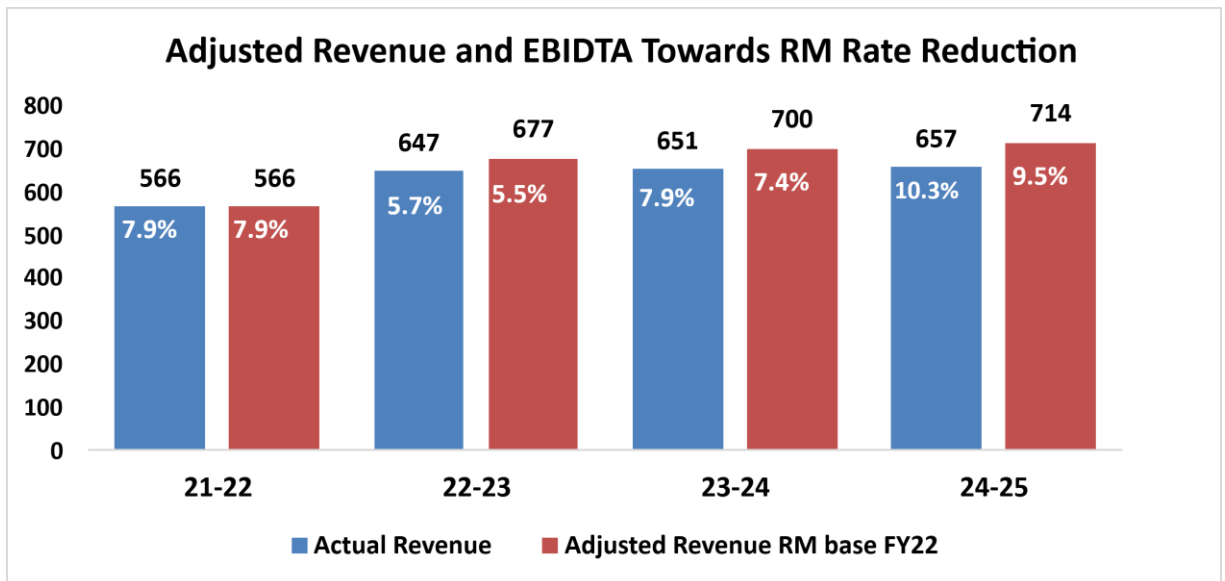
24th May 2025, Pune: Autoline Industries Limited, a leading auto sheet metal components manufacturer, announced its audited financial results for the Q4 & FY25 period which ended on 31st Mar'25.

Performance Highlights:

Autoline Industries Limited today announced its audited financial results for the fourth quarter and full financial year ended March 31, 2025, following the conclusion of its Board of Directors meeting.

The company delivered a strong performance in Operating Profit and Profit Before Tax (PBT), reflecting execution, with efficiency improvements, and strategic investment in automation and capacity utilization.

Autoline released a comparative line chart showing actual turnover versus recalibrated turnover at FY22 RM price levels, highlighting real growth in volumes and delivery performance irrespective of commodity-driven revenue impact. The FY25 revenue should have been Rs.714 Crs as against Rs. 657 Crs, a CAGR growth of 26% w.r.t. ref. year FY22.



Standalone Financial Performance for Q4 & FY25:

Particulars (₹ in Crores)	Q4 FY25	Q4 FY24	YoY	FY25	FY24	YoY
Revenue	194.60	188.91	3.01%	656.93	650.74	0.95%
EBITDA	20.43	17.75	13%	67.67	52.32	23%
EBITDA Margin	10.50%	9.40%	111BPS	10.30%	8.04%	227BPS
PBT	8.27	8.47	-2%	19.86	19.42	2%
PBT Margin in %	4.25%	4.48%	-24BPS	3.02%	2.98%	4BPS
*PAT	7.26	7.74	-6.2%	18.41	18.93	-2.7%
*PAT Margin in %	3.73%	4.1%	-37BPS	2.8%	2.91%	-11 bps

Quarter Performance (Q4 FY25):

- **Revenue:** ₹194.60 Crores, up by 3.01% YoY from ₹188.92 Crores in Q4 FY 24.
- **EBITDA:** ₹20.43 Crores, showing strong growth in operating profitability, Improvements in **cost control**, **material yield**, and **automation** led to higher EBITDA margins.

Year Ended Performance (FY25):

- **Revenue:** ₹656.93 Crores, marginally up from ₹650.74 Crores. the volume wise sales were grown by 4.6% however due to reduction in RM prices leading to resultant reduction in component cost, the value wise growth was seen as 0.92%, which is a resilient growth considering headwinds faced by auto industry”
- **EBITDA:** margins improving to 10.3% from 8.04% due to increased operational efficiency coupled by implementation of process automations, which is expected to improve further by increase in sales volumes from new capacity installations.
- **PBT:** ₹19.86 Crores in FY25 as against ₹19.42 Crores in FY24. FY25 PBT impacted by ₹3.58 Crores due to exceptional items. The PBT and PAT levels remained protected despite partial year lower volumes from the new strategic capex at Pune and Sanand plants

Business Outlook FY26

Strategic Projects:

The commissioning of Industry 4.0-enabled facilities in Sanand and Pune significantly boosts production capacity and operational capabilities, positioning the company for future growth.

Order Pipeline:

Autoline has a strong, diversified order book across Auto Components, Tooling, and Non-Auto divisions, indicating solid customer confidence and sustained market demand.

FY26 Outlook:

Full-year utilization of new capacities and ongoing efficiency gains are expected to further strengthen EBITDA, PBT, and PAT, supporting strategic business growth and diversification.

Mr. Venugopal Rao Pendyala, CEO, remarked:

"FY25 was marked by operational discipline and strategic realignment. While revenue growth was tempered by external pricing pressures, we focused on driving internal efficiencies, securing higher-margin orders, and reinforcing delivery performance. These efforts have laid a solid foundation for sustainable growth as we move into FY26."

Mr. Shivaji Akhade, Managing Director, commented:

"Autoline has navigated market headwinds with resilience and clarity of purpose. FY25 was a pivotal year—strengthening our core, de-risking revenue streams, and fast-tracking our transformation journey. We are shaping a leaner, more agile, and innovation-led Autoline, well-positioned to capitalize on future opportunities."

About Autoline Industries Limited (NSE: AUTOIND/BSE:532797):

Established in 1996, Autoline Industries Limited (Autoline) is a prominent Pune-based auto components manufacturer and supplier to Original Equipment Manufacturers (OEMs) and automobile companies, with a presence in both domestic and international markets. The company is engaged in manufacturing sheet metal components, assemblies, and sub-assemblies for the automobile sector. Autoline caters to almost all major OEMs, supplying products for passenger cars and commercial vehicle segments, as well as other non-auto segments.

With latest manufacturing facilities supported by in-house design and engineering services and a commercial tool room, Autoline continues to be a leader in the industry, excelling in the production of sheet metal stampings, welded assemblies, and modules. The company's robust portfolio includes foot control modules, parking brakes, hinges, exhaust systems, and tubular structures, catering to leading automotive OEMs both domestically and globally. For more information, please visit the company website: www.autolineind.com.

Safe Harbor:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential, and target dates for project-related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

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