



Technocraft Industries (India) Limited

Regd. Office: Technocraft House, A-25, Road No. 03, MIDC Industrial Estate,
Andheri (East), Mumbai - 400093, Maharashtra, India
Tel: 022-4098 2222; Fax No. 4098 2200; CIN No. L28120MH1992PLC069252
E-mail: investor@technocraftgroup.com ; website: www.technocraftgroup.com

May 29th, 2025

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai- 400051
Ref: Script Name: TIIL

BSE Limited
Listing Department
P.J. Towers, 1st Floor,
Dalal Street, Fort,
Mumbai – 400 001
Script Code: 532804

Dear Sir / Madam,

Sub: Investor Presentation

Pursuant to regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015, please find enclosed herewith Investor Presentation for the quarter/period ended March 31, 2025.

Thanking You,

Yours truly,

For Technocraft Industries (India) Limited

Sharad Kumar Saraf
Chairman & Managing Director
[DIN: 00035843]
Encl. as above



TECHNOCRAFT
INDUSTRIES (INDIA) LTD.

Where The Best Is Yet To Come ...

INVESTOR PRESENTATION Q4 FY25

Technocraft Industries (India) Ltd. | www.technocraftgroup.com



DISCLAIMER

This presentation and the following discussion may contain “forward looking statements” by Technocraft Industries (India) Ltd. (“TIIL” or “the company”) that are not historical in nature. These forward looking statements, which may include statements relating to future state of affairs, results of operations, financial condition, business prospects, plans and objectives, are based on the current beliefs, assumptions, expectations, estimates, and projections of the management of TIIL about the business, industry and markets in which TIIL operates.

These statements are not guarantees of future performance, and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond TIIL’s control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those in the forward looking statements.

Such statements are not, and should not be construed, as a representation as to future performance or achievements of TIIL. In particular, such statements should not be regarded as a projection of future performance of TIIL. It should be noted that the actual performance or achievements of TIIL may vary significantly from such statements.

TECHNOCRAFT INDUSTRIES (INDIA) LTD.

- A leading and well diversified Industrial Group.

- A Government recognized International Trading House accredited with National Award Trophy for outstanding export performance.

- Exports to more than 80 countries worldwide.

- Manufactures and exports multiple products like Drum Closures, Scaffolding Systems, Textiles and Engineering & Designing services.

- Listed on Bombay Stock Exchange (BSE) and National Stock Exchange of India.

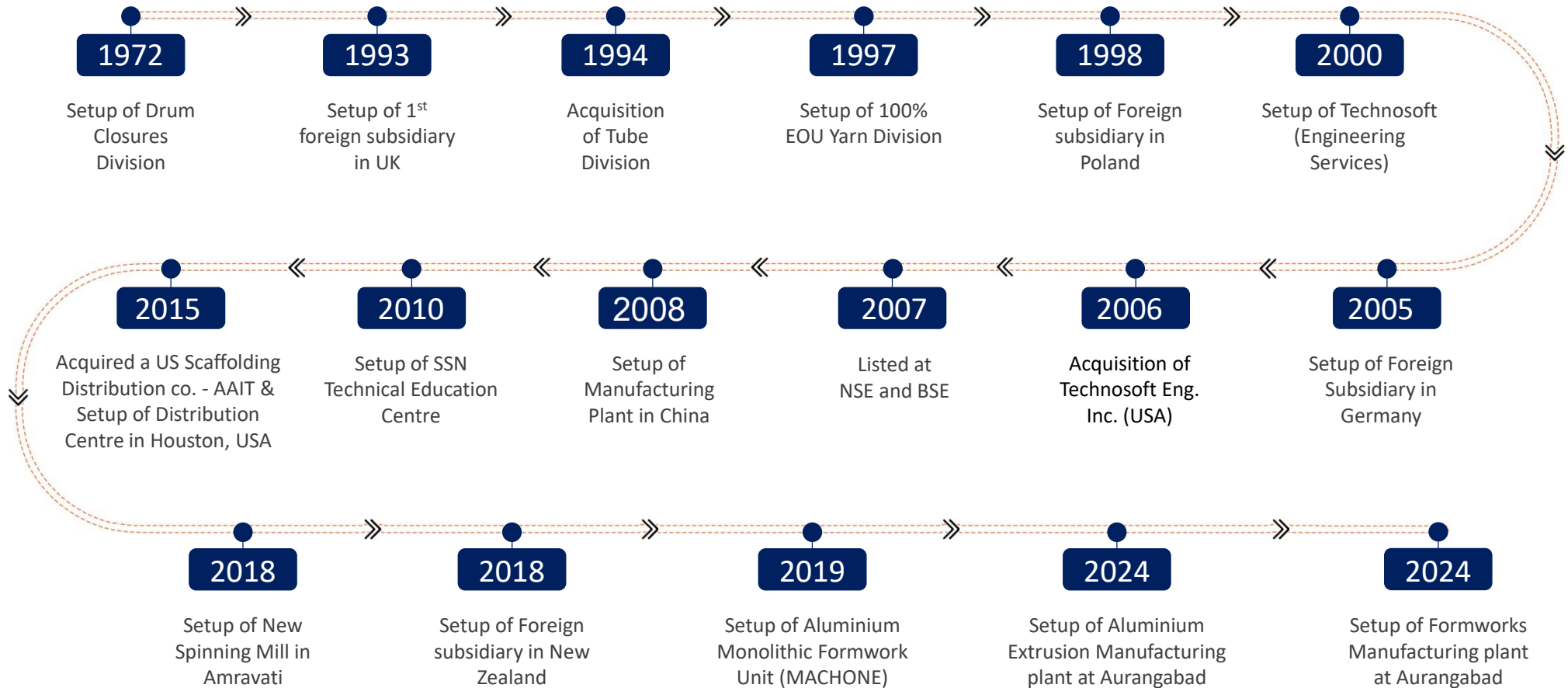
- Has its own marketing offices & warehouses in U.S.A, Canada, U.K, Poland, New Zealand, UAE, Germany, Brazil, China, Denmark and Netherlands.



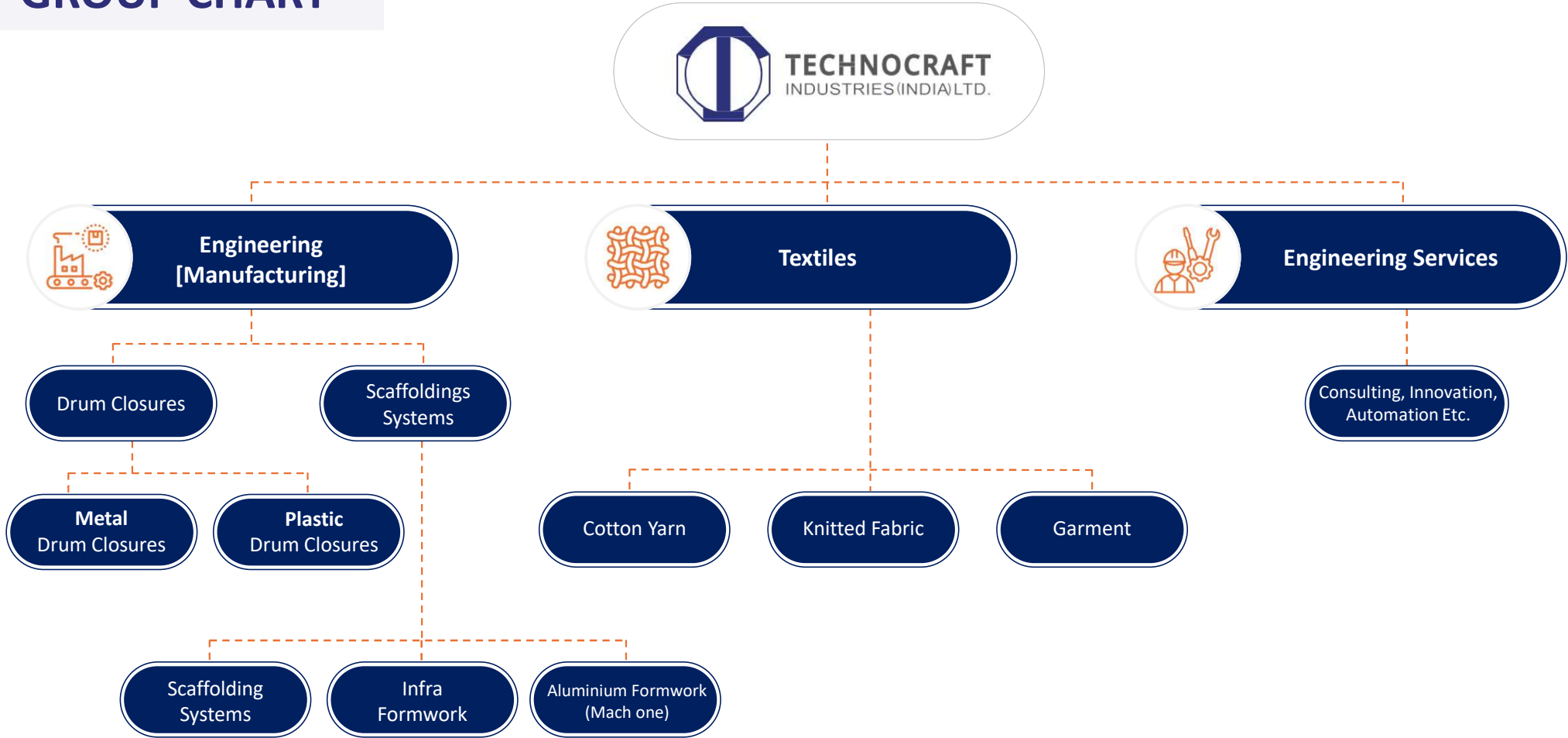
- Technocraft was established in Year 1972 with manufacturing of Steel Drum Closures and with constant innovation and expansion today it is the largest producer and exporter of Drum Closures in the world.
- In 1994 it diversified into manufacturing and exports of Steel Tubes which was later forward integrated into manufacturing of Scaffolding Systems and Formworks.
- In 1997, it further diversified into manufacturing of premium quality Cotton Yarn, Fabric & Garment. The unit was accorded 100% EOU status.
- In 2004, it went for major expansion and forward integration drive to become A Fully Vertically Integrated Textile Mill comprising Knitting, Dyeing, Finishing and Sewing operations for production of high-quality Knitted Fabrics & knitwear.
- The Company believes in constant expansion by providing most consistent and impeccable quality and services to their valuable clients worldwide.
- Technocraft is committed to ensure steady growth of the organization by determining and meeting requirements and enhancing satisfaction of internal and external customers & stakeholders.



THE JOURNEY



GROUP CHART



GEOGRAPHICAL PRESENCE



- Shivale Infraproducts Pvt. Ltd.
- Techno Defence Pvt. Ltd.
- Technocraft Fashions Ltd.
- Technocraft Textiles Ltd.
- Technocraft Formworks Pvt. Ltd.
- Technocraft Extrusions Pvt. Ltd.
- BMS Industries Pvt. Ltd.
- Technosoft Engineering Projects Ltd



- AAIT/Technocraft Scaffold Distribution LLC
- Technosoft Engineering, Inc.
- Technosoft Innovations Inc.
- Technosoft Services Inc.



- Technosoft APS



- Technosoft Integrated Solutions Inc



- Anhui Reliable Steel Technology Co. Ltd.



- Technosoft Engineering Solutions



- Technocraft International Limited
- Technosoft Engineering UK Ltd



- Technocraft NZ Ltd



- Technosoft GmbH



- Highmark International Trading F.Z.E



- Technocraft Trading Spolka, Z.O.O



- AAIT - Technocraft Brazil LTDA.

DRUM CLOSURES – OVERVIEW

The company specializes in manufacturing and supply of Steel Drum Closure. Manufacturing facilities are supplemented with good Research and Development facilities and facilities for Quality Control, Testing and Packaging. The Company is the largest manufacturer of steel drum closures having worldwide market share of approximately 36%. Company produces wide variety of closures ranging from fully automatic flange insertion system to cap-sealing tools. The Company has manufacturing facilities in India as well as in China.



Drum Closures



Nylon & Plastic Plugs



Capseal Closures



Canseal Closures



Insertion Dies



Clamps

DRUM CLOSURES – STRENGTH

01

Complete product portfolio

- Flanges, Gaskets, Epoxy and Phenolic Lacquered Closures
- Stainless Steel Closures
- Lever Latches for Fibre and Metal Drum Locking Rings

02

Relationships

- Marketing & Distribution setup spreads to over 80 countries
- Largest market share globally (ex- China)
- Longstanding relationships ensures higher repeat and referral orders

03

Innovation

- Designed & developed the next generation patented technology for manufacturing of drum closures
- Three global patent products for manufacturing of GRT Flanges, Octagonal
- Clinched and Drum Top
- In-house facility for Tool & Die manufacturing & designing



SCAFFOLDING SYSTEMS – OVERVIEW

The Company is into manufacturing of high quality and high-performance engineering modular panel shoring system which is used in residential and commercial building constructions, Industries, and Infrastructure.

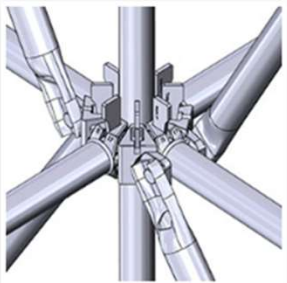
Company manufactures high quality steel tubes in-house which is one of the major components of Scaffolding Systems. Scaffolding system has been designed keeping in mind the ease of erection, health and safety regulations & without loose fitting and hardware. Company is present in premium segment of scaffolding business.

The company is a leading manufacturer and supplier of Formwork for the Buildings and Infrastructure projects. It is in this business since 2010 and is currently producing multiple type of formwork systems for different requirements in construction.

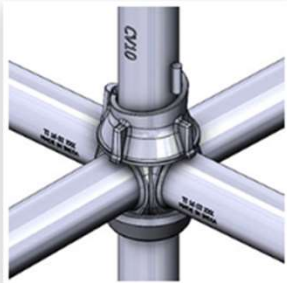


- **New product** - Manto panels For Global markets, Mach Alu ply system For Wall form , 10K Shoring Systems for USA, Tech Euro- 3 props.
- **New facilities** - Powder Coating systems, Aluminum Fabrication.
- **New processes** - Robotic welding & Material Handling cells for Mild steel as well Aluminum.
- **Development in plants** - Establishment of in house six axes Robot Integration for steel & Aluminum welding with additional external axes & Material
- **handling with offline programming of Robots** – Resulting into effective utilization of manpower & improved Reliability & on time Delivery.
- **New facilities in progress** - Installation of Roof top Solar power Panels for Green Power generation.
- **New Products in pipeline** - Self Climbing Screen system, Suspended scaffold access system, Heavy Duty Post, Heavy Duty frames for Retaining wall.

SCAFFOLDING SYSTEMS – PRODUCTS



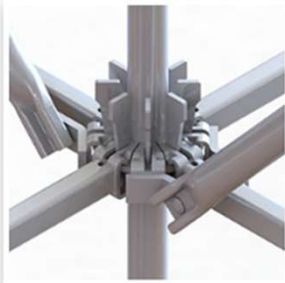
TEHRING



TECHLOK



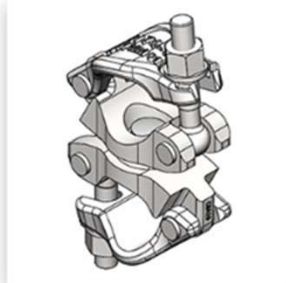
TECH STAGE



MACH PLUS



ACCESS FRAMES



COUPLERS



SHORING PROPS



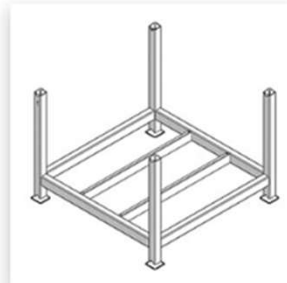
SCAFFOLDING ACCESSORIES



PLANKS AND WALKWAYS

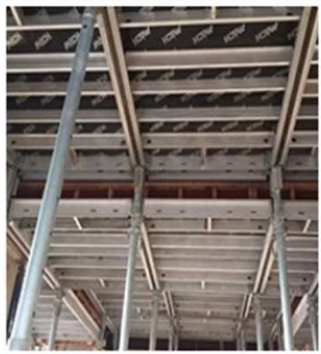


STAIR & LADDER SYSTEM



SYSTEM RACK AND BASKET

SCAFFOLDING SYSTEMS – PRODUCTS



MACH DECK



MACH ONE - MONOLITHIC



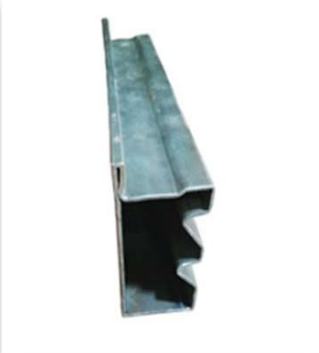
MACH INFRA



MACH ALUPLY



SHORING FRAMES



SPECIAL PROFILES

SCAFFOLDING SYSTEMS – PROJECTS SNAP SHOTS

Ringlock System used for Washington, USA Bridge repair



SCAFFOLDING SYSTEMS – PROJECTS SNAP SHOTS

Ringlock + Machplus System used for Over head water tank construction at Qatar



SCAFFOLDING SYSTEMS – USE OF LATEST TECHNOLOGY



**Robot welding at
Scaffolding Dept.**

Pick & Place Robot



**Robot at Mach one
(Aluminium Welding)**

SCAFFOLDING SYSTEMS – RECENT PROJECT – TECHNOCRAFT EXTRUSIONS PVT LTD

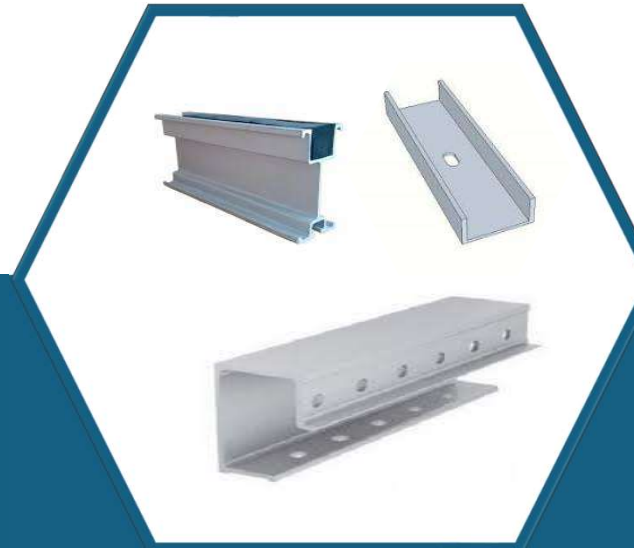
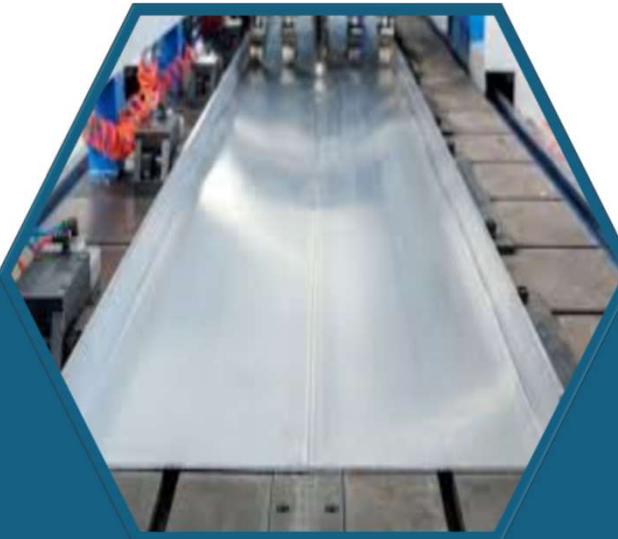
The Company through its wholly owned subsidiary - Technocraft Extrusions Pvt. Ltd. (TEPL) has setup a state of Art Aluminum Extrusion manufacturing unit at Bidkin region of Aurangabad in Maharashtra. TIIL is already having Aluminum Fabrication activity at Murbad (Maharashtra) and Extrusion being an additional activity.

➤ **Capacity: 1500 MT per month**

➤ **Extrusion size: Up to 300mm C channel**

➤ **Extrusion lines: 2 lines - 7" line and 9" line**

➤ **Ingot manufacturing: In-house**



SCAFFOLDING SYSTEMS - RECENT PROJECT– TECHNOCRAFT FORMWORKS PVT LTD

The Company through its wholly owned subsidiary - Technocraft Formworks Pvt. Ltd. (TFPL) has setup a state of Art Aluminum Fabrication and Steel Fabrication manufacturing unit at Bidkin region of Aurangabad in Maharashtra. TIL is already having Steel Fabrication manufacturing and Aluminum Fabrication activity at Murbad and Shivale (Maharashtra).

➤ **Capacity: 60,000 sqm per month**

➤ **Automatic panel welding on Robots**

➤ **Conveyor based Auto lacquering line**

➤ **ERP driven packaging and dispatch**





Mach Deck



Mach One



Pier Head Segment



Mach AluPly



TEXTILE – OVERVIEW

Company has integrated Textile plant for manufacturing Cotton Yarn, Fabric (Greige & Dyed) and Garments in India.

A. Spinning – Cotton Yarn

Company has units for Manufacturing of cotton Greige yarn at Amravati (Maharashtra).

"**TECHNOCRAFT**" is an internationally renowned brand name due to its most consistent and premium quality Yarns. The Company has won number of awards for export excellence, including Best Export Performance by hands of Prime Minister of India.

No of Spindles: 62,000
Capacity: Greige Yarn
14,400 MT/ Annum

B. Knitted Fabric and Dyed Yarn

Company is Manufacturing & Exporting Cotton and Synthetic Blended fabric and Fabric made from Dyed Yarn. Due to in-house spinning, company is able to offer a strategic advantage to its customers in terms of better-quality products at a shorter lead-time.

Capacity: Greige Fabric
8000 MT/ Annum

C. Dyeing & Finishing

Equipped with Fabric dyeing facility with computerized color matching on Data Color Spectrophotometer SF 600 to get accurate 'lab to bulk' matching and consistent dyeing lots continuity.

Capacity: Dyed Fabric 4800
MT/ Annum

D. Garments

Technocraft is one of the premier, wholly integrated manufacturer of premium quality knitwear which makes it one of the leading textile and apparel manufacturer in India. It has two units - one at Amravati (Maharashtra) and another one at Betul (MP).

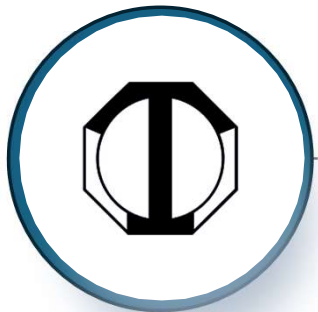
Capacity at Amravati Unit – 60
Lacs Pcs/ Annum and Betul
(MP) Unit – 24 Lacs Pcs/
Annum



TEXTILE – PRODUCTS



TECHNOSOFT ENGINEERING PROJECTS LTD. – OVERVIEW



Technosoft Engineering Projects Limited is a subsidiary of Technocraft Industries (India) Ltd.



It is a global technology services company offering broad-based engineering, designing and IT services using a variety of client-partnership models for delivery.



It's client base spans various industry verticals including heavy machinery, automotive, aerospace, manufacturing, oil & gas, high-tech, telecom, healthcare and financial services. The client base is widely spread globally including many clients from US, Canada, UK and Germany.



It has a strong team of 800 plus Engineers and designers located worldwide. Its engineers and designers are equipped with state-of-the-art hardware and software tools, including tools for 3-D modeling, Finite Element Analysis and process simulation.

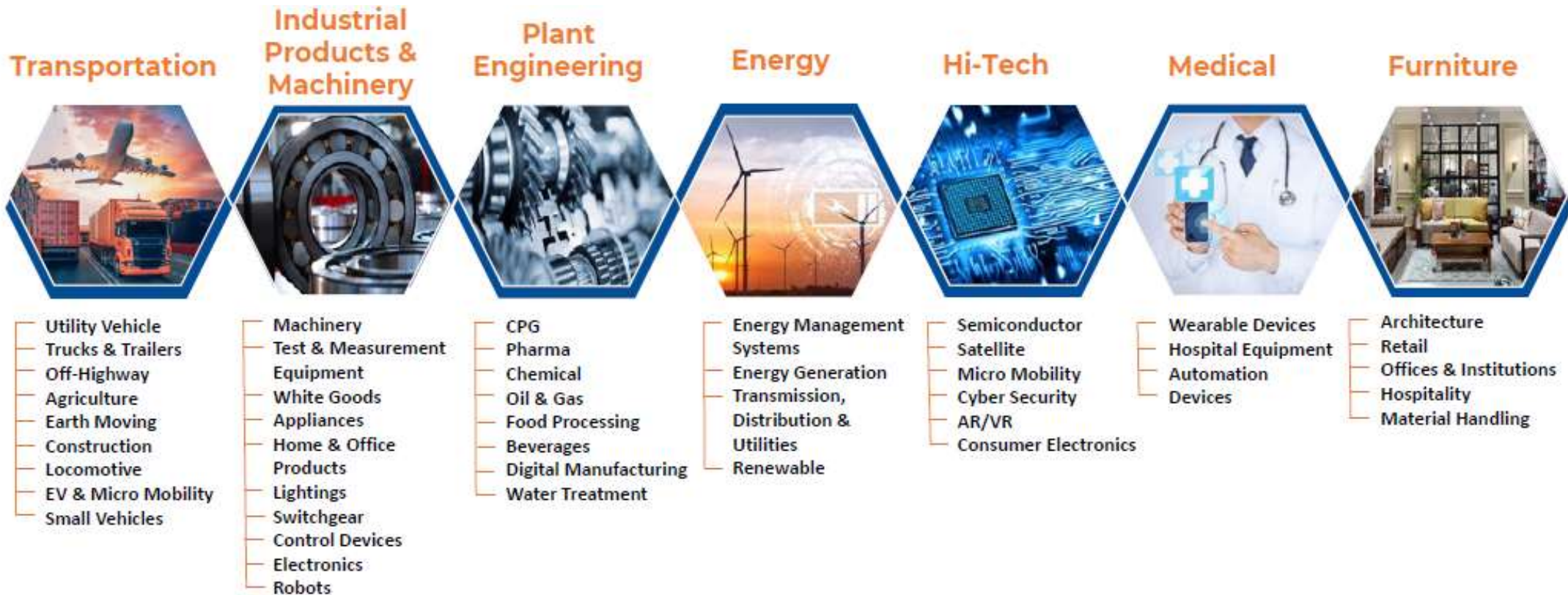


Technosoft Engineering

Innovation ★ Reliability ★ Flexibility

TECHNOSOFT ENGINEERING PROJECTS LTD. – INDUSTRY VERTICALS

Empowering Industries Through Innovative Solutions



CORPORATE SOCIAL RESPONSIBILITY



Shanti Seva Nidhi

Shanti Seva Nidhi (SSN), a public charitable Trust, is a CSR activity of Technocraft.

It was established in 1994 with the view to develop technology in the region and with objectives of running Educational Institutes, providing Medical Assistance, arranging Social and Cultural events, helping and supporting measures for total uplift of Human personality Physical, Mental and Spiritual.

The initiatives span over issues like Education, Skill Development, Water Conservation, Environment Protection, Public Health and Woman and Youth Welfare.

In 2010 SSN tied up with Nettur Technical Training Foundation (NTTF), Bengaluru to bring the esteemed Institute in Maharashtra for the first time and aimed at promoting purposeful Technical Education for the youth of India. With vision and mission to transforming the life of youth, SSN started various programs in Murbad region, which is comparatively a backward region.

It has setup a state of art Technical Education Centre at Murbad Taluka. The campus is 10 acres of lush green landscaped plot with academia, hostels and staff quarters. Apart from the Main Building which is used as Study and Training center for the students, it also has facility of Students' Hostel, Canteen, Staff Quarters, Library, computer lab, workshop hall for practical experience and open area for Sports and recreational activities.

CONSOLIDATED PROFIT & LOSS STATEMENT – QUARTERLY FINANCIAL RESULTS

Particulars	Amount in INR Lakhs			% Change Y-o-Y (3 months)
	Jan - Mar 25	Oct - Dec 24	Jan - Mar 24	
Operating Revenue	70,228	64,433	59,255	19%
Other Income	2,884	622	3,300	-13%
Total Revenue	73,112	65,056	62,555	17%
Cost of Goods Sold	33,094	31,319	29,620	12%
Employee benefits expense	8,086	8,606	7,157	13%
Finance costs	1,791	1,207	946	89%
Depreciation and amortisation expense *	2,978	2,879	1,823	63%
Other expenses	18,012	15,263	14,072	28%
Total Expenses	63,962	59,274	53,619	19%
* Depreciation increased due to commissioning of two plants at Aurangabad and one plant at Amravati.				
Profit Before Tax & Exceptional Item	9,150	5,782	8,936	2%
Profit Before Tax & Exceptional Item as a % of Operating Revenue	13%	9%	15%	
EBITDA (before Exceptional Items)	13,919	9,868	11,706	19%
EBITDA as a % of Operating Revenue	20%	15%	20%	

CONSOLIDATED PROFIT & LOSS STATEMENT – ANNUAL

Particulars	Amount in INR Lakhs		% Change
	Apr 24 - Mar 25	Apr 23 - Mar 24	
Operating Revenue	2,59,558	2,18,163	19%
Other Income	10,050	8,991	12%
Total Revenue	2,69,609	2,27,154	19%
Cost of Goods Sold	1,22,421	99,721	23%
Employee benefits expense	33,256	28,383	17%
Finance costs	5,482	3,967	38%
Depreciation and amortisation expense	10,784	6,769	59%
Other expenses	62,342	50,224	24%
Total Expenses	2,34,284	1,89,063	24%
Profit Before Tax & Exceptional Item	35,324	38,091	-7%
Profit Before Tax & Exceptional Item as a % of Operating Revenue	14%	17%	
EBITDA	51,590	48,826	6%
EBITDA % of Operating Revenue	20%	22%	

RATIOS

Ratios	ANNUAL Apr 24 – March 25	ANNUAL Apr 23 – March 24
Operating Margin	16%	19%
Net Profit Margin	10%	13%
Debt Equity Ratio	0.48 Times	0.40 Times
Current Ratio	1.81 Times	1.97 Times
Debtors (INR Lacs)	53,845	45,394
Debtors Days	76 Days	76 Days
Inventory (INR Lacs)	74,172	71,429
Inventory Days	104 Days	120 Days
Capital Employed (INR Lacs)	2,01,357	1,84,131
ROCE %	20%	23%

CONSOLIDATED SEGMENTAL ANALYSIS – REVENUE (QUARTERLY)

Income from continued operations	Amount in INR Lakhs			% Change
	Jan - Mar 25	Oct - Dec 24	Jan - Mar 24	Y-o-Y (3 months)
Drum Closure Division	16,619	14,324	15,303	9%
Scaffoldings Division	31,390	29,786	29,134	8%
Textiles Division	18,055	16,808	11,107	63%
Engineering & Designing Services	5,480	5,351	4,936	11%
Others	-	-	-	
Sub - Total	71,544	66,269	60,480	18%
Less: Inter Unit	1,316	1,835	1,225	
Total	70,228	64,433	59,255	19%

CONSOLIDATED SEGMENTAL ANALYSIS: EBIT (QUARTERLY)

Segment Results Profit/(Loss) after Depreciation but Before Finance Cost and Tax	Amount in INR Lakhs			% Change Y-o-Y (3 months)
	Jan - Mar 25	Oct - Dec 24	Jan - Mar 24	
Drum Closure Division	6,560	4,330	5,557	18%
Scaffoldings Division	3,768	3,897	2,707	39%
Textiles Division	-673	-666	242	
Engineering & Designing Services	731	551	765	-4%
Others	-158	2	-20	
Total	10,228	8,114	9,251	11%

CONSOLIDATED SEGMENTAL ANALYSIS: REVENUE (ANNUAL)

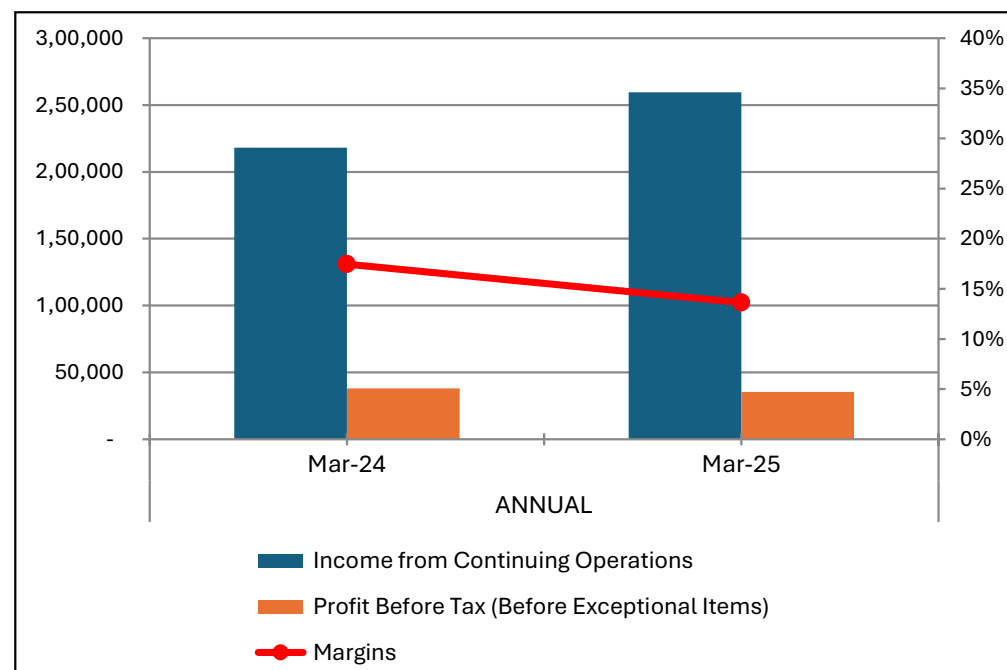
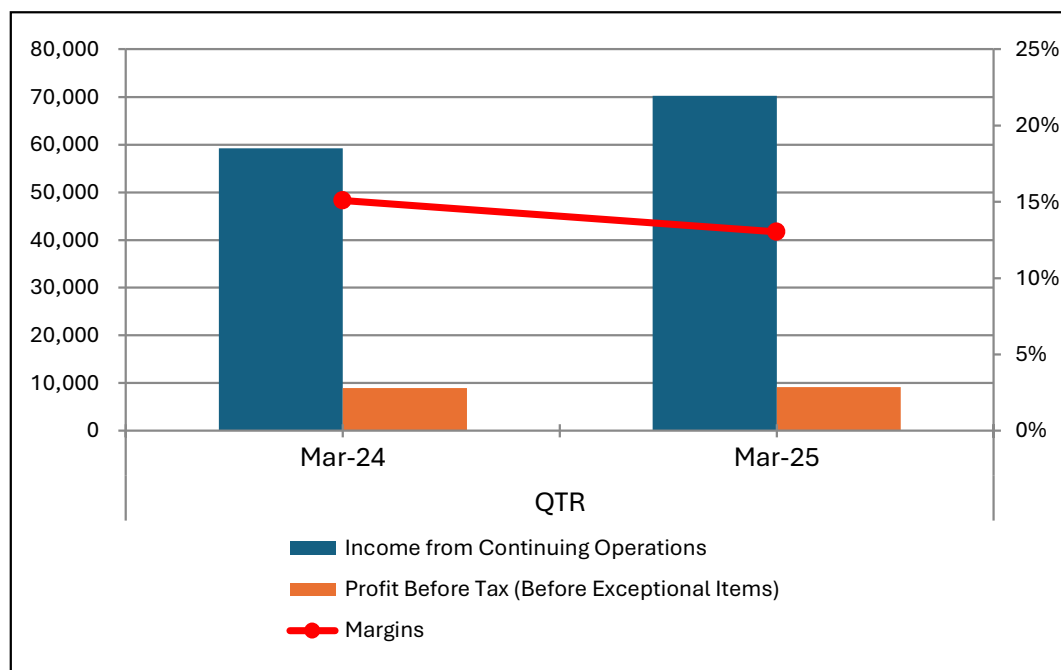
Income from continued operations	Amount in INR Lakhs		%
	Apr 24 - Mar 25	Apr 23 - Mar 24	Change
Drum Closure Division	61,766	54,303	14%
Scaffoldings Division	1,24,512	1,03,240	21%
Textiles Division	59,248	49,181	20%
Engineering & Designing Services	20,970	19,840	6%
Others	-	-	
Sub - Total	2,66,497	2,26,564	18%
Less: Inter Unit	6,938	8,401	
Total	2,59,558	2,18,163	19%

CONSOLIDATED SEGMENTAL ANALYSIS: EBIT (ANNUAL)

Segment Results	Amount in INR Lakhs		%
	Apr 24 - Mar 25	Apr 23 - Mar 24	Change
Drum Closure Division	22,086	18,578	19%
Scaffoldings Division	16,879	18,384	-8%
Textiles Division	-3,874	-1,684	
Engineering & Designing Services	2,968	3,782	-22%
Others	-155	-21	
Total	37,904	39,038	-3%

CONSOLIDATED FINANCIALS REVENUE, PBT & MARGIN

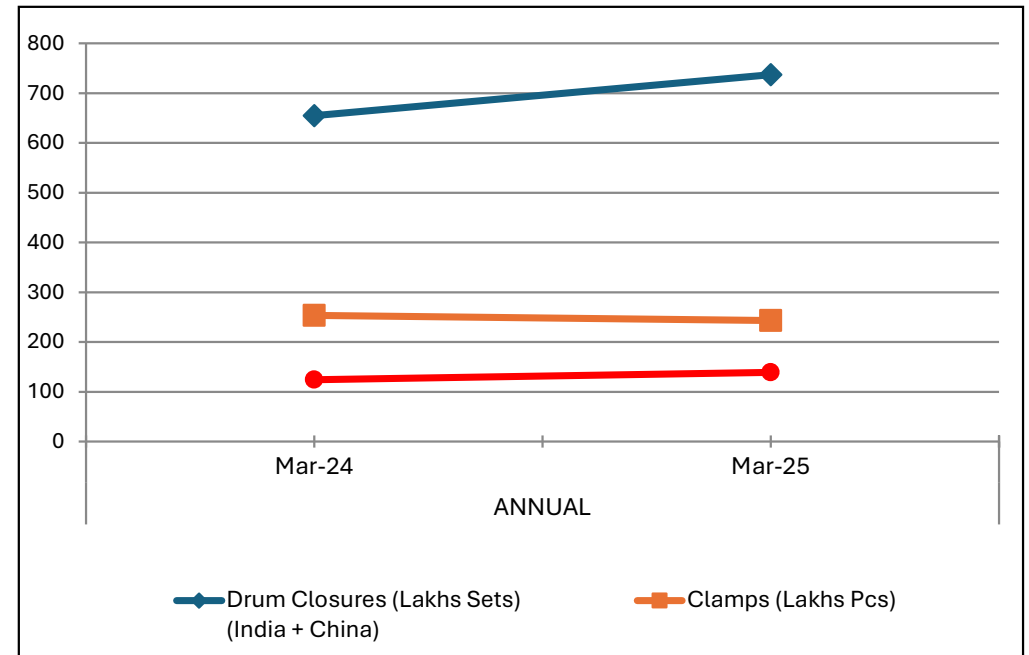
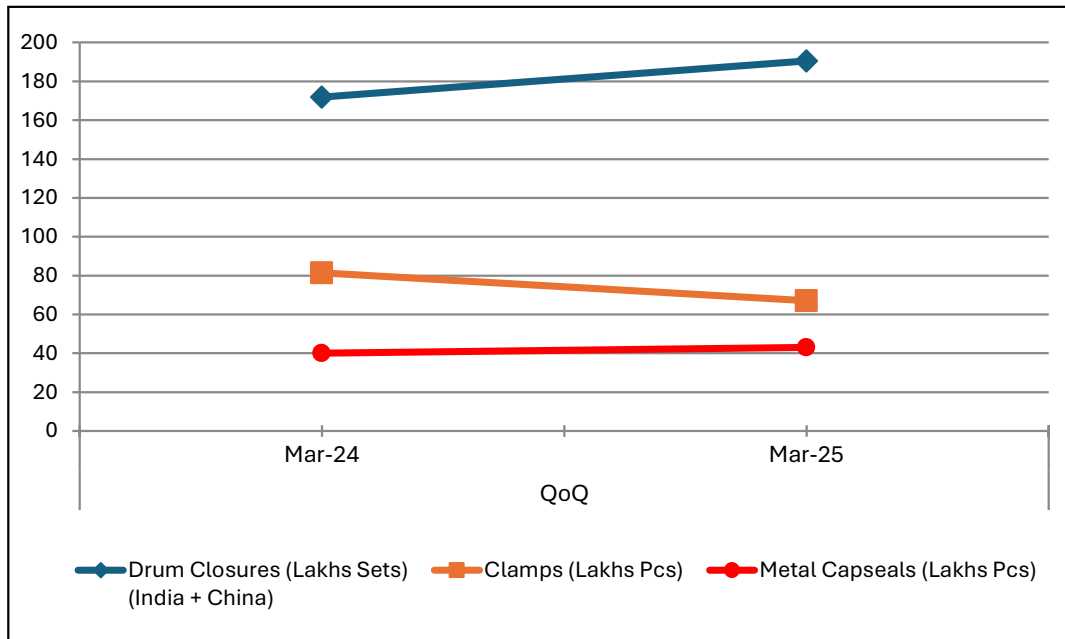
Particulars	Amount in INR Lakhs			
	YoY (3 months)		ANNUAL	
	Mar-24	Mar-25	Mar-24	Mar-25
Income from Continuing Operations	59,255	70,228	2,18,163	2,59,558
Profit Before Tax (Before Exceptional Items)	8,936	9,150	38,091	35,324
Margins	15%	13%	17%	14%



DRUM CLOSURES BUSINESS – VOLUME

Sales Volume	YoY (3 Months)	
	Mar-24	Mar-25
Drum Closures (Lakhs Sets) (India + China)	172	190
Clamps (Lakhs Pcs)	81	67
Metal Capseals (Lakhs Pcs)	40	43

Sales Volume	ANNUAL	
	Mar-24	Mar-25
Drum Closures (Lakhs Sets) (India + China)	655	737
Clamps (Lakhs Pcs)	253	243
Metal Capseals (Lakhs Pcs)	124	139

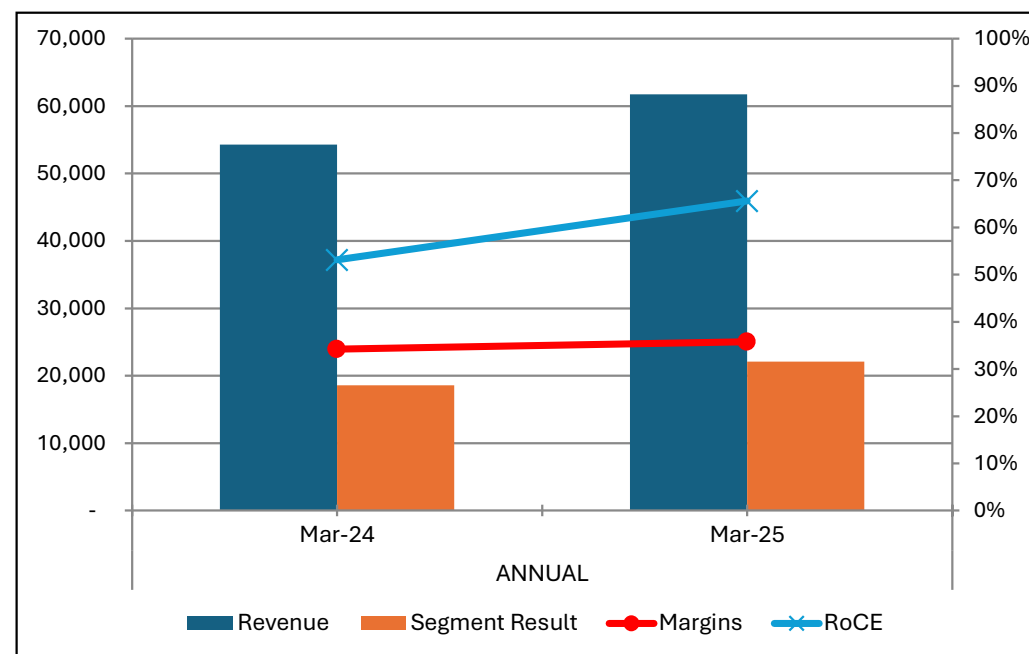
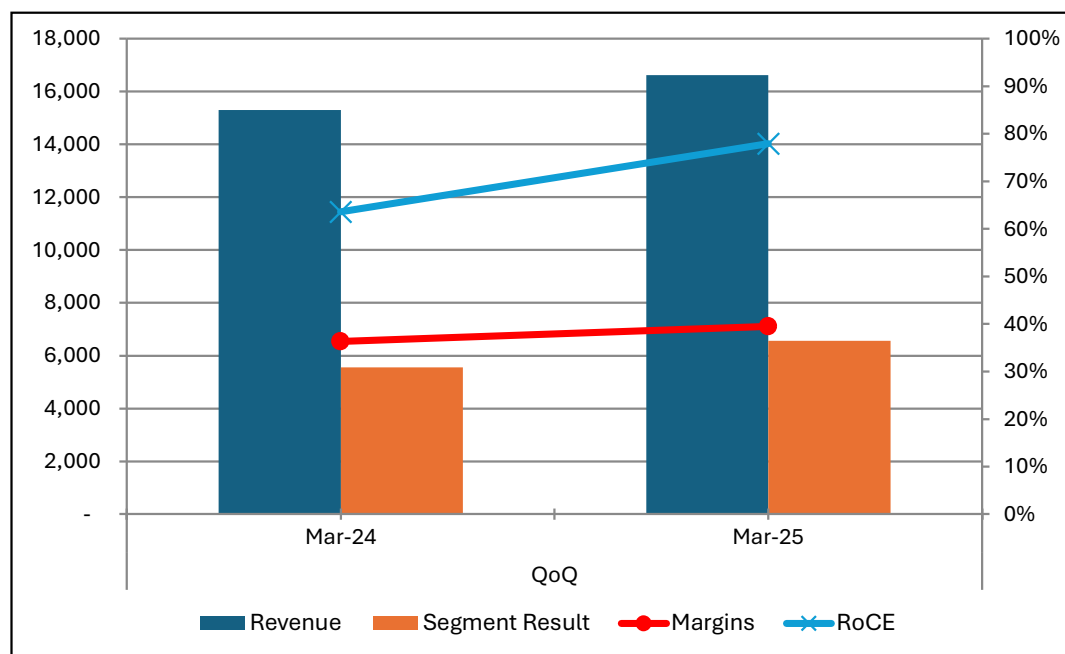


DRUM CLOSURES BUSINESS – FINANCIALS

INR Lakhs

Consolidated Financials%	YoY (3 months)	
	Mar-24	Mar-25
Revenue	15,303	16,619
Segment Result - EBIT	5,557	6,560
Margins	36%	39%
RoCE	64%	78%

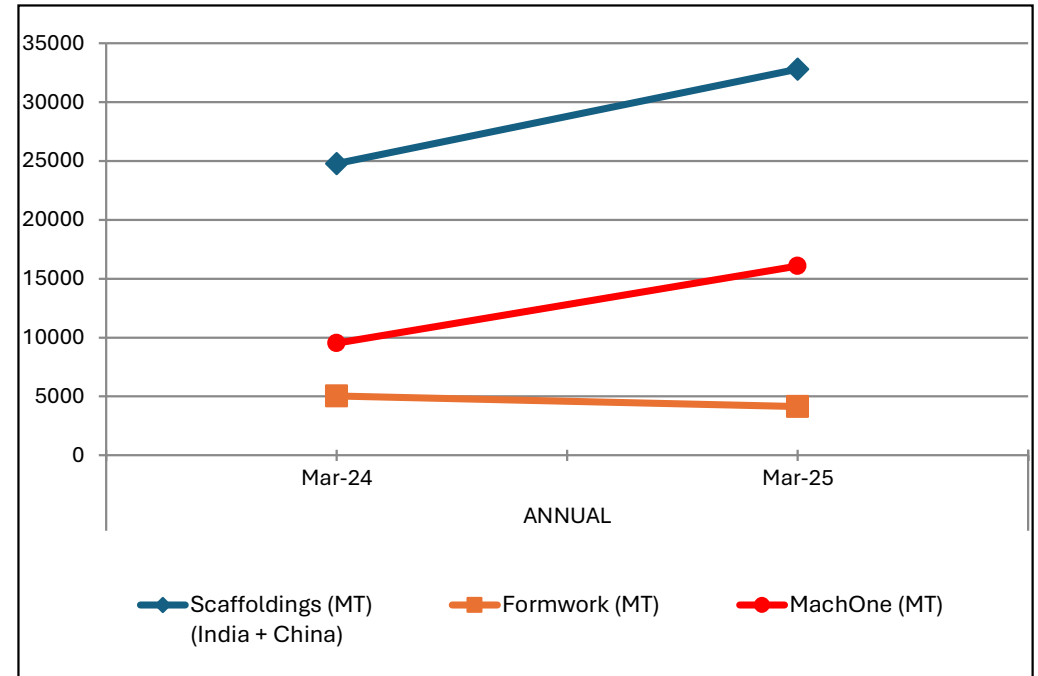
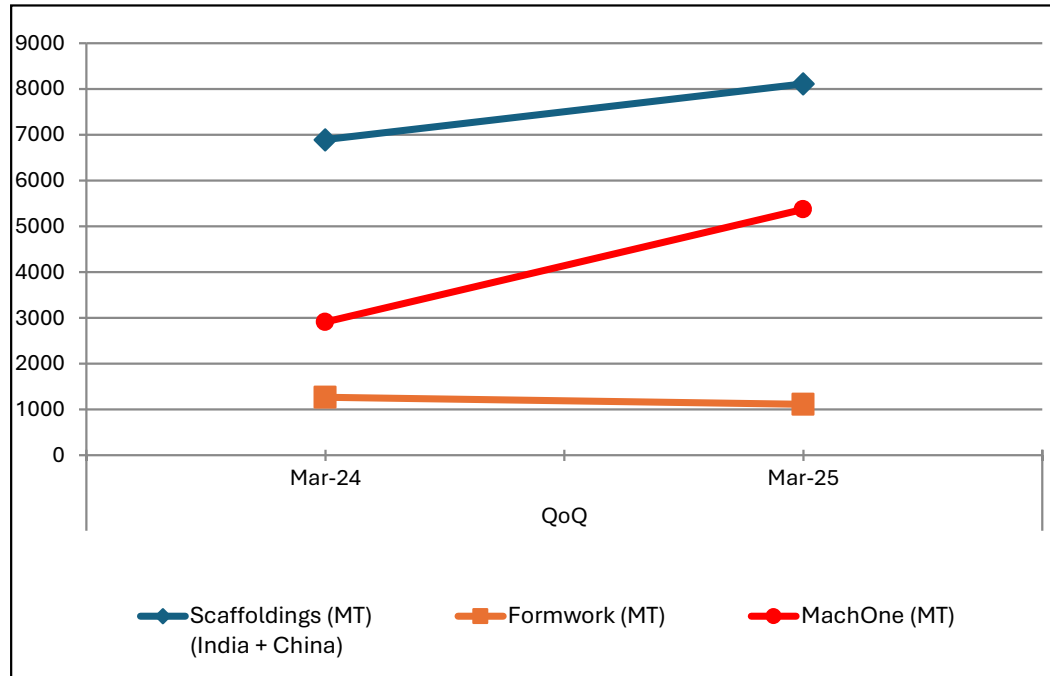
Consolidated Financials	ANNUAL	
	Mar-24	Mar-25
Revenue	54,303	61,766
Segment Result - EBIT	18,578	22,086
Margins	34%	36%
RoCE	53%	66%



SCAFFOLDINGS & FORMWORKS BUSINESS – VOLUME

Sales Volume	YoY (3 months)	
	Mar-24	Mar-25
Scaffoldings (MT)	6,890	8,112
Formwork (MT)	1,264	1,111
MachOne (MT)	2,908	5,370

Sales Volume	ANNUAL	
	Mar-24	Mar-25
Scaffoldings (MT)	24,766	32,797
Formwork (MT)	5,032	4,144
MachOne (MT)	9,506	16,082

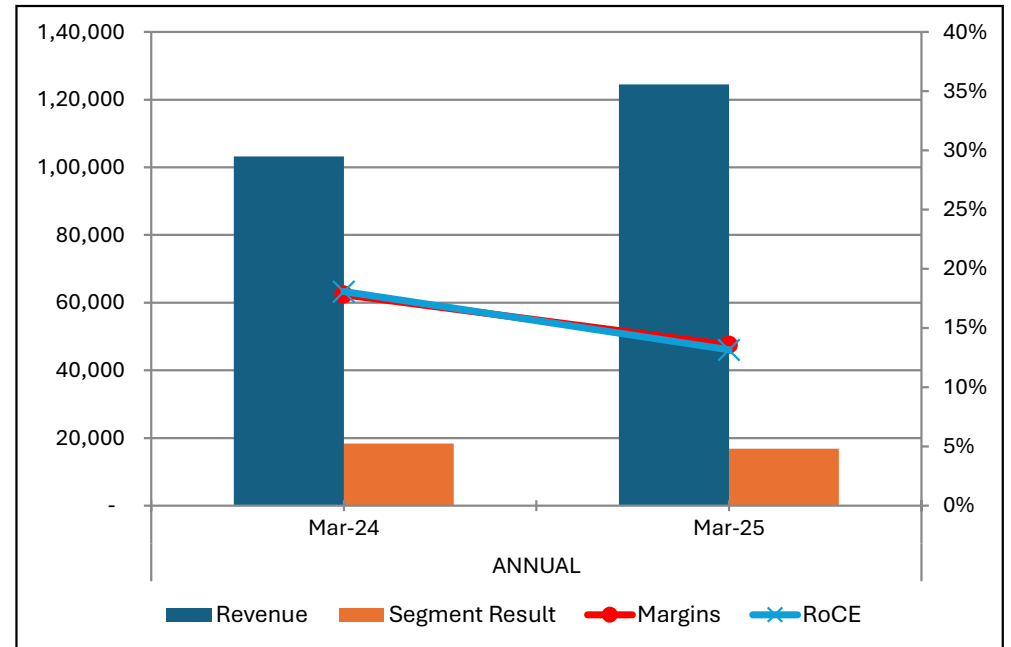
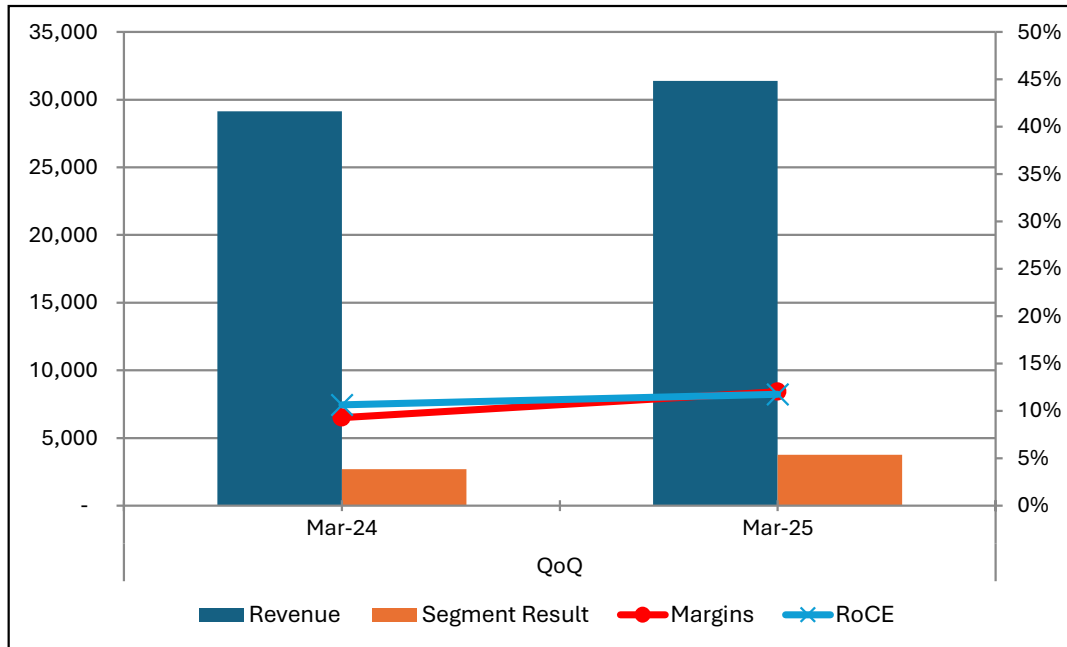


SCAFFOLDINGS & FORMWORK BUSINESS – FINANCIALS

INR Lakhs

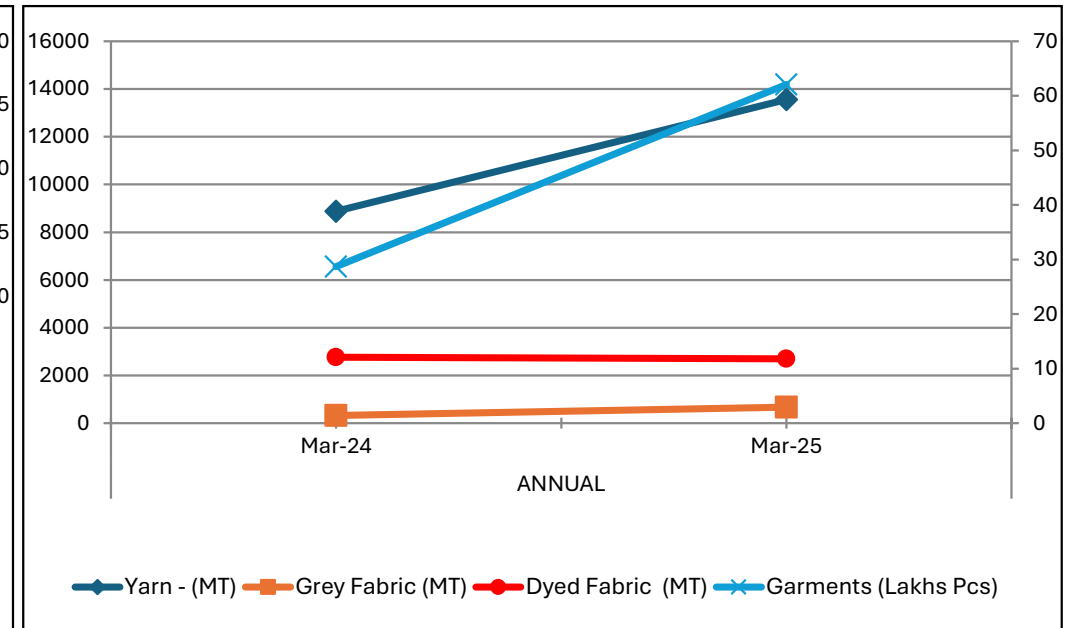
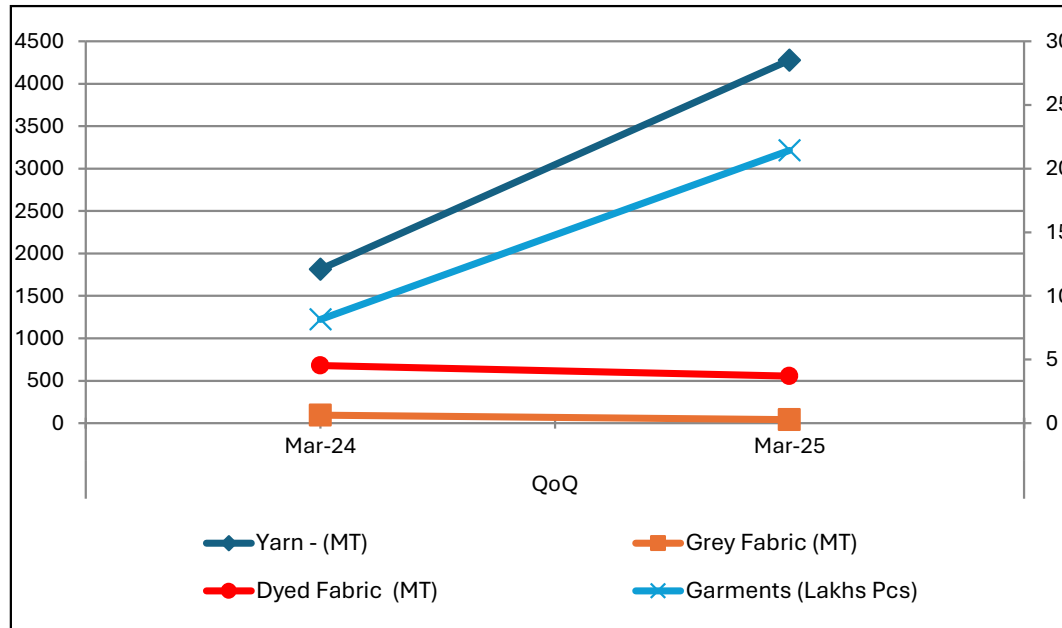
Consolidated Financials	YoY (3 months)	
	Mar-24	Mar-25
Revenue	29,134	31,390
Segment Result - EBIT	2,707	3,768
Margins	9%	12%
RoCE	11%	12%

Consolidated Financials	ANNUAL	
	Mar-24	Mar-25
Revenue	1,03,240	1,24,512
Segment Result - EBIT	18,384	16,879
Margins	18%	14%
RoCE	18%	13%



TEXTILE BUSINESS – VOLUME

Sales Volume	YoY (3 months)		Sales Volume	ANNUAL	
	Mar-24	Mar-25		Mar-24	Mar-25
Yarn - (MT)	1,816	4,275	Yarn - (MT)	8,874	13,556
Grey Fabric (MT)	93	41	Grey Fabric (MT)	325	667
Dyed Fabric (MT)	678	556	Dyed Fabric (MT)	2,760	2,695
Garments (Lakhs Pcs)	8	21	Garments (Lakhs Pcs)	29	62

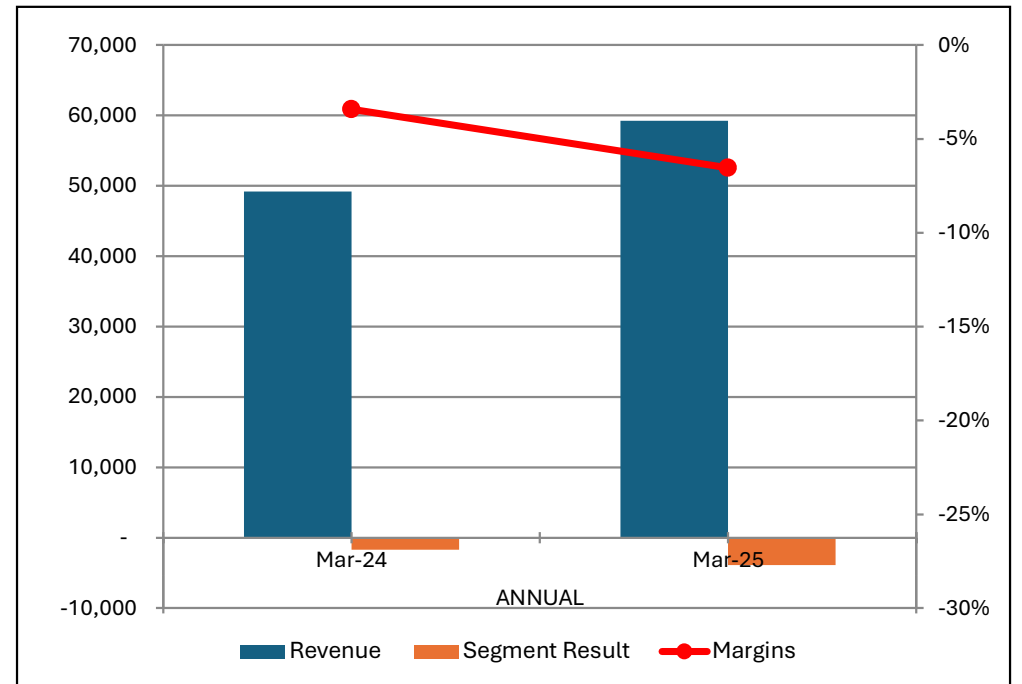
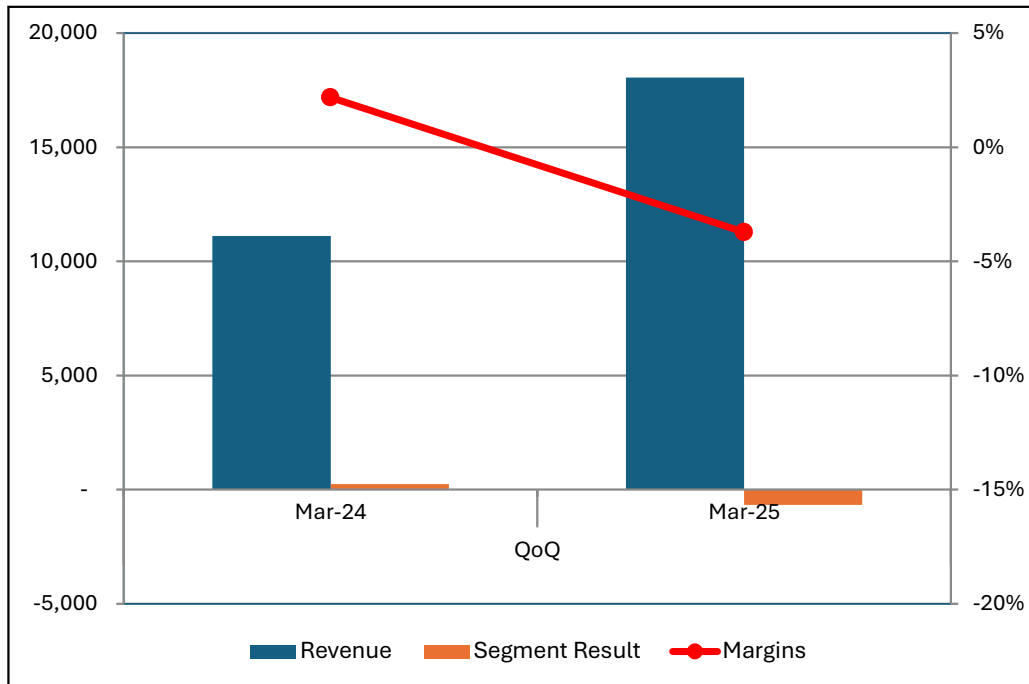


TEXTILE BUSINESS – FINANCIALS

INR Lakhs

Consolidated Financials	YoY (3 months)	
	Mar-24	Mar-25
Revenue	11,107	18,055
Segment Result - EBIT	242	-673
Margins	2%	-4%

Consolidated Financials	ANNUAL	
	Mar-24	Mar-25
Revenue	49,181	59,248
Segment Result - EBIT	-1,684	-3,874
Margins	-3%	-7%

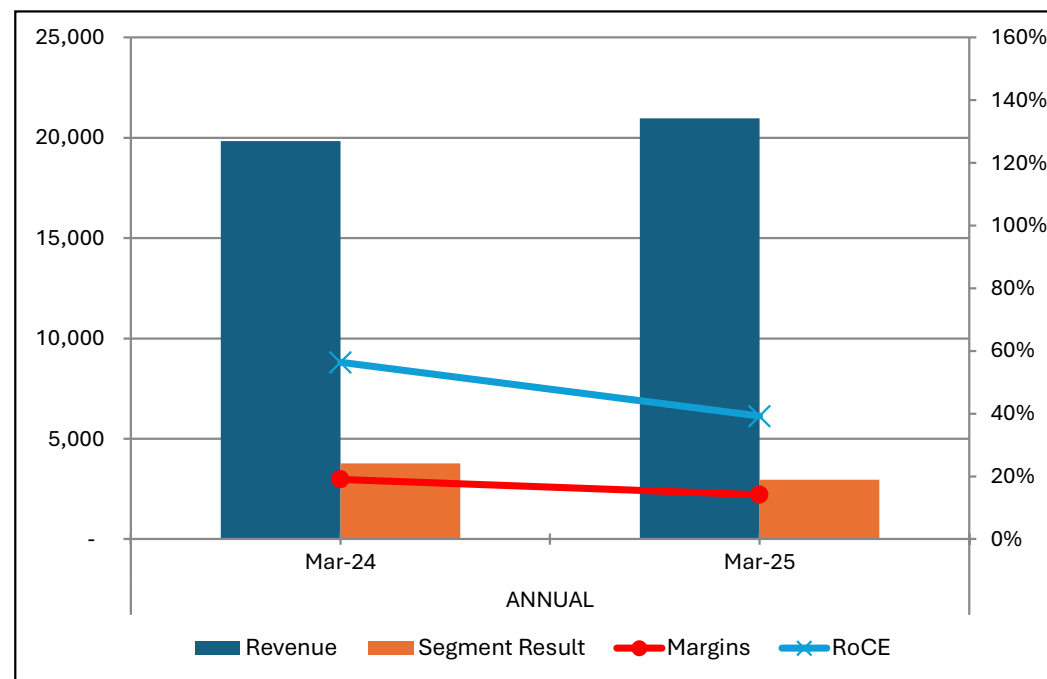
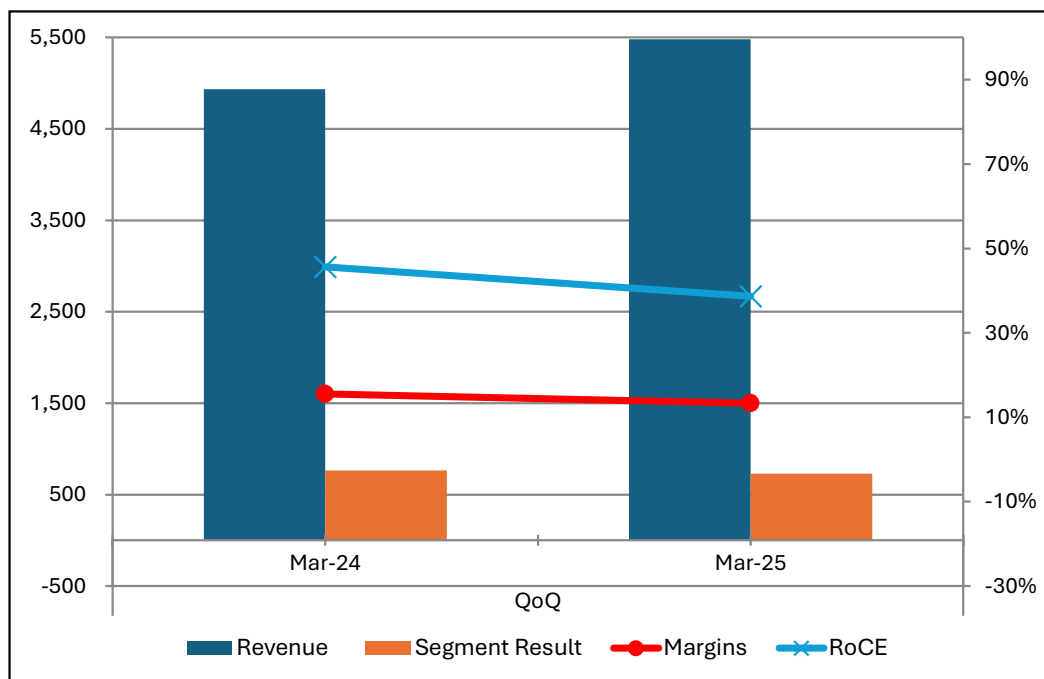


ENGINEERING & DESIGNING SERVICES – FINANCIALS

INR Lakhs

Consolidated Financials	YoY (3 months)	
	Mar-24	Mar-25
Revenue	4,936	5,480
Segment Result - EBIT	765	731
Margins	15%	13%
RoCE	46%	39%

Consolidated Financials	ANNUAL	
	Mar-24	Mar-25
Revenue	19,840	20,970
Segment Result - EBIT	3,782	2,968
Margin	19%	14%
RoCE	56%	39%



DRUM CLOSURES – SEGMENT OUTLOOK

- Revenue from Operations increased from ₹ 543 Crores to ₹ 618 Crores for 12 months ended March 2025. EBIT increased by 19% from ₹ 186 crores to ₹ 221 crores, supported by margin improvement and continuous process improvement.
- In-spite of disturbances caused by global geo-political disturbances, the Revenue as well as EBIT have increased by about 14% and 19% respectively for 12 months ended, March 2025. Company continues to be optimistic on this business, which gives regular cash profit and hopes for improved performance going forward.
- No major capex is planned for this division other than maintenance capex in near future.



SCAFFOLDINGS & FORMWORKS – SEGMENT OUTLOOK

- Revenue from Operations increased from ₹ 1032 Crores to ₹ 1245 Crores for 12 months ended March 2025. However, EBIT reduced from ₹ 184 Crores to ₹ 169 Crores.
- Production at two new plants recently set-up in Aurangabad is gradually increasing. Initial year's depreciation (Rs. 14 Crores) along with lower utilization of new plants have resulted into lower EBIT in the segment.
- Company is confident of strong prospects of this division due to anticipated growth in infrastructure and affordable housing construction demand in India as well as globally.
- The company's Aluminum Extrusion and Fabrication plant in Aurangabad to manufacture 17,500 MT p.a. of Aluminum Extrusion and 7,20,000 Sq. mts. p.a. of Aluminum Fabrication has commenced production which is being gradually ramped up.



TEXTILE – SEGMENT OUTLOOK

- Revenue from Operations of Textile (Fabric, Garment and Yarn) Division increased from ₹ 492 Crores to ₹ 592 Crores for 12 months ended, Mar 2025 despite challenging environment in Textile Segment. EBIT for the year ended March 2025 stood at ₹ -39 Crores as against ₹ -17 crores in year ended March 2024. Recently set-up spinning unit in subsidiary company at Amravati has booked depreciation of ₹ 25 crores for the year ended March 2025 as against ₹ 0.50 crores for the year ended March 2024.
- The Textile segment of the Company has been observing pressure from market forces from quite some time. Demand of finished products in both domestic & International markets had come down which has affected overall performance of the division.
- Amravati Spinning plants of the Company continues to give positive EBIDTA.
- Company is hopeful that market condition for Cotton Yarn, Fabric and Garments will improve in future.



ENGINEERING DESIGNING SERVICES – SEGMENT OUTLOOK

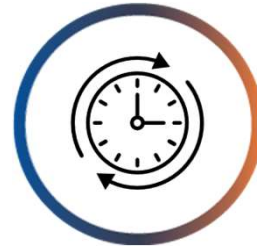
- Revenue from Operations has increased from ₹198 crores to ₹210 crores for 12 months ended, Mar 2025. EBIT have reduced from ₹38 Crores to ₹ 30 Crores mainly due to additional cost incurred on operational as well as marketing resources and expenses related there to for tapping new markets and growth, results of which will be seen in the coming quarters.
- Engineering Division of the Company has been growing steadily & the same is expected to continue.
- Going forward, Company expects the demand for its services in this division to significantly increase due to strong acceptance of company's offshore global delivery model.



CREDIT RATING



**Total Bank Loan
Facilities Rated :
Rs. 976 crore**

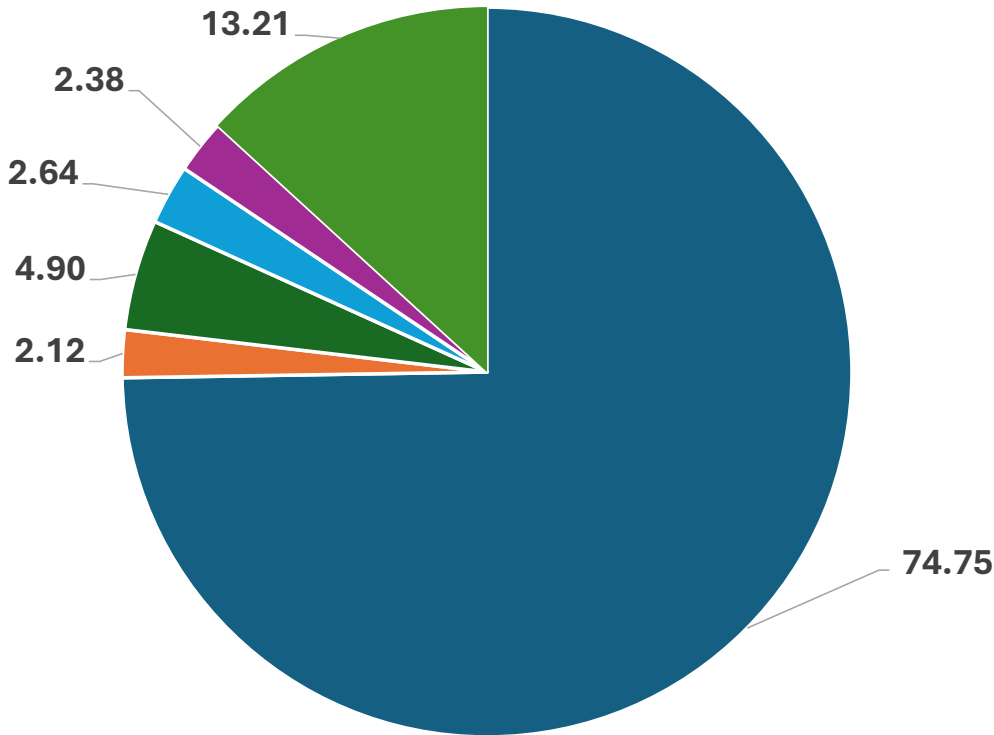


**Long Term Rating :
CRISIL AA-/ Stable**



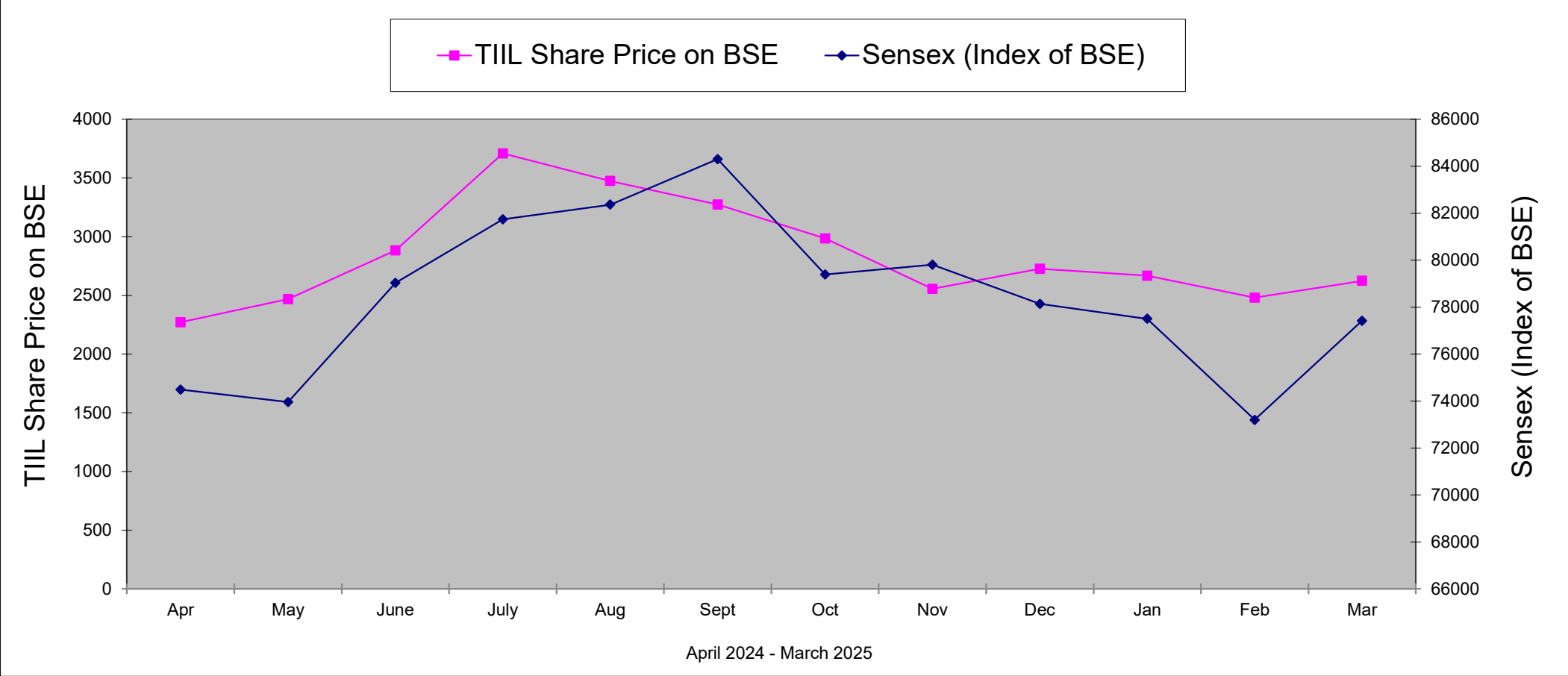
**Short Term Rating :
CRISIL A1+**

SHAREHOLDING & EQUITY STRUCTURE (as on 31.03.2025)



- Promoters
- Mutual Fund
- Alternate Investment Funds
- Foreign Investors including NRI
- Indian Body Corporate
- Others Retail Public

SHARE PRICE ON BSE



THANK YOU

For any clarifications, pls contact:

Mr. Anil Gadodia. Head – Finance. anil.gadodia@technocraftgroup.com