

May 13, 2026

The National Stock Exchange of India Limited

Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051

Symbol: REDINGTON

BSE Limited

Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai — 400 001

Scrip: 532805

Sir/Madam,

Sub: Investor/Analyst Conference call - Presentation

This is further to our announcement dated May 11, 2026, on Analyst/Investors Conference call to be held on May 14, 2026, we enclose herewith a copy of the Earnings and Corporate Presentation.

The same will also be uploaded on the website of the Company at <https://redingtongroup.com/financial-reports/>.

We request you to kindly take the above information on record.

Thank you

For Redington Limited

K Vijayshyam Acharya

Company Secretary

Encl: a/a

EARNINGS PRESENTATION

Q4FY26



Disclaimer

This presentation contains “forward looking statements” including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating to Redington Limited’s future business developments and economic performance.

While these forward looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations.

These factors include, but are not limited to, general market, macro-economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance.

Redington Limited undertakes no obligation to periodically revise any forward looking statements to reflect future / likely events or circumstances.

Key Presentation Notes

Impact of Geopolitical Developments

With the onset of West Asia conflict on 28th February 2026, the financial performance of March was impacted due to external uncertainties. These had a temporary consequential effect on operations and financial outcomes for the quarter.

Impairment of Investment in Arena

We have excluded the Arena impairment impact from all numbers presented for Q4FY26 / FY26 similar to the impact of Paynet gain for Q4FY25 / FY25. Arena impairment details in the next slide.

Arena performance and impairment of investment

- Arena business performance during Q4FY26 : Revenue decreased by **46%** due to exit from Paynet and Turkish Lira denominated businesses. Net business loss during the quarter is **₹ 46 Crores (₹ 22.7 Cr is Redington share of Loss)**
- The Company's wholly owned subsidiary, **Redington Gulf FZE (RGF)** carried out an impairment exercise of its investment in its subsidiary at **Turkey, Arena Bilgisayar Sanayi Ve Ticaret A.S (Arena)**.
- Due to the challenging economic conditions in Turkey and revised future projections, an impairment loss of **₹ 152.3 Crores (₹ 75.2 Cr is Redington Share of Loss)** has been recognized and disclosed as an exceptional item in the financial results. Overall value of intangible was \$25.6 Mn, of which \$17.2 Mn has been impaired during the quarter.
- Gain of **₹ 625.8 Crores (Redington post-tax share of ₹ 265.1 Cr)** on sale of Paynet was presented as an exceptional item for the quarter/year ended March 31,2025.

Financial Highlights

✓ *Highest Ever Revenue achieved in any Quarter*

✓ *Highest Ever PAT excl. Arena*

- Q4FY26 – YoY growth
 - Global excl. Arena - Revenue grew by **32%**, EBITDA grew by **7%** and PAT grew by **17%**
 - Global incl. Arena - Revenue grew by **25%**, EBITDA grew by **0.4%** and PAT grew by **16%**
 - SISA – Revenue grew by **48%**, EBITDA grew by **25%** and PAT grew by **42%**
 - ROW excl. Arena – Revenue grew by **12%**, EBITDA de-grew by 17% and PAT de-grew by 10%
 - ROW incl. Arena – Revenue grew by **2%**, EBITDA de-grew by 31% and PAT de-grew by 13%
- FY26 – YoY growth
 - Global excl. Arena - Revenue grew by **24%**, EBITDA grew by **14%** and PAT grew by **21%**
 - Global incl. Arena - Revenue grew by **20%**, EBITDA grew by **7%** and PAT grew by **17%**
 - SISA – Revenue grew by **30%**, EBITDA grew by **16%** and PAT grew by **23%**
 - ROW excl. Arena – Revenue grew by **17%**, EBITDA grew by **11%** and PAT grew by **18%**
 - ROW incl. Arena – Revenue grew by **10%**, EBITDA de-grew by 6% and PAT grew by **8%**

Financial Highlights

- **Key Metrics – Global (Q4FY26)**
 - **WC days** is **30** days, reduced by **4** Days on YoY basis
 - TSG grew by **34%**, SSG grew by **31%** and ESG grew by **28%** on YoY basis
 - Debt to Equity was at **0.25x**
 - ROCE was at **22%** and ROE was at **17%**

Financial Highlights – Q4FY26

✓ *India demonstrated exceptional revenue & PAT growth momentum*

SISA BUSINESS

- YoY Revenue grew by **48%**, EBITDA grew by **25%** and PAT grew by **42%**
- ROCE was at **31%** and ROE at **27%**.
- WC days stood at **24** days, reduced by 6 days on YoY basis.
- YoY Strong growth across all BUs - **MSG** grew by **63%**, **ESG** grew by **46%**, **TSG** grew by **44%**
- **India Distribution:** YoY Revenue grew by **50%**, EBITDA grew by **35%** and PAT grew by **41%**

SISA : Singapore, India & South Asia
ROW : Rest of the World

Financial Highlights – Q4FY26

ROW BUSINESS Incl. Arena

- Revenue grew by **2%**, EBITDA de-grew by 31% and PAT de-grew by 13%
- WC days stood at **40** days, increased by 3 days on YoY basis
- YoY Strong growth in **SSG** by **32%**

ROW BUSINESS Excl. Arena

- Revenue grew by **12%**, EBITDA de-grew by 17% and PAT de-grew by 10%
- YoY Strong growth in **SSG** by **34%**, **TSG** by **31%**

SISA : Singapore, India & South Asia
ROW : Rest of the World

Financial Highlights – Q4FY26

✓ *ProConnect Global crossed ₹ 1000Cr mark in FY26 with Revenue and PAT at all-time high*

PROCONNECT GLOBAL

- FY26 YoY Revenue grew by **14%**, EBITDA grew by **9%** and PAT grew by **10%**
- Q4FY26 YoY Revenue grew at **22%**, EBITDA grew at **16%** and PAT grew at **9%**
- Q4FY26 EBITDA margin at **11%** and PAT at **3%**
- Captive business at **28%** for the quarter

SISA : Singapore, India & South Asia
ROW : Rest of the World



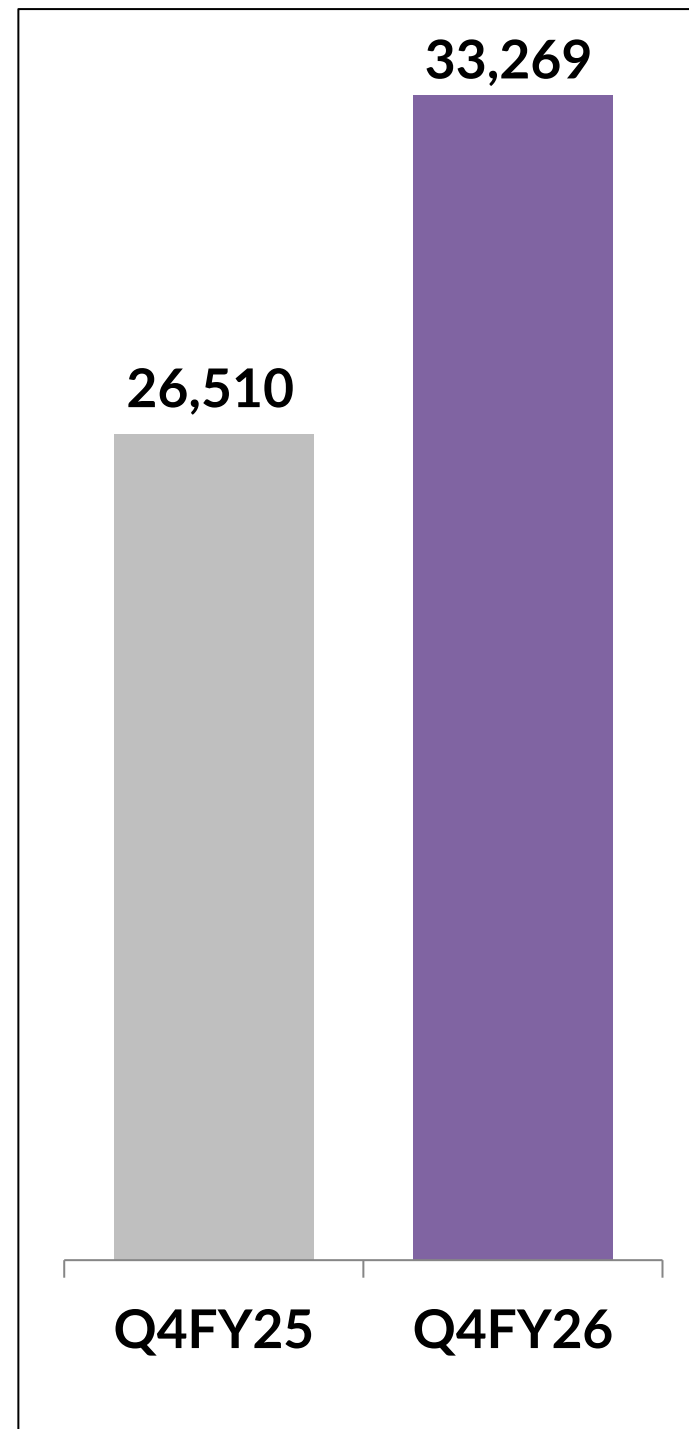
Q4FY26
Performance
Snapshot



Q4FY26 Redington Global Performance

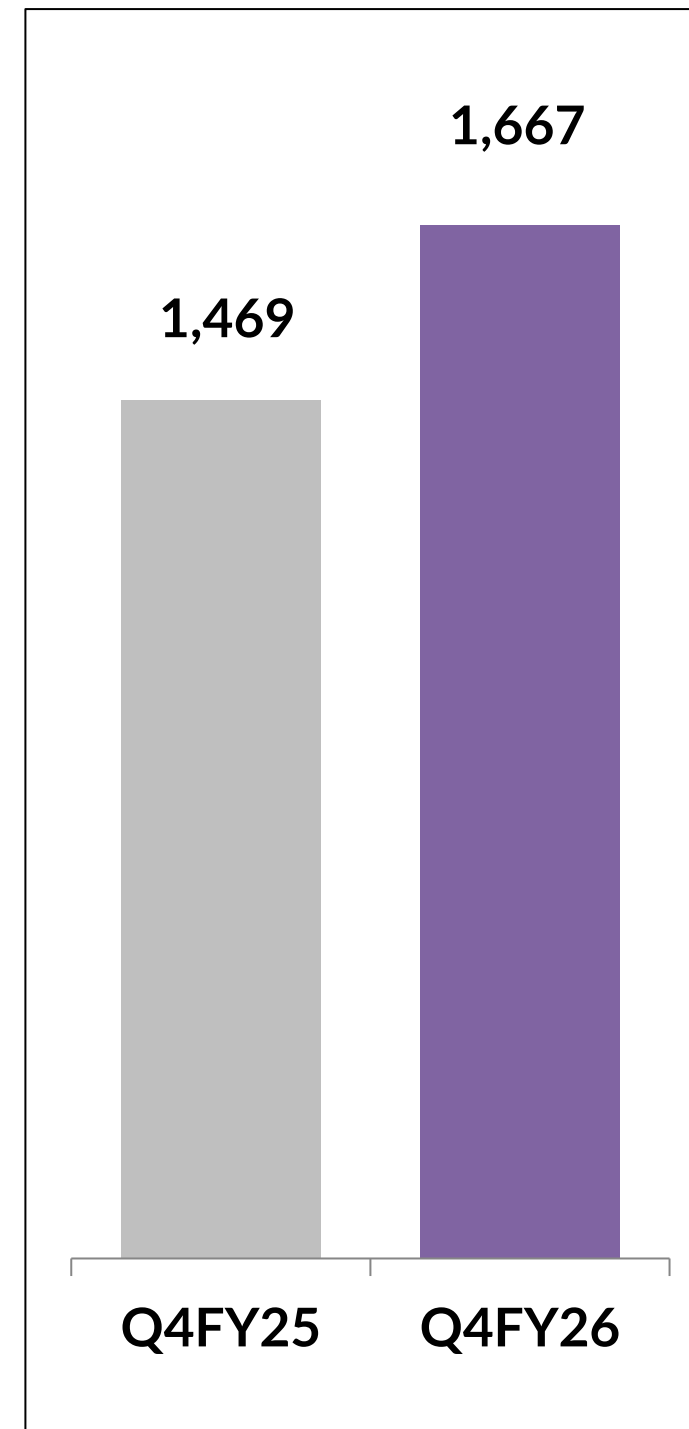
REVENUE

25%



GM

13%



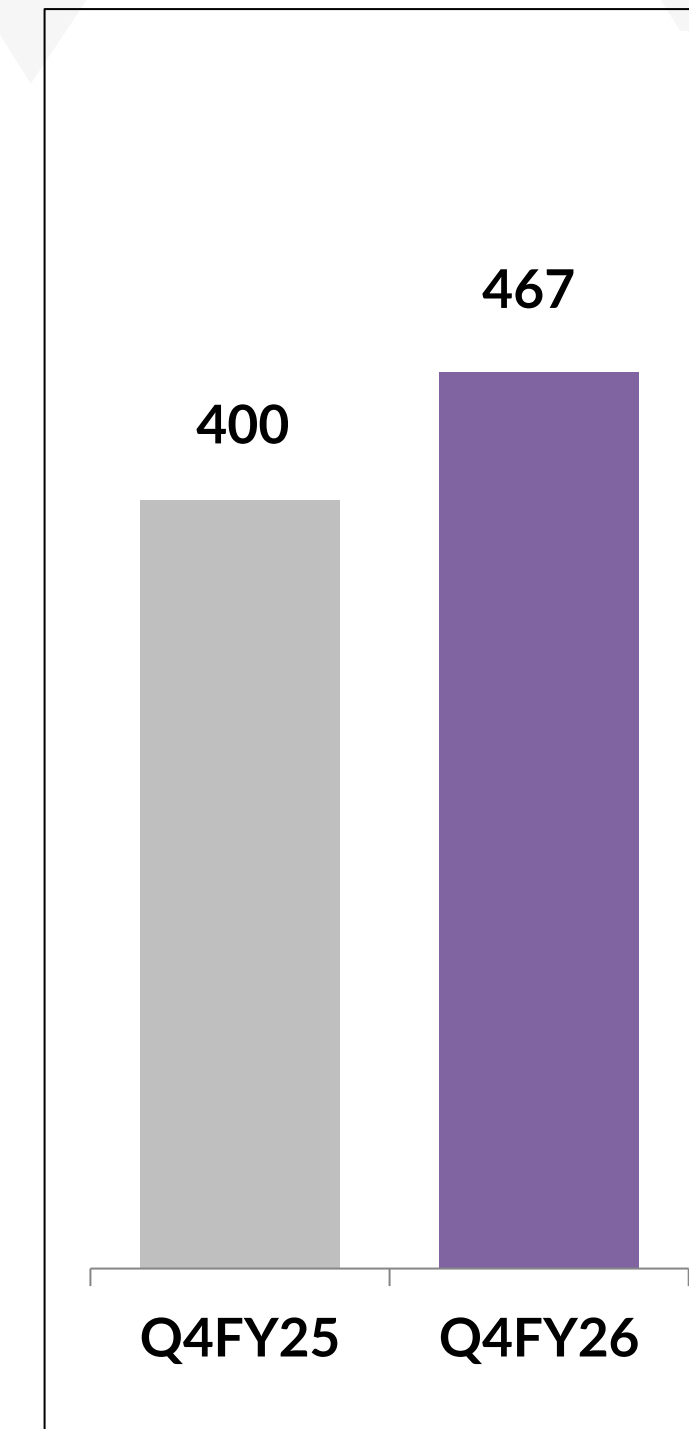
EBITDA

0.4%



PAT

16%

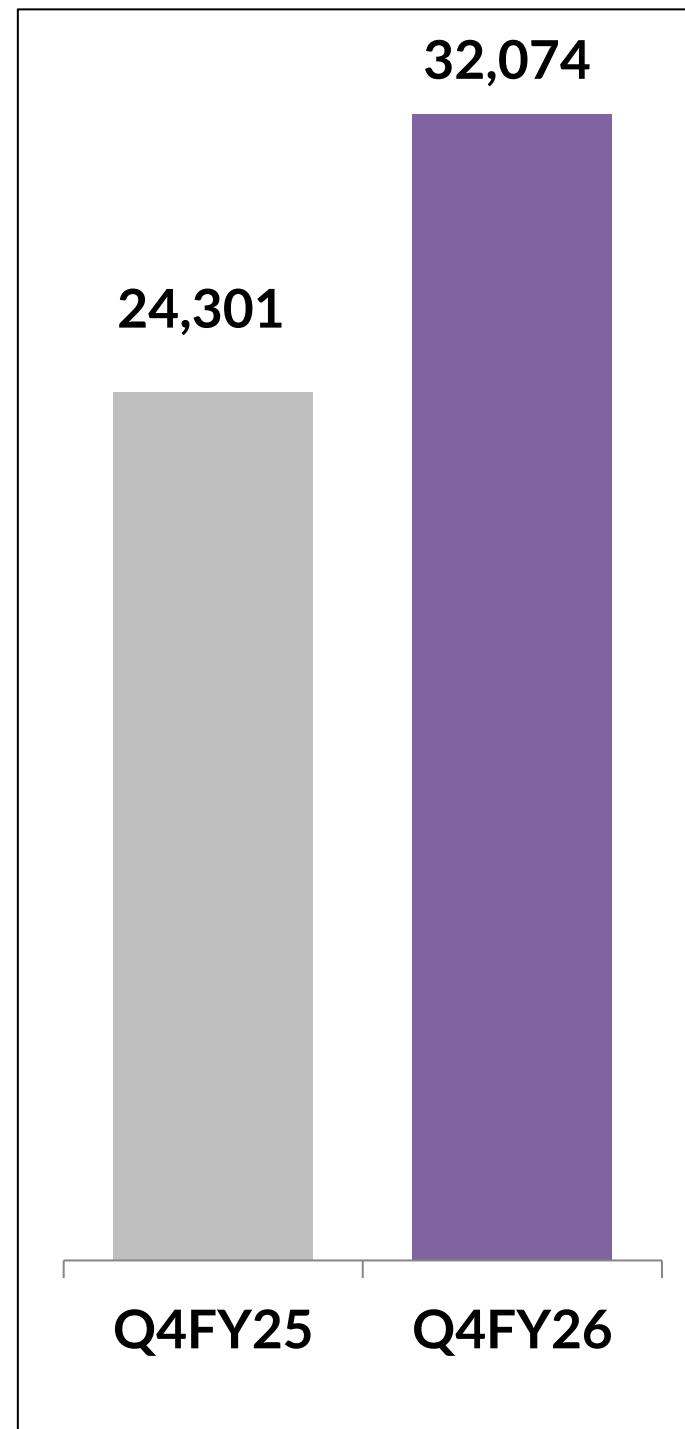


₹ in Cr

Q4FY26 Redington Global Excl. Arena Performance

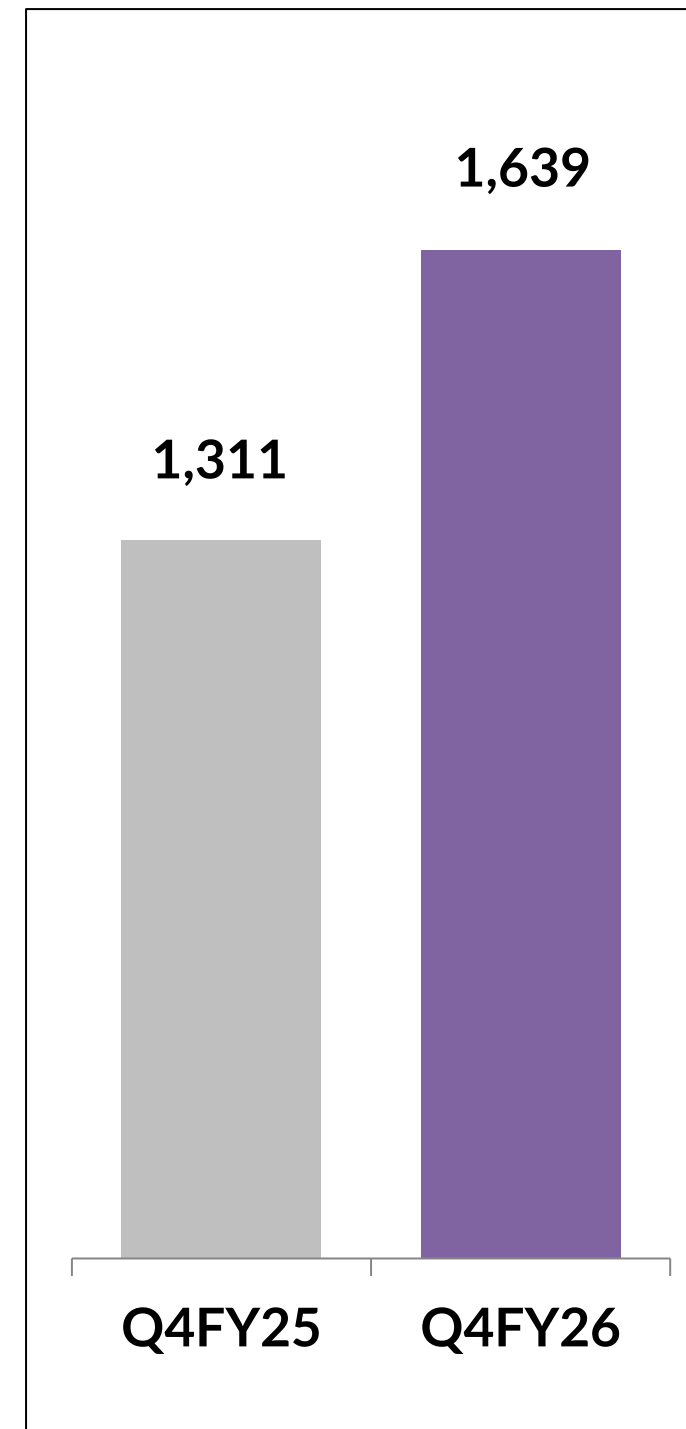
REVENUE

32%



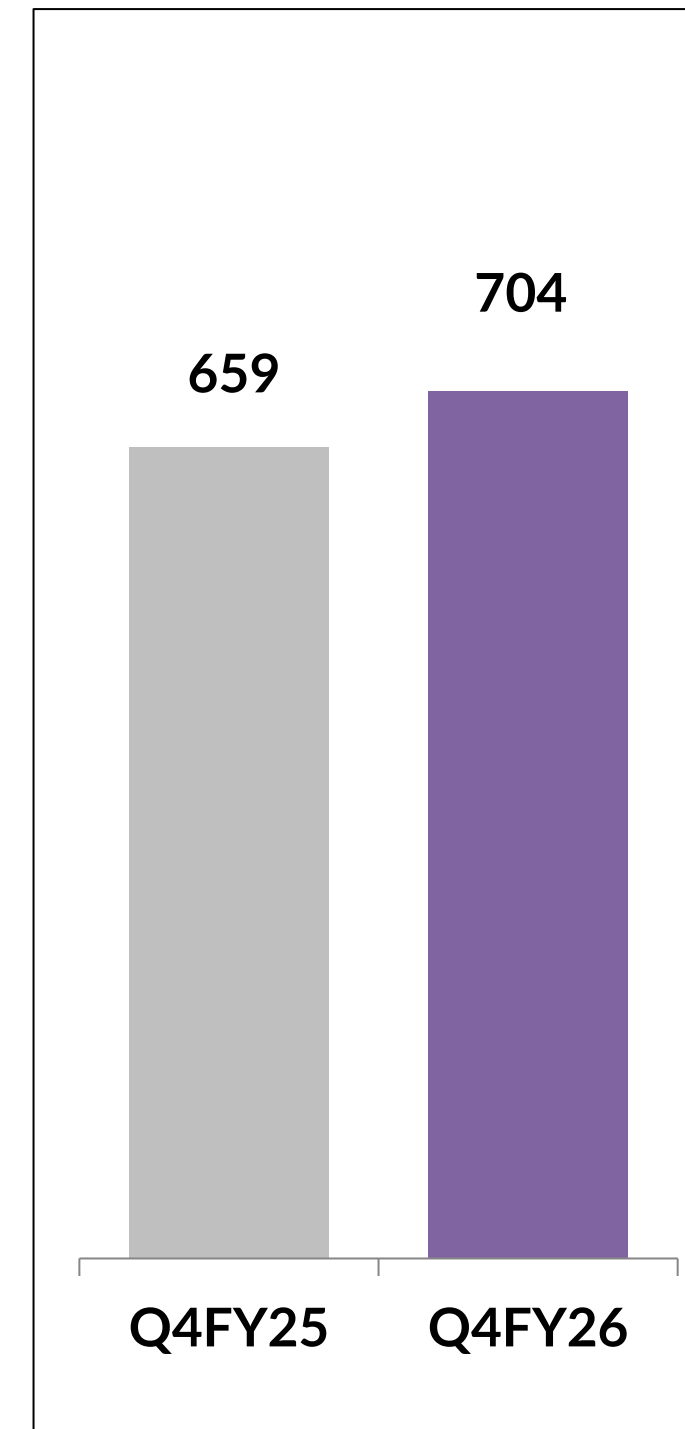
GM

25%



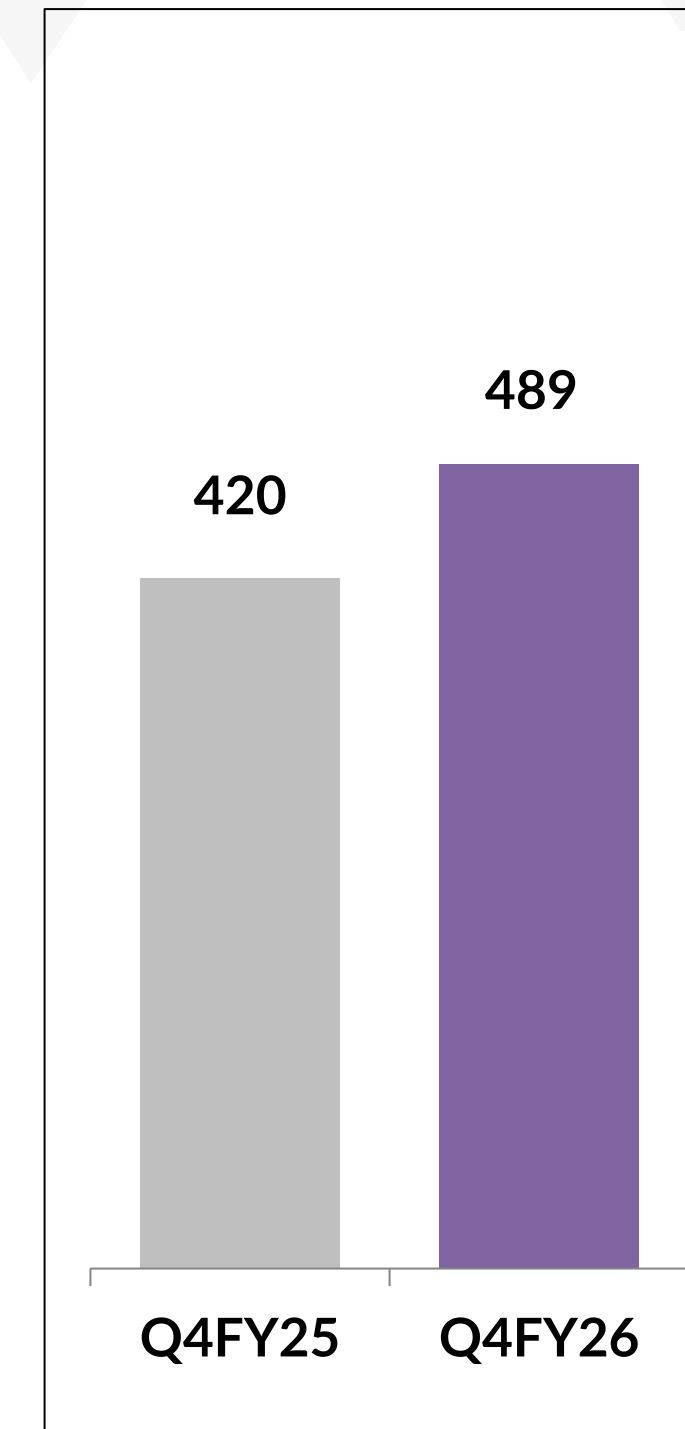
EBITDA

7%



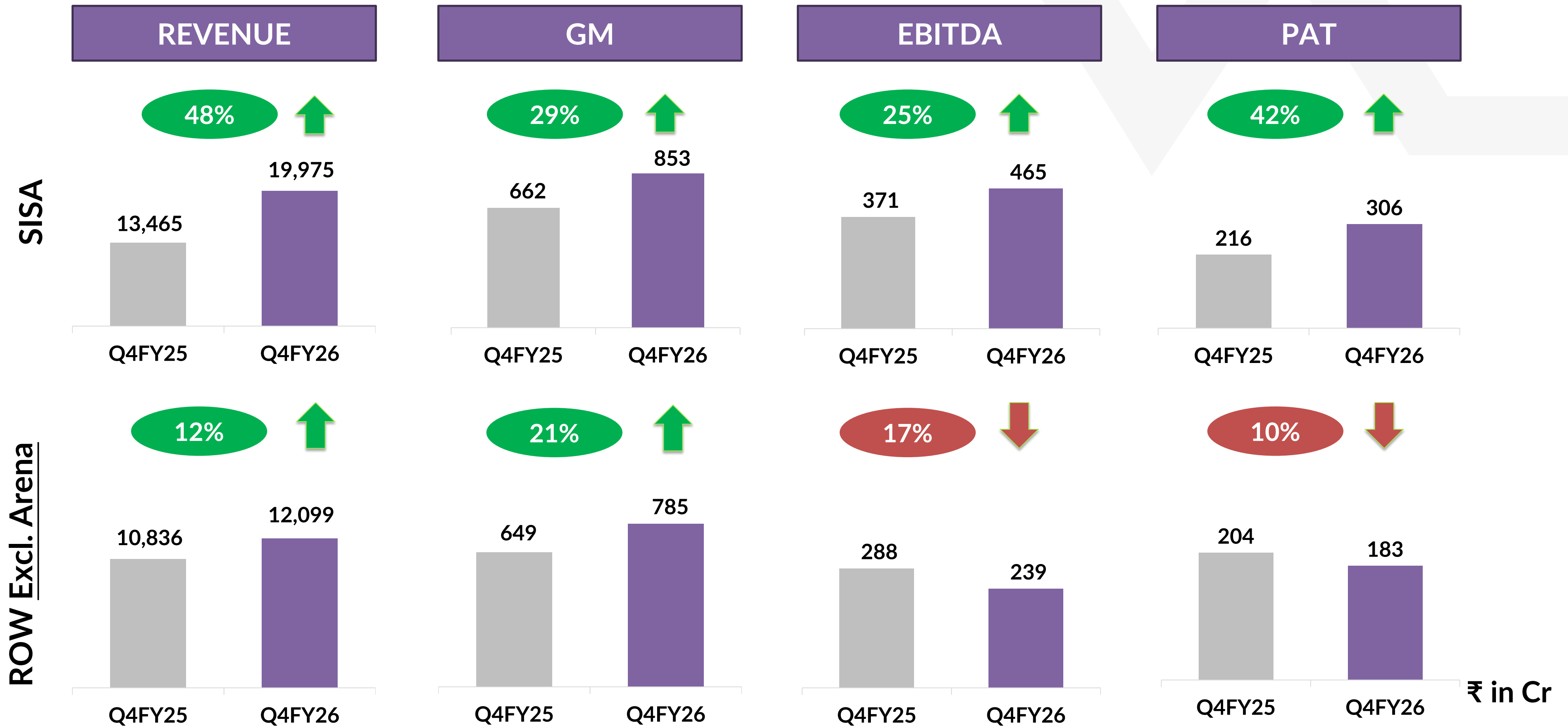
PAT

17%

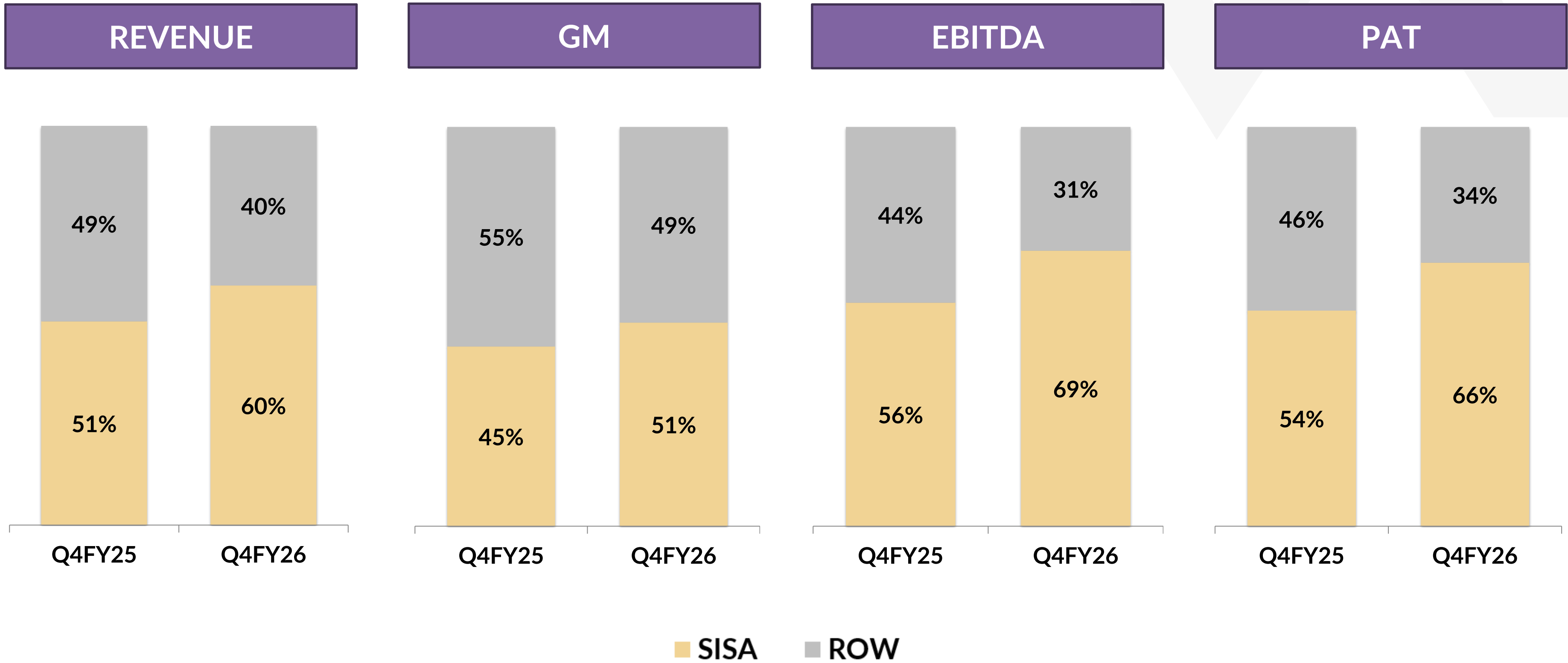


₹ in Cr

Q4FY26 Performance by Market

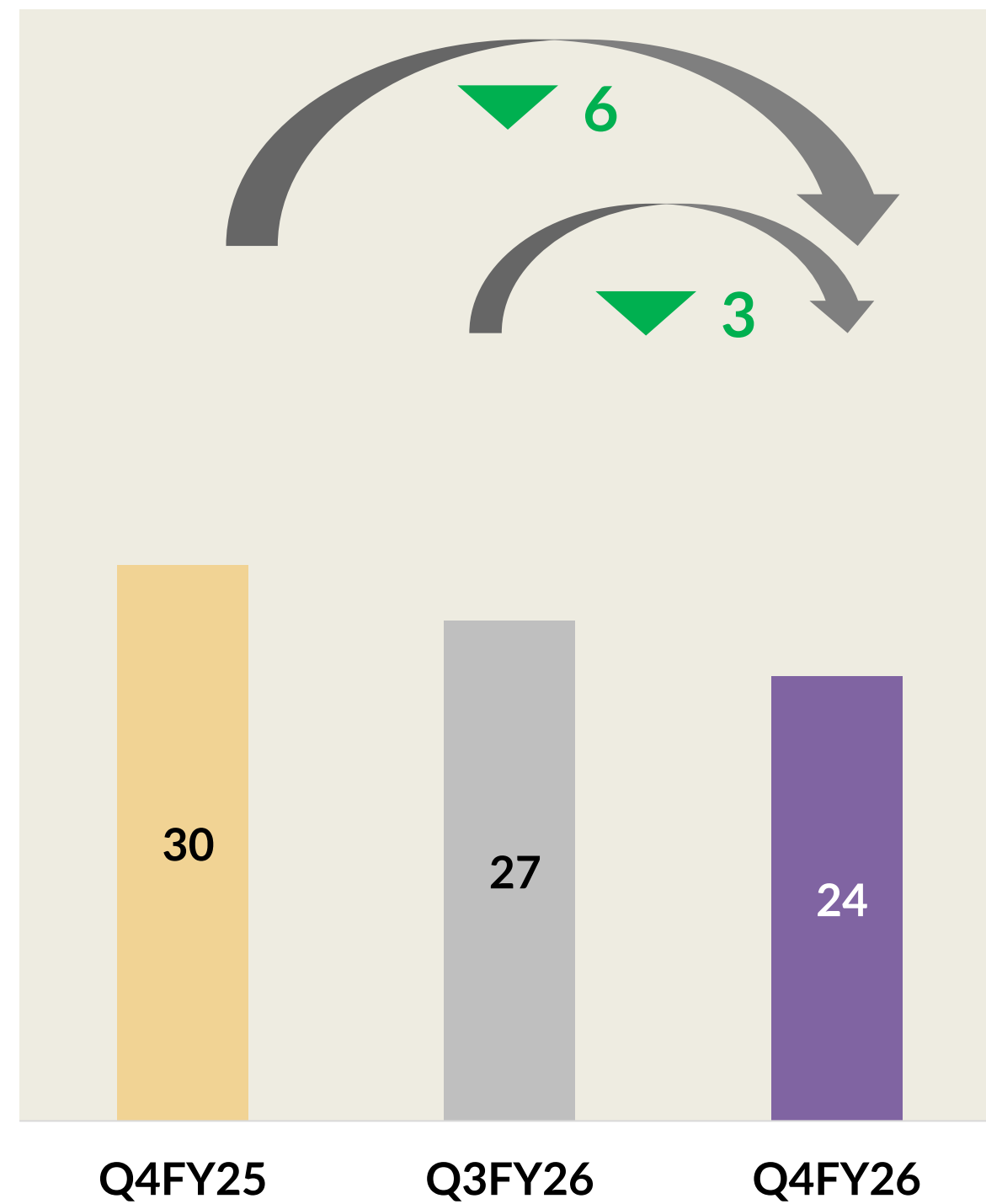


Q4FY26 Contribution by Market

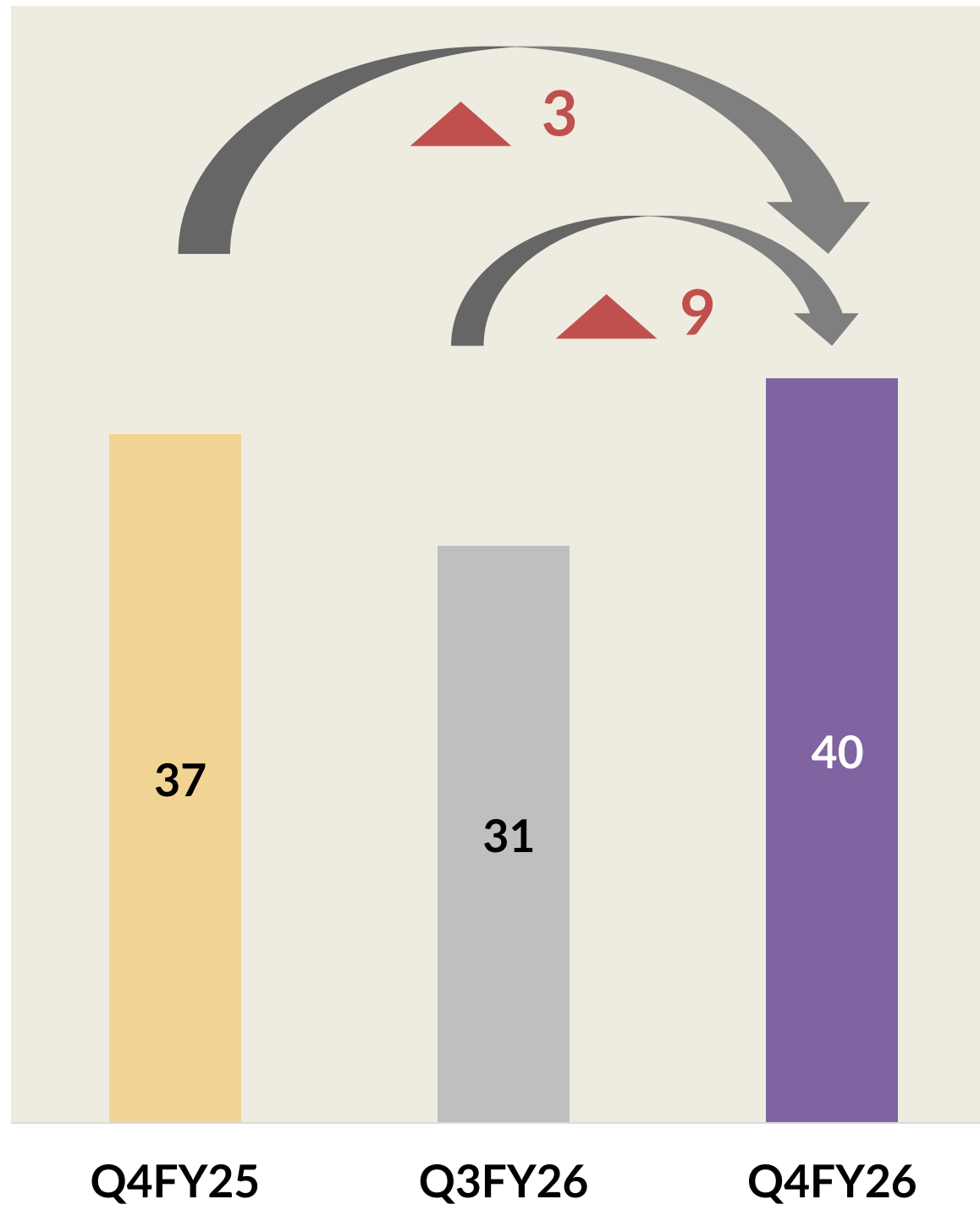


Q4FY26 Working Capital Days

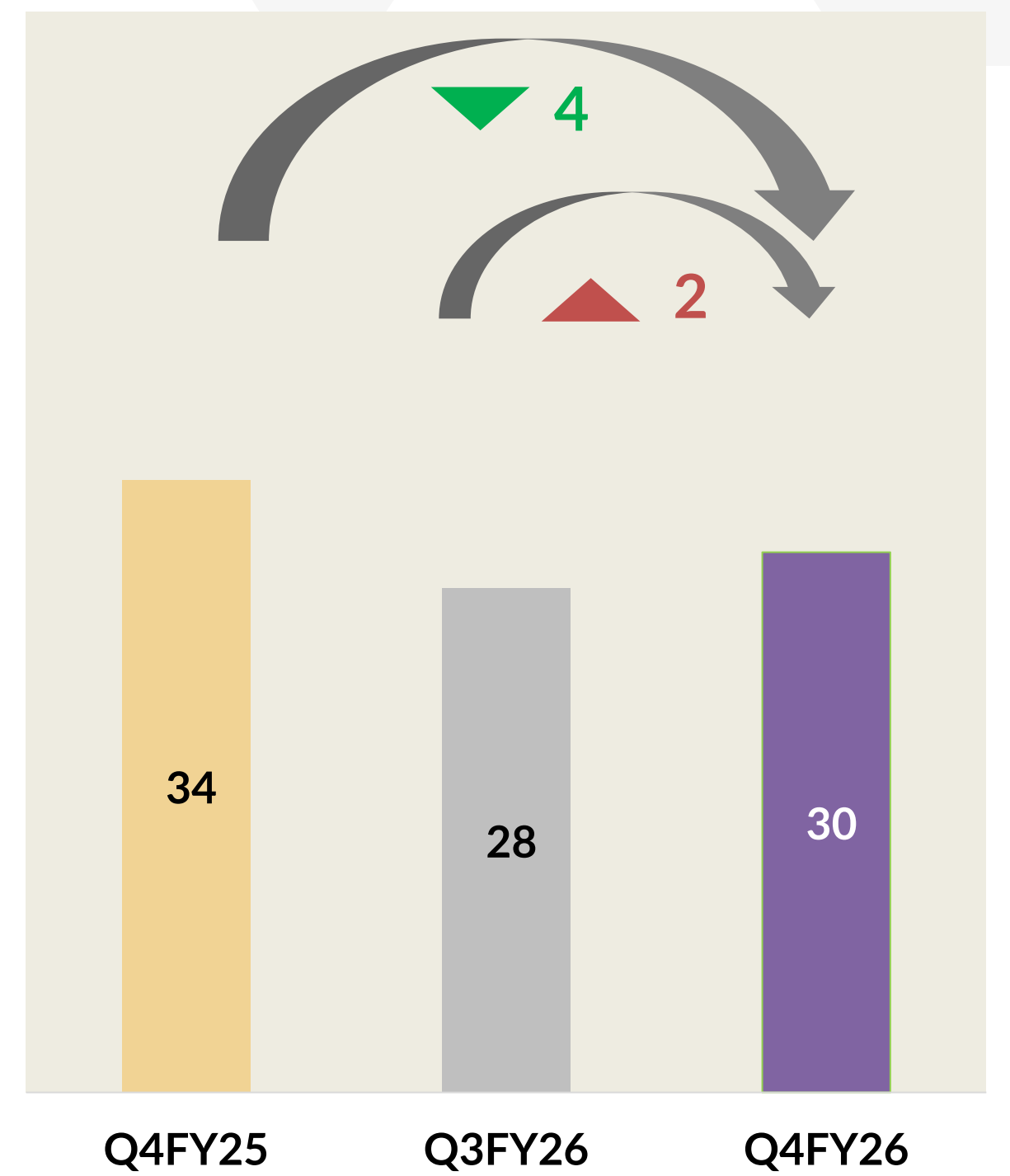
SISA



ROW

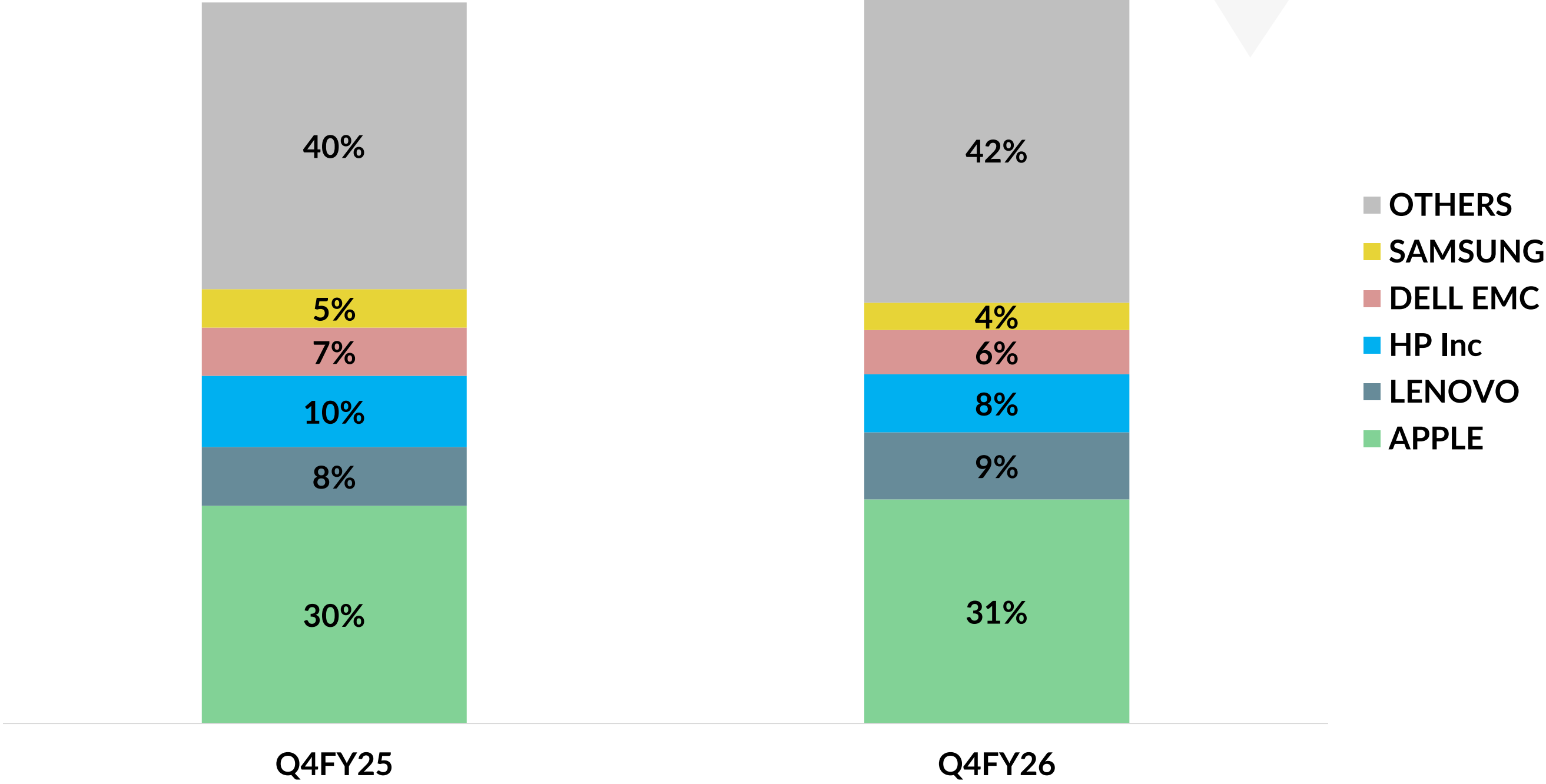


GLOBAL



Q4FY26 Top 5 Vendors

REVENUE



Q4FY26 Verticals Revenue

| Verticals | SISA | | | ROW | | | GLOBAL | | |
|------------------|--------|--------|------|--------|--------|------|--------|--------|------|
| | Q4FY25 | Q4FY26 | YoY | Q4FY25 | Q4FY26 | YoY | Q4FY25 | Q4FY26 | YoY |
| ESG | 3,991 | 5,839 | 46% | 3,854 | 4,175 | 8% | 7,845 | 10,014 | 28% |
| TSG | 2,957 | 4,267 | 44% | 1,709 | 1,981 | 16% | 4,666 | 6,248 | 34% |
| SSG | 1,943 | 2,513 | 29% | 2,345 | 3,084 | 32% | 4,289 | 5,597 | 31% |
| MSG | 4,411 | 7,184 | 63% | 4,933 | 3,930 | -20% | 9,345 | 11,115 | 19% |
| Renewable energy | 43 | 29 | -32% | 2 | 3 | 19% | 45 | 32 | -29% |
| Logistics | 156 | 192 | 23% | 91 | 107 | 19% | 247 | 300 | 22% |
| Other Services | 21 | 21 | 0% | 140 | 48 | -65% | 161 | 69 | -57% |

Decline in Other services due to Paynet divestment.

Logistics & Other Services Revenue includes captive revenue

Amounts may not add due to intercompany eliminations, rounding

Glossary:

| Name | Description | Products / Services |
|------------------|-----------------------------------|---|
| ESG | End Point Solutions Group | Consumer & Commercial PCs, Print & Supplies |
| TSG | Technology Solutions Group | Networking, Server & Storage, Power & Collab |
| MSG | Mobility Solutions Group | Smart Phones & Feature Phones |
| SSG | Software Solutions Group | Cloud and Professional Services, Software Licensing & Subscription, Enterprise Security Solutions |
| Renewable energy | Solar | Solar Panels & Inverters |
| Logistics | ProConnect Supply Chain Solutions | Logistics, Warehousing, Transportation & VAS |
| Other Services | Ensure, Paynet & RGS | Ensure : IT Services, Paynet : Fintech (sold in Feb'25), RGS : Shared Services |

Q4FY26 Free Cash Flow Statement

| Particulars (₹ in Cr) | Q4FY25 | Q3FY26 | Q4FY26 |
|--------------------------------------|------------|------------|--------------|
| Profit Before Taxation | 1,148 | 538 | 395 |
| Non-cash items | (525) | 129 | 257 |
| Finance Cost | 82 | 79 | 72 |
| Changes in Working Capital | (361) | (117) | (1,465) |
| Direct Tax Paid | (141) | (165) | (142) |
| Net Cash Flow from Operations | 202 | 463 | (883) |
| Capex | (82) | (112) | (48) |
| Outflow of Finance Cost | (87) | (134) | (69) |
| Free Cash Flow | 34 | 217 | (999) |

FCF = NCFO – Capex – Finance cost

Amounts may not add due to rounding



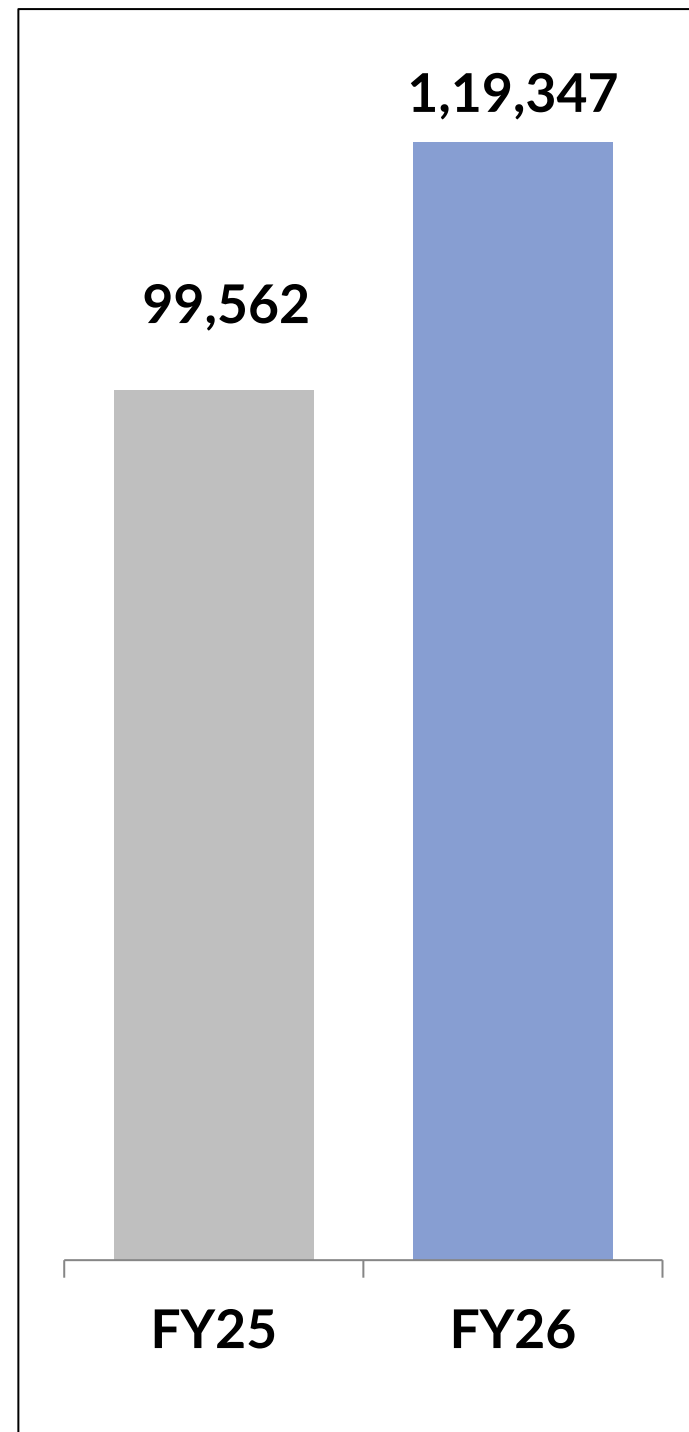
FY26
Performance
Snapshot



FY26 Redington Global Performance

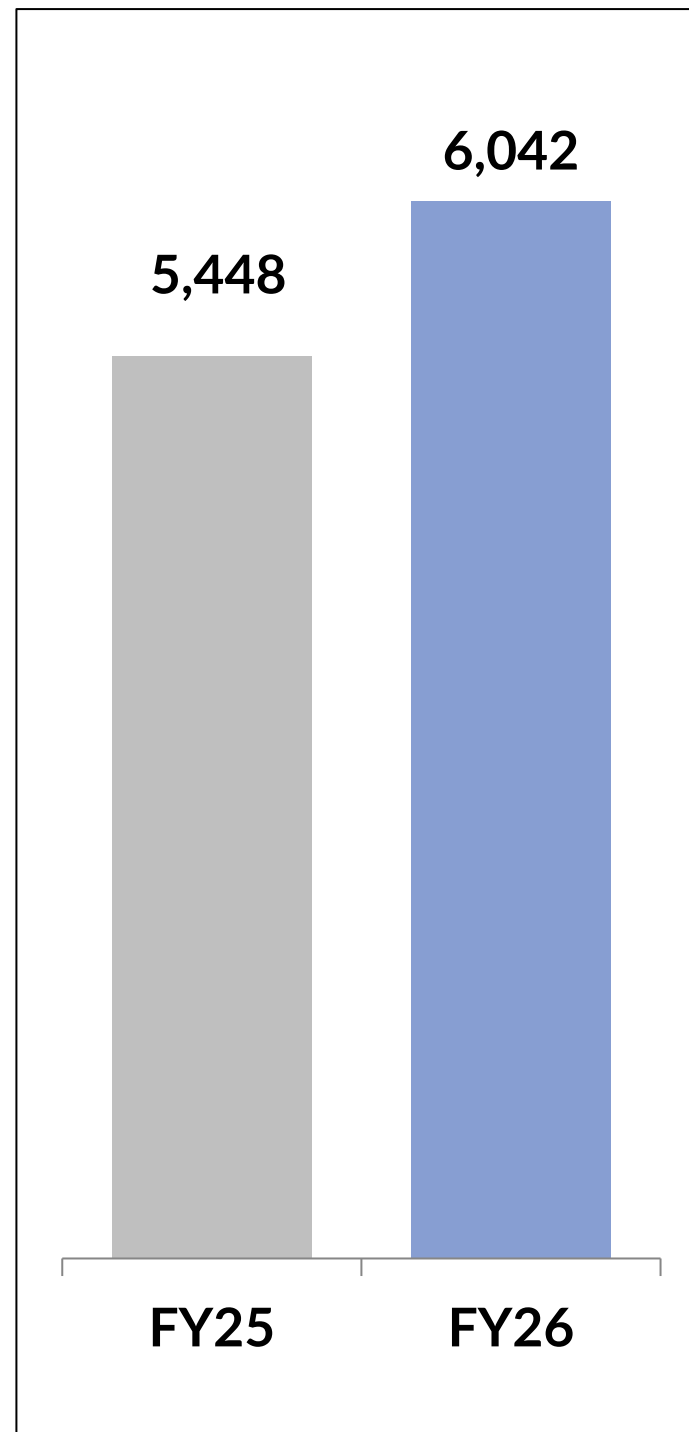
REVENUE

20%



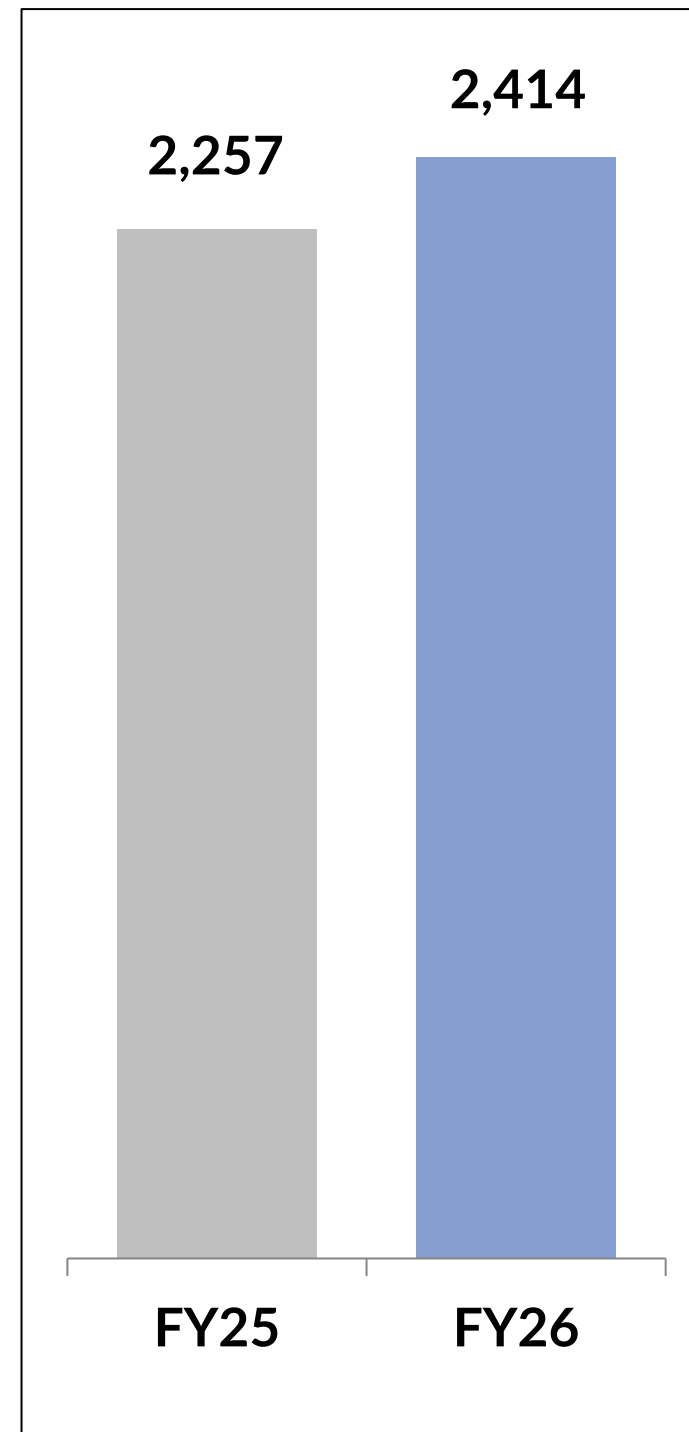
GM

11%



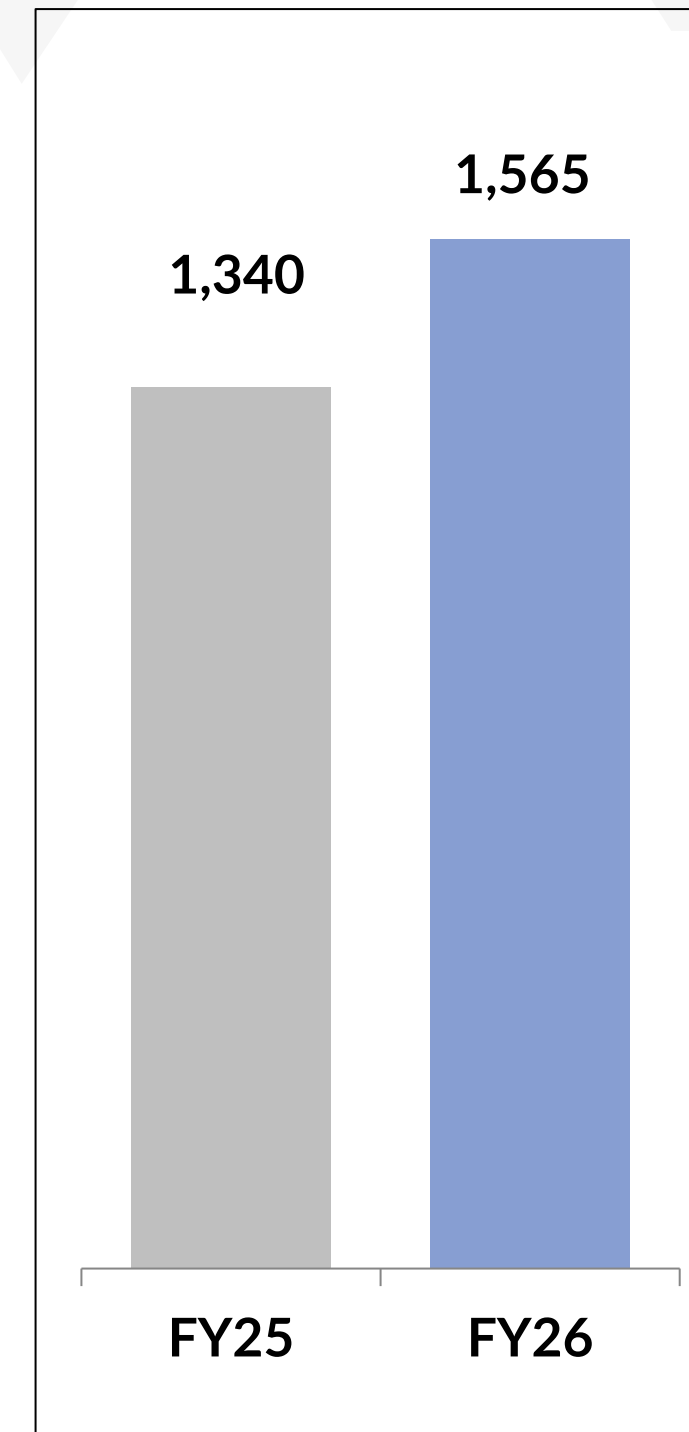
EBITDA

7%



PAT

17%

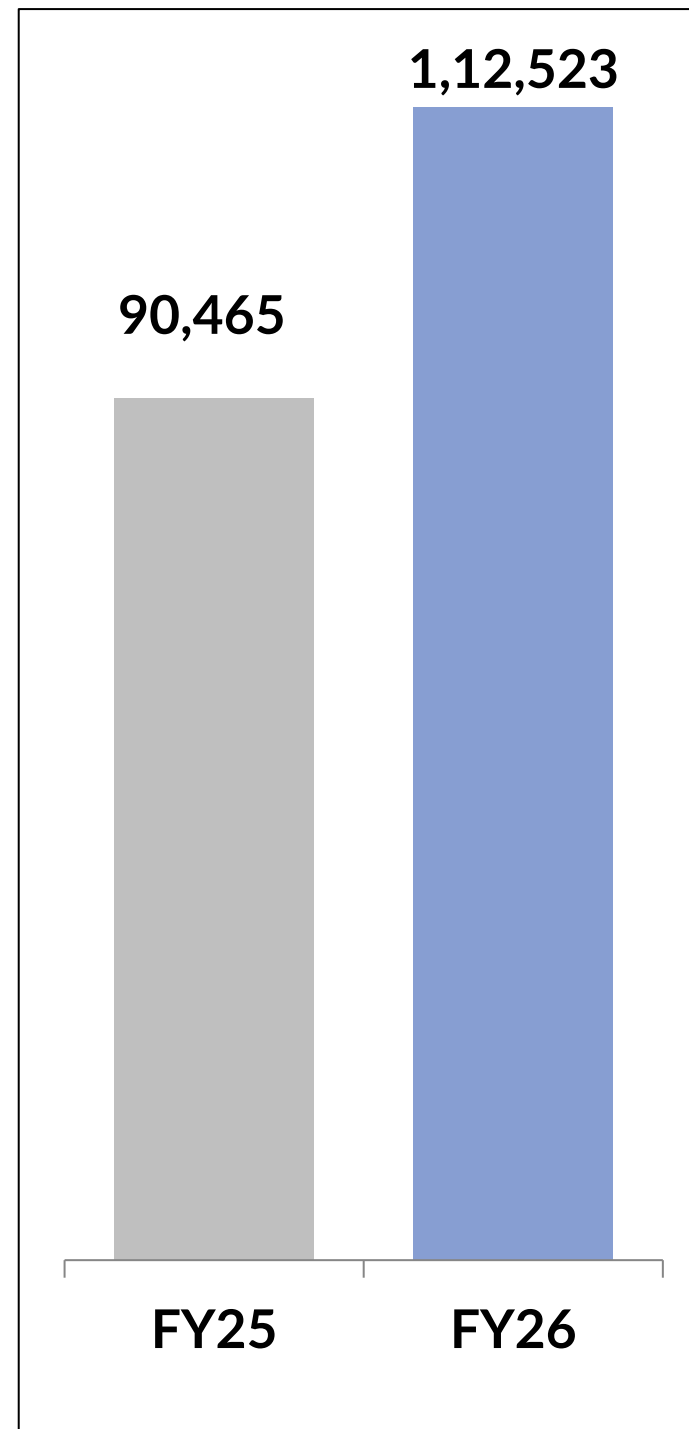


₹ in Cr

FY26 Redington Global Excl. Arena Performance

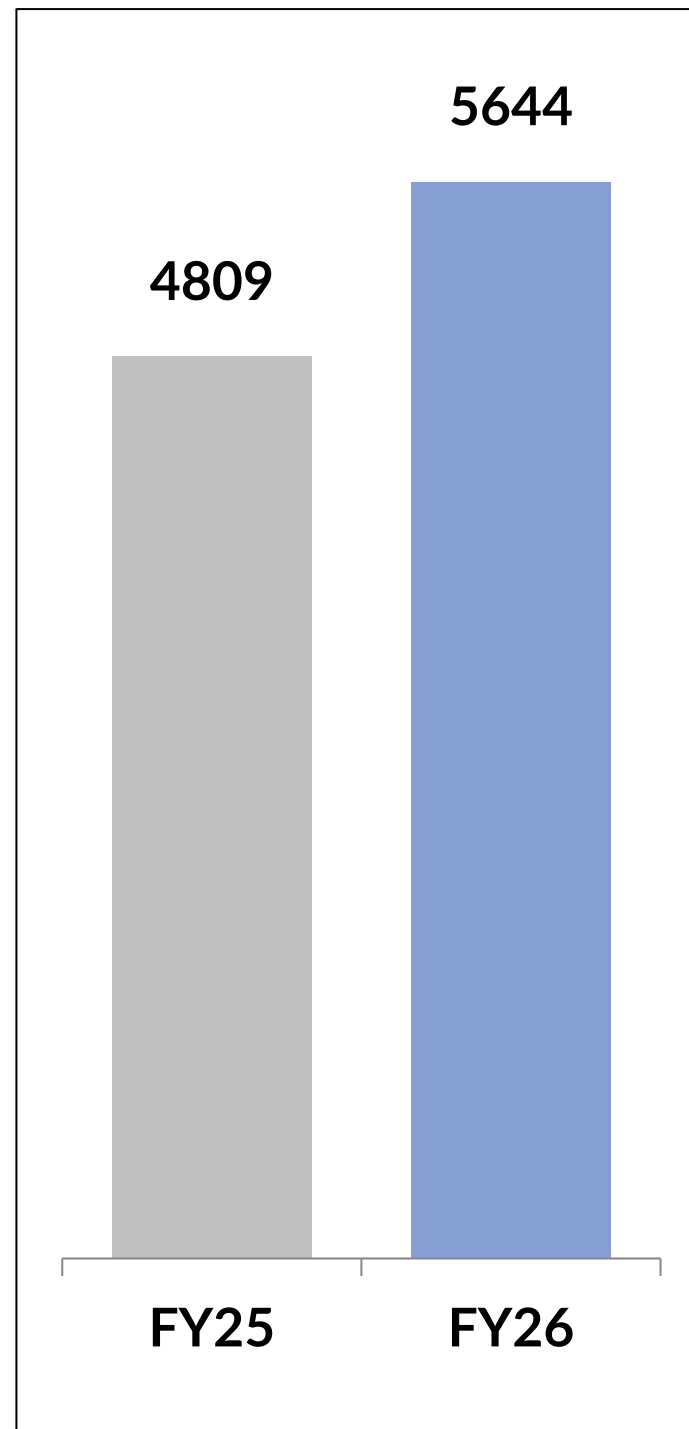
REVENUE

24%



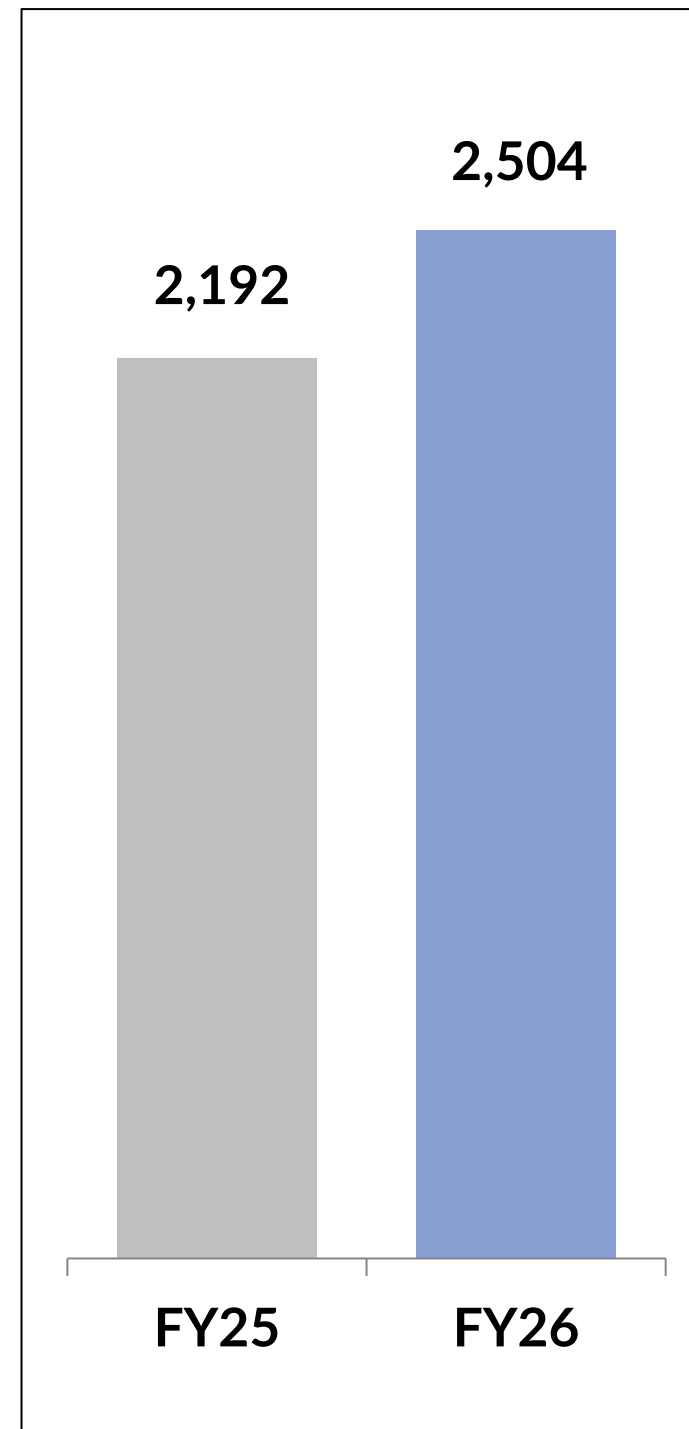
GM

17%



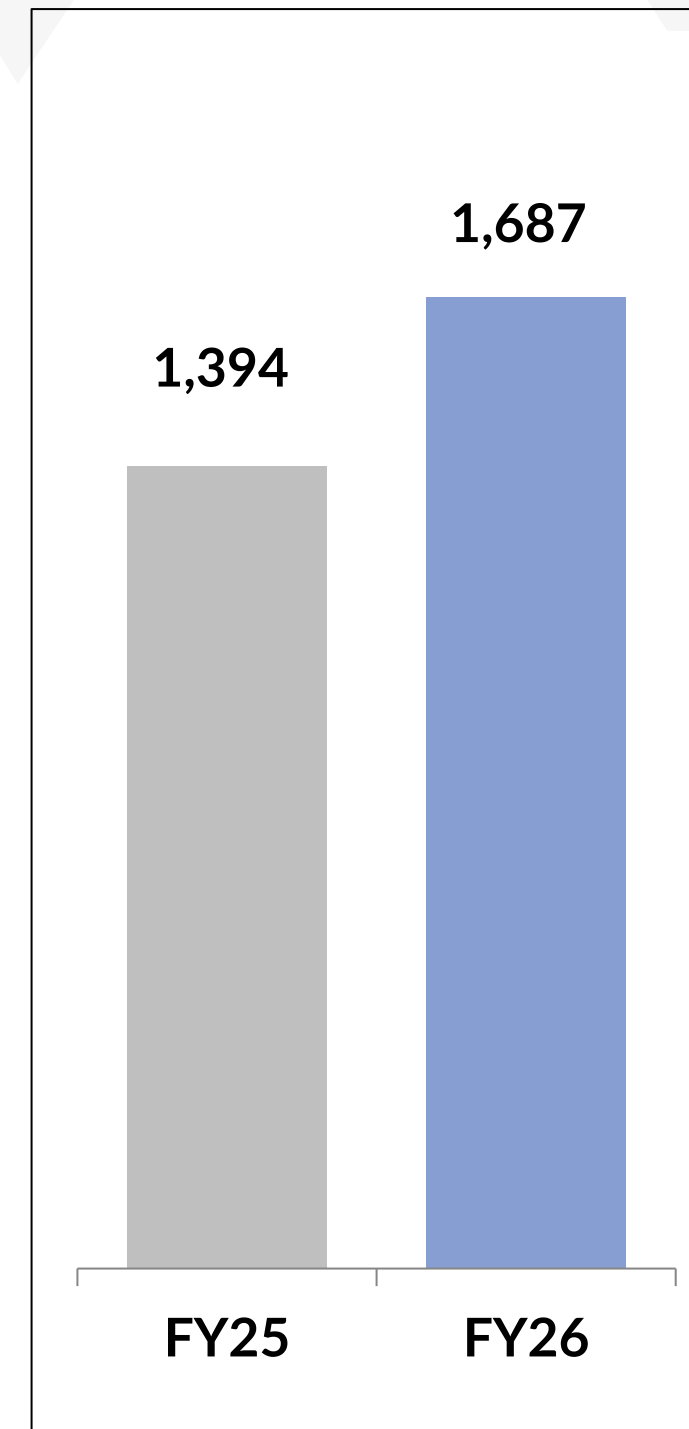
EBITDA

14%



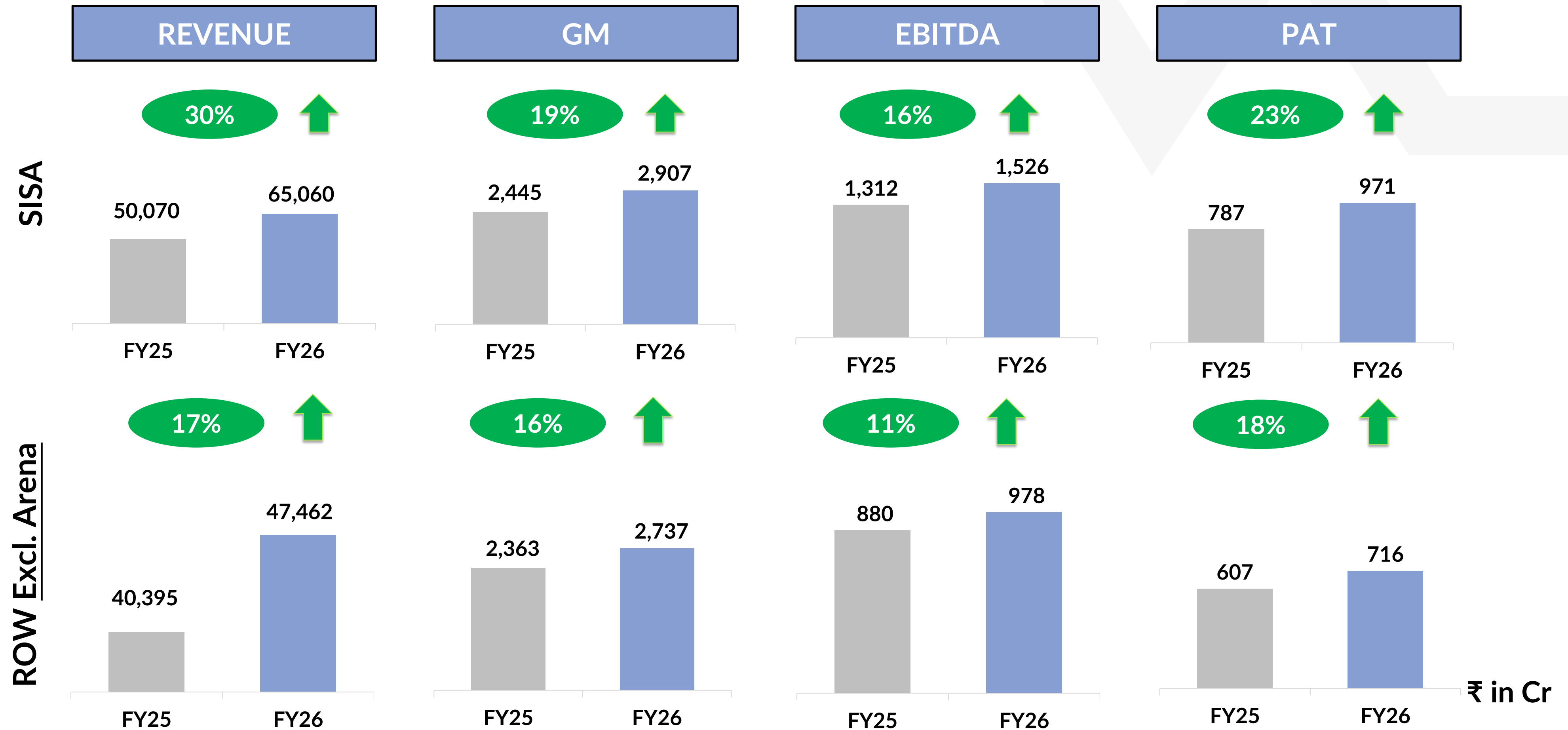
PAT

21%

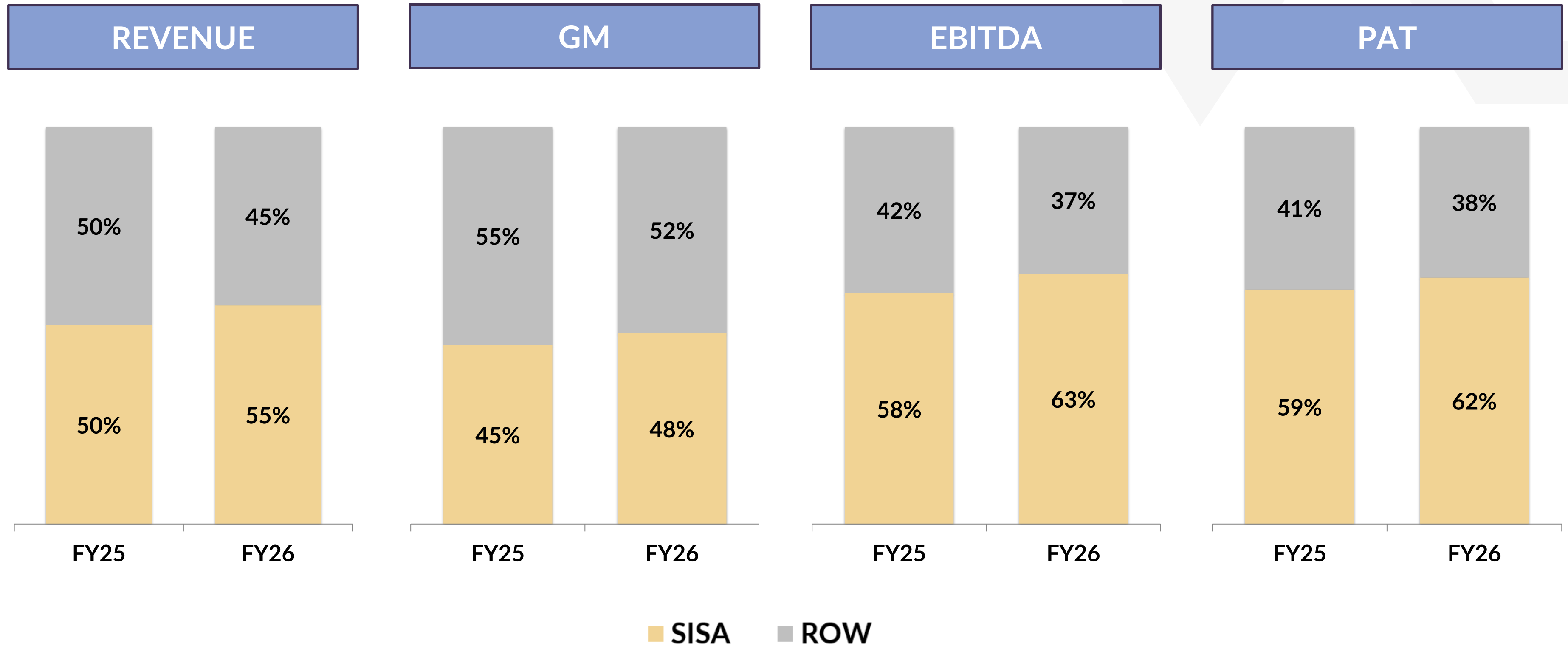


₹ in Cr

FY26 Performance by Market

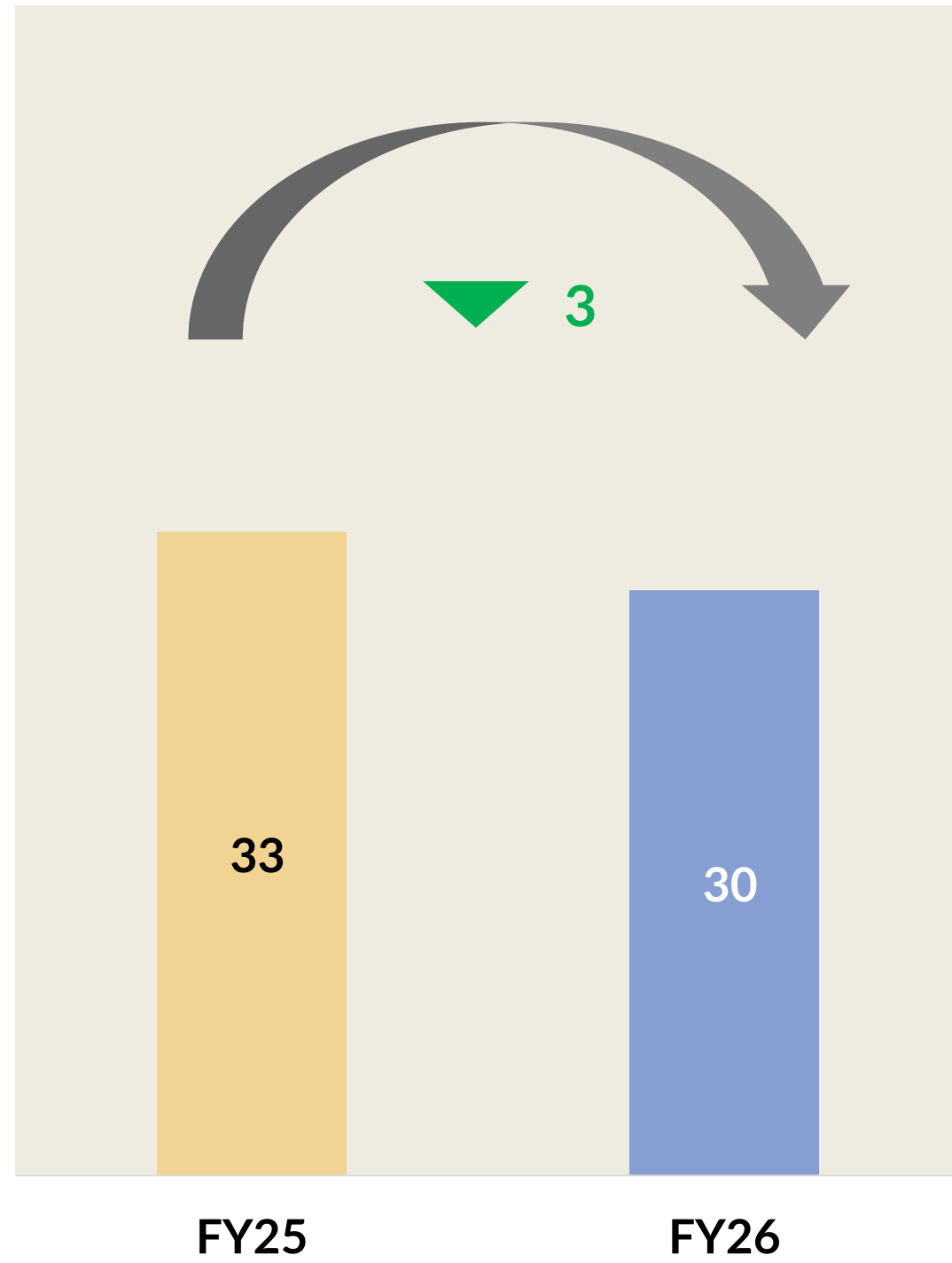


FY26 Contribution by Market

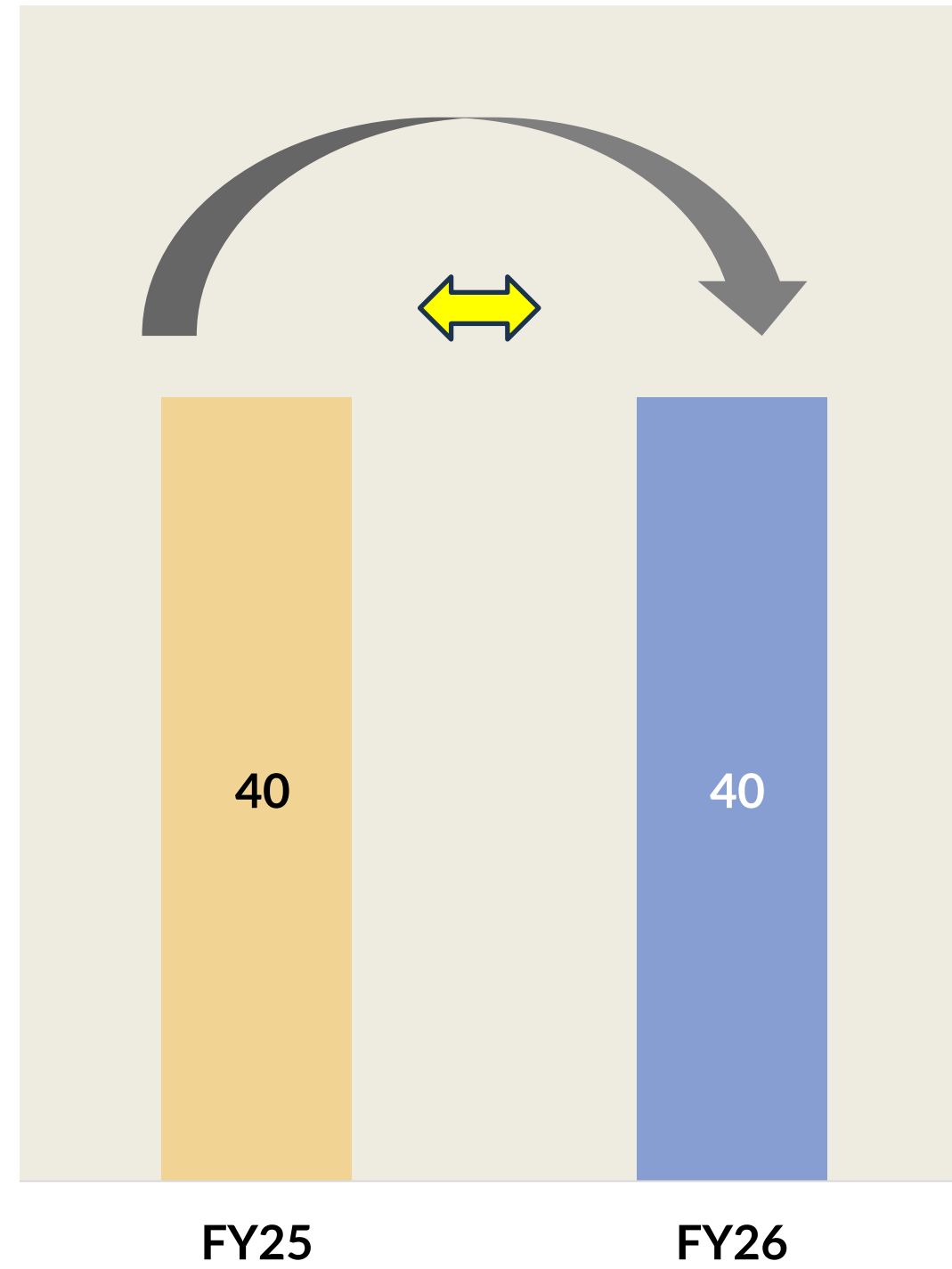


FY26 Working Capital Days

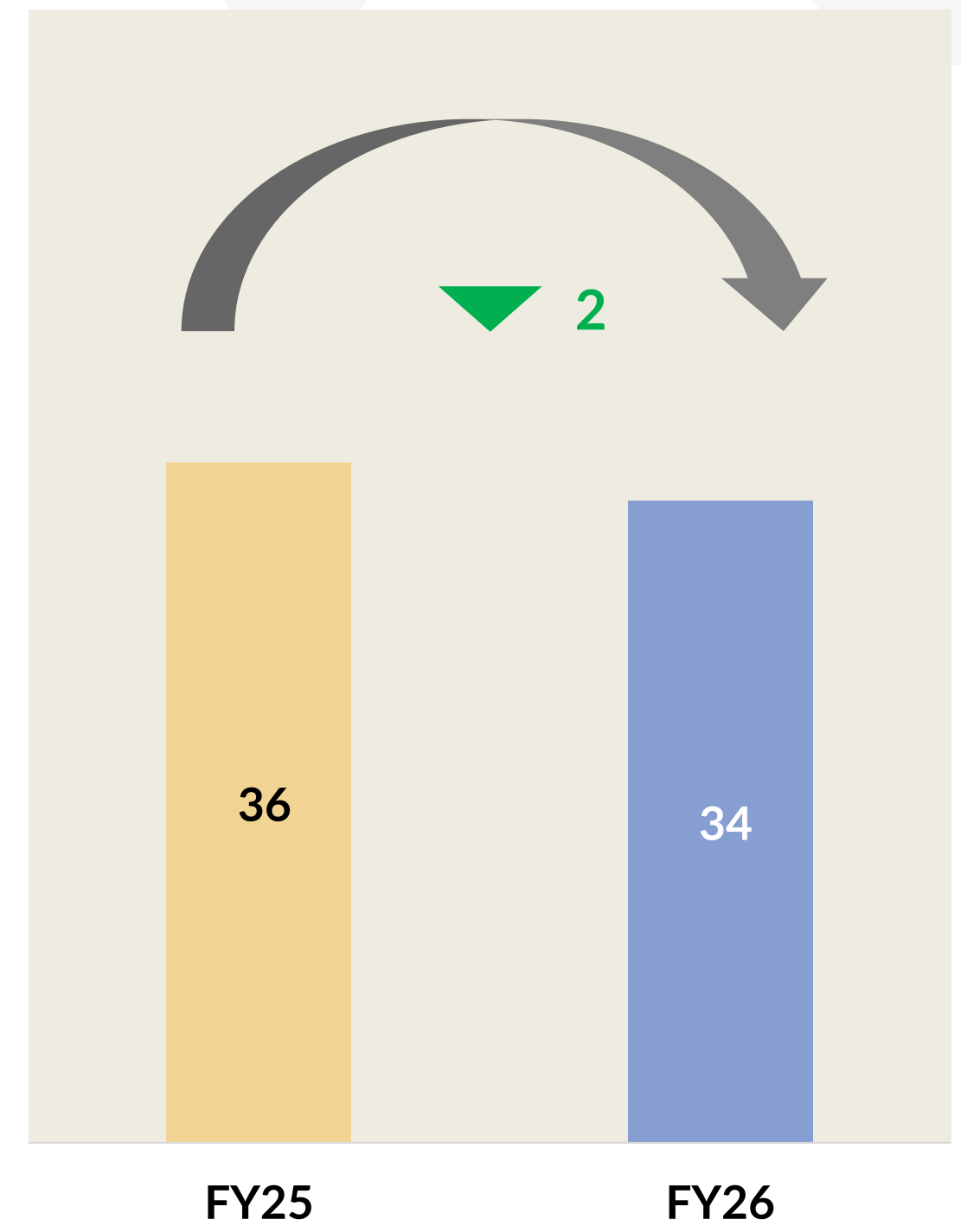
SISA



ROW

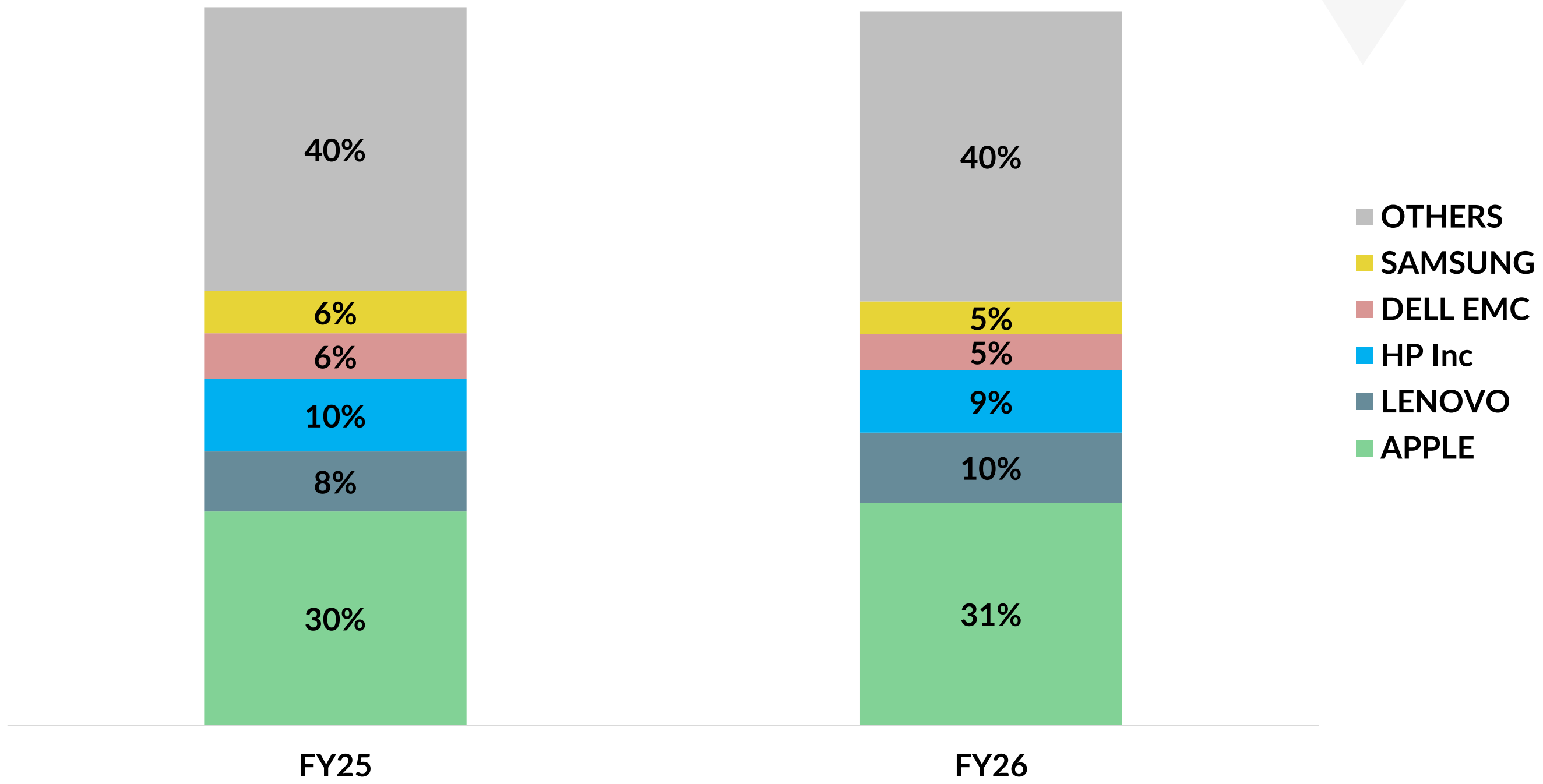


GLOBAL



FY26 Top 5 Vendors

REVENUE



FY26 Verticals Revenue

| Verticals | SISA | | | ROW | | | GLOBAL | | |
|------------------|--------|--------|------|--------|--------|------|--------|--------|------|
| | FY25 | FY26 | YoY | FY25 | FY26 | YoY | FY25 | FY26 | YoY |
| ESG | 15,613 | 19,825 | 27% | 16,183 | 17,003 | 5% | 31,796 | 36,828 | 16% |
| TSG | 11,061 | 12,625 | 14% | 6,022 | 6,670 | 11% | 17,084 | 19,295 | 13% |
| SSG | 6,283 | 8,737 | 39% | 8,145 | 11,096 | 36% | 14,428 | 19,834 | 37% |
| MSG | 16,543 | 23,267 | 41% | 17,864 | 19,018 | 6% | 34,407 | 42,285 | 23% |
| Renewable energy | 126 | 96 | -24% | 28 | 7 | -73% | 154 | 103 | -33% |
| Logistics | 584 | 689 | 18% | 382 | 410 | 7% | 967 | 1098 | 14% |
| Other Services | 83 | 83 | -1% | 997 | 212 | -79% | 1080 | 295 | -73% |

Decline in Other services due to Paynet divestment.

Logistics & Other Services Revenue includes captive revenue

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| SSG | Software Solutions Group | Cloud and Professional Services, Software Licensing & Subscription, Enterprise Security Solutions |
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FY26 Free Cash Flow Statement

| Particulars (₹ in Cr) | FY25 | FY26 |
|--------------------------------------|--------------|--------------|
| Profit Before Taxation | 2,335 | 1,697 |
| Non-cash items | (380) | 498 |
| Finance Cost | 330 | 359 |
| Changes in Working Capital | (1,468) | (1,809) |
| Direct Tax Paid | (525) | (514) |
| Net Cash Flow from Operations | 293 | 232 |
| Capex | (155) | (106) |
| Outflow of Finance Cost | (325) | (324) |
| Free Cash Flow | (187) | (199) |

FCF = NCFO – Capex – Finance cost
 Amounts may not add due to rounding

Investor Contacts

Vijayshyam Acharya K
Compliance Officer

Palak Agrawal
Head – Investor Relations

Registered office:

Block 3, Plathin, Redington Tower,
Inner Ring Road, Saraswathy Nagar West, 4th Street,
Puzhuthivakkam,
Chennai - 600 091

<https://www.redingtongroup.com>

CIN - L52599TN1961PLC028758

Thank You



CORPORATE PRESENTATION

Q4FY26

 Redington





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Redington

ABOUT US

~5,100

Redingtonians creating a culture of inclusion, creativity, and innovation

70,000+

Channel Partners

~440

Brands

163

Warehouses

62

Sales Offices



Products , Service & Solutions Company

- An Emerging Markets Multinational with presence across 40 markets
- Distributing entire gamut of IT products namely Smartphone, PCs, server, storage, networking, solar, 3D printing, etc.
- Software & solutions, Cloud, Security, XaaS, Professional services



Professionally managed, Board-governed

- A listed entity with no promoter, Chairman is Non-executive Director
- AA+/Stable long-term rating by ICRA/CRISIL
- Experienced executive Leadership team with stable middle management
- 'A' ESG Rating from MSCI



Outstanding Financial Performance

- \$13.5bn+ company with a strong double digit-CAGR for 19 years
- Amongst the Top 10 IT distribution company in the world
- ROE at 17%* and ROCE at 19.8% in FY26

* Excluding Arena investment impairment impact

The Making of Redington



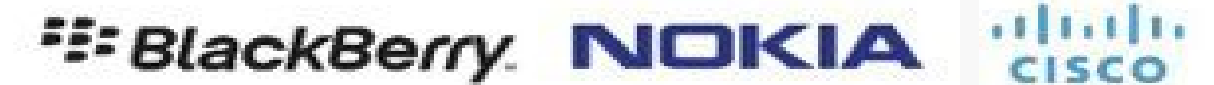
1993 - 98

- Commenced IT distribution in India with HP Contract.
- Consolidated top 4 brands – HP, Epson, Seagate & Intel.
- Started **Redington Services**, the backbone of Solutions Business



1999 - 02

- Implementation of ERP System by JBA.
- Started the PC & Server Division for HP, Compaq, IBM & Microsoft.
- Signed-up with IBM to start Enterprise software Vertical followed by McAfee & Cisco
- **Started operations in Dubai, followed by KSA and other countries in the region.**
- CRISIL upgraded ratings as P1+ (Degree of safety is very strong) for short-term debt.



2007 - 10

- Listed in NSE and BSE of India.
- First ADC established in Chennai
- Strengthened the Mobility portfolio with BlackBerry Smartphones in India and Nokia in the Gulf Region.
- #1 Distributor in India award 2008 by DataQuest.
- Signup with Apple for MAC business.

2003 - 06

- Strategic investment by Synnex with 36% equity.
- **Investment by PE Fund Chrys Capital with 11% equity.**
- Forayed into the Mobility Business with Motorola.
- Commenced Operations in Africa – Nigeria & Kenya.
- Redington joins the \$1Bn Club.
- Started HP Indigo Business.



2011 - 14

- Bought 49% stake in Arena – Turkey in 2012.
- ADC started in MEA.
- Spread across Africa with Operations in more than 18 countries.
- Standard Chartered Equity invests 11% stake.
- Started Supply Chain Business with ProConnect, a fully owned subsidiary.
- Microsoft Cloud portfolio imbibed – setup platform for future cloud business with AWS, Cisco and others.
- Signed up for Apple iPhone business.

2019 - 22

- Classified by SEBI as a “LISTED ENTITY” with no promoters.
- Acquisition of Brightstar in Turkey.
- Incorporation of RedServe (Captive BPO)
- Launch of E-Commerce platform: redingtononline.com
- Expansion of Mobility Portfolio into Android with Google Pixel, Motorola and Nothing.
- New Corporate & Registered office Inauguration.
- Achieved the \$1Bn market cap.

2015 - 18

- Launch of Cloud Portal, our first e-commerce platform for all cloud products.
- Evolved from a promoter led to a board-governed and professionally managed organization.
- Acquisition of 70% stake in Turkey based Linkplus.
- Crossed the \$5Bn revenue mark.

2023 - 26

- India’s No 1 Distributor by VAR India.
- ISO 27001 Certification.
- Most Preferred Workplace 2023
- Awarded LinkedIn Top Companies in India 2024.
- Redington Offices in Chennai (Platinum) & Gurgaon (Gold) gets LEEDS certified.
- India's Most Sustainable Companies by Business World
- Divested Paynet, Arena’s home-grown Fintech step-down subsidiary
- Divestment of Vodafone Contract by Arena
- Software & Solutions business crossed \$2bn mark



Core Values



- Being open, honest and direct in our dealings
- Being transparent with our communications and actions

Uncompromising Integrity



- Fostering a culture of inclusion
- Ensuring fairness and dignity for all

Respect & Trust



- Best customer experience for the customer
- Keeping customer as the center of our business's philosophy, operations, or ideas

Customer Centricity



- High levels of ownership and commitment
- Innovative, flexible and open to new ideas

Strive for Excellence



- Individual contribution key to our success
- Ensure effective collaboration

Results through Teamwork

Portfolio



End Point Solutions Group

PCs, Laptops, Desktops, All-in-Ones, Printers, Consumables & Accessories



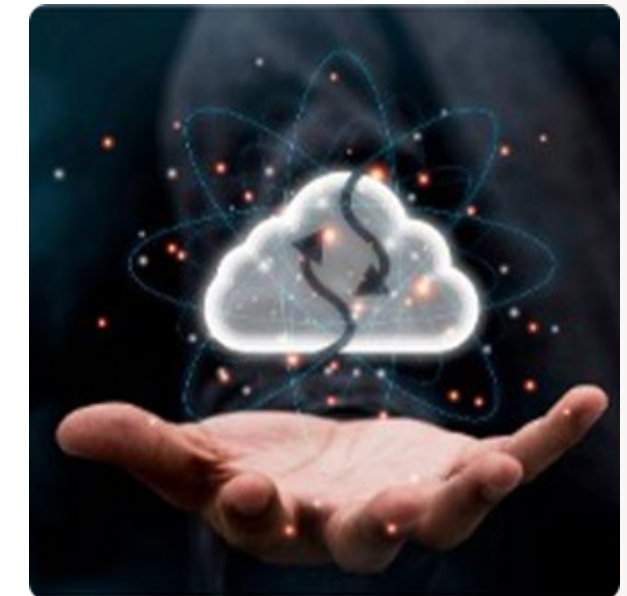
Technology Solutions Group

Networking, Server, and Storage, Power & Collab



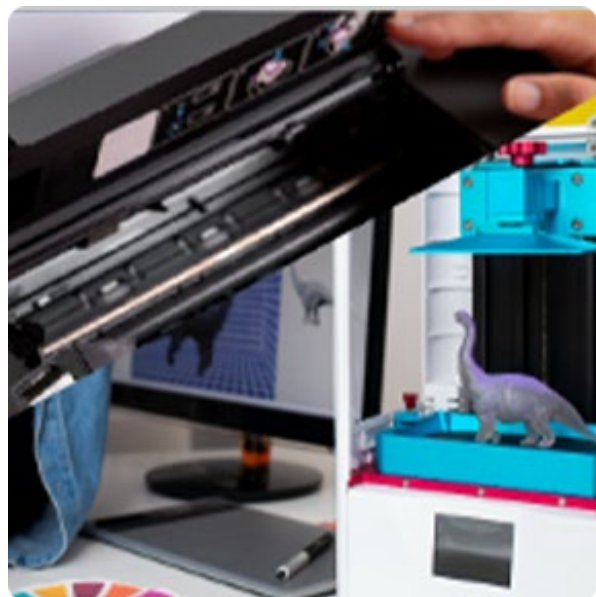
Mobility Solutions Group

Smartphones



Software Solutions Group

Cloud and Professional Services, Software Licensing & Subscription, Enterprise Security Solutions



Digital Printing

2D & 3D Printing



Solar

Solar Green Energy Products & Services



ProConnect

Logistics, Warehousing, VAS & Transportation



Ensure Services

Warranty services, Infrastructure Managed Services

Brand Collaboration

Enviably Partnerships with
~440 brands



Presence

Global Footprint

#1 - #2

Across Most Markets

40

Markets Served

32

In Country Presence

-  Turkey, Africa, Egypt, CIS (TAEC)
-  India & Middle East
-  South Asia and South-East Asia



Maps not to scale. All data, information, and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness.

Route to Market

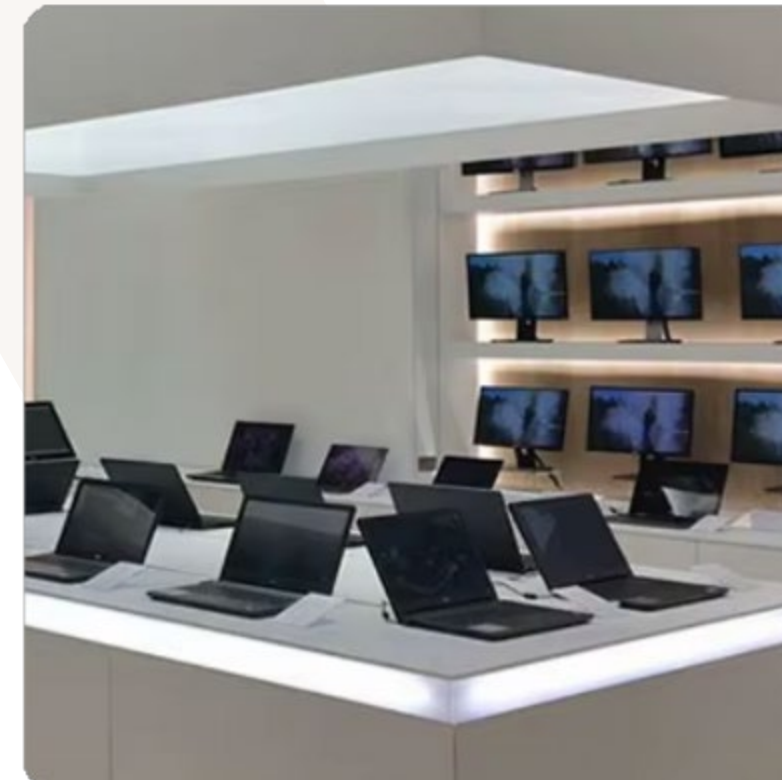
Channel partners



Commercial/Enterprise IT

- System Integrators
- Corporate Resellers
- Service Providers (MSPs, MSSPs, CSPs)
- Value added Resellers
- ISVs
- Cloud Digital Platform/ Marketplace

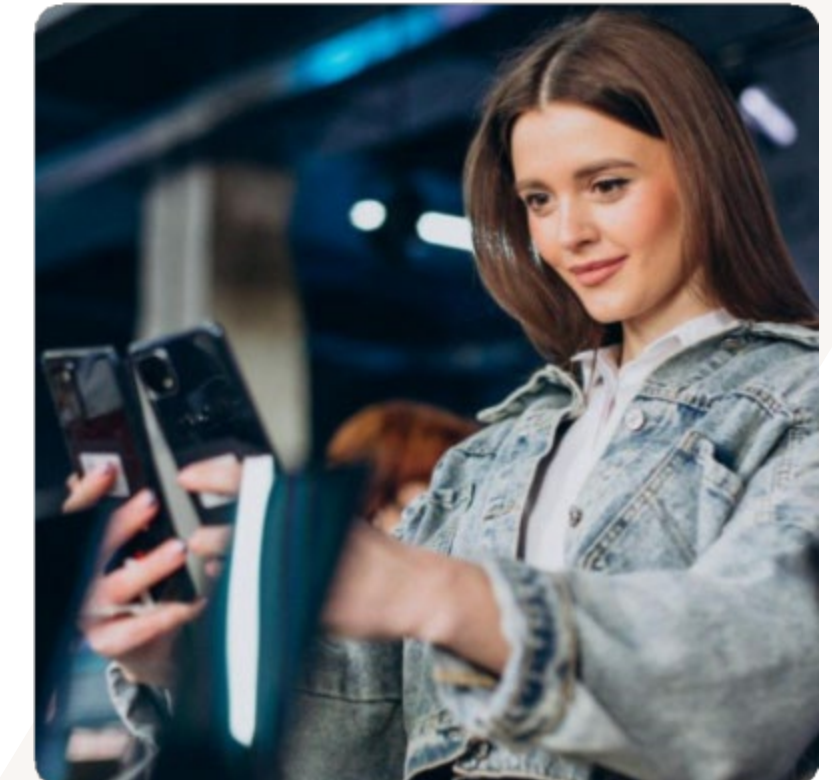
TSG, SSG, ESG



Consumer IT

- Large Format Retailers
- Hypermarkets
- E-tailers/ Marketplace
- Mono Brand Stores
- Consumer Electronics Stores
- Independent Retailers
- Digital Platform

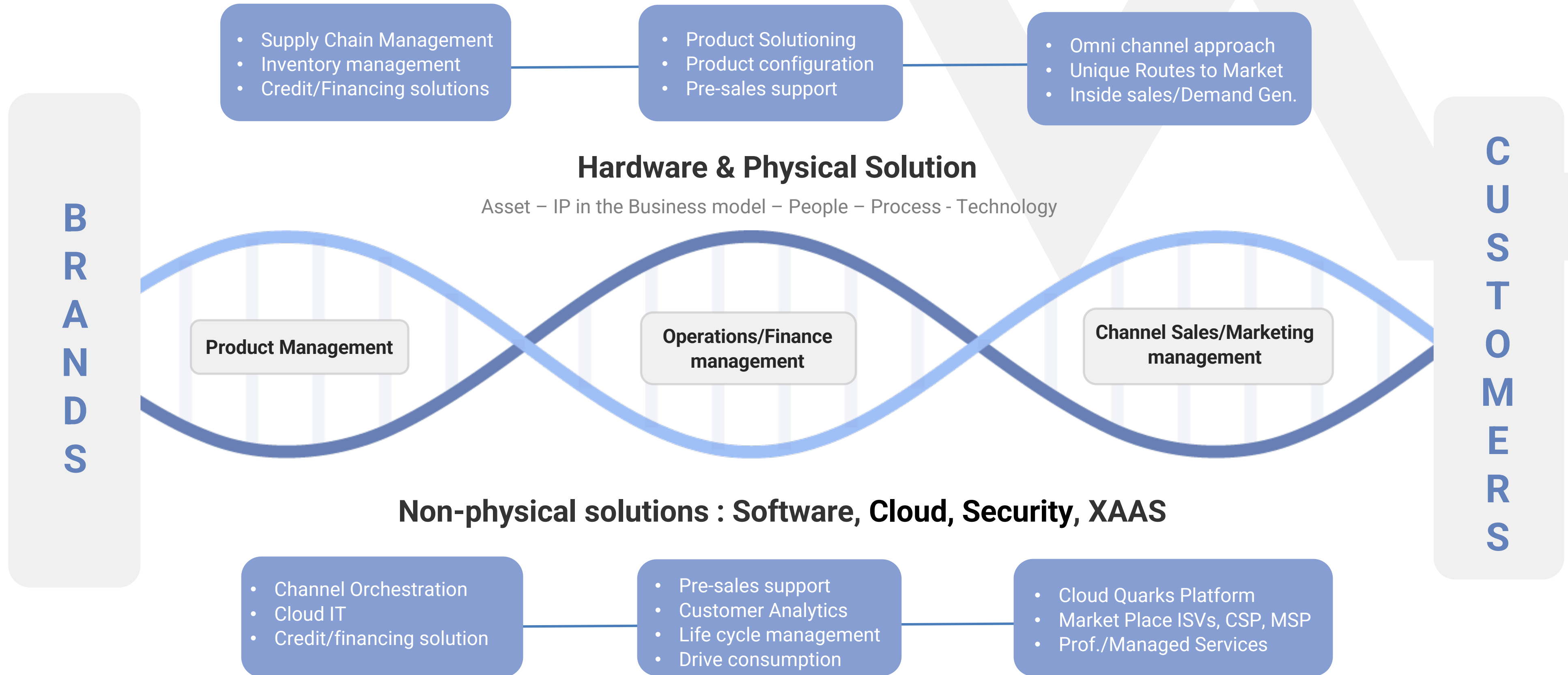
ESG & MSG



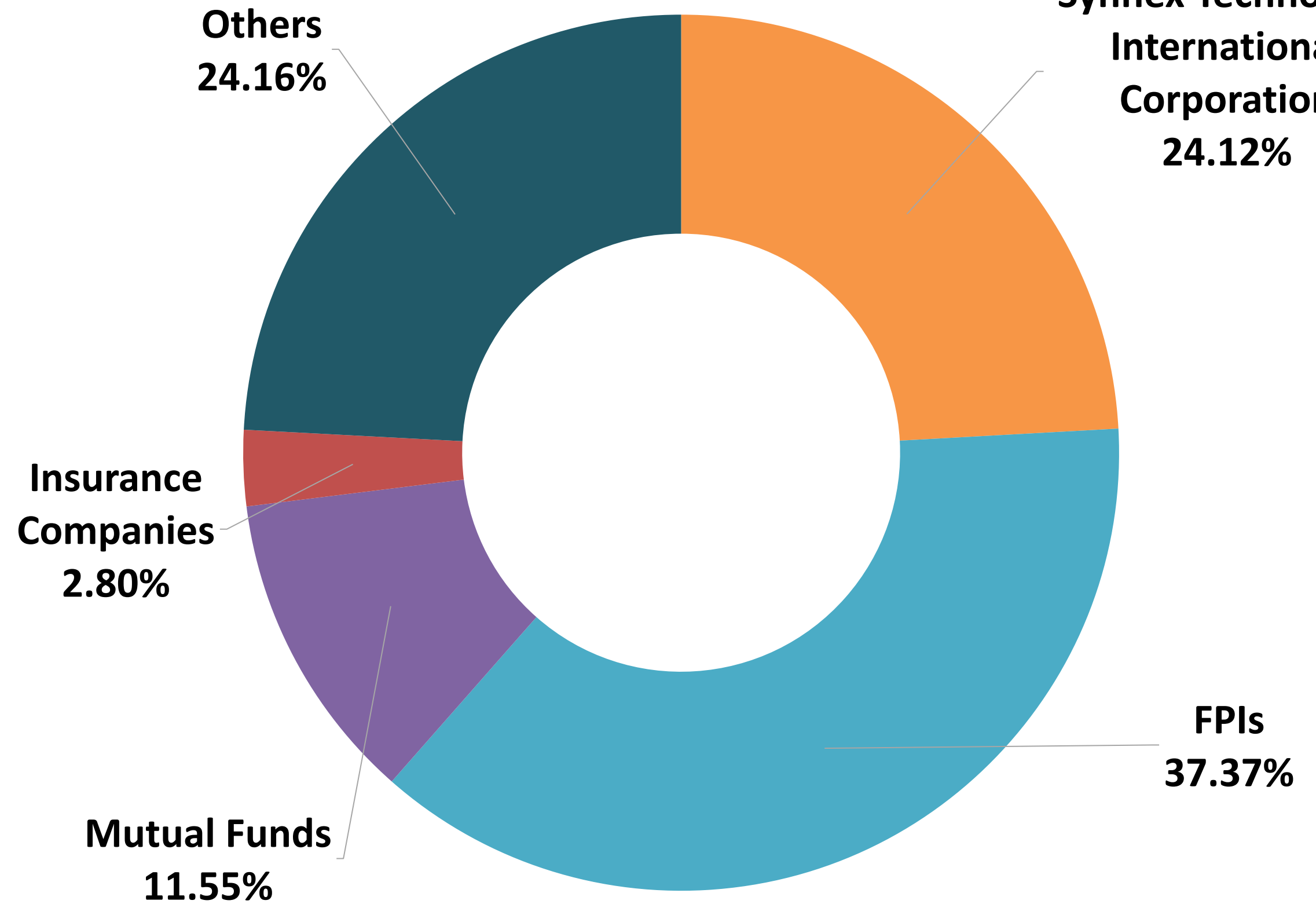
Mobility

- Large Format Retailers
- Hypermarkets
- E-tailers/ Marketplace
- Mono Brand Stores
- Telecom Channel
- Independent Retailers
- Digital Platform

Enabling Technology Adoption : Our DNA & value added



Shareholders



Note: Others Includes Indian Public, Clearing members, NRIs, Central Govt/ State Govt/ President of India

Shareholding date:
31 March 2026

Board of Directors



Professor J. Ramachandran
Chairman & Non Executive
Director



Anita P Belani
Independent Director



B. Ramaratnam
Independent Director



Tu, Shu-Chyuan
Non Executive Director



V S Hariharan
Managing Director & Group CEO



Sudip Nandy
Independent Director



S.V. Krishnan
Finance Director



Chen, Yi-Ju
Non Executive Director

Leadership

Leadership Team

Experienced & Diverse

Middle Management

Long Tenure & Domain expertise



V. S. Hariharan
Managing Director & Group CEO



S V Krishnan
Finance Director



Ramesh Natarajan
CEO, India & Middle East



Serkan Çelik
CEO, Turkey, Africa, Egypt & CIS



Cem Borhan
CEO, Southeast & South Asia



Sayantan Dev
Global Head, Software Solution Group



Vijay Swaminathan
Global Chief Human Resource Officer



Serkan Kutlu
Global Chief Strategy Officer



Deepak Puligadda
Global Chief Technology Officer



Puneet Chadha
Global Chief Marketing Officer



Vijay Raghavan
CEO, ProConnect



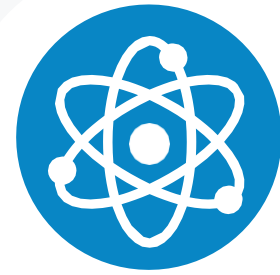
R Venkatesh
Global Chief Sustainability Officer



Srinivasababu Vellanki
CEO, Redsolv Global

Corporate Strategy

Re-investing profits for future, build best customer access RTMs, efficient tech platforms, and adapting to evolving business models.



Sustainable Profitable Core

Maintaining leadership position across geographies, while sustaining healthy business returns via operational efficiency and focused investment to profitable spaces.



Accelerate Business Growth

Faster adoption of subscription and consumption business, enhanced by professional services.

Localized approach for expansion in growth geographies.



Route to market Transformation

Segmented approach that enables high-touch coverage for large partners serving enterprise, mid-market and consumer.

Ensuring efficient reach to long tail partners through low-touch and digital platforms.



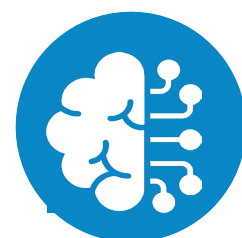
Power of "One Redington"

Engaging our ecosystem by co-creating distinctive initiatives and leveraging them globally as our best practices.

Key Technology Trend



Hybrid Cloud



Artificial Intelligence



Cyber Security



Software



Sustainability Tech

Technology Trends

GROWTH CAGR% 2026-29

| | INDIA | MEA | What it means for Redington | |
|-------------------------|-------|-----|---|---|
| Hybrid Cloud | 28% | 19% | Building a diverse IaaS and SaaS portfolio catering to hybrid cloud requirements | Investing on outcome-based customer approach to enhance hybrid cloud utilization |
| Artificial Intelligence | 27% | 28% | Forging alliances with AI technology providers to deliver cutting-edge solutions to customers | Building AI Experience Centers and Specialized Teams to enable the ecosystem with Industry best practices |
| Cyber Security | 12% | 10% | Partnering with leading cybersecurity vendors to deliver integrated security solutions | Scaling up the Cybersecurity Services (Professional & Managed) |
| Software | 18% | 13% | Software contribution in ICT Distribution Industry grew steadily. | Re-aligning org & ops model for Software led business growth. <i>Ambition to grow software segment in Redington to 20%</i> |
| Sustainability Tech | 21% | 19% | Expanding product catalog to include sustainable tech solutions | Establishing partnerships for responsible disposal and e-recycling |

2026

Global IT spend growth
10.8% \$6 Tn



India
10.6% \$176 Bn



MEA
8.9% \$253 Bn



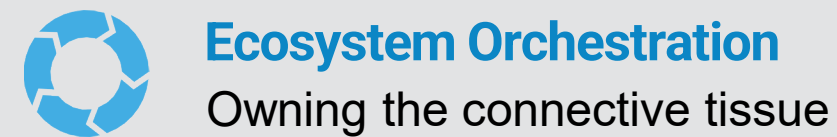
Biz Model Trends

Business Model Trends

What it means for Redington



- Focusing on life-cycle management and expand service offerings for long-term customer success
- Leveraging on technology to embrace recurring revenue models: invest in new cloud platform, build an ISV ecosystem enabling the cloud marketplace



- Aggregate ISVs, hyperscaler services, and channel partners into a unified procurement, provisioning, billing and support layer
- Embedded finance and data orchestration



- Implementing reverse logistics for efficient product return and recycling
- Promoting reuse and refurbishment to minimize environmental footprint
- Managing disposition of e-waste & support EPR* policies for OEMs



- Outcome-based AI Reselling that lets you charge per task / per resolved ticket / per qualified lead
- Vertical AI solution stacks that bundles AI apps, infra, services into pre-packaged solutions for specific verticals – “Redington AI for BFSI”
- Service Delivery Automation through AI is reducing number of SIs and disrupting the ecosystem. Redington plays a role by providing a readymade set of scripts to aid automation that complement SIs



- Redington creates a marketplace to integrate with local ISVs and provides direct integration with hyperscalers

Approach towards ESG

Our Sustainability Strategy



1100 MW

Solar Capacity created in India

19 MT

Successfully diverted e-waste from landfills through responsible collection and recycling efforts

Safely Managed hazardous substances and recovered materials from obsolete electronics, reducing contamination risks and supporting a circular economy

3%

Renewable energy (2.5X Y-o-Y increase)

19%

Reduction in emissions intensity tCO₂e /Million \$ (Scope 1 & Scope 2)

3%

Reduction in water consumption

81%

Global Employee Engagement Score

25%

Women representation on Board

38%

Independence in Board composition

100%

Oversight of ESG risks and implementation plan through ESG Committee

100%

Training completion on ABAC

80%

Trade vendors ESG aligned

1,00,000+

Beneficiaries from CSR projects undertaken during FY24-25

31st

Ranked among 250 Most Sustainable Companies in Inaugural IMSC listing by Business World

1,40,000+

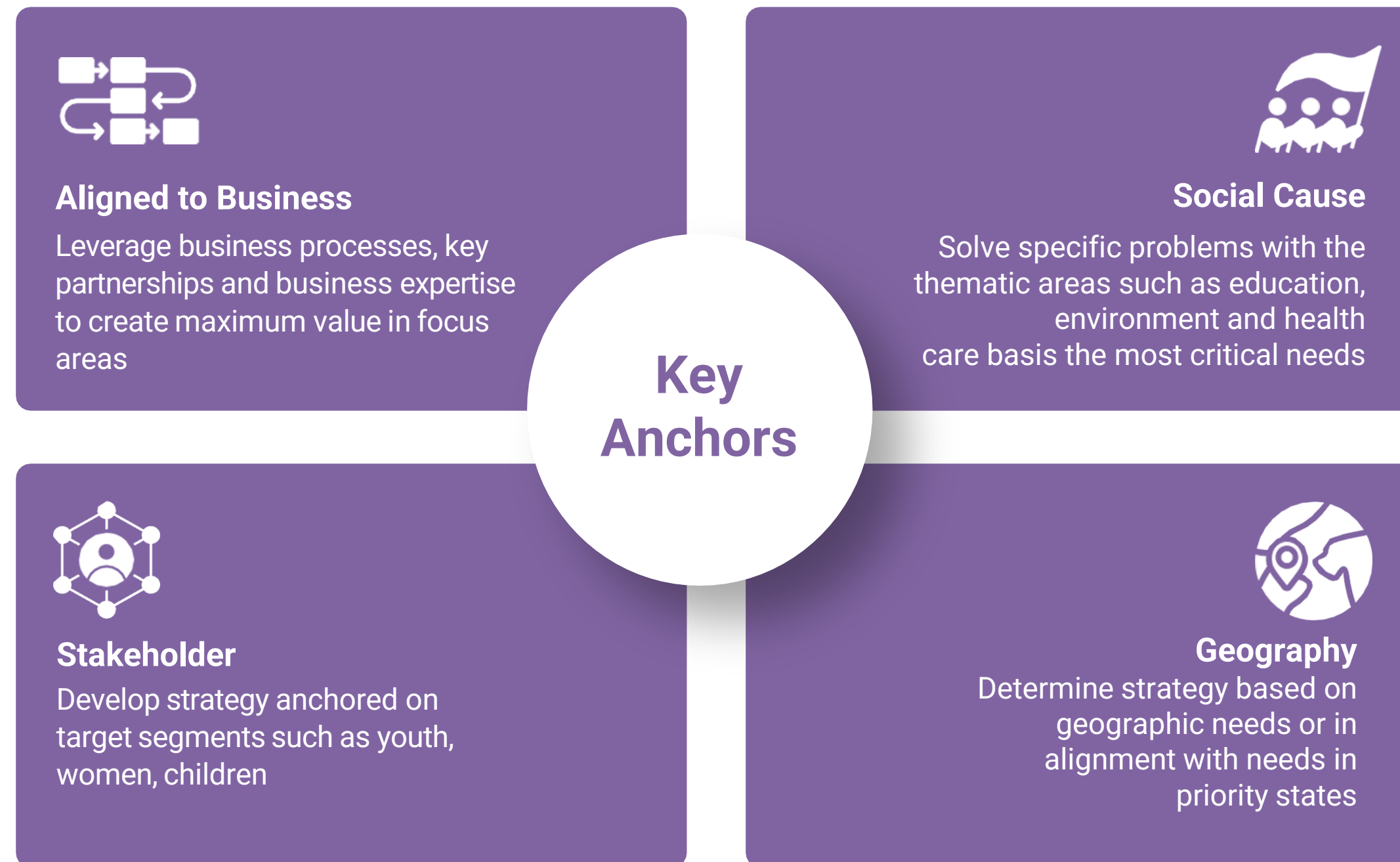
hours of Skill training through COLTE in partnership with the Government through Logistics Skill Council, an NGO set-up by the National Skill Development Corporation (NSDC)

Our ESG Credentials



Approach towards CSR

REDINGTON FOUNDATION



Our Portfolio with Breadth and Depth of Programmers



Skill to Employ
Skilling programmes in logistics & supply chain management, IT/ITeS/Emerging Technology training programmes, Solar Skill Training programs



Educate to Empower
Digital inclusion through education programmes, scholarships, behavioral change on health & sanitation, promotion of art & culture

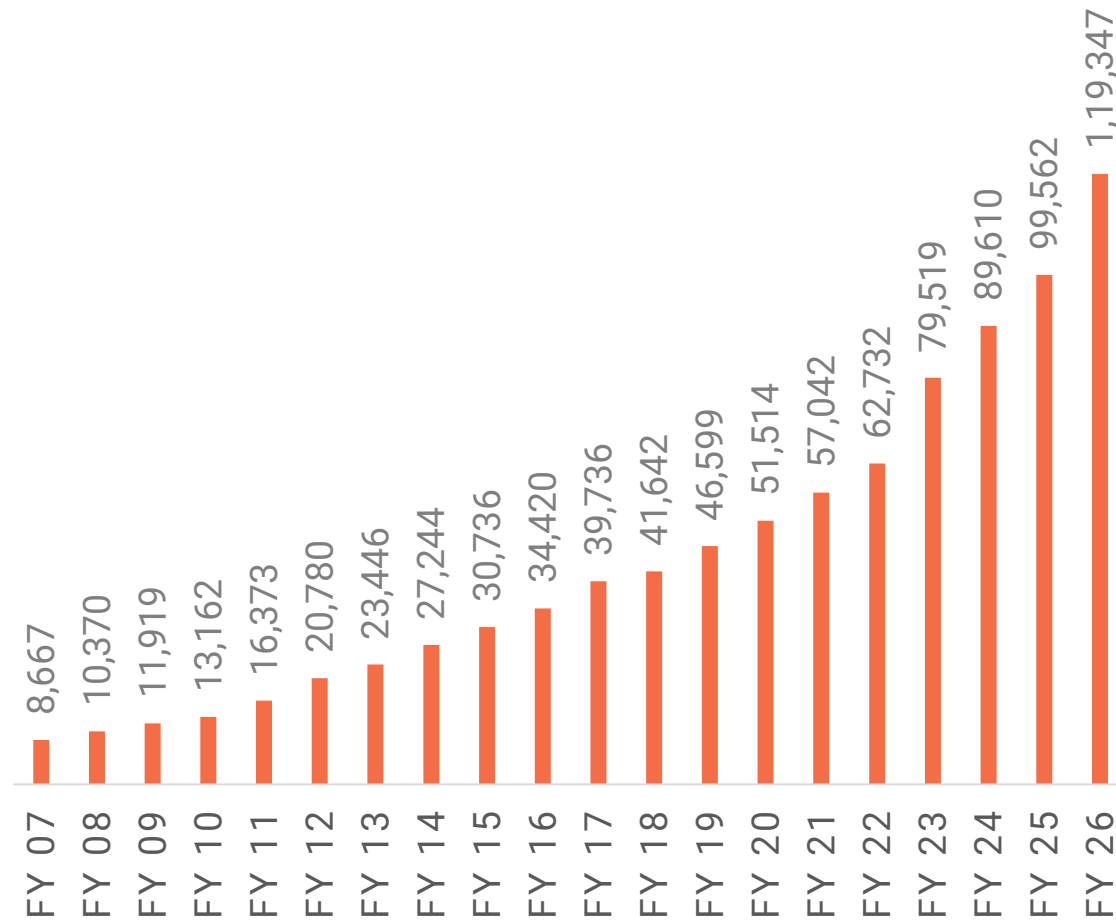


Community Development
Social progress through environmental programmes, preventive healthcare interventions, integrated village development programmes, need-based interventions aligned to disaster relief, etc.

Performance Since listing

Revenue

CAGR 15%

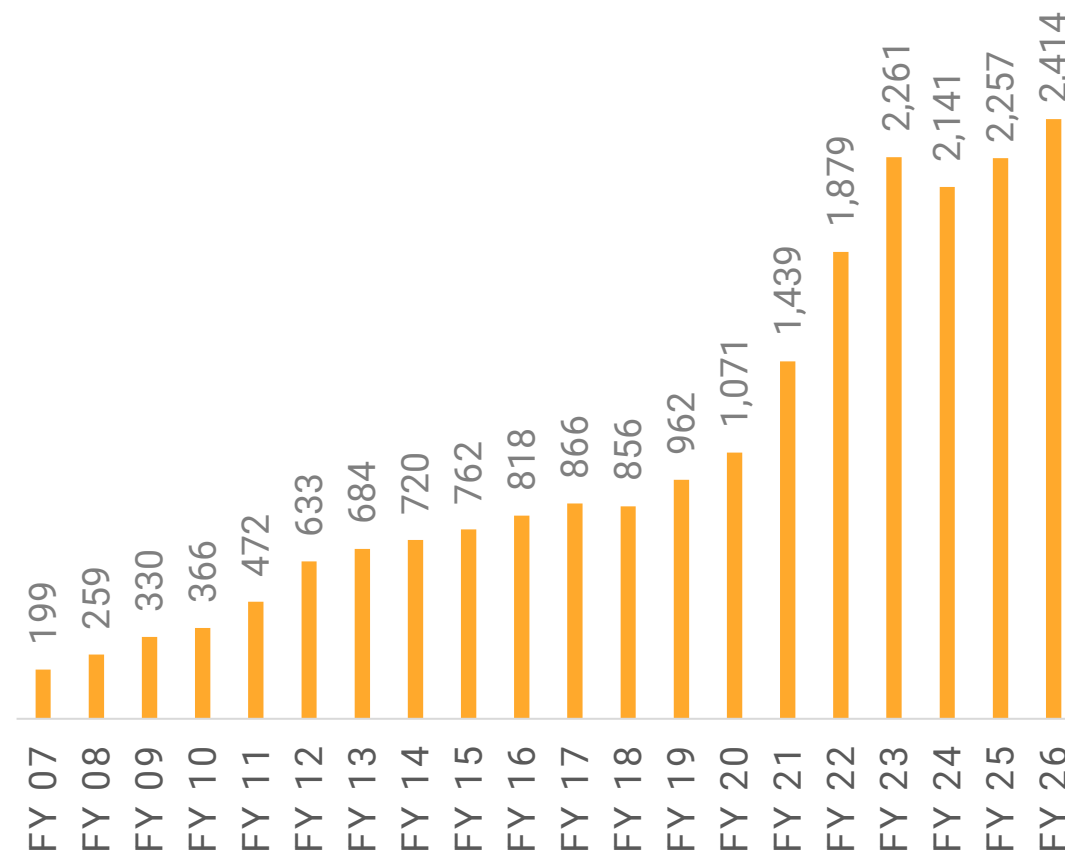


₹ in Cr.

FY26 Revenue \$13.5 Bn

EBITDA

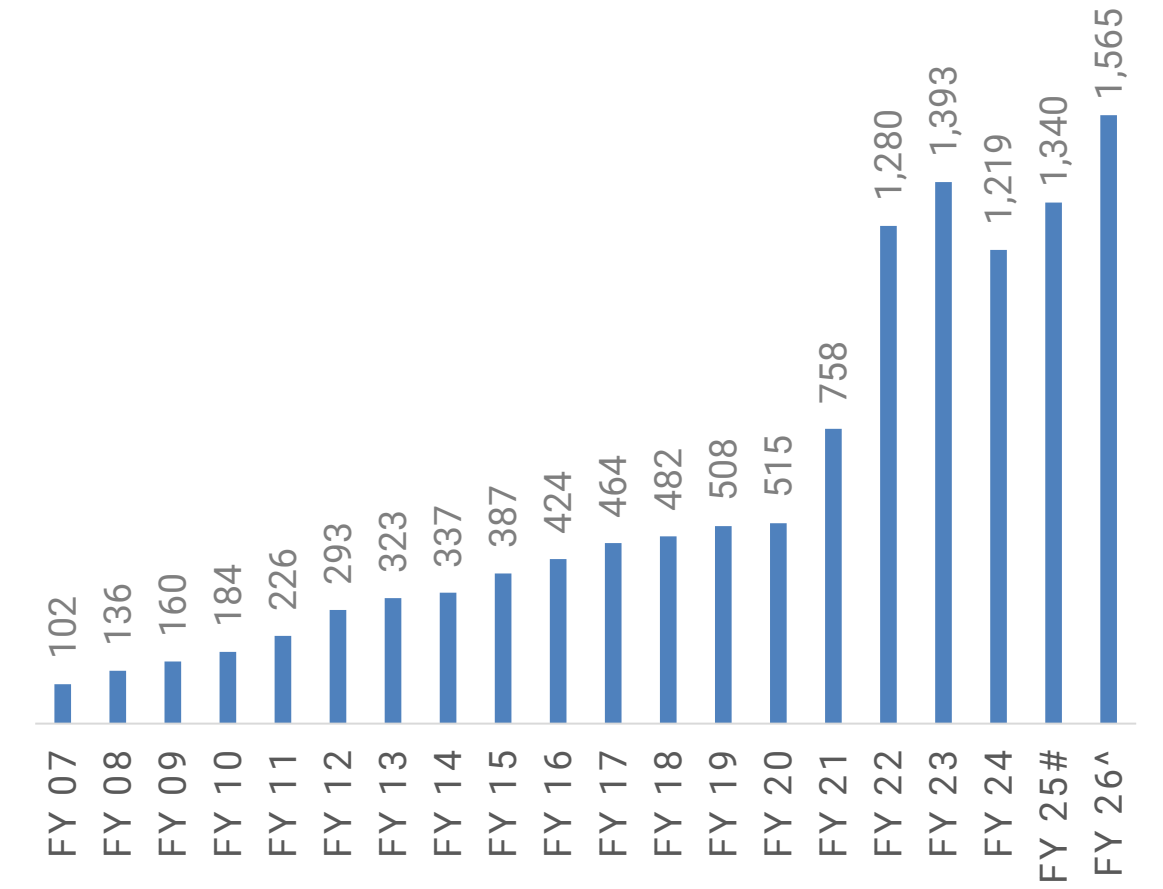
CAGR 14%



₹ in Cr.

PAT*

CAGR 15%



₹ in Cr.

* after minority interest

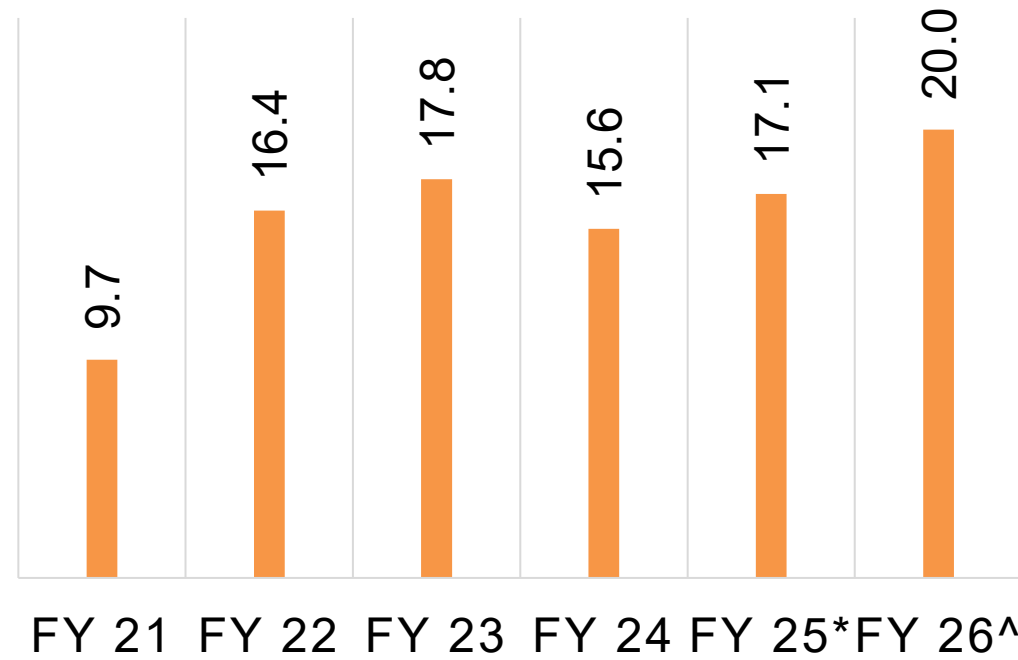
Excluding profits from divestment of step-down subsidiary, Paynet

^ Excluding Arena investment impairment impact

Shareholder Value Creation

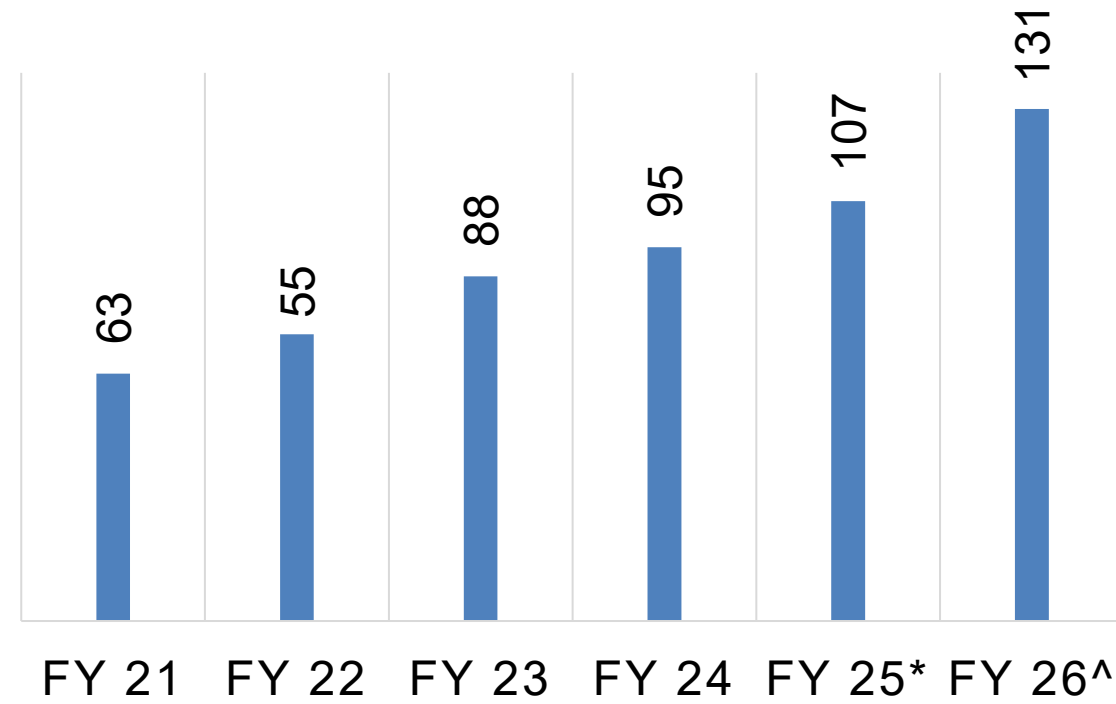
EPS

CAGR 16%



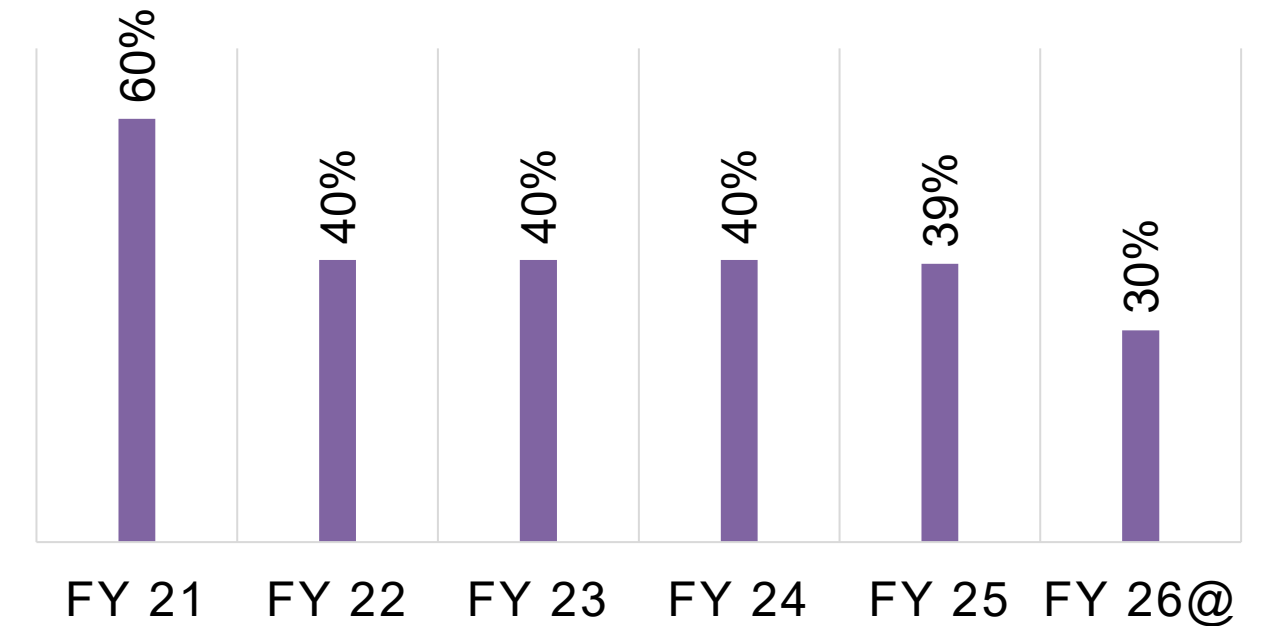
Book Value/Share

CAGR 16%

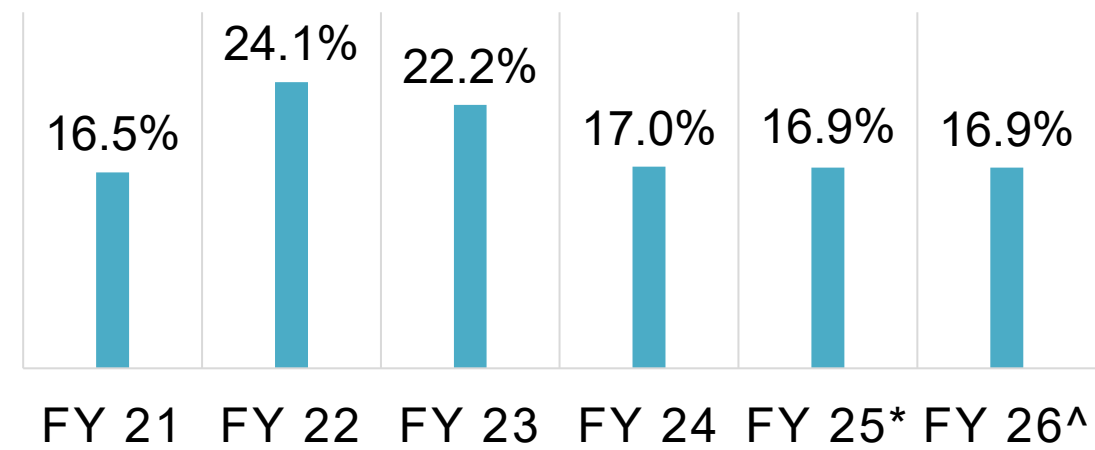


Shareholder Payout

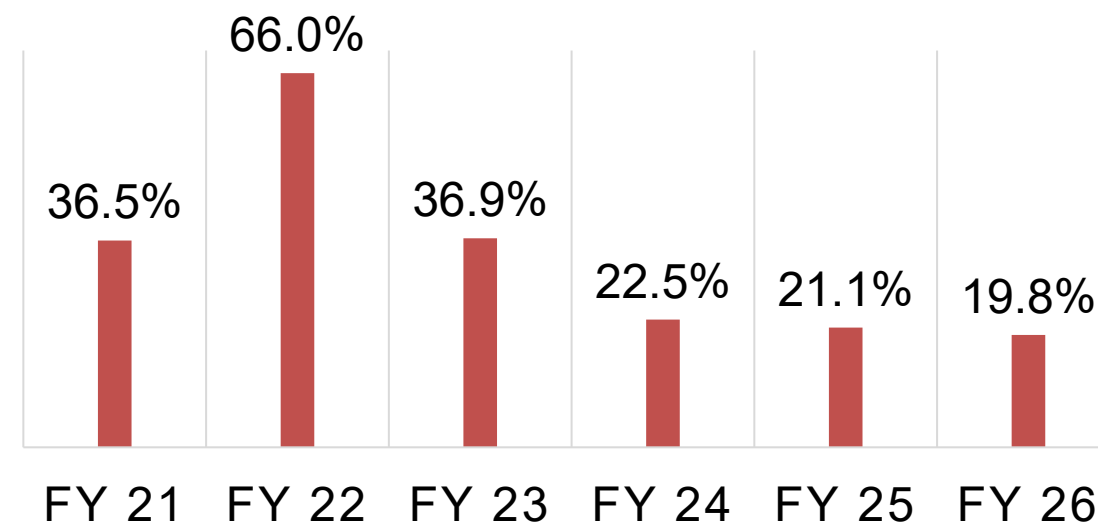
~42% of profit earned



ROE



ROCE

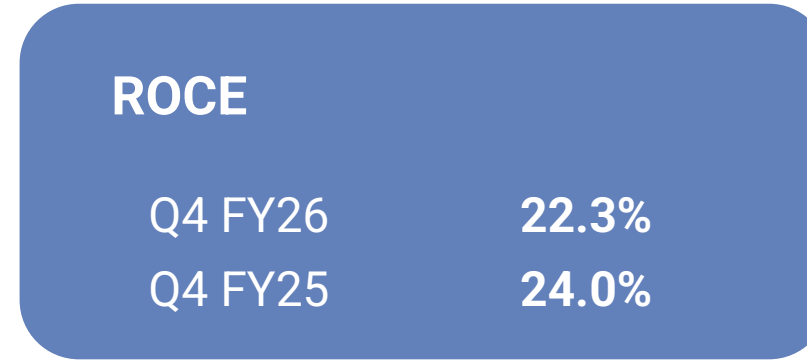
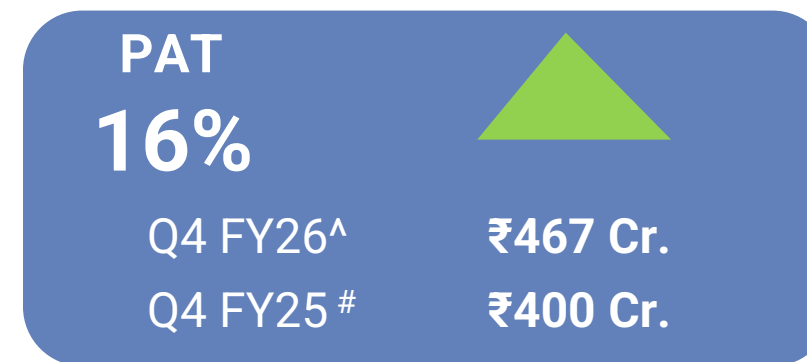
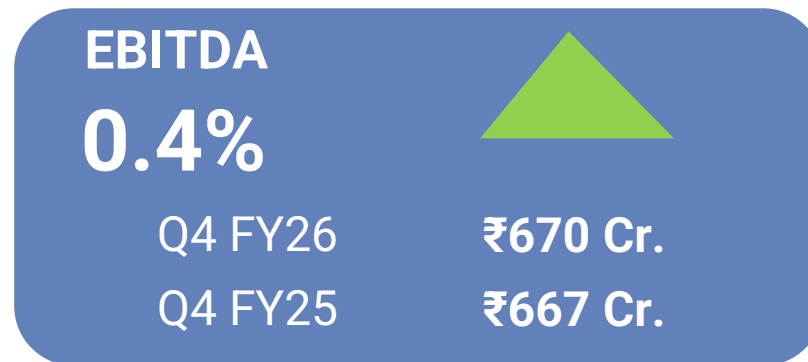
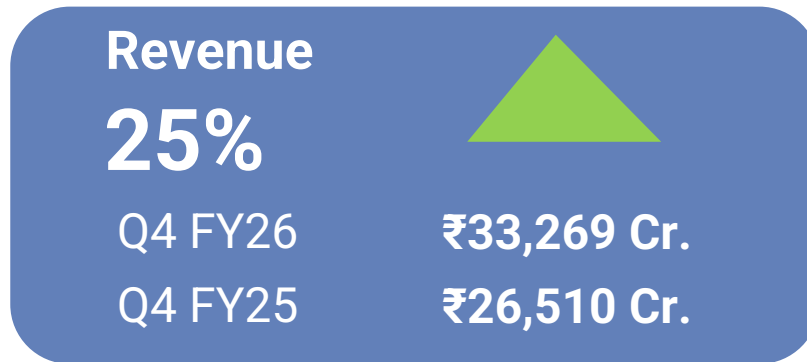


* Excluding profits from divestment of step-down subsidiary, Paynet

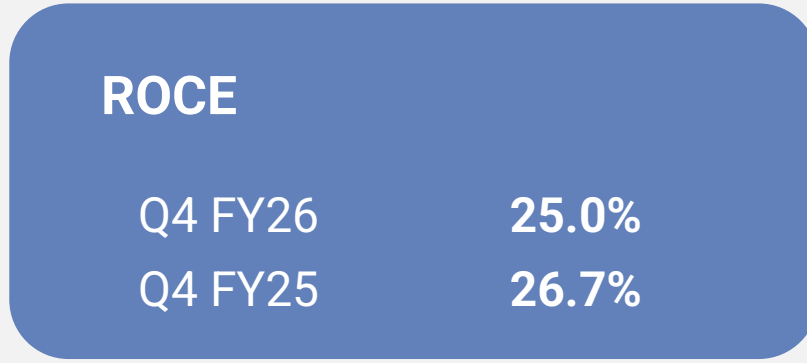
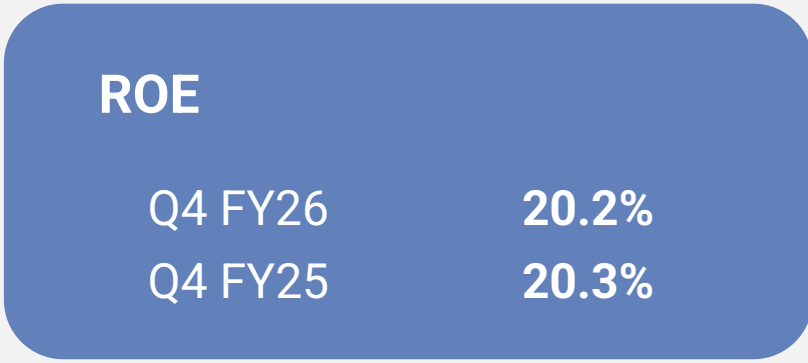
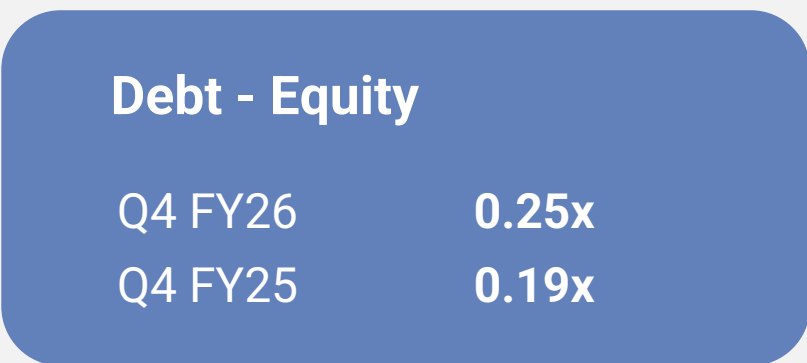
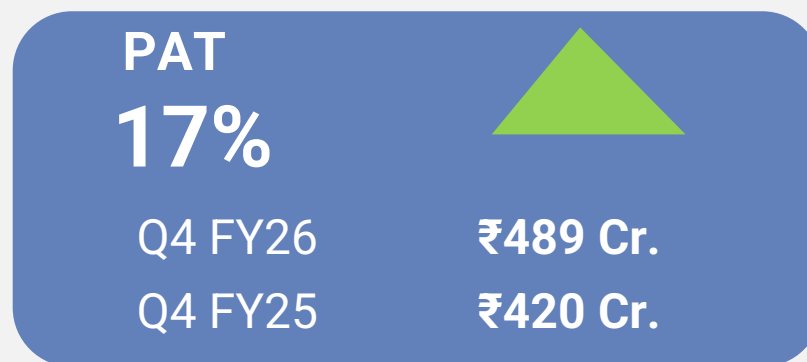
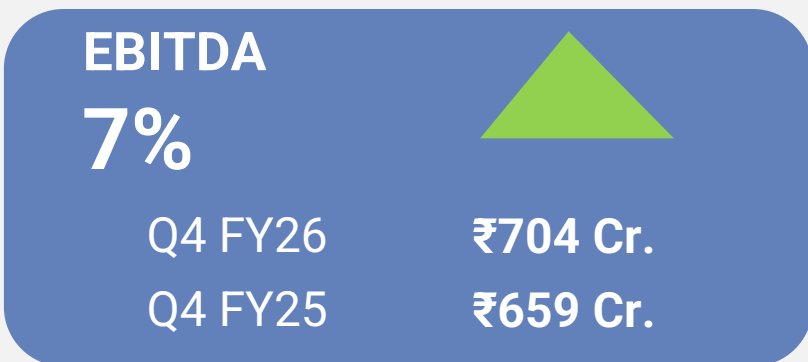
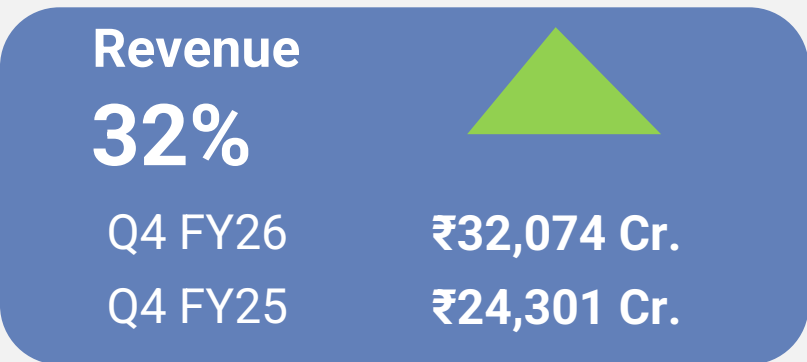
^ Excluding Arena investment impairment impact

@ subject to shareholder approval

Q4FY26 Global Performance Snapshot



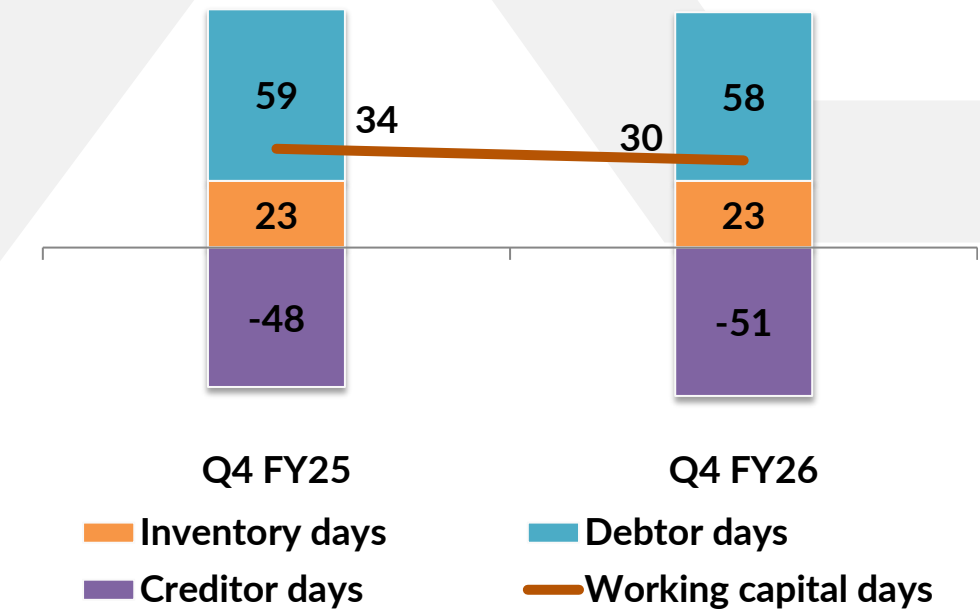
Excluding Arena Performance



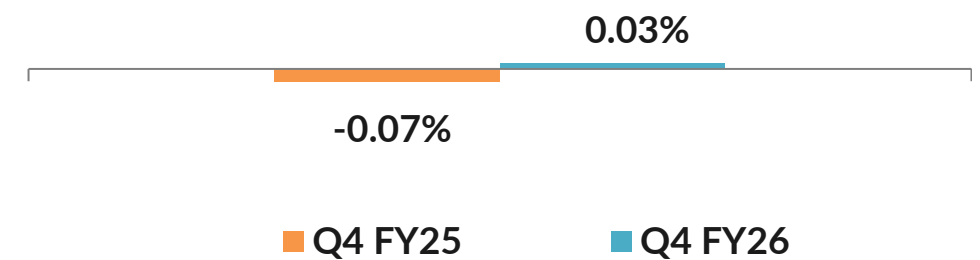
Excluding profits from divestment of step-down subsidiary, Paynet

^ Excluding Arena investment impairment impact

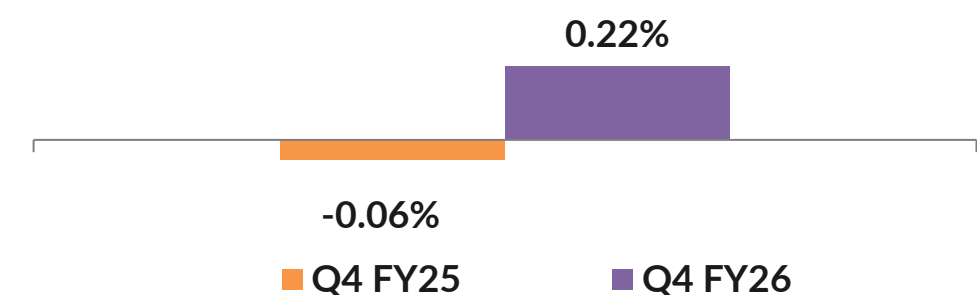
WC Components (days of sale)



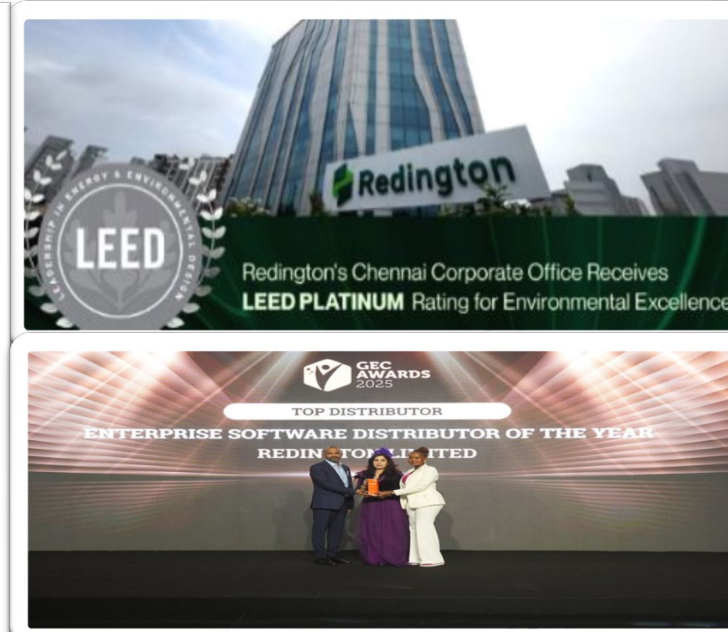
Inventory Charge (% of sale)



AR Provision (% of sale)



Awards



Thank You

