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Finance Presentation - Q1 2011-12

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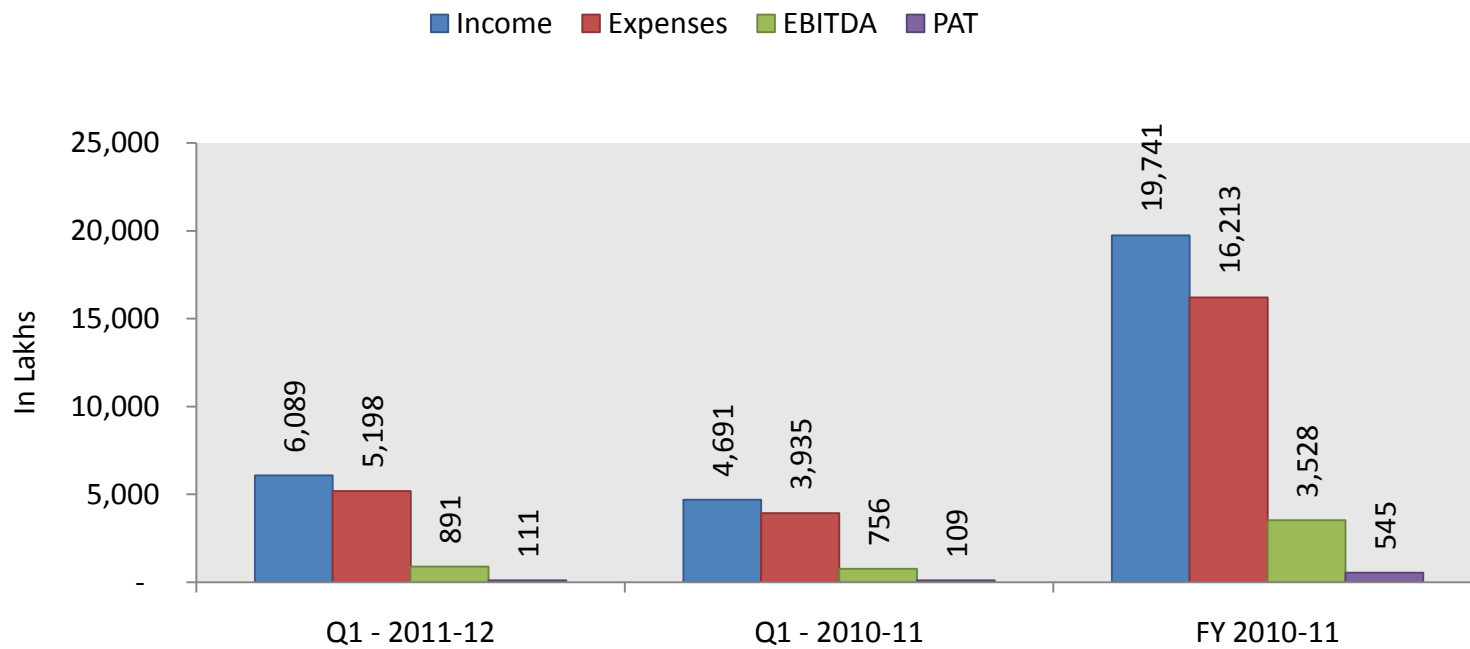
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SUMMARIZED CONSOLIDATED FINANCIALS

In Lakhs

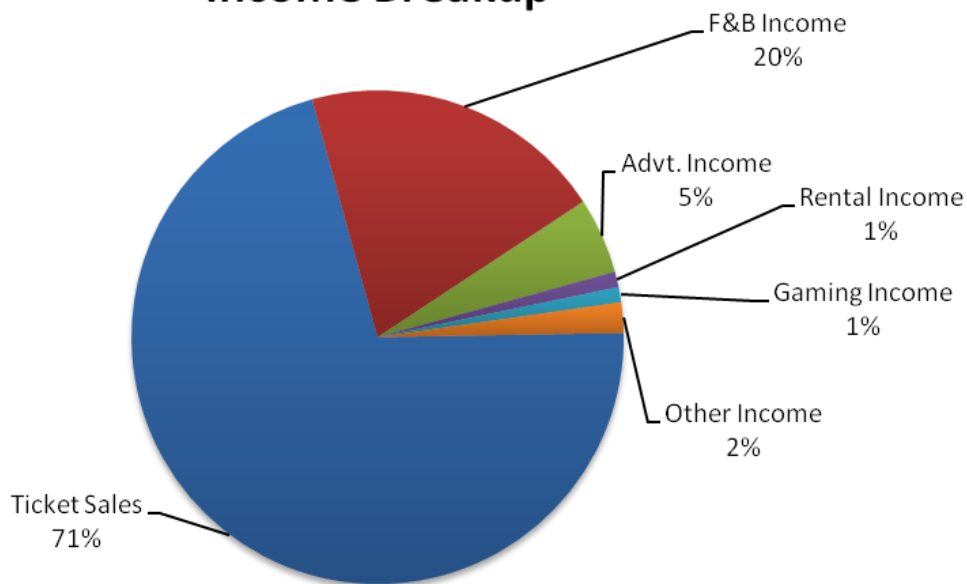
	FY 11-12	FY 10-11				Financial Year Ended				
	Q1	Q1	Q2	Q3	Q4	FY 11	FY 10	FY 09	FY 08	FY 07
Income	6,089	4,691	5,254	5,813	3,985	19,741	17,607	15,403	10,627	10,240
Expenses	5,198	3,935	4,277	4,604	3,396	16,213	14,014	11,367	7,581	7,467
EBITDA	891	756	977	1,209	589	3,528	3,593	4,036	3,046	2,773
EBITDA%	15%	16%	19%	21%	15%	18%	21%	26%	29%	27%
PAT	111	109	246	409	(217)	545	1,697	1,105	1,373	1,147
PAT%	2%	2%	5%	7%	-5%	3%	10%	7%	13%	11%
YoY & QoQ Growth (Income)	53%		12%	11%	-31%	12%	14%	45%	4%	

KEY FINANCIALS

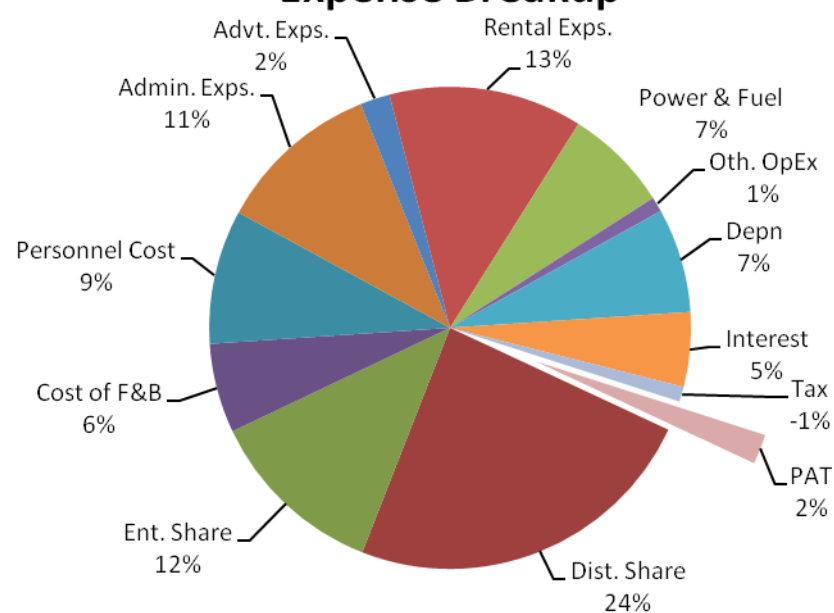


INCOME & EXPENSE BREAKUP

Income Breakup

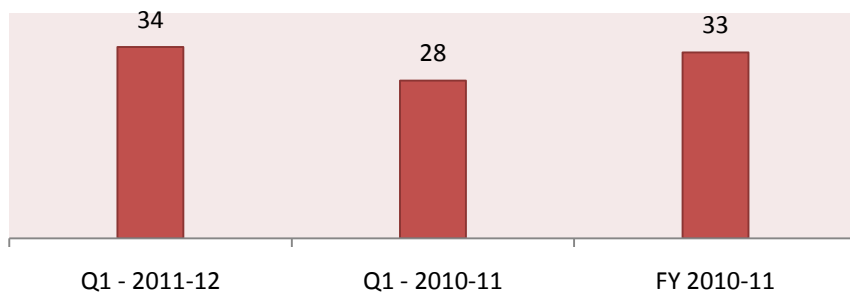


Expense Breakup

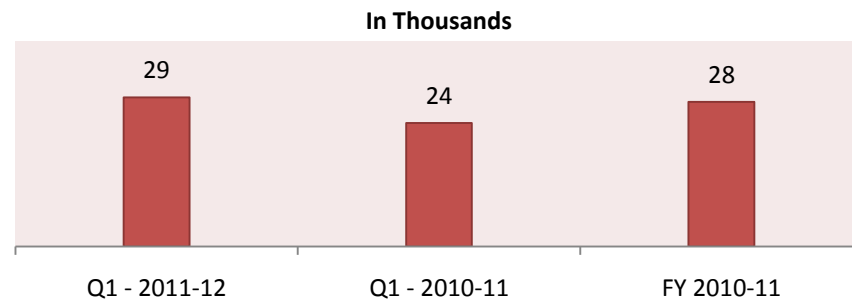


OPERATIONAL PARAMETERS

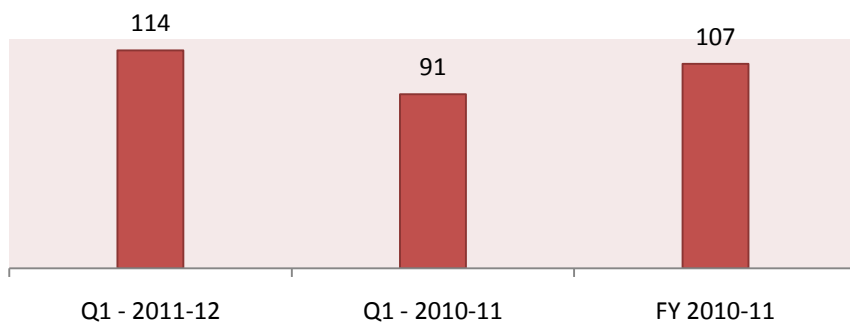
Locations



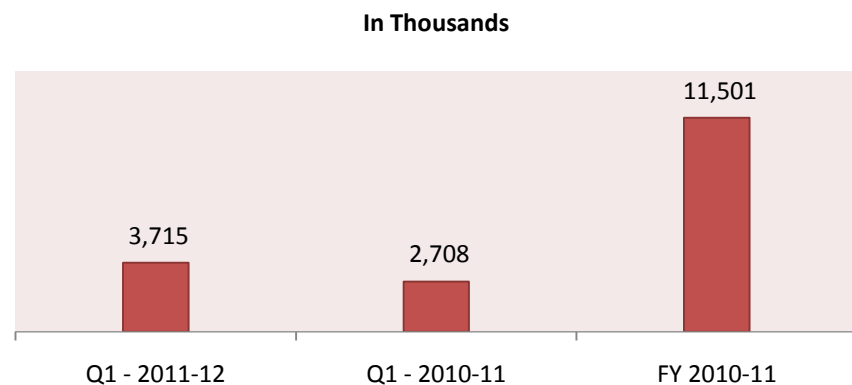
No. of Seats



No. of Screens

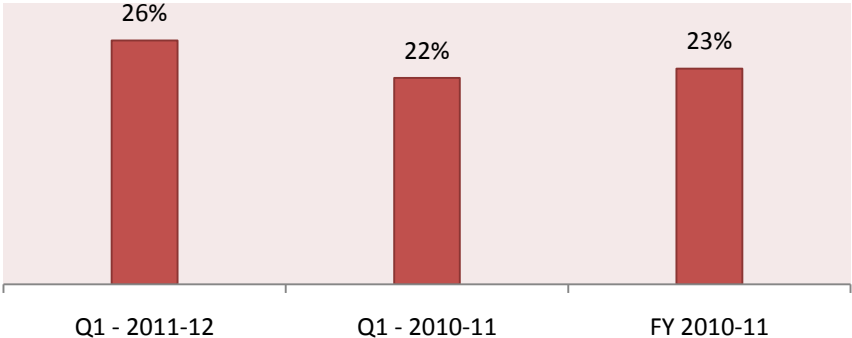


Footfalls

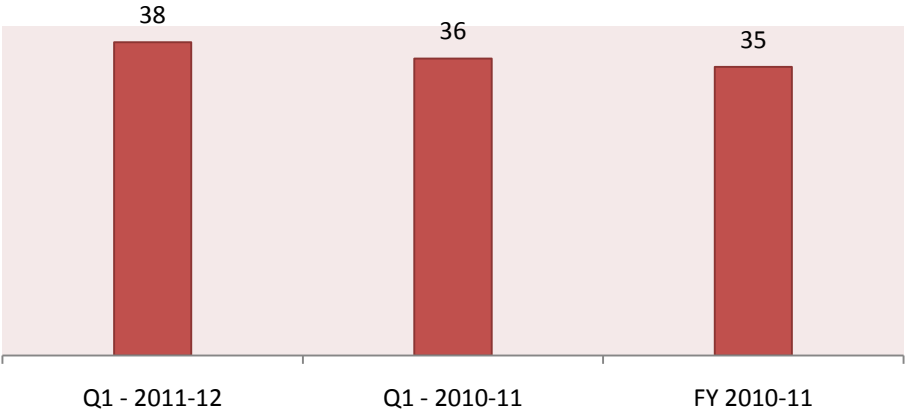


OPERATIONAL PARAMETERS

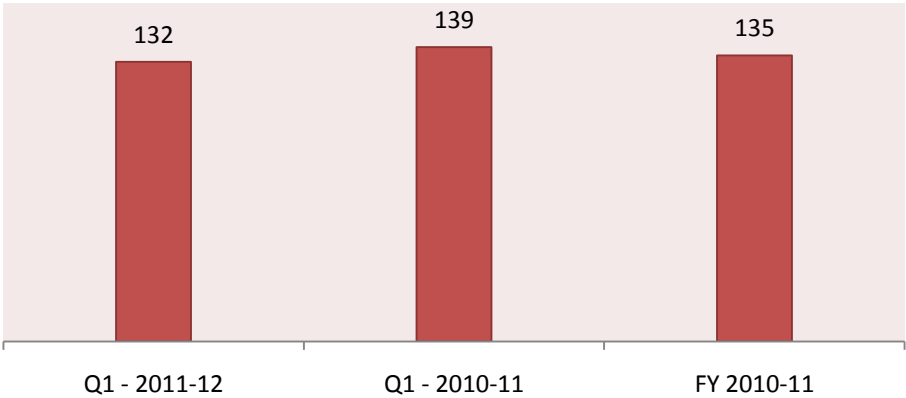
Occupancy



F&B SPH (In Rs)



ATP (In Rs)

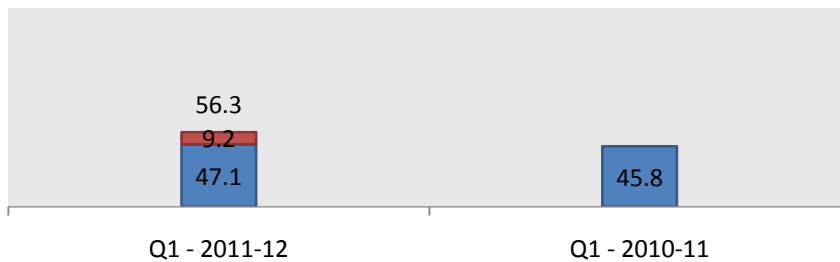


COMPARABLE Vs NON-COMPARABLE

No. Of Shows

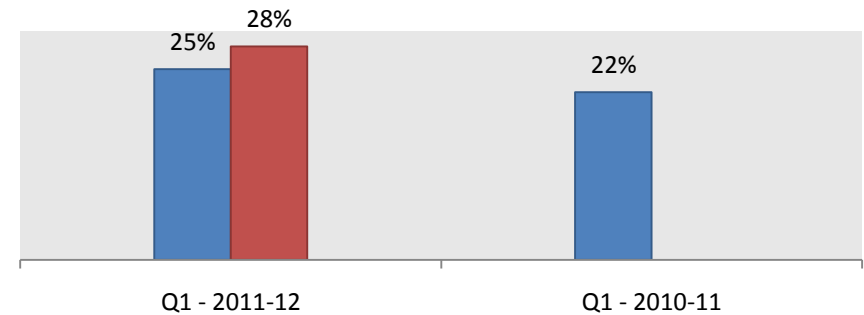
In Thousands

■ Comparable ■ Non Comparable



Occupancy

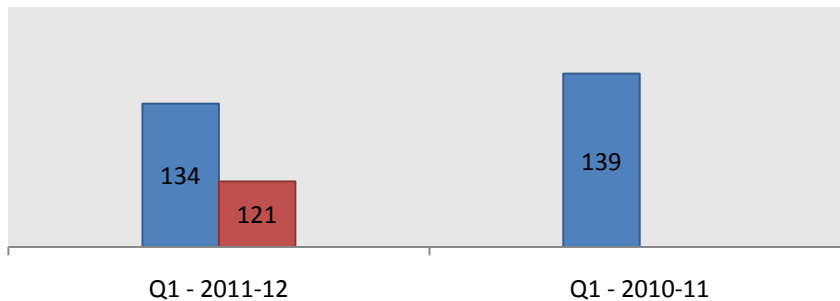
■ Comparable ■ Non Comparable



ATP

(In Rs)

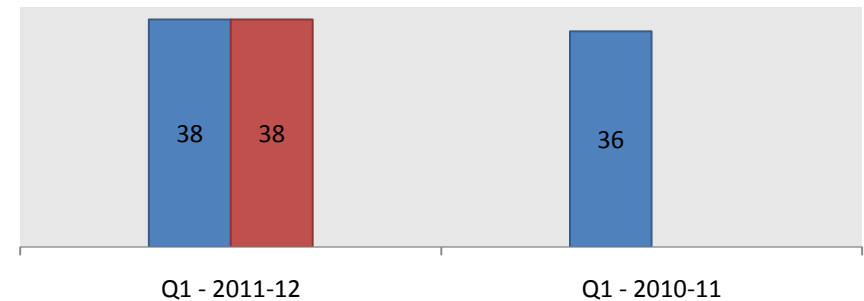
■ Comparable ■ Non Comparable



F&B SPH

(In Rs)

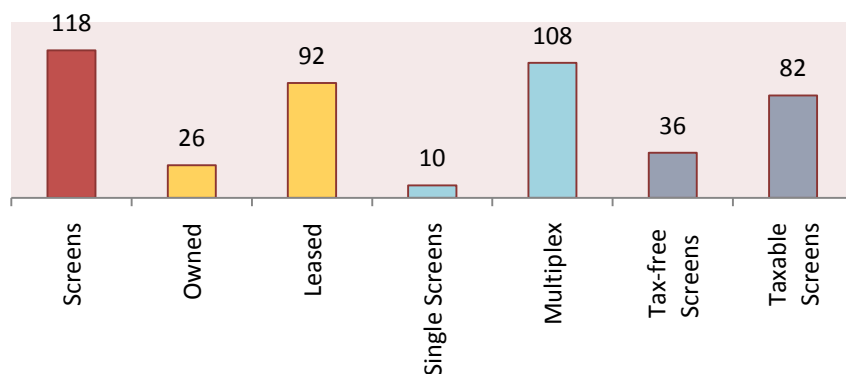
■ Comparable ■ Non Comparable



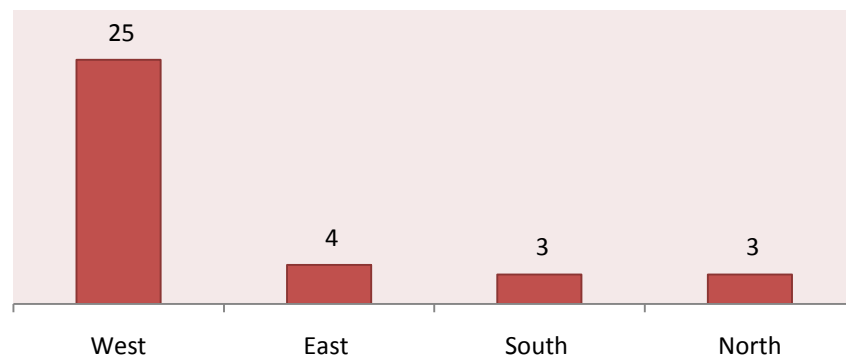
* Non - Comparable Properties consists of Bengaluru, Baroda, Delhi, Malegaon, Raipur, Shiv

PROPERTY DETAILS

Overall Synopsis

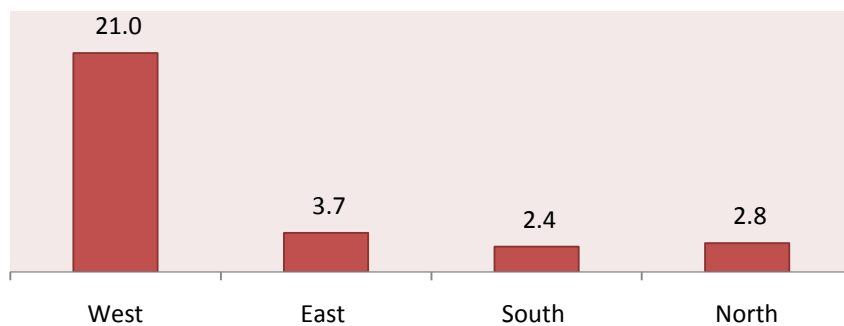


Properties – Zone wise

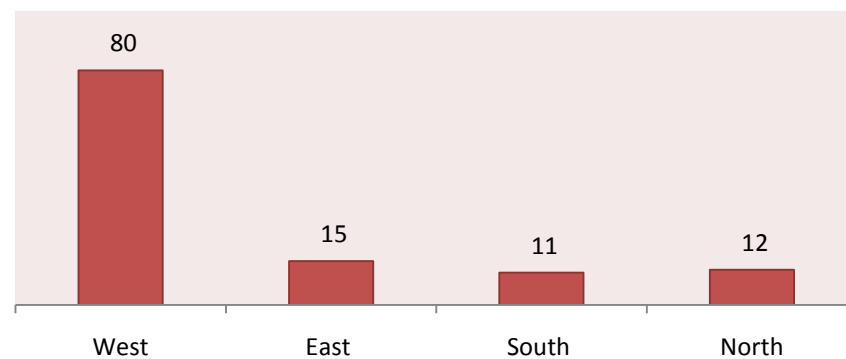


Seats - Zone wise

In Thousands



Screens - Zone wise



RECENT LAUNCHES



*** Cinemax Bengaluru**
Soul Space Spirit Mall,
Outer Ring Road



*** Cinemax Delhi**
Subash Nagar
New Delhi

EVENT HIGHLIGHTS – Q1 2011-12



Mumbai, 23 June 2011: 'Buddha Hoga Tera Baap' Press Conference at Cinemax Versova.



Mumbai, 2 June 2011: Special screening of 'Ready' for NGO kids at Cinemax Versova.



Mumbai, 12th May 2011: Premier of 'Ragini MMS' at Cinemax Versova.



Ahmedabad, 2nd June 2011: SRK Unveils the theatrical trailer of "RA. ONE" at Cinemax Devarc Mall.

UPCOMING PROPERTIES

Location	Screens	Seats	Expected Start Date
Hyderabad 2	6	947	Q2
Malad	5	760	Q2
Surat	3	785	Q2
Bangalore 2	6	1,000	Q3
Vizianagaram	3	700	Q4
Chennai	5	1,259	Q4
Kolkata 2	2	329	Q4
Pune 2	4	1,011	Q4
TOTAL	34	6791	

CONTACT DETAILS

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