



WOMEN CARE | CHILD CARE | FERTILITY

May 23, 2026

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400051.
Symbol: RAINBOW

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001.
Scrip Code: 543524

Sub: Press Release on Audited Financial Results (Standalone and Consolidated) for the quarter and financial year ended March 31, 2026.

Dear Sir/ Madam,

Please find enclosed herewith the Press Release on the Audited Financial Results (Standalone and Consolidated) for the quarter and financial year ended March 31, 2026.

We request you to kindly take the same on record.

Thanking You,

Yours Faithfully,

For **Rainbow Children's Medicare Limited**

Shreya Mitra
Company Secretary and Compliance Officer

Encl.: As above

Rainbow Children's Medicare Limited

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Rainbow
Children's
Hospital



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Rainbow Children's Medicare Limited reports strong Q4 performance; focus shifts to execution-led growth

- Strong deliverables across all key KPIs
- Strengthened Bengaluru presence with launch of HRBR (~60 beds) and dedicated IVF centre in Mahadevapura
- Current phase of capacity expansion cycle complete; strategic focus now shifts to execution, occupancy ramp-up and efficiency

Hyderabad, May 23, 2026: Rainbow Children's Medicare Limited (RCML), India's leading pediatric multi-specialty and perinatal care hospital chain, announced its financial results for the fourth quarter and the financial year ended March 31, 2026.

The company continued to witness healthy momentum across its operating metrics during the quarter, with outpatient footfalls, inpatient discharges and deliveries registering strong growth. Occupancy levels remained stable despite significant bed additions over the past few quarters, reflecting the strength of the underlying demand environment and the organization's ability to efficiently absorb new capacities. Mature hospitals delivered consistent growth while the recently commissioned hospitals continued to scale up strongly with encouraging traction across key specialties.

RCML further strengthened its Bengaluru footprint during the quarter with the commissioning of two new facilities, a ~60-bed hospital in HRBR Layout and a dedicated IVF centre in Mahadevapura under its 'BirthRight by Rainbow' brand. These additions deepen Rainbow's presence in high-growth micro-markets and enhance access to integrated pediatric, obstetric, and fertility care, while further strengthening the company's hub-and-spoke presence in one of its strategic growth markets.

With the current phase of capacity additions now completed, the organization is now firmly shifting its focus toward execution and operational optimization. Management priorities over the coming quarters will center on driving occupancy ramp-up across newer facilities, strengthening the service mix, improving operating leverage, and building sustainable patient volumes across the network to support profitable growth.

Financial Highlights:

(In INR Mn)	Q4 FY26	Q4 FY25	YoY	Q3 FY25	QoQ
			Growth		Growth
Revenue	4,599	3,701	24.3%	4,454	3.2%
EBITDA	1,447	1,147	26.1%	1,470	-1.5%
EBITDA %	31.5%	31.0%	47 bps	33.0%	(153 bps)
PAT	782	566	38.3%	739	5.8%
PAT %	17.0%	15.3%	172 bps	16.6%	42 bps

FY26	FY25	YoY
		Growth
17,031	15,159	12.4%
5,442	4,899	11.1%
32.0%	32.3%	(37 bps)
2,815	2,442	15.3%
16.5%	16.1%	42 bps

Operational Highlights:

KPIs	Q4 FY26	Q4 FY25	YoY	Q3 FY26	QoQ	FY26	FY25	YoY
			Growth		Growth			Growth
Capacity Beds ¹	2,375	1,935	23%	2,285	4%	2,375	1,935	23%
Operational Beds ²	1,806	1,523	19%	1,758	3%	1,677	1,523	10%
Occupancy ³	45.30%	46.51%	(121 bps)	47.19%	(189 bps)	46.26%	50.53%	(427 bps)
IP Discharges	27,165	22,975	18%	27,977	-3%	1,04,514	98,395	6%
OP Consultation	4,24,702	3,56,901	19%	4,17,342	2%	15,98,970	14,26,733	12%
Deliveries	5,138	4,221	22%	5,354	-4%	19,228	17,349	11%
ARPOB ⁴	62,464	58,057	8%	58,362	7%	60,141	53,962	11%
ALOS ⁵	2.71	2.77	-2%	2.73	-1%	2.71	2.85	-5%

¹ Capacity beds = count of beds as on last date of the quarter / period. Capacity Beds include the acquired beds of Prashanthi Hospital, Warangal (100), Pratiksha Hospital, Guwahati (150 beds), Rainbow Hospitals, Rajahmundry (100 beds), Electronic City, Bengaluru (90 Beds)

² Operational beds = Weighted census beds for the period. Operational beds include - Warangal (70 beds) from 1st July, 2025, Pratiksha Hospital, Guwahati (85 beds) from 1st September, 2025, Rajahmundry Hospitals (~80 beds) from 1st October, 2025, Electronic City (72 beds) from 1st February, 2026

³ Occupancy = Occupied bed days / (Weighted operational beds for the period * no. of days for the period)

⁴ ARPOB = Total operating revenue / occupied beds days for the period

⁵ ALOS = occupied bed days / total IP discharges

Occupied Bed Days = sum of midnight census for the period

Key Developments

- The Board recommends a final dividend of 35% per Equity Share of Face Value Rs. 10 amounting to Rs. 355.5 million [Dividend Rs. 3.5 per equity share]
- The spoke hospitals in Electronic City (~90 Beds), HRBR¹ (~60 beds) & dedicated IVF centre at Mahadevapura¹ has commenced operations, further strengthening the company's footprint in Bengaluru. With these additions, Rainbow now operates a network of ~600 beds across six hospitals, one outpatient clinic and two dedicated fertility centers strengthening its position as the largest pediatric and perinatal care network in Bengaluru.
- Updates on Projects:
 - The regional hub hospital in Coimbatore (~130 beds) has entered the execution phase, with construction activities underway. Following a revision in project timelines, the hospital is now expected to commence operations in H2 FY28.
 - Construction progress remains robust across both the Sector 44 (~325 beds) hub hospital and the Sector 56 (~125 beds) spoke hospital in Gurugram (NCR). The Sector 56 facility is expected to be commissioned ahead of the regional hub and is currently targeted to commence operations in H2 FY28.
 - The regional greenfield hub hospital in Pune (~150 beds) has received the requisite approvals from the government. Excavation work has commenced at the site.
- During the quarter, the company signed a lease agreement for an asset-light greenfield spoke hospital with ~80 beds in the rapidly developing Seegehalli micro-market of Bengaluru. This will be Rainbow's seventh hospital in the city.
- The company is proud to share that it received the 'Great Place to Work' certification for the sixth time with 90% plus score.

¹ HRBR Hospital & Mahadevapura IVF centre, Bengaluru commissioned on 04-05-2026.

- Rainbow Children’s Hospital continues to maintain a robust balance sheet with cash, cash equivalents, fixed deposits, and mutual fund investments totaling Rs. 5,942 Mn as of March 31, 2026. These funds will support our ongoing capital expenditure, merger and acquisition plans. With our current cash and anticipated internal accruals in coming quarters, we are well-positioned to complete all planned capital expenditures using internal resources.
- During the quarter, the company invested Rs. 609 Mn in capital expenditures towards expanding and enhancing our services at existing / upcoming hospitals.

Speaking about the performance for Q4 FY26, Dr. Ramesh Kancharla, Chairman & Managing Director of Rainbow Children’s Medicare Limited, said:

“The quarter witnessed healthy momentum across the network, with key operating metrics showing steady growth and newer hospitals continuing to scale up well. Our recently launched HRBR hospital¹ and Mahadevapura IVF Centre¹ further strengthen Rainbow’s presence in key Bengaluru micro-markets and enhance access to integrated pediatric, obstetric, and fertility services.

Mr. Abrar Ali Dalal has transitioned into the CEO role seamlessly and is leading operations, consultant engagement and execution across the network.

With the current capacity expansion cycle largely complete, our focus is now firmly on execution — clinical excellence, improving occupancies, strengthening the service excellence and building sustainable growth across the group hospitals”

About Rainbow Children's Medicare Limited

Rainbow Children's Medicare Limited network comprises of 24¹ hospitals and 5 clinics in 9 cities, with a total bed capacity of 2,435¹ beds. Our Pediatric services operating under the brand "Rainbow Children's Hospital" includes newborn and pediatric intensive care, pediatric multi-specialty services, pediatric quaternary care (including organ transplantation); whereas our women care services under "Birthright by Rainbow" offers perinatal care services which includes normal and complex obstetric care, multi-disciplinary fetal care, perinatal genetic and fertility care along with gynecology services.

Rainbow Children's Hospital built on strong fundamentals of a multidisciplinary approach with a full-time consultant led clinical service along with 24/7 commitment in a child centric environment. The company follows a hub-and-spoke operating model where the hub hospital provides comprehensive outpatient, inpatient care, with a focus on tertiary and quaternary services, while the spokes provide 24/7 emergency care, large outpatient services and comprehensive obstetrics, pediatric inpatient and level 3 NICU services. This model is successfully operational at Hyderabad and is gaining traction in Bengaluru. The endeavor is to replicate this approach in Chennai and across the National Capital Region. Subsequently Rainbow intends to expand into tier-2 cities of Southern India.

Rainbow Children's Hospital embraces a unique doctor engagement model, where doctors work exclusively on a full-time, retainer basis. The doctors work in teams and have 24/7 commitment, which is particularly important for children's emergency, neonatal, pediatric intensive care services and to support pediatric retrieval services. The Company also operates the country's largest pediatric DNB training programme in private healthcare, offering post graduate residential DNB and fellowship programme.

¹ Including recently launched HRBR Hospital, a separate press release on same has been uploaded to Stock Exchange on 04-05-2026

Please visit www.rainbowhospitals.in for more information. You may also reach out to:

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Safe Harbor

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