

May 23, 2025

To, BSE Limited, 25, P. J. Towers, Dalal Street, Mumbai – 400 001 Ref: Company Scrip Code: 532834	To, Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400051 Ref: Symbol: CAMLINFINE Series: EQ
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Sub: Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR")

This is in continuation to our disclosure dated May 15, 2025 in relation to the conference call to discuss the Audited financial results of the Company for the quarter and year ended March 31, 2025, please find enclosed herewith the investor presentation made for the aforesaid call.

It is clarified that the presentation and the information contained therein does not constitute or form part of an invitation or solicitation to offer to purchase or subscribe to any securities of the Company in any jurisdiction. This presentation has been prepared for information purposes only. The information contained in the presentation is not to be taken as any recommendation made by the Company or any other person to enter into any agreement with regard to any investment.

We request you to take the above on record and the same be treated as compliance under the applicable Regulations of SEBI LODR.

Encl.: a/a.

Thanking You,

For Camlin Fine Sciences Limited

Rahul Sawale
Company Secretary
& VP - Legal



Registered Office:

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Camlin Fine Sciences Limited
Investor Presentation – May 2025

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Performance Highlights - Q4 & FY25

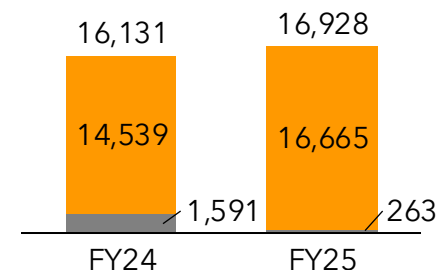
FY25 Operational Highlights



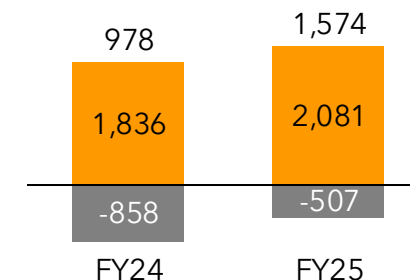
From Continuing Operations

- Total Revenue for FY25 improved by 15% to Rs. 16,665 mn on YoY basis
- Adjusted EBITDA for FY25 improved by 13% to Rs. 2,081 mn on YoY basis
- EBITDA margin stood at 12.5% for the core business in FY25
- Dominance in Blends continue with a total revenue of Rs. 8,784 mn as compared to last year of Rs. 7,474 mn, a growth of 18% on YoY basis
- Healthy growth in Blends will continue in North America and Domestic market
- CFS Vitafor contributed Rs. 849 mn to the total Blends revenue in the FY25
- Growth momentum continued from Aroma Ingredients with total contributions of Rs 1,758 mn for FY25. Revenue will ramp up further in the coming quarters
- Right Issue of Rs. Rs. 2,247 mn was issued in Jan 25
- NCD of Rs. 1,000 million borrowed in Q3 FY25 was repaid in Q4 FY25 using rights issue proceeds
- Net Debt stood at Rs. 4,918 million as of March 2025, down from Rs. 5,641 million in March 2024
- Net Debt-to-Equity ratio improved to 0.55x, from 0.65x in the previous year

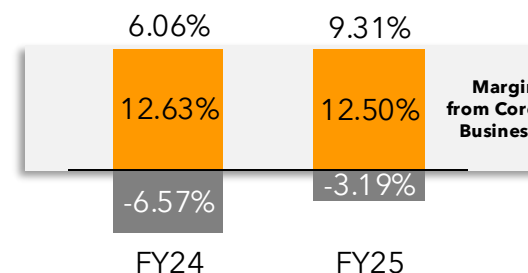
Revenue (Rs. In Mn)



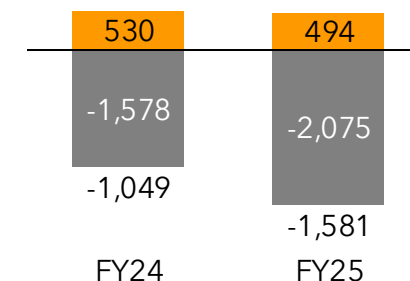
EBITDA (Rs. In Mn)



EBITDA Margin %



PAT (Rs. In Mn)



Continued Operation

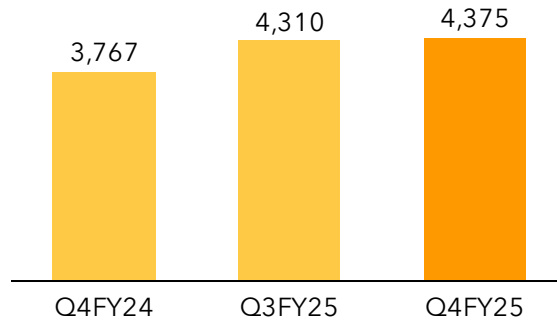
Discontinued Operation

Q4 & FY25 Performance Highlights

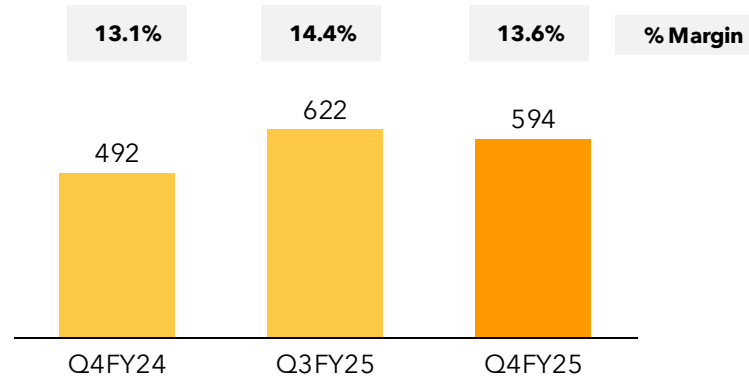


From Continuing Operations[#]

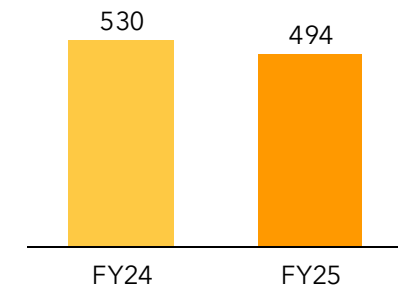
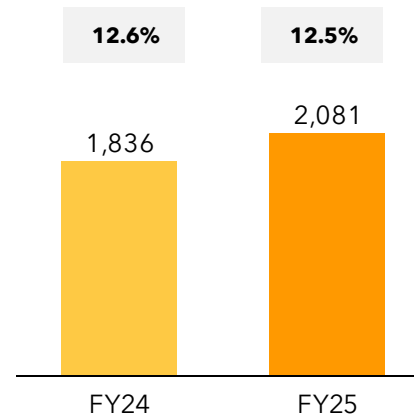
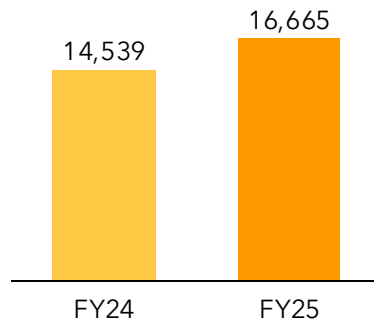
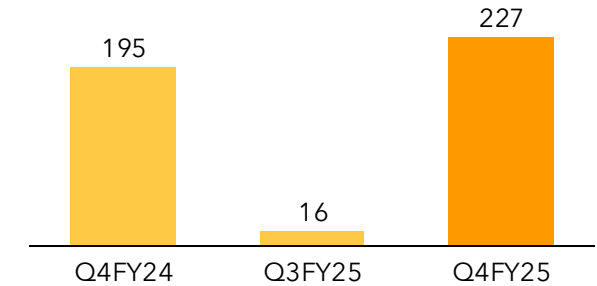
Revenue (Rs. In Mn)



EBITDA* (Rs. In Mn)



PAT (Rs. In Mn)

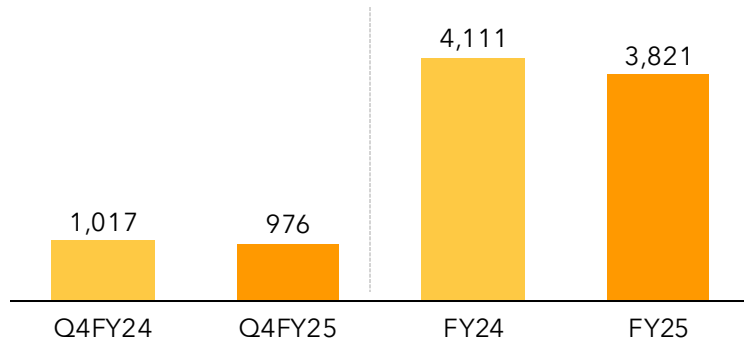


Operational Revenue Breakup

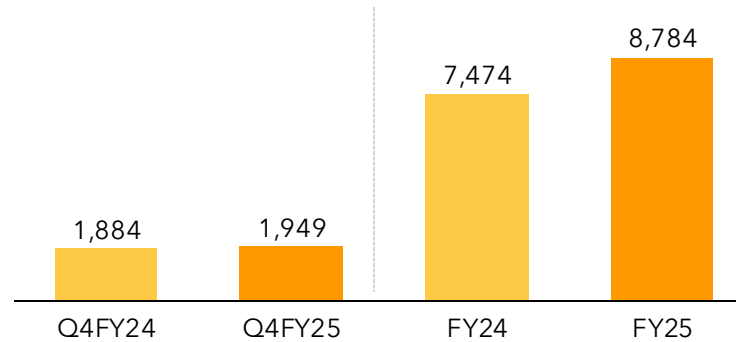


From Continuing Operations[#]

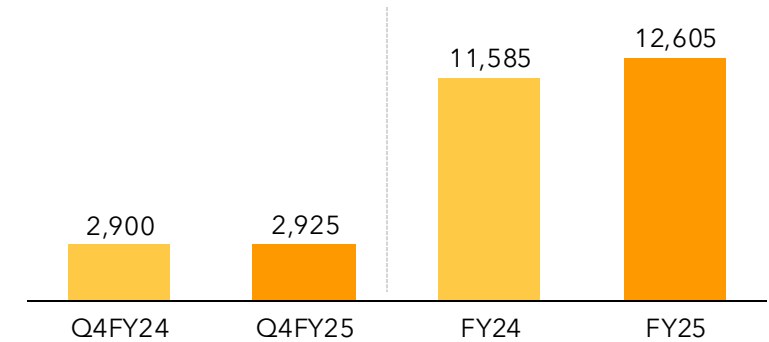
**Specialty Ingredients (Rs. In Mn)
(Straights)**



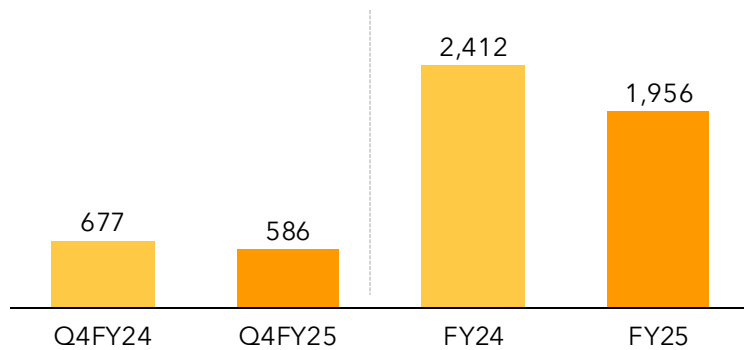
**Specialty Ingredients (Rs. In Mn)
(Value added blends)**



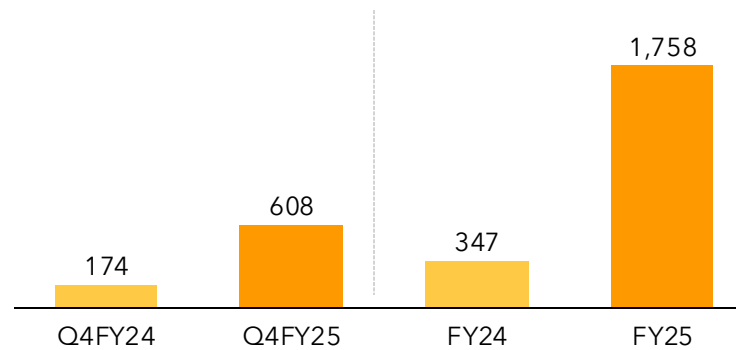
Total Specialty Ingredients (Rs. In Mn)



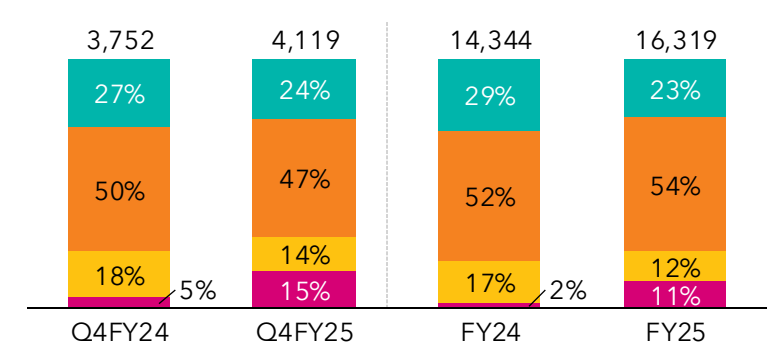
Performance Chemicals (Rs. In Mn)



Aroma Ingredients (Rs. In Mn)



Total Revenue Breakup (%)^{*}



INGREDIENTS-
Creating Value

On Consolidated Basis

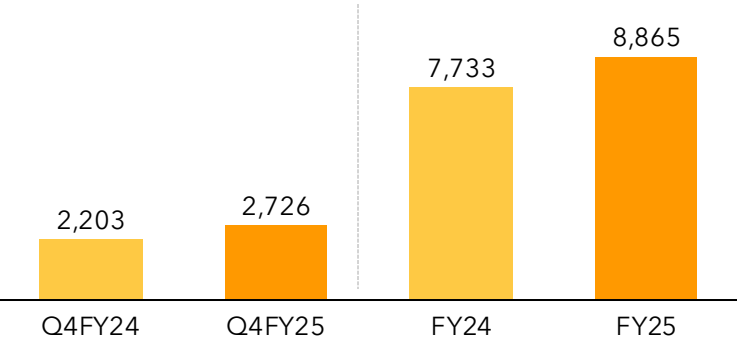
*Excluding Other Products

[#] FY24 and FY25 figures exclude Diphenol CFS Europe and entire CFSWL discontinued operations

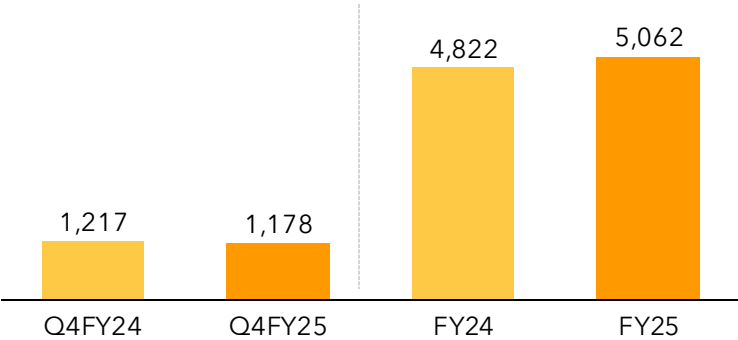
[#]Historical numbers are restated / regrouped

From Continuing Operations[#]

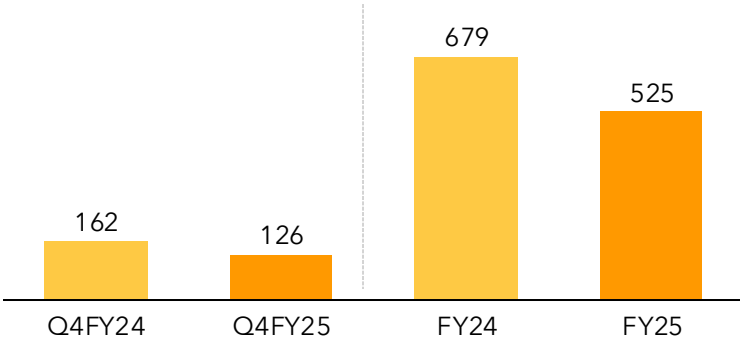
CFS India (Rs. In Mn)



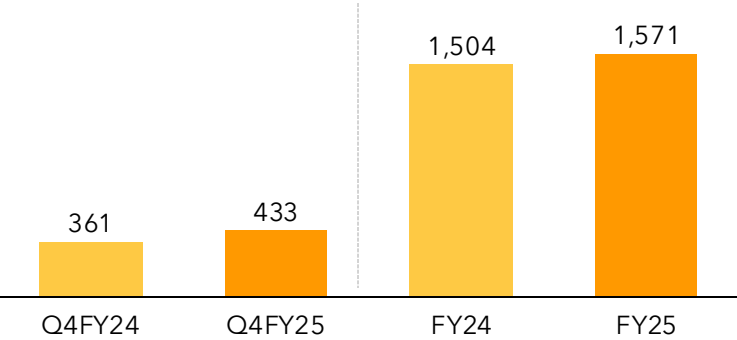
CFS Mexico (Rs. In Mn)



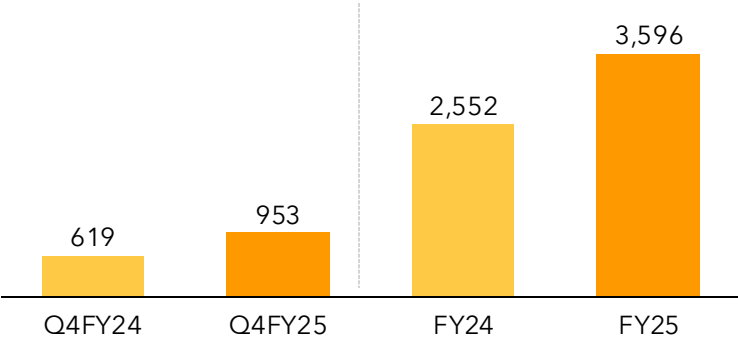
CFS Europe (Rs. In Mn)



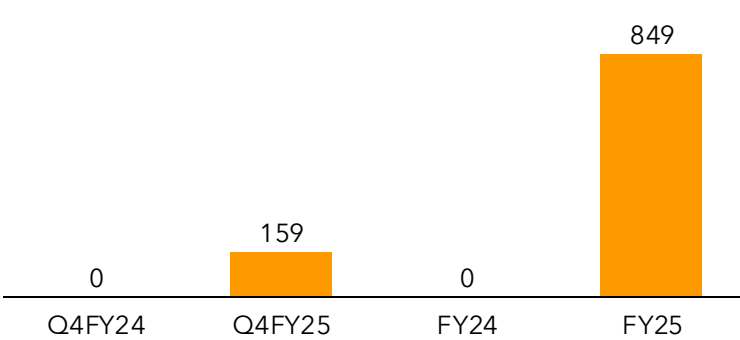
CFS Brazil (Rs. In Mn)



CFS North America (Rs. In Mn)



CFS Vitafor (Rs. In Mn)



Consolidated Profit & Loss Statement



From Continuing Operations[#]

Particulars (Rs. In Mn)	Q4 FY25	Q4 FY24	YoY	Q3 FY25	QoQ	FY25	FY24	YoY
Revenue from Operation	4,374.6	3,766.5	16.1%	4,310.2	1.5%	16,665.3	14,539.1	14.6%
Raw material consumption	2,153.0	2,063.7		2,141.1		8,492.6	7,698.5	
Employee Cost	501.3	398.4		479.2		1,922.9	1,525.3	
Other expenses	1,126.3	989.7		1,112.4		4,168.6	3,718.2	
EBITDA	594.1	314.8	88.7%	577.6		2,081.1	1,597.0	30.3%
EBITDA Margins (%)	13.6%	8.4%		13.4%		12.5%	11.0%	
Adjusted EBITDA*	594.1	492.0	20.7%	621.6	-4.4%	2,081.1	1,836.0	13.3%
Adjusted EBITDA Margins (%)	13.6%	13.1%	50 bps	14.4%	- 80 bps	12.5%	12.6%	100 bps
Other Income	95.9	57.5		13.4		144.5	155.5	
Depreciation	183.9	133.7		144.8		638.4	563.5	
Finance cost	161.1	161.2		340.7		998.8	603.0	
Exceptional Item	55.9	0.0		0.0		98.2	0.0	
Share of profit / loss of associate	17.9	0.0		-18.5		4.4	0.0	
PBT	307.0	77.4		87.0		494.7	585.9	
Tax	79.5	-117.2		71.4		0.7	56.3	
PAT	227.4	194.6	16.9%	15.5		494.0	529.6	-6.7%
PAT Margin (%)	5.2%	5.2%		0.4%		3.0%	3.6%	

From Discontinued Operations

PBT from discontinued operation	-226.3	-1,012.5		-90.2		-2,075.2	-1,578.4	
Tax expense of discontinued operations	0.0	0.0		0.0		0.0	0.0	
PAT including Discontinued Operations	1.1	-817.9		-74.7		-1,581.2	-1,048.8	

Standalone Profit & Loss Statement



Particulars (Rs. In Mn)	Q4 FY25	Q4 FY24	YoY	Q3 FY25	QoQ	FY25	FY24	YoY
Revenue from Operation	2,726.0	2,203.3	23.7%	2,050.7	32.9%	8,864.9	7,732.6	14.6%
Raw material consumption	1,473.5	1,650.1		1,012.9		4,812.6	4,436.7	
Employee Cost	188.9	165.4		171.8		724.8	659.5	
Other expenses	730.9	644.2		702.0		2,621.5	2,365.2	
EBITDA	332.7	-256.5	-	164.0	102.9%	706.0	271.3	160.2%
EBITDA Margins (%)	12.2%	-11.6%		8.0%		8.0%	3.5%	
Adjusted EBITDA*	338.2	-256.5	-	164.0	106.2%	706.0	271.3	160.2%
Adjusted EBITDA Margins (%)	12.4%	-11.6%		8.0%	440 bps	8.0%	3.5%	450 bps
Other Income	89.4	55.5		68.2		206.2	188.8	
Depreciation	131.3	127.8		132.6		525.3	493.9	
Finance cost	174.4	138.8		171.5		661.2	543.3	
Exceptional Item	-2.6	19.3		0.0		960.0	19.3	
Share of profit / loss of associate	0.0	0.0		0.0		0.0	0.0	
PBT	119.0	-486.8	-	-71.9		-1,234.3	-596.3	-
Tax	-37.2	-46.1		-15.7		-471.2	-82.4	
PAT	156.2	-440.7	-	-56.3		-763.1	-513.9	-

Exceptional Items - FY25

i) Impairment loss on investments in subsidiaries namely:

a. CFS Europe Rs. 118 mn , b. CFSWL Rs. 44 mn (Previous year ended 31.03.2024 Rs. 19 mn) , c. CFS Pahang Asia Pte Ltd Rs. 1.8 mn

ii) Impairment of trade and other receivables (net of payables) due from subsidiaries:

a. CFS Europe SpA Rs. 193 mn, b. CFSWL Rs. 594 mn

iii) Loss on demolition / refurbishment of assets Rs. 9.6 mn

Consolidated Balance Sheet



Particulars (Rs. In Mn)	Mar - 25	Mar - 24
Equity		
Equity Share Capital	187.9	167.5
Other Equity	8,828.8	8,480.0
Minority interest	-268.9	-78.0
Total Equity	8,747.8	8,569.5
Non-Current Liabilities		
Financial Liabilities		
Borrowings	2,683.0	3,327.2
Lease Liabilities	251.4	171.6
Other Liabilities	3.8	3.3
Provisions	54.8	51.1
Deferred Tax Liabilities (Net)	33.1	68.4
Other non-current liabilities	1.8	3.5
Total Non-Current Liabilities	3,028.0	3,625.5
Current Liabilities		
Financial Liabilities		
Borrowings	3,773.4	3,249.4
Lease Liabilities	105.2	82.1
Trade Payables	3,772.2	3,246.4
Other Financial Liabilities	518.9	319.3
Other Current Liabilities	159.4	327.8
Provisions	110.8	95.8
Current tax liabilities (Net)	22.1	1.9
Total Current Liabilities	8,462.1	7,322.7
Total Equity and Liabilities	20,237.9	19,517.2

Particulars (Rs. In Mn)	Mar - 25	Mar - 24
Non-Current assets		
Property, Plant and Equipment	5,925.6	7,122.4
Capital Work-In-Progress	97.3	455.6
Right use of assets	513.5	445.2
Goodwill	474.7	470.8
Other Intangible Assets	102.3	125.1
Intangible assets under development	0.0	3.1
Investment Property	21.6	0.0
Financial Assets		
Investments	229.7	78.8
Other Financial Assets	144.0	138.8
Deferred tax assets	650.3	405.0
Income Tax Assets	187.3	211.8
Other Non-Current Assets	57.7	54.1
Total Non-Current Assets	8,404.0	9,510.6
Current Assets		
Inventories	5,268.6	5,127.0
Financial Assets		
Investments	380.1	0.0
Trade Receivables	3,282.2	2,851.5
Cash and Cash Equivalents	1,040.7	802.5
Bank Balances	497.3	132.8
Loans	100.0	100.6
Other Financial Assets	23.8	18.1
Other Current Assets	1,241.2	953.4
Assets held for sale	0.0	20.7
Total Current Assets	11,833.9	10,006.7
Total Assets	20,237.92	19,517.2

Consolidated Cash Flow Statement



Particulars (Rs. In mn)	Mar - 25	Mar - 24
Profit Before Tax		
Continuing operations	494.7	585.9
Discontinued operations	(2,075.2)	(1,578.4)
Net Profit Before Tax	(1,580.5)	(992.4)
Adjustments for: Non-Cash Items / Other Investment or Financial Items	3,013.6	2,540.9
Operating profit before working capital changes	1,433.1	1,548.4
Changes in working capital	784.2	(316.7)
Cash generated from Operations	648.9	1,865.2
Direct taxes paid (net of refund)	(381.7)	(475.3)
Net Cash from Operating Activities	267.2	1,389.8
Net Cash from Investing Activities	(753.5)	(665.0)
Net Cash from Financing Activities	724.4	(859.7)
Net Decrease in Cash and Cash equivalents	238.2	(134.9)
Add: Cash & Cash equivalents at the beginning of the period	802.5	937.4
Cash & Cash equivalents at the end of the period	1,040.7	802.5



Company Overview

Company Overview





100+
Range of Diversified Products



1,250+
Base of Satisfied Customers Worldwide



Preferred Partner
For Customized Shelf-Life Solutions



High Quality & Wide Range
Vanillin Manufacturer

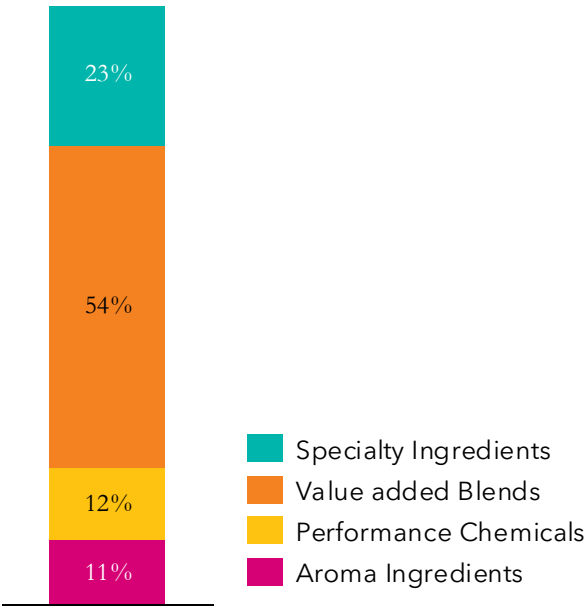


Among Global Leaders
in the Manufacturing of Antioxidants



49,000+
Led by Integrated Global Production Capacity

FY25 Revenue Mix*
₹ 16,319 mn



Catering Diverse Industries

Food & Beverage	Animal Nutrition	Pet Food	Flavours & Fragrances	Dietary Supplements
Pharmaceuticals & Pharma Intermediates	Petrochemicals	Dyes & Pigments	Polymers	Agrochemicals
Rendering	Bio-Fuels	Aquaculture & Fishmeal	Personal Care & Home Care	Incense Sticks

*Breakup excludes revenue from Other Products

FY25 figures exclude Diphenol CFS Europe and entire CFSWL discontinued operations

Product Highlights



FY25 Sales Mix%*

Key Products

End User Industries

Key Brands

Straights

Specialty Ingredients

Value added Blends

23%

- › TBHQ
- › BHA
- › Ascorbyl palmitate (ASP)

- › Pet Food
- › Livestock Nutrition
- › Food & Beverages
- › Fish Meal
- › Animal Feed Mills
- › Biodiesel
- › Aquaculture & Fishmeal
- › Rendering

NaSure
Extending Shelf Life Naturally



54%

- › 200+ custom formulations, encompassing both traditional and natural solutions (forward-integrated antioxidant blends)

- › These formulations are specifically tailored to meet the diverse needs of the industry
- › Aim to increase focus on high-value blends and additives

Xtendra
shelf life solutions



Performance Chemicals

12%

- › HQ derivatives products like Chloranil, MEHQ, HQEE, TBHQ, PDMB, CME,
- › CT derivative products like 4 TBC, Guethol, Veratrole, Guaiacol, 1, 2MDB

- › Petrochemicals
- › Dyes & Pigments
- › Agrochemicals
- › Polymers
- › Pharmaceuticals
- › Acrylates
- › Electroplating
- › Printing Inks

Dinamic
Performance Chemicals

Aroma Ingredients

11%

- › Vanillin, Ethyl Vanillin and Vanillin ex-clove (adorr™)

- › Food & Beverages
- › Pharmaceutical
- › Incense sticks
- › Animal Feed
- › Flavors & Fragrance
- › Agrochemicals
- › Personal Care

adorr
sensory sciences



Powered by Vertical Integration

- Efforts in both organic and inorganic expansions, showcases company's commitment to fortifying position in the market
- Strategic focus on captive consumption ensures utilization of raw materials for downstream products
- Strategic forward integration into Blends and Vanillin swings company's business model to high-value additives / solutions

Process Optimization Initiatives

- **Vanillin Production Optimization:** Continuous improvement at our new Dahej plant, refining processes and setting a future - oriented strategic direction
- **HQ Derivatives Process:** Developed a novel, process with improved selectivity for producing HQ derivatives from alternate routes. This initiative is presently being evaluated and is a promising step to enhance our capabilities
- **Dyes & Pigments:** R&D efforts have paved way for new processes tailored for dyes and pigment industry, including a pioneering zero liquid discharge process that effectively addresses critical impurity challenges
- **Animal Nutrition:** Dedicated to the continuous improvement and development of products using technical expertise of CS Dresen and customizing products to suit the market needs, anticipated for the upcoming year
- **Quality Enhancements:** Focused on Analytical and Quality Enhancements through Instrumental Analysis and Method Development, which play critical roles in ensuring the integrity and efficacy of our products

Product Development:

- **High-Quality Hydroquinone:** Developing a high-quality specialized grade for Hydroquinone, leading to the crucial phase of conducting plant trials
- **Antioxidant Innovations:** Successfully developed and implemented enhanced quality of antioxidants, tailored specifically for discerning customers. These products have smoothly transitioned from R&D to full scale production and have already made market debut
- **Naturals & Emulsifiers:** Newest offerings include emulsifier-based ingredients designed to enhance texture, consistency, mouthfeel, appearance, process efficiency and yield for diverse range of food industry applications
- **Upcoming Products:** FY26 will see the commercialization of many new products, which includes products in Dyes & Pigments and Agrochemicals.



Acquisition of Vitafor Invest NV



Acquisition Details

- Dresen Quimica SAPI De CV, Mexico has acquired 100% stake in Vitafor Invest NV, Belgium and its underlying subsidiaries/associate on June 11, 2024
- 100% stake in Target Entity for Cash Consideration of € 1 (Euro One)



Key Rationale

- Leveraging Vitafor's network to augment and grow in the European & African feed and pet food market
- Synergy to grow the product lines of Vitafor with the existing customers



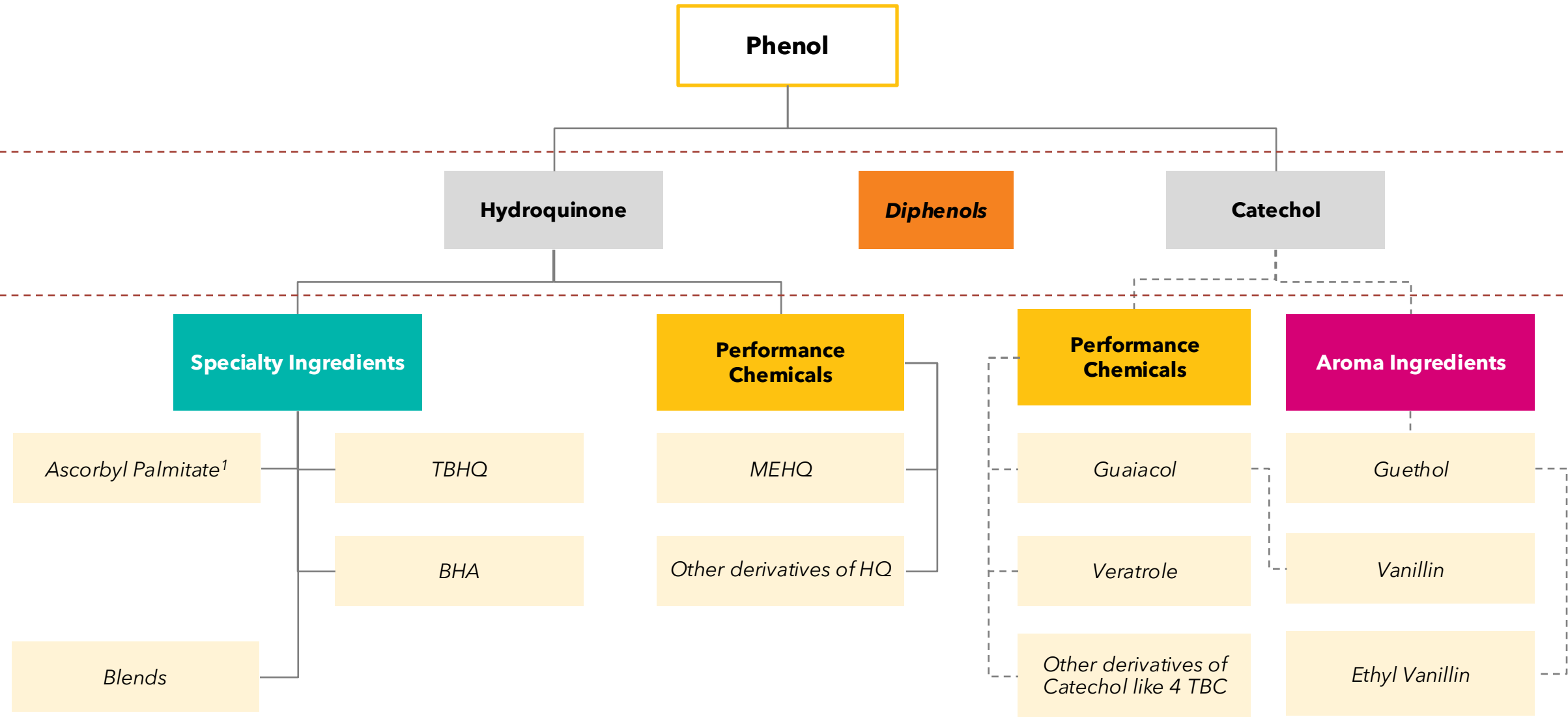
Brief Background

- Vitafor Invest NV was founded in February 21, 2018 is a Belgian company located 20km south of the port of Antwerp.
- Manufactures and trades in products catering to the animal feed industry.

Integration Chain



Manufactured In-house



Environment



- Main goal by 2030 is to switch to renewable electricity for all manufacturing facilities. Currently, company is exploring different options to achieve this goal
- Dedicated to sustainability and done few initiatives from reducing food waste to sourcing clean energy
- Constantly seeking new ways to promote eco-friendliness
- Specifically target food segments that require improved shelf life
- Offer solutions for improving nutrition, health, and hygiene in livestock, resulting in enhanced Food Conversion Ratio (FCR) and overall animal performance

Social



- Supported organizations such as Akhil Bharatiya Vanavasi Kalyan Ashram, Vanvasi Kalyan Ashram, Vivekananda Rock Memorial & Vivekanada Kendra, Institute of Chemical Technology & Kalyan Ashram to improve quality of life and sustain humanity
- Employee Wellness Initiatives to provides nutritionist consulting, diet planning, gym access, and frequent health monitoring to boost employee wellness

Governance















- Have a Governance Board that comprises highly skilled and visionary leaders from diverse backgrounds, bringing a wealth of technical and business expertise to the table
- Actively participate in brainstorming sessions with the aim of formulating comprehensive strategies and policies



Board of Directors



Name	Profile	Name	Profile
 Ashish Dandekar Chairman & Managing Director	<ul style="list-style-type: none"> Over three decades of experience in pharmaceuticals and specialty chemical products including business planning, information systems, research & development, product development, and marketing Holds a BA in Economics and Management studies from Temple University, USA 	 Amol Shah Independent Director	<ul style="list-style-type: none"> Managing Director of the MJ Group with over three decades of experience covering human healthcare, F&F compounds, plant protection, and water treatment chemicals Holds an MBA from the University of Southern California and a Bachelor's in Engineering from the University of Kent
 Nirmal Momaya Managing Director	<ul style="list-style-type: none"> Qualified Chartered Accountant with over three decades of experience in finance, taxation, audit, and management consultancy He has been instrumental in providing strategic guidance & direction to the company on all significant business matters 	 Mahabaleshwar Palekar Independent Director	<ul style="list-style-type: none"> Over three decades of experience with corporates in India and MNCs Chemical engineer with a degree from the Institute of Chemical Technology (ICT) in Mumbai, India
 Arjun Dukane Executive Director-Technical	<ul style="list-style-type: none"> Chemical Engineer with over three decades of experience in the chemical industry Has been associated with CFS for more than 15 years 	 Joseph Conrad D'souza Independent Director	<ul style="list-style-type: none"> Erstwhile Member of Executive Management and Ex-Chief Investor Relations Officer of HDFC Ltd Holds an M.com from Mumbai University and an MBA from South Gujarat University
 Harsha Raghavan Non-Executive Non-Independent Director	<ul style="list-style-type: none"> Managing Partner of Convergent Finance LLP and ex-founding MD & CEO of Fairbridge Capital (a Fairfax Company) Holds an MBA & MSc in industrial engineering from Stanford University and a B.A from University of California, Berkeley 	 Pradip Kanakia Independent Director	<ul style="list-style-type: none"> Qualified Chartered Accountant (both England, Wales and India) with over three decades of experience Held leadership position in PWC & KPMG, leveraging his expertise in strategy, transformation, performance management, accounting, auditing, reporting, controls, compliance & governance
 Anagha Dandekar Non-Executive Non-Independent Director	<ul style="list-style-type: none"> President & co-founder of Hardware Renaissance, a manufacturer of handcrafted door hardware and accessories Holds an MBA in Finance from the University of South Carolina, USA 	 Abeezar Faizullahoy Independent Director	<ul style="list-style-type: none"> Senior Partner at Argus Partners (Solicitors & Advocates) - Mumbai and ex-partner of J Sagar Associates Holds Bachelor of Law from University of Mumbai and a Solicitor from Bombay incorporated law society Was previously on Board of CFS for 13 years till 2019, His immense experience in the Corporate commercial, litigation, M&A
 Jens Van Nieuwenborgh Non-Executive Non-Independent Director	<ul style="list-style-type: none"> Board member of several companies across India and Europe, with extensive experience in business administration, finance, and operations Holds an MBA from Harvard University and a Master's in Science from Ghent University, Belgium. 	 Radhika Dudhat Non-Executive Independent Director	<ul style="list-style-type: none"> Over three decades of experience with corporates in India and MNCs Partner with Shardul Amarchand Mangaldas & Co. and has worked on a wide range of transactional, regulatory and legal risk management advisory Holds degrees in Life Sciences and Law from the University of Bombay, with postgraduate studies at Cambridge and Harvard.

Senior Management Team



Name	› Profile
Ashish Dandekar Chairman & Managing Director	<ul style="list-style-type: none"> › Over three decades of experience in pharmaceuticals and specialty chemical products including business planning, information systems, research & development, product development, and marketing › Holds a BA in Economics and Management studies from Temple University, USA
Nirmal Momaya Managing Director	<ul style="list-style-type: none"> › Qualified Chartered Accountant with over three decades of experience in finance, taxation, audit, and management consultancy › He has been instrumental in providing strategic guidance & direction to the company on all significant business matters
Arjun Dukane Executive Director- Technical	<ul style="list-style-type: none"> › Chemical Engineer with over three decades of experience in the chemical industry › Has been associated with CFS for more than 15 years
Santosh Parab Chief Financial Officer	<ul style="list-style-type: none"> › Over two decades of experience working auditing profession › Previously worked at B.K. Khare & Co, an Indian accounting firm › Qualified Chartered Accountant with a Bachelor's degree in commerce › Associated with CFS for 8 years
Nilesh Jadhav Chief Operating Officer	<ul style="list-style-type: none"> › Chemical Engineer with around three decades of experience in the chemical industry including heading multilocal manufacturing sites › Previously worked at Balaji Amines, Deepak Fertilizers & Petrochemicals, Essar Refinery & Schenectady › Executive Management from IIM Bangalore and Piping Engineering from IIT Powai
Eric Santos Vice President - Aroma Ingredients	<ul style="list-style-type: none"> › Over two decades of industry experience, previously worked as a commercial director at Solvay S.A. › Holds a Bachelor's degree in chemistry
Massimo Cupello Head - Italy operations	<ul style="list-style-type: none"> › Over three decades of experience in varied industries including food chocolate and private equity › Previously worked at Ferrero Chocolate, Unopiu (Sinergo & CCP) in Europe › Holds an MBA in International Business and a Bachelor's degree in Science
Jose Arturo Paulin Head - Mexico operations	<ul style="list-style-type: none"> › Over two decades of experience in the feed market (premix, feed additives, pet food, and rendering) › Previously worked at Trouw Nutrition and Kemin Inc in Mexico › Qualified agriculture engineer
Jennifer Igou Head - USA operations	<ul style="list-style-type: none"> › Over two decades of experience in food and pet-food space particularly in anti-oxidants & Hydrocolloids › Previously worked at Kemin Inc. USA & FMC › Holds a Bachelor's degree in Chemistry and Biology with an emphasis in Biomedicine



Way Forward



Specialty Ingredients

- Maintaining market leadership for Antioxidants
- Increasing focus on high margin blends and additives. These formulations are specifically tailored to meet the diverse needs of the industry
- Widen portfolio to provide a comprehensive solution for the food, pet food, biodiesel, livestock and aquaculture industries



Performance Chemicals

- Aim to expand Diphenol chain, specifically focusing on expanding downstream products
- Introduction of new products like CME, Chloranil, Naphthol etc.
- Increasing manufacturing capacity of existing products through debottlenecking
- Aim to give a major impetus to the 'Make in India' initiative by launching exciting products

Aroma Ingredients

- Introduce specialized and customized products within the vanillin range, catering to diverse application needs
- Actively pursuing an expansion in the aroma industry
- The production of Ethyl Vanillin and vanillin ex-clove (natural vanillin) completes comprehensive range of Vanillin offerings for the market
- Aim to achieve optimum capacity utilization in coming years



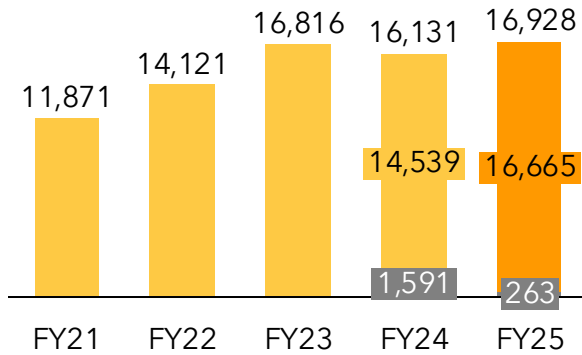


Historical Financial Highlights

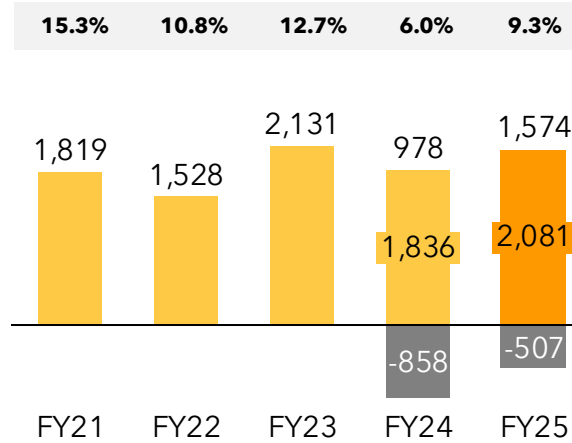
Historical Financial Highlights



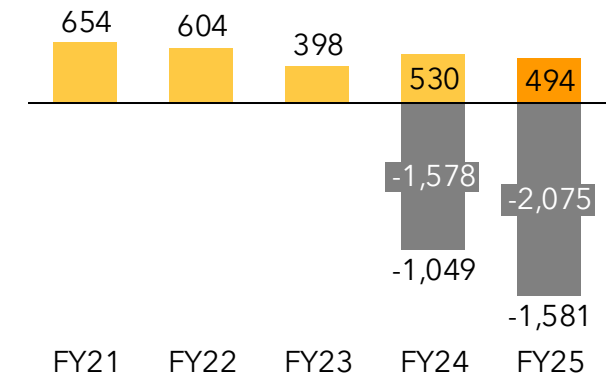
Revenue (Rs. In Mn)



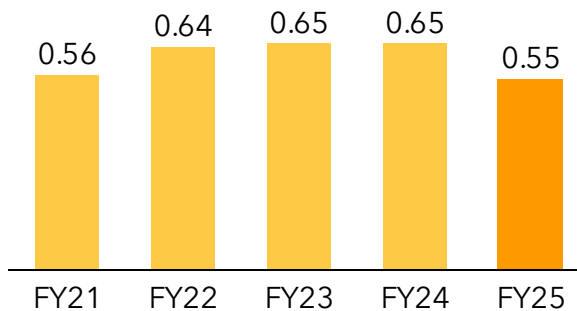
EBITDA (Rs. In Mn)



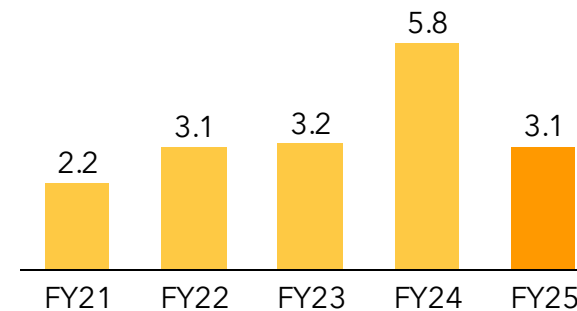
PAT (Rs. In Mn)



Net Debt to Equity (x)



Net Debt to EBITDA (x)



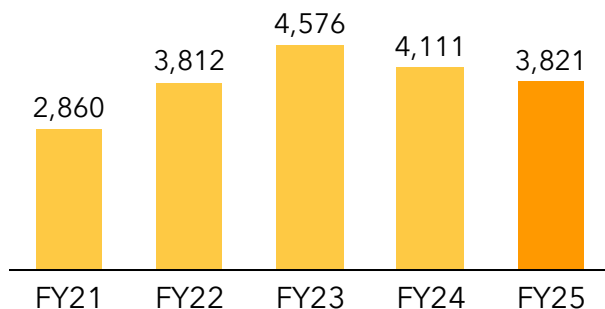
Continued Operation

Discontinued Operation

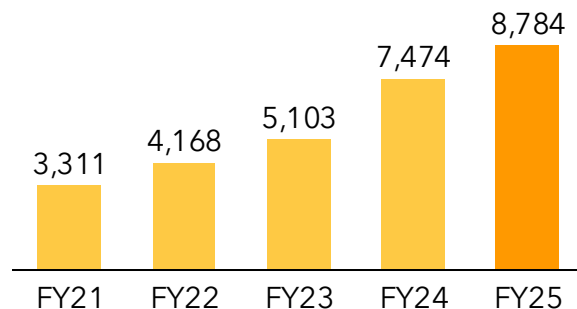
Operational Revenue Break-Up



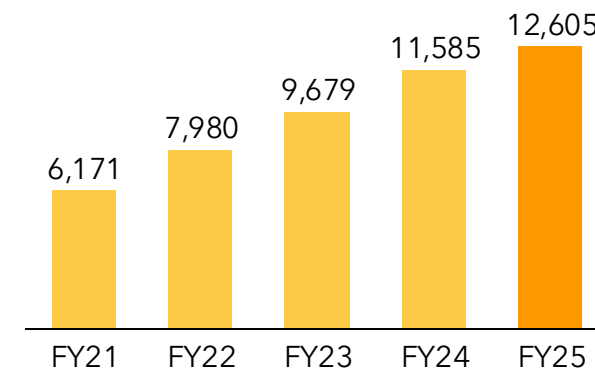
**Specialty Ingredients (Rs. In Mn)
(Straights)**



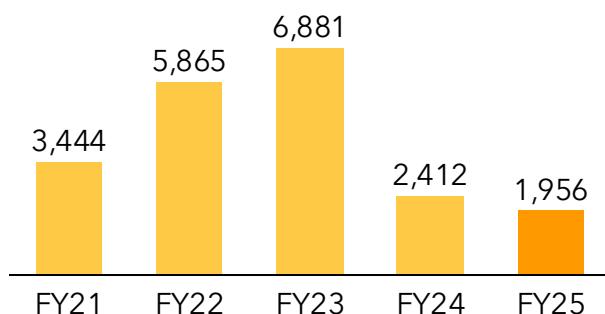
**Specialty Ingredients (Rs. In Mn)
(Value added blends)**



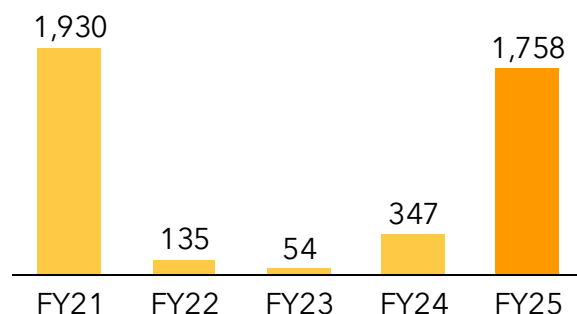
Total Specialty Ingredients (Rs. In Mn)



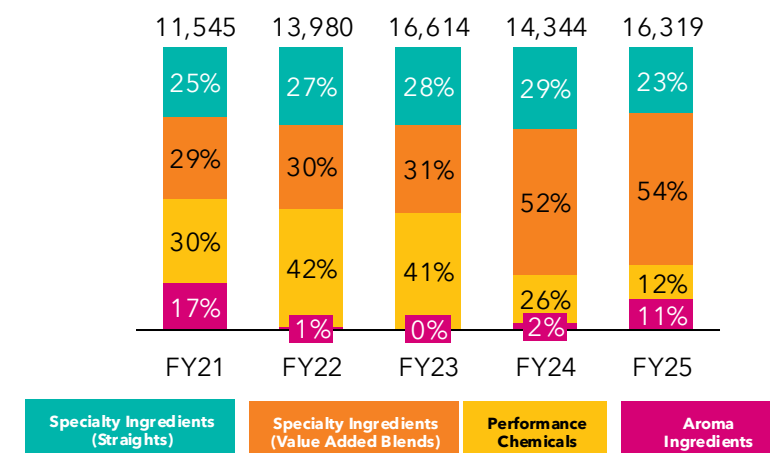
Performance Chemicals (Rs. In Mn)



Aroma Ingredients (Rs. In Mn)



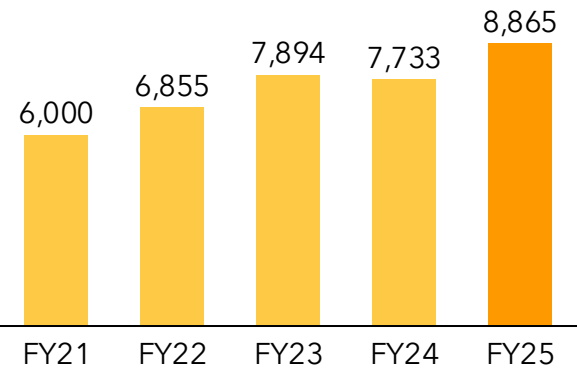
Total Revenue Breakup (%)*



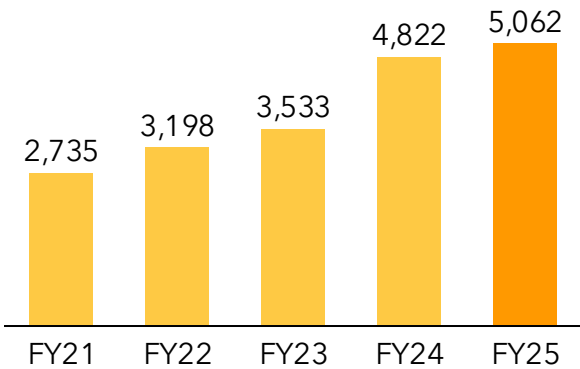
Regional Highlights



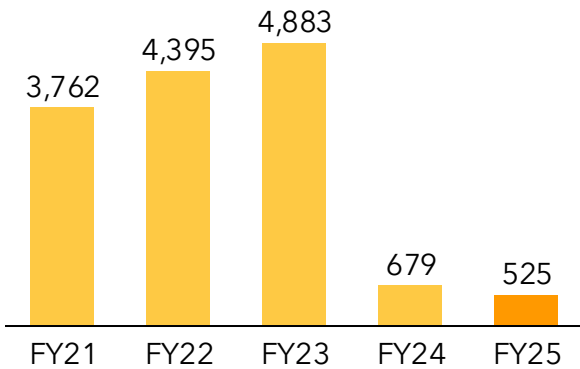
CFS India (Rs. In Mn)



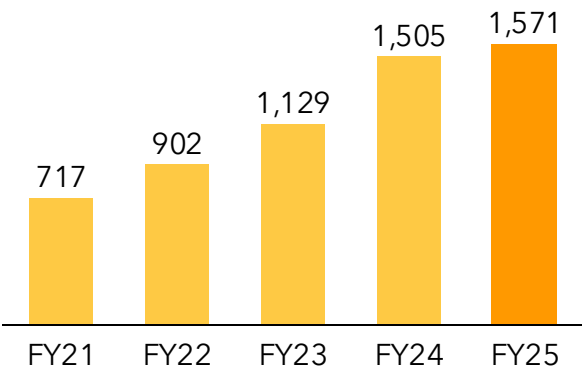
CFS Mexico (Rs. In Mn)



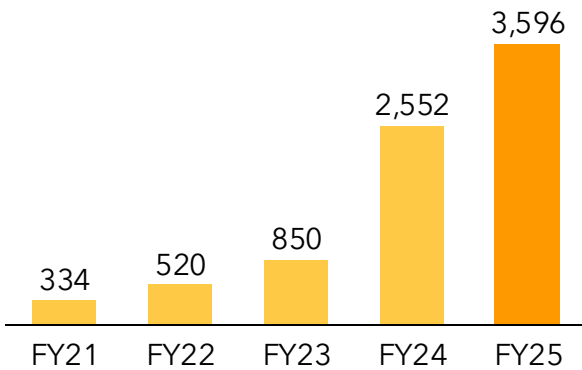
CFS Europe (Rs. In Mn)



CFS Brazil (Rs. In Mn)



CFS North America (Rs. In Mn)



Thank You !

**Camlin Fine Sciences Ltd.**

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