

CORPORATE OFFICE

15th Flr., D Wing, Trade World Bldg., Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (W), Mumbai 400013.
Tel No. 022- 66343312 -16 / 022-24963304 - 07 / 022-66109036 - 40

FACTORY ADDRESS

Unit 1. Survey Plot No.187/4/1/2, 250, 251 P 257/1, & 258/3, Vill. Surangi, Silvassa, Dadra and Nagar Haveli 396230.
Unit 2. Survey Plot No.320/1/1/2/1/1, 314/1, 315&314/P, Vill. Surangi, Silvassa, Dadra and Nagar Haveli 396230.
Tel. No. 91-9081179797 / 91-9714109659

REGISTERED OFFICE

SRV NO. 187/4/1/2, Near Surangi Bridge, Surangi Dadra & Nagar Haveli Silvassa Dadra & Nagar Haveli Dn 396230.

Email: sales@sanathan.com

COMPANY IDENTIFICATION NO. L17299DN2005PLC005690

Date: May 27, 2025

To, National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai-400051.	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001
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Trading Symbol: **SANATHAN**

Scrip Code: **544314**

Ref. No: - **2025-2026/May25/044**

Dear Sirs/Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We hereby enclosed, pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Investor Presentation on the Audited Standalone and Consolidated Financial Results for the quarter and financial year ended March 31, 2025. During the meet, no Unpublished Price Sensitive Information (UPSI) is intended to be discussed.

The Investor Presentation has also been hosted on the website of the Company viz. www.sanathan.com

We request you to take the same on your record.

Thanking You,
Yours faithfully,
For Sanathan Textiles Limited

Jude Patrick Dsouza
Company Secretary and Compliance Officer

Encl: As above.





Result Update Presentation
Q4 & FY25



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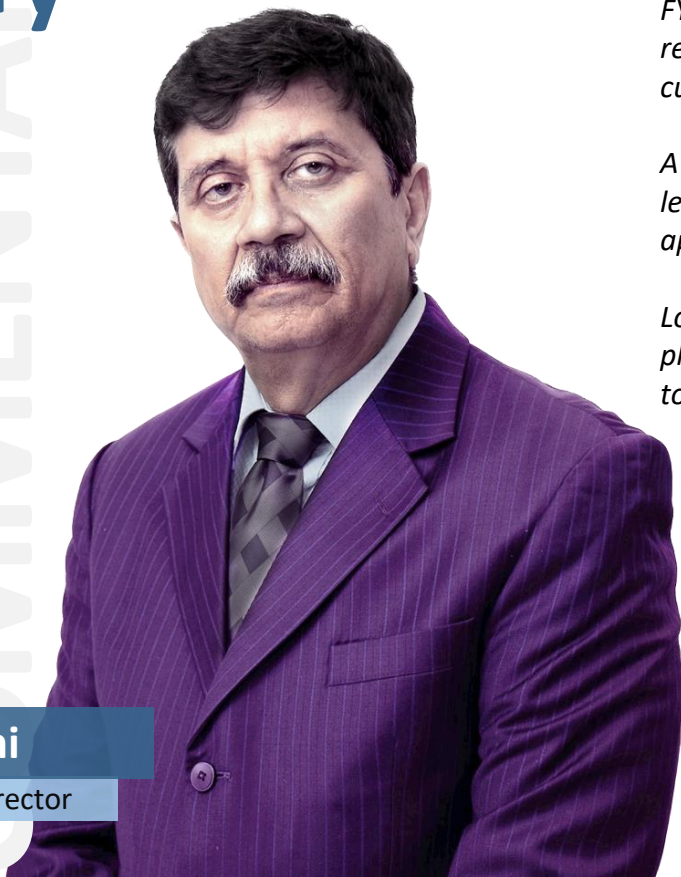
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Management Commentary



Paresh Dattani

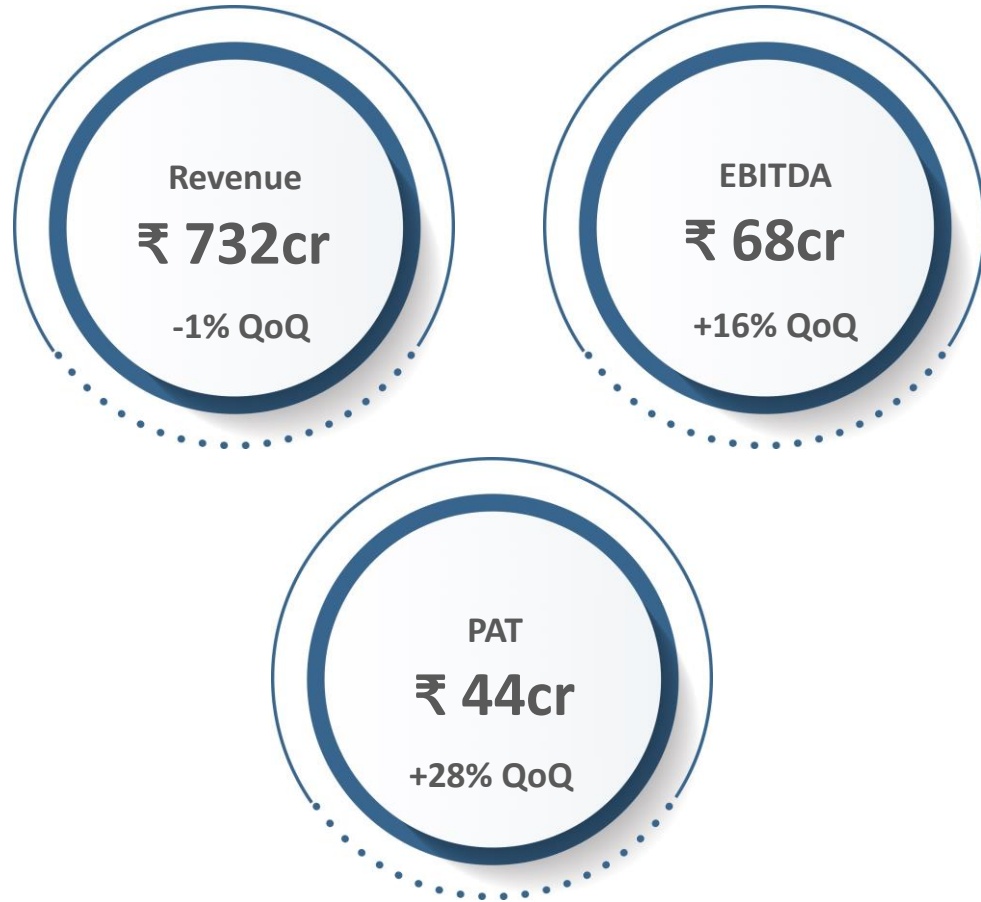
Chairman & Managing Director

FY25 was a transformative year, marked by strong demand across markets, deeper customer relationships, and improved margins along with full capacity utilization. Our focus on innovation, customer-centricity, and operational efficiency drove strong performance, EBITDA growing ~16% YoY.

A major milestone was the successful completion of our IPO where we raised INR 400 crores from leading investors. Additionally, the India-UK FTA—eliminating import duties on Indian textile and apparel exports—is expected to boost demand.

Looking ahead, we plan to scale capacities across all three yarn segments. Our upcoming Punjab plant, operational by Q1FY26, will increase polyester filament capacity from 550 to 1,500 TPD, taking total capacity to 5.50 lakh MTPA by FY28 in a phased manner.

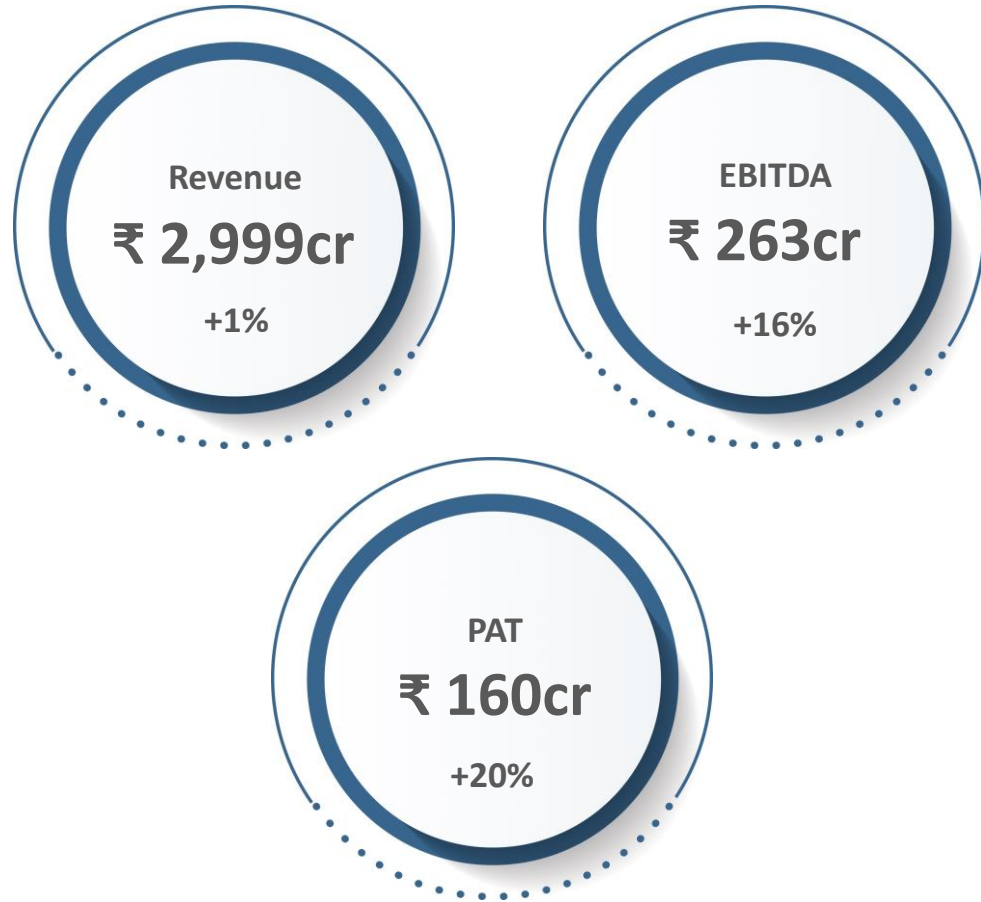
Key Financial Highlights – Q4 FY25



[Click Here for Results](#)

Particulars (INR Cr)	Q4 FY25	Q3 FY25	Q-o-Q	Q4 FY24	Y-o-Y
Revenue from Operations	732	743	-1%	756	-3%
Total Expense	-665	-685	-3%	-677	-2%
EBITDA (excl. Other Income)	68	58	16%	79	-15%
EBITDA Margin (%)	9.2%	7.9%	130 bps	10.5%	(130 bps)
Other Income	4	5	-31%	10	-61%
Depreciation	-12	-12	-1%	-11	5%
Finance cost	-2	-5	-53%	-5	-53%
PBT	57	47	22%	72	-21%
Tax	-14	-13	6%	-20	-32%
PAT	44	34	28%	52	-16%
PAT Margin (%)	6.0%	4.6%	140 bps	6.9%	(90 bps)
Basic EPS (INR)	5.2	4.7	11%	7.3	-29%

Key Financial Highlights – FY25

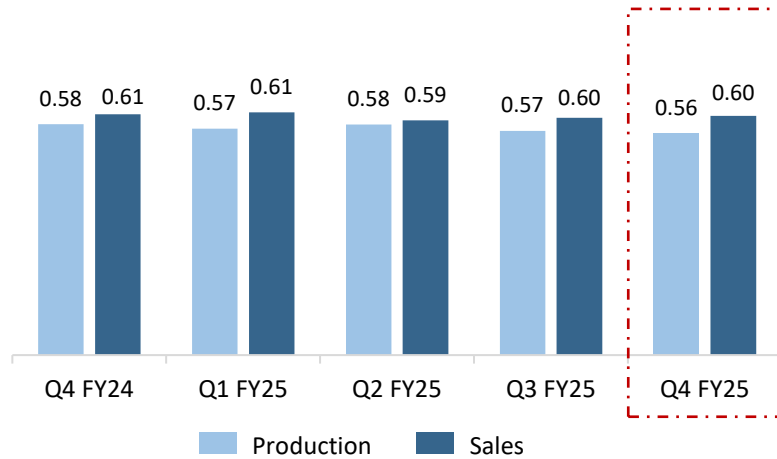


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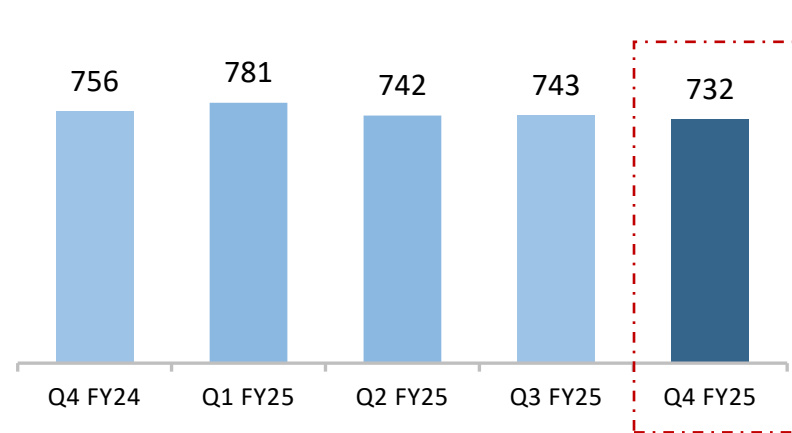
Particulars (INR Cr)	FY25	FY24	Y-o-Y
Revenue from Operations	2,999	2,958	1%
Total Expense	-2,736	-2,731	0%
EBITDA (excl. Other Income)	263	227	16%
EBITDA Margin (%)	8.8%	7.7%	110 bps
Other Income	17	22	-22%
Depreciation	-46	-44	3%
Finance cost	-18	-23	-22%
PBT	216	181	19%
Tax	-56	-48	18%
PAT	160	134	20%
PAT Margin (%)	5.4%	4.5%	80 bps
Basic EPS (INR)	21.6	18.6	15%

Financial Performance – Q4FY25

Production & Sales (Lakh MTPA)



Revenue (INR Cr)

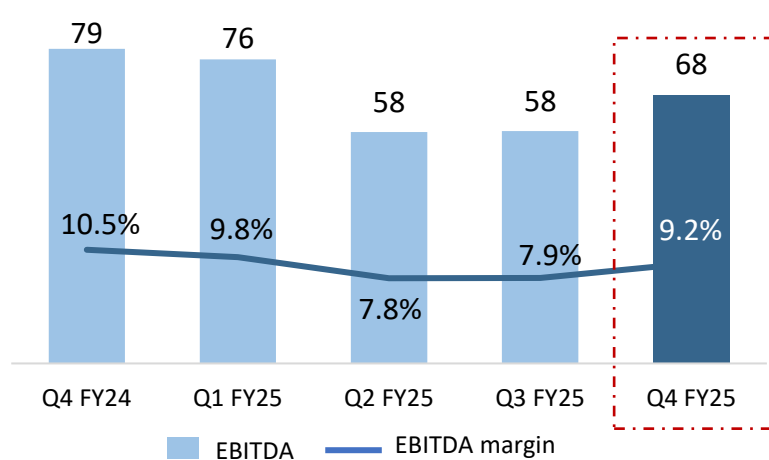


Revenue from Operations for the quarter stood at INR 732 crores as against INR 743 crores in Q3 FY25 and INR 756 crore in Q4 FY24 due to a slight decline in selling prices (on account of lower raw material prices)

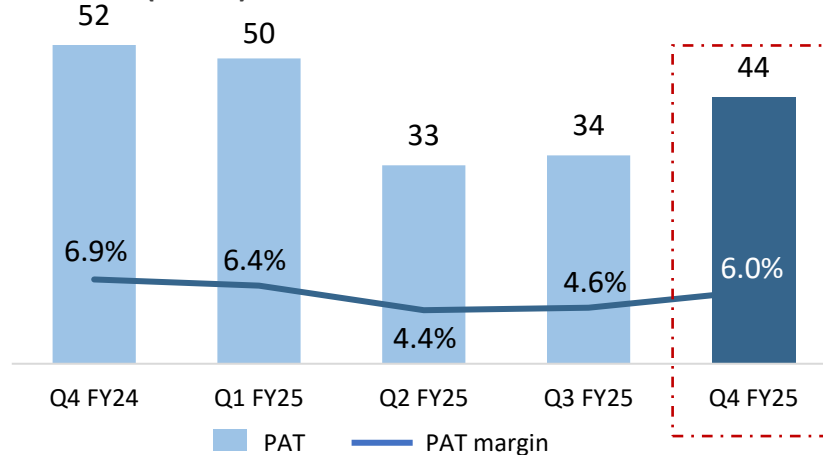
EBITDA for the quarter stood at INR 68 crores as against INR 58 crores in Q3 FY25, driven by an improvement in margins

PAT for the quarter stood at INR 44 crores against INR 34 crores in Q3 FY25

EBITDA (INR Cr)

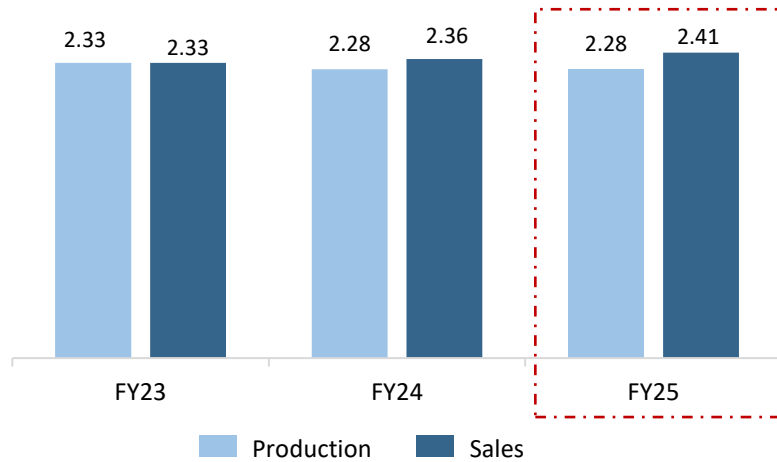


PAT (INR Cr)

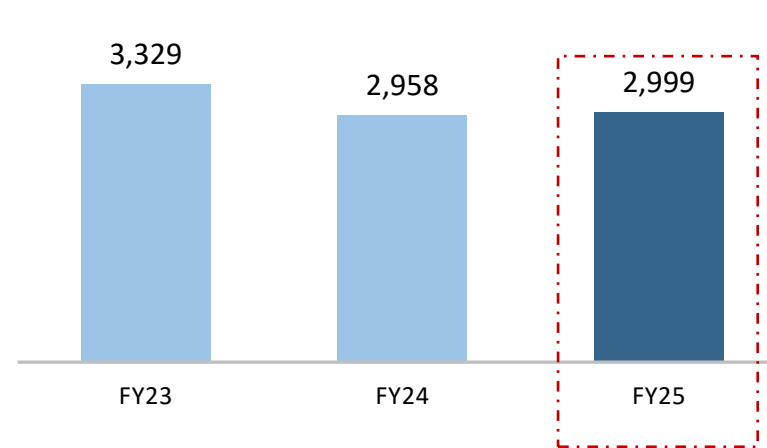


Financial Performance – FY25

Production & Sales (Lakh MTPA)



Revenue (INR Cr)

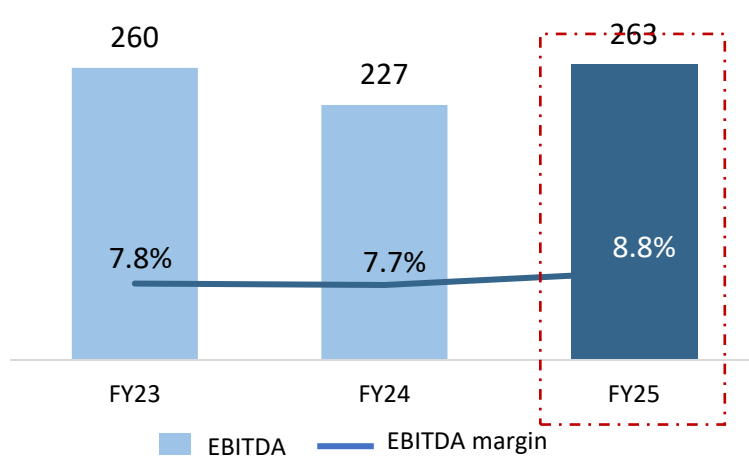


Revenue from Operations stood at INR 2,999 crore in FY25 as against INR 2,958 Crores in FY24, driven by slightly higher volumes

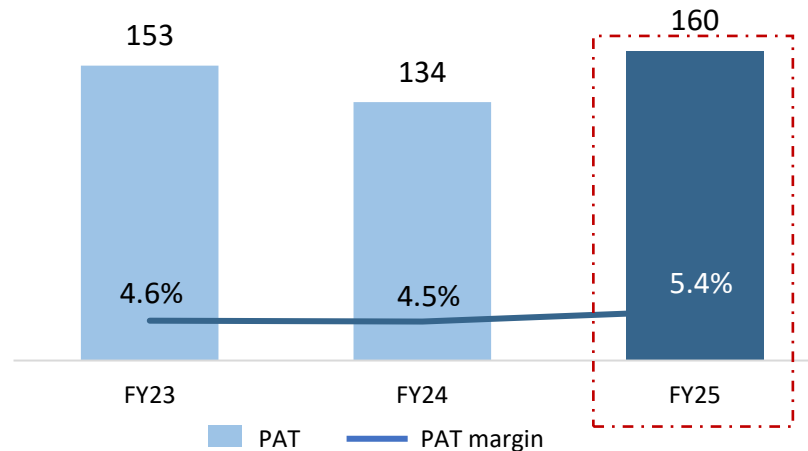
EBITDA for the FY25 stood at INR 263 crore as against INR 227 crores FY24, on account of better margins

FY25 PAT stood at INR 160 crores against PAT of INR 134 crores in FY24 led by better operating performance

EBITDA (INR Cr)



PAT (INR Cr)



BUSINESS

Overview



Among India's Leading Yarn Manufacturers catering to a Wide Spectrum of Applications



Among few India yarn manufacturers **specializing in three yarn verticals:**

(i) Polyester Filament Yarn, (ii) Cotton Yarn, and (iii) Yarns for Technical Textiles



Promoters have **140+ Years of cumulative experience** in Textile industry



223,750 MTPA Installed Capacity at Silvassa:

(i) Polyester (200,750 MTPA), (ii) Cotton (14,000 MTPA), (iii) Technical Textiles (9,000 MTPA)



In-house **Product Innovation and Development Team** providing reliable yarn solutions, offering diverse & Value-Added Products catering to wide array of industries



Strong customer relationships with **7,000** customers pan India & across **27** international locations; **92% Customer Retention Rate**



50,000 SKUs, **3,200** Yarn products, and **700 Distributors** across the Globe



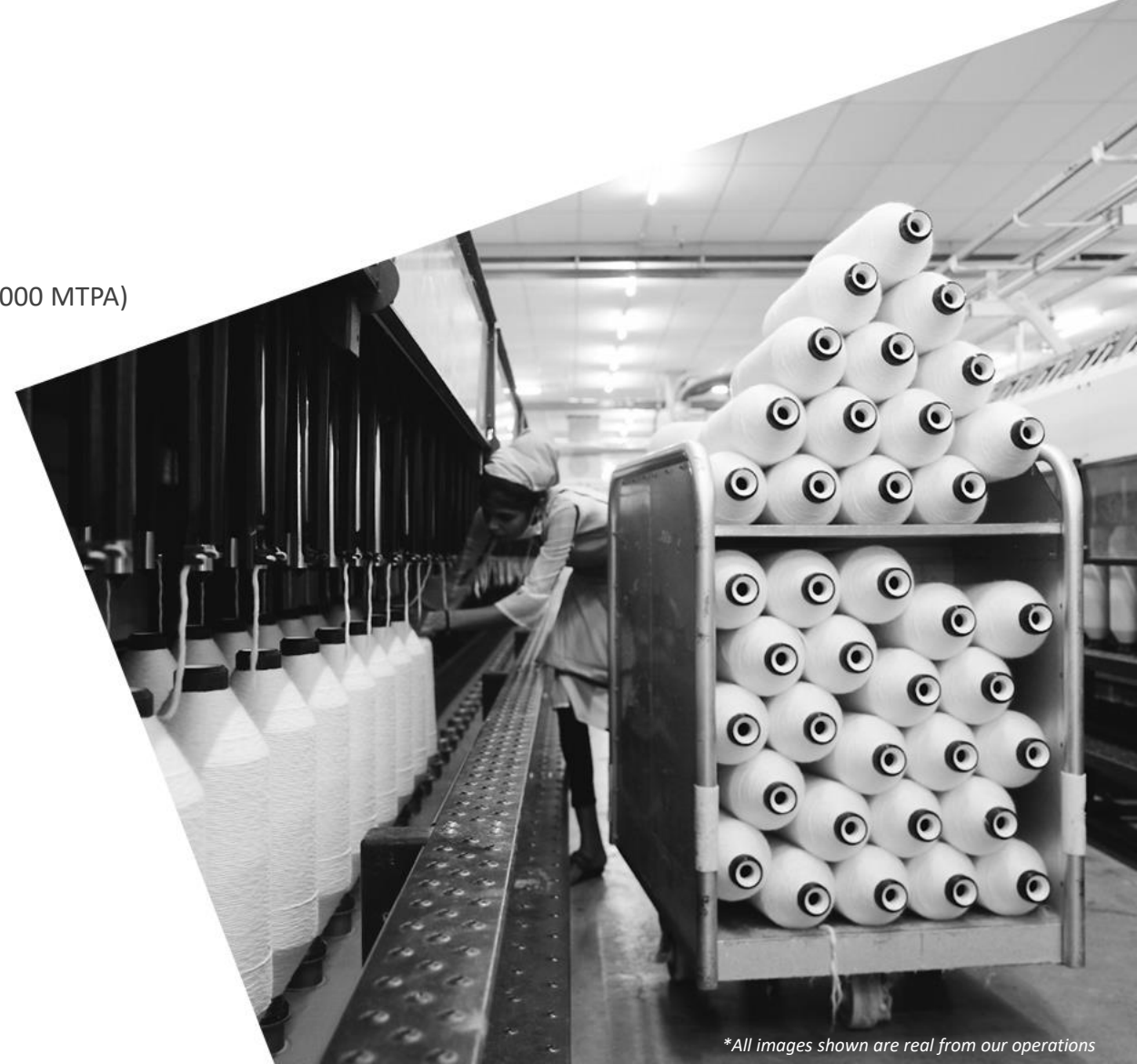
Human Capital: Offering employment to **3,000+**



ESG: Zero Liquid Discharge Manufacturing Facilities with **Rooftop Solar**



Installed Polyester yarn Capacity to increase to **547,500 MTPA** with **New Punjab Facility** with manufacturing capacity of **3,46,750 MTPA (Phase 1: 255,500 MTPA and Phase 2: 91,250 MTPA)**



Experienced Board of Directors



Paresh Dattani

Chairman & Managing Director

- More than 2 decades of experience
- Responsible for supervision of overall performance of our Company



Debabrata Sarkar

Independent Director

- Over 4 decades of experience in Banking and Financial Services
- Was an Executive Director of Allahabad Bank in 2009 and was appointed as Chairman and Managing Director of the Union Bank of India



Ajay Dattani

Joint Managing Director

- More than 2 decades of experience
- Responsible for managing the finance, operations, and cotton business



Khurshed Thanawalla

Independent Director

- Over 4 decades of experience across the entire textile industry spectrum
- He retired as Country Representative- India for Oerlikon Group in 2016, and as a chairman of Oerlikon Textile India Private Limited till 2021



Anil Dattani

Executive Director

- More than 2 decades of experience
- Responsible for overseeing various functions of our Company inter alia corporate social responsibility and general administration



Vinay Aggarwal

Independent Director

- Over 4 decades of experience
- Previously associated with TCS and served as a director of finance for Tata Burroughs Limited, an Indian entity of Burroughs Corporation



Sammir Dattani

Executive Director

- More than 15 years of experience
- Responsible for the FDY business, raw material procurement, corporate strategy branding and digital transformation



Rupal Vora

Independent Director

- Over 3 decades of experience
- Member of Bar Council of Maharashtra and Goa bar association and a member of the Institute of Directors since 2020

Senior Leadership Team



Varun Dattani

Executive President- Export & Yarns for Technical Textiles

- More than 10 years of experience



Mikesh Dattani

Executive President- Production Planning

- More than 10 years of experience





















Beena Dattani





Executive President- Social Welfare

- More than 15 years of experience

Senior Leadership Team (contd...)

Name	Designation	Years of Experience	Years at Sanathan	Past Organization
Kaushik Mody	Executive President – Operations & Administrations	39	4	 
Nachimuthu Senthilvel	Site President- Silvassa	39	20	  
Gulvinder Singh Aulakh	Site President- Punjab	34	4	
PM Moorthy	President- Cotton Division	32	18	
Sanjay Shah	Chief Financial Officer	23	2	   
Raj Kapadia	Chief Operating Officer	19	19	Homegrown talent
Jayant Bahety	President- Tax	20	20	Homegrown talent
Anand Vakharia	Chief Human Resources Officer	26	3	  
Deepak Prasad	Chief Safety & Security Officer	14	4	 
Jude D'souza	Company Secretary & Compliance Officer	9	4	 

Business Verticals

	Polyester yarn	Cotton yarn	Technical Textiles
 Overview	<p>Fully Integrated manufacturing setup from continuous polymerization to draw texturizing</p> <ul style="list-style-type: none"> Partially oriented yarn Draw-textured yarn Air-textured yarn Fully drawn yarn Twisted yarn Recycled yarn Blended yarn 	<p>State of the art facility at Silvassa with 130,000 Spindles, focusing on Finer Count Compact Yarns:</p> <ul style="list-style-type: none"> Cotton carded yarn Cotton combed compact yarn 	<p>Yarns for Technical Textiles offering high durability, dimensional stability & tenacity</p> <ul style="list-style-type: none"> Low Shrinkage Yarns (HTLS) High Tenacity Yarns (GHT) Super Low Shrinkage (HTSLS) Low Elongation (HTLE)
 Primary Raw Material	<ul style="list-style-type: none"> PTA (Purified Terephthalic Acid) MEG (Mono Ethylene Glycol) 	<ul style="list-style-type: none"> Raw cotton 	<ul style="list-style-type: none"> High intrinsic viscosity (IV) PET chips
 Capacity & Revenue	<ul style="list-style-type: none"> 200,750 MTPA capacity Installed Capacity to increase to 547,500 MTPA with New Punjab Facility Revenue Contribution: 77% 	<ul style="list-style-type: none"> 14,000 MTPA capacity Revenue Contribution: 19% 	<ul style="list-style-type: none"> 9,000 MTPA capacity SSP Facility for producing high viscosity IV raw materials (chips) Revenue Contribution: 4%
 End Use	<ul style="list-style-type: none"> Apparel Sports and athleisure Travel & Leisure Logistics & mobility Medical purposes Home Textiles Automobile 	<ul style="list-style-type: none"> Apparel Suiting Shirting Home Textiles Innerwear 	<ul style="list-style-type: none"> Geogrid Fabrics, Ropes, nets and safety sling Bullet-proof and Fireproof jackets High altitude combat gear Applications across – agriculture, roads, sportswear

Diversified product portfolio enables to scale new markets and offer more to current customers

One Yarn, Many Things

 **Sanathan Textiles**
Yarns for the Fabric of Life



Apparel &
Garments

Home
Textiles

Active &
Innerwear

Sports &
Athleisure

Logistics &
Mobility

Travel &
Leisure

Technical
Textiles



Our Value-Added Offerings



Cationic Dyeable

Cationic Dyeable Polyester (CDP) is a specialised polyester yarn that absorbs deeper colour, at the molecular level using cationic dyes



Born Dyed

Born dyed yarns, eliminate the need for dyeing at the processing stage thereby improving downstream productivity, and reducing water consumption



Stretch

Ground-breaking self-stretch polyester filament yarn that offers four-way stretchability and dimensional stability without using spandex



Specialty Yarn

Moisture-absorbent polyester yarn, produced using dope-dyed technology with applications in outerwear, rainwear, uniforms etc.



Cotton Yarn

Puro Cotton Yarns range is used for apparel, suiting, shirting, bedsheets, home textiles, and more



Recycled Yarn

Manufacture products from recycled PET chips

Strong Marquee Relationships

D'DECOR

 **PAGE INDUSTRIES LIMITED**

 **WELSPUN INDIA**
HOME TEXTILES

Chitale®

LUX
LUX INDUSTRIES LIMITED

 **tynor**

Siyaram's

 **WILDCRAFT**

Raymond

 **BANSWARA**

 **JINDAL**

teejay

 **SRF 50 Years**
We always find a better way

 **PIONEER**
FLEX
MADE IN INDIA

Arvind
FASHIONING POSSIBILITIES

 **creative**
Textile

 **KAMADGIRI**

 **STRATA**

 **TRIDENT GROUP**

 **DONEAR**
SUITINGS • SHIRTINGS • COTTONS • APPARELS

 **INDO COUNT**
Complete Comfort

 **GMF**
LUXURY HOME DÉCOR



 **Maruti**
Fabrics

FAZE THREE
Autofab Limited

 **SANKALP**
SAFETY SOLUTION

 **TECHNOSPORT**

 **JACQUARD**
SERVICE MATTERS





Manufacturing Facilities – Silvassa



Fully integrated manufacturing set up, **strategically** located at **Silvassa**, with **all three segments** at one location spread across **50 Acres of free hold land**



Technologically advanced process configurations



Automated doffing, transport, packaging, and warehousing, reduces labor dependency, boosting **efficiency**. **Data-driven decisions** ensure timely production management for **optimizing output**



Designed to handle **50,000 SKU's**; **3,200** Yarn products



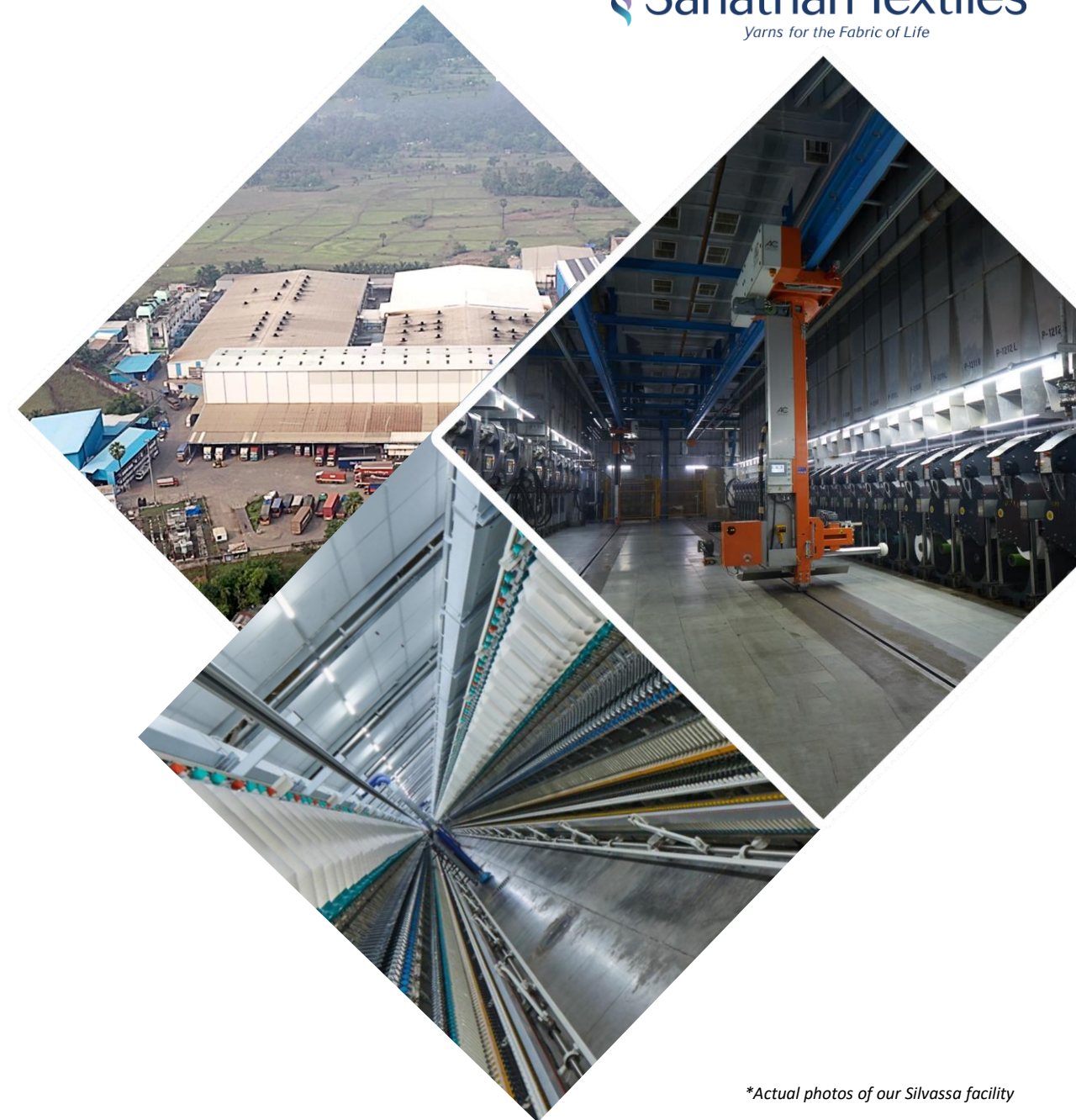
Facility is ISO 9001:2015, ISO 14001 and ISO 45001 certified and is also Standard 100 certified by OEKO-TEX



Production Efficiency at **96%**



ESG: Installed Solar Power and ensuring Zero Liquid Discharge



The **Way**
Ahead



New Manufacturing Facilities - Punjab



80 acres of freehold land in **Wazirabad, Punjab**



Fully integrated polyester filament yarn facility, first of its kind in North India



Located close to key **domestic markets in North India**

- **1 Mn MTPA** pre-existing polyester yarn market
- **Decade long** relationships with customers in Northern market



Higher degree of automation across production, packing and storage process



Reduction in transportation and allied costs



Opex Advantage :

- **Low Power Cost / Unit**
- **Shorter delivery times**
- **Positive impact on customer satisfaction**
- **Re-usable pallet packing**



Generate more employment – 2500+



Usage of Solid Fuel (Agri Waste) – for Heating



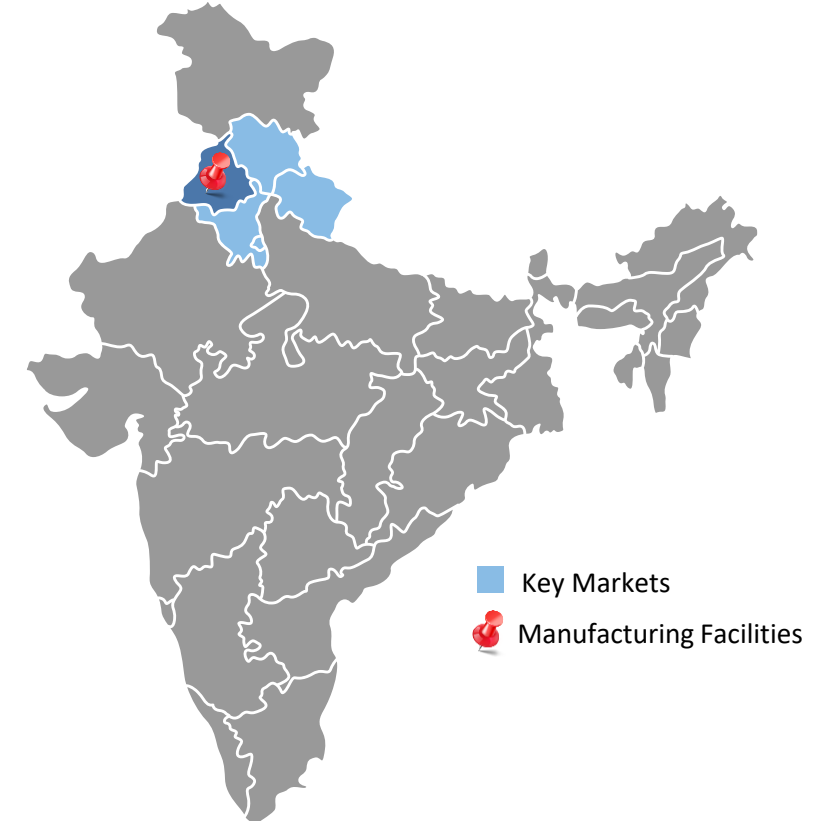
Strategically located close to key customer markets



More than doubling Polyester capacity



Enhanced value addition through new product development

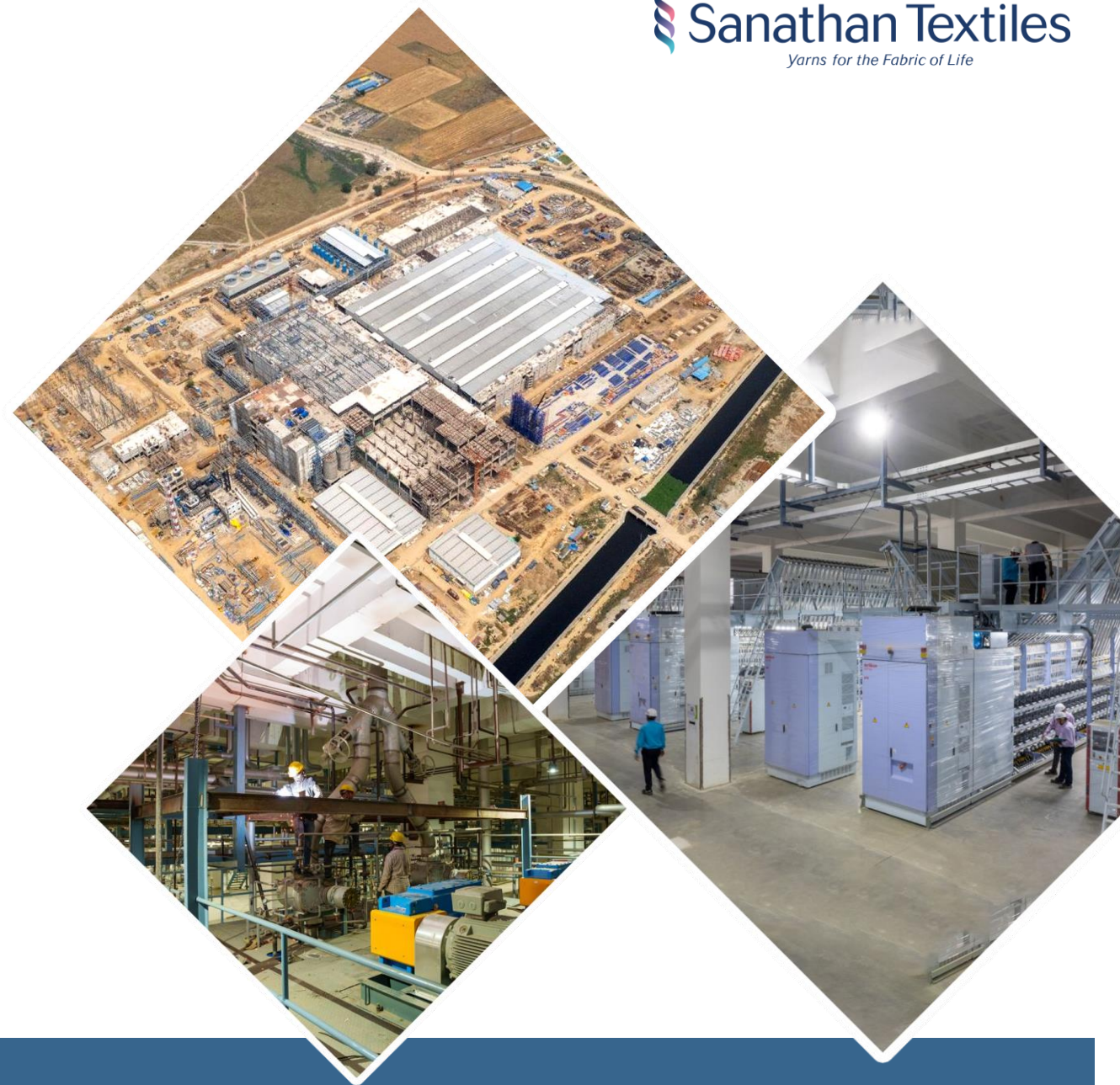
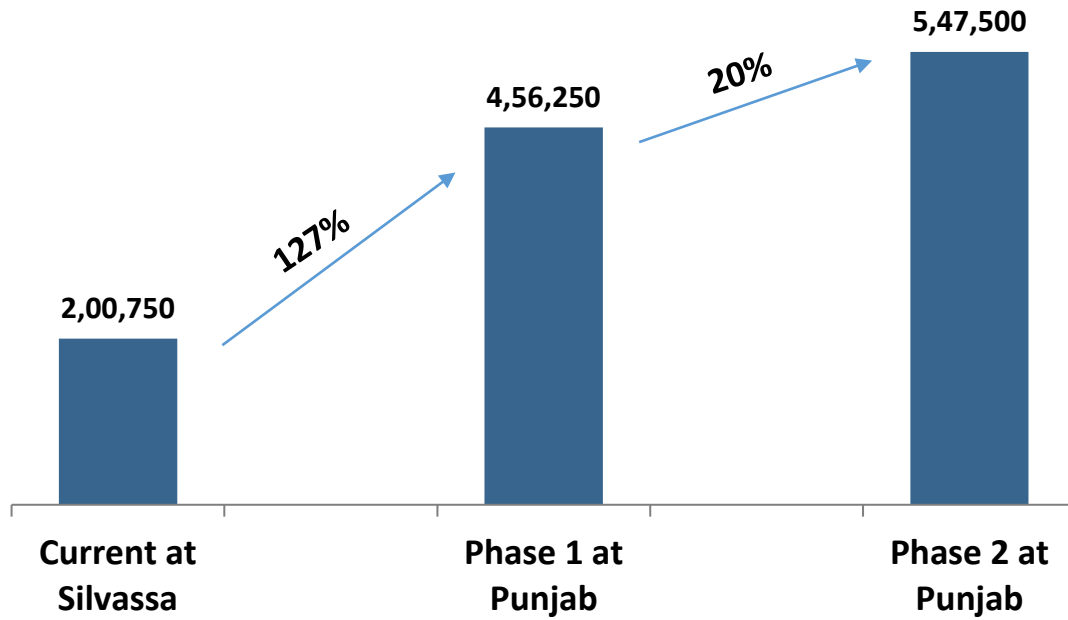


Details of Punjab Manufacturing facility			
Phase	Product	Capacity per day (in tonnes)	Capacity per annum (MTPA)
Phase 1	Polyester Yarn	700	255,500
Phase 2		250	91,250
Total		950	346,750

Punjab Facility

Commercial production to start by end of Q1 FY26

Total Capacity (Polyester Yarn)



Thank you

For further information, please contact

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