

November 14, 2025

To,

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor,

Plot No. C-1, Block G,

Bandra – Kurla Complex,

Bandra (East), Mumbai – 400 051

Symbol: TIMETECHNO

BSE Limited

1st Floor, New Trading Ring,

Rotunda Building,

P.J. Towers, Dalal Street,

Fort, Mumbai – 400 001

Scrip Code: 532856

Dear Sir/Madam,

Sub: Earnings Presentation

We enclose herewith a copy of the 'Earnings Presentation' in respect of the Unaudited (Consolidated & Standalone) Financial Results declared for the Quarter and Half Year ended September 30, 2025.

The Earnings Presentation is also being hosted on the Company's website at www.timetechnoplast.com

This is for your information and records.

Thanking You,

Yours Faithfully,

For TIME TECHNOPLAST LIMITED

BHARAT KUMAR VAGERIA

MANAGING DIRECTOR

DIN: 00183629

TIME TECHNOPLAST LTD.

Bringing Polymers To Life

CIN : L27203DD1989PLC003240

Regd. Office : 101, 1st Floor, Centre Point, Somnath Daman Road, Somnath, Dabhel, Nani Daman, Daman - 396210

Corp. Off. : 55, Corporate Avenue, 2nd Floor, Saki Vihar Road, Andheri (East), Mumbai - 400 072 INDIA Tel. : 91-22-7111 9999 Fax : 91-22-2857 5672 E-mail : tl@timetechnoplast.com Website : www.timetechnoplast.com

Bangalore : (080) 26608056/61 Baddi : 9816720202/9816700202/9816820202 Chennai (044) 4501 0019/29 Delhi : (0120) 4326144/4284946 Hyderabad : 9849019428 Kolkata : (033) 46037097/98



TIME TECHNOPLAST LTD.

Bringing Polymers To Life

BSE: 532856 | NSE: TIMETECHNO | ISIN: INE508G01029 | CIN: L27203DD1989PLC003240

Earnings Presentation
Q2 & H1 FY2026

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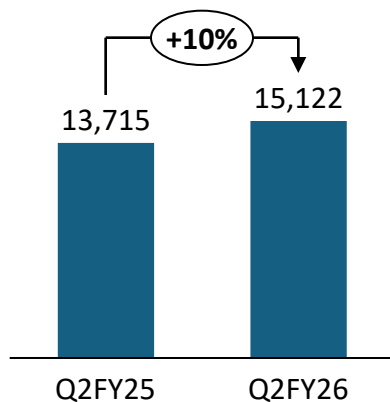
Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections. All Maps used in the presentation are not to scale. All data, information, and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness.



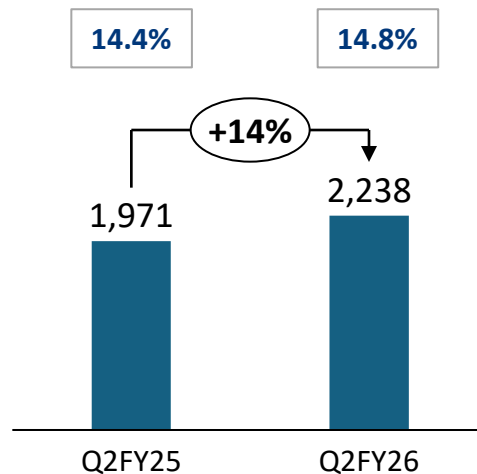
Highlights – Financial & Others



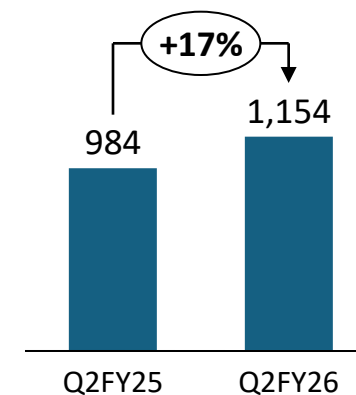
Total Income (₹ Mn)



EBITDA (₹ Mn) and Margin (%)



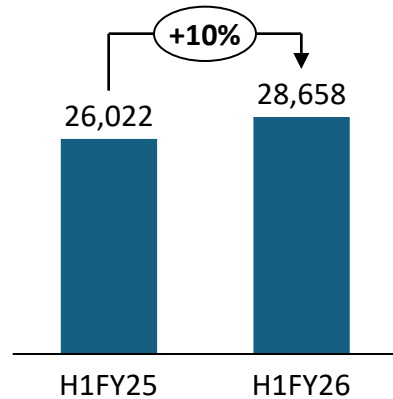
PAT (₹ Mn)



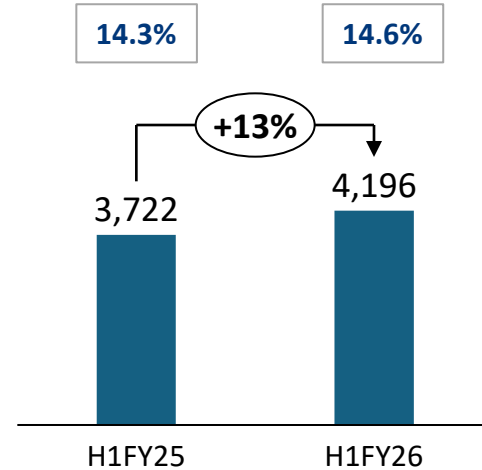
Particulars	Total	India	Overseas
Volume Growth	14.2%	13.2%	16.1%
Revenue Growth	10.3%	9.0%	12.6%
Revenue Contribution	-	65%	35%
EBITDA Margin	14.8%	15.0%	14.5%
PAT Margin	7.6%	7.3%	8.2%
Cash Profit Margin	10.6%	10.5%	10.9%

- Value added products grew by 18% in Q2FY26 as compared to Q2FY25, while established products grew by 7%. The company's focus remains to increase the share of value-added products in its revenue and improve margins.

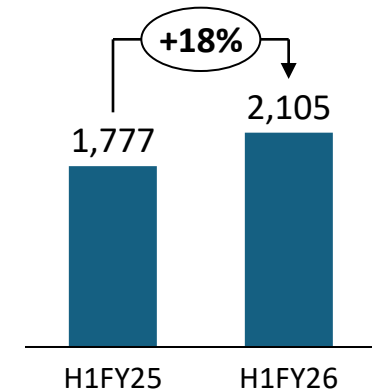
Total Income (₹ Mn)



EBITDA (₹ Mn) and Margin (%)



PAT (₹ Mn)



Particulars	Total	India	Overseas
Volume Growth	14%	12.2%	16.4%
Revenue Growth	10.1%	8.5%	13.2%
Revenue Contribution	-	64%	36%
EBITDA Margin	14.6%	14.8%	14.3%
PAT Margin	7.3%	6.9%	8.1%
Cash Profit Margin	10.6%	10.3%	10.8%

- Value added products grew by 17% in H1FY26 as compared to H1FY25, while established products grew by 8%. The company's focus remains to increase the share of value-added products in its revenue and improve margins.
- Total Debt (Net of Cash) reduced by Rs. 564 Mn in H1FY26 from FY25
- Net Cash from Operating Activities in H1FY26 is Rs. 2,256 Mn

1. Bonus Shares:

The Board allotted 2,269.29 lakh fully paid-up equity shares of Re. 1 each on 24 September 2025 as bonus shares in the ratio of 1:1, by capitalizing ₹2,269.29 lakh from the Securities Premium Account. The issue was made to shareholders on record as of 23 September 2025.

2. Qualified Institutional Placement (QIP):

The Company successfully completed its ₹800 crore QIP, issuing 397.77 lakh equity shares at ₹201.12 per share (including premium of ₹200.12). Pursuant to the allotment on 11 November 2025, the paid-up equity share capital increased from ₹4,538.58 lakh to ₹4,936.36 lakh. List of allottees who have been allotted more than 5% of the equity shares offered pursuant to the qualified institutions placement:

- 3P India, Aberdeen Group, Axis Mutual fund, Edelweiss Mutual Fund & Edelweiss Life.

3. Sale of Non-Core Assets:

Company had identified non-core assets for disposal with an estimated realization value of Rs. 125 Crores (approx.) which has now reduced to Rs. 41 Crores as on 30th September 2025, being balance amount already realized.

4. Focus on Improving ROCE:

ROCE in H1FY26 stood at 18.1% as compared to 17% in H1FY25, demonstrating a strong growth of 110 bps. Building on this momentum, we are targeting a ROCE of 20% for FY26. This will be driven by our continued focus on cost reduction through automation, re-engineering of moulds and machineries, and optimization of the working capital cycle—initiatives strategically aimed at enhancing net earnings and overall capital efficiency

5. Consolidation of Products and Manufacturing Units:

The Company has made a strategic decision to consolidate its products and manufacturing units. This includes Brownfield expansion and adding New Units, which will better align with evolving market demands while optimizing operational costs.

6. International Centre for Automotive Technology (ICAT) Approval Received for E-Rickshaw Batteries by Power Build Batteries Private Ltd:

Our subsidiary i.e. Power Build Batteries Private Limited has developed a low cost, high-performance E-Rickshaw battery in the brand name of “e-START with SELENIUM”. This approval positions is mandatory to supply products to the automotive industry, OEMs. The current market size estimate is around Rs 6,400 Cr and is expected to grow at a CAGR of ~25%. With advanced lead-acid technology and enhanced with selenium, these batteries offer superior performance, safety and efficiency. The growing demand for e-rickshaws is supported by eco-friendly policies.

7. Green Energy- Conversion of Electricity Units consumed to Solar Power:

The Company has committed to transform 75% of its electricity consumption to green energy within the next two years by tie up with solar power generating Companies. This transition will not only result in cost savings but also contribute to a significant reduction in carbon emissions. As part of its dedication to sustainability, the Company is actively participating in global efforts to reduce carbon emissions.

8. New Sustainability-Focused Subsidiary: Time Ecotech:

The Company has incorporated Time Ecotech Private Limited (TEPL), a wholly owned subsidiary in India, focused on recycling and reprocessing industrial plastic packaging. In Phase I, greenfield facilities will be set up in the west and north region, launching a nationwide green recycling initiative. The long-term plan in a period of 3 years involves an investment of approx. ₹120 crores in fully automated recycling plants across key Indian regions (West, North, South, East) with the capacity to process up to 60,000 MT of plastic annually. This initiative underscores Time Technoplast's commitment to building a greener and sustainable future, supporting India's circular economy goals.

9. High-Density Polyethylene (HDPE) Pipe :

- a. The company has received Bureau of Indian Standards (BIS) Approval for supply of HDPE Pipe for Gas Distribution. The company has existing PE Pipe product in its portfolio, with this added approval we have strengthened our position in the fast growing HDPE Pipe business where we are expecting a steep CAGR of ~30% pertaining to Government of India's investment initiatives for infrastructure and smart city development projects.
- b. The company has received order worth ~Rs 190 Cr for supply of HDPE Pipe products for the Amaravathi Development Corporation Limited and Andhra Pradesh Capital Region Development Authority. With this order, the PE Pipe Order Book stands at Rs 280 Cr.

10. Products under development and approval:

- Composite Fire Extinguisher
- Power Sector OP-Z Batteries
- Composite CNG Cylinder of more than 200 litres higher capacity
- Composite Hydrogen Cylinders
- Composite LPG Cylinder of 14.2kg or higher capacity



₹ 2,256 Mn

Cash Generated from
Operating Activities – H1FY26



₹ 564 Mn

Total Debt (Net of Cash) reduced
by – H1FY26



₹ 1,174 Mn

Total CAPEX – H1FY26



22%

Composite Cylinders growth
(CNG) – H1FY26



64:36

Share of Business (India v/s Overseas)
– H1FY26 (H1FY25- 65:35)



18.1%

Return on Capital Employed –
H1FY26.



₹ 4,500 Mn

Confirm Tender received for
Supply of Packaging Products



₹ 1,950 Mn

Strong order book- Composite
Cylinders (CNG Cascades)



₹ 2,800 Mn

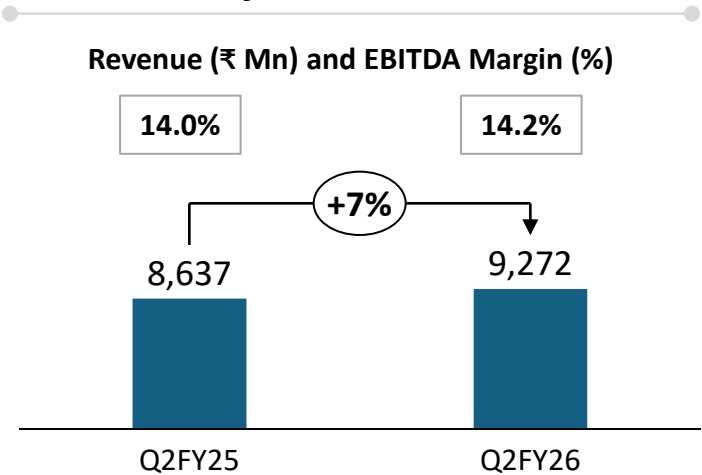
Strong order book- PE Pipes



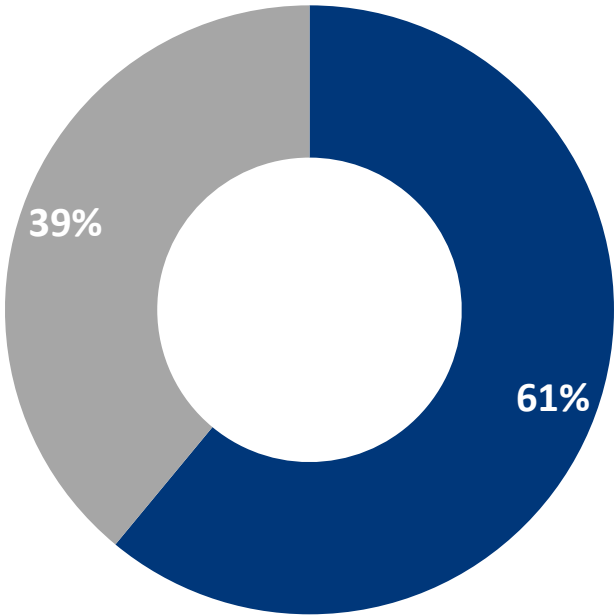
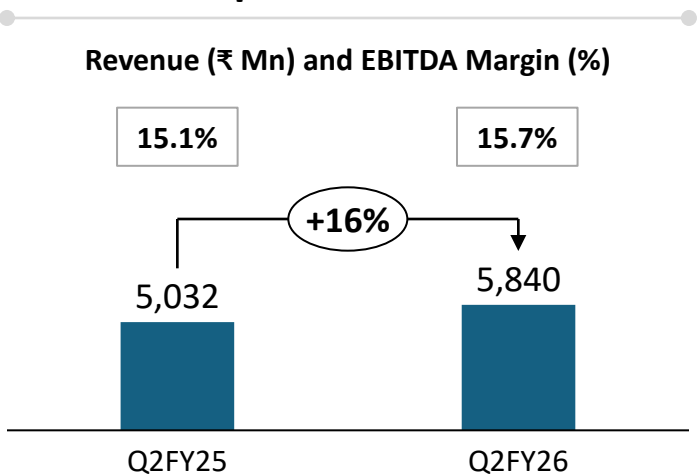
Segmental Performance



Polymer Products



Composite Products

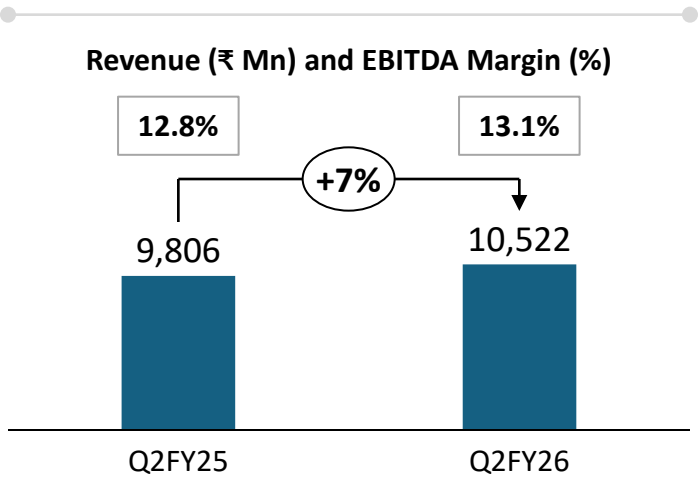


Polymer Products Composite Products

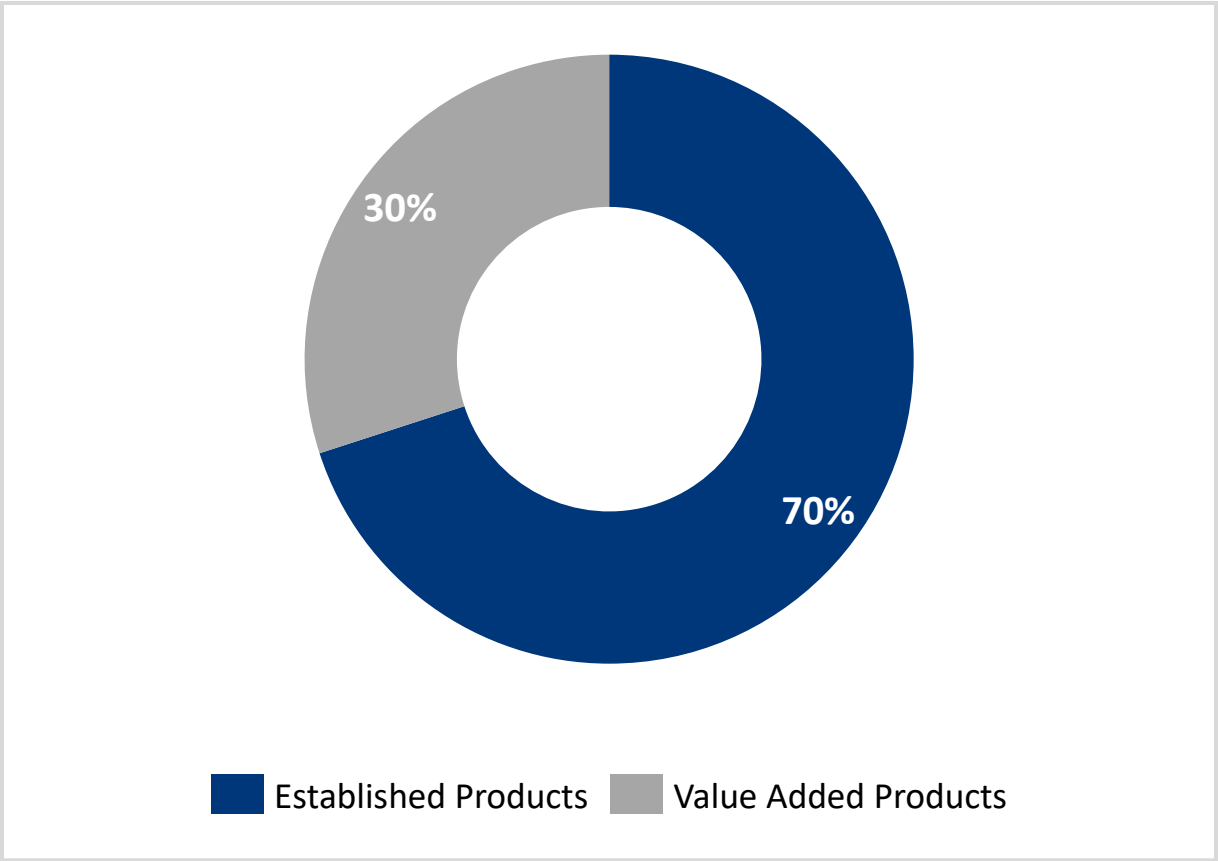
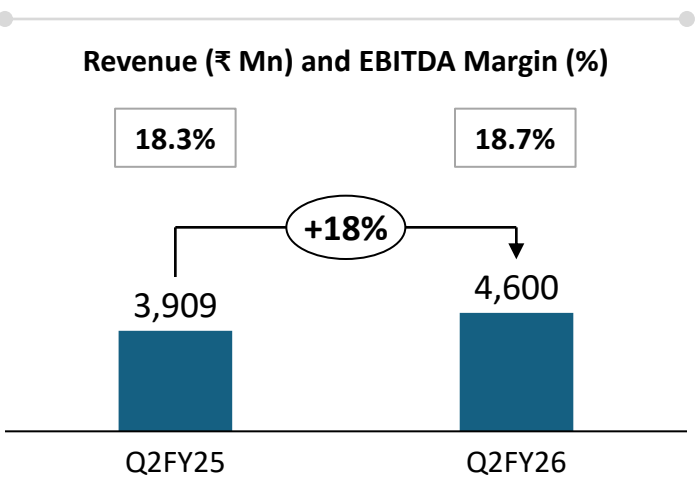
Polymer Products: HM-HDPE plastic Drums/Jerry Cans and Pails, Polyethylene (PE) pipes, Turf & Mattings, Disposable Bins and MOX Films

Composite Products: Intermediate Bulk Containers (IBC), Composite Cylinders (LPG, Oxygen & CNG), Energy storage devices, Auto Products and Steel Drums.

Established Products



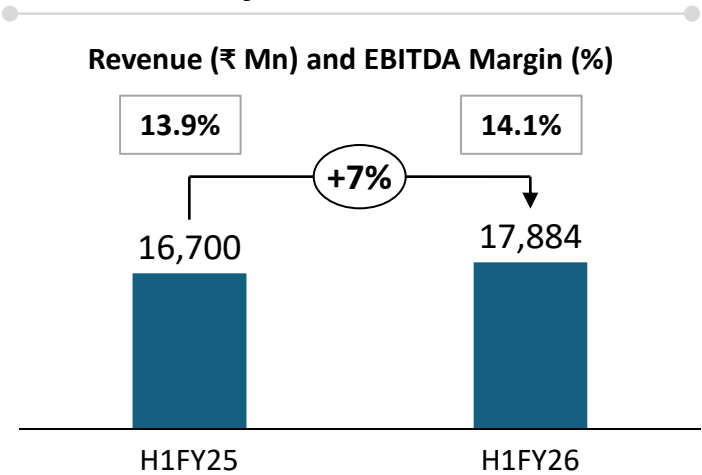
Value Added Products



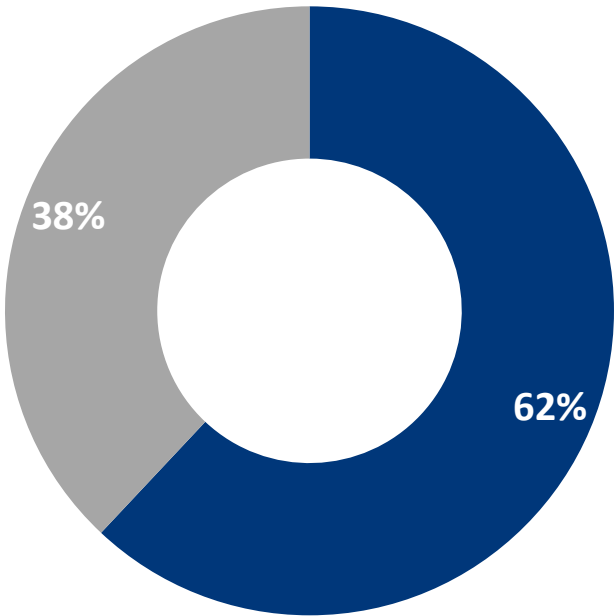
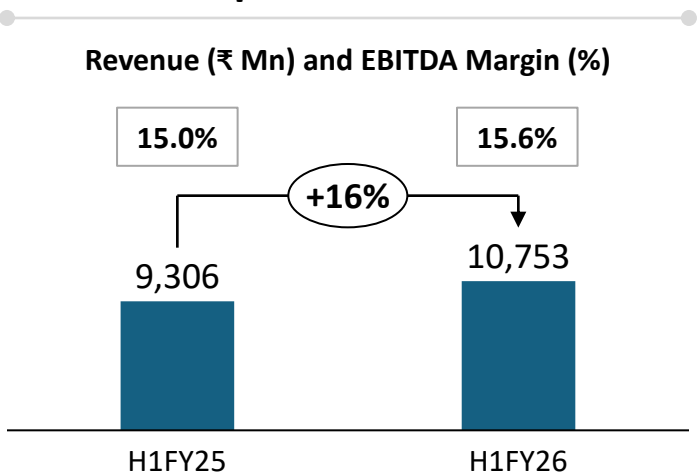
Established Products: HM-HDPE plastic Drums/Jerry Cans and Pails, Polyethylene (PE) pipes, Turf & Mattings, Disposable Bins, Energy storage devices, Auto Products and Steel Drums.

Value Added Products: Intermediate Bulk Containers (IBC), Composite Cylinders (LPG, Oxygen & CNG) and MOX Films.

Polymer Products



Composite Products



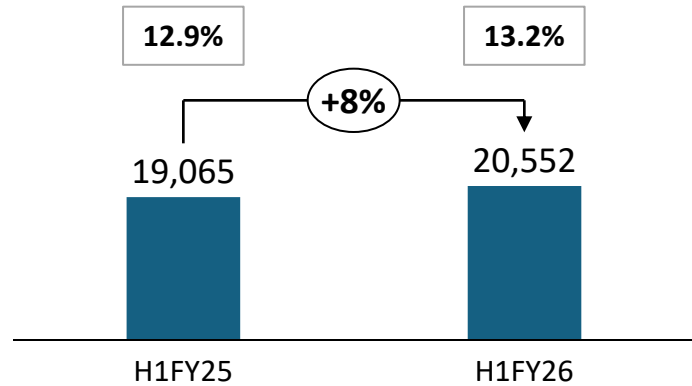
■ Polymer Products ■ Composite Products

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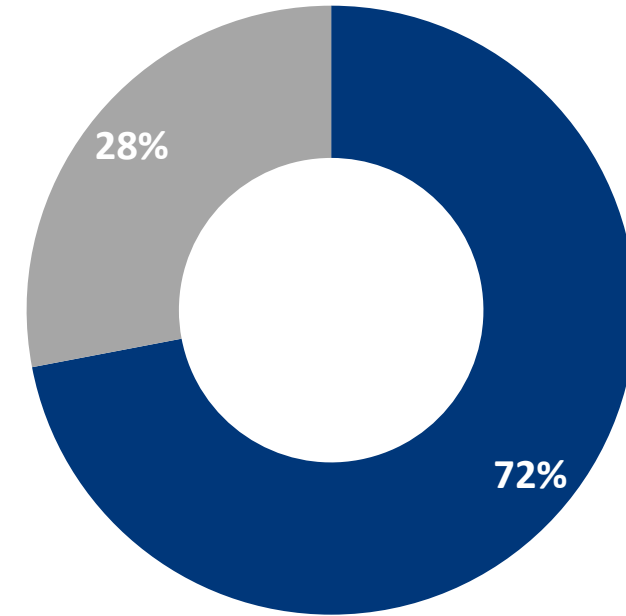
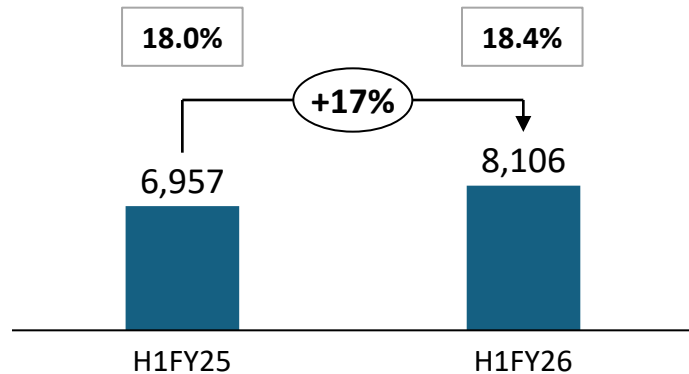
Established Products

Revenue (₹ Mn) and EBITDA Margin (%)



Value Added Products

Revenue (₹ Mn) and EBITDA Margin (%)



Established Products Value Added Products

Established Products: HM-HDPE plastic Drums/Jerry Cans and Pails, Polyethylene (PE) pipes, Turf & Matting, Disposable Bins, Energy storage devices, Auto Products and Steel Drums.

Value Added Products: Intermediate Bulk Containers (IBC), Composite Cylinders (LPG, Oxygen & CNG) and MOX Films.



Project Vistriaa- Qualified Institutional Placement (QIP)





Motilal Oswal Investment Banking successfully delivers the ₹ 800 Crores QIP of Time Technoplast as the Sole BRLM; our 9th QIP of the Year and 2nd Back-to-Back Sole Delivered Transaction!

MOIAL Role

– **Sole BRLM**

QIP size

– **INR 800 cr**

QIP Price per share

INR 201.12

Post Issue Dilution

8.8%

Deal Announcement

- Motilal Oswal Investment Advisors Limited (MOIAL) acted as the **Sole BRLM to the INR 800 cr QIP of Time Technoplast Limited, only industrial packaging player with presence across segments** including rigid industrial packaging (including IBC), composite/ type IV cylinders, energy storage systems, and piping solutions amongst other players in the polymer and composite product industry
- MOIAL was trusted by the Company to execute its **first external capital raise via QIP** since its listing in 2007
- This transaction marks MOIAL's **9th successful QIP of the year**, re-affirming our **top position** on the league tables
- MOIAL efficiently led all work streams and **guided the company** across every stage – from seamless documentation and regulatory coordination, sizing and investor communication,
- MOIAL played the pivotal role of procuring demand from **marquee long only investors** and timing the launch amidst market volatility

Participation from Top Marquee Investors



Source: MOSL

Sr. No	Particulars	Information
1	Issue Opening Date	06.11.2025
2	Issue Size	Rs 800 Cr
3	Subscription Received	Rs 931 Cr
4	Subscription	1.17x
5	NSE Closing Price (On Opening Date)	Rs 209.14
6	Floor Price	Rs 211.70
7	Issue Price (Discount – 5% on floor price & 3.84% on closing price)	Rs 201.12
8	Receipt of Funds	11.11.2025
9	Issue Closing & Shares Allotment Date	11.11.2025

Company: Time Technoplast Ltd



Lead Manager (LM): Motilal Oswal



Legal Counsel- Company: Trilegal



Legal Counsel- LM: Saraf & Partners



Industry Report - CRISIL



Foreign Legal Counsel- LM: Hogan Lovells



Escrow Account Banker: ICICI BANK



Monitoring Agency: CARE Ratings



Special thanks to the Joint Statutory Auditors: M/s. K P M R & Co., Chartered Accountants and Raman S. Shah & Co., Chartered Accountants.

Sr. No.	Particulars	Gross Amount (Rs In Cr)
1.	Repayment / pre-payment, in full or in part, of certain outstanding borrowings availed by our Company	400.00
2.	Capital expenditure for purchase of machinery and equipment towards automation and re-engineering	89.37
3.	Investment in our wholly owned subsidiary Time Ecotech Private Limited for purchase of equipment for recycling plants at Umbergaon, Gujarat and Gadarpur, Uttarakhand	54.89
4.	Capital expenditure for purchase of de-odorizing equipment	14.79
5.	Funding inorganic growth, including but not limited to acquisitions, strategic investments, and joint ventures and general corporate purposes (30% of issue size)	240.95
Total Gross Proceeds*		800.00

*Gross Proceeds are before issue related expenses
Net Proceeds from the QIP Issue- Rs 781.13 Cr
 (Issue related expenses accounted for Rs 18.87 Cr)



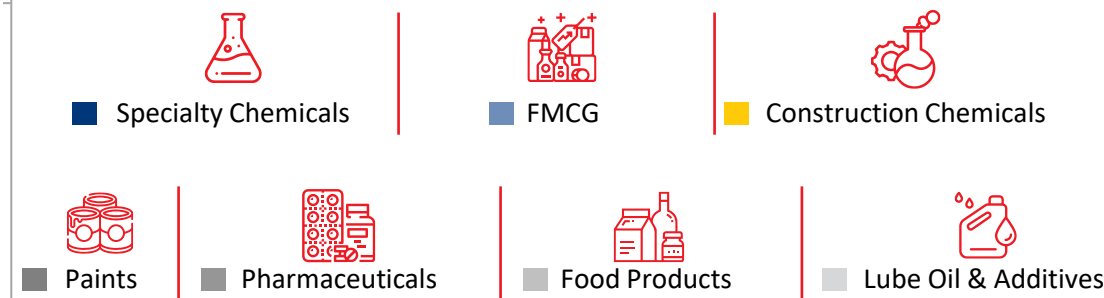
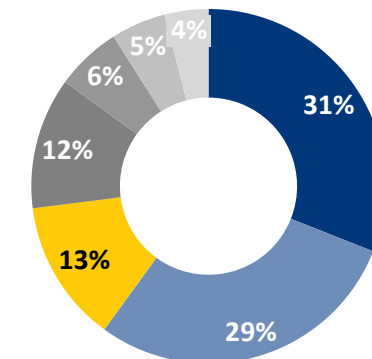
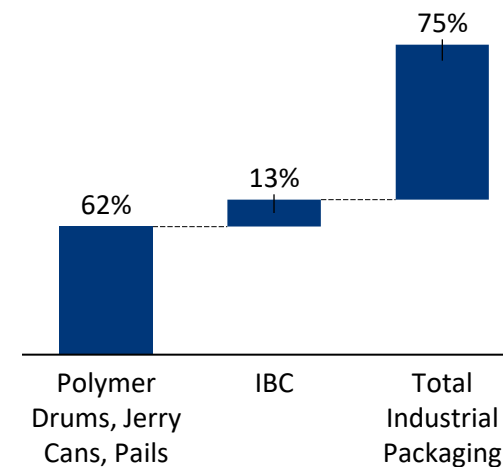
Company Overview



Business Mix (FY25 Total Revenue : Rs. 5,462 Cr.)

73% (Rs. 3,987 Cr.) Established Products	27% (Rs. 1,475 Cr.) Value-Added Products
62% Industrial Packaging (Rs. 3,398 Cr.) Polymer Drums, Jerry Cans, Pails	13% Industrial Packaging - Intermediate Bulk Container (IBC) (Rs. 698 Cr.)
7% Infrastructure (Rs. 377 Cr.) Polyethylene (PE) Pipes, Energy storage devices	11% Composite Products (LPG, CNG & Oxygen) (Rs. 622 Cr.)
4% Technical & Lifestyle (Rs. 212 Cr.) Turf & Matting, Disposable Bins, Auto Products	3% MOX Film (Techpaulin) (Rs. 155 Cr.)

Industrial Packaging Sales by User Industry



- Strong presence in Asia & MENA regions
- 14+ recognized brands with over 900 institutional customers globally
- Well established in-house R&D team of over 30 people combined experience of 450+ years

Pre IPO (prior to 2007)

Post IPO (from 2007)

1992 - 2000

- Incorporated Pvt. Ltd. Co.
- Production facilities in western region



- Launched Lifestyle products



- Expanded in North and South India

2001 - 2006

- Launched Automotive related Products



- Production facilities in East India
- Ventured in Thailand
- Acquisition of TPL Plastech Ltd. formerly known as Tainwala Polycontainers Ltd.

2007 - 2010

- Got listed on NSE & BSE
- Entered into battery business by way of acquisition of NED Energy Ltd.
- JV with Mauser for manufacturing steel drums
- Green field manufacturing set up in Sharjah (UAE)
- Additions in products base such as Plastic Fuel Tanks, IBC and Disposal Bins



2011 - 2020

- Green field manufacturing set up overseas - Bahrain, Indonesia, Vietnam, Egypt, Malaysia and USA
- Acquisition in Industrial Packaging Segment – Thailand, Taiwan and Saudi Arabia
- Started HDPE and Cable Ducts pipe manufacturing
- Acquisition of company for technology of Composite Cylinders, consolidation with existing operations and Launch of LPG cylinders
- Started MOX films business



2020 onwards

- Expanded in USA with 3rd Greenfield unit
- 1st and only company in India to receive PESO approval for manufacturing of Type-IV CNG cylinders for Cascade and on-board applications.



- Expanded composite cylinder portfolio with launch of Type-III Cylinders for breathing air and medical oxygen.
- 1st company in India to receive PESO approval for manufacturing of High-Pressure Type-IV Composite Cylinders for Hydrogen.

LEADING THROUGH INNOVATION AND TECHNOLOGY

Leading Global Industrial packaging company

First to launch Type-IV Composite Cylinder for LPG, CNG (CNG cascade and on-board application), and Hydrogen in India. **2nd Largest** Composite Cylinder manufacturer worldwide.

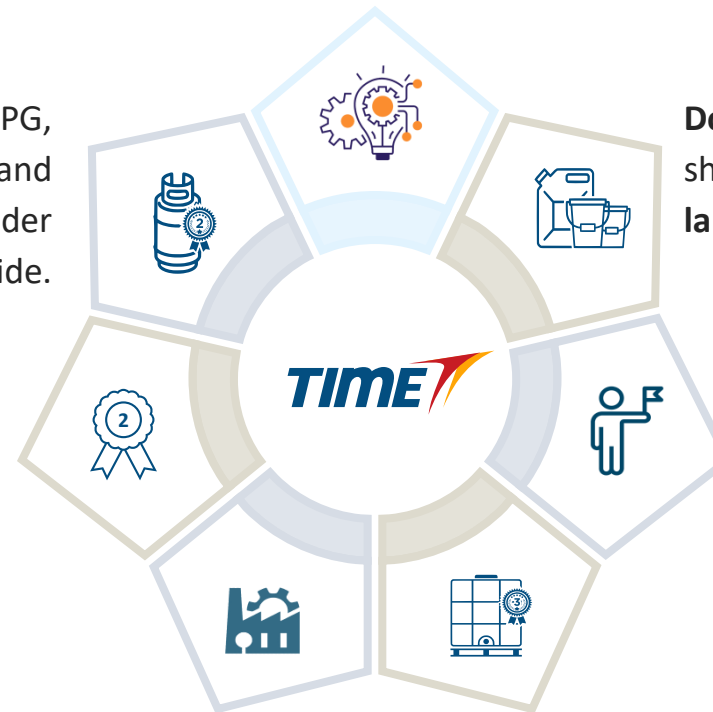
Dominant market position with over 55% market share in domestic Industrial packaging. **World's largest manufacturer** of large size plastic drums

2nd largest MOX film manufacturer in India

Market leader in 9 out of 11 countries it operates in

Major Player in manufacturing of HDPE pipes in India

First to launch Intermediate Bulk Container (IBC) in India and **3rd Largest** IBC manufacturer worldwide.



Innovative Polymer Products (75%)

Industrial Packaging (62%)

Drums & Containers



Jerry Cans



Conipack Pails



Infrastructure & Lifestyle (11%)

HDPE Pipes



Energy Storage Devices



Auto Components



Value Added Products (25%)

Industrial Packaging - Composite IBCs (13%)



Composite Products (LPG, CNG and Oxygen) (11%)



MOX Films (3%)



Hi-Tech Products

Composite Air Tank



Type III Composite Hydrogen Cylinder- Drone



Composite Fire Extinguisher



and more...

- Focus on Innovative & Tech oriented polymer products and have several firsts to our credit-
- 1st to launch PE drums to replace steel
- 1st to launch IBC
- 1st to launch Composite Gas cylinders
- 1st to launch Tubular Gel Batteries
- 1st to launch Anti-Spray Rain Flaps
- 1st Plastic Fuel tanks in CVs
- 1st to receive approval for Composite cylinders for Hydrogen

Manufacturing Presence in **11 Countries** to meet local demand | **20 Manufacturing** locations in India



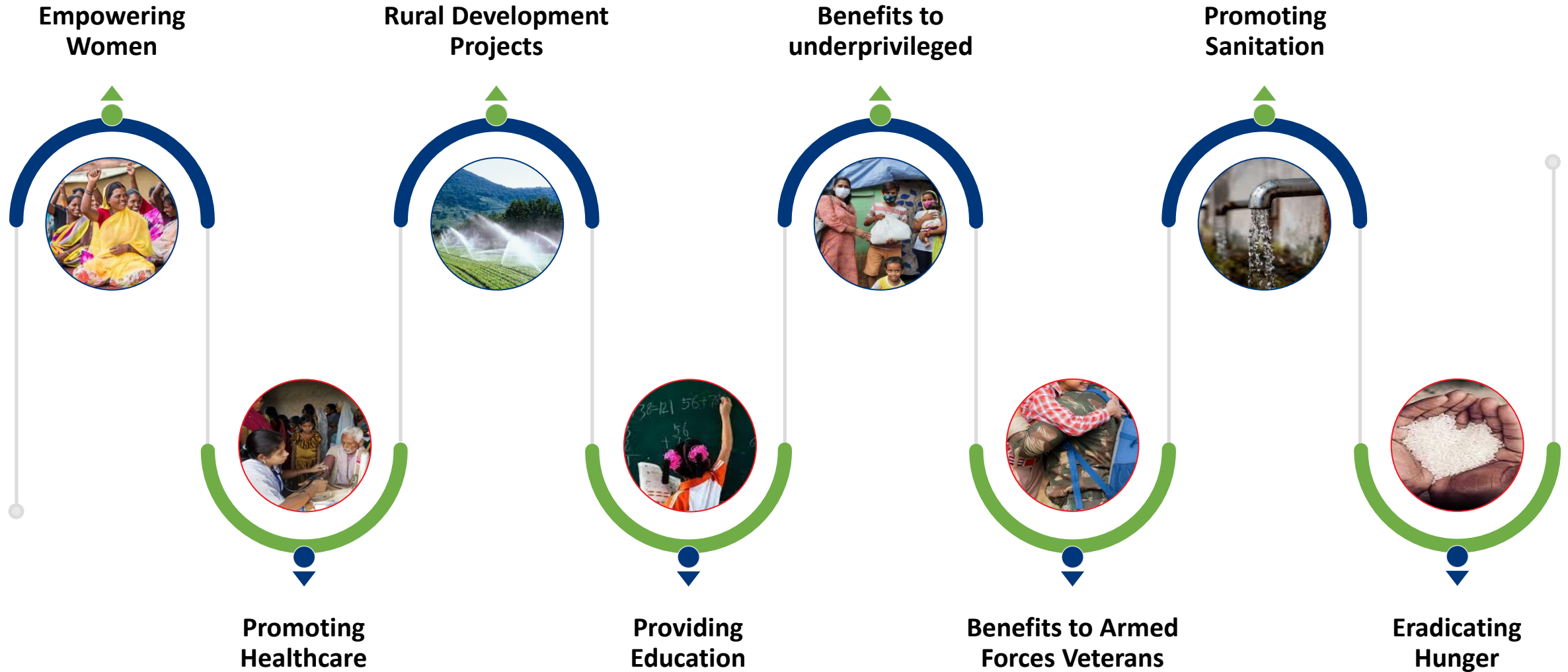
WE are where OUR CUSTOMERS are.... Focus on high growth manufacturing geographies

...with global marquee clients

10% Reduction in Carbon Footprint from FY23







Appendix



Consolidated Income Statement



Particulars (₹ Mn)	Q2FY26	Q2FY25	Y-o-Y	H1FY26	H1FY25	Y-o-Y
Total Income	15,122	13,715	10.3%	28,658	26,022	10.1%
Total Expenses	12,884	11,744		24,462	22,299	
EBITDA	2,238	1,971	13.5%	4,196	3,722	12.7%
EBITDA Margin (%)	14.8%	14.4%		14.6%	14.3%	
Finance Cost (Net)	215	228		433	470	
Depreciation	457	418		904	827	
PBT	1,566	1,326	18.1%	2,859	2,426	17.9%
Tax	394	328		722	623	
PAT before Minority Interest	1,172	998		2,137	1,803	
Minority Interest	18	14		32	26	
PAT after Minority Interest	1,154	984	17.4%	2,105	1,777	18.5%
PAT Margins (%)	7.6%	7.2%		7.3%	6.8%	
EPS (₹)	2.5	2.2		4.6	3.9	

Product Segment Wise Value and Volume Numbers

Particulars	Value			Volume			
	H1FY26	H1FY25	YoY Growth	Unit	H1FY26	H1FY25	YoY Growth
	(₹ Mn)	(₹ Mn)	%				%
<u>TURNOVER</u>							
<u>Established Products</u>							
Packaging (Excl. IBC Business), Lifestyle , Auto , Batteries Business etc.	19,187	17,709	8.3%	M.T.	1,65,002	145,988	13.0%
PE Pipes	1,365	1,356	0.7%	M.T.	12,645	11,830	6.9%
Sub - Total	20,552	19,065	7.8%		1,77,647	157,818	12.6%
<u>VALUE ADDED PRODUCTS</u>							
IBC (Including Inner Containers)	3,741	3,234	15.7%	Nos.	4,86,435	404,025	20.4%
Composite Products							
- LPG Cylinders	1,089	1,039	4.8%	Nos.	5,31,858	503,175	5.7%
- CNG Cascades	2,125	1,742	22.0%	Nos.	272	230	18.3%
- Other Composite Products	131	-	-		-	-	-
Sub- Total: Composite Products	3,345	2,781	20.3%				
MOX Film	1,020	942	8.4%	M.T.	4,335	3,927	10.4%
Sub - Total	8,106	6,957	16.5%				19.4%
Total	28,658	26,022	10.1%				14.0%

Consolidated Balance Sheet

Particulars (₹ Mn)	H1FY26	FY25
Equity & Liabilities		
Shareholder's Funds		
Share Capital	454	227
Other Equity	29,980	28,694
Total Shareholder's Fund	30,434	28,921
Minority Interest	732	700
Non-Current Liabilities		
Long-Term Borrowings	1,636	1,471
Lease Liabilities	728	745
Deferred Tax Liabilities (Net)	1,441	1,331
Total Non-Current Liabilities	3,805	3,547
Current Liabilities		
Short-Term Borrowings	4,378	4,994
Trade Payables	4,656	4,511
Other Financial Liabilities	108	116
Other Current Liabilities	462	476
Short-Term Provisions	177	182
Current Tax Liabilities	411	540
Total Current Liabilities	10,192	10,819
TOTAL - EQUITY AND LIABILITIES	45,163	43,988

Particulars (₹ Mn)	H1FY26	FY25
ASSETS		
Non-Current Assets		
Fixed Assets		
Property, Plant & Equipment	13,338	12,825
Capital Work-in-Progress	602	794
Right-to-Use Assets	852	900
Intangible Assets	2	2
Others Financial Assets/Long Term Loans & Advances	479	468
Total Non-Current Assets	15,273	14,989
Current Assets		
Inventories	11,549	11,483
Trade Receivables	12,247	11,623
Cash and Cash Equivalents & Bank Balance	1,892	1,779
Other Current Assets	3,796	3,598
Total Current Assets	29,484	28,483
Assets Classified As Held For Sale*	406	516
TOTAL - ASSETS	45,163	43,988

*In accordance with Ind AS 105 for Non-current Assets Held for Sale and Discontinued Operations, the management has identified and classified certain assets as held for sale

Particulars (₹ Mn)	H1FY26	FY25
Net cash flow from operating activities	2,717	4,305
Profit before tax & extraordinary items	2,859	5,290
Depreciation	904	1,697
Interest	433	915
Others	28	62
Working Capital Changes	(911)	(2,450)
Tax Payment	(596)	(1,209)
Net cash used in Investing Activities	(1,078)	(1,466)
Purchase of fixed assets	(1,174)	(1,958)
Others	96	492
Net cash used in financing activities	(1,527)	(2,487)
Net proceeds from borrowings	(451)	(981)
Repayment of lease liability	(54)	(121)
Dividend paid	(589)	(470)
Interest paid	(433)	(915)
Net increase/(decrease) in cash & cash equivalents	111	352
Cash & cash equivalents as at (opening balance)	1,264	912
Cash & cash equivalents as at (closing balance)	1,375	1,264



IBCs growing faster
Time Technoplast is the largest and major player in most countries it operates in



Polymer and Composite products to gain share from metals



Recycling efforts to encourage sustainability



Chemical production shifting from China to other Asian countries



Market Potential



Market

- The global market for industrial packaging is estimated to reach \$123.2 Bn by 2032, at a CAGR of over 5.9% owing to increasing trends in end-use industries such as automotive, food & beverages, chemical, construction and oil & lubricant.

Drivers

- Shift from metal to polymer packaging due to technical and operational advantages and lower costs.
- A clear trend towards IBC is visible, which is correlated with a growing demand for reconditioning solutions mainly in developed regions.
- Given the presence of strong domestic demand for specialty chemicals, low cost of production and availability of skilled labour, large foreign players are increasingly looking at India as an alternative investment destination due to implementation of strict environmental norms in China.

Emerging Packaging Scenario

- Multinational companies looking east for lower cost of production.
- Bringing in Good Manufacturing practices and improved handling systems.
- Improvement in transportation and handling facilities.
- Bulk transportation reducing logistic and shipping costs

Packaging Product (Market Size)	Asia (Mn Units)			Global (Mn Units)		
	India	Rest of Asia	Total	Asia	RoW	Total
Steel Drum	11 (41%)	131 (87%)	142 (80%)	142 (80%)	127 (81%)	269 (81%)
Polymer Drums	16 (59%)	19 (13%)	35 (20%)	35 (20%)	30 (19%)	65 (19%)
Total	27 (100%)	150 (100%)	177 (100%)	177 (100%)	157 (100%)	334 (100%)
IBCs	1 (28.5%)	2.5 (71.5%)	3.5 (100%)	3.5 (19%)	15.0 (81%)	18.5 (100%)

Time Tech Customer Segment- Industrial Packaging

Segment	% Business	Expected Growth in FY25
Speciality Chemicals	31%	11% - 13%
FMCG	29%	11% - 13%
Construction Chemicals	13%	6% - 8%
Paints & Inks	12%	6% - 8%
Pharmaceuticals	6%	8% - 10%
Lube Oils & Additives	4%	6% - 8%
Others	5%	5% - 7%



We are at inflection point
Shifting from Tech based products to High-Tech products with focus on Composites



Type IV CNG Cylinder Cascades
Lighter – Carries 220% More Gas

- Composite is a material of future replacing metals in high performance applications


- Tectonic shift

- Harnessing new growth opportunities in existing business
 - Launching new products with huge business potential
 - Aspire to be largest Composite product company in the country
 - New product launches will help improve margins and reduce working capital
 - We draw strength from the launch of LPG Composite Cylinders and maintaining market leadership in 10 years



Type IV CNG Cylinder – Metal Free

Huge revenue potential given India's low penetration of CNG fuel stations and CNG vehicles

	Total Estimated Business (Rs. Cr.)	Business in No. of Years	Estimated Market Per Year (Rs. Cr.)	Conversion %	Total Estimated Business (Type-IV) per year (Rs. Cr.)
CNG Cascades	11,453	8	1,432	50%	716
MRUs	1,320	4	330	50%	165
Compressed Bio Gas	6,000	3	2,000	20%	400
Gas Generators for Telecom Towers	4,800	4	1,200	20%	240
CNG for Intracity Buses	5,304	4	1,326	50%	663
Total Estimated value of Business	28,877		6,288		~2,200

Focus on buses; Commercial vehicles and passenger cars, estimated to have equal or more potential Business from commercial vehicles and passenger cars not factored

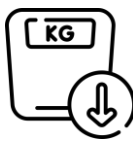
Type-III Composite Cylinder for Breathing Air / Medical OXYGEN

- Successfully developed Fully Wrapped Carbon Fibre Reinforced (Type-III) Composite Cylinder for Breathing Air/ Medical Oxygen; 1st locally manufactured cylinder to get approval from PESO in India.
- **Application as Self-Contained Breathing Apparatus (SCBA) by-**
 - Fire Fighters,
 - Divers (SCUBA)
 - Mountain climbers at high altitudes
 - Hospitals
 - Portable home oxygen bottles
 - Emergency use in ambulances

Numerous advantages over Type-I metal cylinders



Explosion Proof



60% lighter in weight than
Type-I metal cylinders



No Rusting and
No Corrosion



Long service life



Type-III Composite Cylinders form a part of High-Tech Composite Products and are classified under Value-added products.



Hydrogen Type III Composite Cylinder

**Fly Longer,
Higher & Faster**

~50% Lighter
Than Battery variant*

3 Times More Flying Hours*
In single fueling

5 minute
Refueling time* Vs 3 hour charging
time for battery variant

5000+ hours for Fuel cell system
500-1000 charge cycles for battery* variants

Approved by **PESO** in November 2024 for Type-III cylinder for the **FIRST TIME IN INDIA.**

Drone Application – Advantages of Hydrogen V/s Lithium-Ion Batteries

Longer Flight Duration

Hydrogen fuel cells can provide a higher energy density compared to lithium-ion batteries, allowing drones to fly for longer periods without recharging/refuelling.

Lighter Weight for Energy Storage

Hydrogen systems generally offer better energy-to-weight ratios, which can be crucial for drones where weight significantly impacts performance.

Faster Refuelling

Refuelling a hydrogen cylinder takes a few minutes, whereas recharging lithium-ion batteries may take hours.

Higher Altitude Performance

Hydrogen-powered drones perform better at higher altitudes due to less dependency on air density for cooling compared to battery systems.

Eco-Friendly

Hydrogen fuel cells produce water as a byproduct, offering a more environmentally friendly solution compared to lithium-ion batteries, which may involve rare earth materials and hazardous chemicals.

Key Takeaways

Long Flight Missions

Hydrogen variants are ideal for long-duration missions, such as surveying or mapping.

Cost Considerations

Initial costs for hydrogen systems can be higher, but operational costs may decrease over time due to longer life cycles and reduced refuelling times.

Weight Efficiency

Hydrogen systems reduce the drone's weight, improving flight efficiency.

Environmental Advantage

Hydrogen systems are more sustainable in the long term.



More distance, less weight and cost efficient

~1.6 Mn E-Rickshaws In India
*As of 31.03.2025

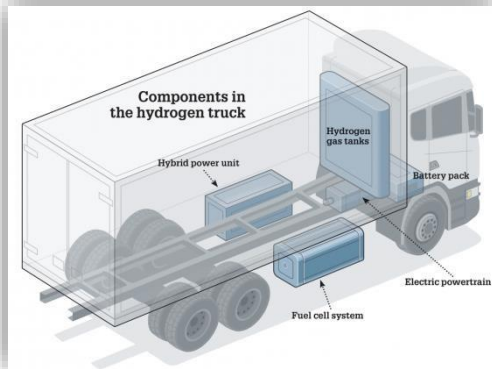
4 Batteries in each E-Rickshaw
*Each Battery costs ~10K INR

~6,400 Cr Market Size
*As of 31.03.2025

0.4 Mn New E-Rickshaws are added every year in India

This is a product of our subsidiary company **POWER BUILD BATTERIES PRIVATE LIMITED.**

Hydrogen Cylinder for Fuel Cells



- Type-IV Carbon wrapped cylinders
- Light weight (90% weight reduction) - provides better fuel economy and better payload
- Reliable and safe
- Applications – Hydrogen Cars, power generation (Towers)

Composite Fire Extinguisher



- Made with HDPE inner liner
- Light Weight, Carbon Neutral and 100% recyclable
- Higher Strength with winding
- Maintenance Free & Corrosion Free
- Long shelf life

E-Rickshaw Battery



- Made with Lead-Selenium Alloy
- High Cycle Life – Provides up to 450 cycles
- Extended Battery Life – Reduced water loss
- Enhanced Efficiency & Cost Savings – Delivers extra mileage

Shareholders	As of 11 th Nov 2025 (Post QIP)	As of 30 th Sept 2025	% Change
Promoters	47.46%	51.62%	-4.16%
Domestic Institutional Investors	16.63%	13.26%	3.37%
-3P India			
- Axis Mutual Fund			
- HSBC Mutual Fund			
- HDFC Mutual Fund			
- Edelweiss			
-Tata Mutual Fund			
Foreign Institutional Investors	11.05%	8.42%	2.63%
- Ntasian Discovery Fund			
- Aberdeen			
- Vanguard Group			
Public	24.86%	26.70%	-1.84%

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Meeting Request

Link

Thank You