

KRISHIVAL FOODS LIMITED

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.

Tel no.: 8779558264, Website: www.krishival.com, Email: cs@krishival.com

February 11, 2026

To,

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051 Symbol: KRISHIVAL	BSE Limited P J Towers, Dalal Street Mumbai - 400 001 Scrip Code: 544416
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Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/ Madam,

Pursuant to the requirements of the Regulation 30 of the Listing Regulations, as amended, from time to time, please find enclosed herewith a copy of the Media Release issued by the Company in relation with the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended on December 31, 2025, the content of which is self-explanatory.

You are requested to take note of the same.

Thanking You,

Yours faithfully,

KRISHIVAL FOODS LIMITED

Rahul Gawande
Company Secretary and Compliance Officer

Krishival Foods Growth Trajectory Accelerates; 9MFY26 Revenue Tally Nears FY25 Level

Achieving ₹197.6 crore in 9M FY26 against ₹202 crore in FY25, the Company highlights strong execution, improved operating metrics, and early realization of scale benefits.

Mumbai – February 11, 2026 – Krishival Foods Limited, (NSE – KRISHIVAL, BSE - 544416 | INE0GG001015) a fast-growing Indian FMCG company with a diversified portfolio spanning dry fruits, nuts, and ice cream under the brands **Krishival Nuts and Melt N Mellow**, has announced its unaudited financial results for Q3 and 9M FY26.

The company delivered another strong quarter, supported by robust festive and wedding-season demand, deeper reach across Tier II and Tier III markets, and steady traction across general trade, modern trade, quick-commerce, and export channels. Sustained growth in the Nuts business and a successful turnaround in the Ice Cream segment, which is now contributing at the PAT level, emerged as key highlights of the quarter.

Key Financial Highlights

Particulars (₹ Cr)	Consolidated					
	Q3 FY26	Q3 FY25	YoY	9M FY26	9M FY25	YoY
Total Revenue	76.86	54.88	40%	197.57	130.33	52%
EBITDA	11.54	3.18	263%	28.89	16.37	77%
EBITDA Margin (%)	15.01%	5.79%	159%	14.62%	12.56%	16.40%
Net Profit	6.41	0.05	12720%	16.61	8.34	99%
Net Profit Margin (%)	8.34%	0.10%	8240%	8.41%	6.40%	31.40%
Diluted EPS (₹)	2.81	0.02	13950%	7.28	3.74	95%

Commenting on the Performance, Mr. Sujit Bangar – Chairman & Whole-Time Director, said,

“Q3 FY26 represents a strategic inflection point for Krishival Foods, with our Ice Cream business, Melt N Mellow, beginning to contribute at the PAT level—well ahead of scale maturity. This reflects the strength of our operating model, improved capacity utilisation and a sharp focus on cost discipline, even amid seasonal headwinds.

Our Nuts business, Krishival Nuts, continues to deliver consistent topline growth and margin expansion, supported by premiumisation, festive and wedding-led demand, procurement discipline and operating leverage.

With the successful completion of our ₹9,999.48 lakh Rights Issue, we are well-capitalised to invest in processing infrastructure, working capital efficiency and scalable, margin-accretive growth initiatives. We remain focused on building a differentiated, profitable FMCG platform with sustainable returns for shareholders.”

Segment-wise Performance Highlights

Nuts & Dried Fruits – Krishival Nuts

- Q3 FY26 revenue at ₹54.82 crore, up 14.7% YoY, supported by festive and wedding-season demand
- Q3 FY26 EBITDA grew 107% YoY to ₹9.65 crore, reflecting operating leverage
- Q3 FY26 PAT increased 146% YoY to ₹5.88 crore
- 9M FY26 revenue stood at ₹147.19 crore, up 22% YoY
- 9M FY26 EBITDA grew 40% YoY to ₹24.83 crore; PAT increased 45% YoY to ₹15.44 crore

- Growth driven by premiumisation, deeper reach across Tier II and Tier III markets, and GST rate rationalisation supporting demand

Ice Cream – Melt N Mellow

- Q3 FY26 revenue at ₹21.01 crore, up 122% YoY
- Q3 FY26 EBITDA turned positive at ₹2.85 crore versus a loss of ₹1.78 crore YoY
- Q3 FY26 PAT turned profitable at ₹0.58 crore versus a loss of ₹2.33 crore YoY
- 9M FY26 revenue grew 71% YoY to ₹52.45 crore
- 9M FY26 EBITDA improved to ₹6.08 crore from a loss of ₹0.51 crore YoY; PAT turned positive at ₹1.21 crore
- Q3 FY26 marked a key inflection point, driven by improved operational efficiency, higher capacity utilisation, and expanding brand visibility across Western and Southern India, despite seasonal softness in the winter quarter

Rights Issue Update

- Successfully completed a ₹9,999.48 lakh Rights Issue, strengthening the company's capital base
- Rights Issue ratio set at 45 equity shares for every 301 fully paid-up equity shares held
- Proceeds to be utilised for part-funding capital expenditure towards a new nuts processing and packaging facility in Kolhapur, Maharashtra
- Allocation towards working capital augmentation, supporting improvement in the working capital cycle
- Balance allocated for general corporate purposes
- The capital raise enhances balance sheet strength and supports capacity-led, margin-accretive growth

Operational & Business Highlights

Geographical Reach

- Krishival Nuts expanded its footprint to 110+ Tier II and Tier III cities and towns, supported by a network of 10,000+ retail touchpoints
- Melt N Mellow is now available across 26,000+ retail touchpoints spanning Maharashtra, Karnataka, Goa, Telangana, and Andhra Pradesh
- As of December 31, 2025, the Company has deployed 9,895 deep freezers across retail touchpoints in Maharashtra, Karnataka, Goa, Telangana, and Andhra Pradesh, strengthening cold-chain infrastructure and enhancing on-ground brand visibility

Exports

- Krishival Nuts established presence in Singapore with distribution across 300+ retail touchpoints
- Export revenue for the quarter stood at ₹1.68 crore, contributing approximately 3% of total sales

Strategic Outlook

- Expand nuts and dried fruits processing capacity from **10 MT per day to 40 MT per day** over the next **three years**, supporting long-term volume growth and margin expansion
- Ice Cream Division operates a **state-of-the-art facility** with installed capacity of **1 lakh litres per day**, with a **phased ramp-up to full utilisation** planned over the next three years
- Strengthen presence across **Maharashtra, Madhya Pradesh, Delhi NCR, Karnataka, Telangana, and Andhra Pradesh**, deepening penetration in both existing and new markets
- Scale exports in **Singapore and the United States**, building on early traction to expand global reach
- Integrated value chain, **dual-brand portfolio**, and early leadership in **Tier II and Tier III markets** position the Company for **sustainable, profitable growth** and a **premium-yet-accessible brand proposition**

About Krishival Foods Limited

Krishival Foods Ltd. is a fast-growing Indian FMCG company with a strong presence in dry fruits, nuts and ice cream. Through its diversified portfolio of brands—'Krishival Nuts' and 'Melt N Mellow'—the Company is strategically positioned to capitalise on India's evolving discretionary consumption landscape, with a focus on building scalable, premium yet accessible consumer brands.

For more information, visit: [Krishival Nuts - Company's website](#)

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor

Company :**Rahul Gawande**

Company Secretary & Compliance Officer

Membership No.: A49344

Krishival Foods Ltd.

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