

**KRISHIVAL FOODS LIMITED**

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.

Tel no.: 8779558264, Website: www.krishival.com, Email: cs@krishival.com

May 4, 2026

To,

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051 <b>Symbol: KRISHIVAL</b>	BSE Limited P J Towers, Dalal Street Mumbai - 400 001 <b>Scrip Code: 544416</b>
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**Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

**Dear Sir/ Madam,**

Pursuant to the requirements of the Regulation 30 of the Listing Regulations, as amended, from time to time, please find enclosed herewith a copy of the Media Release issued by the Company in relation with the Audited Standalone and Consolidated Financial Results of the Company for the quarter and year ended on March 31, 2026, the content of which is self-explanatory.

The said media release is also being made available on the website of the Company at: <https://krishival.com/pages/investors-desk>

You are requested to take note of the same.

Thanking You,

Yours faithfully,

**KRISHIVAL FOODS LIMITED****Rahul Gawande  
Company Secretary and Compliance Officer**

## Krishival Foods Enters Next Phase of Profitable Growth; FY26 Marks Scale-Up with Improving Profitability Visibility for both Nuts and ice cream

*FY26 Revenue up 48% and PAT increased 64% YoY*

**Mumbai – 04th May, 2026 – Krishival Foods Limited, (NSE – KRISHIVAL, BSE - 544416 |INE0GG001015)** a fast-growing Indian FMCG company with a diversified portfolio across dry fruits, nuts, and ice cream under the brands **Krishival Nuts and Melt N Mellow**, has announced its unaudited financial results for Q4 and FY26.

The Company delivered a steady Q4 FY26 performance, supported by strong demand across categories and continued distribution expansion. FY26 marks a transition into a scale-up phase, driven by capacity expansion, improving utilisation, and strong traction in the ice cream segment, which has now achieved profitability.

### Key Financial Highlights

Consolidated					
Particulars (₹ Cr)	Q4 FY26	Q4 FY25	FY26	FY25	YoY
<b>Total Revenue*</b>	106.84	75.97	304.41	206.31	+48%
<b>EBITDA*</b>	13.05 <sup>#</sup>	8.87	41.95 <sup>#</sup>	25.25	+66%
<b>EBITDA Margin (%)*</b>	12.21% <sup>#</sup>	12.03%	13.78% <sup>#</sup>	12.48%	+130 bps
<b>Net Profit</b>	5.58	5.20	22.20	13.55	+64%
<b>Net Profit Margin (%)</b>	5.47%	7.05%	7.59%	6.70%	+89 bps
<b>Diluted EPS (₹)</b>	2.31	2.33	9.17	6.07	-

\* Including Other Income # Adjusted for one-time ESOP expense in Q4 FY26

**Commenting on the Performance, Mr. Sujit Bangar — Chairman & Whole-Time Director, said,**

*“FY26 has been a defining year for the Company, marked by strong execution across both business segments.*

*A key highlight was the consolidation of profitability in the Nuts & Dry Fruits segment under Krishival Nuts, which achieved a healthy PAT margin of 10%.*

*Simultaneously, the Ice Cream segment under Melt N Mellow demonstrated meaningful progress, attaining scale along with EBITDA margin of 7%.*

*During the year, the Company successfully completed a ₹100 crore Rights Issue. The proceeds are being strategically deployed towards capacity expansion, supply chain strengthening, and significant investments in cold-chain infrastructure, including a rapidly expanding freezer network.*

*With strong visibility on capacity ramp-up, continued distribution expansion, and benefits of operating leverage, the management remains confident of delivering sustained high growth with progressive improvement in profitability over the medium term.”*

## Segment-wise Performance Highlights

### Nuts & Dried Fruits – Krishival Nuts

- Growth supported by retail expansion and steady B2B demand
- Q4 FY26 revenue at ₹60.69 crore, up 11% YoY, supported by sustained demand from all sales channels
- Q4 FY26 EBITDA grew 46% YoY to ₹7.81 crore, reflecting operating leverage
- FY26 revenue stood at ₹ 211 crore, up 20.80% YoY supported by sustained consumer and institutional demand.
- FY26 EBITDA grew 41.37% YoY to ₹ 33 crore reflecting operating leverage.
- PAT increased 53.58% YoY to ₹ 21 crore achieving 10% PAT margin milestone in FY 26 and confident about its sustenance.

### Ice Cream – Melt N Mellow

- Achieved profitability milestone during FY26 and progressing towards margin expansion
- Q4 FY26 revenue at ₹41.38 crore, up 115% YoY
- Q4 FY26 EBITDA at ₹3.29 crore
- FY26 revenue grew 95% YoY to ₹95.42 crore
- FY26 EBITDA increased to ₹ 7.1 crore, yielding a margin of 7%
- Melt N Mellow is the only major emerging multi state ice cream brand which is scaling up with incremental branding and marketing spend, while generating profit

## Operational Highlights

### Geographical Reach

- The company has expanded its reach across 300+ towns and places.
- Krishival Nuts expanded footprint to a network of 11,000+ retail touchpoint
- Melt N Mellow is now available across 34,200+ retail touchpoints across Maharashtra, Karnataka, Goa, Telangana, and Andhra Pradesh
- As of March 31, 2026, the Company has deployed 15,490 deep freezers across retail touchpoints in Maharashtra, Karnataka, Goa, Telangana, and Andhra Pradesh, strengthening cold-chain infrastructure and enhancing on-ground brand visibility

## Strategic Priorities

- Expand distribution footprint across Tier II and Tier III markets and strengthen presence in key states
- Scale Melt N Mellow with focus on capacity utilisation and expanding retail reach
- Expand deep freezer network to strengthen last-mile distribution and brand visibility
- Launch of 25 FOCO Melt N Mellow ice cream parlors across Mumbai and Pune, in FY27 to enhance brand presence and drive retail-led growth
- Continue investing in expanding deep freezer network across Maharashtra, Karnataka, Telangana, Andhra and Goa
- Keep investing in R&D and product innovation beyond existing 189 SKUs in ice cream and 67 SKUs in nuts & dry fruits
- Advance capacity expansion in the nuts segment to support future growth
- Continue focus on operational efficiencies, supply chain integration, and margin improvement
- Strengthen export footprint across Singapore, the United States, and Japan

## Rights Issue Update

- Successfully completed ₹9,999.48 lakh rights issue during FY26
- Proceeds to support capacity expansion, working capital and supply chain strengthening

## About Krishival Foods Limited

Krishival Foods Ltd. is a fast-growing Indian FMCG company with a strong presence in dry fruits, nuts and ice cream. Through its diversified portfolio of brands — ‘Krishival Nuts’ and ‘Melt N Mellow’—the Company is strategically positioned to capitalise on India’s evolving discretionary consumption landscape, with a focus on building scalable, premium yet accessible consumer brands.

For more information, visit: [www.krishival.com](http://www.krishival.com)

## Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

## For Further Information Please Contact Corporate Communication Advisor

<b>Company:</b> <b>Krishival Foods Ltd.</b> <b>Rahul Gawande</b> Company Secretary & Compliance Officer E-mail: <a href="mailto:cs@krishival.com">cs@krishival.com</a>	<b>Investor relations:</b> <b>Adfactors PR Pvt Ltd</b> <b>Mamta Samat</b> <b>Rahul Viswanathan</b> Email: <a href="mailto:mamta.samat@adfactorspr.com">mamta.samat@adfactorspr.com</a> <a href="mailto:rahul.viswanathan@adfactorspr.com">rahul.viswanathan@adfactorspr.com</a>
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