



HDIL Creating Value

Microstructures | Megastructures | Infrastructure
Housing Development and Infrastructure Ltd.

Analyst Presentation 4th Quarter 2015-16



Company Overview

- Promoters:
 - Executive Chairman
 - Mr. Rakesh Kumar Wadhawan
 - Vice Chairman & Managing Director
 - Mr. Sarang Wadhawan
- Three Decades of Expertise in Real Estate sector
- *Promoter Shareholding - 34.25%
- *FII & FPI Shareholding - 47.34%
- Land Reserves - 241.73 Million Sq. Ft.
- Largest Land Bank Owner in Mumbai Metropolitan Region

* On 20/05/2016

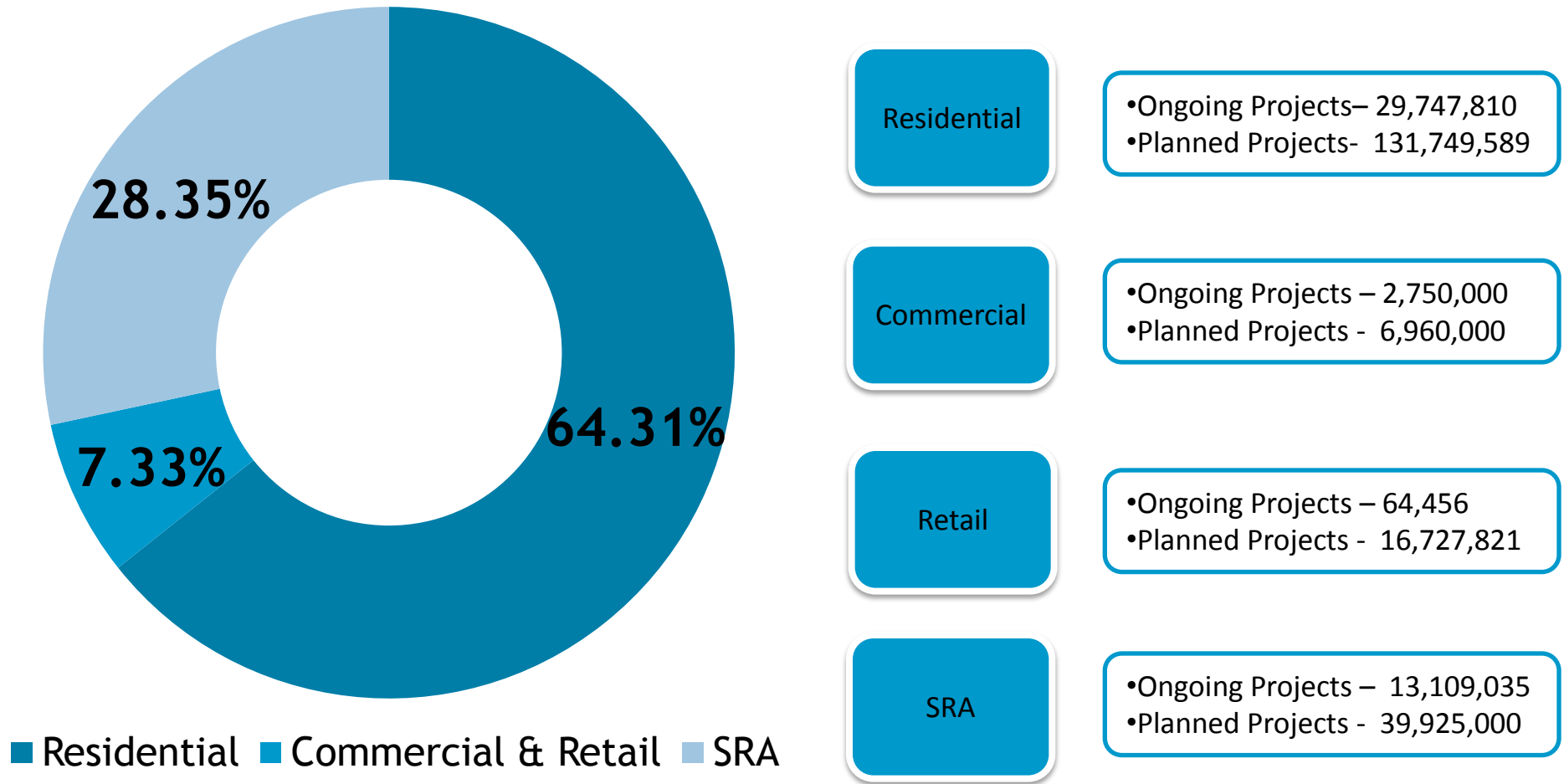


Residential Portfolio

- Completed construction of 100 Mn. Sq. Ft. since inception i.e. 1977
- More than 1.5 Lakh Homes Delivered
- 22 Ongoing Projects
- 46 Million Sq. Ft. Area under Construction
- Possession handed in last 24 months of approx. 2500 residential units.
- Next 12-18 months we will hand over 4,500 residential units
- Major Projects: Metropolis, Premier Exotica, Paradise City

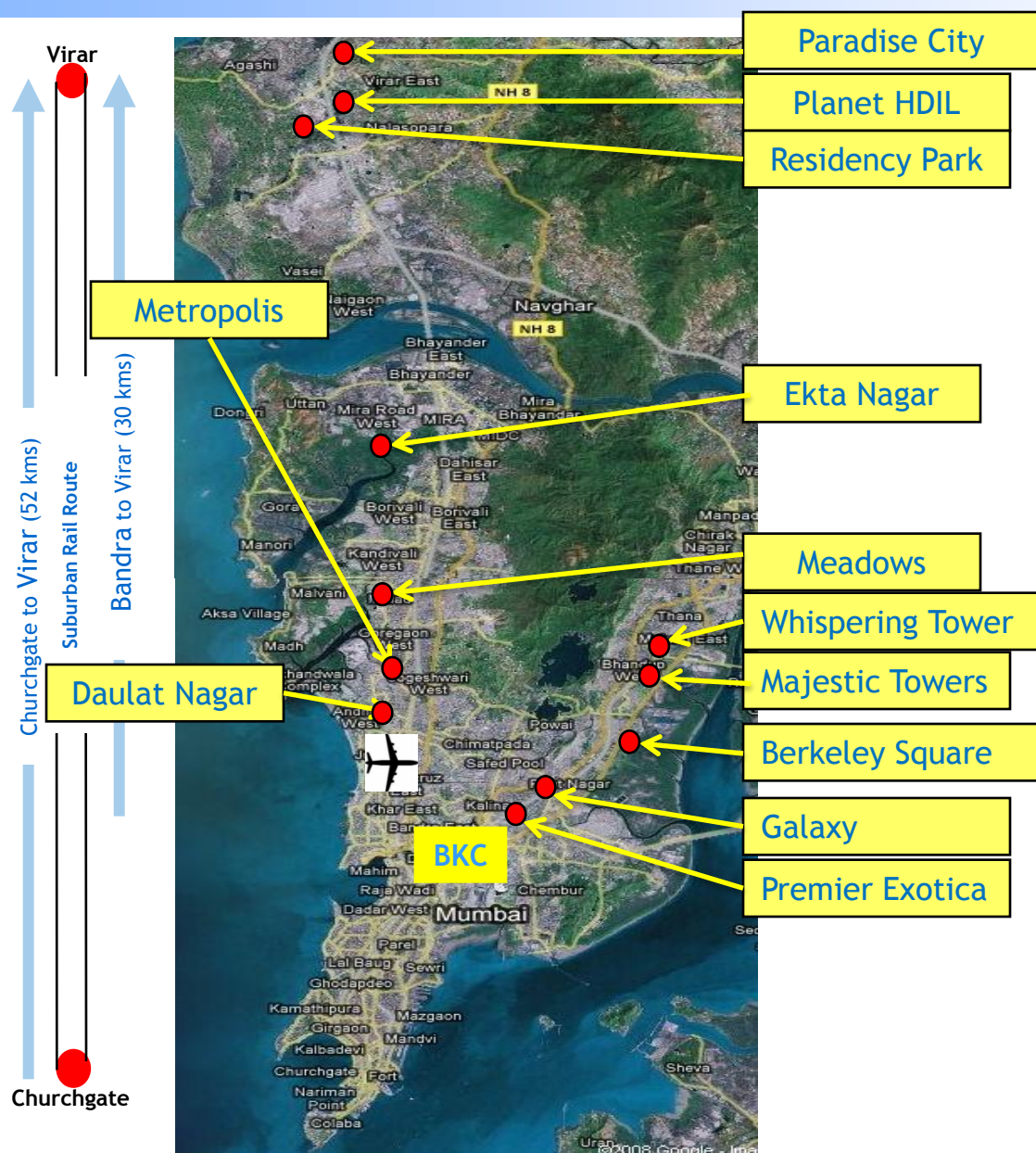


Ongoing Projects Segment wise Breakup & Saleable Area as on March 31, 2016.



*SRA includes TDR component of 6.90 million sq.ft. to be generated over 18-24 months

Residential Portfolio



Project	Saleable Area (in Sq.ft.)
Metropolis	490,000
Galaxy	175,000
Planet HDIL Phase I	15,882,810
Paradise City	5,000,000
Ekta Nagar	1,500,000
Majestic	1,300,000
Meadows - Phase I	1,000,000
Whispering Towers-Phase I	1,200,000
Whispering Towers-Phase II	800,000
Premier Exotica Phase II	800,000
Berkeley Square	900,000
Premier Exotica Phase I	700,000
Total	29,747,810

as on March 31, 2016.

वृहन्मुंबई
MUNICIPAL CORPORATION
Mahapalika Marg

महानगरपालिका
OF GREATER MUMBAI
Fort, Mumbai-400 001.

DEVELOPMENT RIGHT CERTIFICATE

I, Shri R. A. RAJSEV

MUNICIPAL COMMISSIONER FOR GREATER MUMBAI

Certify that the person(s) with name(s) in this certificate are the registered holder(s) of the DEVELOPMENT RIGHT CERTIFICATE issued subject to the provisions of the regulation No. 33(10) & 34 read with appendix VII (B) of the Development Control Regulations for Greater Mumbai, 1991 as amended upto date.

C.T.D. NO. PART OF 637/48 TO 49, PT. OF 637/49, PT. OF 637/53
1 (a) Location & details of the land on which S.R.P. is sanctioned: 10-11, 12, 13, 14, 15, 16, 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27, 28, 29, 30, 31, 32, 33, 34, 35, 36, 37, 38, 39, 40, 41, 42, 43, 44, 45, 46, 47, 48, 49, 50, 51, 52, 53, 54, 55, 56, 57, 58, 59, 60, 61, 62, 63, 64, 65, 66, 67, 68, 69, 70, 71, 72, 73, 74, 75, 76, 77, 78, 79, 80, 81, 82, 83, 84, 85, 86, 87, 88, 89, 90, 91, 92, 93, 94, 95, 96, 97, 98, 99, 100, 101, 102, 103, 104, 105, 106, 107, 108, 109, 110, 111, 112, 113, 114, 115, 116, 117, 118, 119, 120, 121, 122, 123, 124, 125, 126, 127, 128, 129, 130, 131, 132, 133, 134, 135, 136, 137, 138, 139, 140, 141, 142, 143, 144, 145, 146, 147, 148, 149, 150, 151, 152, 153, 154, 155, 156, 157, 158, 159, 160, 161, 162, 163, 164, 165, 166, 167, 168, 169, 170, 171, 172, 173, 174, 175, 176, 177, 178, 179, 180, 181, 182, 183, 184, 185, 186, 187, 188, 189, 190, 191, 192, 193, 194, 195, 196, 197, 198, 199, 200, 201, 202, 203, 204, 205, 206, 207, 208, 209, 210, 211, 212, 213, 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2173, 2174, 2175, 2176, 2177, 2178, 2179, 2180, 2181, 2182, 2183, 2184, 2185, 2186, 2187, 2188



Kurla SRA Project

❖ Project Update



PARADISE CITY (PALGHAR)



Possession of 500 no flats in Next 6 Months

BERKELEY SQUARE (GHATKOPAR)



Redevelopment will Complete in First Quarter. Explore options to sell saleable FSI

WHISPERING TOWER (SRA BUILDING)



Whispering Tower Phase I & II



Majestic Tower (Sale Building)



MAJESTIC TOWER (SRA BUILDING)



Premier Exotica Phase II (Possession commenced)



❖ Financials: Results 4th Quarter 2015-16

Key Development: 4th Quarter 2015-16



Metropolis

1. Income recognized in this Quarter from Kurla commercial project and TDR of approx 3,50,000 sq ft.
2. Consolidated positive Cash Flow from operations this quarter is Rs.295.31 Cr
3. Consolidated Net Debt stands at Rs.2730.16 Cr.
4. Cash and cash equivalents Rs. 177.24 cr
5. During the quarter, the company sold approx. 331450 sq ft of saleable area amounting to approx. Rs. 363.77 Cr.
6. TDR prices range between Rs.3500 to 4000 per sq ft.
7. Company expects TDR sales range of approx 3,50,000 to 4,00,000 sq ft every quarter.
8. Planet HDIL : In advanced stage to close first large FSI sale transaction. Likely closure in 1st quarter.
9. Company in advanced stage to sell incremental FSI of 6 million sq ft generated in Paradise city Palghar.
10. Company to explore options to Sell FSI in Berkeley square projects in Ghatkopar, Redevelopment to be completed in 1st quarter 2016-17.

Financial Ratio



Particulars	Consolidated						Standalone			Consolidated		
	Quarter Ended						Quarter Ended			Year Ended		
	31-Mar-16	31-Dec-15	Growth %	31-Mar-16	31-Mar-15	Growth %	31-Mar-16	31-Dec-15	Growth %	31-Mar-16	31-Mar-15	Growth %
Turnover (Net)	343.35	322.66	6.41%	343.35	156.45	119.46%	342.3	322.63	6.10%	1169.45	1022.47	14.37%
Other Income	4.85	6.42	-24.45%	4.85	6.23	-22.15%	4.75	6.41	-25.90%	23.02	60.64	-62.04%
Total Income	348.2	329.08	5.81%	348.2	162.68	114.04%	347.05	329.04	5.47%	1192.47	1083.11	10.10%
PBT	68.92	82.99	-16.95%	68.92	45.94	50.02%	67.87	82.94	-18.17%	290.11	297.79	-2.58%
PBT % to income	19.79%	25.22%		19.79%	28.24%		19.56%	25.21%		24.33%	27.49%	
EBIDTA	82.66	95.58	-13.52%	82.68	58.34	41.72%	81.54	95.46	-14.58%	354.57	371.73	-4.62%
EBIDTA % to income	23.74%	29.04%		23.74%	35.86%		23.50%	29.01%		29.73%	34.32%	
PAT	56.14	92.94	-39.60%	56.14	31.9	75.99%	55.41	92.91	-40.36%	266.13	218.65	21.72%
PAT % to income	16.12%	28.24%		16.12%	19.61%		15.97%	28.24%		22.32%	20.19%	
Net worth	11147.75	11091.79	0.50%	11147.75	10385.67	7.34%	10997.19	10941.8	0.51%	11147.75	10385.67	7.34%
Debt	2982.4	3179.01	-6.18%	2982.4	3231.3	-7.70%	2107.61	2303.95	-8.52%	2982.4	3231.05	-7.70%
Debt Equity ratio	0.27	0.29		0.27	0.31		0.19	0.21		0.27	0.31	
EPS -Basic	1.34	2.27		1.34	0.76		1.32	2.22		8.19	5.20	
- Diluted	1.34	2.27		1.34	0.76		1.32	2.22		8.19	5.20	
Inventories	13640.31	13550.25	0.66%	13640.31	13078.96	4.29%	11063.31	11067.98	-0.04%	13640.31	13078.96	4.29%

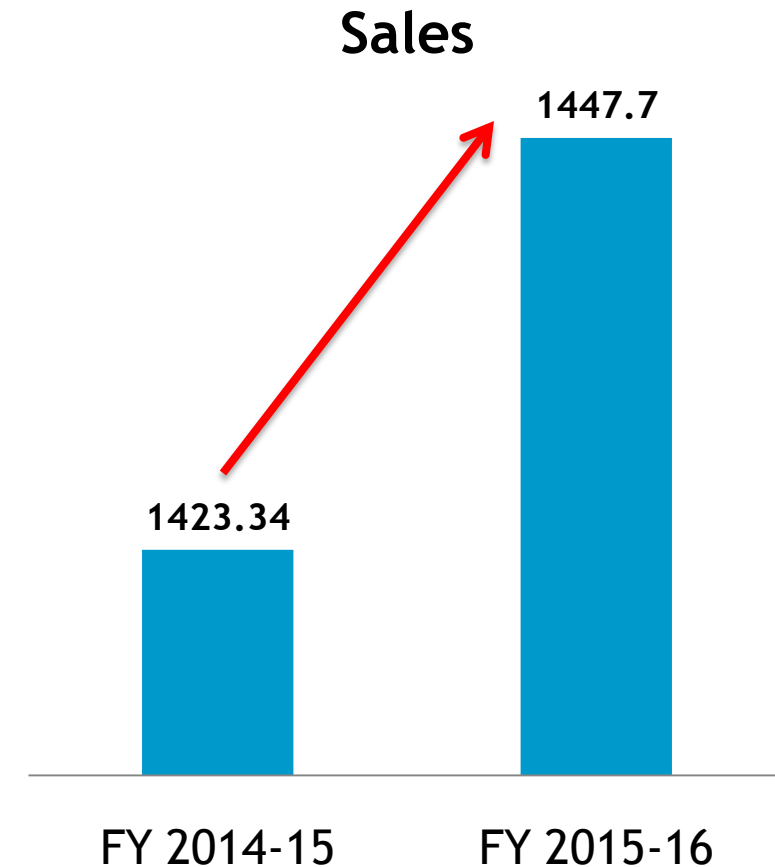
Note:

- Cash On Hand: 177.24
 - LRD: 75.00
 - Net Debt: 2730.16
- All Figure in INR Crore.

Major Ongoing Project- Sales and Cashflow Status



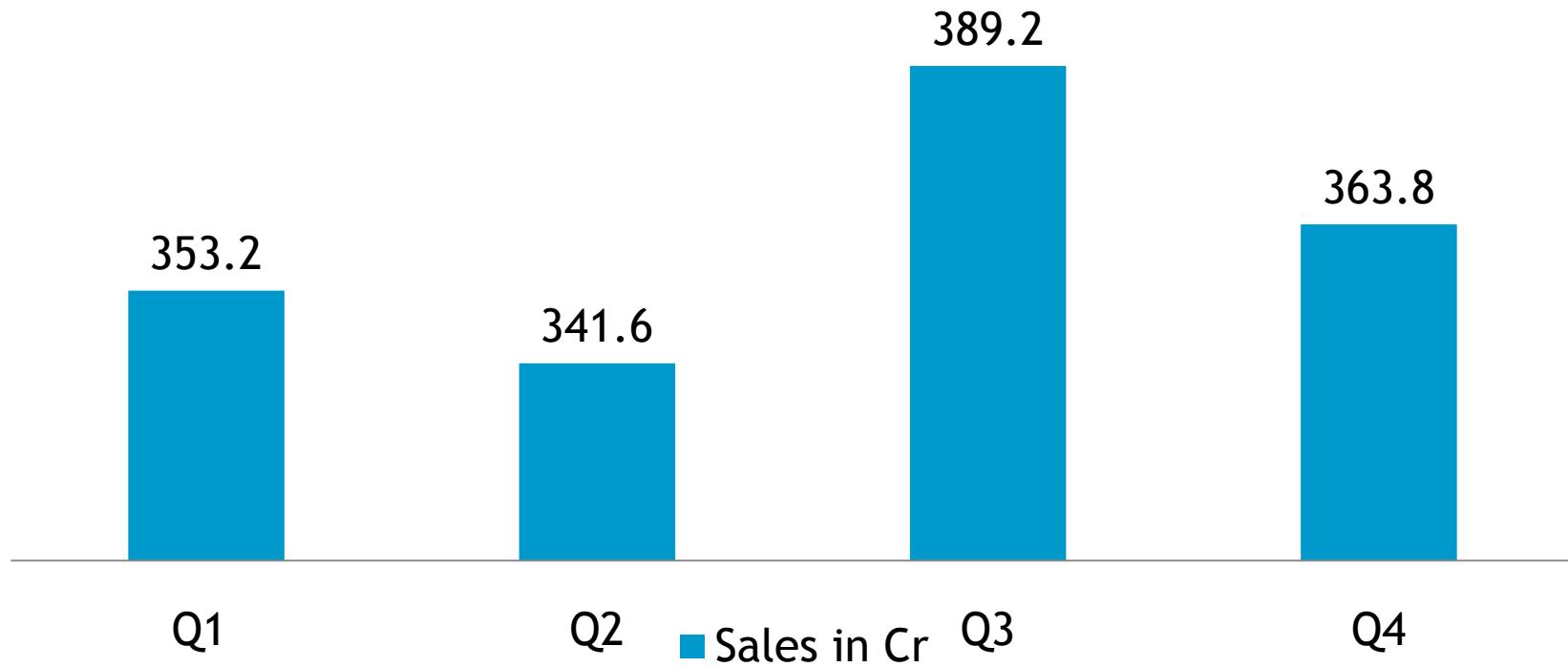
Project	Pre Sales in Q4 FY 15-16	Existing Avg. sales price	Sales Turnover	Customer Collection
	Sq.Ft.	INR	Cr. INR	Cr. INR
Meadows - Phase I	18400	13775	25.35	12.17
Whispering Towers-Phase I	45600	12675	57.80	27.74
Whispering Towers-Phase II	48600	12675	61.60	26.49
Majestic	58960	11275	66.48	39.22
Premier Exotica Phase II	47500	13800	65.55	34.74
Premier Exotica Phase I	46500	13750	63.94	35.17
Palghar Township (Phase I & II)	65890	3500	23.06	10.38
Total	331450		363.77	185.90



*Sales Figure in INR Cr

CONTINUOUS GROWTH IN SALES FOR DEPICTS REVIVAL OF MARKET FOR AFFORDABLE HOUSING & STRONG EXECUTION.

Sales FY 2015-16



Sales Figure in INR Cr

*Sales figure does not include TDR

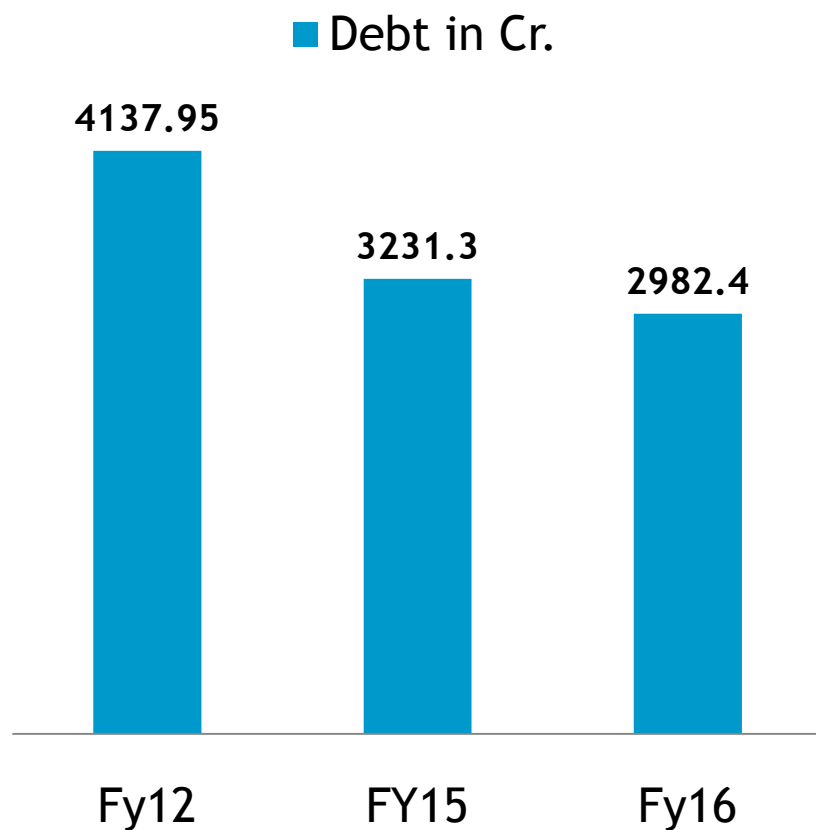
#Seasonally weak quarter due to monsoon

Projected Cashflows for Unsold Inventory



Project	Total Saleable Area	Unsold Inventory as on 31 December 15	Sales in Q4FY15-16	Unsold Inventory as on 31 March 16	Sales Price*	Value (Rs. In Cr.)
	Sq.Ft.	Cr. INR	Cr. INR	Cr. INR		
Meadows - Phase I	1,000,000	211539	18400	193139	13775	266.04
Whispering Towers-Phase I	1,200,000	587050	45600	541450	12675	686.28
Whispering Towers-Phase II	800,000	403118	48600	354518	12675	449.35
Majestic	1,300,000	505971	58960	447011	11275	504
Premier Exotica Phase II	800,000	329380	47500	281880	13800	388.99
Premier Exotica Phase I	700,000	233207	46500	186707	13750	256.72
Palghar Township (Phase I & II)	5,000,000	500198	65890	434308	3500	152
Total	10800000	2770462	331450	2439012		2703.38

Consolidated Debt Analysis

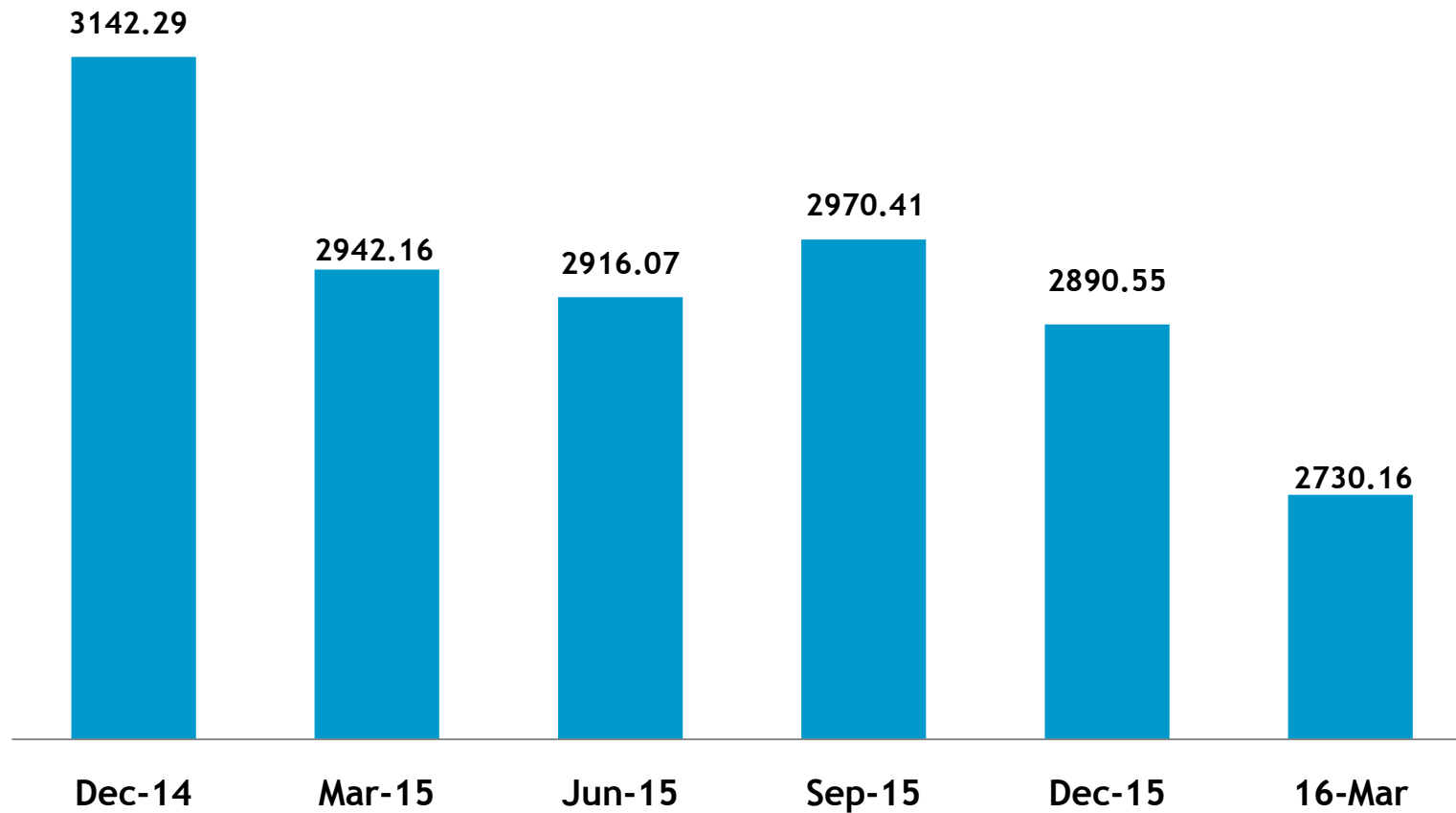


Gross Debt	2982.4
Lease Rental Discounting	75.00
Cash & cash equivalents	177.24
Net Debt	2730.16

- HDIL has reduced its debt by INR 248.9 Cr from Rs. 3231.3
- Debt declined by approx 27 % from FY12
- Net debt as on March 31, 2015 is INR 2730.16 Cr
- Cash and cash equivalents includes cash on hand and investments
- FSI sales in Planet HDIL & incremental FSI in Paradise city will help to further reduce in 2016-17
- Issuance of warrants to promoters for Rs.150cr will help further debt reduction

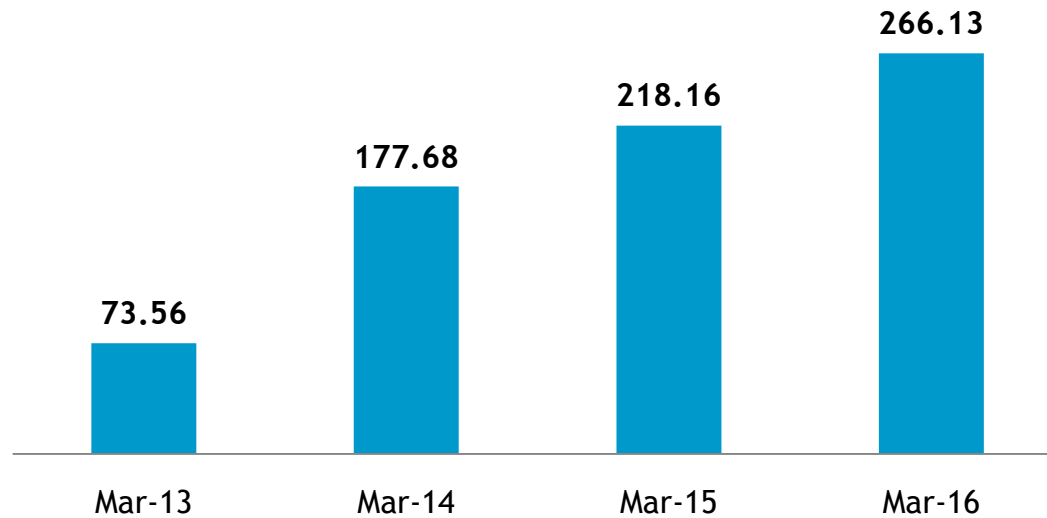
All Figure in INR Crore.

Net Debt

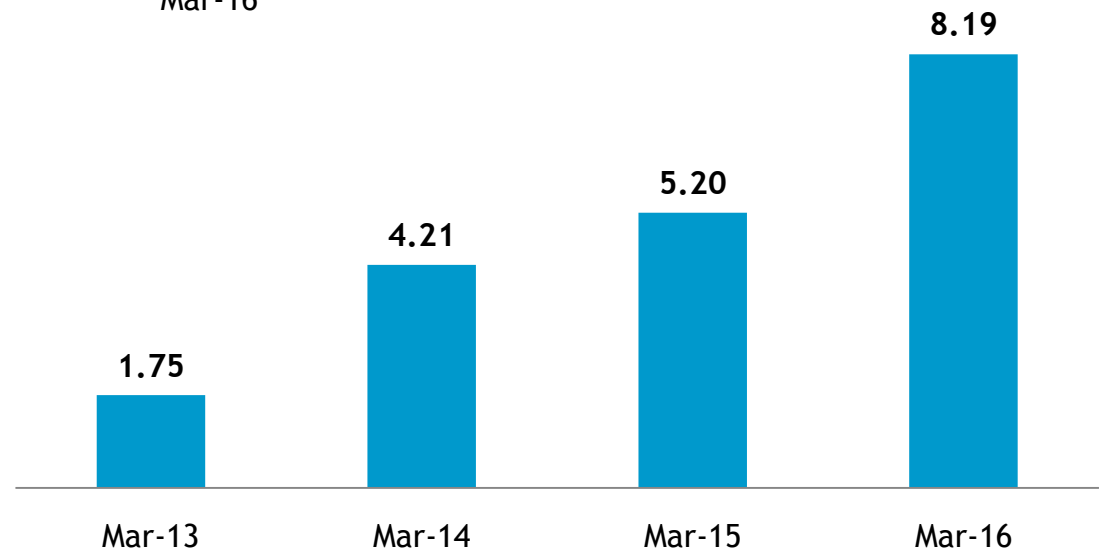


All Figure in INR Crore.

Consolidated Financial Ratios



PAT



EPS

Consolidated Balance Sheet (Audited)



Particulars	31st March, 2016		31st December, 2015		31st March, 2015	
	(Audited)		(Unaudited)		(Audited)	
I. EQUITY AND LIABILITIES						
(1) Shareholders' Funds						
Share capital	4,190,039,860		4,190,039,860		4,190,039,860	
Reserves and surplus	107,287,472,853	111,477,512,713	106,727,925,427	110,917,965,287	103,856,772,143	108,046,812,003
(c) Money received against share warrants	-		-		-	
Share application money pending allotment		-		-		-
(2) Minority Interest		72,688,843		72,791,576		73,672,691
(3) Non-Current Liabilities						
Long-term borrowings	9,020,530,602		9,297,928,675		10,616,671,060	
Deferred tax liabilities (Net)	184,626,574		180,254,409		189,358,704	
Long term provisions	22,715,193	9,227,872,369	22,022,313	9,500,205,397	16,722,995	10,822,752,759
(4) Current Liabilities						
Short-term borrowings	19,276,638,195		19,533,262,148		16,457,319,243	
Trade payables	4,897,811,510		4,537,860,357		4,464,317,035	
Other current liabilities	30,018,067,400		32,218,736,558		34,169,315,588	
Short-term provisions	1,518,178,498	55,710,695,603	1,392,051,339	57,681,910,402	2,148,837,620	57,239,789,486
Total		176,488,769,528		178,172,872,662		176,183,026,939
II. ASSETS						
(1) Non-current assets						
Fixed assets						
(i) Tangible assets	1,372,409,829		1,085,942,953		1,199,384,767	
(ii) Intangible assets	391,179	1,372,801,008	487,100	1,086,430,053	926,732	1,200,311,499
(iii) Capital work-in-progress	-		-		-	
(iv) Intangible assets under development					-	
Goodwill on consolidation		-		-		-
Non-current investments		1,296,315,210		1,596,503,095		1,596,503,096
(c) Deferred tax assets (net)		-		-		-
Long term loans and advances		822,744,916		763,448,291		728,277,925
(e) Other non-current assets		-		-		-
(2) Current assets						
Current investments	89,485,202		89,485,202		79,485,202	
Inventories	136,403,156,256		135,502,582,498		130,789,665,668	
Trade receivables	2,635,064,134		2,563,561,815		3,041,733,047	
Cash and bank balances	1,424,802,554		1,749,981,696		1,891,446,976	
Short-term loans and advances	32,444,400,248	172,996,908,394	34,820,880,012	174,726,491,223	36,855,603,526	172,657,934,419
(f) Other current assets	-		-		-	
Total		176,488,769,528		178,172,872,662		176,183,026,939

P&L Consolidated (Audited)



Particulars	Quarter ended 31st March, 2016	Quarter ended 31st December, 2015	Quarter ended 31st March, 2015	Year ended 31st March, 2016	Year ended 31st March, 2015
	Audited	Unaudited	Audited	Audited	Audited
Revenue:					
Revenue from operations	3,433,537,725	3,226,676,454	1,564,475,903	11,694,547,570	10,224,754,579
Other Income	48,493,713	64,198,389	62,327,977	230,159,946	606,466,288
Total Revenue	3,482,031,438	3,290,874,843	1,626,803,880	11,924,707,516	10,831,220,867
Expenses :					
Cost of material consumed	1,830,492,566	1,830,492,566	1,957,973,012	8,134,845,409	7,748,110,835
Changes in inventories of finished goods, work in progress and stock in trade	(900,573,758)	(900,573,758)	(2,348,810,268)	(5,613,490,585)	(6,705,520,873)
Employee benefits expense	108,601,231	108,601,231	100,124,503	435,316,456	411,940,797
Finance costs	1,348,231,251	1,348,231,251	1,212,611,256	5,122,824,967	5,534,449,193
Depreciation and amortisation expense	13,281,729	13,281,729	46,888,905	57,559,423	153,194,532
Other expenses	392,764,681	392,764,681	198,637,213	886,554,409	711,063,390
Total Expenses	2,792,797,700	2,460,886,203	1,167,424,621	9,023,610,079	7,853,237,874
Profit before tax	689,233,738	829,988,640	459,379,259	2,901,097,437	2,977,982,992
Tax expense:					
Current tax	123,508,264	(91,151,510)	136,830,917	245,469,176	791,696,257
Deferred tax (credit)/charge	4,372,166	(8,233,877)	3,617,064	(4,732,128)	(71,158)
Profit after tax	561,353,308	929,374,027	318,931,278	2,660,360,389	2,186,357,893
Less : Minority Interest	(103,330)	(124,296)	119,518	(985,678)	(155,359)
Profit for the year	561,456,638	929,498,323	318,811,760	2,661,346,067	2,186,513,252
Earnings per equity share of ` 10/-					
(1) Basic	1.34	2.27	0.71	8.19	5.2
(2) Diluted	1.34	2.27	0.71	8.19	5.2

Cash flow Consolidated (Audited)

Particulars		Quarter ended 31st March, 2016	
		Audited	
A	Cash flow from operating activities		
	Net profit before tax		689,233,738
	Adjustments for :		
	Depreciation and amortisation expense	13,281,729	
	Interest expenses	1,348,231,251	
	Interest received	(34,906,469)	
	Dividend received	-	
	Preliminary/pre-operative expenses written off	-	
	Loss/(profit) on sale of investments	(584,175)	
	Loss by fire	-	
	Loss on sale of fixed assets	-	1,326,022,336
	Operating profit before working capital changes		2,015,256,074
	Movements in working capital :		
	Decrease / (Increase) in inventory	(900,573,758)	
	Decrease / (Increase) in trade receivable	(71,502,319)	
	Decrease / (Increase) in other receivables	2,317,183,139	
	(Decrease) / Increase in trade and other payables	(403,915,470)	
	Net movement in working capital		941,191,592
	Cash generated from operations		2,956,447,666
	Less : Direct taxes paid (net of refunds)		3,329,722
	Net cash from operating activities		2,953,117,944
B	Cash flows from investing activities		
	(Increase) / Decrease in capital work in progress	-	
	(Increase) / Decrease in investments (net)		
	Proceeds from sale of mutual fund units	300,772,060	
	Interest received	34,906,469	
	Dividend received	-	
	Purchase of fixed assets	(299,652,684)	
	Consideration received on disposal of subsidiary	-	
	Sale of fixed assets	-	
	Net cash from investing activities		36,025,845
C	Cash flows from financing activities		
	Proceeds from borrowings	13,942,584	
	Repayment of borrowings	(1,980,034,264)	
	Expenses on increase in authorised share capital	-	
	Interest paid	(1,348,231,251)	
	Net cash used in financing activities		(3,314,322,931)
	Net increase in cash and cash equivalents (A + B + C)		(325,179,142)
	Cash and cash equivalents at the beginning of the year/period		1,749,981,696
	Less : Delink of subsidiary		-
	Cash and cash equivalents at the end of the year/period		1,424,802,554
	Components of cash and cash equivalents as at		
	Cash on hand		154,811,181
	With banks - on current account		40,901,121
	- on Unpaid dividend account		-
	- on escrow account		20,291,150
	- on deposit account *		1,042,799,102
	- on DSRA		166,000,000
	Total		1,424,802,554

Standalone Balance Sheet (Audited)



Particulars	31st March 2016		31st December 2015		31st March 2015	
	(Audited)		(Unaudited)		(Audited)	
I. EQUITY AND LIABILITIES						
(1) Shareholders' Funds						
Share Capital	4,190,039,860		4,190,039,860		4,190,039,860	
Reserves and Surplus	105,781,941,969	109,971,981,829	105,228,010,062	109,418,049,922	102,360,556,823	106,550,596,683
(2) Share application money pending allotment						
(2) Non-Current Liabilities						
Long-term borrowings	1,630,748,069		1,908,489,642		2,283,730,103	
Deferred tax liabilities (Net)	188,487,786		184,004,330		192,701,856	
Long term provisions	22,351,126	1,841,586,981	21,682,001	2,114,175,973	16,406,774	2,492,838,733
(3) Current Liabilities						
Short-term borrowings	17,876,196,753		18,129,734,706		14,499,444,801	
Trade payables	4,529,993,395		4,154,465,769		4,017,165,330	
Other current liabilities	21,918,891,810		24,603,304,015		30,265,597,397	
Short-term provisions	1,511,837,396	45,836,919,354	1,388,989,300	48,276,493,790	2,147,003,190	50,929,210,718
Total		157,650,488,164		159,808,719,685		159,972,646,134
II. ASSETS						
(1) Non-current assets						
Fixed assets						
(i) Tangible assets	1,365,606,800		1,078,513,371		1,189,782,099	
(ii) Intangible assets	391,179	1,365,997,979	487,100	1,079,000,471	926,732	1,190,708,831
(iii) Capital work-in-progress	-		-		-	
Non-current investments		12,066,653,858		12,364,341,744		12,364,341,744
Long term loans and advances		4,252,768		4,252,768		3,654,058
(2) Current assets						
Current investments	10,157,548		10,157,548		157,548	
Inventories	110,633,129,811		110,679,869,666		109,053,617,480	
Trade receivables	1,631,766,119		1,560,353,312		1,909,668,251	
Cash and bank balances	1,369,369,417		1,694,022,713		1,868,902,720	
Short-term loans and advances	30,569,160,664	144,213,583,559	32,416,721,463	146,361,124,702	33,581,595,502	146,413,941,501
Total		157,650,488,164		159,808,719,685		159,972,646,134

P & L Standalone (Audited)



Particulars	Quarter ended 31st March, 2016	Quarter ended 31st December, 2015	Quarter ended 31st March, 2015	Year ended 31st March, 2016	Year ended 31st March, 2015
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
Revenue:					
Revenue from operations	3,423,072,687	3,226,303,704	1,471,618,615	11,682,964,282	10,052,484,058
Other Income	47,553,849	64,137,944	62,291,184	227,981,960	856,852,583
Total Revenue	3,470,626,536	3,290,441,648	1,533,909,799	11,910,946,242	10,909,336,641
Expenses:					
Cost of material consumed	1,203,693,788	1,362,779,071	1,763,596,640	5,591,184,043	6,606,049,036
Changes in inventories of finished goods and work-in-progress	46,739,855	(63,387,117)	(1,830,343,563)	(1,579,512,331)	(3,678,386,740)
Employee benefits expense	112,872,655	110,061,942	95,230,899	426,474,352	386,815,629
Finance costs	1,034,458,153	835,172,097	809,578,757	3,672,042,786	3,869,407,048
Depreciation and amortisation expense	12,655,176	13,824,031	27,575,142	54,759,787	67,126,466
Other expenses	381,542,763	202,499,054	193,253,416	860,586,264	583,000,035
Total Expenses	2,791,962,390	2,460,949,078	1,058,891,291	9,025,534,901	7,834,011,474
Profit before tax	678,664,146	829,492,570	475,018,508	2,885,411,341	3,075,325,167
Exceptional Items		-	-		
Adjustment on account of Revise depreciation as per Sch II of the Companies Act,2013		-	-		-
Profit before extraordinary items and tax	678,664,146	829,492,570	475,018,508	2,885,411,341	3,075,325,167
Extraordinary Items		-	-	-	-
Profit before tax	678,664,146	829,492,570	475,018,508	2,885,411,341	3,075,325,167
Tax expense:					
Current tax :					
Income tax	120,248,783	(91,514,783)	136,539,000	240,000,000	790,255,000
Deferred tax charge	4,483,456	(8,112,045)	4,061,747	(4,214,070)	21,735,153
	124,732,239	(99,626,828)	140,600,747	235,785,930	811,990,153
Prior period expenses					
Profit for the period	553,931,907	929,119,398	334,417,761	2,649,625,411	2,263,335,014
Earnings per equity share of ` 10/-					
Basic	1.32	2.27	0.75	8.17	5.49
Diluted	1.32	2.27	0.75	8.17	5.49

Cash Flow Standalone (Audited)

Particulars	Quarter ended 31st March, 2016 (Audited)	
A Cash flow from operating activities		
Net profit before tax		678,664,146
Adjustments for :		
Depreciation and amortisation expense	12,655,176	
Interest expenses	1,034,458,153	
Interest received	(34,891,679)	
Dividend received	-	
Profit on sale of fixed assets	-	
Loss on sale of fixed assets	-	
Fixed asset discarded		
Profit on sale of mutual Fund		
Adjustment on account of Revise depreciation as per Sch II of the Companies Act,2013		
Profit on sale of investments	-	1,012,221,650
Operating profit before working capital changes		1,690,885,796
Movements in working capital :		
Decrease / (Increase) in inventory	46,739,855	
Decrease / (Increase) in trade receivable	(71,412,807)	
Decrease / (Increase) in other receivables	1,847,560,799	
(Decrease) / Increase in trade and other payables	(872,194,499)	
Net movement in working capital		950,693,348
Cash generated from operations		2,641,579,144
Less : Direct taxes paid (net of refunds)		1,351,987
Net cash from operating activities		2,640,227,157
B Cash flows from investing activities		
(Increase) / Decrease in capital work in progress	-	
(Increase) / Decrease in other investments	297,687,886	
Investment in liquid mutual fund units	-	
Redemption of liquid mutual fund units		
Proceeds from sale of investment	-	
Interest received	34,891,679	
Dividend received	-	
Purchase of fixed assets	(299,652,684)	
Profit on sale of investments		
Sale of fixed assets	-	
Net cash from investing activities		32,926,881
C Cash flows from financing activities		
Proceeds from borrowings	13,942,584	
Repayment of borrowings	(1,977,291,765)	
Proceeds from share warrants		
Increase in share capital including share premium		
Share issue expenses		
Interest paid	(1,034,458,153)	
Net cash used in financing activities		(2,997,807,334)
Net increase in cash and cash equivalents (A + B + C)		(324,653,296)
Cash and cash equivalents at the beginning of the period		1,694,022,713
Cash and cash equivalents at the end of the period		1,369,369,417
Components of cash and cash equivalents as at		31st March 2016
Cash on hand		106,888,054
With banks		33,618,476
on unpaid dividend account		-
on escrow account		20,291,150
on deposit account		1,042,571,737
on DSRA		166,000,000
Total		1,369,369,417

❖ Iconic Project



Affordable Housing Project

'Planet HDIL'

550 Acre Township



Future Plans - Iconic Project

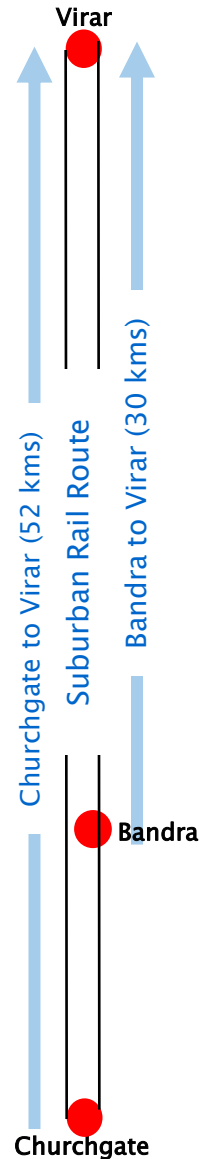


‘Planet HDIL’

- Sales Potential of **74 million sq. ft.**
- Spread across **550 Acres**
- India’s first Smart City and Affordable Housing



Planet HDIL Location



- Planet HDIL is proposed in Vasai-Virar belt (Part of Thane district) Preferred residential destination, well connected with rail and road network
- Mere 5Km away from Mumbai periphery
- Thane is part of Mumbai Metropolitan Region and the fastest growing district in India.
- Vasai-Virar is sanctioned as Satellite city by Govt. of India.
- Project is well connected through road and railways
- Project is adjoining to Proposed railway station “HDIL City” connected to Mumbai with 4 dedicated tracks.
- 1KM away from NH-8, connecting to Mumbai

India's Largest Smart Affordable City

Planet HDIL- Regional Setting

Land Area: 550 Acres
Non-Agricultural Land

Attached to
proposed railway
station "HDIL City"

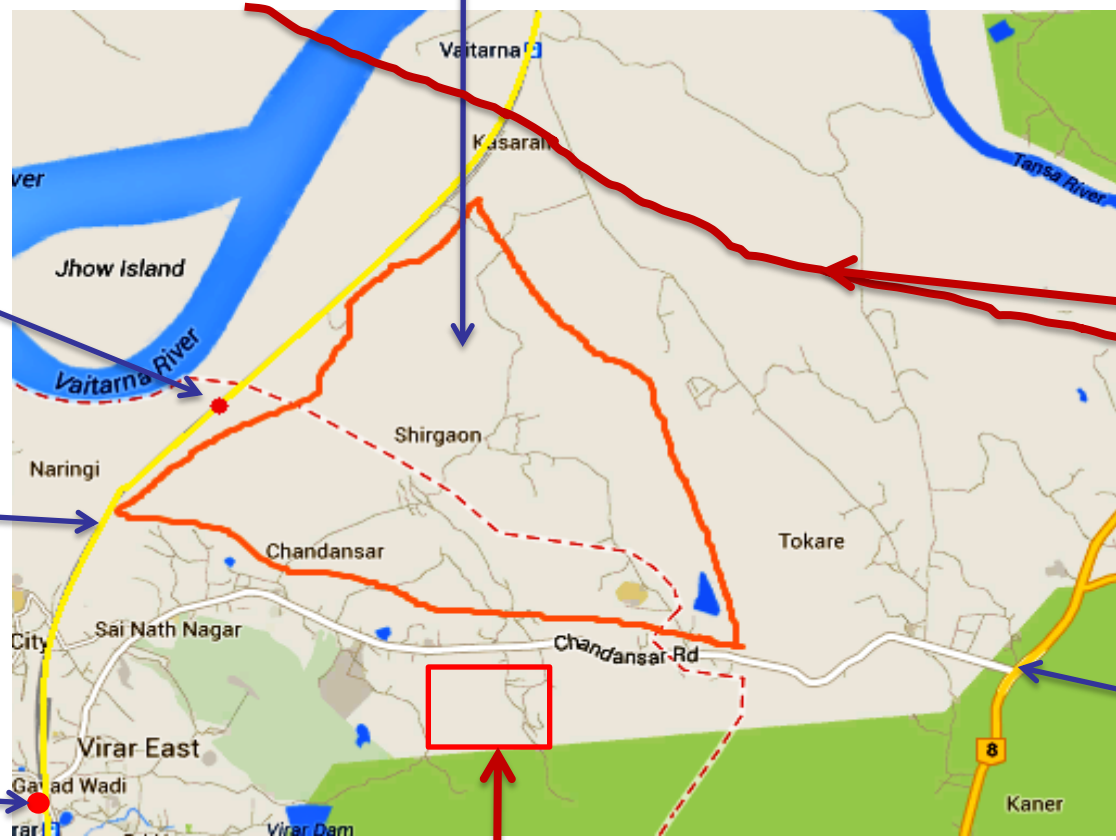
Proposed Freight
Corridor connecting
JNPT under DMIC.

Railway Track

Suburban Station
2KM Away

1KM from NH-
8, Connecting to
Mumbai to Ahmedabad

HDIL Industrial Park, Home
to 150 Industries



Economic Indicators of Project

- **Plot Area-**
2,48,76,761 Sq. Ft
- **Construction Area consisting Residential, Commercial, Infrastructure-**
5,49,71,909 Sq. Ft.
- **Saleable Area-**
7,41,71,577 Sq. Ft.
- **Proposed Project Cost-**
Rs. 11,000 Cr
- **Future Revenue Generated-**
Rs 35,000-40,000 Cr
- **Residential Population Estimated-**
3,36,050
- **Employment Generation Estimated-**
35,000
- **Development will take place in 8-10 phases**
- **Time Line-**
10-12 Years
- **Open Green Space 15% of plot area**

***Commitment towards
Environment Protection,
Education and Health
Care Facility***



Current Status of Land

- Land Cost Fully Paid and under possession of HDIL
- Environment clearance obtained
- Clearance from all local civic body for various infrastructure and construction
- 1st Phase of the affordable housing project 'Planet HDIL' - mega smart city and sale of plotted development will be launched in Virar (East) in FY2016-17
- Advanced stage of discussion to sell FSI in Phase 1. transaction closure in 1st quarter 2016-17
- Targeting large warehousing, logistics park, cash and carry stores in and around Planet HDIL to create potential job opportunities



Actual Pictures of Planet HDIL Location

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