



June 06, 2025

To,  
**Corporate Relationship Department**  
**BSE Limited**  
P.J. Towers, Dalal Street  
Mumbai — 400 001

**Scrip Code: 532875**

To,  
**Listing Compliance Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor Plot No. C-1,  
G-Block, Bandra-Kurla Complex,  
Bandra (East), Mumbai- 400 051  
**Scrip Symbol: ADSL**

Dear Sir/Madam,

**Sub: Press Release for the Quarter and Year ended March 31, 2025.**

Dear Sir /Madam,

With reference to the captioned subject, please find attached herewith the Press Release on results announced by the Company for the Quarter and Year ended March 31, 2025.

The same is hosted on the website of the Company i.e. [www.allieddigital.net](http://www.allieddigital.net) in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request you to kindly take the above on records.

Thanking you,

**Regards,**  
**For Allied Digital Services Limited**

\_\_\_\_\_  
**Nehal Shah**  
**Whole-Time Director**  
**DIN: 02766841**



Encl: as above

**Allied Digital Services Limited**

**Registered Office:** 808, 8th Floor, Plot No. 221/222, Mafatlal Centre, Vidhan Bhavan Marg, Nariman Point, Mumbai - 400 021.

Email: [cs@allieddigital.net](mailto:cs@allieddigital.net) | [www.allieddigital.net](http://www.allieddigital.net) | B: +91 22 6681 6400 | F: +91 22 2282 2030 | CIN - L72200MH1995PLC085488

## MANAGEMENT COMMENT ON DELAY IN FILING FINANCIAL STATEMENTS

At its Annual General Meeting for FY2024, Allied Digital appointed a new statutory auditor, transitioning from M/s. Shah & Taparia to M/s. Singhi & Co., a firm renowned for its extensive experience and strong track record in statutory audits.

As part of their onboarding, being first year of audit, Singhi & Co. undertook a thorough and comprehensive review of the Company's financial statements, extending their examination across several preceding years. We are pleased to report that, following a comprehensive review of the past years, they came out with only a few observations which have been highlighted by the auditors in their reports. These observations do not have any impact on the financial and cash position of the company.

However, the depth and detail of this inaugural review, coupled with certain unforeseen circumstances, led to a delay in the finalization and filing of the Company's financial statements. We wish to emphasize that this delay is an exception and not reflective of our usual operations. Allied Digital has consistently maintained a strong track record of full compliance with all applicable timelines, rules and regulations.

We sincerely appreciate the diligence and tireless efforts of our new auditors in completing this extensive review. The Company has accepted their findings in full and has implemented all recommendations provided.

Allied Digital remains firmly committed to upholding the highest standards of corporate governance and transparency.

Thanking you,

**Regards,  
For Allied Digital Services Limited**

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**Nehal Shah**  
**Whole-Time Director**  
**DIN: 02766841**



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## Allied Digital Services Ltd. reports Q4 & FY25 Results

### Highest ever Annual Revenues in FY25

**Mumbai, June 6, 2025** — Allied Digital Services Limited (ADSL), a leading Global IT Services and Solutions Provider, has announced its financial results for the fourth quarter and financial year ended March 31, 2025.

#### Consolidated Financial Summary

(In Rs. Cr)	Q4 FY25	Q3 FY25	Q4 FY24	YoY Growth	FY25	FY24	YoY Growth
<b>Revenue</b>	204	221	177	15%	807	687	17%
<b>EBITDA</b>	28	27	24	17%	99	85	16%
<b>EBIDTA %</b>	14%	12%	14%	-	12%	12%	-
<b>PBT</b>	11	20	19	(42%)	61	63	(3%)
<b>PBT%</b>	5%	9%	11%	600 Bps	8%	9%	(100 Bps)
<b>PAT</b>	(7)	18	14	(150%)	32	46	(30%)
<b>PAT %</b>	(3%)	8%	8%	(1,100 Bps)	4%	7%	(300 Bps)

#### Revenue Split (Consolidated)

(In Rs. Cr)	Q4 FY25	Q3 FY25	Q4 FY24	YoY Growth	FY25	FY24	YoY Growth
<b>By Geography</b>							
India	82	84	60	37%	302	221	37%
ROW	122	136	117	4%	505	466	8%

(In Rs. Cr)	Q4 FY25	Q3 FY25	Q4 FY24	YoY Growth	FY25	FY24	YoY Growth
<b>By Segment</b>							
Services	161	168	140	15%	618	567	9%
Solutions	43	52	37	16%	189	120	58%

(In Rs. Cr)	Q4 FY25	Q3 FY25	Q4 FY24	YoY Growth	FY25	FY24	YoY Growth
<b>By Customer</b>							
Government	48	52	38	26%	242	123	97%
Non-Government	156	168	139	12 %	565	564	0%



## Financial Highlights

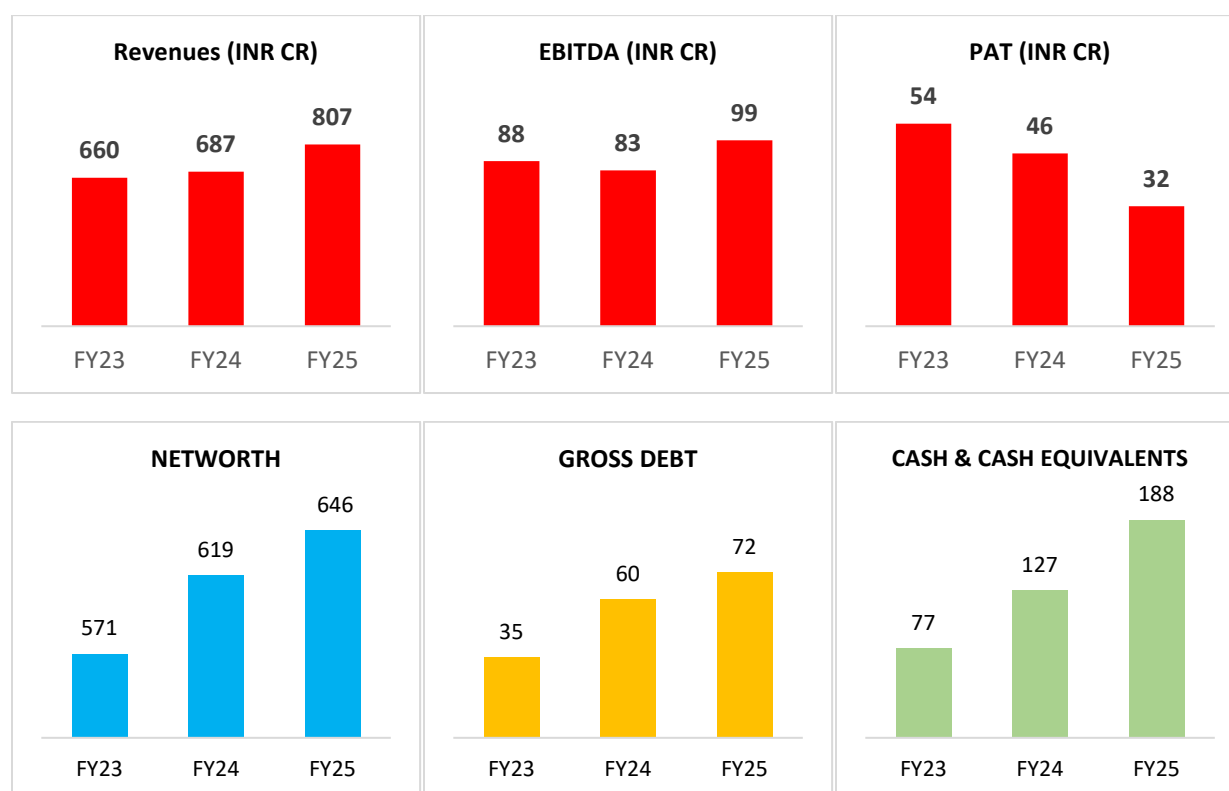
### For Q4 FY25

- 15% increase in consolidated Revenue for Q4 FY25 on Y-o-Y basis
- 17% increase in consolidated EBIDTA for Q4 FY25 on Y-o-Y basis

### For FY25

- 17% increase in consolidated Revenue in FY25 on Y-o-Y basis
- 16% increase in consolidated EBIDTA for in FY25 on Y-o-Y basis
- The Board of Directors have recommended a Dividend @ 30% per share of face value of Rs. 5 each. The Dividend is subject to approval of shareholders at the upcoming AGM.

## Performance Highlights



## Key Business Developments

**During the quarter, ADSL has booked orders for INR 133+ crores towards new wins as well as renewals for multi-year contracts. A few key wins include:**

- Allied Digital has won a significant order from a publicly traded omni-channel furniture leasing company headquartered in Plano, Texas. Operating across North America through retail and digital platforms. The customer has selected Allied Digital to provide 24x7 Service Desk support in English and Spanish for their employees, contractors, and vendors across the USA, Mexico, and Puerto Rico.



- Allied Digital has secured an order from a leading British oil and gas player, for its U.S. onshore operations in Texas and Louisiana with a focus on high-margin production, safety, and emissions reduction. Allied Digital will provide technical support for their IT collaboration tools, meeting rooms, and A/V platforms.
- Allied Digital has been chosen by a leading therapeutic healthcare research company leveraging CRISPR-based genome editing to treat severe diseases. Allied Digital will provide Digital Workplace Services, including 24x7 Service Desk support for clinical users and End Point engineering for their EUC devices.
- Allied Digital has secured a key order from MSETCL, a leading electricity transmission company in Maharashtra and a wholly owned entity of the Maharashtra Government. Under this engagement, Allied Digital will upgrade the existing network infrastructure by implementing SD-WAN across the state, extending up to the Division Office level.
- Allied Digital has been awarded a contract by a multi-super-specialty hospital—a joint venture of renowned medical practitioners from Gujarat—to provide Facility Management Services.
- Allied Digital has successfully renewed contracts across multiple sectors, including FMCG packaging, factoring services, global medical devices, colorant manufacturing, multinational IT services and consulting, and trade associations.

## Awards and Accolades

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- Allied Digital has been honoured as India's Most Trusted Brand 2025 at the 5th edition of the Most Trusted Brands of India awards, presented by Marksmen Daily. The ceremony took place at the Sahara Star Hotel, Mumbai. This recognition reflects our unwavering commitment to excellence, innovation, and the strong trust we've earned from our clients and partners over the years.
- Nitin Shah, Founder & CMD of Allied Digital, has been honoured as 'CMD of the Year' at the 23rd edition of The Business Leader of the Year awards. This recognition is a testament to his visionary leadership, global impact, and over four decades of dedication to innovation and digital transformation.

## Chairman's Message

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### **Commenting on the performance for Q4 FY25 Mr. Nitin D. Shah, Chairman & Managing Director, Allied Digital Services Limited (ADSL) said,**

"We are pleased to announce a strong performance in FY25 as we have reported Consolidated Revenues of ₹807 crore, registering growth of 17% YoY. This represents the highest ever annual revenues in our history, setting a new benchmark. This performance highlights our strong execution capabilities as well as growing demand for our digital transformation services across geographies. The Board of Directors have maintained the Dividend @ 30% for FY25, which equates to Rs. 1.5 per share.

India operations continued to lead the growth trajectory with standalone revenues growing by a notable 28% YoY in FY25. Strong traction in both Enterprise and Government segments, particularly in Smart City projects, reflects robust ordering activity and the continued focus on modernization and digital transformation. We are proud to serve as a strategic enabler in India's digital journey. Our international business also showed encouraging signs. Enterprise clients in the US are re-engaging



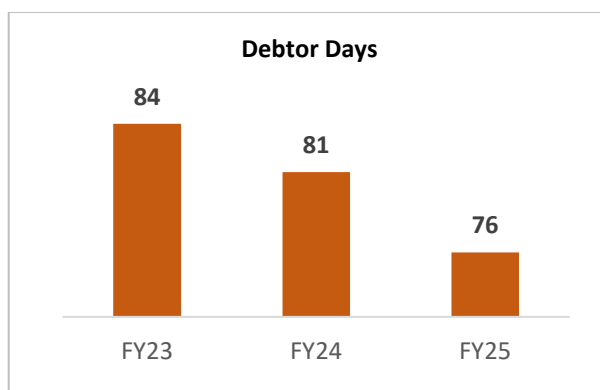
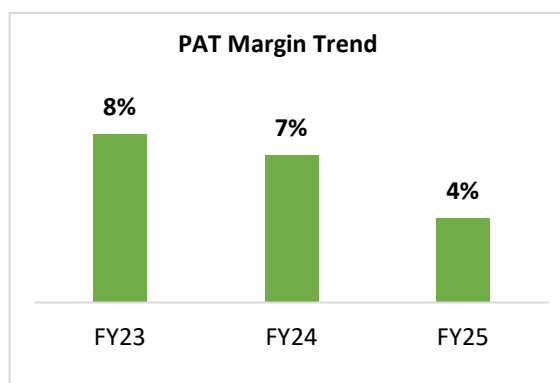
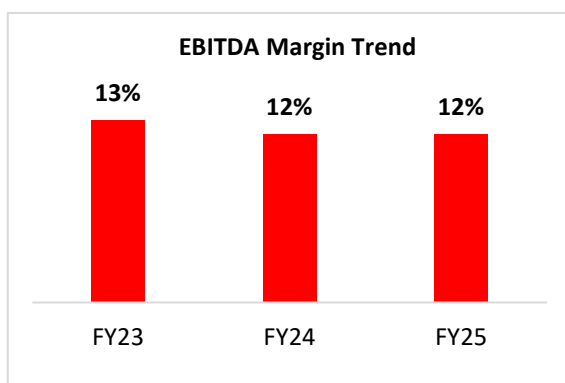
with more conviction, while the EMEA and Rest of World markets are poised to contribute more steadily to our diversified revenue base and order pipeline.

As we have indicated earlier, our 360-degree transformation program aimed at correcting legacy practices across our global operations. In addition to other areas, this aims to embed industry best practices, strengthen governance protocols, enhance processes and controls.

Throughout FY25, we have remained resilient amidst global macroeconomic headwinds, including inflationary pressures and geopolitical uncertainties. Our commitment to strategic investments, operational discipline and cost optimization has helped us protect margins and reinforce the strength and agility of our business model.

Our AI enabled Digital Engineering Services – powered by next generation technologies such as Agentic AI, Generative AI, Cloud AI, IOT, ML, Cybersecurity and Big Data — continue to unlock larger, multi-year contracts from global clients. Integrating these technologies into our offerings are helping us deliver scalable, customer centric solutions and expand our footprint globally. We remain focused on upskilling our workforce, nurturing talent, and further establishing ecosystem partnerships that strengthen our offerings. With a robust order pipeline, momentum in our core verticals, and a clear strategic vision, we are confident in our ability to sustain growth and create long-term value in FY26 and beyond.

## Other Financial Highlights



-End-

## About Allied Digital Services Limited-

We are a BSE/NSE-listed global leader in Information Technology consulting and services, established in 1984 and headquartered in Mumbai, India. As a global managed service provider and Master Systems Integrator, we deliver infrastructure solutions and services to clients across more than 70 countries. Our comprehensive service portfolio includes cloud enablement, cybersecurity, integrated solutions, infrastructure management, software services, and workplace solutions.

Notably, we were the first Indian company to execute a Smart City project, delivering the Pune City Surveillance project in 2015. With a global workforce of over 3,000 professionals, supported by local teams and robust governance frameworks, we proudly serve numerous Fortune 500 companies worldwide.

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**For more information, please visit [www.allieddigital.net](http://www.allieddigital.net) OR contact:**

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### Safe Harbor:

Certain statements made in this release concerning our future growth prospects may be interpreted as forward-looking statements, which involve a number of risks and uncertainties that could cause the actual results to differ materially from those in such forward-looking statements. Investors are requested to use their discretion in relying on them. We do not undertake to update any forward-looking statements that may be made from time to time.

