



January 28, 2026

BSE Limited 1st Floor, New Trading Ring, Rotunda Bldg., P. J. Towers, Dalal Street, Fort, Mumbai 400 001 Scrip Code: 543965	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 NSE Symbol: TVSSCS
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Dear Sir/Madam,

Sub: Intimation under Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”).

This has reference to our earlier communication dated January 28, 2026, regarding execution of definitive agreements, by FIT 3PL Warehousing Private Limited, a wholly owned subsidiary of TVS Supply Chain Solutions Limited regarding acquisition of 100% equity share capital of Swamy & Sons 3PL Private Limited, by way of a combination of primary and secondary acquisition of securities (“**Proposed Transaction**”).

In this regard, please find attached the investor presentation.

We request you to take the above information on record.

Thanking You,

Yours faithfully,

For TVS Supply Chain Solutions Limited

P D Krishna Prasad

Company Secretary

TVS Supply Chain Solutions Limited

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CIN: L63011TN2004PLC054655



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TVS Supply Chain Solutions

Strategic Acquisition to Strengthen FMCG Supply Chain Leadership in India

28 January 2026



Key transaction highlights of the strategic acquisition



TVS Supply Chain Solutions Limited (NSE: TVSSCS, BSE: 543965), a leading global supply chain solutions provider, has announced that it has entered into a definitive agreement with Swamy & Sons 3PL Services Private Limited (“S&S3PL”), for the acquisition of 100% of S&S3PL’s share capital, through TVSSCS’s wholly owned subsidiary FIT 3PL Warehousing Private Limited (“Fit3PL”)

- ✓ **Acquisition of S&S3PL with more than 70% of FY25 Revenues in India FMCG sector**
- ✓ **Transaction Enterprise Value of INR 88 Cr; EV / FY25 EBITDA of 4.7x and PAT multiple of 14.5x**
- ✓ **The transaction is EBITDA, PBT and RoCE accretive to TVSSCS**
- ✓ **Strengthens TVSSCS’s position in the critical consumption-led high growth FMCG and FMCD sector**
- ✓ **Consolidates TVSSCS’s leadership position in the Indian supply chain services market**

The transaction is expected to close during Q4 FY26

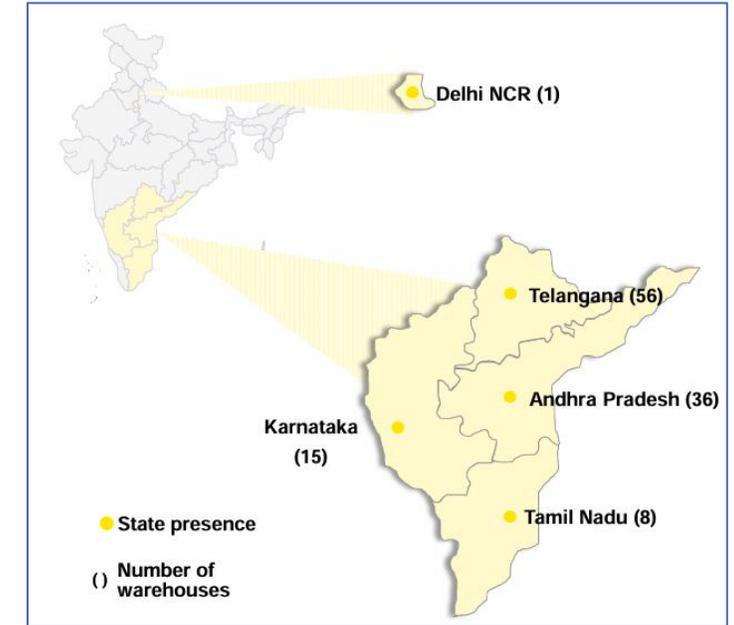
Funding of the acquisition will be entirely through internal accruals

“This acquisition is a strategic step in our journey to further strengthen our high-performance supply chain platform in India. S&S3PL’s deep expertise in FMCG supply chains, strong geographic reach, and market leadership in Andhra Pradesh and Telangana enhance our ability to serve large customers. The acquisition positions TVSSCS to be among the top warehousing 3PL service providers in India, and our upstream capabilities enable us to service third-party dark stores at scale.”

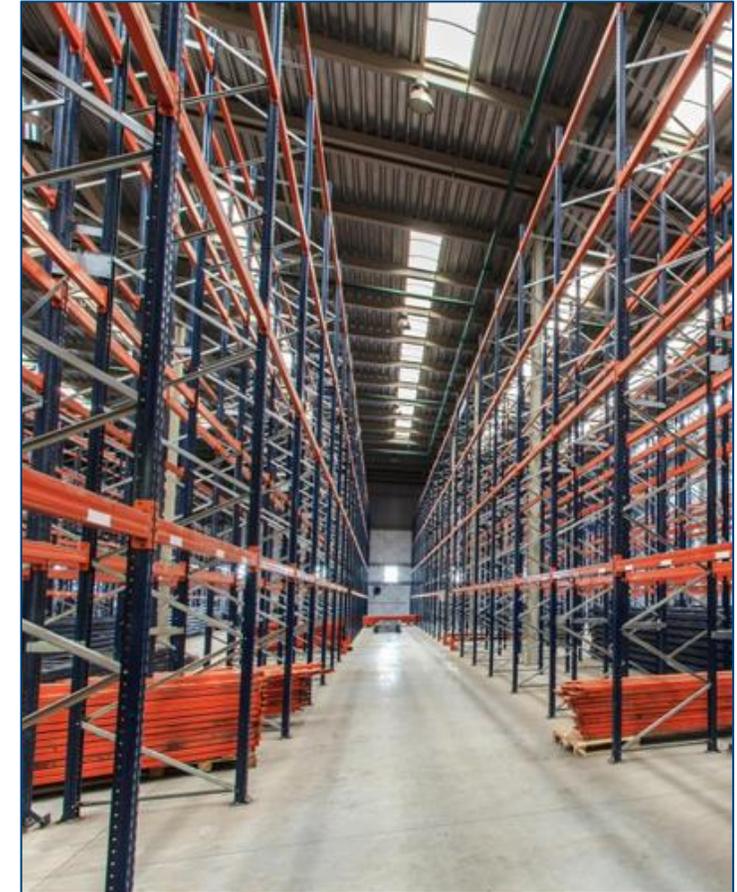
Sukumar K

CEO – India, Middle East, and Africa, TVSSCS

- ✓ Headquartered in Hyderabad, Telangana, Swamy Sons Group was established over 55 years ago and has operated as a 100% family owned business
- ✓ S&S3PL is a newly incorporated company formed by Swamy Sons Group to acquire the business undertakings prior to investment by FIT 3PL, consisting of: (i) Swamy Sons (Agencies) Private Limited, (ii) Sovereign Enterprises and (iii) Crystal Marketing Corporation
- ✓ Deep customer relationships in the consumer sector with Fast Moving Consumer Goods (FMCG) accounting for over 70% of FY25 Revenues; Customer base includes India's leading marquee FMCG players
- ✓ Core services include warehouse management and secondary transportation / distribution with other value added services
- ✓ Operates across 5 states viz. Telangana, Andhra Pradesh, Karnataka, Tamil Nadu and Delhi
- ✓ With 116 warehouses covering a total area of approximately 4 mn sft



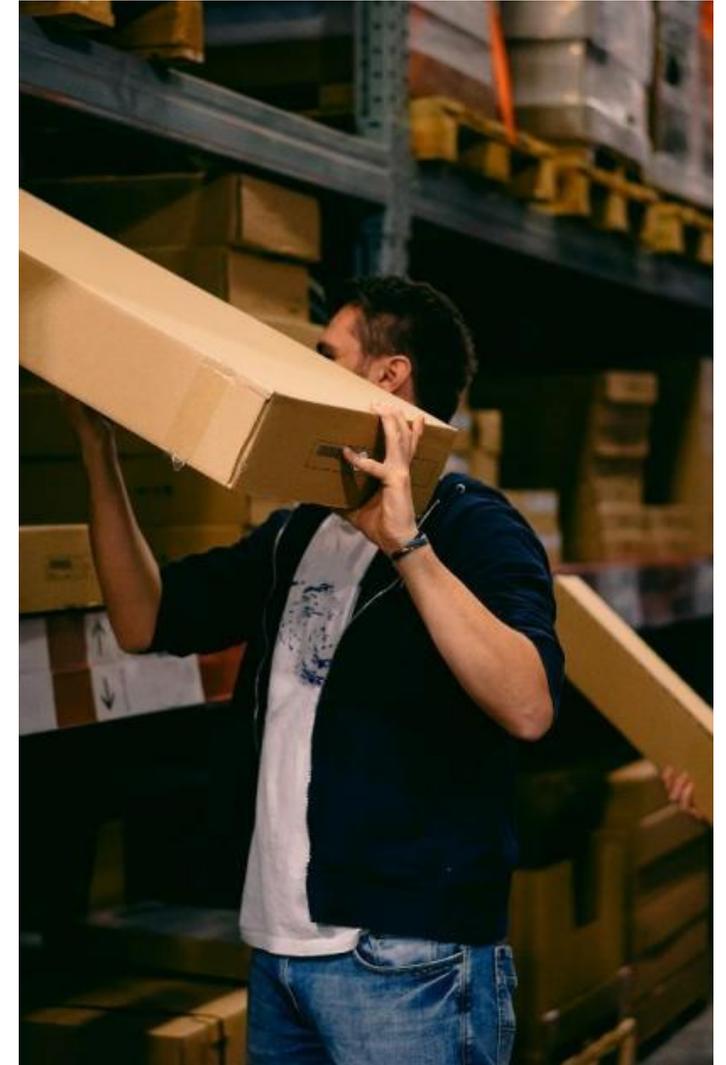
- ✓ S&S3PL Key Financial Metrics:
 - ✓ FY25 Revenues Rs. 207 Cr
 - ✓ FY25 EBITDA of Rs 18.9 Cr, representing a margin 9.1%
- ✓ Key Transaction Metrics:
 - ✓ Enterprise Value of the acquisition is Rs. 88 Cr
 - ✓ Net Debt of approx. Rs. 17 Cr
 - ✓ Implied Equity Value is Rs. 71 Cr
 - ✓ EV / FY 25 EBITDA of 4.7x and PAT multiple of 14.5x
- ✓ The acquisition will be undertaken by Fit 3PL, which is a 100% subsidiary of TVSSCS
- ✓ Through this definitive agreement, the transaction is structured in two tranches, with the first 80% of equity value acquired on closing and the remaining 20% to be acquired post the FY27 audit



TVSSCS engaged PWC for financial and tax due diligence and Khaitan & Co as legal advisers

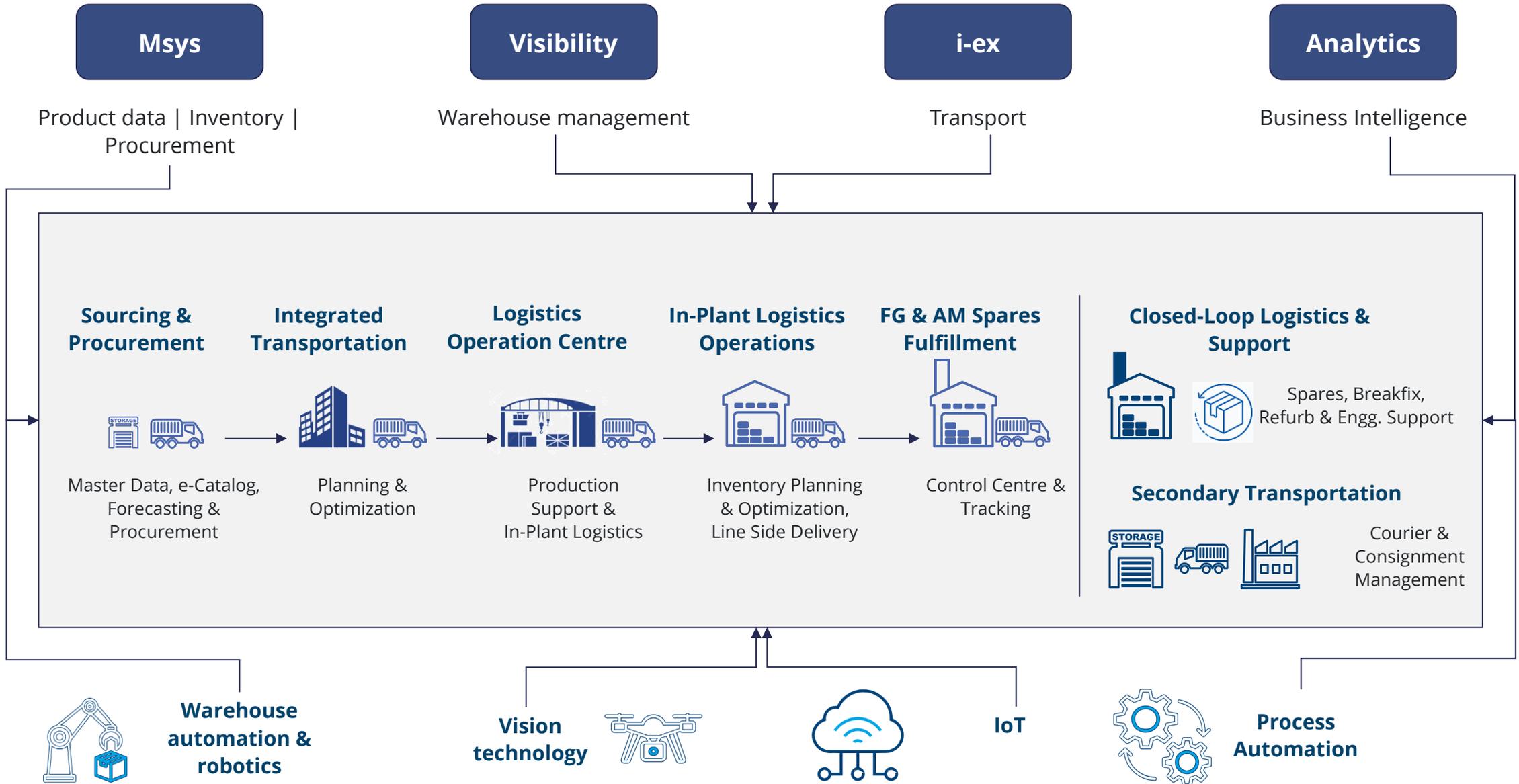
- ✓ The transaction is EBITDA, PBT and RoCE accretive to TVSSCS
- ✓ S&S3PL's expertise in FMCG Supply Chain capability, will further strengthen ISCS India capabilities and market presence
- ✓ Increases ISCS India consumer-sector mix from 18% to 25% on a pro forma FY25 basis, strengthening the presence in high growth Indian consumer market
- ✓ Improves revenue growth prospects and margin profile through operating synergies and scale leveraging 20 million sq. ft. warehousing space of ISCS India
- ✓ Expands cross-selling opportunities by leveraging TVSSCS's pan-India infrastructure and integrated service offerings
- ✓ Integration of manpower and technology platforms expected to drive regional scale, productivity improvements and operational capability
- ✓ Expected cost savings through resource optimisation and the consolidation of head offices, operations and other support functions

Mr. Arun Swamy, promoter of S&S3PL will continue to lead the business, implement the integration plan and support new business development



TVSSCS Overview

A Tech - Driven ISCS with end to end capabilities...





Global Expertise

E-Connect advantage



Smooth customs clearance



Assured space management



Cost effective shipping



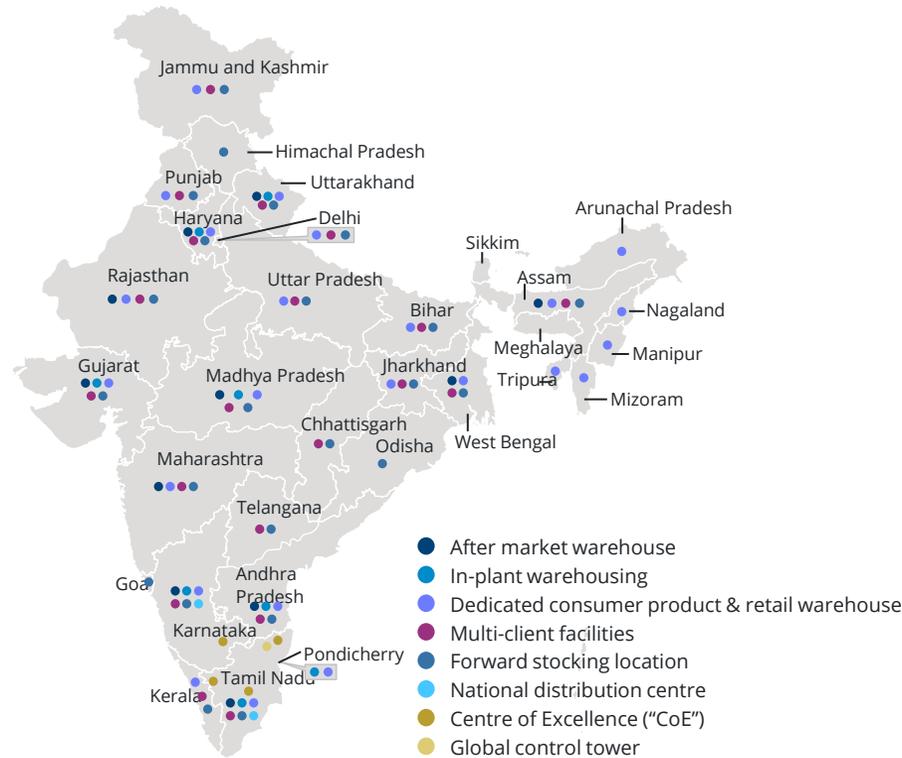
Ocean freight



Air freight

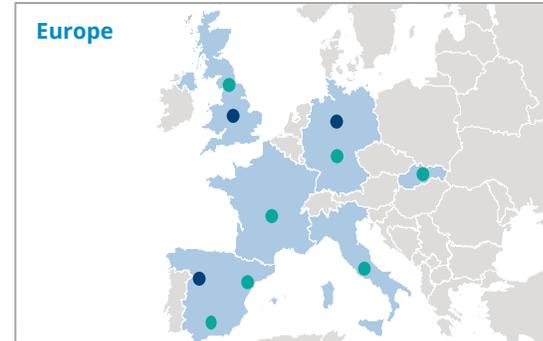


We are present across India

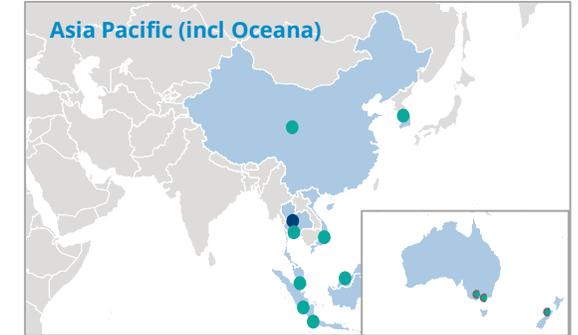


Total warehouse space: 19.9 Mn sft
No. of permanent employees: 13,012

And globally across four continents



Total warehouse space: 2.1 Mn sft
No. of permanent employees: 2,571



Total warehouse space: 1.3 Mn sft
No. of permanent employees: 734



Total warehouse space: 1.4 Mn sft
No. of permanent employees: 484

Note: Warehouse space and employee count data as of 31 Mar 2025

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