

Simplicity
with
Variety !





Contents

03	Standing Tall
04	Omaxe Presence Across India
05	Business Overview Q4 FY15
06	Business Overview FY15
07	Business Operation (Q4 FY14-15)
08	Business Operation (FY 14-15)
09	Newly Launched Projects during Q4 FY15
10	Newly Launched Projects during FY15
11	Financial Highlights
12	Operational Glimpse (Q4 FY15 - Q4 FY14)
13	Operational Glimpse (FY15 - FY14)
14	Financial Highlights (Debt Status)
15	Financial Highlights (Cash Flow Position)
16	Shareholding Pattern
17	Omaxe Share Price Movement
18	New Horizons
20	Way to Success
21	Media Presence
24	Be in Touch

Standing Tall

Company Overview

- ✓ Presence : 8 States across 27 Cities
- ✓ Project Under Execution/ Construction : ~ 70 mn sq ft
- ✓ Area delivered in Real Estate : 64.60 mn sq ft (approx.)
- ✓ Area Delivered as Third Party Contractor : 31.80 mn sq ft (over 123 contracts)
- ✓ No of projects (On-going) : 13 Group Housing, 16 Integrated Township, 10 Commercial Malls/Hotels/ SCO
- ✓ Employee Strength : ~1,640



HI-TECH TOWNSHIPS



INTEGRATED TOWNSHIPS



GROUP HOUSING



COMMERCIAL-
SHOPPING MALLS /
OFFICE SPACE



HOTELS

Omaxe Presence Across India

Our Presence Across India

08 States | 27 Cities

PUNJAB

- ✓ Amritsar ✓ Derabassi
- ✓ Ludhiana ✓ Bathinda
- ✓ Patiala ✓ Rajpura
- ✓ New Chandigarh

RAJASTHAN

- ✓ Jaipur ✓ Bhiwadi

HIMACHAL PRADESH

- ✓ Baddi

UTTARAKHAND

- ✓ Rudrapur

DELHI

HARYANA

- ✓ Rohtak ✓ Sonapat
- ✓ Faridabad ✓ Gurgaon
- ✓ Bahadurgarh ✓ Palwal
- ✓ Yamuna Nagar

MADHYA PRADESH

- ✓ Indore

UTTAR PRADESH

- ✓ Noida ✓ Greater Noida ✓ Agra
- ✓ Lucknow ✓ Vrindavan ✓ Allahabad
- ✓ Ghaziabad



Business Overview (Q1 FY 16 vis-à-vis Q1 FY 15)

	Q1 FY 16	Q1 FY 15	Change
Area Sold (mn sq.ft)	1.54	0.62	148%
Value of Booking (Rs. Cr)	658	200	229%
Avg Rate psf (Rs. INR)	4,273	3,220	33%

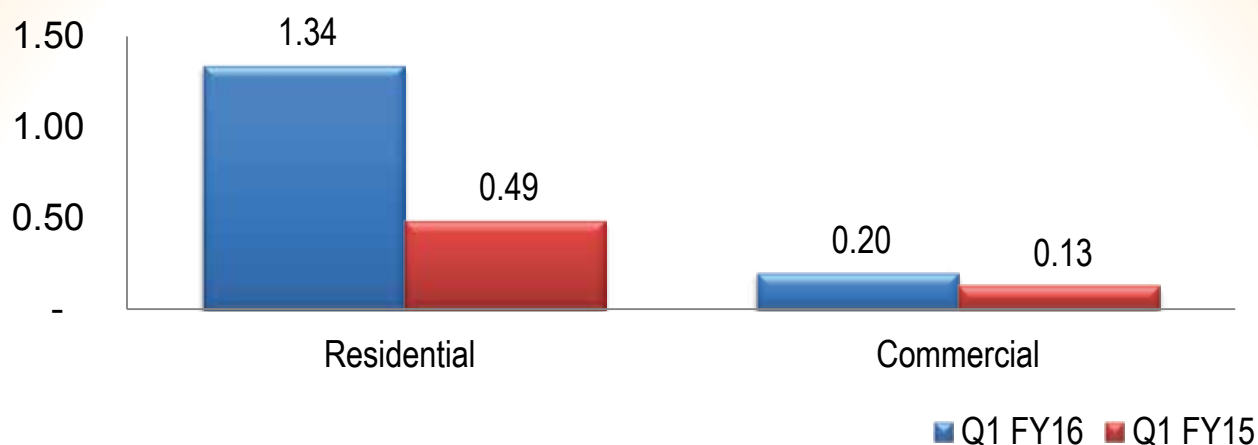
	Q1 FY16		Q1 FY15	
Particular	Area (mn sq ft)	Value (Cr.)	Area (mn sq ft)	Value (Cr.)
Residential	1.34	601	0.49	139
Commercial	0.20	57	0.13	61
Total	1.54	658	0.62	200
Avg Rate psf (Rs. INR)	4,273		3,220	

Area delivered during the quarter is 1.25 mn sqft

Business Operation (Q1 FY 16 vis-à-vis Q1 FY 15)

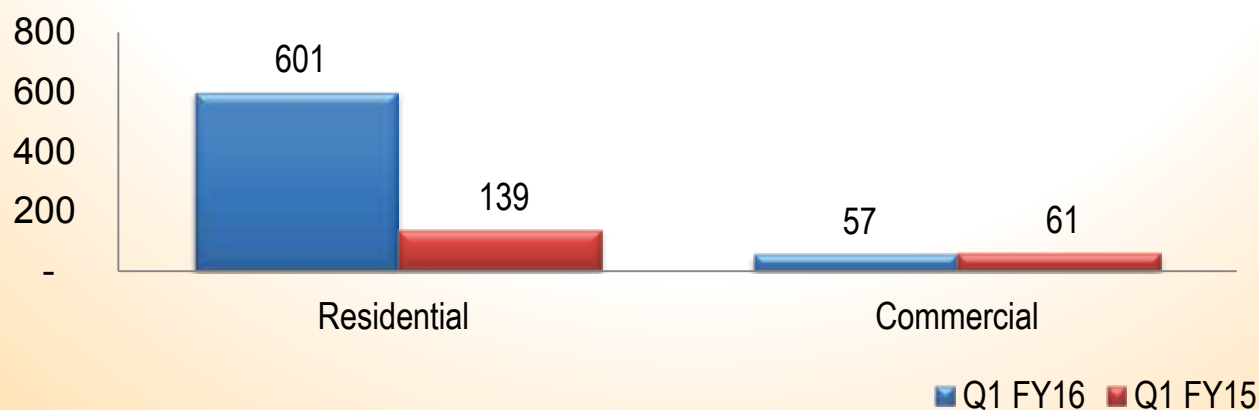
Area Booked (Mn Sqft)

Q1 FY16 Area booked 1.54 mn sqft



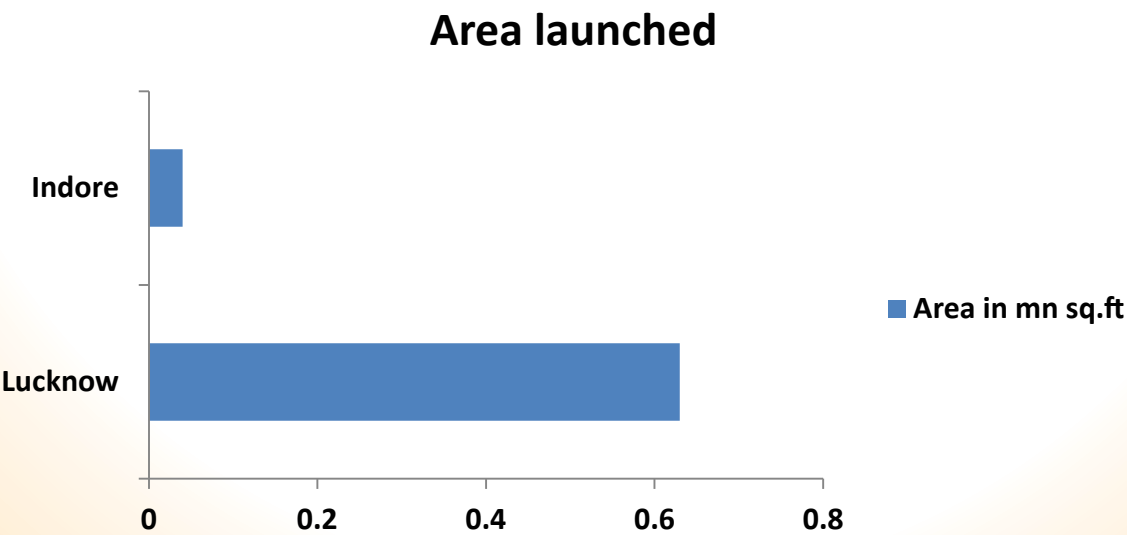
Value Of Booking(Rs in Cr)

Q1 FY16 Value of booking 658 Cr



Newly Launched Projects during Q1-FY16

Particulars	Category	Region		Sold value (cr)
Grand omaxe	Group housing	Lucknow	0.63	274
Villas at Nihalpur	Villas	Indore	0.04	14
		Total	0.67	288



Financial Highlights

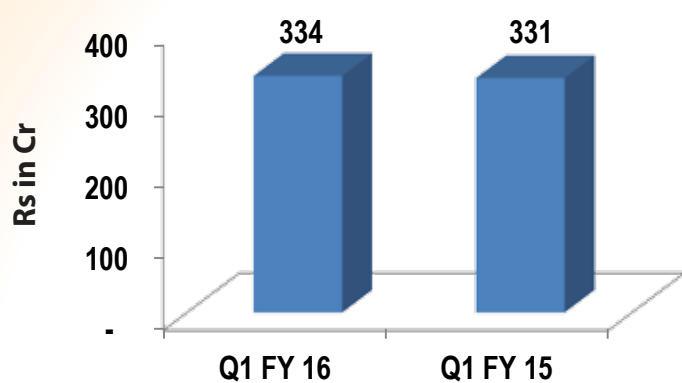
Results (Q1FY16 & FY15)

Fig in Rs. Cr.

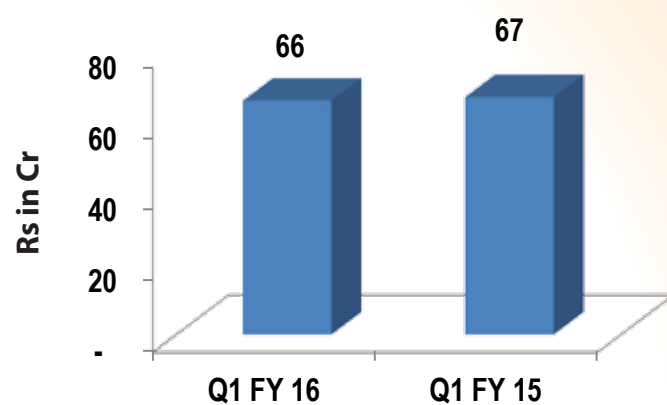
	Quarter Ended			Year Ended
	Q1 FY16	Q4 FY15	Q1 FY15	FY15
Turnover	334	414	331	1,431
EBIDTA	66	62	67	268
PBT	30	35	25	110
PAT	17	20	12	60
EPS (Diluted) INR	0.91	1.09	0.66	3.27

Operational Glimpse (Q1 FY16 vis-à-vis Q1 FY15)

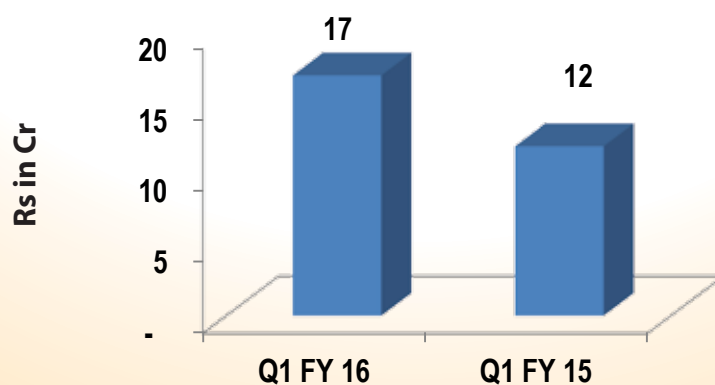
Income from Operation (Cr.)



EBITDA (Cr.)



PAT (Cr.)



Financial Highlights

Debt Status (as on 30th June, 2015)

Particulars	Amount in Cr.
Gross Debt Position (as on April 1, 2015)	1,096
Add: Loans availed during the Quarter	151
Less: Repaid during the Quarter	135
Add: Working Capital Limit	15
Gross Debt Position (as on June 30, 2015)	1,127
Debt Repayment Schedule	
Debt Repayment in next 9 months	404
Net worth	2,244

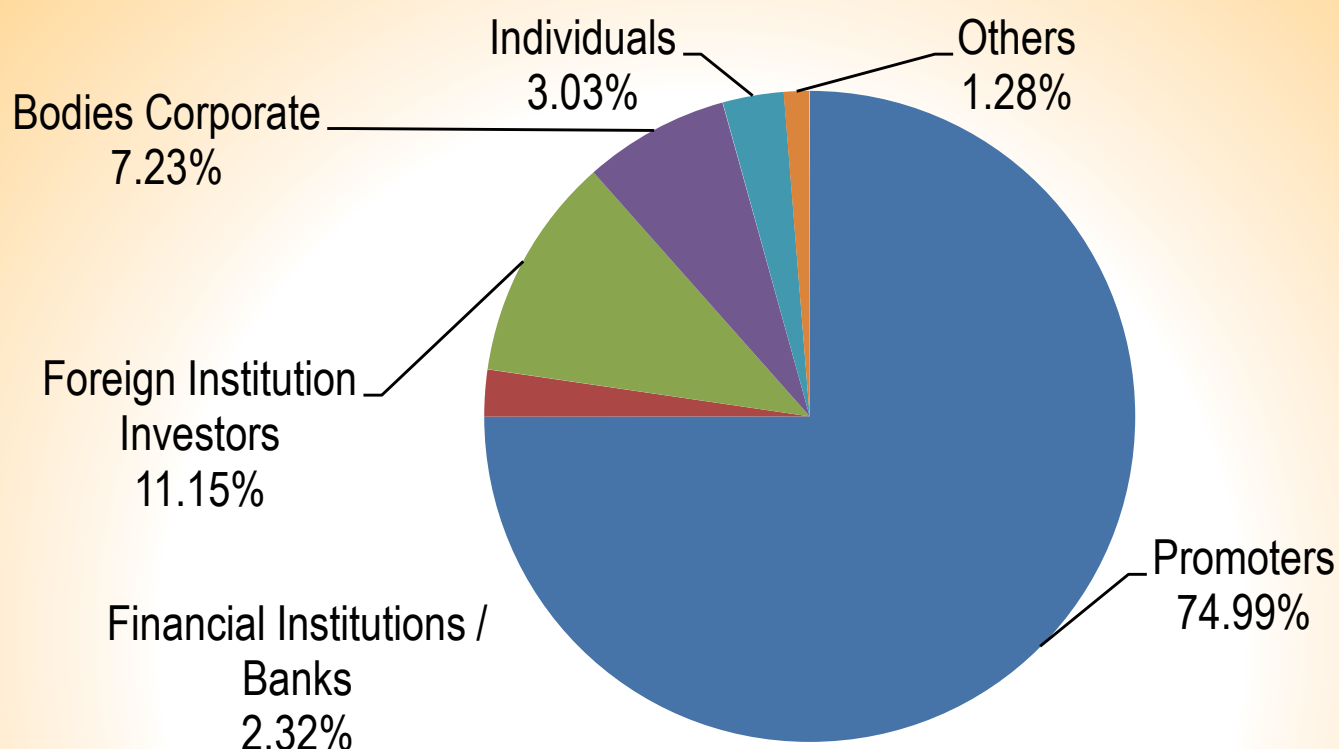
Financial Highlights

Cash Flow Position (Q1FY16)

Particulars	Q1 FY16
Cash Flow from Operation	356
Total Inflow (A)	356
Construction and Other Overhead Expenses	193
Land expenses	25
Admin, selling & Others expenses	107
Interest expenses	39
Total outflow (B)	364
Net cash flow (A-B)=C	(8)
Net Borrowings (D)	31
Net Balance (C+D)	23

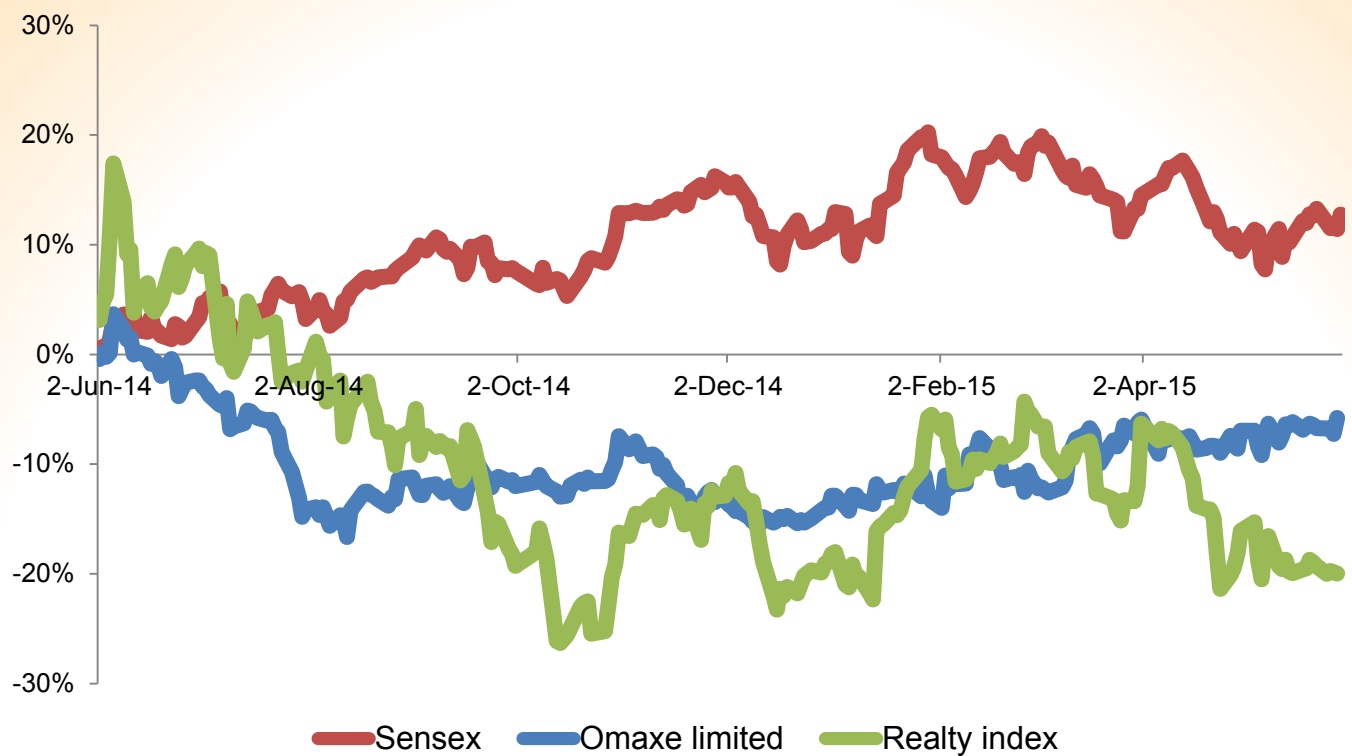
Shareholding Pattern

Cash Flow Position (Q1FY16)



Category	No of Shares	Percentage Shareholding
Promoters	13,71,66,194	74.99%
Financial Institutions / Banks	42,43,917	2.32%
Foreign Institution Investors	20,384,900	11.15%
Bodies Corporate	13,228,547	7.23%
Individuals	55,39,415	3.03%
Others	23,37,567	1.28%
Total	18,29,00,540	100%

Omaxe Limited – Share price movement



Last Trading Price
As on August 05, 2015

INR 136.05

52 Week High

INR 139.10

52 Week Low

INR 120.05

Market Capitalization

INR 2,488 cr

Source: www.bseindia.com

New Horizons

Grand Omaxe, Lucknow



The spacious apartment on the strategic Gomti Nagar extension is a delightful offering from Omaxe. A prestigious address with world-class infrastructure and institutional development adjoining it, Grand Omaxe is a place to be. Modern facilities, superior amenities are its hallmark.

Villa in Omaxe Hills, Indore



These spacious villas in Omaxe Hills is one-of-its-kind offering in the cosmopolitan city of Indore. Brilliant architecture and lots of open and green spaces define these villas.



Image for Representation only.

Way to Success



Entertainment Zone “Oh!Max” in Omaxe Connaught Place



Omaxe Novelty Mall, Amritsar



India Trade Tower, Omaxe New Chandigarh



Omaxe Hazratganj Chowk, Lucknow

Dinos, the Taj and other spectacles in Noida



Photo: Nishu Malik

Rashmi, a member of the band Zikra (L.), which performed near the Taj attraction



African acrobats earned many coos and aahs for their balancing act



The dino attraction was very popular with kids



Sheena, lead dancer of the Rhythm group

I wasn't just children who were excited about taking selfies with dinosaurs and characters in costume – their parents were equally enthusiastic about it at the Happy Family Carnival at Omaxe Connaught Place. The event was held to unveil the first phase of the entertainment zone Oh!Max at the Greater Noida mall, comprising Land of Dinosaurs and Secret Chambers of Taj Mahal. These attractions will open to the public by Diwali 2015. The excitement here featured a multitude of presentations and performances, from Rajasthani musicians to African acrobats.

Said Rohitas Goel, CMD, Omaxe Ltd, "Oh!Max is one of the most ambitious entertainment zones in North India. We are proud to helm it at this iconic mall in Greater Noida. Once operational, we hope that the 24 attractions, along with the shopping

<< Russian dancers added some oomph to the event



Aman and Laila dressed as Salim and Anarkali

Colours of Rajasthan

Harim

Jaipur Print Cottons

Block printed sarees, Dress material, Kurtas, Designer suit pieces, Banding (hat & shoe) sets, Kancheer work suit pieces, Quilted, Jaipur Rajasthani Bed sheets

Agna Khan Hall

4, Bhagwati Das Road, Near Ward House on 13th - 16th May, 2015

Ph: 09829146352

Timing: 10:30am to 8:00pm

Pandey said the funds raised from sale of these two land parcels would be used to meet working capital requirements and reduction in debt.

HDIL's net debt came down by 10.41 per cent during last fiscal at ₹2,942 crore as on March 31, 2015. HDIL has a land bank of 243.99 million sq ft. It has completed construction of 100 million sq ft since inception in 1977. It has 23 ongoing projects with 30.55 million sq ft area under construction.

Dragon Mart in Omaxe project

Realty firm Omaxe has leased 2 lakh sq ft of retail space to Chinese companies in its commercial project at Greater Noida.

The leasing deal was signed after a Chinese delegation comprising around 50 manufacturing and investment firms visited Omaxe's project at Greater Noida last week.

"Omaxe will develop the leased 2 lakh sq ft as 'Dragon Mart' for Chinese companies that will open and run retail outlets, offices, representative offices, exhibition centres and other such facilities," Omaxe said in a statement.

The retail space was leased to Giant Centre, part of Floret International Ventures.

Gurgaon-based Floret is a leading international trade consultant and service provider in the specialised market of China and India.

Omaxe CEO Mohit Goel said, "The Chinese companies would showcase their products in our shopping mall. The space would be leased at about ₹40 per sq ft.

The project 'Omaxe Connaught Place', with 1.9 million sq ft of area, has about 1.2 million sq ft of retail space.

In the remaining area, the company is developing office space and hotel.

OMAXE DEAL

Chinese cos to enter Dragon Mart at Noida

HT Correspondent

• hettr@hindustantimes.com

representative offices, exhibition centres and other such facilities," the company said in a statement.

The retail space was leased to Giant Centre, a part of Floret International Ventures. Gurgaon-based Floret is a leading international trade consultant and service provider in specialised markets of China and India.

"Chinese companies would showcase their products in our shopping mall. Interested buyers would be able to test the sample products and place orders here," said Mohit Goel, CEO, Omaxe.

The space would be leased at about ₹40 per sq ft. The project 'Omaxe Connaught Place', with 1.9 million sq ft of area, has about 1.2 million sq ft of retail space. In the remaining area, the firm is developing office space and hotel.

OMAXE TO CREATE 'DRAGON MART' IN OMAXE CONNAUGHT PLACE, GR. NOIDA

Giving a strong thrust to PM Narendra Modi's Make in India initiative and coinciding with his visit to China, a Chinese delegation comprising around 50 Chinese investment and manufacturing companies, visited Omaxe Connaught Place, Greater Noida. Omaxe will develop the leased 2 lakh sq. ft. as 'Dragon Mart' for Chinese companies which will open and run retail outlets, offices, representative offices, exhibition centres and other

such facilities. On the occasion, Mohit Goel, CEO, Omaxe Limited, said, "We are very excited with this association and shall create a never-seen-before Dragon Mart for Chinese companies. We also expect the Indo-China trade to grow further and hope more Chinese companies invest in India in manufacturing sector."

A first-of-its-kind concept in India, Dragon Mart will be a hub of Chinese manufacturers and retailers exploring and selling

their products on both B2B and B2C platform. The delegation also committed to invest around \$1 billion in India in various sectors in the next five years.

Giant Centre is a part of Floret International Ventures Ltd. Floret is a leading international Trade Consultant and service provider company in the specialised market of China and India.

Omaxe Connaught Place is fast emerging as a preferred destination for business community.

Media presence

रियल्टी कम्पनियों के बदलेंगे दिन?

SMART CITY INDIA

BUZZING STOCKS

Hercules Hoists	Atlas Cycles	MEP Infra
162.30 ▲ 8.70	213.00 ▲ 11.20	51.90 ▲ 3.55
0.59m 19.60 ▼ 0.15	Oil India ¹⁰	79.88k 469.
Union ¹ 0.13m	102.10 ▲ 0.45	Cummins ² 0.2

NSE Midcap
12965.7 ▲ 118.7

NCDEX Chana
4251.00 ▲ 14.00

THE Real(ty) DEBATE

HOW LUCRATIVE IS TIER 2 REALTY?

OMAXE

INDIA REAL ESTATE GUIDE

मोहित गोयल

RR/KABEL

NIFTY 50
8606.00 ▼ 100.70

PM मोदी • मनरेगा का भ्रष्टाचार सांसद उजागर करें, गे

ManChm¹⁰ 279.60 ▼ 2.40

Mandna¹⁰



Omaxe names Ruparel as Independent Director

by Chhavi Vashishtha 5 days ago

Share on Facebook, Google+, Twitter, LinkedIn, Email



Delhi-based real estate company Omaxe Limited has named Padmaja Ruparel as an Independent Director on board of the company. Ruparel brings more than two and a half decades of industry experience to her new role in Omaxe.

Mohit Goel, CEO, Omaxe Ltd, said, "We are very proud to have Ms. Padmaja Ruparel on the board of Omaxe Limited as an Independent Director. Being the President of the 'Indian Angel Network' and having successfully mentored many entrepreneurs and startups, we are confident that the distinguished and qualified, Ms. Ruparel's industry experience will bring in fresh perspective to the thought process and business principles followed at Omaxe Limited."

कार्यक्रम : क्लब हैवेन के उद्घाटन पर कर्निवाल का आयोजन

रोहित के गानों पर थिरके कदम

जगरण संगठन, बहादुरगढ़ : ओमेक्स सिटी बहादुरगढ़ में क्लब हैवेन के उद्घाटन पर कर्निवाल का आयोजन किया गया। इसमें इंडियन एंजल नेम गानक रोहित ने इस कार्यक्रम के स्टार रहे। ओमेक्स सिटी के लोग उनकी गान गीतों पर जमकर खुश थिरके। कर्निवाल का आयोजन स्थानीय आकाशवाणी के द्वारा हुआ जो वे खुले क्लब हैवेन में किया गया। कार्यक्रम में कई इलाकों के लोगों का मन मोहक प्रदर्शन हो रहा। इस दौरान रंग बिरंग, कलबोरी व फायर शो ने लोगों को मंत्रमुग्ध कर दिया। बच्चों ने किड्स जॉन, बनी जॉन, गैर आर्ट व गैरक शो जैसे गतिविधियों का आनंद उठाया। बहादुर संगीतकार रोहित ने इस कार्यक्रम पर प्रस्तुति पर लोग जम कर थिरके। इस दौरान रोहित ने अपने बेस्ट गीतों के लोगों को मन मोह दिया। लोगों ने बहादुरगढ़ गानों पर जम कर थिरके और गेम खेलें। साथ ही कई अन्य गतिविधियों में लोगों ने मस्ती पूरी शाम बिताई। कर्निवाल के पछात फेज का भी आयोजन किया गया। ओमेक्स ने आयोजित हुई वैमिली इन कर्निवाल सभी ओमेक्स के लोगों के लिए आयोजन का फेज रही।



कार्यक्रम में प्रस्तुति देते कलाकार।

जगरण

परिवारों ने मस्ती से बिताई शाम

अमर उजाला ब्यूरो

बहादुरगढ़। ओमेक्स सिटी के निवासी लोकड़ों परिवार शनिवार रात को गीत संगीत की जबरदस्त मस्ती में खोए रहे। सिटी के क्लब हैवेन में फैमिली-ड्रिफ के नाम से कर्निवाल का आयोजन किया। कार्यक्रम में बहादुरगढ़ गीतों पर लोगों ने जमकर डंस किया और गेम खेलें। साथ ही लोगों ने कई अन्य मस्ती भरी गतिविधियों में पूरी शाम बिताई।

ओमेक्स सिटी के क्लब हैवेन ने सभी को अपनी ओर आकर्षित कर रखा है। यहाँ मोज मस्ती और मन को स्वीमिंग पूल, स्पा, जिम, बैचलेट हाल, काफ़ेक्स रूम, गेमिंग जॉन, टेबल टेनिस, बिलियर्ड्स पूल और मन को तरोताजा करने वाले कई अन्य इनडोर खेल हैं। यहाँ के निवासी इन पेशकशों को लेकर जबरदस्त उत्साहित हैं। शनिवार देर रात तक चले कार्यक्रम फैमिली-ड्रिफ में इंडियन एंजल फेम गायक रोहित शर्मा स्टार रहे।



आधुनिक शैली की प्रस्तुति भी देखिए।

लोग उनकी प्रस्तुतियों पर खूब थिरके। एक प्रसिद्ध ट्रुप के डांस, कमेडी और फायर शो ने लोगों को मंत्रमुग्ध कर दिया। यह मोज मस्ती की एक पूर्ण शाम रही, जहाँ बच्चों को किड्स जॉन, बनी जॉन, गैर आर्ट, हुपला, मैजिक शो आदि गतिविधियों में आनंद उठाते देखा गया। गौरतलब है कि बहादुरगढ़ के ओमेक्स सिटी में करीब 1200 परिवार रहते हैं।

THE FOREST SPA

DEVELOPER
OMAXE LIMITED

LOCATION
SECTOR-93B, NOIDA
EXPRESSWAY

CONFIGURATION
3 & 4 BHK APARTMENTS
AND PENTHOUSES

CONSTRUCTION STATUS
IN PROGRESS

PRICE
UPWARDS OF ₹3 CR

POSSESSION
PHASED POSSESSION
STARTED



EXCLUSIVITY

Overlooking the vast forest reserve, the unique architecture distinguishes it from the rest. Each apartment is exclusively designed for indulgence and rejuvenation oozing out peace and serenity in every corner.



पूल मस्ती

बच्चों संग माताओं ने की पानी में अठखेलियां

स्वीमिंग पूल में बच्चों संग अठखेलियां करती माताएं। बेहतर संग एक्टिवेशन स्पॉट और रैन जॉन का सुख उठाते लड़के व लड़कियां। कार्टून कैरेक्टर्स से खेले बच्चे। सभी उनके हाथ खींचते तो सभी उनके साथ फोटो खिंचवाती। स्नाजक व रोमांचकारी करलब दिखाते कलाकार...। रोज़दार को कुछ ऐसा ही मिलेगा नाजवा का फ़ाहीद फ़ाज़ बिना रॉयल स्लाब ओमेक्स रेजीडेंसी सेक्टर-7 में आयोजित 'मॉन एंड किड्स : पूल मस्ती' कार्यक्रम का। जिसका लक्ष्य बच्चों ने साथ माताओं ने भी खुश उठाया। रंगारंग कार्यक्रम में बच्चों के लिए स्विफ्ट पंचायती, कार्टून कैरेक्टर्स व लकी ड्रॉ की कवरेज भी गई थी। माताओं के लिए मोहोबी खाने वाले, हेयर स्टाइलिस्ट, ब्यूटीशियन मौजूद थे। यहाँ, एक्टिवेशन स्पॉट्स में 'बनी जॉन', 'किड्स जॉन', 'स्विमिंग पूल एक्टिविटीज', 'गैर जॉन' थे।



We look forward to your feedback, suggestion and contribution to enable us to make this medium of expression truly enjoyable and informative. Our contact details are:

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We are on     

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Figures are subject to change and the company undertakes no obligation to publicly revise the figures to reflect subsequent events or circumstances.

Omaxe Limited

CIN: L74899HR1989PLC051918

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Corporate Office: Omaxe House, Building No: 3 & 4, 3rd Floor, Local Shopping Complex, Kalkaji , New Delhi - 110 019