

Date: 12 November, 2025

Company Code: 532888

To, Corporate Relations Department **BSE Limited** 2nd floor, P.J. Tower, Dalal Street, Mumbai – 400 001

To
Corporate Relations Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G-Block
Bandra Kurla Complex, Bandra (E),
Mumbai- 400 051
Company Code: ASIANTILES

Dear Sir/ Madam,

Subject: Media Release: Asian Granito India Ltd reports Consolidated Net Sales of Rs. 795 crore in H1FY26

With reference to the captioned subject, please find enclosed herewith Media Release regarding Asian Granito India Ltd reports **Consolidated Net Sales of Rs. 795 crore in H1FY26**.

This is in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to kindly take on your record.

Thanking You.

Yours truly,

For Asian Granito India Limited

Dhruti Trivedi Company Secretary and Compliance Officer

Encl.: As above

Regd. & Corp. Office: 202, Dev Arc, Opp. Iskcon Temple, S. G. Highway, Ahmedabad - 380 015 Gujarat (INDIA)

Tel:+91 79 66125500/698 E:info@aglasiangranito.com W:www.aglasiangranito.com CIN:L17110GJ1995PLC027025





Media Release

Asian Granito India Ltd reports Consolidated Net Sales of Rs. 795 Cr in H1FY26

- EBITDA in H1FY26 at Rs. 62 Cr; EBITDA margin rise 360 bps to 8%
- Net Profit in H1FY26 at Rs. 23 Cr; Net Profit margin rise 300 bps to 3%

Business Highlights:-

- Exports for Q2FY26 at Rs. 64 crores, decrease 17% Y-o-Y; Exports for H1FY26 at Rs. 127 crores
- The composite scheme of arrangement for Asian Granito India Ltd, involving demerger of the tile manufacturing business has become effective on Ist July 2025
- Embarked on a journey of enhanced strategic integration programme (ESIP) to achieve a long-term vision of achieving a total revenue of Rs. 6,000 Crore

Ahmedabad, November 12, 2025: <u>Asian Granito India Limited</u> (AGL), one of the largest Luxury Surfaces and Bathware Solutions brands in the country has reported improved operational and financial performance during Q2 and H1 of FY 2025-26 ended 30th September 2025.

Financial Highlights (Consolidated Redrafted Numbers after Scheme)

	Q2 FY26	Q2 FY25	Y-O-Y	HI FY26	HI FY25	Y-O-Y
Net Sales (Rs. Cr)	406.9	376. I	8.2%	795.2	736.2	8.0%
EBITDA (Rs. Cr)	36.7	14.8	148%	61.5	30.5	101.8%
EBITDA Margin (%)	9.0%	3.9%	508 bps	7.7%	4.1%	360 bps
Net Profit (Rs. Cr)	15.6	1.2	1290%	23.2	-1.0	4001%
Net Profit Margin (%)	3.8%	0.3%	353 bps	2.9%	-0.1%	300 bps

Consolidated Highlights: - Q2FY26 Results

- ➤ Consolidated Net Sales stood at ₹406.9 crore in Q2FY26, compared to ₹376.1 crore in Q2FY25, reflecting healthy YoY growth.
- ➤ EBITDA increased to ₹36.7 crore with an EBITDA margin of 9.0%, up by 508 bps YoY, as against ₹14.8 crore (3.9% margin) in the corresponding quarter last year.
- ➤ Consolidated Net Profit surged to ₹15.6 crore in Q2FY26, compared to ₹1.2 crore in Q2FY25, marking a strong turnaround in profitability.
- > Exports for Q2FY26 stood at ₹64 crore, reflecting a 17% YoY decline compared to ₹77 crore in Q2FY25.
- In HIFY26, on the consolidated basis, company has reported a net profit of Rs. 23.2 crore, EBITDA of Rs. 61.5 crore and net sales of Rs. 795.1 crore.





Financial Highlights (Standalone Redrafted Numbers after Scheme)

	Q2 FY26	Q2 FY25	Y-O-Y	HI FY26	HI FY25	Y-O-Y
Net Sales (Rs. Cr)	272.4	282.9	-3.7%	532.1	524.7	1.4%
EBITDA (Rs. Cr)	10.5	-1.2	999.3%	18.4	1.6	1061.2%
EBITDA Margin (%)	3.9%	-0.4%	426 bps	3.5%	0.3%	316 bps
Net Profit (Rs. Cr)	7.8	-1.4	638.4%	13.0	0.5	2767%
Net Profit Margin (%)	2.8%	-0.5%	336 bps	2.4%	0.1%	235 bps

Standalone Highlights: - Q2FY26 Results

- Standalone Net Sales stood at ₹272.4 crore in Q2FY26, compared to ₹292.9 crore in Q2FY25.
- ➤ EBITDA increased to ₹10.5 crore with an EBITDA margin of 3.9%, up by 426 bps YoY, as against ₹-1.2 crore (-0.4% margin) in the corresponding quarter last year.
- ➤ Consolidated Net Profit surged to ₹7.8 crore in Q2FY26, compared to ₹-1.2 crore in Q2FY25, marking a strong turnaround in profitability.
- In H1FY26, the company has reported a net profit of Rs. 13.0 crore, EBITDA of Rs. 18.4 crore and net sales of Rs.532.1 crore.

The composite scheme of arrangement for Asian Granito India Ltd, involving demerger of the tile manufacturing business has become effective on Ist July 2025 post approval by The National Company Law Tribunal, Ahmedabad Bench.

Under the scheme:-

- Shareholders of Affil Vitrified Pvt Ltd to get 73 fully paid equity shares of Rs. 10 each of Asian Granito India Ltd for every 40 equity shares of Rs. 10 each held in Affil Vitrified Pvt Ltd.
- Shareholders of Ivanta Ceramics Industries Pvt Ltd to get 479 fully paid up equity shares of Rs. 10 each of Asian Granito India Ltd for every 12 equity shares of Rs. 10 each held in Ivanta Ceramics Industries Pvt Ltd.
- Shareholders of Crystal Ceramic Industries Ltd to get 695 fully paid up equity shares of Rs. 10 each
 of Asian Granito India Ltd for every 426 equity shares of Rs. 10 each held in Crystal Ceramic
 Industries Ltd.

Commenting on the results and performance, **Mr. Kamlesh Patel, Chairman and Managing Director** said, "We are delighted that the composite scheme of arrangement approved by the NCLT has now become effective — a significant milestone for the company. Our Q2 FY26 performance reflects our strength — driven by operational discipline and a clear focus on sustainable growth. With expansion of our retail and global footprint, launch of powerful brand campaigns we aim to become a truly global brand and achieve revenue target of Rs. 6,000 crore over the next 4-6 years."



Company has strategically enhanced its brand presence by appointing Bollywood actor Ranbir Kapoor as the face of its "Premium ka Pappa" campaign. Additionally, AGL's Bonzer7 brand has onboarded actress Vaani Kapoor for its "Kya Baat Hain" campaign, aiming to resonate with younger audiences and reinforce its market position. These campaigns underscore AGL's commitment to innovation and its strategy to connect with a broader consumer base.

In a short span of two & half decade, Asian Granito India Ltd has emerged as India's leading Luxury Surfaces and Bathware Solutions brand. The Company manufacture and markets a range of Tiles, Engineered Marble and Quartz, Sanitaryware and Faucets. The Company has 277 plus exclusive franchisee showrooms, I3 company owned display centers and an extensive marketing and distribution network pan India with 18,000 plus touchpoints including distributors, dealers and sub-dealers in India. The Company also exports to more than 100 countries.

About AGL: https://aglasiangranito.com/

Established in the year 2000, AGL has emerged as India's leading Luxury Surfaces and Bathware Solutions brand in a short span of two & Half decades. The Company manufactures and markets a wide range of Tiles, Engineered Marble and Quartz, Bathware and Faucets. AGL products are synonymous with reliability, adaptability, innovation, quality consciousness and the company has created a strong brand identity, well recognized globally and loyal customer following across segments. Today it is 4th largest listed ceramic tile company in India with Strength of more than 700 field force.

Ranked amongst the top ceramic tiles companies in India, AGL has achieved over 65 times growth in its production capacity, from 0.83 Million Sq. Mtrs. Per Annum in FY 2000 to 54.5 Million Sq. Mtrs. Per Annum in FY 2025. AGL is also the only tiles company to be acknowledged in the Vibrant Gujarat Summit 2015 for achieving phenomenal growth.

The Company has 14 state-of-the-art manufacturing units spread across Gujarat and 277 plus exclusive franchisee showrooms, 13 company owned display centres across India. Further, the Company has an extensive marketing and distribution network pan India with 18,000 plus touchpoints including distributors, dealers and sub-dealers in India. The company also exports to more than 100 countries.

The Company looks to strengthen its identity as the leader in the Indian ceramic industry by consistently introducing innovative and value-added products in the market to keep pace with its valued customers. Headquartered in Ahmedabad, AGL is listed on NSE & BSE and reported net consolidated turnover of INR 1628 crore in FY 2025. (For more information, please visit: www.aglasiangranito.com)

For further details, contact:

Gopal Modi DSNN Consultancy 9099030184 gopal@dsnnconsultancy.com Mr. Mehul Shah, CFO, AGL +91-79-66125500 cfo@aglasiangranito.com

Mr. Arvind Kumar AGM- Marketing, AGL

arvind@aglasiangranito.com