

# K.P.R. MILL LIMITED

Corporate Office : 1<sup>st</sup> Floor Srivari Shrimat, 1045, Avinashi Road, Coimbatore - 641018. India © : 0422-2207777 Fax : 0422-2207778

14.05.2026

The Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	The Listing Department, National Stock Exchange of India Ltd Exchange Plaza, Plot: C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051
<b>SCRIP CODE: 532889</b>	<b>SYMBOL: KPRMILL</b>

Dear Sir / Madam,

**Sub:** Submission of Investor Presentation on Audited Financial Results (Standalone & Consolidated) for the quarter / year ended 31.03.2026.

We herewith submit the Investor Presentation for the Audited Financial Results of the Company for the quarter / year ended 31<sup>st</sup> March, 2026.

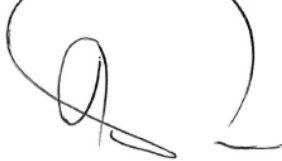
The same is being uploaded on the Company's website at [www.kprmilllimited.com](http://www.kprmilllimited.com).

Kindly take the above on your records.

Thanking you,

Yours faithfully

For K.P.R. Mill Limited



**P. Kandaswamy**  
**Company Secretary & Compliance Officer**  
**FCS: 2172**

Encl: As above

# KPR MILL LIMITED

RESULT UPDATE

Q4 FY26



# Safe Harbour

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## TEXTILE INDUSTRY HIGHLIGHTS

- Formidable presence in the Indian economy ranking next to Agriculture.
- Largest single industry in India providing employment to around 50 million people and sharing 20% of the total industrial production and 30% of total value of exports
- Largest producer of cotton with the largest area in the world.
- Production facilities are available across the textile value chain, from spinning to garments manufacturing.
- Quality producers and highly trained manpower at economized cost.
- Highly competitive in spinning sector
- Government introduced new schemes to provide a boost to the textile sector.
- FTAs with major economies an encouraging factor.
- Government has allowed 100% FDI in the sector under the automatic route

## About KPR...



K.P.R. Mill Limited is one of the leading vertically integrated apparel manufacturing Companies in India built on fabulous values with 12 hi-tech manufacturing facilities and over 30,000 employees. Exporting to leading international brands

## Textile & Apparel

6 State of the Art Spinning Mills with a capacity to produce 1,00,000 MT of yarn and 10,500 MT of Vortex Viscose yarn

4 State of the Art Garment facilities with a Capacity to produce 204 Million knitted Garments

2 State of the Art fabric processing facilities with a Capacity to process 25,000 MT of fabrics

State of the Art fabric printing facility with a Capacity to print 15,000 MT of fabrics

3 State of the art Knitting facilities with a capacity to produce 40,000 MT of Fabric

20,000 TCD sugar capacity in Karnataka

**Sugar & Ethanol**

470 KLPD Ethanol Capacity in Karnataka

**Green Power – Meeting most of Textile power needs**

61.92 MW Wind power

90 MW Co-gen power

40 MW Roof top Solar power

# KPR - UNIQUENESS

**Vertical integration - from “fibre to fashion economizing cost and time**

**Best quality cotton ‘Shankar 6’ used for consistent quality**

**Green Power generation – Wind, Solar & Co-gen – economize Power cost**

**Around 30,000 dedicated employees (90% women) – Invaluable asset**

**Acclaimed HR Practices with higher education and Placement services.**

**Over 1,500 regular domestic clients for yarn and fabric**

**One of the largest Apparel Manufacturers in India. Exporting to leading brands - over 60 countries**

**Several International Accreditations**

**An exemplary ETP in Processing Unit**

**Eco-friendly cold Processing and sophisticated high resolution printing facility**

**‘FASO Men, Women & Junior innerwear Sportswear and Athleisure**

**Integrated Sugar, Co-gen and Ethanol production capacity**

**Proximity to 'Tirupur'- Asia's largest Knitwear premium Cluster**

**Dynamic and Strategic Management with transparency**

**Indulged in various CSR activities and good corporate governance practices**

**Consistent Growth adding value to all stakeholders**

# Quarterly Highlights

## Summary of Consolidated Profit & Loss Statement

₹ in Crores

Revenue  
₹ 1,825.16 Cr

EBITDA  
₹ 388.80 Cr

PAT  
₹ 227.17 Cr

KEY FINANCIALS	Q4FY26	Q3FY26	Q4FY25
Revenue from operations	1784.65	1467.42	1768.98
Other Income	40.51	33.50	11.17
Total Income	1825.16	1500.92	1780.15
EBITDA	388.80	328.01	343.84
EBITDA %	21.3%	21.9%	19.3%
Finance Cost	14.66	10.80	11.03
Depreciation and amortisation	54.34	54.21	52.08
Profit after Tax	227.17	208.60	204.55

# Yearly Highlights

Revenue  
₹ 6,784.29 Cr

EBITDA  
₹ 1,401.20 Cr

PAT  
₹ 866.50 Cr

## Summary of Consolidated Profit & Loss Statement

₹ in Crores

KEY FINANCIALS	FY26	FY25
Revenue from operations	6650.37	6387.88
Other Income	133.92	74.38
Total Income	6784.29	6462.26
EBITDA	1401.20	1320.42
EBITDA %	20.65%	20.43%
Finance Cost	51.60	49.77
Depreciation and amortisation	215.60	207.87
Profit after Tax	866.50	815.11

## Analysis of Financial Position

₹ in Crores

	FY2026	FY2025	Y-o-Y
<b>Non Current Assets</b>			
Investment in Fixed assets	2465.1	2500.7	(35.6)
Other Non Current Assets	183.5	134.4	49.1
<b>Total Non Current Asset</b>	<b>2648.6</b>	<b>2635.1</b>	<b>13.5</b>
<b>Current Assets</b>			
Inventories	1844.0	1868.5	(24.5)
Trade receivables	639.9	586.2	53.8
Other Current Assets	269.4	290.9	(21.5)
<b>Total Current Assets</b>	<b>2753.3</b>	<b>2745.6</b>	<b>7.7</b>
<b>Less : Current Liabilities</b>			
Trade payables	232.6	218.1	14.5
Other Current Liabilities	154.1	145.0	9.1
<b>Total Current Liabilities</b>	<b>386.7</b>	<b>363.1</b>	<b>23.6</b>
<b>Net Current Asset</b>	<b>2366.6</b>	<b>2382.5</b>	<b>(15.9)</b>
<b>Capital employed</b>	<b>5015.2</b>	<b>5017.7</b>	<b>(2.4)</b>
<b>Source of Funds</b>			
Equity	<b>5697.6</b>	<b>5002.0</b>	<b>695.6</b>
Long term Borrowings	25.8	53.8	(28.0)
Short Term borrowings	570.3	412.1	158.2
<b>Total Borrowings</b>	<b>596.1</b>	<b>466.0</b>	<b>130.2</b>
<b>Less : Fixed with Banks / NBFCs</b>	<b>1303.4</b>	<b>201.9</b>	<b>1101.5</b>
Cash and Cash equivalents & Investment in MFs	127.5	378.9	-251.3
<b>Net Borrowings / Net Debt</b>	<b>-834.8</b>	<b>-114.8</b>	<b>-720.0</b>
Other Non Current Liabilities	152.4	130.5	21.9
<b>Total Source of funds</b>	<b>5015.2</b>	<b>5017.7</b>	<b>-2.4</b>

Note : Net Cash in the Balance sheet is Rs.835 Crores

# Yearly Highlights

Cash flow from operating activities  
(before working capital changes)  
₹ 1,307.89 Crores

## Cash Flow Analysis

₹ in Crores

	FY2025	FY2026
Cash flow from operating activities		
Profit before Tax	1062.78	1134.00
Adjustments to reconcile Profit before tax to net cash flows		
Depreciation and amortisation expenses	207.87	215.60
Provision for doubtful debts	0.42	5.30
Other non-cash adjustments	5.20	(47.01)
Operating Profit / (Loss) before working capital changes	1276.27	1307.89
Changes in Operating assets and Liabilities	125.05	(200.05)
Net cash flows from / (used in) operating activities (A)	1401.32	1107.84
Cash flow from investing activities		
Purchase of property plant and equipment	(168.69)	(314.82)
Proceeds from sale of property plant and equipment	7.75	62.60
Investments / Redemption of MFs	(208.75)	220.29
Others	(80.34)	(1036.39)
Net Cash flow from / (used in) investing activities (B)	(450.03)	(1068.32)
Net Cash flow from / (used in) financing activities (C)	(911.88)	(90.20)
Net increase / (Decrease) in cash and cash equivalents (A+B+C)	39.41	(50.68)
Cash and cash equivalents at the beginning of the year	75.13	114.54
Cash and cash equivalents at the end of the year	114.54	63.86
Reconciliation of cash and cash equivalents as per the cash flow statement		
Closing cash and cash equivalents comprises		
Cash on hand	0.44	0.64
Balances with banks	114.10	63.22
	114.54	63.86

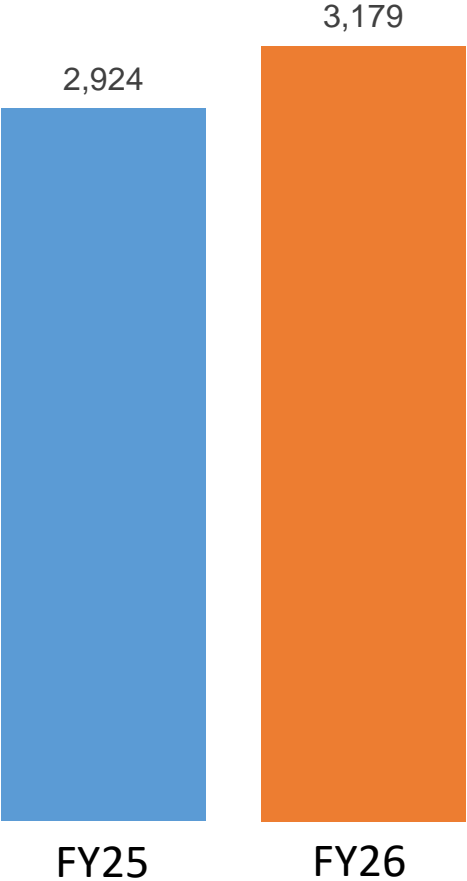
### Yarn & Fabric Sales Value - ₹ Crores



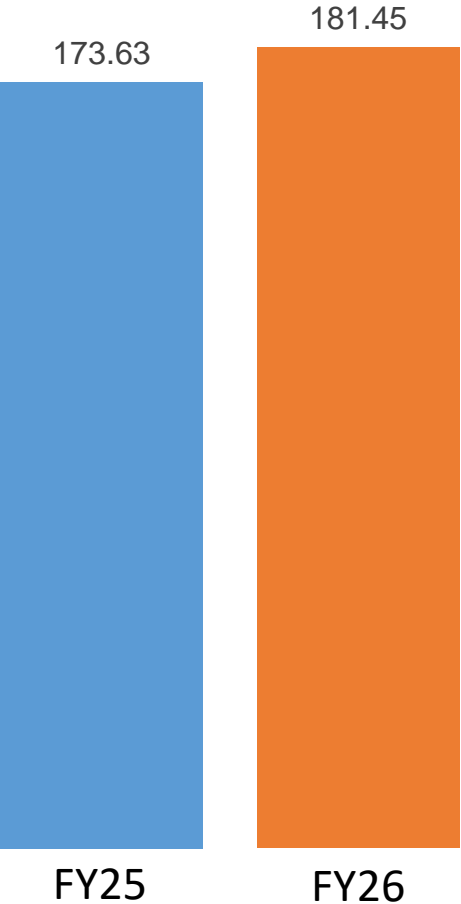
### Yarn & Fabric Sales Volume - MT



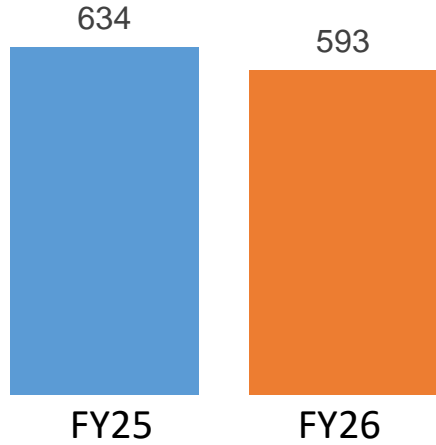
### Garment Sales Value – ₹ Crores



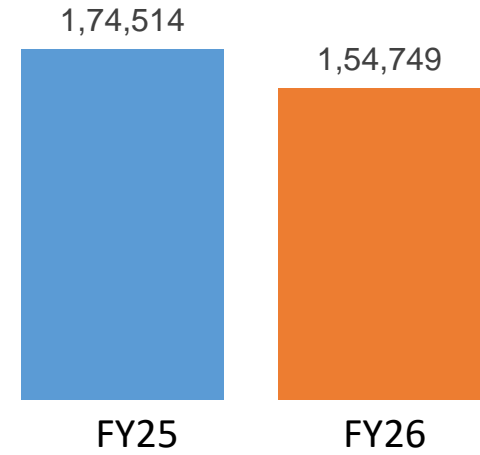
### Garment Sales Volume – Million Garment



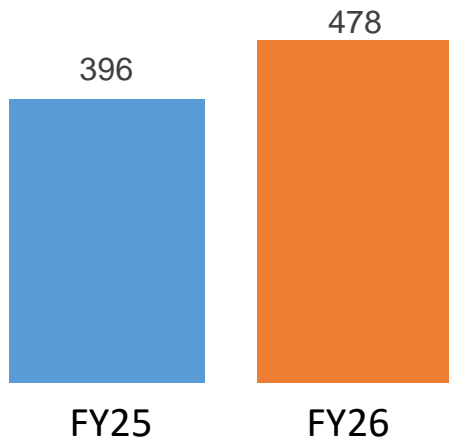
### Sugar Sales Value – ₹ Crores



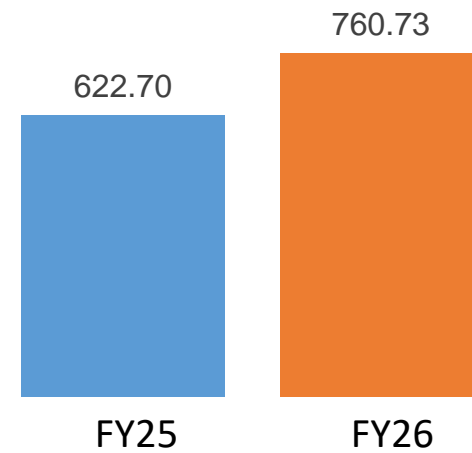
### Sugar Sales Volume – MT



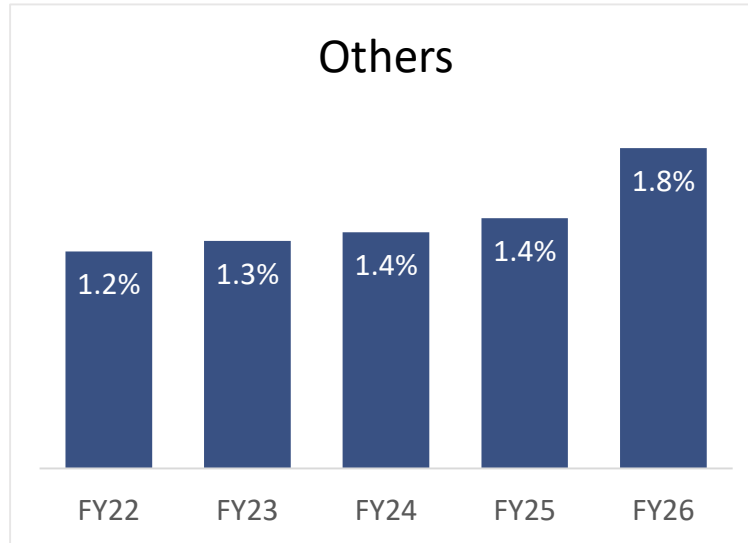
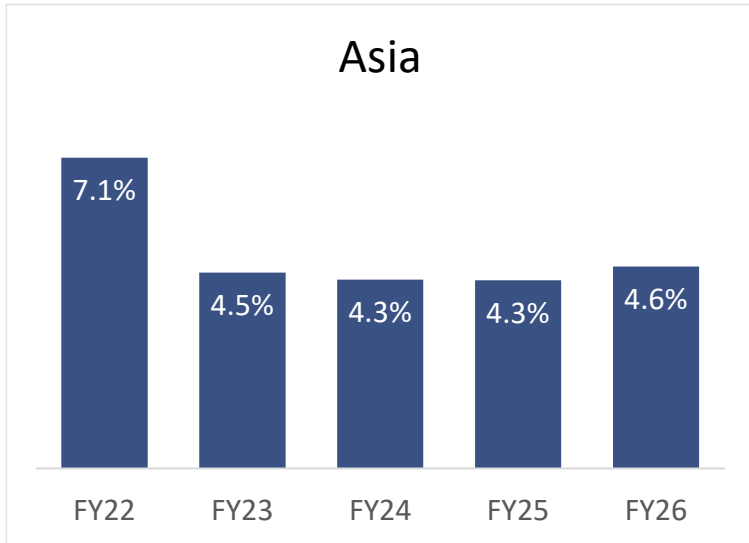
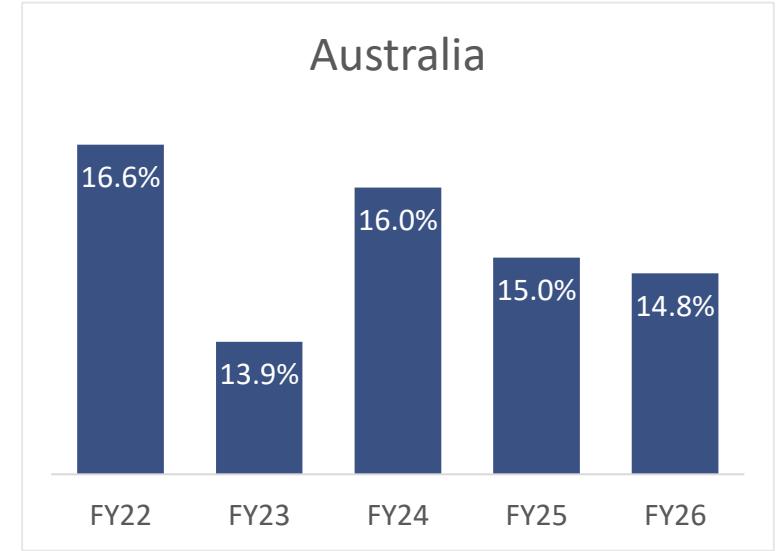
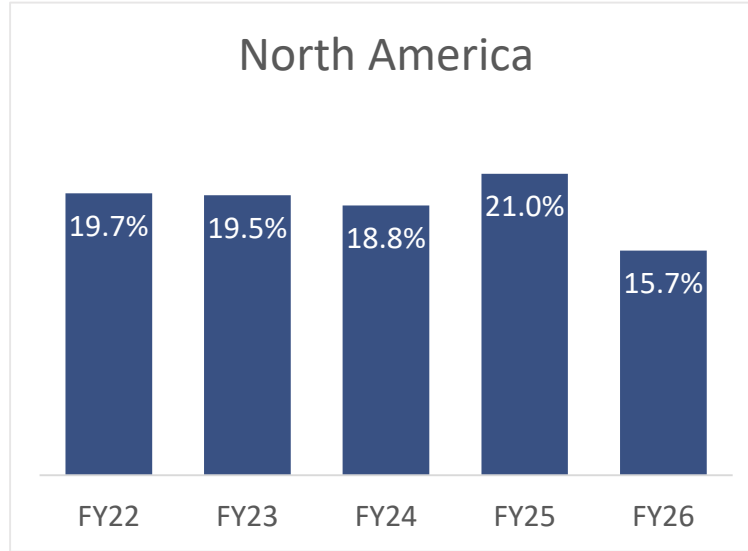
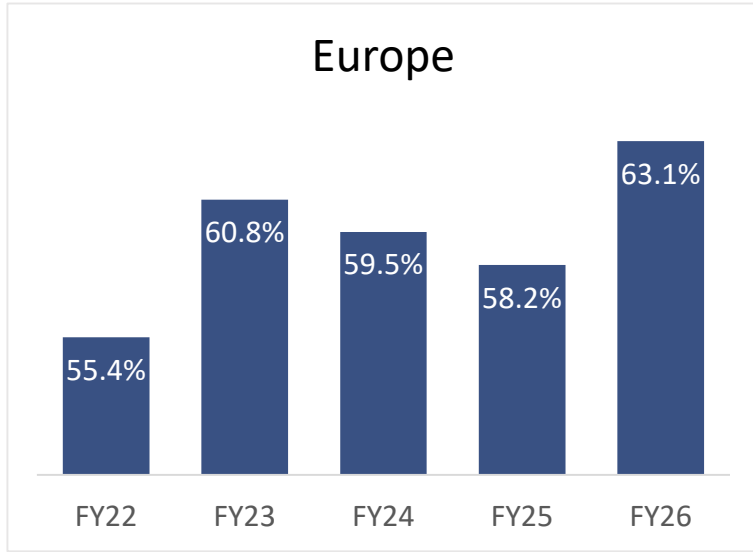
### Ethanol Sales Value – ₹ Crores



### Ethanol Sales Volume – Lakh Litres



# Geographic Spread of Export



# Financial Highlights

## Summary of Consolidated Profit & loss Statement

₹ in Crores

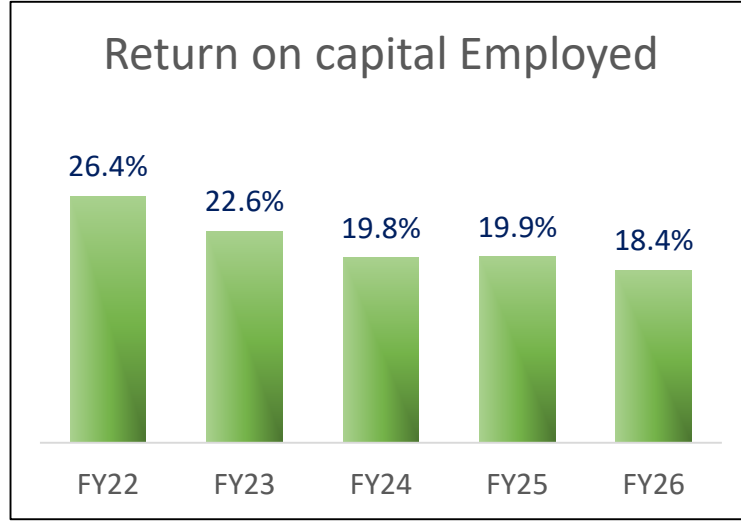
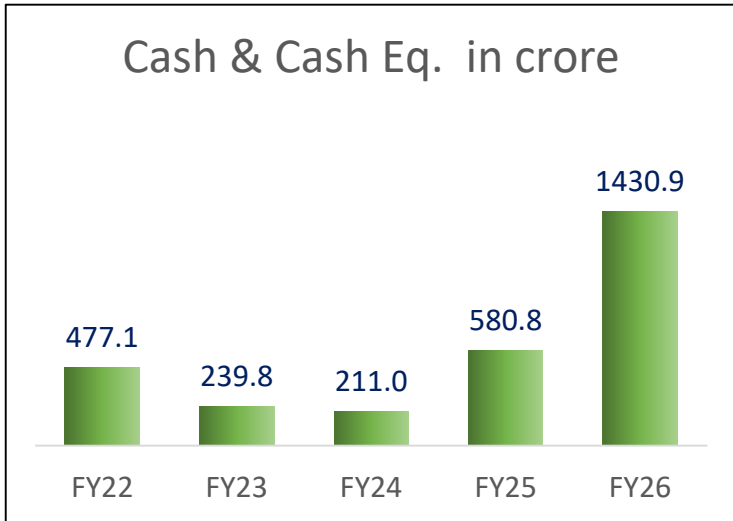
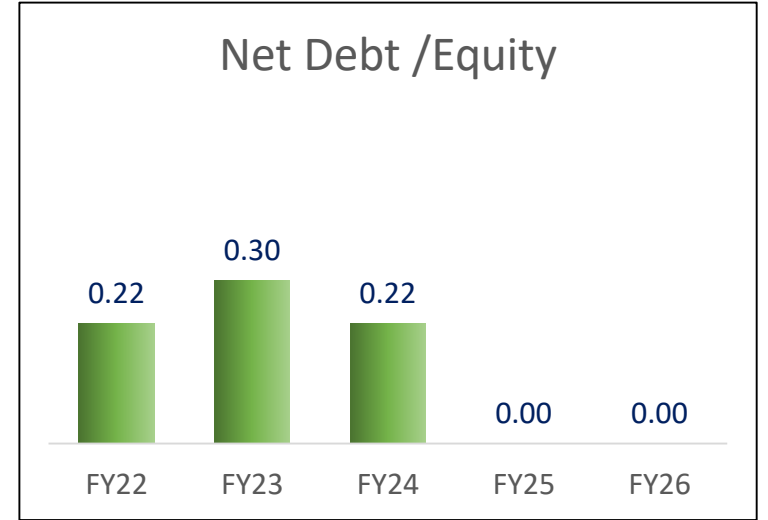
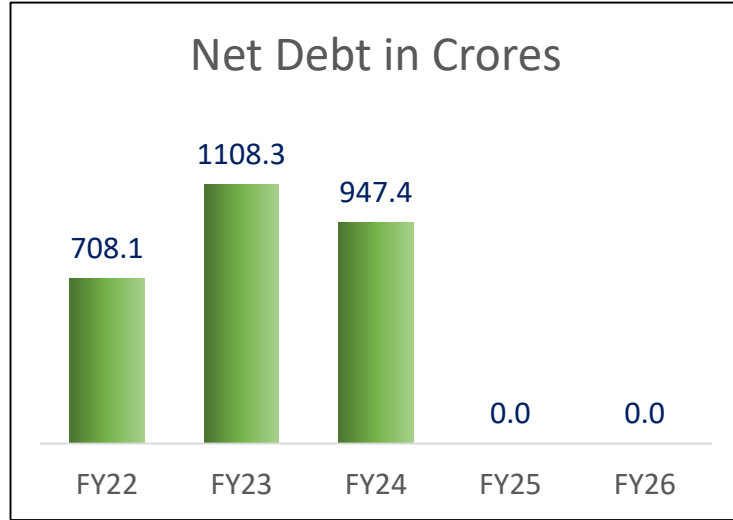
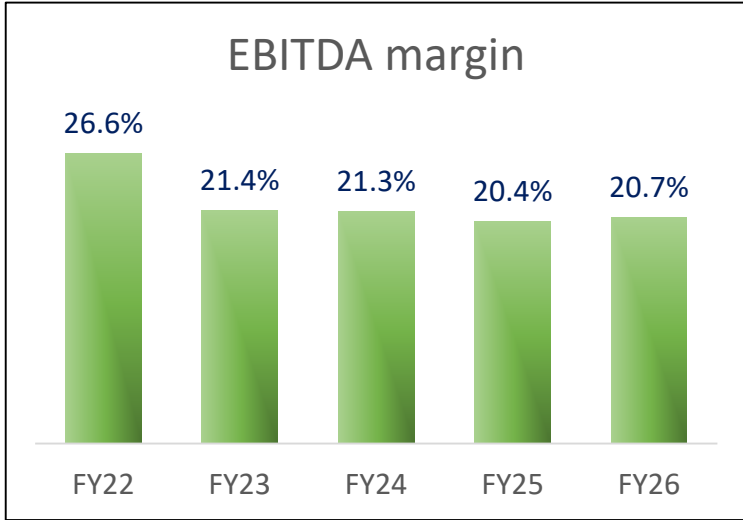
KEY FINANCIALS	FY2022	FY2023	FY2024	FY2025	FY2026
Revenue from operations	4822.5	6185.9	6059.7	6387.9	6650.4
Other Income	87.2	62.3	67.2	74.4	133.9
Total Income	4909.7	6248.2	6126.9	6462.3	6784.3
EBITDA	1305.9	1336.7	1303.9	1320.4	1401.2
EBITDA %	26.6%	21.4%	21.3%	20.4%	20.7%
Finance Cost	23.3	78.9	74.4	49.77	51.6
Depreciation and amortisation	141.1	173.7	189.2	207.9	215.6
Profit after Tax	841.8	814.1	805.4	815.1	866.5
Profit after Tax %	17.1%	13.0%	13.1%	12.6%	12.8%
Basic & Diluted EPS	24.47	23.81	23.56	23.85	25.35

# Financial Highlights

## Analysis of financial position

₹ in Crores

	FY2022	FY2023	FY2024	FY2025	FY2026
Non Current Assets					
Investment in Fixed assets	2055.0	2392.4	2546.1	2500.7	2465.1
Other Non Current Assets	339.2	227.1	178.0	134.4	183.5
<b>Total Non Current Asset</b>	<b>2394.1</b>	<b>2619.5</b>	<b>2724.1</b>	<b>2635.1</b>	<b>2648.6</b>
Current Assets					
Inventories	1288.8	1898.5	1905.3	1868.5	1844.0
Trade receivables	480.2	625.4	669.3	586.2	639.9
Other Current Assets	227.8	214.4	354.4	290.9	269.4
<b>Total Current Assets</b>	<b>1996.8</b>	<b>2738.3</b>	<b>2928.9</b>	<b>2745.6</b>	<b>2753.3</b>
Less : Current Liabilities					
Trade payables	282.1	336.1	115.0	218.1	232.6
Other Current Liabilities	138.2	89.5	107.6	145.0	154.1
<b>Total Current Liabilities</b>	<b>420.3</b>	<b>425.5</b>	<b>222.6</b>	<b>363.1</b>	<b>386.7</b>
Net Current Asset	1576.5	2312.8	2706.3	2382.5	2366.6
<b>Capital employed</b>	<b>3970.6</b>	<b>4932.3</b>	<b>5430.4</b>	<b>5017.7</b>	<b>5015.2</b>
Source of Funds					
<b>Equity</b>	<b>3186.9</b>	<b>3706.7</b>	<b>4358.2</b>	<b>5002.0</b>	<b>5697.6</b>
Long term Borrowings	626.1	448.5	295.2	53.8	25.8
Short Term borrowings	559.1	899.6	863.2	412.1	570.3
<b>Total Borrowings</b>	<b>1185.2</b>	<b>1348.1</b>	<b>1158.4</b>	<b>466.0</b>	<b>596.1</b>
Less : Fixed Deposit with Banks / NBFCs	40.0			201.9	1303.4
Cash and Cash equivalents in Investment in MFs	437.1	239.8	211.0	378.9	127.5
<b>Net Borrowings / Net Debt</b>	<b>708.1</b>	<b>1108.3</b>	<b>947.4</b>	<b>-114.8</b>	<b>-834.8</b>
Other Non Current Liabilities	75.7	117.3	124.8	130.5	152.4
<b>Total Source of funds</b>	<b>3970.6</b>	<b>4932.3</b>	<b>5430.4</b>	<b>5017.7</b>	<b>5015.2</b>



## Profit Distributed to Share Holders

Particulars	FY22	FY23	FY24	FY25	FY26
Profit After Tax - ₹ Crores	841.84	814.10	805.35	815.11	866.50
- Buyback - ₹ Crores	220.76	--	--	--	--
- Dividend - ₹ Crores	5.13	136.72	170.90	170.90	170.90

Final dividend for FY 2025-26 - ₹ 2.50 per share (250%) subject to approval of Share Holders in AGM (in aggregate 500% for 2025-26)

## CONTACT US

KPR Mill Limited

CIN - L17111TZ2003PLC010518

Mr. PL Murugappan, CFO

[murugappan@kprmill.com](mailto:murugappan@kprmill.com)

[www.kprmilllimited.com](http://www.kprmilllimited.com)