

19th May 2025

Bombay Stock Exchange Ltd.,
1st Floor New Trading Ring
Rotimda Building
P.J.Towers, Dalal Street, Fort,
MUMBAI - 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra Kurla Complex, Bandra (E)
MUMBAI - 400 051

Scrip Code: 532899

Scrip Code: KSCL

Dear Sir,

Sub: Press Release -Reg.,

With reference to the above stated subject, please find enclosed herewith the Press Release dated 19th May, 2025 on the Audited Standalone and Consolidated Financial Results of the Company for the quarter and year ended 31st March, 2025.

This is for your kind information and record.

Thanking you,

Yours faithfully,

For **KAVERI SEED COMPANY LIMITED**


C. MITHUNCHAND
WHOLE TIME DIRECTOR★



Encls: a/a.



Kaveri Seed Company Limited

Standalone Financial Results – Q4FY25 & FY25

Revenue was at ₹ 1,121.57 crore, grown by 5.57%
EBITDA was at ₹ 274.29 crore, increased by 1.43%
PAT was at Rs. 265.21 crore

Hyderabad, May 19, 2025: Kaveri Seed Company Ltd., leading seed Company, has declared its financial results for the Quarter and Year ended March 31, 2025.

Key Financials

(₹ in crore)

Particulars	Q4FY25	Q4FY24	FY25	FY24
Revenue from Operations	76.95	80.54	1,121.57	1,062.43
EBITDA	(15.31)	(10.72)	274.29	270.43
PAT	(29.25)	2.79	265.21	293.00
Cash on books			556	443

Q4FY25 – Standalone Financial Highlights

- Revenue from Operations was at ₹ 76.95 crore as compared to ₹ 80.54 crore in Q4FY24,
- EBITDA was at ₹ (15.31) crore as compared to ₹ (10.72) crore in Q4FY24,
- Net Profit was at ₹ (29.25) crore as compared to ₹ 2.79 crore in Q4FY24,

FY25 – Standalone Financial Highlights

- Revenue from Operations was at ₹ 1,121.57 crore as compared to ₹ 1062.43 crore in FY24, grown by 5.57%
- EBITDA was at ₹ 270.43 crore as compared to ₹ 336.63 crore in FY24, grown by 1.43%
- Net Profit was at ₹ 265.21 crore as compared to ₹ 293 crore in FY24,

Operational Highlights

- PAT for the current year is down on account of one time entry of interest on the loan given by the company to the employee's trust and increasing employees cost on account of increase in valuation of ESOPS given to employees and increase in depreciation due to recent addition of a new office



- Revenue during Q4FY25 was slightly down because of zero exports during the quarter as compared to Rs. 24 crore exports to Government of Tanzania worth in Q4FY24
- The contribution of new products to volumes of Bajra was up from 64% to 74%
- Hybrid rice volumes increased by 13% and revenues increased by 26%
- Selection rice volumes increased by 22% and revenues increased by 39 %
- Maize volumes increased by 7% and revenues increased by 22%
- Vegetable seed sales volumes increased by 3%, whereas revenue increase by 8%
- Export sales stands at Rs 22cr in FY25, as compared to Rs. 66 crore in FY24, this decline is due to political unrest in Bangladesh and there is no order (Sun flower)from Tanzania
- Volumes of Non Cotton Hybrids increased by 24% and revenues increased by 22%
- Volumes of Cotton Hybrid decreased by 35% and revenues Decreased by 27%

Commenting on the results, **Mr. G V Bhaskar Rao, Chairman & Managing Director** said, “We had a phenomenal year on account of growth across all our non-cotton segments like hybrid rice, selection rice, maize and vegetables.

Volume growth across segments like bajra, hybrid rice, selection rice, maize and vegetables has resulted in proportionately higher realisations, which is very encouraging and gives an upward trend in the upcoming years”

For further information please contact:

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Safe Harbor

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward looking statements. Kaveri Seed Company Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.