

20<sup>th</sup> May 2025

**Bombay Stock Exchange Ltd.,**  
1<sup>st</sup> Floor New Trading Ring  
Rotimda Building  
P.J.Towers, Dalal Street, Fort,  
**MUMBAI - 400 001**

**National Stock Exchange of India Ltd.**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No.C/1, G Block,  
Bandra Kurla Complex, Bandra (E)  
**MUMBAI - 400 051**

Scrip Code: 532899

Scrip Code: KSCL

Dear Sir/ Madam,

***Sub: Presentation: Kaveri Seed Q4 & FY 2024-25 Results Announced  
on 19<sup>th</sup> May, 2025 - Reg***

Please find attached herewith Presentation of Kaveri Seed Company Limited Q4 & FY 2024-25 Results announced on 19<sup>th</sup> May, 2025. The same was displayed at our Company's website at [www.kaveriseeds.in](http://www.kaveriseeds.in)

This is for your kind information and record.

Thanking you,

Yours faithfully,

**For KAVERI SEED COMPANY LIMITED**

  
**C. MITHUNCHAND**  
**WHOLE TIME DIRECTOR**



Encls: a/a.





# **FY25 Investor Update**

**Kaveri Seed Company Ltd.**  
**NSE: KSCL BSE: 532899**



# Key highlights FY25

- Witnessed good growth rates across all our non-cotton segments like hybrid rice, selection rice, maize and vegetables.
- Volume growth across segments like bajra, hybrid rice, selection rice, maize and vegetables has resulted in proportionate higher realisations, which is very encouraging trend
- PAT for the current year is down on account of one time entry of interest of Rs. 8.85 crore on the loan given by the company to the employee's trust and increasing employees cost of Rs. 4.95 crore on account of increase in valuation of ESOPS given to employees and increase in depreciation of Rs. 5.68 crore due to recent addition of a new office
- Revenue during Q4FY25 was slightly down because of no one time exports to Government of Tanzania worth Rs. 24 crore in FY25
- Acquired remaining 30% stake in distribution company Aditya Agritech Pvt. Ltd., for Rs. 23.60 crore to increase company's stake to 100%



# Operational highlights FY25

- The contribution of new products to volumes of Bajra was up from 64% to 74%
- Hybrid rice volumes increased by 13% and revenues increased by 26%
- Selection rice volumes increased by 22% and revenues increased by 39 %
- Maize volumes increased by 7% and revenues increased by 22%
- Vegetable seed sales volumes increased by 3%, whereas revenue increase by 8%
- Export sales stands at Rs 22 crore in FY25, as compared to Rs. 66 crore in FY24, this decline is due to political unrest in Bangladesh and there was no onetime order from Government of Tanzania
- Volumes of Non Cotton Hybrids increased by 24% & revenues increased by 22%
- Volumes of Cotton Hybrid decreased by 35% and revenues Decreased by 27%



# Crop Market Sizes FY25



113 lakh hectares

## ► Maize

- Acreages increased by 1% as compared to last financial year
- Increase seen in all States like Madhya Pradesh, Karnataka, Maharashtra, Chhattisgarh and Punjab



43.33 lakh hectares

## ► Jowar

- Acreages increased by 6% as compared to last financial year
- The acreage in UP, Karnataka, MP and Telangana have grown



508 lakh hectares

## ► Rice

- Sowing area across the States is increased by 6%
- Sowing area in Chattishgarh, UP, West Bengal and Punjab was much higher and other States have also contributed for the growth



1.67 lakh hectares

## ► Sun flower

- Expecting good expansion in acreage as it is in very nascent stage in India and cooking oils demand in India is currently met by importations



71 lakh hectares

## ► Bajra

- Strong product pipeline of Kaveri Seed to make the Co. winner in this segment
- Nutritional benefits are driving the growth of this crop, as the awareness increases the demand so as the acreage



114.47 lakh hectares

## ► Cotton

- Acreages are down by 10%, the sowing was low in Northern part of the country

# Revenues growth for FY25

(Rs. in crore)

Particulars	Revenues		Growth
	FY25	FY24	%
Non-Cotton	860.75	704.91	22.11%
Cotton	260.81	357.52	(27.05)%
Total	1,121.57	1,062.43	5.57%
Particulars	Revenues		Growth
	FY25	FY24	%
Hybrid Rice	248.19	196.04	26.60%
Selection Rice	117.82	128.22	38.67%
Maize	287.63	235.96	21.90%
Vegetables	64.54	59.86	7.82%
Others	82.58	84.82	(2.65)%
Total	860.75	704.91	22.11%



# Revenues growth Q4FY25

(Rs. in crore)

Particulars	Revenues		Growth
	FY25	FY24	%
Non-Cotton	73.50	79.28	(7.29)%
Cotton	2.49	1.26	97.33%
Total	75.99	80.54	(5.65)%
Particulars	Revenues		Growth
	FY25	FY24	%
Hybrid Rice	0.18	1.42	(87.39)%
Selection Rice	10.61	3.01	2.52 times
Maize	25.94	27.05	(4.10)%
Vegetables	18.95	16.23	16.74%
Others	17.82	31.56	(43.54)%
Total	73.50	79.28	(7.29)%

# Forward-Looking Statements

*Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward looking statements. Kaveri Seed Company Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.*

***For further information***

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Thank you