



**SKP Bearing Industries Limited**

Previously known as : SKP Bearing Industries Pvt. Ltd. and also as SKP Bearing Industries  
Regd. Office/Works : Survey No.2127, Mulchand Road, Wadhwan City.  
District : Surendranagar, Gujarat. Pin : 363030.  
Email : skpbearings@gmail.com, sales@skpbearings.com, info@skpbearings.com  
Contact Info. : 9374326394 , 9374426396  
Website : www.skpbearings.com | CIN No. : L29305GJ2022PLC128492 | IATF - 16949

Date: 10.08.2025

To,  
Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, G Block,  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051

Symbol: SKP, ISIN: INE0KZA01016

**SUBJECT: Submission of Investor presentation on Unaudited Financial Results for the Quarter ended June 30, 2025.**

Dear Sir,

Pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 and in continuation of intimation given by the Company on Aug 08, 2025 about the schedule of Conference Call, we are enclosing herewith the Investor Presentation to be made today to the analysts/investors on unaudited Financial Results for the Quarter ended June 30, 2025.

This is for your information and records.

Thanking You.

For **SKP BEARING INDUSTRIES LIMITED**

SHRINAND KAMLAKAR PALSHIKAR  
Managing Director, DIN: 08992832



**SKP BEARING  
INDUSTRIES  
LIMITED**

**INVESTOR PRESENTATION**  
**Q1FY26**



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# TABLE OF CONTENTS



**04**



**Key Highlights**



**08**



**About Us**



**13**



**Business Overview**



**25**



**Green Energy &  
Sustainability**



**27**



**Way  
Forward**



**29**



**Annual Financials**



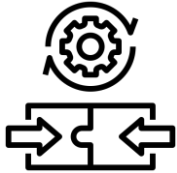
**34**



**Annexures**

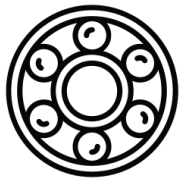
# KEY HIGHLIGHTS





## France Business Integration

- Customer ramp-up expected in **12-15 months**; major commercial discussions ongoing.
- Focus on stainless steel products; aligns with India's ball and roller offerings.
- No changes in method, machinery, manpower, or material post-acquisition, but some customer loss due to legal entity change and US trade policies



## Plant 2 & 3 Optimization (India)

- Ball production capacity expanded to **2000 TPA**.
- Plant 3 is now fully dedicated to ball production.
- Plant 2 now has available capacity for new product lines, supporting future growth. Deployment has begun.



## Margin Profile Improvement

- France turnaround in progress with reduced employee and procurement costs.
- Consolidated margins impacted by France, but India raw material supply to boost profitability.



## PM-KUSUM Scheme

- Company has started generating revenue under the renewable energy-focused PM-KUSUM initiative.
- Aligns with the company's ESG goals and improves cost efficiency.

# INCOME STATEMENT- Q1FY26 (STANDALONE)



Particulars (INR Mn)	Q1FY26	FY25	FY24	YoY%
Revenue from Operations	136.5	526.0	496.0	6.1%
Total Expenditure	92.6	323.2	294.4	9.8%
<b>EBITDA</b>	<b>43.9</b>	<b>202.8</b>	<b>201.6</b>	<b>0.6%</b>
<b>EBITDA Margin (%)</b>	32.2	38.6	40.6	- 209.3
Other Income	5.3	12.4	2.6	371.7%
Depreciation	7.9	21.7	12.9	68.5%
<b>Profit Before Interest &amp; Tax</b>	<b>41.3</b>	<b>193.5</b>	<b>191.4</b>	<b>1.1%</b>
Interest	7.8	19.6	11.2	74.7%
<b>Profit Before Tax</b>	<b>33.5</b>	<b>173.9</b>	<b>180.2</b>	<b>-3.5%</b>
Tax	8.0	43.7	46.0	-5.2%
<b>Profit After Tax</b>	<b>25.5</b>	<b>130.3</b>	<b>134.1</b>	<b>-2.9%</b>
<b>PAT Margin (%)</b>	18.7	24.8	27.0	- 227.8
<b>Earnings Per Share (Rs)</b>	1.54	7.85	8.08	-2.8%

# INCOME STATEMENT- Q1FY26 (CONSOLIDATED)



Particulars (INR Mn)	Q1FY26	FY25	FY24	YoY%
Revenue from Operations	221.2	703.3	516.6	36.1%
Total Expenditure	195.1	592.9	342.2	73.3%
<b>EBITDA</b>	<b>26.2</b>	<b>110.4</b>	<b>174.5</b>	<b>-36.7%</b>
EBITDA Margin (%)	11.8	15.7	33.8	-1,808bps
Other Income	2.4	7.1	2.6	170.1%
Depreciation	8.8	24.5	13.1	87.2%
<b>Profit Before Interest &amp; Tax</b>	<b>19.8</b>	<b>93.0</b>	<b>164.0</b>	<b>-43.3%</b>
Interest	8.0	19.6	11.2	74.7%
<b>Profit Before Tax</b>	<b>11.7</b>	<b>73.4</b>	<b>152.8</b>	<b>-52.0%</b>
Tax	8.0	43.7	46.0	-5.2%
<b>Profit After Tax</b>	<b>3.8</b>	<b>29.7</b>	<b>106.8</b>	<b>-72.1%</b>
PAT Margin (%)	1.7	4.2	20.7	-1,644bps
<b>Earnings Per Share (Rs)</b>	<b>0.23</b>	<b>1.79</b>	<b>6.43</b>	<b>-72.2%</b>

# ABOUT US

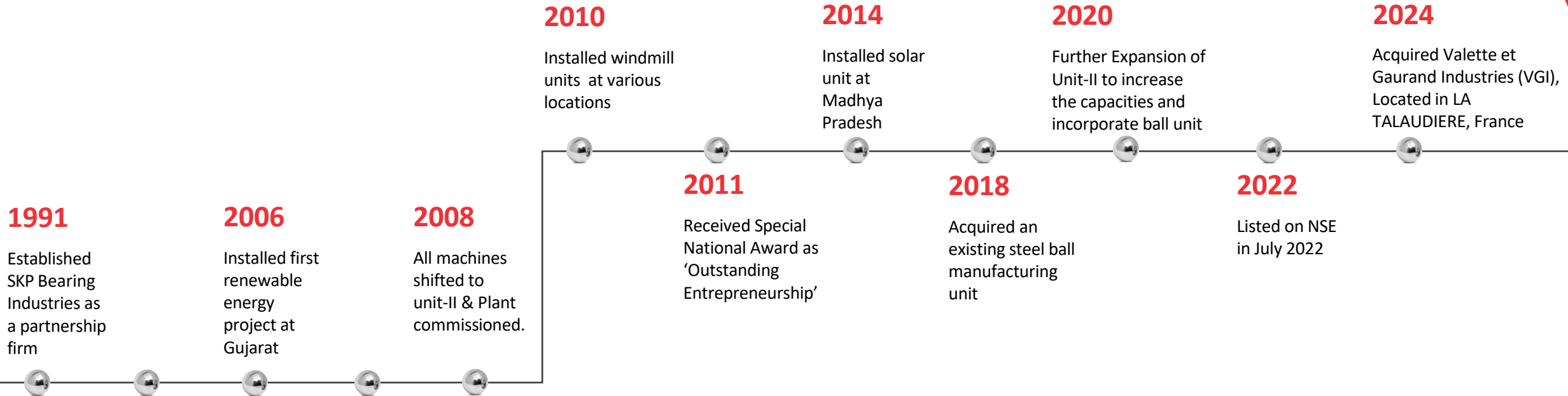
# ABOUT US



- **Founded in 1991 in Surendranagar, Gujarat**, the company began with needle rollers and later expanded to cylindrical rollers, steel balls, satellite, and precision pins
- Leading manufacturer of **high-quality rolling elements** earning prestigious IATF certification.
- Ventured into **Central Europe, the Middle East, South America, and North America**, becoming a trusted international brand.
- Equipped with cutting-edge technologies, including **inhouse UTS testing machines, roundness testers, contour testers, and digital image analyzers.**
- Manufacturing units leads integrated, one-roof production of diverse rolling elements in India.
- Wide range of products such as **needles, cylindrical, profiled rollers, Aluminum, SS, brass, glass balls, soft machine parts** and many more supplying as per customer requirements.
- Renowned for being the single, “ **Global Source for Global customer**”.



# OUR JOURNEY



# BOARD OF DIRECTORS



**Mr. S. K. Palshikar**  
(Promoter, Chairman & Managing Director)

- He specialized in Production Engineering with Masters from IIT Bombay.
- He has knowledge and experience of more than 30 years in the field.



**Mrs. S. S. Palshikar**  
(Non-Executive Director)

- She is experienced in Finance and administration.
- She is a Presidential award winner for “Outstanding women Entrepreneur”.



**Mr. Kishor Parikh**  
(Non-Executive Director)

- He is a Practicing Chartered Accountant under his firm name M/s K.C. Parikh and Associates.
- He has around 35 years of experience in the field of audit, taxation, accounts and finance.



**Mr. Rajeev Lokare**  
(Non-Executive Independent Director)

- He is Mechanical Engineer and has experience of around 40 years in operational excellence with the entire career focus on systems implementation and diversification for business development through expanding existing product, new product development and Joint Ventures.
- He has worked with various companies like Tata Motors Limited, TVS Motor Company Limited, Apollo Tyres Limited and many more.

A red horizontal banner with the text 'BUSINESS OVERVIEW' in white, bold, uppercase letters. The banner is positioned over a background image of two metal gears.

# MANUFACTURING FACILITIES



## Plant 1

**Specializes in needle rollers & cylindrical rollers.**



## Plant 2

**Focuses on precision pins and specialized components.**



## Plant 3

- Newly commissioned facility dedicated to steel ball production with advanced manufacturing technologies
- Successfully completed the trial run of Plant 3 Zamar, marking it fully operational.
- Enhances production capacity, reduces bottlenecks, & supports new product lines to meet growing demand.
- Capex transferred from CWIP to PPE: ₹14.94 Cr



**Combined Annual Capacity  
1,200+ million pieces across all facilities**

Superfinishing lines integrated with automated grading, sorting systems, and in-line visual inspection using advanced technology.



## Needle Roller

Needle rollers are cylindrical rolling elements with a diameter  $\leq 6$  mm and a length at least three times their diameter, used in bearing technology.

### Types of Needle Rollers

- Single Needle Rollers
- Double-Row Needle Rollers
- Caged Needle Rollers
- Full Complement Needle Rollers

### Application:



#### Automotive components -

To reduce friction and support loads in compact spaces



#### Industrial Machinery –

To support radial & axial loads



## Cylindrical Roller

Cylindrical rollers are smooth, uniform cylinders used in machines to provide low friction and high load capacity on flat surfaces. They are ideal for precision applications requiring support for heavy loads.

**Nominal Diameter  $D_w$ : 3 to 40 mm**

**Nominal Length  $L_w$ : 5 to 40 mm**

**R: 0.3 to 0.6 mm**

## Application:



Cylindrical roller bearings are used in various applications where high radial loads and high speeds are required, such as in gearboxes, electric motors, and wind turbines



## Precision Pins

Precision pins are high-strength components used to align, fasten, and transfer motion in machinery, ensuring reliable and accurate performance in demanding industrial applications

## Application:



They are used in electronics, automotive, and chemical industries, as well as in medical and aerospace manufacturing.

## Balls

Balls of G10 Grade form  
3.968 mm to 22.225 mm



Steel balls are durable, high-precision components used in industrial machinery for smooth and efficient operation. We offer G5 and G10 grade steel balls, along with chrome, plastic and glass options, in sizes from 0.6 mm to 22.5 mm to suit diverse industrial needs.

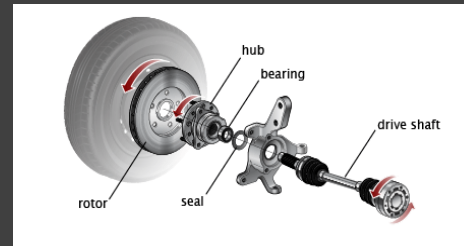
### Types of Balls offered

- Industrial Steel Balls
- Miniature Balls
- Satellite Balls
- SS Balls & Chrome Balls
- Glass Balls
- Plastic Balls
- Coated Balls
- Ball Valve Balls

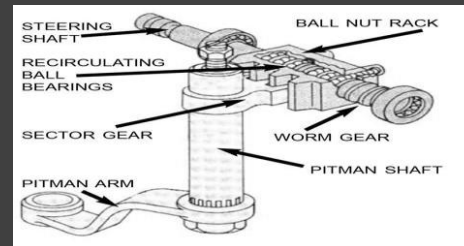
## Application:



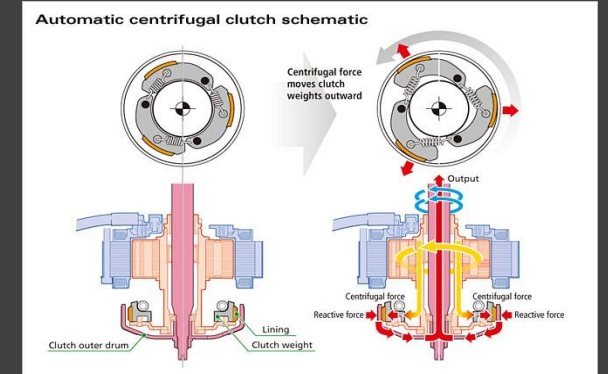
Cycles



Brakes



Steering



Accelerators



Water Pumps

## Acquisition of 95-year-old French Company “*Valette & Gaurand Industries*” (VGI)



VGI continuously refines its products and services that have been developed to satisfy the demand of the world market.

“ Precision Rollers and balls of various materials (Stainless steel, Brass, Aluminum, Glass & many more).”

Established company SKP Bearing Industries France Ltd in Feb 2024

### Products Offered:

- Balls
- Rollers
- Shipping & Ordering Services



### Range for Balls

- 0.6 mm to 16.00 mm



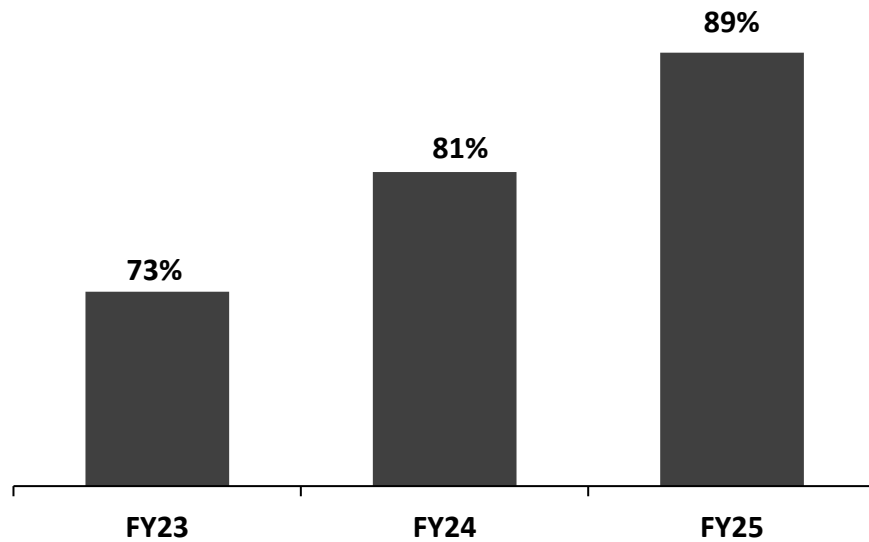
### Range for Rollers

- Diameter: 2.00mm to 8.00mm
- Length: 4.00mm to 60.00mm

# CURRENT CAPACITY & UTILIZATION

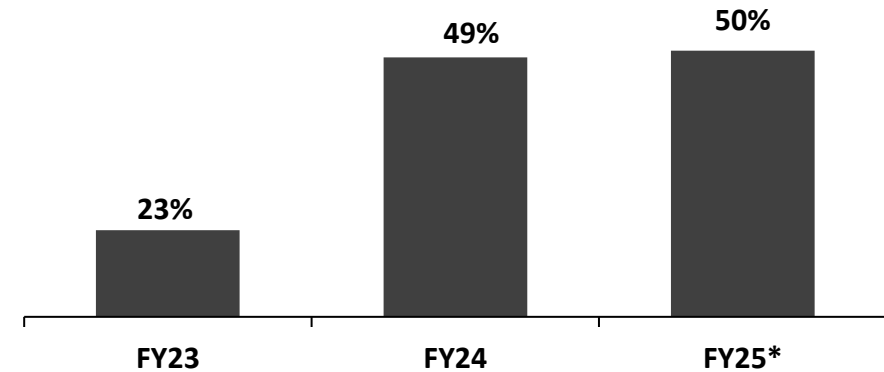


### Roller Capacity Utilization (%)



**Installed Capacity – 1320 tons per annum**

### Balls Capacity Utilization (%)



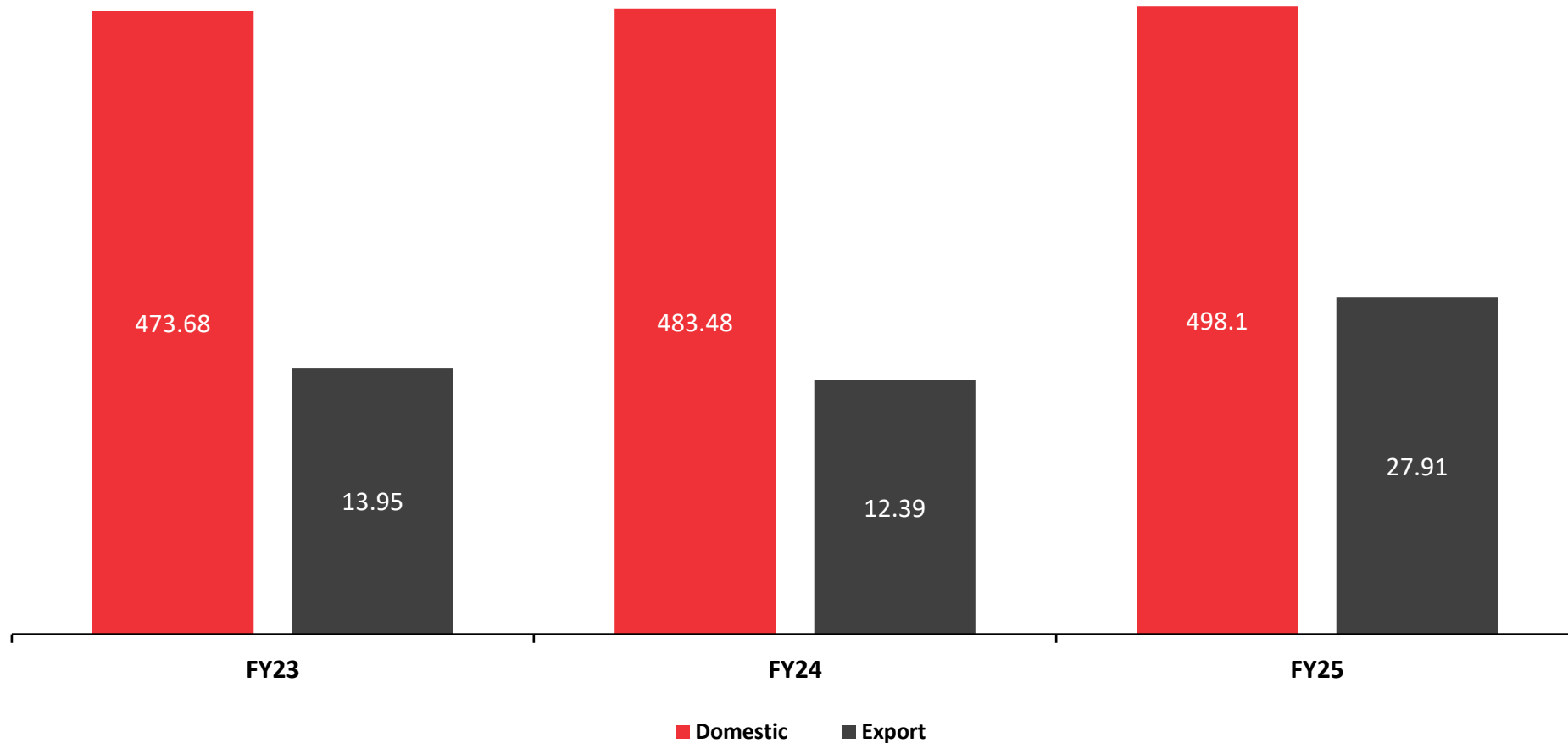
**Installed Capacity – 480 tons per annum**

\*Installed Capacity increased to 2000 tons per annum  
w.e.f March 2025

# GEOGRAPHICAL REVENUE BREAKUP



Amount in Rs. Million



# STRATEGY FOR A PROFITABLE GROWTH



## New Product



- Product Development- Offering and diversifying products range
- Projected to increase steel ball output substantially
- Focusing on offering tailor made solutions and increasing share of high margin products in revenue mix

## Operational Efficiency



- Lean and Agile Manufacturing processes increasing Asset Utilization
- Cost reduction measures at organization and plant level
- Installation of Solar Energy as part of Green Initiative.
- Using latest generation AI based machines for manufacturing process, enhancing sustainable production.
- Post Acquisition Expanded SKP's manufacturing footprint into Europe

## New Customers



- Increasing wallet share from existing customers and winning new customers in target markets
- Dedicated marketing team for exploring opportunities in Overseas Markets
- Leveraging relationship with Global OEMs to penetrate their Global Operations
- Conducted over 20 B2B meetings with existing clients and new leads

## New Technologies



- Technology synergy between Indian and French operations
- Bringing Operational excellence through Automation
- Focusing on R&D and Sustainable manufacturing
- Post Acquisition Enabled cross-learning in process engineering and automation standards



# KEY STRENGTHS

SKP operates as an integrated manufacturer, supplying both bearing manufacturers and automotive OEMs.

Global presence with a wide customer base across various industries. **No dependency on any one cluster of industries only.** Presence in auto, textile, engineering, etc sectors

Well oiled team with **over 30 years of experience.** Supplying custom make products as per customer requirements



Impact of electricity is reduced by **self generation of electricity** by roof top solar and wind.

One of the players in **manufacturing** of multiple rolling elements in India **under single roof.** With flexible chain to develop new products.

Stable manufacturing facility in France supports international operations.



## Rising Demand Across Sectors

- Strong growth driven by **automotive and industrial machinery** applications.
- Bearings play a vital role in enabling smooth, high-performance operations.

## Technological Advancements in Materials

- Surge in use of **specialty steel alloys** for improved durability and load capacity.
- Expected CAGR of **13.4%** for this segment by 2032.

## Expanding Application Areas

- Bearings are critical in **aerospace, agriculture, mining, railways, & machine tools**.
- Increasing usage across diverse sectors is propelling market growth.

## Market Size & Opportunity

- **Market Valuation**

2023 Market Size: USD 2,179.9 Million  
2032 Projected Size: USD 6,714.8 Million

- **Growth Momentum**

Anticipated CAGR: 13.5% (2024–2032)  
Robust expansion expected across both OEM and aftermarket segments.

- **Strategic Opportunities**

Material innovation, localization of production, and growing export potential.  
Expanding infrastructure and EV adoption offer strong future potential.

# GREEN ENERGY & SUSTAINABILITY

## Windmill Plant Gujarat



First windmill installed in Navadra, Gujarat of 250KW for captive consumption.

## Windmill Plant Maharashtra



Commissioned a windmill project in Maharashtra to expand clean energy operations.

## Windmill Plant Madhya Pradesh



Installed a 1.5 MW wind turbine generator in Mandsaur, Madhya Pradesh, in 2015.

## Solar Plant Madhya Pradesh



Commissioned a 0.6 MW solar plant

***Opportunity to diversify revenue streams and contribute to environmental conservation***

# WAY FORWARD



# WAY FORWARD



01

Zamar Plant commenced operations in March 2025, with full utilization expected to reflect from FY 2025–26.

02

The France subsidiary completed its first year; while currently loss-making but it is projected to stabilize by FY 2026–27.

03

Renewable energy output is ramping up, with PM Kusum initiatives set to drive cost-offset benefits.

04

Global exports more than doubled in FY25, reflecting strong international traction in near future.

05

Access to new clientele and technical synergies in high-performance rolling elements has expanded.

# ANNUAL FINANCIALS



# ANNUAL INCOME STATEMENT (STANDALONE)



Particulars (INR Mn)	FY25	FY24	YoY%
Revenue from Operations	526.0	496.0	6.1%
Total Expenditure	323.2	294.4	9.8%
<b>EBITDA</b>	<b>202.8</b>	<b>201.6</b>	<b>0.6%</b>
EBITDA Margin (%)	38.6	40.6	- 209.3
Other Income	12.4	2.6	371.7%
Depreciation	21.7	12.9	68.5%
<b>Profit Before Interest &amp; Tax</b>	<b>193.5</b>	<b>191.4</b>	<b>1.1%</b>
Interest	19.6	11.2	74.7%
<b>Profit Before Tax</b>	<b>173.9</b>	<b>180.2</b>	<b>-3.5%</b>
Tax	43.7	46.0	-5.2%
<b>Profit After Tax</b>	<b>130.3</b>	<b>134.1</b>	<b>-2.9%</b>
PAT Margin (%)	24.8	27.0	- 227.8
Earnings Per Share (Rs)	7.9	8.1	-2.8%
<b>Dividend (Rs)</b>	<b>1.11</b>		

# BALANCE SHEET (STANDALONE)



Particulars (INR Mn)	FY24	FY25
<b>Equity &amp; Liabilities</b>		
<b>Equity</b>		
Share Capital	166	166.0
Reserves & Surplus	363.42	475.4
<b>Total Equity</b>	<b>529.4</b>	<b>641.4</b>
<b>Liabilities</b>		
<b>Non-Current Liabilities</b>		
Long-Term Borrowings	251.53	223.8
Deferred Tax Liabilities	9.518	17.8
<b>Total Non-Current Liabilities</b>	<b>261.0</b>	<b>241.7</b>
<b>Current Liabilities</b>		
Short-Term Borrowings	0.5	65.1
Trade Payables	45.8	16.9
Other Current Liabilities	22.8	32.9
Short-Term Provisions	42.2	35.3
<b>Total Current Liabilities</b>	<b>111.2</b>	<b>150.2</b>
<b>Total Equity &amp; Liabilities</b>	<b>901.7</b>	<b>1,033.3</b>

Particulars (INR Mn)	FY24	FY25
<b>Assets</b>		
<b>Non-Current Assets</b>		
Property Plant & Equipment	317.9	582.8
Capital work in Progress	185.3	-
Intangible Assets	-	0.9
Non-Current Investments	5.8	6.7
Long-Term Loans & Advances	90.0	128.1
Other Non-Current Assets	6.1	2.0
<b>Total Non-Current Assets</b>	<b>605.0</b>	<b>720.5</b>
<b>Current Assets</b>		
Inventories	79.5	92.6
Trade Receivables	150.5	135.3
Cash & Cash Equivalent	0.1	0.2
Short Term Loans & Advances	0.1	0.3
Other Current Assets	66.6	84.5
<b>Total Current Assets</b>	<b>296.7</b>	<b>312.8</b>
<b>Total Assets</b>	<b>901.7</b>	<b>1,033.3</b>

# ANNUAL INCOME STATEMENT (CONSOLIDATED)



Particulars (INR Mn)	FY25	FY24	YoY%
Revenue from Operations	703.3	516.6	36.1%
Total Expenditure	592.9	342.2	73.3%
<b>EBITDA</b>	<b>110.4</b>	<b>174.5</b>	<b>-36.7%</b>
<b>EBITDA Margin (%)</b>	15.7	33.8	-1,808bps
Other Income	7.1	2.6	170.1%
Depreciation	24.5	13.1	87.2%
<b>Profit Before Interest &amp; Tax</b>	<b>93.0</b>	<b>164.0</b>	<b>-43.3%</b>
Interest	19.6	11.2	74.7%
<b>Profit Before Tax</b>	<b>73.4</b>	<b>152.8</b>	<b>-52.0%</b>
Tax	43.7	46.0	-5.2%
<b>Profit After Tax</b>	<b>29.7</b>	<b>106.8</b>	<b>-72.1%</b>
<b>PAT Margin (%)</b>	4.2	20.7	-1,644bps
<b>Earnings Per Share (Rs)</b>	1.8	6.4	-72.2%

*Note: Margins were compressed due to high initial operating costs in France.*

# BALANCE SHEET (CONSOLIDATED)



Particulars (INR Mn)	FY24	FY25
<b>Equity &amp; Liabilities</b>		
<b>Equity</b>		
Share Capital	166.0	166.0
Other Equity	335.9	345.8
<b>Total Equity</b>	<b>501.9</b>	<b>511.841</b>
<b>Liabilities</b>		
<b>Non-Current Liabilities</b>		
Long-Term Borrowings	251.6	223.8
Deferred Tax Liabilities	9.5	17.8
<b>Total Non-Current Liabilities</b>	<b>261.1</b>	<b>241.7</b>
<b>Current Liabilities</b>		
Short-Term Borrowings	0.5	65.1
Trade Payables	54.9	28.1
Other Current Liabilities	42.1	85.5
Provisions	42.2	35.3
<b>Total Current Liabilities</b>	<b>139.7</b>	<b>214.0</b>
<b>Total Equity &amp; Liabilities</b>	<b>902.7</b>	<b>967.5</b>

Particulars (INR Mn)	FY24	FY25
<b>Assets</b>		
<b>Non-Current Assets</b>		
Property Plant & Equipment	323.2	597.0
Capital work in Progress	185.3	-
Intangible Assets	-	0.9
Non-Current Investments	0.2	1.1
Long-Term Loans & Advances	-	-
Other Non-Current Assets	36.3	2.0
<b>Total Non-Current Assets</b>	<b>545.1</b>	<b>601.1</b>
<b>Current Assets</b>		
Inventories	79.5	124.3
Trade Receivables	164.1	160.6
Cash & Cash Equivalent	28.9	5.2
Short Term Loans & Advances	0.1	0.3
Other Current Assets	85.1	76.2
<b>Total Current Assets</b>	<b>357.6</b>	<b>366.5</b>
<b>Total Assets</b>	<b>902.7</b>	<b>967.5</b>

# ANNEXURE



# AWARDS & ACCOLADES

*Awarded with Special National Award as “Outstanding Entrepreneurship” in Women General category and subsequent special awards.*



## *Current Facility Has Strong Quality Assurance System*



**ISO 45001**  
Under Certification By  
TUV Seudland

**IATF 16949**  
Certified By TUV Seudland  
Date Of Issue : 3.12.20  
Valid Till : 2.12.23

**ISO 14001**  
Under Certification By  
TUV Seudland

# SHRI FOUNDATION



*Shri Foundation drives real community impact through education, women empowerment, and essential support programs.*



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# THANK YOU

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## SKP Bearing Industries Limited

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## **KAPTIFY®** Consulting

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*Looking  
forward  
to your  
Association*

